

China Steel Structure Co.,Ltd (CSSSC)



中國鋼鐵結構股份有限公司

China Steel Structure Co., Ltd



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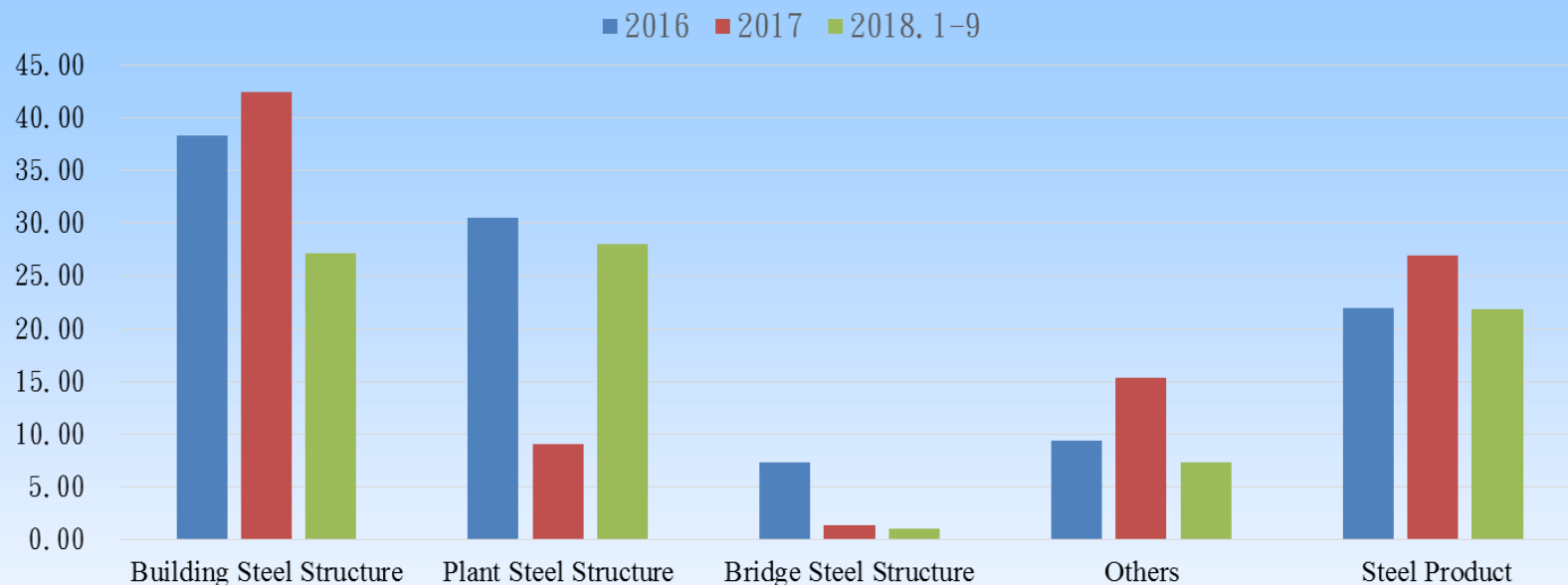


Company Profile : Basic Information

- CSSC was founded in 1978 as the first professional firm to fabricate & erect steel structure in Taiwan.
- Listed on TWSE in 1992 (Stock Code : 2013).
- Capital : NT\$ 2 billion ; Employees : about 500 people.
- Four integrated factories for steel structure production ([Appendix 1](#)).
- Business items : Steel structures ([Appendix 2](#)) 、 Iron and Steel trading.
- major subsidiaries ([Appendix 3](#)) 。



