

豐興鋼鐵股份有限公司

2022年第三季法人說明會

Feng Hsin Steel Co.,Ltd.

Q3 2022 Earnings Conference

2022/10/28



會議大綱 Agenda

- 公司簡介Profile
- 2022年第三季財務績效Q3 2022 Financial Results.
- 公司、產業及營運概況暨未來展望
Steel Market Overview
- Q&A

免責聲明

Safe Harbor Notice

- 本簡報2022年第三季財務資訊經會計師核閱。

The related consolidated statements of September 30 2022 were reviewed by CPA.

- 本簡報中對未來的展望，反應本公司截至目前為止對於未來的看法。對於這些看法，未來若有任何變更或調整時，本公司並不負責隨時提醒或更新。

Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events, or otherwise.

公司簡介

Profile

公司簡介

Profile

- 1.公司成立時間：1969.1
Company Founded：January, 1969
- 2.實收資本額：58.15億
Capital：NTD5.815 Billion
- 3.員工人數：約940人
Number of Employees：About 940
- 4.公司所在地：台中市后里區
Location：Houli, Taichung Taiwan
- 5.主要設備：85噸DC電弧爐X1
100噸AC電弧爐X1
直列式軋鋼設備X3
Facilities: 85 MT DC Arc Furnace x 1
100 MT AC Arc Furance x 1
Rolling Line x 3



2022年第三季財務績效

Q3 2022 Financial Results.

簡明合併資產負債表 Consolidated Balance Sheets

單位：仟元 Unit: NTD Thousand

年度(Date)	2022.9.30		2022.6.30		2021.9.30	
項目(Item)	金額(Amount)	%	金額(Amount)	%	金額(Amount)	%
流動資產 Current Assets	12,187,208	48.27%	13,208,434	50.22%	12,802,930	48.92%
非流動資產 Non-current Assets	4,138,957	16.39%	4,153,862	15.79%	4,230,496	16.17%
不動產、廠房及設備 Property, Plant and Equipment	8,924,362	35.34%	8,937,113	33.98%	9,137,277	34.91%
資產總額 Total Assets	25,250,527	100.00%	26,299,409	100.00%	26,170,703	100.00%
流動負債 Current Liabilities	4,057,971	16.07%	5,490,040	20.88%	4,902,484	18.73%
非流動負債 Non-current Liabilities	348,116	1.38%	354,982	1.35%	316,972	1.21%
負債總額 Total Liabilities	4,406,087	17.45%	5,845,022	22.22%	5,219,456	19.94%
股東權益總額 Total Equities	20,844,440	82.55%	20,454,387	77.78%	20,951,247	80.06%
每股淨值 PE	35.84		35.17		36.02	

季度簡明合併損益表 Consolidated Income Statement

單位：仟元 Unit: NTD Thousand

期間Period	2022Q3	2022Q2	QoQ	%	2021Q3	YoY	%
營業收入 Net Sales	8,838,836	10,858,158	(2,019,322)	-19%	9,716,551	(877,715)	-9%
營業毛利 Gross Profit	710,140	1,179,302	(469,162)	-40%	1,534,190	(824,050)	-54%
毛利率 Gross Profit Margin	8%	11%	-3%	-26%	16%	-8%	-49%
營業利益 Operation Income	503,704	950,286	(446,582)	-47%	1,311,650	(807,946)	-62%
營業外收入及支出 Non-operating Income& Expense	185,545	128,876	56,669	44%	107,703	77,842	72%
---採權益法之關聯企業 投資份額 Shares of profit of associates	50,734	90,735	(40,001)	-44%	20,798	29,936	144%
稅前淨利 Income Before Income Tax	689,249	1,079,162	(389,913)	-36%	1,419,353	(730,104)	-51%
本期淨利 Net Income	585,500	905,132	(319,632)	-35%	1,123,464	(537,964)	-48%
透過OCI按公允價值衡量之權益工具投資 未實現評價損益 Unrealized gains (losses) from equity instruments investments measured at fair value through other comprehensive income	(182,020)	(631,992)	449,972	-71%	(69,464)	(112,556)	162%
綜合淨利總額 Total comprehensive income	407,756	267,184	140,572	53%	1,054,000	(646,244)	-61%
每股稅後盈餘(單位：元) Earnings per Share (NTD) after tax	1.01	1.56	(0.55)	-35%	1.93	(0.92)	-48%

累計簡明合併損益表 Consolidated Income Statement

單位：仟元 Unit: NTD Thousand

期間Period	2022/1-9	2021/1-9	YoY	%
營業收入Net Sales	29,645,383	27,426,855	2,218,528	8%
營業毛利Gross Profit	3,186,028	3,958,881	(772,853)	-20%
毛利率Gross Profit Margin	11%	14%	-4%	-26%
營業利益Operation Income	2,516,135	3,282,744	(766,609)	-23%
營業外收入及支出Non-operating Income& Expense	398,860	232,778	166,082	71%
-----採權益法之關聯企業 投資份額Share of profit of associates	182,248	67,698	114,550	169%
稅前淨利Income Before Income Tax	2,914,995	3,515,522	(600,527)	-17%
本期淨利Net Income	2,367,715	2,819,958	(452,243)	-16%
透過OCI按公允價值衡量之權益工具投資未實現評價損益 Unrealized gains (losses) from equity instruments investments measured at fair value through other comprehensive income	(681,763)	772,593	(1,454,356)	-188%
綜合淨利總額 Total comprehensive income	1,681,678	3,592,551	(1,910,873)	-53%
每股稅後盈餘(單位：元) Earnings per Share (NTD) after tax	4.07	4.85	(0.78)	-16%

銷量值表 Sale amounts

單位：百萬元 Unit: NTD Million

銷售淨額 Net Sales	2022Q3	2022Q2	QoQ	%	2021Q3	YoY	%
型鋼Merchant Bar	1,977	2,036	(59)	-3%	2,059	(82)	-4%
條線Round Bar	1,800	3,701	(1,901)	-51%	3,650	(1,850)	-51%
鋼筋Rebar	5,059	5,108	(49)	-1%	4,001	1,058	26%
其他 others	3	13	(10)	-79%	6	(3)	-54%
合計Total	8,839	10,858	(2,019)	-19%	9,716	(877)	-9%

銷量值表 Sale amounts

單位：百萬元 Unit: NTD Million

銷售淨額 Net Sales	2022/1-9	2021/1-9	YoY	%
型鋼Merchant Bar	6,195	5,930	265	4%
條線Round Bar	8,598	10,006	(1,408)	-14%
鋼筋Rebar	14,828	11,468	3,360	29%
其他 others	23	22	1	7%
合計Total	29,644	27,426	2,218	8%

銷量值表 Sale amounts

銷售組合 Sales Mix	2022Q3	2022Q2	QoQ	2021Q3	YoY
型鋼Merchant Bar	23%	19%	4%	21%	2%
條線Round Bar	20%	34%	-14%	38%	-18%
鋼筋Rebar	57%	47%	10%	41%	16%
其他 others	-	-	-	-	-
合計Total	100%	100%		100%	
內銷 Domestic	89%	90%	-1%	90%	-1%
外銷 Export	11%	10%	1%	10%	1%

