

豐興鋼鐵股份有限公司

2023年第二季法人說明會

Feng Hsin Steel Co.,Ltd.

Q2 2023 Earnings Conference

2023/7/28



會議大綱 Agenda

- 公司簡介Profile
- 2023年第二季財務績效Q2 2023 Financial Results.
- 公司、產業及營運概況暨未來展望
Steel Market Overview
- Q&A

免責聲明

Safe Harbor Notice

- 本簡報2023年第二季財務資訊經會計師核閱。

The related consolidated statements of June 30 2023 were reviewed by CPA.

- 本簡報中對未來的展望，反應本公司截至目前為止對於未來的看法。對於這些看法，未來若有任何變更或調整時，本公司並不負責隨時提醒或更新。

Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events, or otherwise.

公司簡介

Profile

公司簡介

Profile

- 1.公司成立時間：1969.1
Company Founded：January, 1969
- 2.實收資本額：58.15億
Capital：NTD5.815 Billion
- 3.員工人數：約940人
Number of Employees：About 940
- 4.公司所在地：台中市后里區
Location：Houli, Taichung Taiwan
- 5.主要設備：85噸DC電弧爐X1
100噸AC電弧爐X1
直列式軋鋼設備X3
Facilities: 85 MT DC Arc Furnace x 1
100 MT AC Arc Furance x 1
Rolling Line x 3



2023年第二季財務績效

Q2 2023 Financial Results.

銷值表 Sale amounts

單位：百萬元 Unit: NTD Million

銷售淨額 Net Sales	2023Q2	2022Q1	QoQ	%	2022Q2	YoY	%
型鋼Merchant Bar	1,897	1,779	118	7%	2,036	(139)	-7%
條線Round Bar	1,848	1,914	(66)	-3%	3,701	(1,853)	-50%
鋼筋Rebar	5,225	5,050	176	3%	5,108	117	2%
其他 others	28	3	25	836%	13	15	116%
合計Total	8,998	8,745	253	3%	10,858	(1,860)	-17%

銷值表 Sale amounts

單位：百萬元 Unit: NTD Million

銷售淨額 Net Sales	2023/1-6	2022/1-6	YoY	%
型鋼Merchant Bar	3,675	4,217	(542)	-13%
條線Round Bar	3,762	6,799	(3,037)	-45%
鋼筋Rebar	10,275	9,769	505	5%
其他 others	31	21	11	51%
合計Total	17,743	20,806	(3,063)	-15%

銷值表 Sale amounts

銷售組合 Sales Mix	2023Q2	2023Q1	QoQ	2022Q2	YoY
型鋼Merchant Bar	21%	20%	1%	19%	2%
條線Round Bar	21%	22%	-1%	34%	-13%
鋼筋Rebar	58%	58%	0%	47%	11%
其他 others	-	-	-	-	-
合計Total	100%	100%		100%	
內銷 Domestic	89%	92%	-3%	90%	-1%
外銷 Export	11%	8%	3%	10%	1%

銷值表 Sale amounts

銷售組合 Sales Mix	2023/1-6	2022/1-6	YoY
型鋼Merchant Bar	21%	20%	1%
條線Round Bar	21%	33%	-12%
鋼筋Rebar	58%	47%	11%
其他 others	-	-	-
合計Total	100%	100%	
內銷 Domestic	90%	90%	0%
外銷 Export	10%	10%	0%

銷量表 Sale quantity

單位：噸 Unit: MT

銷售量 Sales qty	2023Q2	2023Q1	QoQ	%	2022Q2	YoY	%
型鋼 Merchant Bar	77,448	73,114	4,334	6%	76,653	795	1%
條線Round Bar	72,441	76,795	(4,354)	-6%	123,516	(51,075)	-41%
鋼筋Rebar	255,590	246,323	9,267	4%	236,235	19,355	8%
其他 others	233	213	20	10%	259	(26)	-10%
合計Total	405,712	396,445	9,267	2%	436,663	(30,951)	-7%

銷量表 Sale quantity

單位：噸 Unit: MT

銷售量 Sales qty	2023/1-6	2022/1-6	YoY	%
型鋼Merchant Bar	150,562	163,362	(12,800)	-8%
條線Round Bar	149,236	231,492	(82,256)	-36%
鋼筋Rebar	501,913	462,274	39,639	9%
其他 others	446	518	(71)	-14%
合計Total	802,157	857,646	(55,488)	-6%

銷量表 Sale quantity

銷售量組合 Sales Mix	2023Q2	2023Q1	QoQ	2022Q2	YoY
型鋼Merchant Bar	19%	19%	0%	18%	1%
條線Round Bar	18%	19%	-1%	28%	-10%
鋼筋Rebar	63%	62%	1%	54%	9%
其他 others	-	-	-	-	-
合計Total	100%	100%		100%	

銷量表 Sale quantity

銷售量組合 Sales Mix	2023/1-6	2022/1-6	YoY
型鋼Merchant Bar	19%	19%	0%
條線Round Bar	19%	27%	-8%
鋼筋Rebar	62%	54%	8%
其他 others	-	-	-
合計Total	100%	100%	

簡明合併資產負債表 Consolidated Balance Sheets

單位：仟元 Unit: NTD Thousand

年度(Date)	2023.6.30		2023.3.31		2022.6.30	
項目(Item)	金額(Amount)	%	金額(Amount)	%	金額(Amount)	%
流動資產 Current Assets	11,802,332	46.02%	12,938,327	49.01%	13,208,434	50.22%
非流動資產 Non-current Assets	4,311,295	16.81%	4,281,839	16.22%	4,153,862	15.79%
不動產、廠房及設備 Property, Plant and Equipment	9,534,599	37.17%	9,179,192	34.77%	8,937,113	33.98%
資產總額 Total Assets	25,648,226	100.00%	26,399,358	100.00%	26,299,409	100.00%
流動負債 Current Liabilities	4,496,092	17.53%	5,840,617	22.12%	5,490,040	20.88%
非流動負債 Non-current Liabilities	329,927	1.29%	324,495	1.23%	354,982	1.35%
負債總額 Total Liabilities	4,826,019	18.82%	6,165,112	23.35%	5,845,022	22.22%
股東權益總額 Total Equities	20,822,207	81.18%	20,234,246	76.65%	20,454,387	77.78%
每股淨值 PE	35.80		34.79		35.17	