Selling Analysis : Revenue Proportion of Product of Structure Steel

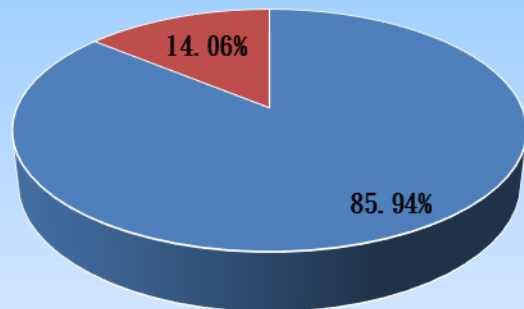


	Building Steel Structure	Plant Steel Structure	Bridge Steel Structure	Others	Steel Product	Total
2016	38.32	30.54	7.35	9.42	21.93	107.56
2017	42.46	9.11	1.33	15.36	26.97	95.23
2018.1-9	27.17	28.06	1.08	7.32	21.87	85.50



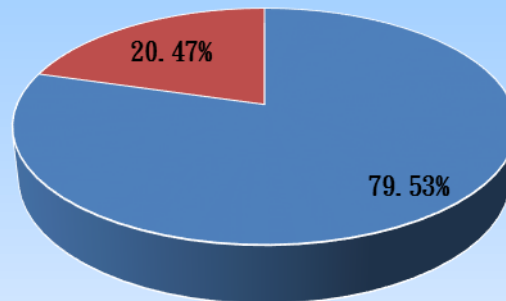
Selling Analysis : Revenue Proportion of Product

2016



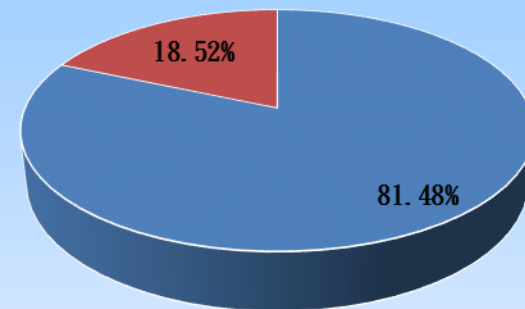
■ Domestic ■ Export

2017



■ Domestic ■ Export

2018. 1-9



■ Domestic ■ Export

	Domestic	Export
2016	85.94%	14.06%
2017	79.53%	20.47%
2018. 1-9	81.48%	18.52%



Selling Analysis : Major On-going Projects

Project	Location	Steel structure volume (metric tonnage)	Estimated Date of Completion
Wind & Dustproof project, Raw Material Stacking Area ,DSC	Taichung City	52, 948	2020. 06
Fubon Xinyi A25 Building	Taipei City	21, 580	2020. 06
Plato Palace Building ,Lien Jade Corp.	Taichung City	15, 041	2019. 03
Fab 18P2A project,tsmc	Tainan City	15, 000	2018. 11
Tycoon Zhi Shan Yuan Building	New Taipei City	14, 275	2019. 03
C714 Lot,Tanzi Interchange Project, No.4 National Freeway	Taichung City	13, 749	2020. 02
T.S. Mall Landmark Square Project	Tainan City	9, 750	2019. 03
Off-shore Wind-mill Plant Project,CSC	Kaohsiung City	8, 700	2019. 07
CIREBON UNIT-2 Power Plant Project,MHPS	Indonesia	7, 245	2019. 04



Business Development Strategies: Sales Expansion

1. Steel Structure :

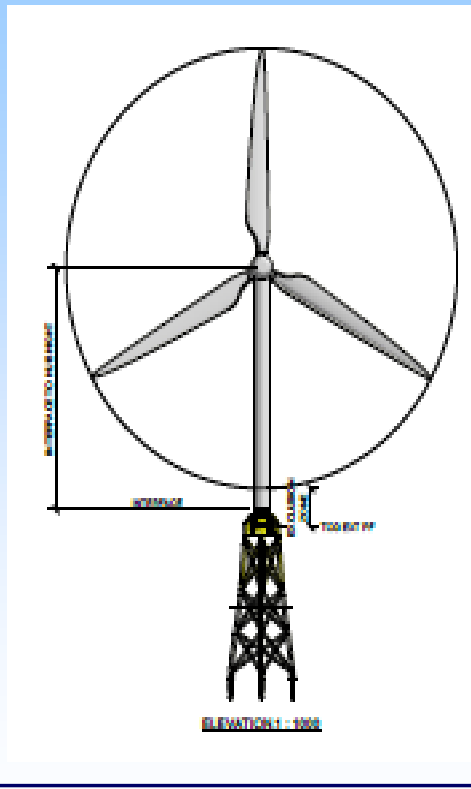
- Since US-China trade war, Taiwanese businessmen return and invest back in mother land. It is expected that proposal for new factory and luxury property project will increase.
- ASEAN nations are pushing to build infrastructure to stimulate economic growth. Cooperation with overseas general contractor (specially with Japanese customer) could help us to broaden exporting of steel structure.
- Using CSC group synergistic effect to train and develop sales ability to gain turn-key project.