銷量值表 Sale amounts

銷售組合 Sales Mix	2022/1-9	2021/1-9	YoY
型鋼Merchant Bar	21%	22%	-1%
條線Round Bar	29%	36%	-7%
鋼筋Rebar	50%	42%	8%
其他 others	-	-	-
合計Total	100%	100%	
內銷 Domestic	90%	90%	-%
外銷 Export	10%	10%	-%

銷量值表 Sale quantity

單位：噸 Unit: MT

銷售量 Sales qty	2022Q3	2022Q2	QoQ	%	2021Q3	YoY	%
型鋼 Merchant Bar	74,018	76,653	(2,635)	-3%	82,867	(8,849)	-11%
條線Round Bar	65,058	123,516	(58,458)	-47%	125,284	(60,226)	-48%
鋼筋Rebar	235,299	236,235	(936)	0%	214,898	20,401	9%
其他 others	221	259	(38)	-15%	197	24	12%
合計Total	374,596	436,663	(62,067)	-14%	423,246	(48,650)	-11%

銷量值表 Sale quantity

單位：噸 Unit: MT

銷售量 Sales qty	2022/1-9	2021/1-9	YoY	%
型鋼Merchant Bar	237,380	262,649	(25,269)	-10%
條線Round Bar	296,550	379,281	(82,731)	-22%
鋼筋Rebar	697,573	664,857	32,716	5%
其他 others	739	626	113	18%
合計Total	1,232,242	1,307,413	(75,171)	-6%

銷量值表 Sale quantity

銷售量組合 Sales Mix	2022Q3	2022Q2	QoQ	2021Q3	YoY
型鋼Merchant Bar	20%	18%	2%	20%	-
條線Round Bar	17%	28%	-11%	29%	-12%
鋼筋Rebar	63%	54%	9%	51%	12%
其他 others	-	-	-	-	-
合計Total	100%	100%		100%	

銷量值表 Sale quantity

銷售量組合 Sales Mix	2022/1-9	2021/1-9	YoY
型鋼Merchant Bar	19%	20%	-1%
條線Round Bar	24%	29%	-5%
鋼筋Rebar	57%	51%	6%
其他 others	-	-	-
合計Total	100%	100%	

公司、產業及營運概況暨未來展望 Steel Market Overview.

一、全世界鋼鐵業的現況/ The current state of the world's steel industry

1. 2010~2022年/M8全球主要國家粗鋼生產統計表 /

2010~2022/Aug Statistical table of crude steel production in major countries in the world

單位：百萬噸 / Unit: million ton

國家/年		2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022/M8
中國	Mainland China	639	702	731	822	823	804	808	871	928	993	1,057	1,032	692
日本	Japan	110	108	107	111	111	105	105	105	104	99	83	96	61
美國	U.S.A	80	86	89	87	88	79	79	82	87	88	73	86	55
印度	India	69	73	77	81	87	89	96	102	106	111	100	118	83
南韓	S.Korea	59	69	69	66	72	70	69	71	72	71	67	70	46
俄羅斯	Russia	67	69	70	69	71	71	71	72	72	72	72	76	47
德國	Germany	44	44	43	43	43	43	42	43	42	40	36	40	25
越南	Viet Nam	4	5	5	6	6	6	8	12	16	18	17	23	15
其他	Others	361	381	368	366	340	331	326	342	364	347	326	369	224
合計	Global	1,433	1,537	1,559	1,650	1,641	1,598	1,604	1,699	1,790	1,839	1,831	1,910	1,248

通膨問題、美國歐洲強力升息，俄烏戰爭及中國封控政策，拖慢全球經濟復甦腳步，影響鋼材需求，根據世界鋼鐵協會預測，2022年全球鋼鐵需求衰退2.3%到17.97億噸，較4月預估下修2.7%，明年需求預估成長1.0%到18.15億噸。
Inflation problems, strong interest rate hikes in the United States and Europe, the Russian-Ukrainian war and China's blockade and control policies have slowed down the global economic recovery and affected steel demand. According to the forecast of the World Steel Association, global steel demand will decline by 2.3% to 1.797 billion tons in 2022. The April forecast was revised down by 2.7%, with demand forecast for next year rising 1.0% to 1.815 billion tonnes.

2. 2010~2022年/M8全球主要國家粗鋼生產佔比 /

Proportion of crude steel production in major countries in the world from 2010 to 2022/Aug

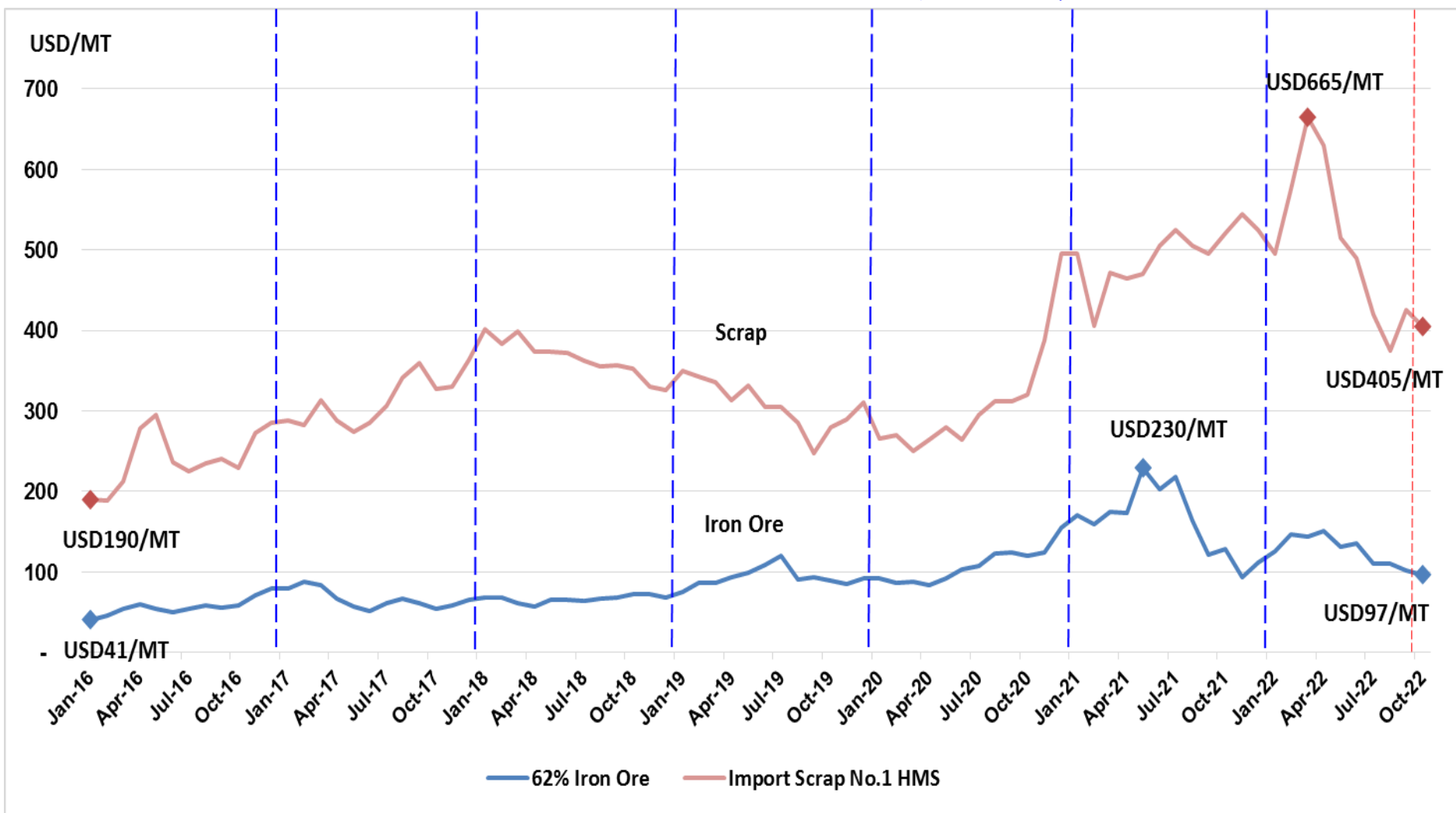
國家/年		2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022/M8
中國	Mainland China	45%	46%	47%	50%	50%	50%	50%	51%	52%	54%	58%	54%	55%
日本	Japan	8%	7%	7%	7%	7%	7%	7%	6%	6%	5%	5%	5%	5%
美國	U.S.A	6%	6%	6%	5%	5%	5%	5%	5%	5%	5%	4%	5%	4%
印度	India	5%	5%	5%	5%	5%	6%	6%	6%	6%	6%	5%	6%	7%
南韓	S.Korea	4%	4%	4%	4%	4%	4%	4%	4%	4%	4%	4%	4%	4%
俄羅斯	Russia	5%	4%	4%	4%	4%	4%	4%	4%	4%	4%	4%	4%	4%
德國	Germany	3%	3%	3%	3%	3%	3%	3%	3%	2%	2%	2%	2%	2%
越南	Viet Nam	0%	0%	0%	0%	0%	0%	0%	1%	1%	1%	1%	1%	1%
其他	Others	25%	25%	24%	22%	21%	21%	20%	20%	20%	19%	18%	19%	18%
合計	Global	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

