YIEH HSING ENTERPRISE CO., LTD
2025 Investor Conference

Stock Code： 2007

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Disclaimer

This presentation is based on the information obtained from various sources which the Company believes to be reliable. But at some point in the future, there are a variety of factors which could cause actual results to differ materially from those statements. Therefore, please refer to the information on MOPS website as the main basis if any adjustment has been made.

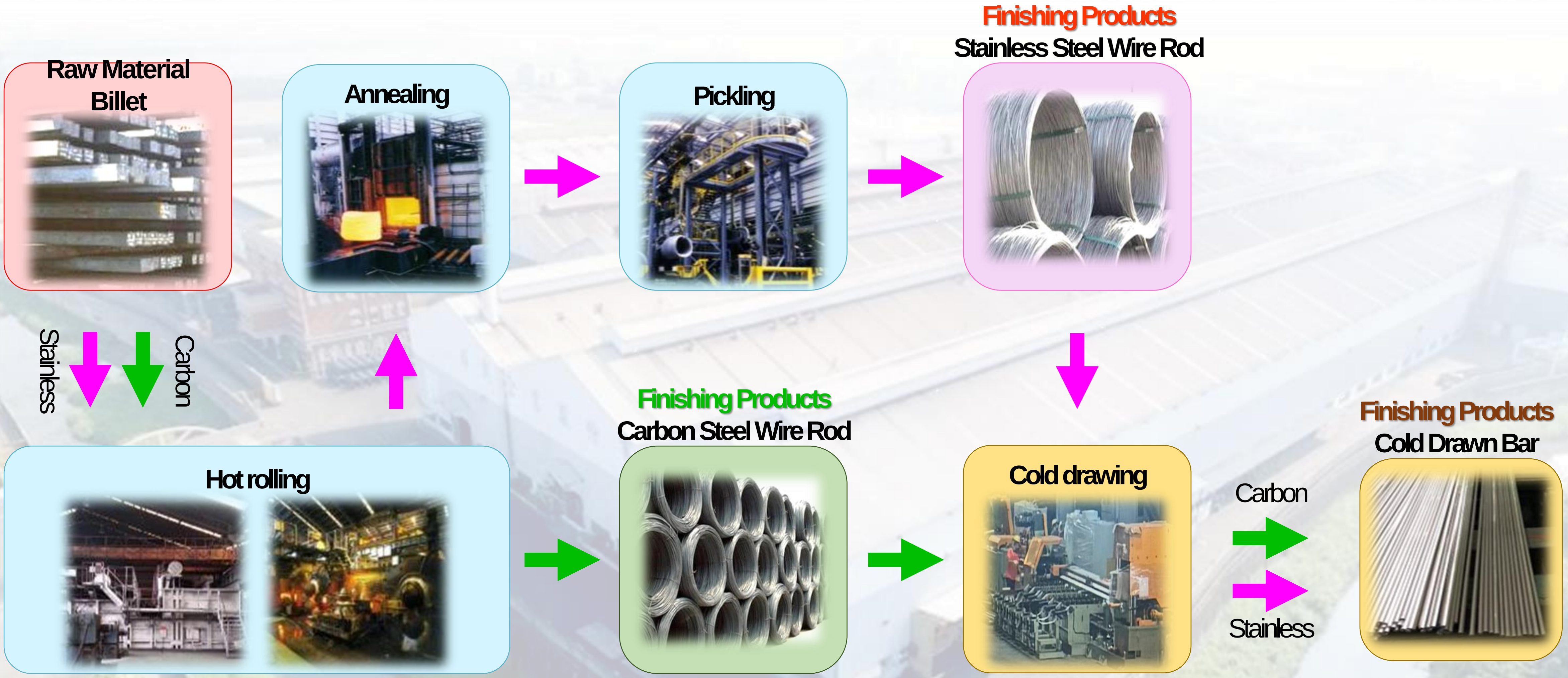
https://mops.twse.com.tw/mops/web/index

一、Company Overview

Introduction

Time Establishment	July 18, 1978
Capital Investment	5.3 billion
Chairman	Lin-Maw Wu
President	Eric Huang
股票上市時間	Oct. 4, 1988