2. Wind power industry :

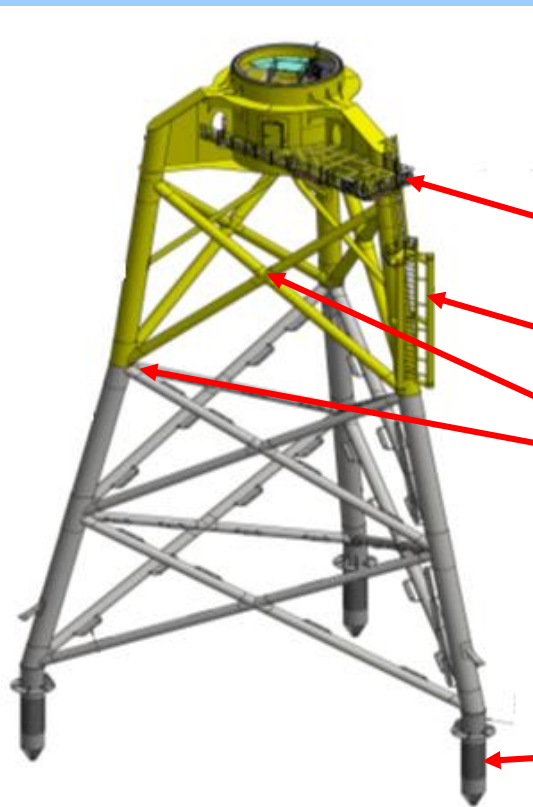
- To support localization of wind power industry and principle of work division of CSC group, CSSC will undertake production work of underwater foundation steel structure (node, stabbing, external & internal platform and other miscellaneous parts)