世界粗鋼增產主要國家: 1. 中國粗鋼產量仍超過50%，佔全世界一半，原第二大粗鋼生產國家日本，被印度取代，且印度粗鋼產量有逐年增長趨勢;越南則是未來極具潛力的國家。

The main countries that increase crude steel production in the world: 1. China 's crude steel output still exceeds 50%, accounting for half of the world' s total. Japan, the former second largest crude steel producer, has been replaced by India, and India 's crude steel output has a trend of increasing year by year ; Vietnam has great potential in the future s country.

資料來源: World Steel Association

3.2016~2022M10 國際廢鋼、鐵礦石價格走勢



資料來源: My steel、豐興

二、中國進出口狀況 / China's import and export status

1. 2013~2022/M1-8年中國鋼材出口統計-2022年出口月均量較2021年成長

2013~2022/M1-8 Mainland China Steel Product Export Statistic -

Average monthly export volume in 2022 will increase compared to 2021

單位:萬噸

	1月 Jan	2月 Feb	3月 Mar	4月 Apr	5月 May	6月 Jun	7月 Jul	8月 Aug	9月 Sep	10月 Oct	11月 Nov	12月 Dec	月均量 Monthly AVG	與去年比 Compare to last year
2013	492	424	528	555	541	529	515	614	492	507	500	537	520	
2014	677	480	676	754	807	707	806	776	852	855	972	1,017	782	150%
2015	1,029	780	770	854	920	889	971	973	1,125	902	961	1,066	937	120%
2016	974	811	998	908	942	1,094	1,030	901	880	770	812	780	908	97%
2017	742	575	756	649	698	681	696	652	514	498	535	567	630	69%
2018	465	485	565	647	688	694	589	588	595	550	530	556	579	92%
2019	619	451	633	633	574	531	557	501	553	478	458	468	538	93%
2020	404	378	648	631	440	370	418	368	383	404	440	485	447	83%
2021	533	481	754	797	527	646	557	505	492	450	436	503	557	124%
2022	433	391	495	498	776	756	677	615					580	104%

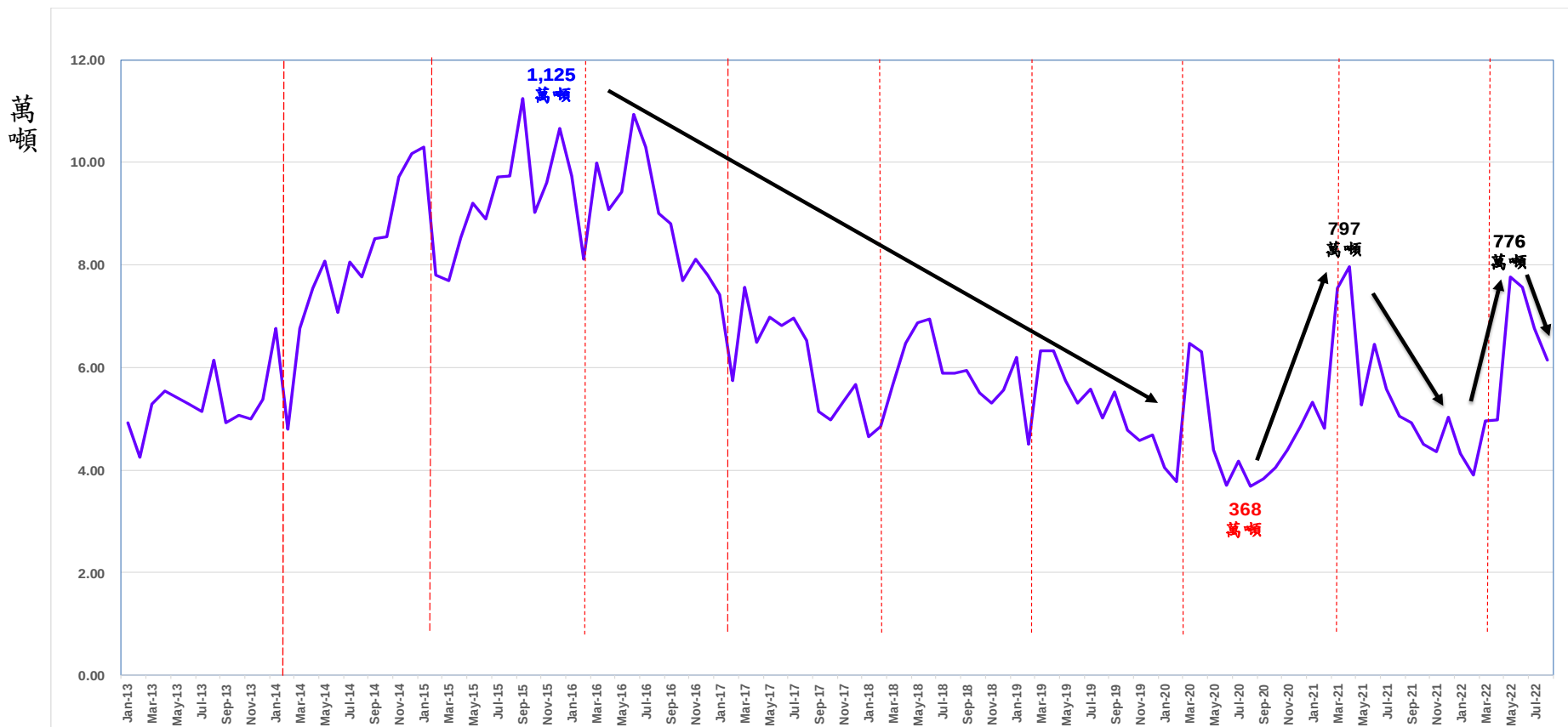
2022年M1-8出口月均量580萬噸，相較2021年出口月均量557萬噸成長4%。