季度簡明合併損益表 Consolidated Income Statement

單位：仟元 Unit: NTD Thousand

期間Period	2023Q2	2023Q1	QoQ	%	2022Q2	YoY	%
營業收入 Net Sales	8,998,152	8,744,846	253,306	3%	10,858,158	(1,860,006)	-17%
營業毛利 Gross Profit	871,364	919,621	(48,257)	-5%	1,179,302	(307,938)	-26%
毛利率 Gross Profit Margin	9.7%	10.5%	-0.8%	-7.9%	10.9%	-1.2%	-10.8%
營業利益 Operation Income	660,915	703,712	(42,797)	-6%	950,286	(289,371)	-30%
營業外收入及支出 Non-operating Income& Expense	65,734	41,118	24,616	60%	128,876	(63,142)	-49%
---採權益法之關聯企業 投資份額 Shares of profit of associates	36,658	17,905	18,753	105%	90,735	(54,077)	-60%
稅前淨利 Income Before Income Tax	726,649	744,830	(18,181)	-2%	1,079,162	(352,513)	-33%
本期淨利 Net Income	615,025	589,904	25,121	4%	905,132	(290,107)	-32%
透過OCI按公允價值衡量之權益工具投資 未實現評價損益 Unrealized gains (losses) from equity instruments investments measured at fair value through other comprehensive income	(23,681)	191,175	(214,856)	-112%	(631,992)	608,311	-96%
綜合淨利總額 Total comprehensive income	590,907	780,959	(190,052)	-24%	267,184	323,723	121%
每股稅後盈餘(單位：元) Earnings per Share (NTD) after tax	1.06	1.01	0.04	4%	1.56	(0.50)	-32%

累計簡明合併損益表 Consolidated Income Statement

單位：仟元 Unit: NTD Thousand

期間Period	2023/1-6	2022/1-6	YoY	%
營業收入Net Sales	17,742,998	20,806,547	(3,063,549)	-15%
營業毛利Gross Profit	1,790,985	2,475,888	(684,903)	-28%
毛利率Gross Profit Margin	10.1%	11.9%	-1.2%	-15.2%
營業利益Operation Income	1,364,627	2,012,431	(647,804)	-32%
營業外收入及支出Non-operating Income& Expense	106,852	213,315	(106,463)	-50%
-----採權益法之關聯企業 投資份額Share of profit of associates	54,563	131,514	(76,951)	-59%
稅前淨利Income Before Income Tax	1,471,479	2,225,746	(754,267)	-34%
本期淨利Net Income	1,204,929	1,782,215	(577,287)	-32%
透過OCI按公允價值衡量之權益工具投資未實現評價損益 Unrealized gains (losses) from equity instruments investments measured at fair value through other comprehensive income	167,494	(499,743)	667,237	-134%
綜合淨利總額 Total comprehensive income	1,371,866	1,273,922	97,943	8%
每股稅後盈餘(單位：元) Earnings per Share (NTD) after tax	2.07	3.06	(0.99)	-32%

公司、產業及營運概況暨未來展望

Steel Market Overview.



一、全世界鋼鐵業的現況/ The current state of the world's steel industry

1. 2010~2023M5全球主要國家粗鋼生產統計表 /

2010~2023M5 Statistical table of crude steel production in major countries in the world

單位：百萬噸 / Unit: million ton

國家/年		2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023 M1-M5	2023-2022 同期比% (M1-M5)
中國	Mainland China	639	702	731	822	823	804	808	871	928	993	1,057	1,034	1,013	447	1.6%
日本	Japan	110	108	107	111	111	105	105	105	104	99	83	96	89	37	-5.3%
美國	U.S.A	80	86	89	87	88	79	79	82	87	88	73	86	81	33	-3.4%
印度	India	69	73	77	81	87	89	96	102	106	111	100	118	125	56	5.7%
南韓	S.Korea	59	69	69	66	72	70	69	71	72	71	67	70	66	28	-0.4%
俄羅斯	Russia	67	69	70	69	71	71	71	72	72	72	72	76	71	32	1.9%
德國	Germany	44	44	43	43	43	43	42	43	42	40	36	40	37	16	-4.7%
越南	Viet Nam	4	5	5	6	6	6	8	12	16	18	17	23	20	8	-20.2%
其他	Others	361	381	368	366	340	331	326	342	364	347	326	371	329	132	-9.7%
合計	Global	1,433	1,537	1,559	1,650	1,641	1,598	1,604	1,699	1,790	1,839	1,831	1,914	1,831	789	-1.2%

1. 世界鋼鐵協會預估2023年鋼鐵需求會成長2.3%到18.22億公噸。2. 全球粗鋼產量1~5月與去年同期衰退1.2%，但大陸逆勢增產成長1.6%，外溢效果導致產能過剩的風險升高。

1. The World Steel Association predicts that steel demand will grow 2.3% to 1.822 billion metric tons in 2023. 2. Global crude steel production fell 1.2% from January to May compared with the same period last year, but China reversed the trend and increased production by 1.6%, The spillover effect led to an increase in the risk of overcapacity.