Business Development Strategies: Wind Power Industry



Business Development Strategy: Wind Power Foundation Steel Structure



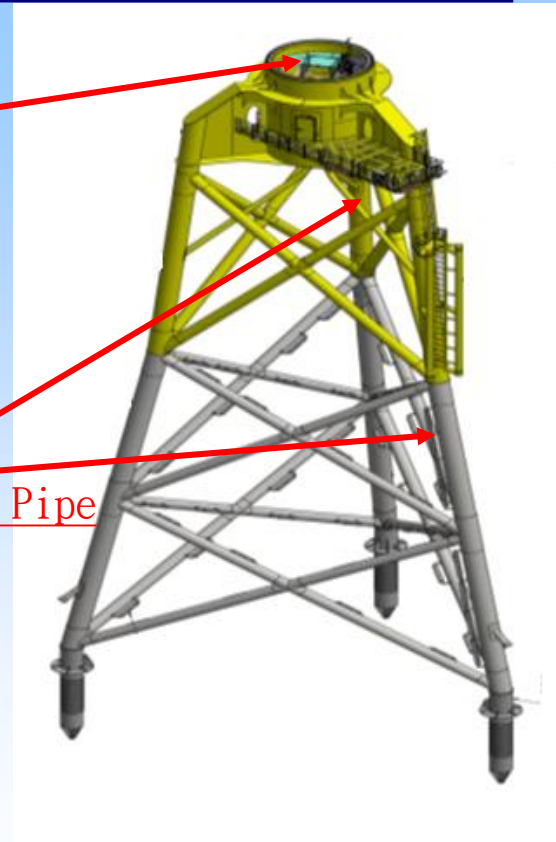
Internal Platform

External Platform

Dock Pipe 、 Stair

Node

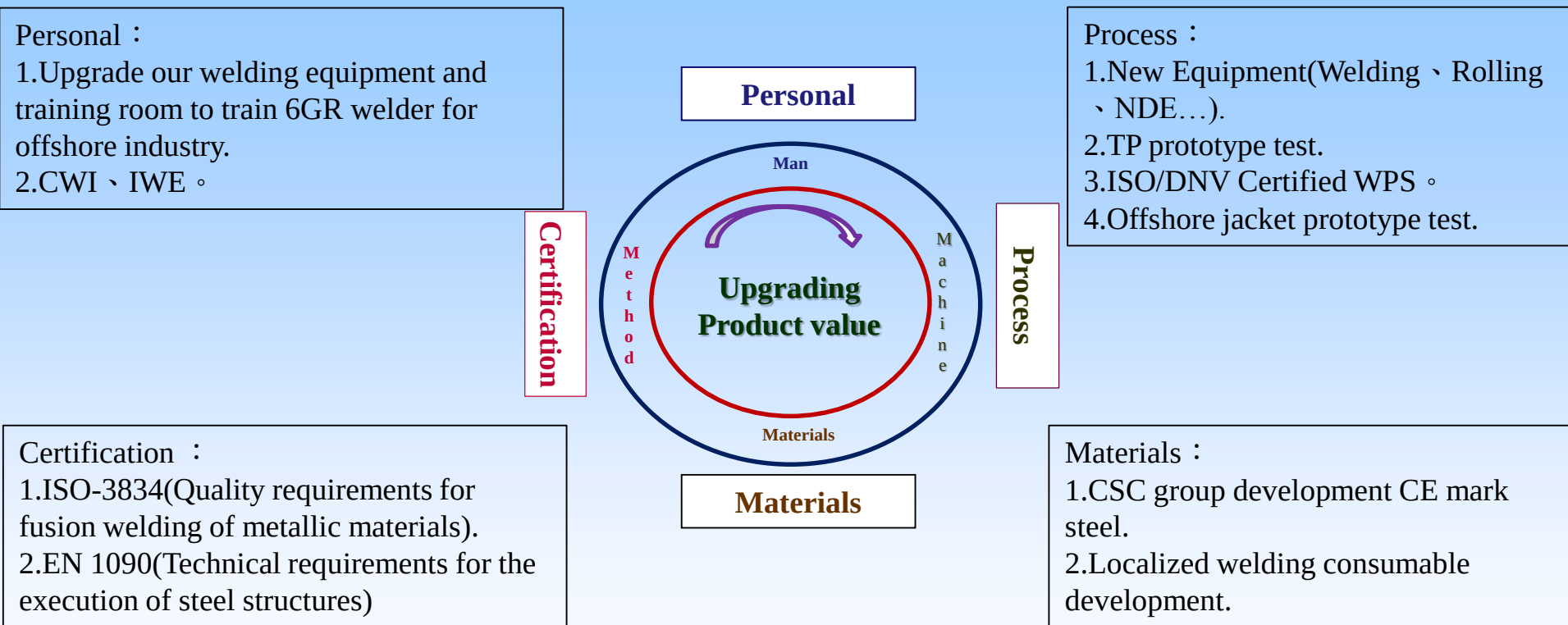
Stabbing



Conduit, Electric Pipe



Business Development Strategies: Offshore wind industry



Financial Status : Performance (Consolidated data)

■ 2016 ■ 2017 ■ 2018. 1~6



Financial Status : Balance Sheet (Consolidated data)