The average monthly export volume of M1-8 in 2022 is 5.8 million tons, an increase of 4% compared with the average monthly export volume of 5.57 million tons in 2021.

資料來源: 西本新干線 / Data Source: Xiben New Line

2. 2013~2022/M1-8年中國鋼材出口走勢 - 2022年出口量起伏，但月均量仍較2021年成長4%

2013~2022/M1-8 China 's steel export - Exports up and down in 2022 but monthly average still grows 4% from 2021



資料來源: 西本新干線 / Data Source: Xiben New Line

3. 2022年1~8月大陸鋼品出口統計

2022 Jan~Aug China' s Steel Product Export Statistic

項 目 Item 成 品 Product	2022年1~8月 平均 2022 Jan-Aug Monthly Average			2021年月均量 2021 Monthly Average	2020年月均量 2020 Monthly Average	2021年月平均 較2020年月平 均增減情形
	數量(MT) Quantity(MT)	年月均成長率 Monthly Average Growth(%)	同期月均 成長率 Growth(%)	數量(MT) Quantity(MT)	數量(MT) Quantity(MT)	
成品Finished Product	5,799,500	4.2%	-3.4%	5,567,583	4,472,750	24%
半成品Semi-Finished Product(carbon steel blanks)	110,321	3694.6%	37123.6%	2,907	1,376	111%

4. 2022年1~8月大陸鋼品進口統計

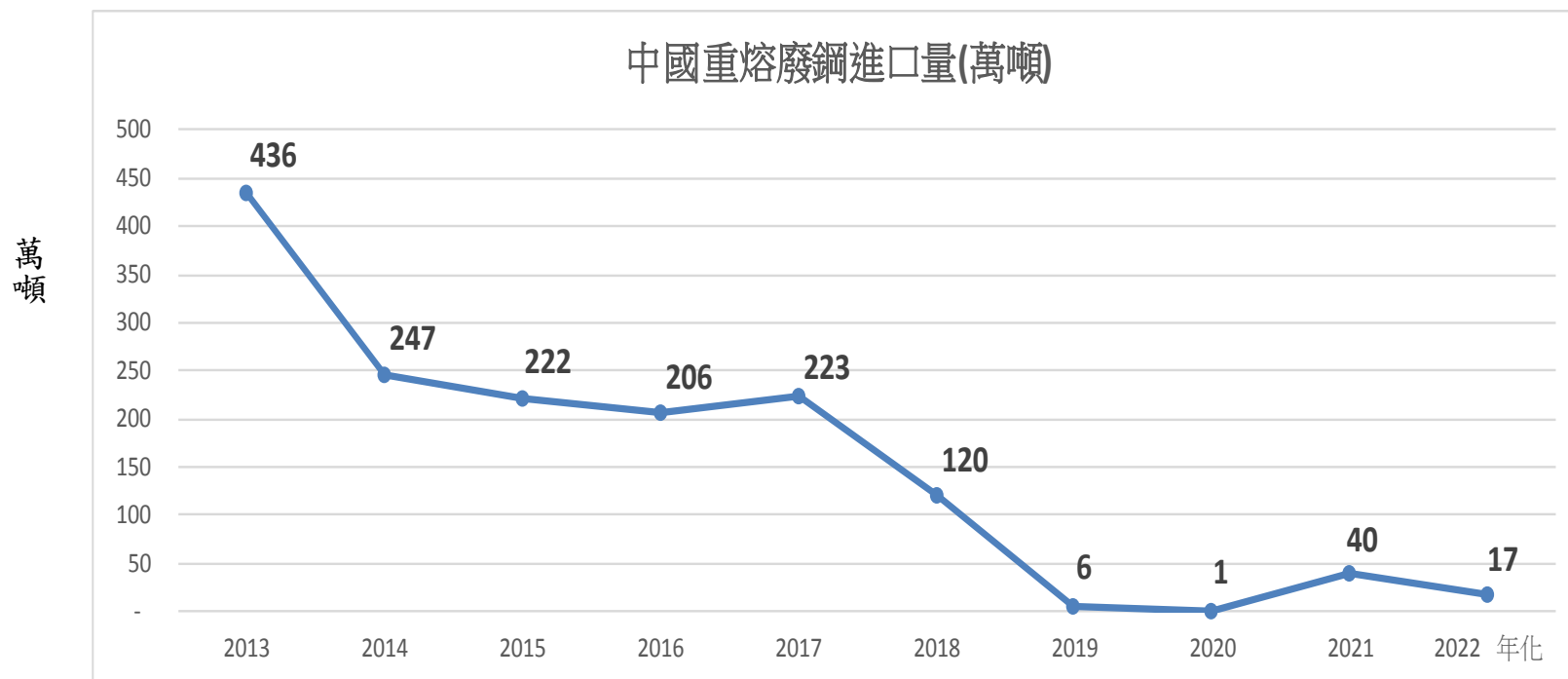
2022 Jan~Aug China' s Steel Product Import Statistic

項 目 Item 成 品 Product	2022年1~8月 平均 2022 Jan-Aug Monthly Average			2021年月均量 2021 Monthly Average	2020年月均量 2020 Monthly Average	2021年月平均 較2020年月平 均增減情形
	數量(MT) Quantity(MT)	年月均成長率 Monthly Average Growth(%)	同期月均 成長率 Growth(%)	數量(MT) Quantity(MT)	數量(MT) Quantity(MT)	
成品Finished Product	931,625	-21.7%	-21.2%	1,189,083	1,686,000	-29%
半成品Semi-Finished Product(carbon steel blanks)	454,816	-54.3%	-46.1%	995,791	1,445,979	-31%
重熔廢鋼Remelting scrap	14,550	-56.7%	-67.6%	33,575	502	6583%

資料來源: Mysteel / Data Source: Mysteel

5. 2013~2022/M1-8年中國重熔廢鋼進口走勢

2013~2022/M1-8 China's Remelting scrap import trends



年度	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022 年化	2022 M1-8
進口量 (萬噸)	436	247	222	206	223	120	6	1	40	17	12

