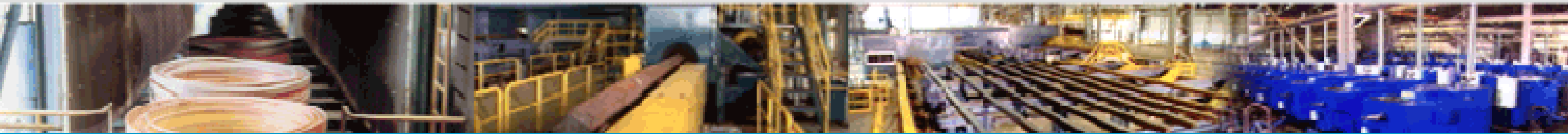


Stock code : 2022

TYCOONS GROUP ENTRRRPRISE CO., LTD

INVESTOR CONFERENCE

2024.11.26

- Disclaimer

This presentation is based on the information obtained from various sources which the Company believes to be reliable. But at some point in the future, there are a variety of factors which could cause actual results to differ materially from those statements. Therefore, please refer to the information on MOPS website as the main basis if any adjustment has been made.

(http://mops.twse.com.tw/mops/web/index)

TYCONS

1. Company Overview
2. Operation Overview
3. Market Overview and Future Outlook
4. Sustainability Report

1. Company Overview

Tycoons Taiwan

Year of Establishment：1980

Area：24,453m^2

Product Range：Wire、Screws

TYCONS

Tycoons Thailand

Year of Establishment ：1996

Product Range：Wire、Screw、Bolt & Fastener、Steel Bar

Area ：510,198m^2

Tycoons China

Year of Establishment ：2003　Product Range ：Wire

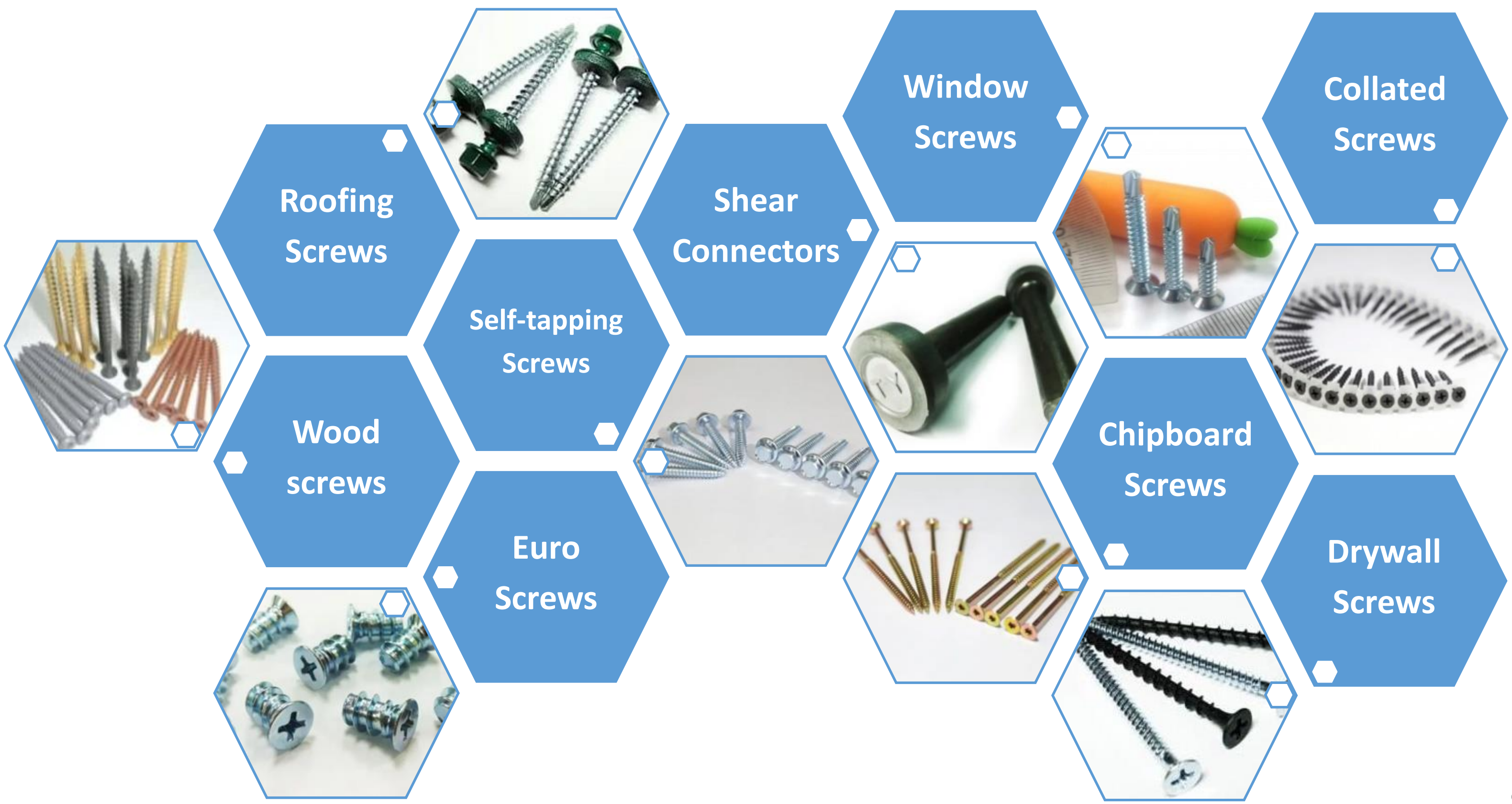
Area ：72,007m²

Tycoons Group Main Products

Wire Rod

Wire

Tycoons Group Main Products



2. Operation Overview