■ 2016/12/31 ■ 2017/12/31 ■ 2018/6/30

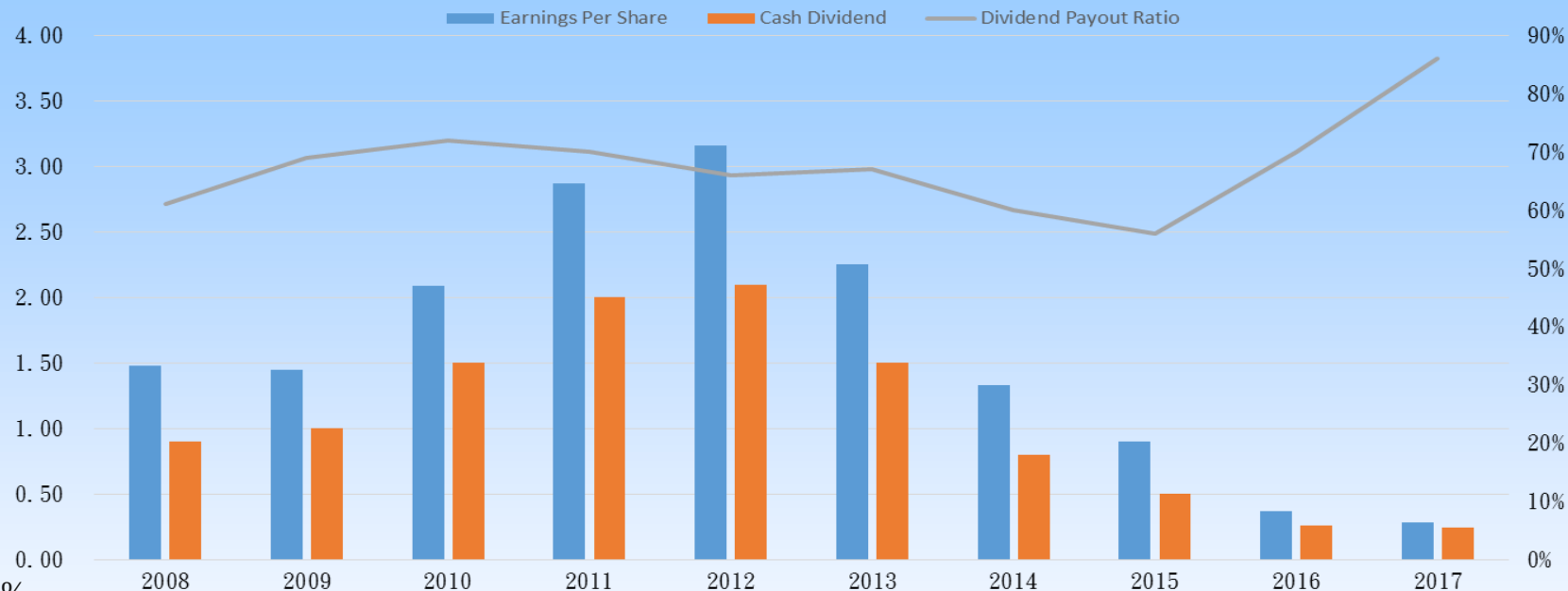


Units : NT\$ billions

	Current assets	Non-current assets	Current liabilities	Non-current liabilities	Equity
2016/12/31	110.32	39.08	100.62	6.17	42.61
2017/12/31	104.65	39.92	96.83	5.94	41.80
2018/6/30	124.71	40.51	116.74	6.65	41.83



Financial Status : Dividend Policy



	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Earnings Per Share	1.48	1.45	2.09	2.87	3.16	2.25	1.33	0.90	0.37	0.28
Cash Dividend	0.90	1.00	1.50	2.00	2.10	1.50	0.80	0.50	0.26	0.24
Dividend Payout Ratio	61%	69%	72%	70%	66%	67%	60%	56%	70%	86%



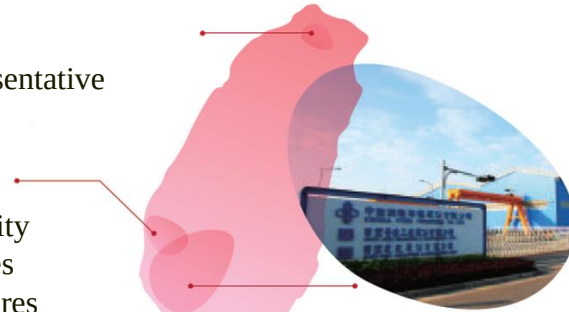


THANKS FOR YOUR TIME
CHINA STEEL STRUCTURE CO.,LTD
中國鋼鐵結構股份有限公司



Kuan-Tien plant
Kuan-Tien district, Tainan city
Land area: approx. 9 hectares
Plant area: approx. 2.7 hectares