註：2022/1~8月累計進口量為116,397噸 / 2022年化值=1~8月月均量*12個月

資料來源: ITC TRADE MAP / Data Source: ITC TRADE MAP

三、台灣進出口狀況 / Taiwan' s import and export status

1. 2022年1~9月台灣條鋼類主要鋼品進口統計

2022 Jan~Sep Taiwan Bar Product Import Statistic

項目 Item 產品 Product	2022年1~9月平均 2022 Jan~Sep Monthly Ave.				2021年月平均 2021 Monthly Ave.		2020年月平均 2020 Monthly Ave.		2021年月平均 較2020年月平 均增減情形
	數量(MT) Quantity(MT)	年均月量成長率 Monthly Ave. Growth(%)	同期月均量成長率 Growth (%)	單價(\$/kg) Price(\$/kg)	數量(MT) Quantity(MT)	單價(\$/kg) Price(\$/kg)	數量(MT) Quantity(MT)	單價(\$/kg) Price(\$/kg)	
廢鋼 Scrap	233,576	-2.5%	-3.0%	13.77	239,465	12.10	276,007	7.53	-13%
小鋼胚 Billet	155,507	-6.8%	-9.4%	20.16	166,801	18.13	129,594	12.82	29%
鋼筋 Rebar	8	-88.7%	-91.4%	80.90	71	32.57	41	38.11	73%
型鋼 Merchant Bar	5,580	8.3%	4.9%	42.87	5,154	34.56	4,766	26.13	8%
H型鋼 H-Beam	3,498	-44.1%	-40.3%	26.90	6,256	22.29	5,188	18.15	21%
盤元(14mm↓) BIC(14mm↓)	33,739	-50.3%	-55.2%	26.34	67,906	22.03	42,700	16.35	59%
盤元(14mm↑) BIC(14mm↑)	2,621	-34.6%	-29.8%	33.02	4,005	26.09	2,903	21.95	38%
直棒 Round Bar	21,436	-30.2%	-33.4%	44.23	30,694	33.60	21,244	27.70	44%

2. 2022年1~9月台灣條鋼類主要鋼品出口統計

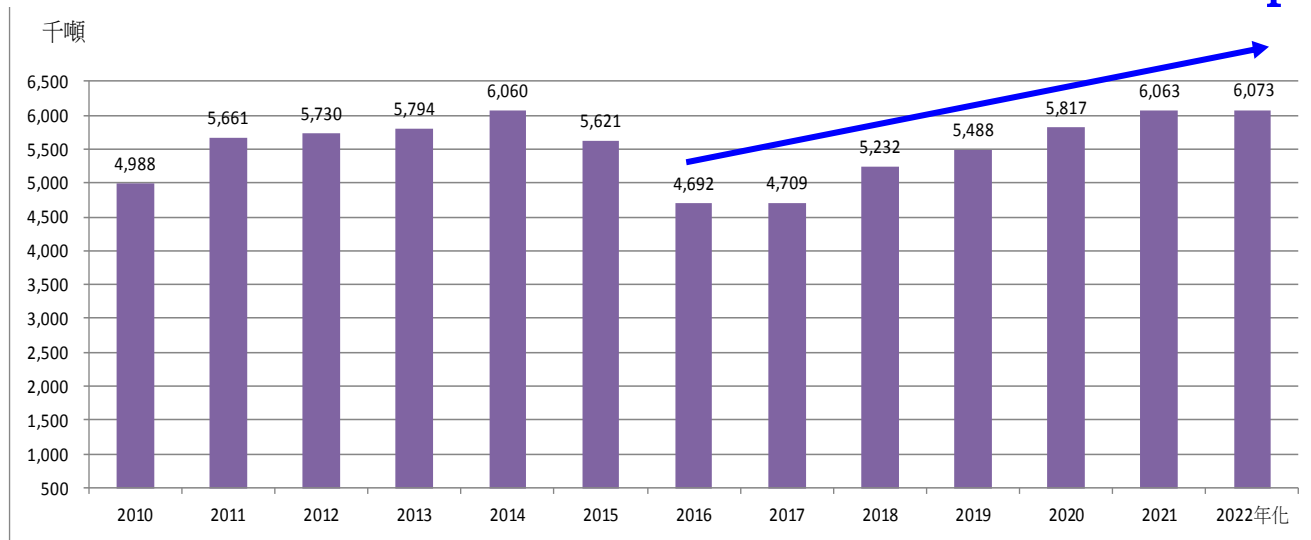
2022 Jan~Sep Taiwan Bar Product Export Statistic

項目 Item 產品 Product	2022年1~9月平均 2022 Jan~Sep Monthly Ave.				2021年月平均 2021 Monthly Ave.		2020年月平均 2020 Monthly Ave.		2021年月平均 較2020年月平 均增減情形
	數量(MT) Quantity(MT)	年 月 均 量 成 長 率 Monthly Ave. Growth(%)	同 期 月 均 量 成 長 率 Growth (%)	單 價 (\$/kg) Price(\$/kg)	數量(MT) Quantity(MT)	單 價 (\$/kg) Price(\$/kg)	數量(MT) Quantity(MT)	單 價 (\$/kg) Price(\$/kg)	
廢鋼 Scrap	3,720	-49.5%	-34.2%	22.28	7,369	15.96	3,331	13.53	121%
小鋼胚 Billet	3	-50.0%	-40.0%	44.87	6	33.44	8	31.35	-25%
鋼筋 Rebar	5,739	-71.3%	-62.6%	25.51	20,015	23.88	9,225	13.98	117%
型鋼 Merchant Bar	14,693	-19.1%	-16.1%	26.84	18,169	22.17	13,201	16.6	38%
H型鋼 H-Beam	7,721	4.6%	32.6%	27.14	7,378	24.46	4,943	17.85	49%
盤元(14mm↓) BIC(14mm↓)	9,775	0.3%	-1.9%	29.17	9,745	26.59	9,796	20.88	-1%
盤元(14mm↑) BIC(14mm↑)	4,413	-6.8%	-11.5%	28.52	4,737	24.36	4,321	18.4	10%
直棒 Round Bar	12,052	12047.0%	-10.7%	52.87	13,515	42.90	10,598	39.27	28%

四、鋼筋產業 / Rebar industry

1. 2010~2022/M1-8年國內鋼筋表面消費量

2010~2022/M1-8 Domestic Rebar surface consumption



單位：千公噸

年別 / Year	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022年化	2022/M1-8	2022M1-8 與 2021M1-8 同期比	2022M1-8 與 2020M1-8 同期比
生產 / Production (A)	5,126	5,843	5,779	5,870	6,162	5,772	4,960	4,879	5,425	5,635	5,927	6,302	6,145	4,097	0.5%	5.4%
進口 / Import (B)	4	3	3	2	5	1	1	2	2	0	0	1	0	0	-88.7%	-40.6%
出口 / Export (C)	142	185	53	78	107	151	269	171	195	147	110	240	73	48	-49.3%	-38.6%
表面消費量(D=A+B-C) Apparent Consumption	4,988	5,661	5,730	5,794	6,060	5,621	4,692	4,709	5,232	5,488	5,817	6,063	6,073	4,048	1.7%	6.3%
表面消費成長% Growth of Apparent Consumption%	BASE	113%	115%	116%	121%	113%	94%	94%	105%	110%	117%	122%	122%			