2. 2010~2023M5全球主要國家粗鋼生產佔比 /

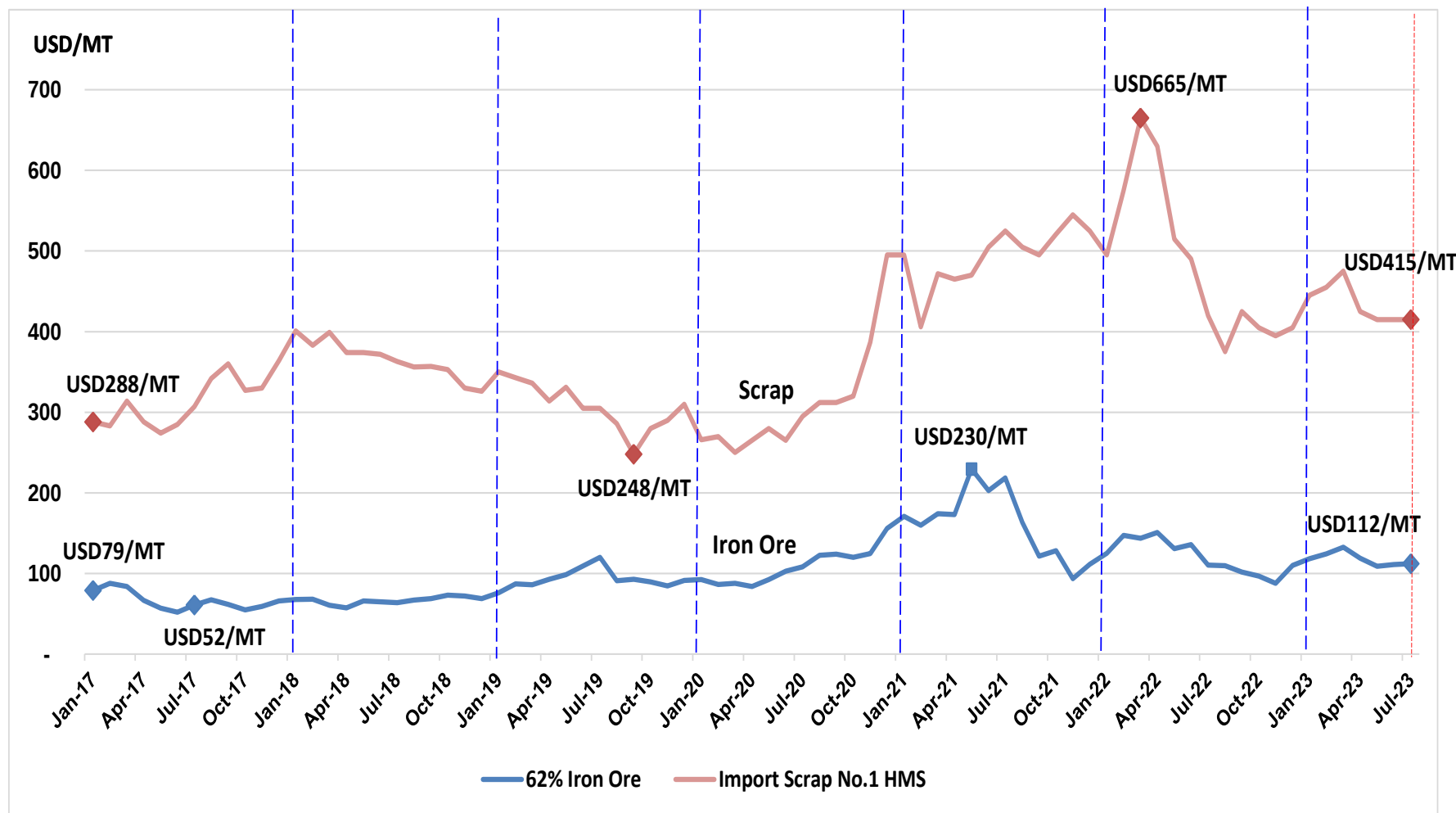
Proportion of crude steel production in major countries in the world from 2010 to 2023M5

國家/年		2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023 M1-M5
中國	Mainland China	45%	46%	47%	50%	50%	50%	50%	51%	52%	54%	58%	54%	55%	57%
日本	Japan	8%	7%	7%	7%	7%	7%	7%	6%	6%	5%	5%	5%	5%	5%
美國	U.S.A	6%	6%	6%	5%	5%	5%	5%	5%	5%	5%	4%	4%	4%	4%
印度	India	5%	5%	5%	5%	5%	6%	6%	6%	6%	6%	5%	6%	7%	7%
南韓	S.Korea	4%	4%	4%	4%	4%	4%	4%	4%	4%	4%	4%	4%	4%	4%
俄羅斯	Russia	5%	4%	4%	4%	4%	4%	4%	4%	4%	4%	4%	4%	4%	4%
德國	Germany	3%	3%	3%	3%	3%	3%	3%	3%	2%	2%	2%	2%	2%	2%
越南	Viet Nam	0%	0%	0%	0%	0%	0%	0%	1%	1%	1%	1%	1%	1%	1%
其他	Others	25%	25%	24%	22%	21%	21%	20%	20%	20%	19%	18%	19%	18%	17%
合計	Global	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

世界粗鋼增產主要國家: 2023年M1-M5全球粗鋼產量同比衰退1.2%，但中國及印度產量則較同比增加1.6%及5.7%，中國粗鋼產量佔比提升至57%，佔全世界一半以上，第二大粗鋼生產國家印度，粗鋼產量亦有增長趨勢。

Major countries with increasing crude steel production in the world: In 2023, M1-M5 global crude steel production will decline by 1.2% year-on-year, but China and India's production will increase by 1.6% and 5.7% year-on-year, and China's crude steel production will increase to 57%, accounting for more than half of the world. In India, the second largest producer of crude steel, crude steel output is also on the rise.

3.2017~2023M7 國際廢鋼、鐵礦石價格走勢(Import Scrap & Iron Ore Price Index)



二、中國進出口狀況 / China's import and export status

2013~2023M5中國鋼材出口統計-2023年前五月出口量有明顯增加

2013~2022M5 Mainland China Steel Product Export Statistic - The export volume will increase significantly in the first five months of 2023