Consolidated Statements of Comprehensive Income

Unit：NTD Thousand (except EPS)

	2024 1Q~3Q	2023 1Q~3Q
Net Sales	5,962,320	6,602,732
Gross Porfit	428,345	781,584
Gross Margin (%)	7%	12%
Operating Income (Loss)	(149,257)	144,705
Operating Margin (%)	(3%)	2%
Net Income(Loss)	(207,006)	84,178
Net Income (Loss) Owner of Parent	(39,702)	20,611
EPS(NT$)	(0.12)	0.06

TYCONS

Consolidated Statements of Comprehensive Income

(Expresses in thousands of New Taiwan Dollars)

	3Q2024	2Q2024	QoQ	3Q2023	YoY
Operating Revenues	1,966,075	1,978,688	-0.6%	2,337,400	-18.9%
Operating Costs	1,961,136	1,797,927	8.3%	2,078,707	-6.0%
Gross Porfit From Operations	4,939	180,761	-3559.9%	258,693	-5137.8%
Gross Margin (%)	**0%**	**9%**		**11%**	
Net Operating Income(Loss)	**(194,170)**	**(15,909)**	91.8%	**31,815**	-116.4%
Operating Margin (%)	**(10%)**	**(1%)**		**1%**	
Profit (Loss)	**(162,260)**	**(96,464)**	40.5%	**(28,468)**	-82.5%
Profit (Loss) Attributable To:					
Owners of parent	(62,473)	(39,164)	37.3%	(37,545)	-39.9%
Non-controlling interests	(99,787)	(57,300)	42.6%	9,077	-109.1%
Total	**(162,260)**	**(96,464)**	40.5%	**(28,468)**	-82.5%
EPS(NT$)	(0.19)	(0.11)		(0.11)	