備註：1. 資料來源：台灣鋼鐵工業同業公會網站(生產、出貨、庫存統計、產品別進出口統計資料查詢)

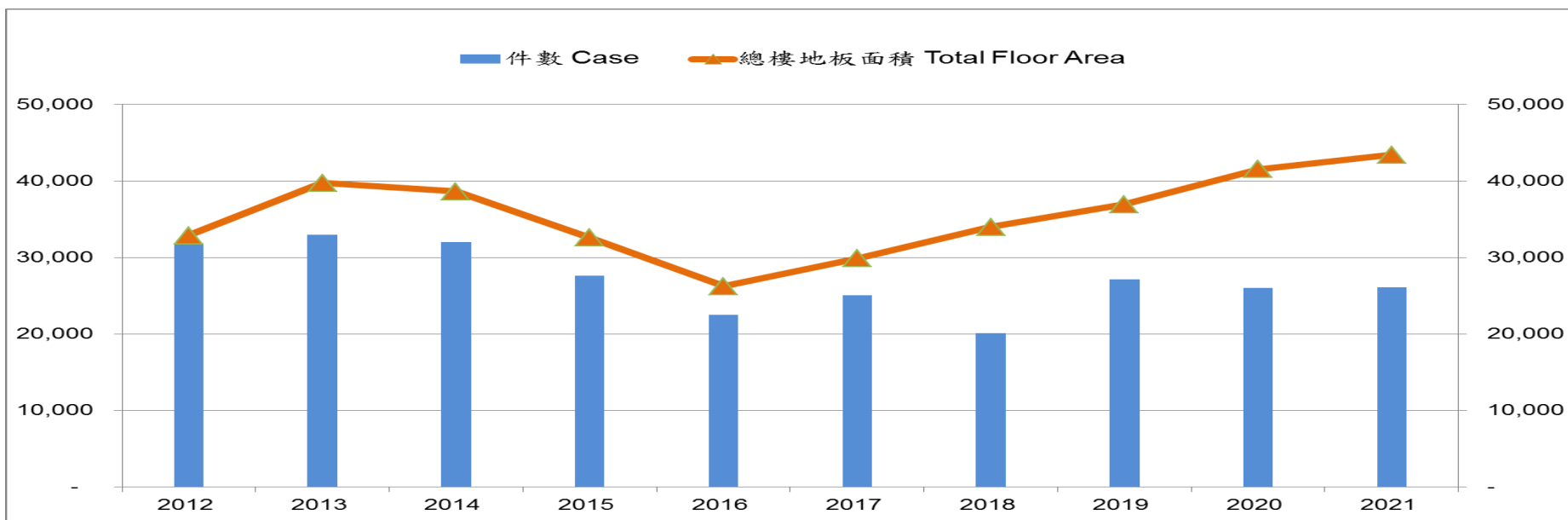
Data Source: TSIA Website(Production、Delivey、Inventory、Product type Import/Export date search)

2. 表面消費量以2010年為基期(Base)，各年度成長率係與基期相比。

Apperant Consumption is calculated by using 2010 figures as base.

2. 2012~2022/M1-8年營建統計-台灣地區歷年核發建築物建照執照統計

2012~2022/M1-8 Construction Statistic - Taiwan Building Construction Permit Approval Statistic



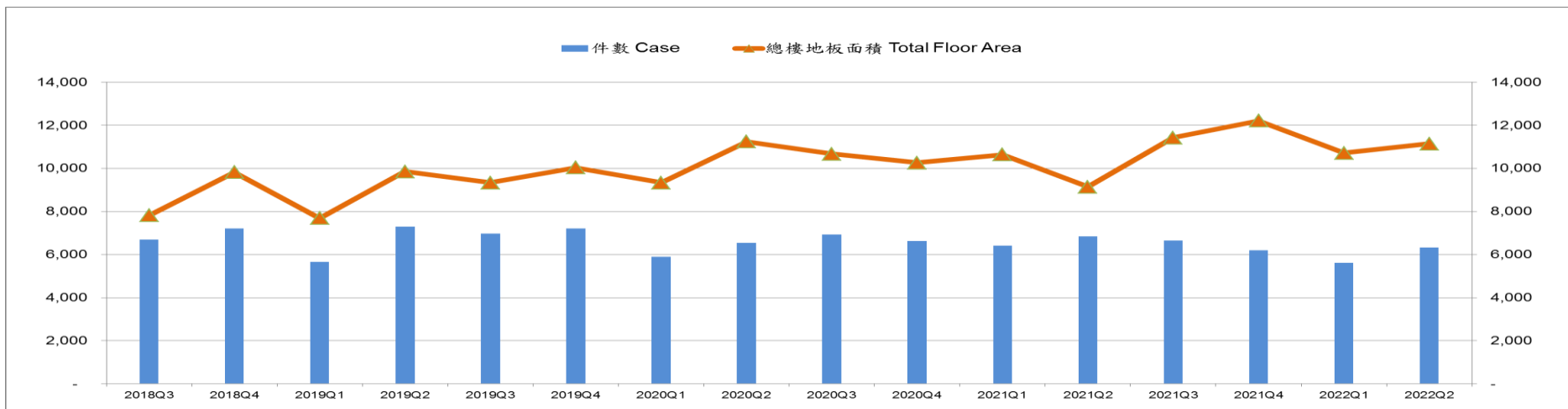
單位：件；千平方公尺

年別 Year	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022 M1-M8	2021 同期	2020 同期
件數 Case	31,669	32,991	31,994	27,643	22,511	25,035	20,136	27,143	25,980	26,089	15,881	-10%	-8%
總樓地板面積 Total Floor Area	32,883	39,760	38,635	32,596	26,235	29,884	33,984	36,928	41,521	43,425	29,864	7%	10%
與去年同期比(%)	-	4.2%	-3.0%	-13.6%	-18.6%	11.2%	-19.6%	34.8%	-4.3%	0.4%			
	-	20.9%	-2.8%	-15.6%	-19.5%	13.9%	13.7%	8.7%	12.4%	4.6%			

資料來源：內政部營建署營建業務指標 / Data Source: Construction and Planning Agency, MOI, construction business metrics

3. 2018/Q1~2022/Q2營建統計-台灣地區近四年逐季核發建築物建照執照統計

2018/Q1~2022/Q2 Statistics of building construction licenses quarterly in the past four years in Taiwan