單位:萬噸

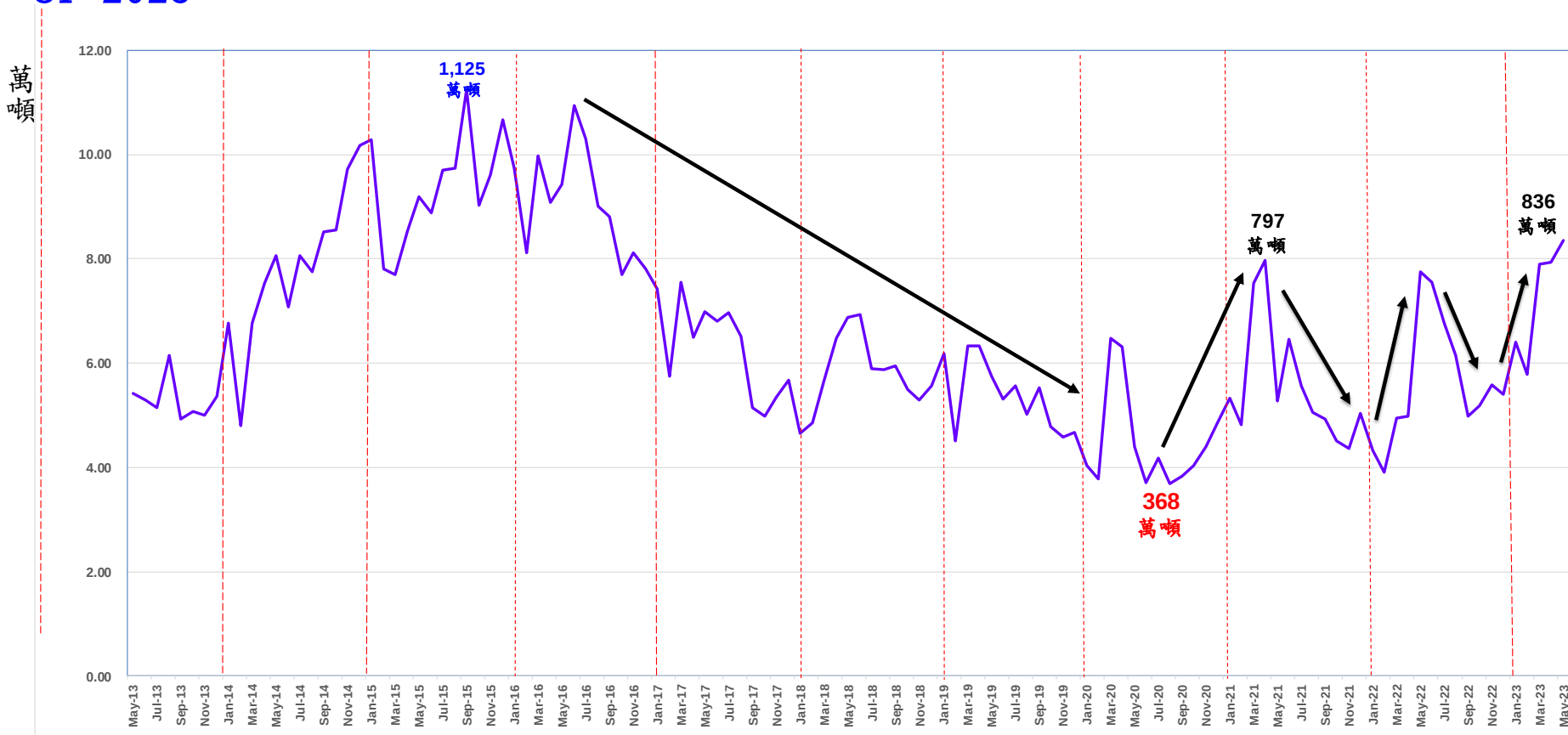
	1月 Jan	2月 Feb	3月 Mar	4月 Apr	5月 May	6月 Jun	7月 Jul	8月 Aug	9月 Sep	10月 Oct	11月 Nov	12月 Dec	月均量 Monthly AVG	與去年比 Compare to last year
2013	492	424	528	555	541	529	515	614	492	507	500	537	520	
2014	677	480	676	754	807	707	806	776	852	855	972	1,017	782	150%
2015	1,029	780	770	854	920	889	971	973	1,125	902	961	1,066	937	120%
2016	974	811	998	908	942	1,094	1,030	901	880	770	812	780	908	97%
2017	742	575	756	649	698	681	696	652	514	498	535	567	630	69%
2018	465	485	565	647	688	694	589	588	595	550	530	556	579	92%
2019	619	451	633	633	574	531	557	501	553	478	458	468	538	93%
2020	404	378	648	631	440	370	418	368	383	404	440	485	447	83%
2021	533	481	754	797	527	646	557	505	492	450	436	503	557	124%
2022	433	391	495	498	776	756	677	615	498	518	559	540	563	101%
2023	640	579	789	793	836								727	129%

2023年前五月出口月均量727萬噸，相較2022年出口月均量563萬噸成長29%。

The first five monthly export volume in 2023 is 7.27 million tons, an increase of 29% compared with the average monthly export volume of 5.63 million tons in 2022.

2. 2013~2023M5年中國鋼材出口走勢 - 中國鋼材出口量起伏，但2023前5月出口量有明顯上升的趨勢

2013~2023M5 China 's steel export- China' s steel exports fluctuated, but there is a clear upward trend in exports in the first five months of 2023



3. 2023M1-M5大陸鋼品出口統計

2023M1-M5 China' s Steel Product Export Statistic

項 目 Item 成 品 Product	2023年1-5月均量 2023Jan~ May Monthly Average			2022年月均量 2022 Monthly Average	2021年月均量 2021 Monthly Average	2022年月平均 較2021年月平 均增減情形
	數量(MT) Quantity(MT)	年月均成長率 Monthly Average Growth(%)	同期月均 成長率 Growth(%)	數量(MT) Quantity(MT)	數量(MT) Quantity(MT)	
成品Finished Product	7,273,600	29.2%	40.3%	5,629,583	5,567,583	1%
半成品Semi-Finished Product(carbon steel blanks)	258,222	206.1%	170.7%	84,361	2,907	2802%