Taipei
Representative
Office



Headquarters & Kaohsiung plant
Yanchao district, Kaohsiung city
Relocated to Yanchao in 2012
Land area: approx. 45 hectares
Plant area: approx. 8.8 hectares



Kuan Shan company (China)
Kun Shan, Jiangsu,
Land area: approx. 13.4 hectares
Plant area: approx. 3.3 hectares

Cambodia company
Phnom Penh city
Land area: approx. 18 hectares
Plant area: approx. 2.4 hectares



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FAB15 P5 Project, Taichung, tsmc



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PAGBILAO SITE BOILER STRUCTURE



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Taipei 101



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Business item: Building Structure

Appendix 2-4

THE ONE Steel Structure Project, Kaohsiung, Farglory group



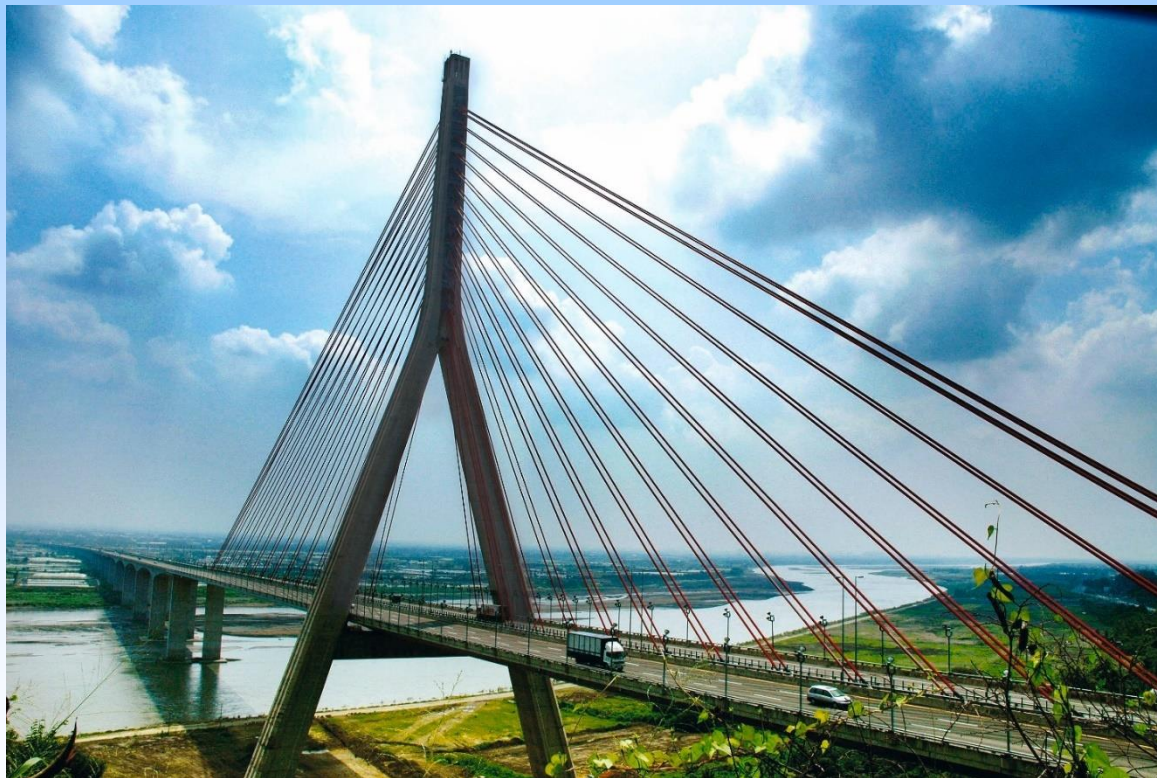
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Business item: Steel Bridge Structure

Appendix 2-5

Lot 381, Kao-Ping river bridge project



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Wugu-Yangmei Section Widening Project, No.1 National Freeway