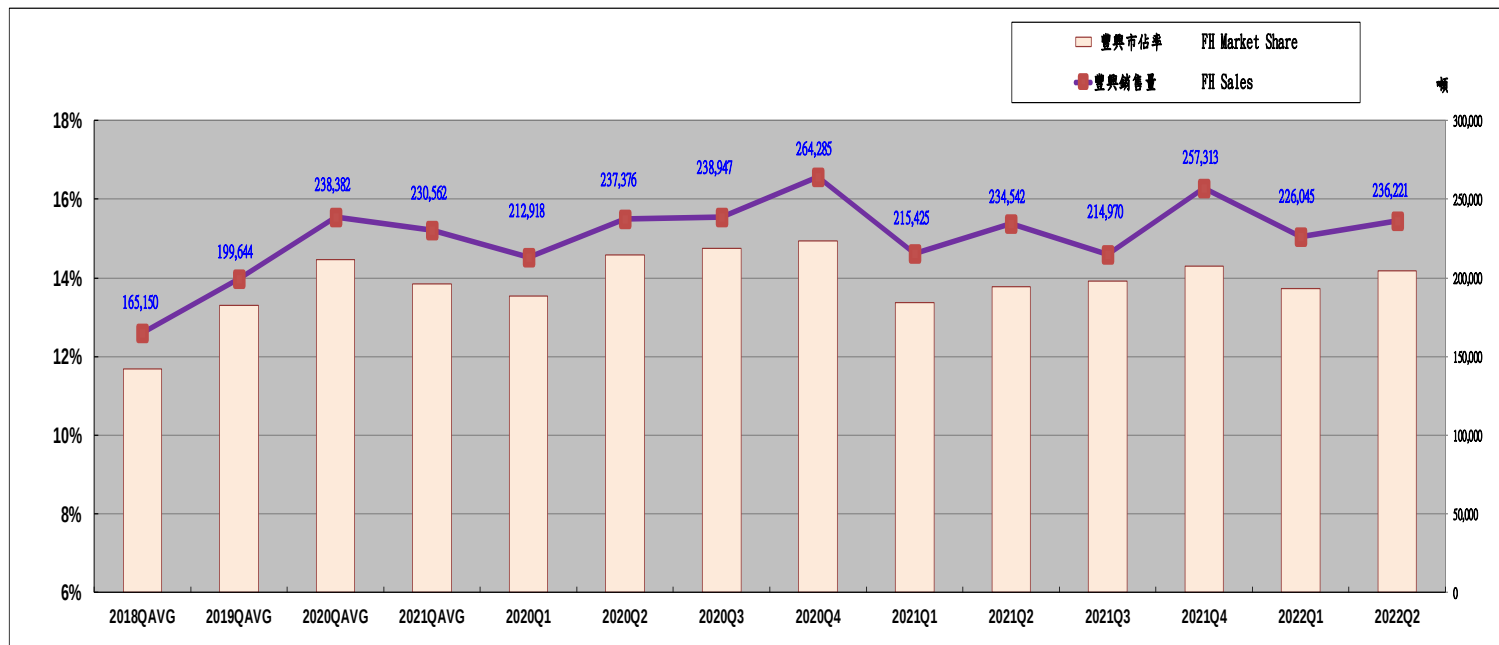
單位：件；千平方公尺

年別 Year	2018Q3	2018Q4	2019Q1	2019Q2	2019Q3	2019Q4	2020Q1	2020Q2	2020Q3	2020Q4	2021Q1	2021Q2	2021Q3	2021Q4	2022Q1	2022Q2	2022年 7-8月	2021 同期	2020 同期
件數 Case	6,698	7,208	5,664	7,288	6,982	7,209	5,900	6,533	6,927	6,620	6,404	6,843	6,649	6,193	5,626	6,334	3,921	-9%	-19%
總樓地板面積 Total Floor Area	7,815	9,826	7,690	9,855	9,340	10,042	9,334	11,247	10,672	10,268	10,643	9,139	11,430	12,214	10,717	11,143	8,005	-3%	20%
與上季比(%)	-	7.6%	-21.4%	28.7%	-4.2%	3.3%	-18.2%	10.7%	6.0%	-4.4%	-3.3%	6.9%	-2.8%	-6.9%	-9.2%	12.6%			
	-	25.7%	-21.7%	28.2%	-5.2%	7.5%	-7.1%	20.5%	-5.1%	-3.8%	3.7%	-14.1%	25.1%	6.9%	-12.3%	4.0%			
與去年同期比(%)	-	-	-	-	4.2%	0.0%	4.2%	-10.4%	-0.8%	-8.2%	8.5%	4.7%	-4.0%	-6.5%	-12.1%	-7.4%			
	-	-	-	-	19.5%	2.2%	21.4%	14.1%	14.3%	2.3%	14.0%	-18.7%	7.1%	19.0%	0.7%	21.9%			

資料來源：內政部營建署營建業務指標 / Data Source: Construction and Planning Agency, MOI, construction business metrics

4. 豐興鋼筋銷售 & 國內市佔率

Feng Hsin's Rebar Sales & Domestic Market Share



	2018QAVG	2019QAVG	2020QAVG	2021QAVG	2020Q1	2020Q2	2020Q3	2020Q4	2021Q1	2021Q2	2021Q3	2021Q4	2022Q1	2022Q2	與2021/Q2 同期比	與2020/Q2 同期比	2022/M1-8
豐興銷售量 FH Sales	165,150	199,644	238,382	230,562	212,918	237,376	238,947	264,285	215,425	234,542	214,970	257,313	226,045	236,221	0.72%	-0.49%	623,550
全國銷售量 Nation Sales	1,414,837	1,501,117	1,647,338	1,665,136	1,572,680	1,626,835	1,620,965	1,768,871	1,611,083	1,703,999	1,544,909	1,800,553	1,646,205	1,666,354	-2.21%	2.43%	4,443,157
豐興市佔率 FH Market Share	11.7%	13.3%	14.5%	13.8%	13.5%	14.6%	14.7%	14.9%	13.4%	13.8%	13.9%	14.3%	13.7%	14.2%	2.99%	-2.85%	14.0%

111年Q3豐興鋼筋出貨總量為235,313噸(78,438噸/月) / Feng Hsin Rebar Sales Quantity From 2022/Q3 was 235,313 mt(average 78,438 mt/monthly)