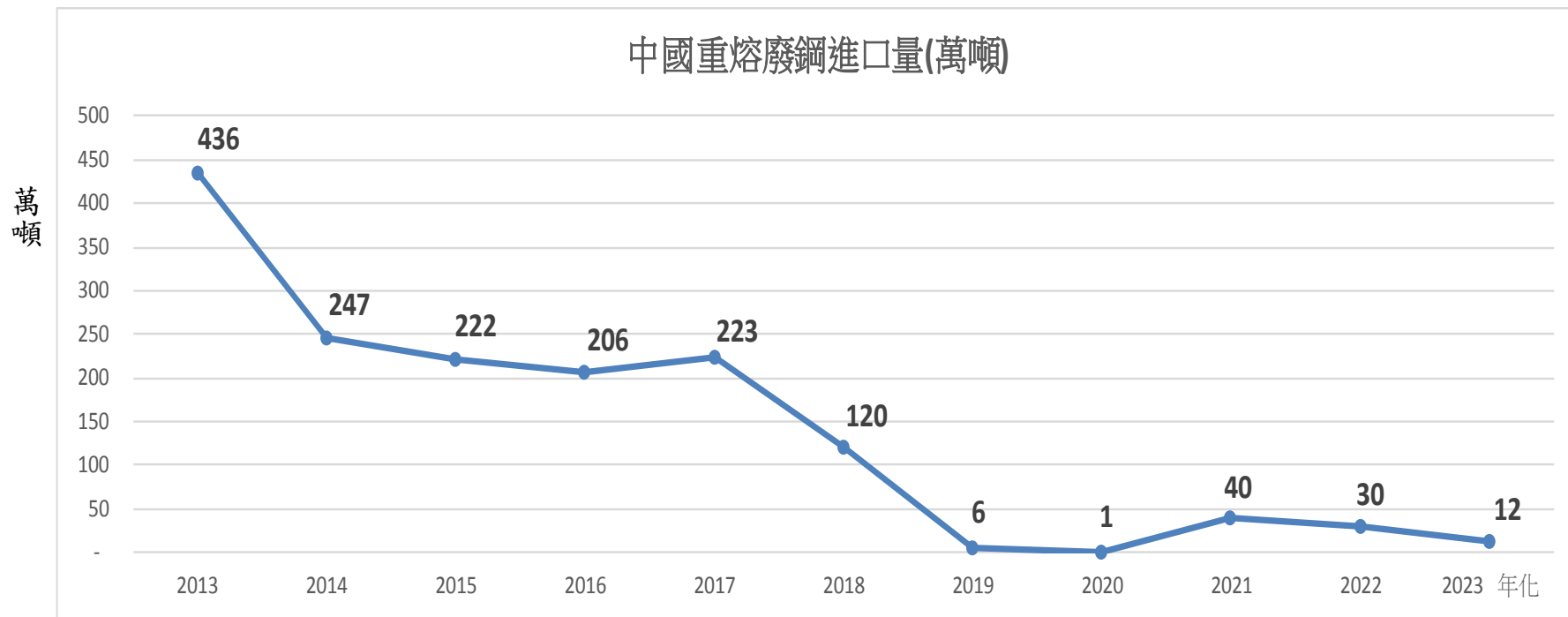
4. 2023M1-M5大陸鋼品進口統計

2023M1-M5 China' s Steel Product Import Statistic

項 目 Item 成 品 Product	2023年1-5月均量 2023Jan~ May Monthly Average			2022年月均量 2022 Monthly Average	2021年月均量 2021 Monthly Average	2022年月平均 較2021年月平 均增減情形
	數量(MT) Quantity(MT)	年月均成長率 Monthly Average Growth(%)	同期月均 成長率 Growth(%)	數量(MT) Quantity(MT)	數量(MT) Quantity(MT)	
成品Finished Product	625,800	-28.9%	-37.2%	880,667	1,189,083	-26%
半成品Semi-Finished Product(carbon steel blanks)	176,757	-55.1%	-64.7%	394,009	995,791	-60%
重熔廢鋼Remelting scrap	10,116	-59.4%	17.2%	24,916	33,575	-26%

5. 2013~2023M5中國重熔廢鋼進口走勢

2013~2022M5 China's Remelting scrap import trends



年度	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023 年化	2022 M1-5
進口量 (萬噸)	436	247	222	206	223	120	6	1	40	30	12	5

註：2023/1~5月累計進口量為50,580噸 / 2023年化值=1~5月月均量*12個月

三、台灣進出口狀況 / Taiwan' s import and export status

1. 2023M1-M6台灣條鋼類主要鋼品進口統計

2023M1-M6 Taiwan Bar Product Import Statistic

項目 Item 產品 Product	2023年1~6月平均 2023 Jan~Jun Monthly Ave.				2022年月平均 2022 Monthly Ave.		2021年月平均 2021 Monthly Ave.		2022年月平均 較2021年月平 均增減情形
	數量(MT) Quantity(MT)	年月均量成長率 Monthly Ave. Growth(%)	同期月均量成長率 Growth (%)	單價(\$/kg) Price(\$/kg)	數量(MT) Quantity(MT)	單價(\$/kg) Price(\$/kg)	數量(MT) Quantity(MT)	單價(\$/kg) Price(\$/kg)	
廢鋼 Scrap	268,042	16.1%	12.6%	12.12	230,902	13.21	239,465	12.10	-4%
小鋼胚 Billet	165,584	9.6%	6.8%	17.45	151,057	19.53	166,801	18.13	-9%
鋼筋 Rebar	78	47.2%	3800.0%	34.37	53	30.91	71	32.57	-25%
型鋼 Merchant Bar	3,207	-37.2%	-49.7%	37.66	5,108	42.23	5,154	34.56	-1%
H型鋼 H-Beam	6,871	57.7%	95.3%	24.24	4,356	26.71	6,256	22.29	-30%
盤元(14mm↓) BIC(14mm↓)	30,736	3.5%	-16.9%	21.48	29,693	25.89	67,906	22.03	-56%
盤元(14mm↑) BIC(14mm↑)	1,547	-30.7%	-47.0%	28.36	2,231	33.15	4,005	26.09	-44%
直棒 Round Bar	14,481	-24.6%	-36.9%	41.85	19,206	45.29	30,694	33.60	-37%



2. 2023M1-6台灣條鋼類主要鋼品出口統計

2023M1-6 Taiwan Bar Product Export Statistic

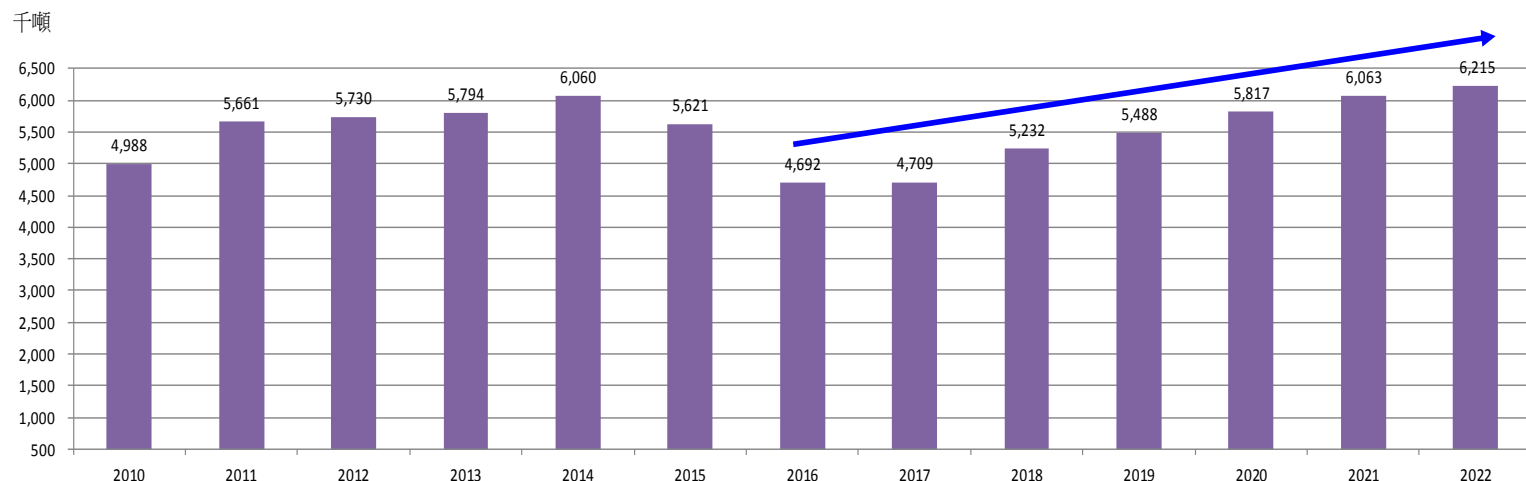
項目 Item 產品 Product	2023年1~6月平均 2023 Jan~Jun Monthly Ave.				2022年月平均 2022 Monthly Ave.		2021年月平均 2021 Monthly Ave.		2022年月平均 較2021年月平 均增減情形
	數量(MT) Quantity(MT)	年月均量成長率 Monthly Ave. Growth(%)	同期月均量成長率 Growth (%)	單價(\$/kg) Price(\$/kg)	數量(MT) Quantity(MT)	單價(\$/kg) Price(\$/kg)	數量(MT) Quantity(MT)	單價(\$/kg) Price(\$/kg)	
廢鋼 Scrap	2,475	-28.9%	-44.1%	24.68	3,479	21.76	7,369	15.96	-53%
小鋼胚 Billet	6	-99.6%	20.0%	37.59	1,442	17.80	6	33.44	23933%
鋼筋 Rebar	2,600	-41.3%	-65.0%	24.28	4,429	25.80	20,015	23.88	-78%
型鋼 Merchant Bar	13,948	2.9%	-5.0%	23.85	13,553	27.04	18,169	22.17	-25%
H型鋼 H-Beam	4,126	-42.0%	-50.1%	25.65	7,119	26.60	7,378	24.46	-4%
盤元(14mm↓) BIC(14mm↓)	8,005	-21.6%	-21.3%	27.33	10,216	29.05	9,745	26.59	5%
盤元(14mm↑) BIC(14mm↑)	4,210	-11.7%	-6.2%	25.41	4,768	28.28	4,737	24.36	1%
直棒 Round Bar	10,710	-11.0%	-11.1%	60.94	12,029	54.59	13,515	42.90	-11%