TYCONS

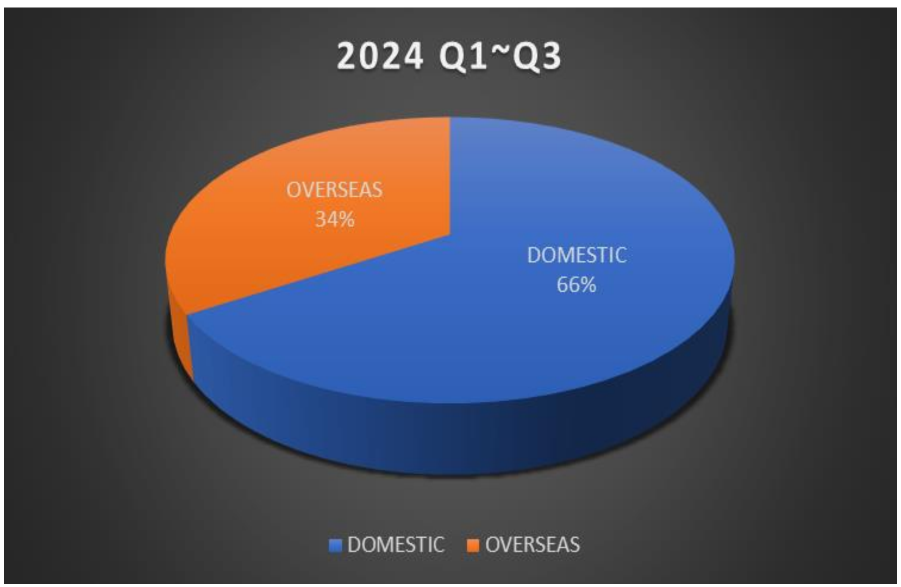
Consolidated Condensed Balance Sheet

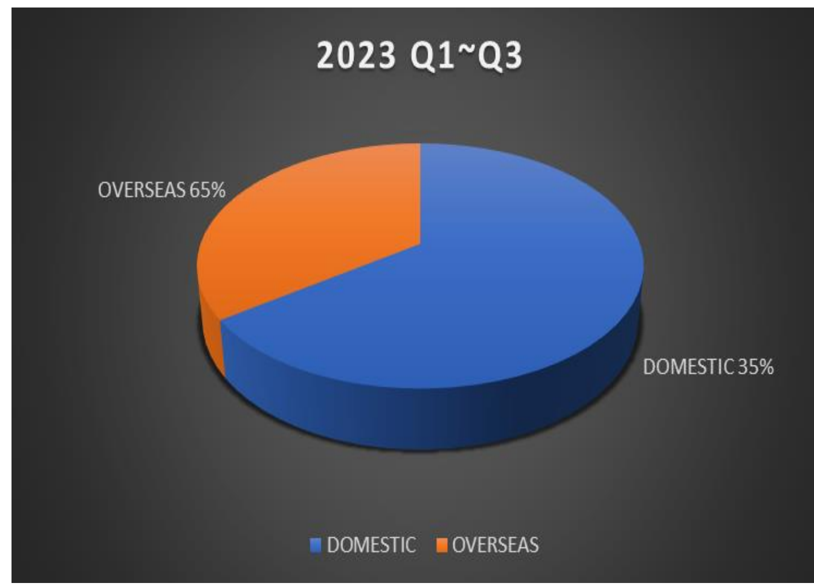
(Expresses in thousands of New Taiwan Dollars)

	3Q2024	%	2Q2024	%	3Q2023	%
Cash and cash equivalents	1,010,227	10%	1,091,467	11%	1,273,608	14%
Inventories	3,136,834	30%	2,657,534	28%	2,433,055	26%
Peoperty, plant and equipment	3,594,126	36%	3,269,028	34%	3,194,711	35%
Toal assets	**10,179,902**	**100%**	**9,660,819**	**100%**	**9,189,501**	**100%**
Current borrowing	2,025,359	20%	1,753,663	18%	1,157,436	13%
Long-term bank loans	215,685	3%	214,526	2%	226,798	3%
Total liabilties	**3,114,583**	**32%**	**2,951,136**	**31%**	**2,431,470**	**27%**
Total equity attributable to owners of the parent	3,538,765	34%	3,452,684	35%	3,525,182	38%
Non-controlling intererts	3,526,554	34%	3,256,999	34%	3,232,849	35%
Total equity	**7,065,319**	**68%**	**6,709,683**	**69%**	**6,758,031**	**73%**
BVPS(NT$)	10.50		10.24		10.46	