與2021/Q2同期比係2022/Q2與2021/Q2比較

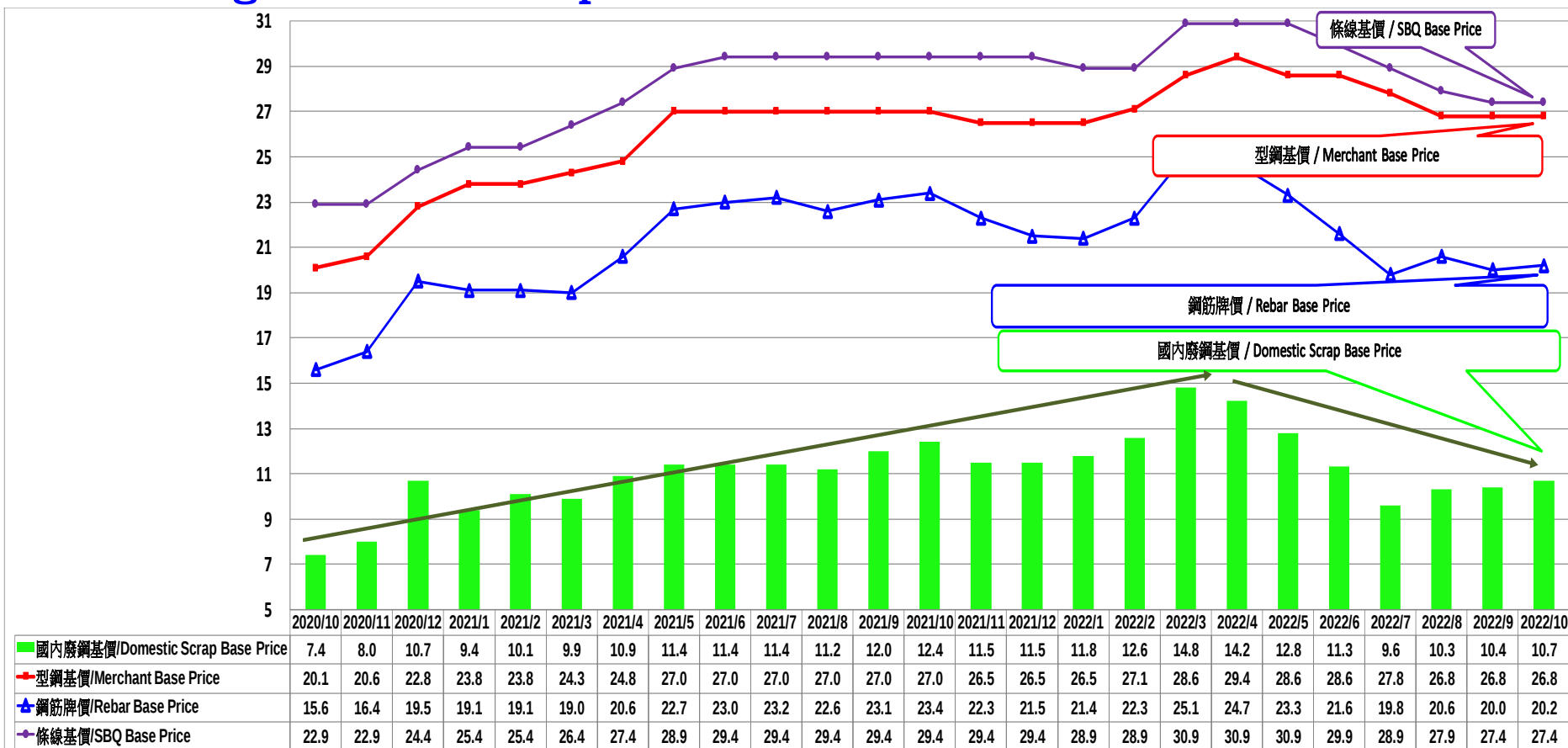
與2020/Q2同期比係2022/Q2與2020/Q2比較

五、廢鐵原料與產品行情走勢

Scrap iron raw materials and product market trends

1. 豐興廢鐵與成品行情趨勢

Feng Hsin's Scrap and Finished Product market trends

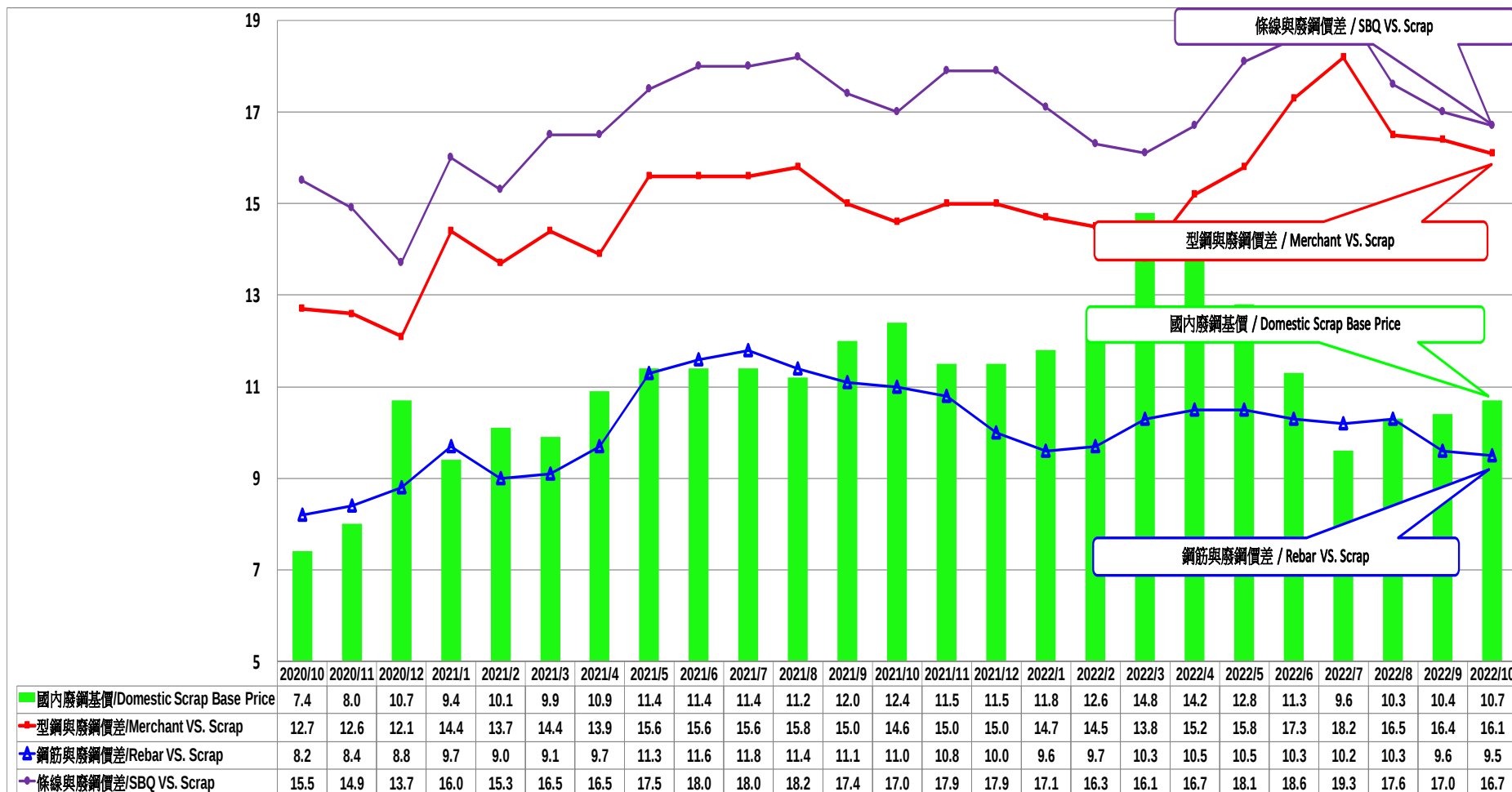


資料來源: 豐興鋼鐵 / Data Source: Feng Hsin

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2. 豐興廢鐵與成品價差行情趨勢

Feng Hsin's Scrap and Finished Product Price Difference market trends



資料來源: 豐興鋼鐵 / Data Source: Feng Hsin

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Q&A