四、鋼筋產業 / Rebar industry

1. 2010~2023M5 國內鋼筋表面消費量

2010~2023M5 Domestic Rebar surface consumption



單位：千公噸

年別 / Year	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023年化	2023 M1~M5	2023與2022 同期比	2023與2021 同期比
生產 / Production (A)	5,126	5,843	5,779	5,870	6,162	5,772	4,960	4,879	5,425	5,635	5,927	6,302	6,268	6,636	2,765	4.0%	11.5%
進口 / Import (B)	4	3	3	2	5	1	1	2	2	0	0	1	1	1	0	5600.0%	-51.6%
出口 / Export (C)	142	185	53	78	107	151	269	171	195	147	110	240	53	24	10	-73.9%	-20.3%
表面消費量(D=A+B-C) Apparent Consumption	4,988	5,661	5,730	5,794	6,060	5,621	4,692	4,709	5,232	5,488	5,817	6,063	6,215	6,613	2,755	5.1%	11.7%
表面消費成長% Growth of Apparent Consumption%	BASE	113%	115%	116%	121%	113%	94%	94%	105%	110%	117%	122%	125%	133%			

備註：1.資料來源：台灣鋼鐵工業同業公會網站(生產、出貨、庫存統計、產品別進出口統計資料查詢)

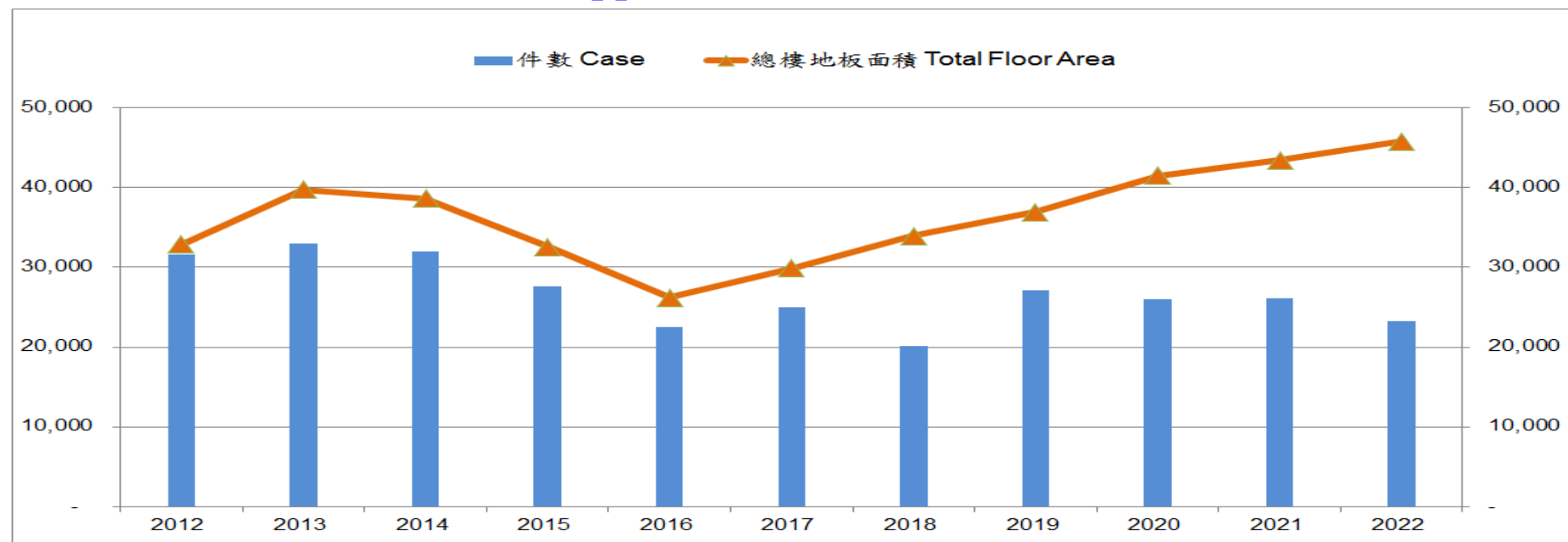
Data Source: TSIIA Website(Production、Delivey, Inventroy, Product tpye Import/Export date search)

2.表面消費量以2010年為基期(Base)，各年度成長率係與基期相比。

Apperant Consumption is calculated by using 2010 figures as base.