Wire Rod and Cold Drawn Bar Production Process

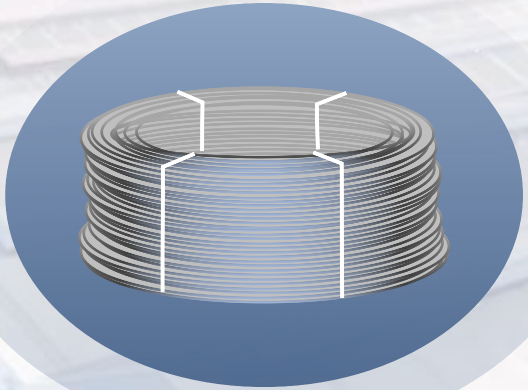


Application of Wire Rod

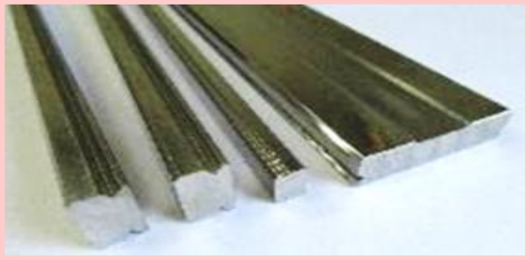
Stainless
Spring Wire

Stainless
Welding Steel

Profiles
&
Polish Bar



Stainless
Fine Wire



Machinery
–
Stainless Linear

Spoke Wire

Bolt & Nuts

Application of Cold Drawn Bar

- Electronic and Optoelectronic Products
- Mechanical Components
- Automotive Industry
- Medical Equipment
- Other Industries
- Furniture

Image Source:Generated by ChatGPT

Various Verification

Quality Verification

- EU AD2000 W0
- Japan JIS G 4308
- India ISI FMCS
- EU PED
- ISO 9001

Other Verification

- ISO 50001(Energy Management Verify)
- ISO 14001(Environment Verify)
- ISO 45001(Industrial Safety and health Verify)

二、Operating Performance

Statement of Comprehensive Income

Amount Unit：NT$ thousand dollars

Item \ Year	2025 First half	2024 First half	2024
Operating Revenue	3,085,981	3,306,055	6,899,957
Gross Profit (gross loss)	(226,320)	(265,842)	(527,266)
Net Operating Income (profit / loss)	(326,330)	(355,260)	(729,867)
Net profit (net loss) before tax	(518,760)	(527,001)	(1,084,969)
Earning per Share (dollars)	(0.97)	(0.98)	(2.04)

Historical Revenue Figures

Major investment plan

- Our company has invested in the construction of a 'Stainless Steel Rod and Wire Processing Plant' at the Pingnan Factory. The main equipment includes solution annealing furnaces, pickling lines, quality inspection and packaging lines, and rod drawing machines, among others.
- The estimated investment amount is approximately NT$1.05 billion.

三、ESG Sustainability Report

Energy Saving and Carbon Reduction Achievements

◆ Financial Supervisory Commission ~ Greenhouse Gas Verification

Our company complies with the requirements of the Financial Supervisory Commission to complete the greenhouse gas emissions inventory and has commissioned an accountant to complete the limited assurance of greenhouse gas emissions for 2024

◆ Environmental Department ~ Greenhouse Gas Verification

Kaohsiung Gangshan Rolling Steel Plant follows the Environmental Protection Administration's guidelines for greenhouse gas emissions inventory (ISO 14064-1), conducts greenhouse gas verification for 2022~2024, and registers on the Environmental Protection Administration's operation platform.

◆ Promote ISO 50001

1. Continue to promote ISO 50001 energy management.
2. Cooperate with large electricity users to implement a 1% annual electricity savings policy.
3. Achieved electricity savings of 457,049 kWh in 2024, with an annual electricity savings rate of 4.21%.