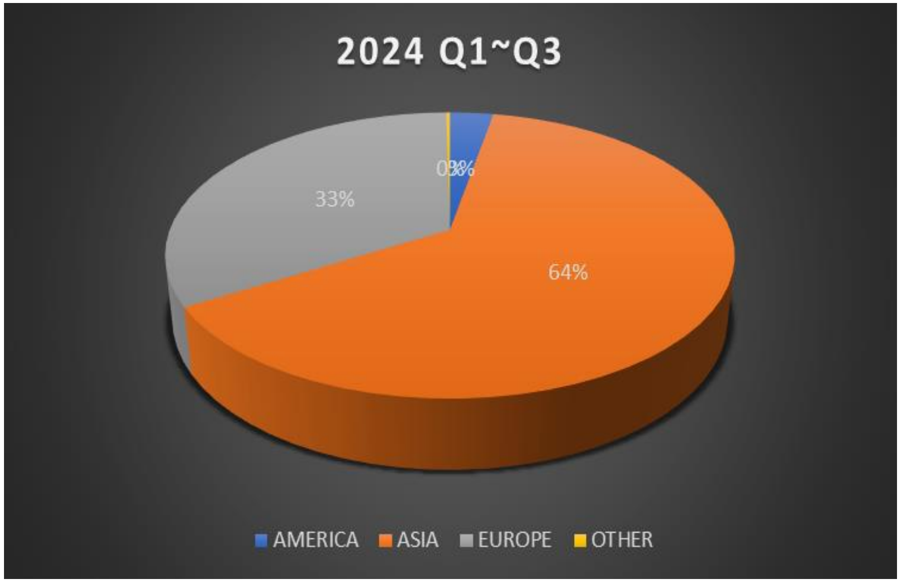
3. Market Overview and Future Outlook

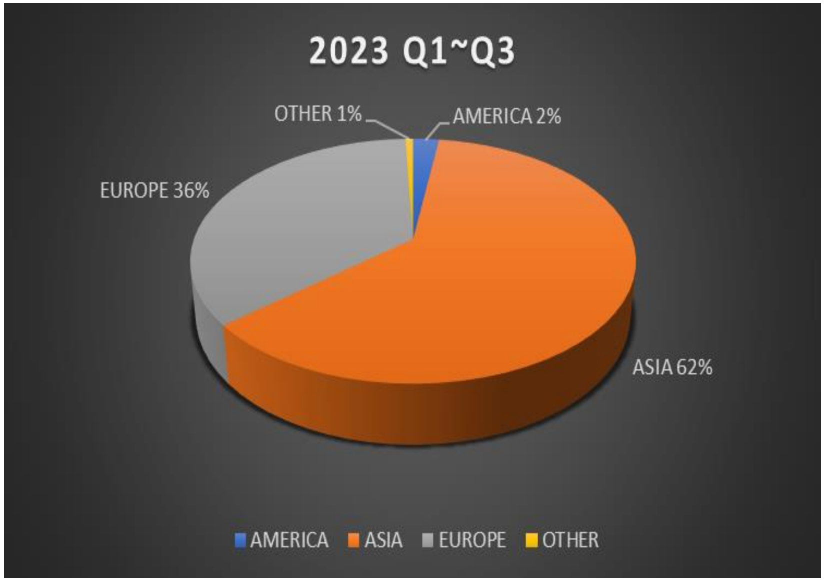
Sales by Regions



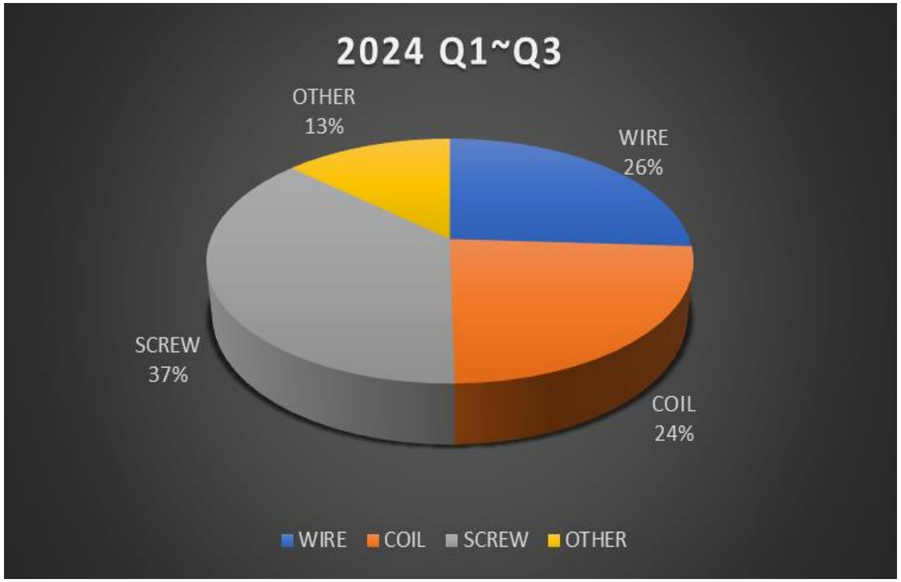


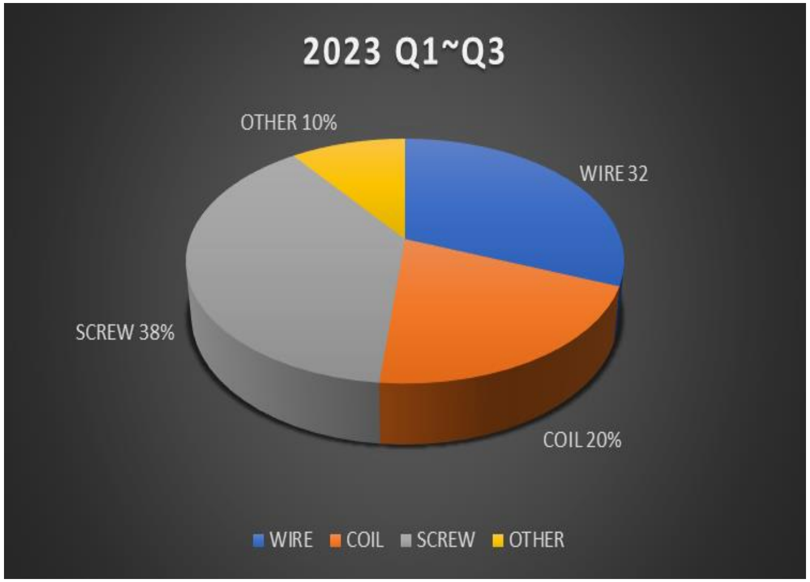
Sales by Regions





Sales by Products





Market Overview and Future Outlook

Market Overview

- Global economic growth is still disrupted by uncertainties such as the U.S.-China trade war and geopolitics, and economic recovery is slow. However, with the successful conclusion of the US election and the elimination of the wait-and-see atmosphere in the market, coupled with China's economic stimulus measures, steel prices should have an opportunity to rise.

Market Overview and Future Outlook

- Future development:
- 1. Actively transform and make good use of the group’s resources to vertically integrate products Sales maintained positive development.
- 2. Improve the pickling process, vigorously expand production capacity, and enhance customization services, improve gross profit margins, and turn them into drivers of future profits.
- 3. Overall, the steel boom next year has a chance to be better than this year. , but there are still many variables, so we can be cautiously optimistic.

4. Sustainability Report

Sustainability Report

一、Implementation instructions for energy conservation and carbon reduction:

1. Improvement plan: Regularly maintain equipment to maximize its performance and avoid energy consumption and pollution caused by old or malfunctioning machinery.

2. Replace propane boilers with natural gas with a lower emission coefficient, and optimize and improve the pickling equipment process. Purchase a pickling low-temperature dryer to reduce sludge output.

3. Heat treatment: The heat treatment furnace equipment is replaced with new ones. Purchase centrifugal filter and distillation equipment to filter dirty oil and then distill the oil before use.

Sustainability Report

二、 In response to the advent of aging, formulate appropriate work management measures for the middle-aged and elderly people

Assess the work fitness of middle-aged and elderly workers, and take necessary appropriate work allocation measures.

1. Basis:

Article 5 of the Employment Promotion Act for Middle-aged and Elderly Persons.

Article 6 of the Occupational Safety and Health Law.

2. Applicable objects:

Middle-aged and elderly workers: Workers aged 45 to 65 years old.

Elderly workers: workers over 65 years old.

Sustainability Report

3. The management department will work on the following matters:

① Planning, promotion and execution performance confirmation of suitable programs for middle-aged and elderly people.

② Assist in providing work information and a list of employees who qualify as middle-aged and senior citizens.

③ Responsible for the adjustment and replacement of employees' work, and make appropriate adjustments based on job suitability.

Thanks