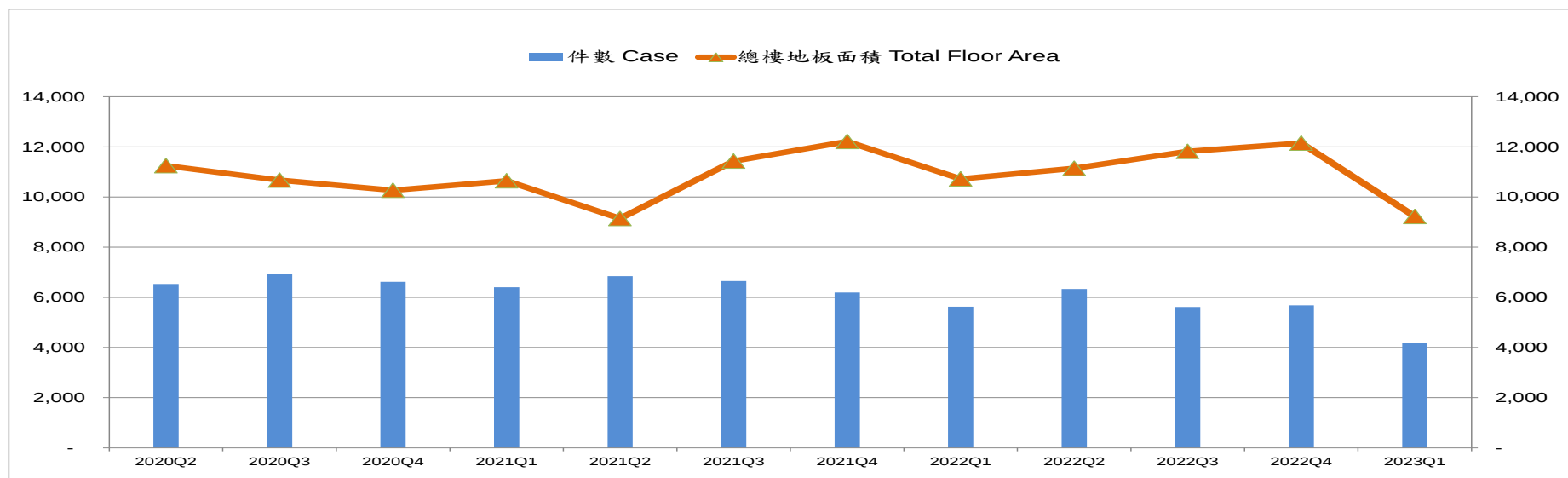
2. 2012~2022年營建統計-台灣地區歷年核發建築物建照執照統計 2012~2022 Construction Statistic - Taiwan Building Construction Permit Approval Statistic



年別 Year	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023 M1~M5	2022 同期	2021 同期
件數 Case	31,669	32,991	31,994	27,643	22,511	25,035	20,136	27,143	25,980	26,089	23,257	7,326	-26%	-33%
總樓地板面積 Total Floor Area	32,883	39,760	38,635	32,596	26,235	29,884	33,984	36,928	41,521	43,425	45,828	15,456	-13%	-6%
與去年同期比(%)	-	4.2%	-3.0%	-13.6%	-18.6%	11.2%	-19.6%	34.8%	-4.3%	0.4%	-10.9%			
	-	20.9%	-2.8%	-15.6%	-19.5%	13.9%	13.7%	8.7%	12.4%	4.6%	5.5%			

3. 2020/Q2~2023/Q1 營建統計-台灣地區近四年逐季核發建築物建照執照統計

2020/Q2~2023/Q1 Statistics of building construction licenses quarterly in the past four years in Taiwan

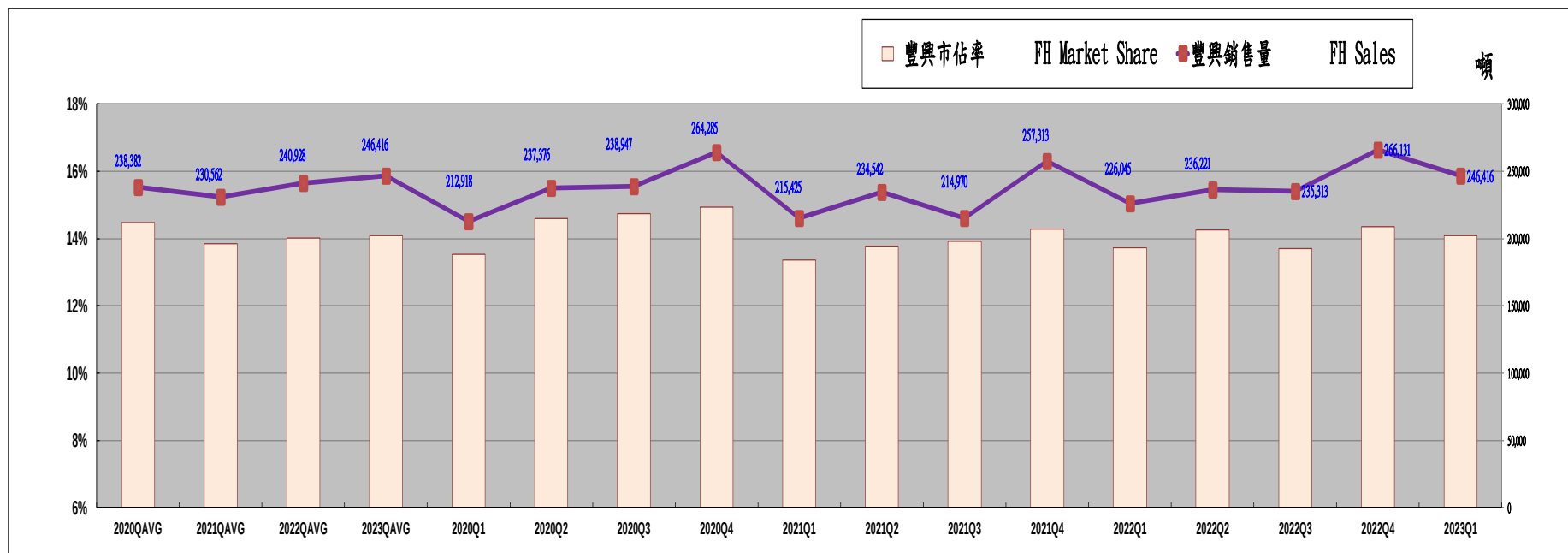


年別 Year	2020Q2	2020Q3	2020Q4	2021Q1	2021Q2	2021Q3	2021Q4	2022Q1	2022Q2	2022Q3	2022Q4	2023Q1	2023年 4-5月	2022 同期	2021 同期
件數 Case	6,533	6,927	6,620	6,404	6,843	6,649	6,193	5,626	6,334	5,616	5,681	4,197	3,129	-26%	-30%
總樓地板面積 Total Floor Area	11,247	10,672	10,268	10,643	9,139	11,430	12,214	10,717	11,143	11,821	12,147	9,220	6,236	-11%	7%
與上季比(%)	10.7%	6.0%	-4.4%	-3.3%	6.9%	-2.8%	-6.9%	-9.2%	12.6%	-11.3%	1.2%	-26.1%			
	20.5%	-5.1%	-3.8%	3.7%	-14.1%	25.1%	6.9%	-12.3%	4.0%	6.1%	2.8%	-24.1%			
與去年同期比(%)	-10.4%	-0.8%	-8.2%	8.5%	4.7%	-4.0%	-6.5%	-12.1%	-7.4%	-15.5%	-8.3%	-25.4%			
	14.1%	14.3%	2.3%	14.0%	-18.7%	7.1%	19.0%	0.7%	21.9%	3.4%	-0.5%	-14.0%			