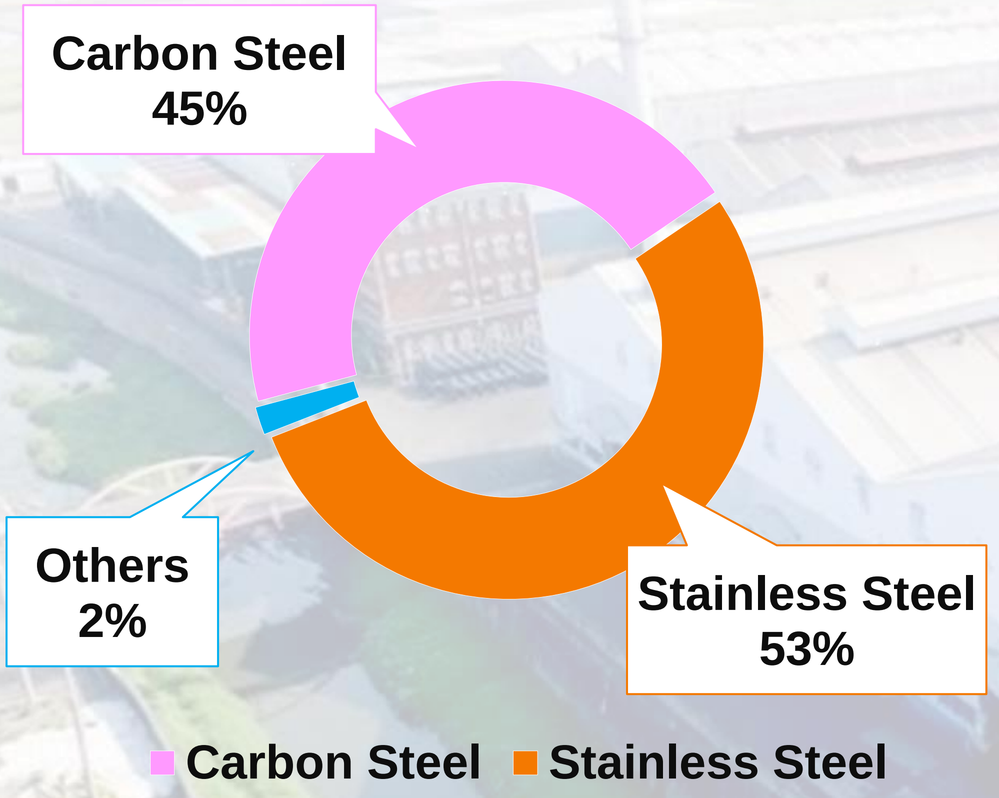
◆ Build Renewable Energy

1. The Pingnan Plant installed 1,600 kWp of solar power capacity by the end of December 2023.
2. The total actual electricity generated in 2024 was 2,165,291 kWh.
3. The electricity generated in the first half of 2025 was 1,141,760 kWh.

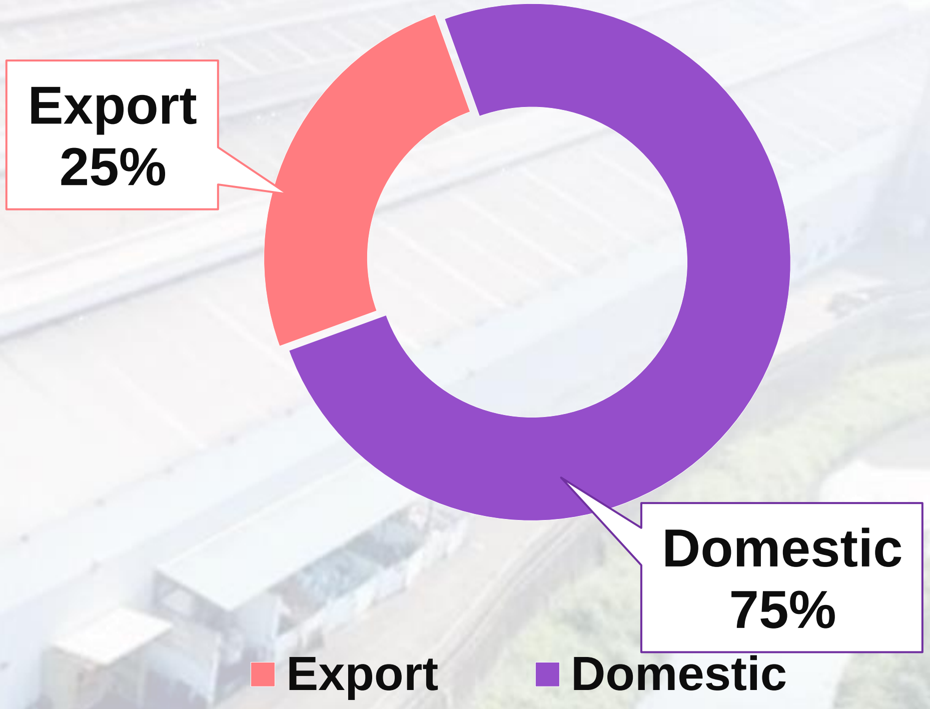
四、Market Overview & Future Outlook

Revenue Distribution

2025 First half
Product Revenue Contribution



2025 First half
Revenue Breakdown
by Domestic and Export Sales



Market Overview

1. The United States has announced a cumulative 20% reciprocal tariff on Taiwan. Since the reciprocal tariffs vary, market competition conditions have changed. Additionally, the current U.S. steel and aluminum tariffs (Section 232) have increased to 50% (except for the UK), which has somewhat delayed or suppressed market demand.

2. Taiwan’s steel products are mainly exported directly or indirectly. Currently, besides facing market impacts from U.S. tariffs, major steel exporting countries worldwide, including China, have seen continuous growth in export volumes in the first five months of this year. The large volume of exports has intensified international market price competition. Moreover, the recent exchange rate of the New Taiwan Dollar is less favorable compared to the first half of the year for export pricing. The market environment is therefore more challenging. Despite this, with U.S. tariffs becoming clearer and the arrival of the traditional steel peak season, the third quarter may still be sluggish. However, the outlook for the fourth quarter shows a possibility of demand returning to an upward trend.

Future Outlook

1. Infrastructure investments in Southeast Asia, Africa, and other regions are accelerating. The World Steel Association estimates that the global steel demand growth rate will rebound to 2.5% in 2026. Additionally, Goldman Sachs' latest forecast report in May 2025 predicts that China's steel exports will decrease by 33% in 2026, directly reducing supply to the global market. This combination of a long-term reduction in supply and increased demand is expected to have a positive impact on the global steel market.

2. Yieh Hsing Company focuses on the production of rebar-type steel products. To enhance product quality, the company is actively upgrading and renovating equipment, aiming to produce steel that better meets market demands and aligns with the arrival of a new era of steel trade equilibrium.

五、Q & A

Thank you