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Derrick for Oil rig



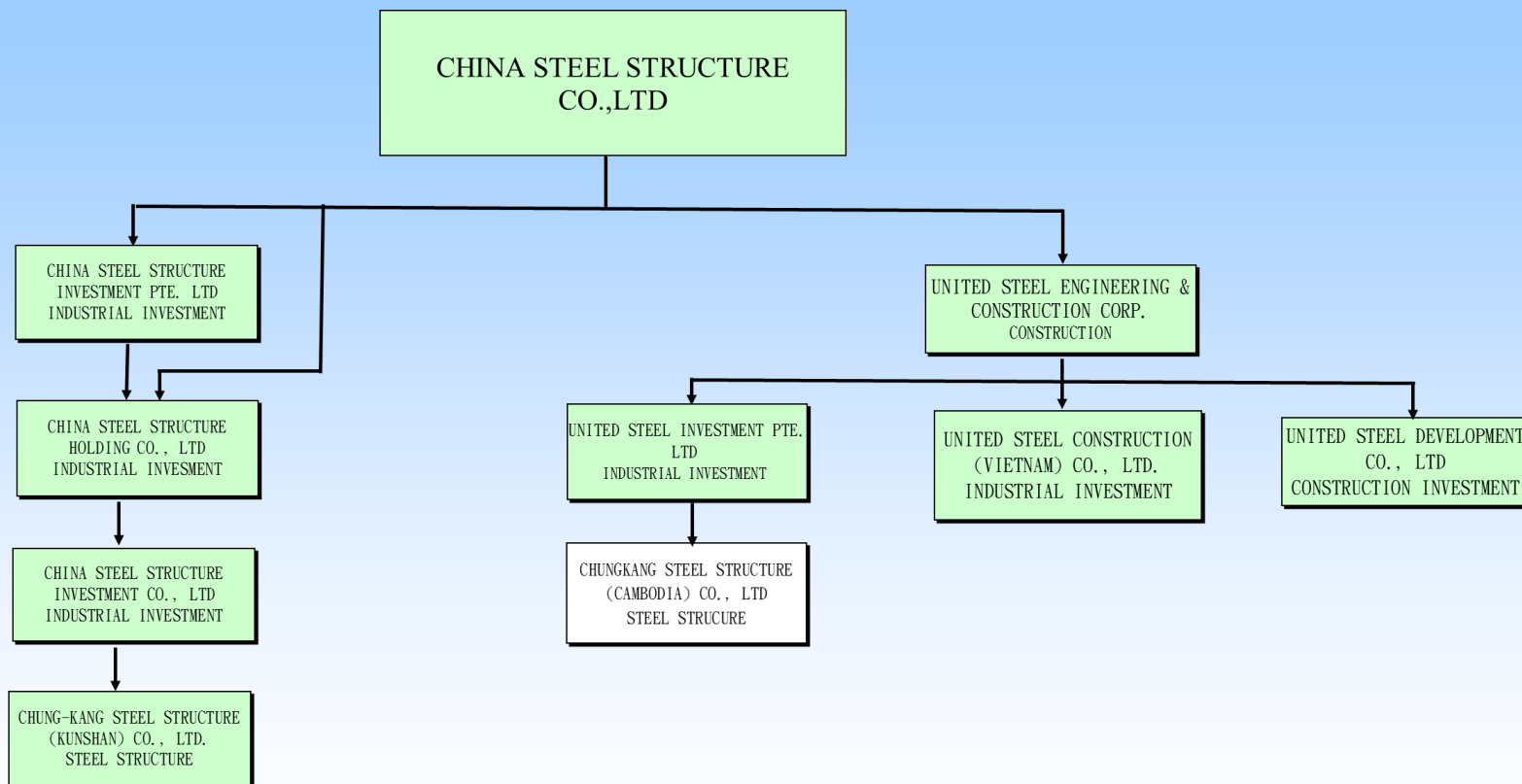
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Wind & Dustproof for Raw Material Stacking Area Project,DSC



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