4. 豐興鋼筋銷售 & 國內市佔率

Feng Hsin's Rebar Sales & Domestic Market Share



	2020QAVG	2021QAVG	2022QAVG	2023QAVG	2020Q1	2020Q2	2020Q3	2020Q4	2021Q1	2021Q2	2021Q3	2021Q4	2022Q1	2022Q2	2022Q3	2022Q4	2023Q1	與2022/Q1 同期比	與2021/Q1 同期比	2023 M1-M5
豐興銷售量 FH Sales	238,382	230,562	240,928	246,416	212,918	237,376	238,947	264,285	215,425	234,542	214,970	257,313	226,045	236,221	235,313	266,131	246,416	9.01%	14.39%	419,689
全國銷售量 Nation Sales	1,647,338	1,665,136	1,718,597	1,750,362	1,572,680	1,626,835	1,620,965	1,768,871	1,611,083	1,703,999	1,544,909	1,800,553	1,646,205	1,656,384	1,718,523	1,853,277	1,750,362	6.33%	8.65%	3,012,628
豐興市佔率 FH Market Share	14.5%	13.8%	14.0%	14.1%	13.5%	14.6%	14.7%	14.9%	13.4%	13.8%	13.9%	14.3%	13.7%	14.3%	13.7%	14.4%	14.1%	2.53%	5.28%	13.9%

112年Q2豐興鋼筋出貨總量為 255,751噸(85,250噸/月) / Feng Hsin Rebar Sales Quantity From 2023/Q2 was 255,751 mt(average 85,250 mt/monthly)

同期比係2023/Q1與2022/Q1比較

同期比係2023/Q1與2021/Q1比較

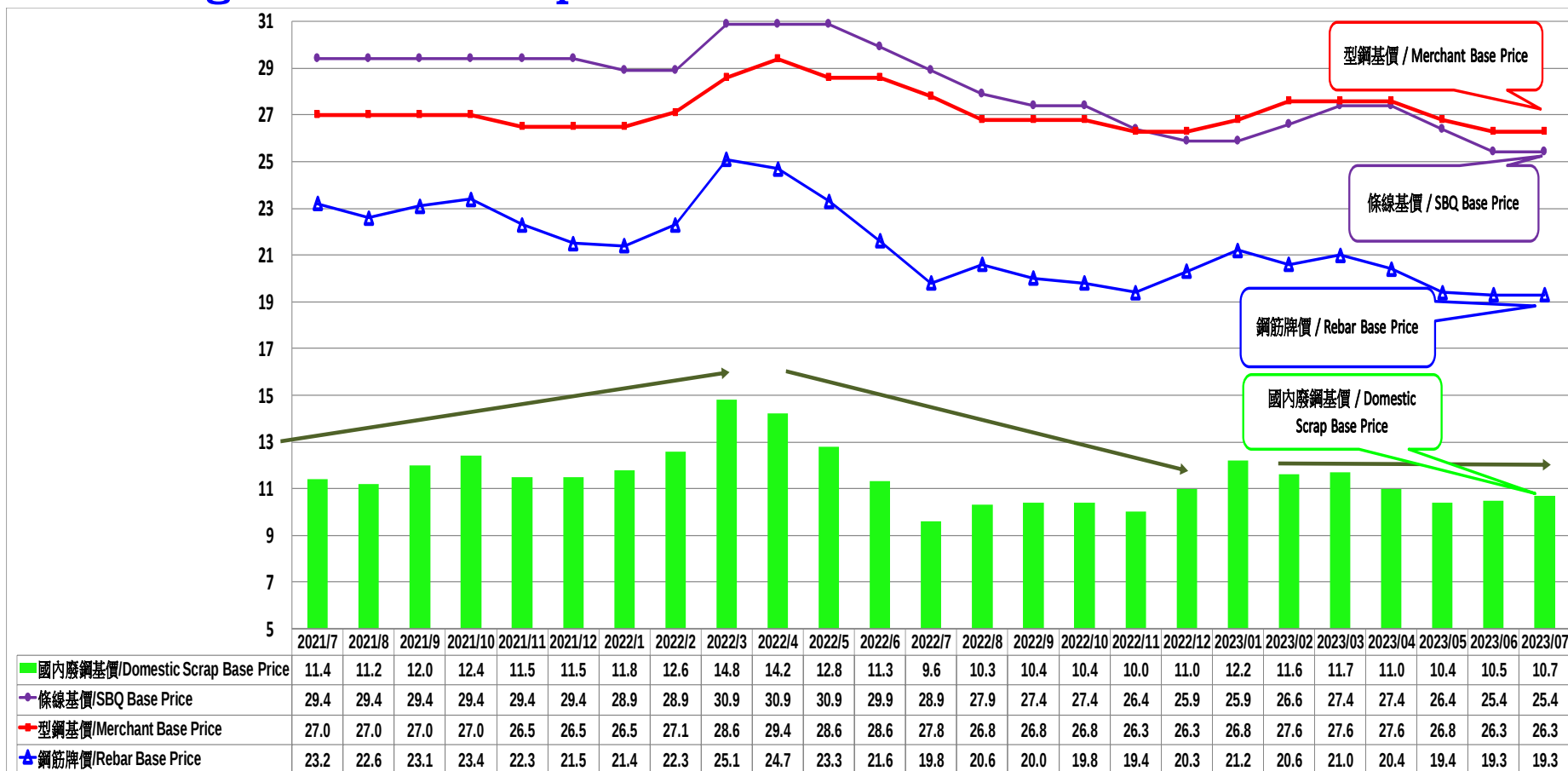


五、廢鐵原料與產品行情走勢

Scrap iron raw materials and product market trends

1. 豐興廢鐵與成品行情趨勢

Feng Hsin's Scrap and Finished Product market trends



2. 豐興廢鐵與成品價差行情趨勢

Feng Hsin's Scrap and Finished Product Price Difference market trends

