YC INOX

06.11.2018

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Company Profile

- 1973 YC founded with initial production of welded pipes & tubes
- 1999 Listed in Taiwan stock market (TPE: 2034)〈Capital: USD 32 million〉
- 2001 Shijou mill launched and increased the production of welded tubes
- 2004 CR service center launched
- 2005 HR service center launched
- 2007 Douliou mill 1 CR/HR service center launched
- 2011 JIS Mark approved. New investment in laser welding
- 2012 Rebranded as YC INOX from Yeun Chyang
- 2015 Bonded factory established in Douliou mill 1 (service center)
- 2016 Capital increased to USD 136 million
- 2017 YC INOX new trademark registered
- 2018 Douliou mill 2 new welded pipe factory to be completed in Q4

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Company Profile

- Established : 31/01/1973
- Number of Employees: About 900 people
- Capital: NT$4,071 million
- Listed in Taiwan Stock Exchange Corporation(TWSE) :17/09/2001
- Main Products: Stainless Steel Coil / Sheet / Plate

  Stainless Steel Tube / Pipe

  Stainless Steel Flat Bar / U Channel / Angle

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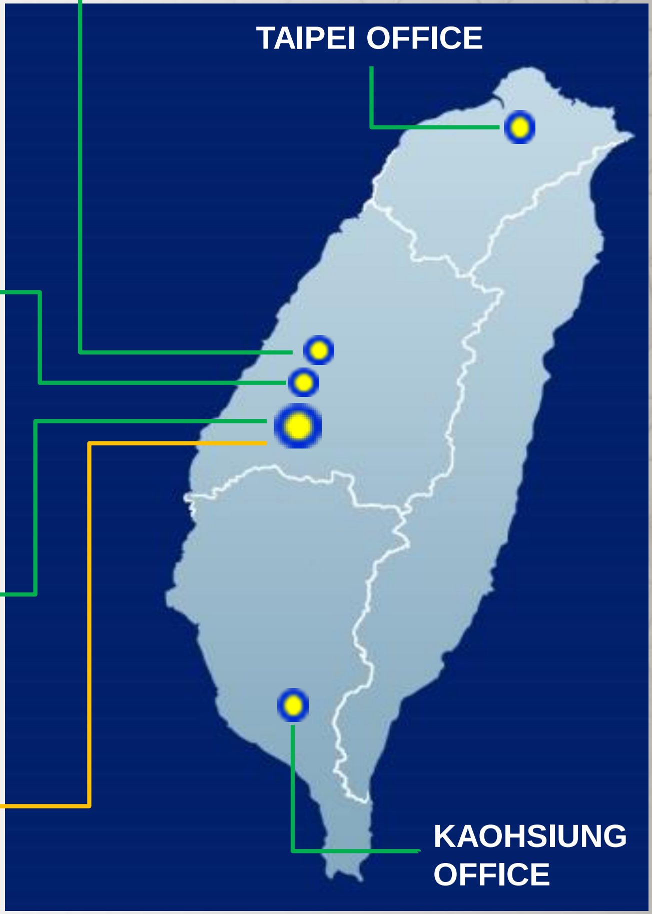
Location

Puoshing Mill(1973 Year)
Pipe
Area about 45,000 m²

Shijou Mill(2001 Year)
Head Office
Tube
Area about 47,000 m²

Douliou Mill 1(2007 Year)
CR & HR Coil Service Center
Area about 73,000 m²

Douliou Mill 2
(Q4 2018 completed)
Pipe
Area about 68,000 m²



Main Product

PIPE

TUBE

SHEET/PLATE

COIL

Capacity

Total Capacity = 33,800 Ton/M

Pipe/Tube
13,800 Ton/M

Sheet/Plate/Coil
20,000 Ton/M

No.1 in Taiwan
Top 5 welded stainless steel pipe/tube producer worldwide*

No.1 in Taiwan
Top 5 stainless steel coil service center worldwide

* Rated by Austria SMI (Steel Market Intelligence) magazine in 2017

Material Origin

	YUSCO / TANG ENG /WALSIN / YYS
	OUTOKUMPU
	POSCO
	TISCO / FUXIN
	TSINGSHAN
	BAHRU STAINLESS (ACERINOX)

Equipments (Sheet / Plate / Coil)

- Slitting Machine
- Coil Polish Machine
- CR Cut-to-Length Line
- HR Cut-to-Length Line
- Blank Cut-to-Length Line
- Mirror Polish Machine
- Plasma Cutting Line
- Shearing Machine

Equipments (Pipe / Tube)

- Laser Welding
- 20” Continuous Pipe Mill
- 14”-84” Forming Roller
- On-line MF Induction Solid Solution Annealing Furnace
- Solid Solution Annealing Furnace ~ up to 52”
- Press Brake Machine

Global Sales Channel

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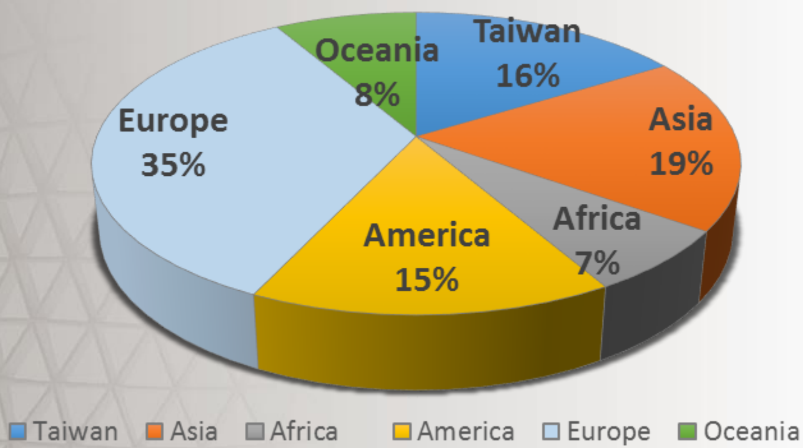
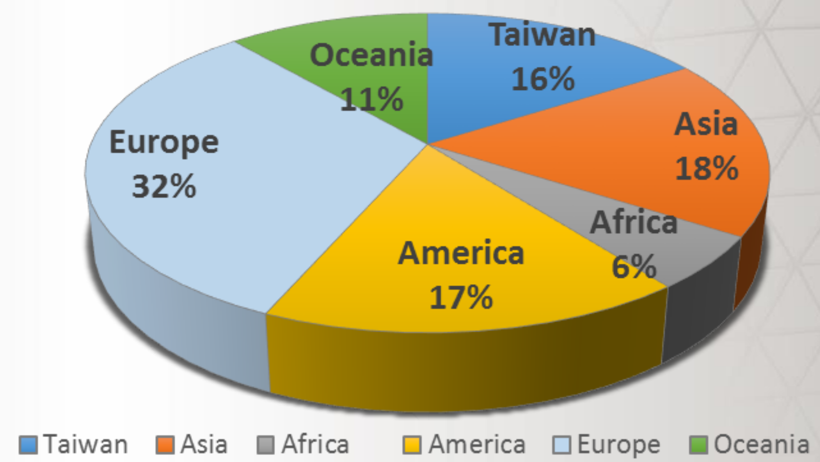
Global Sales

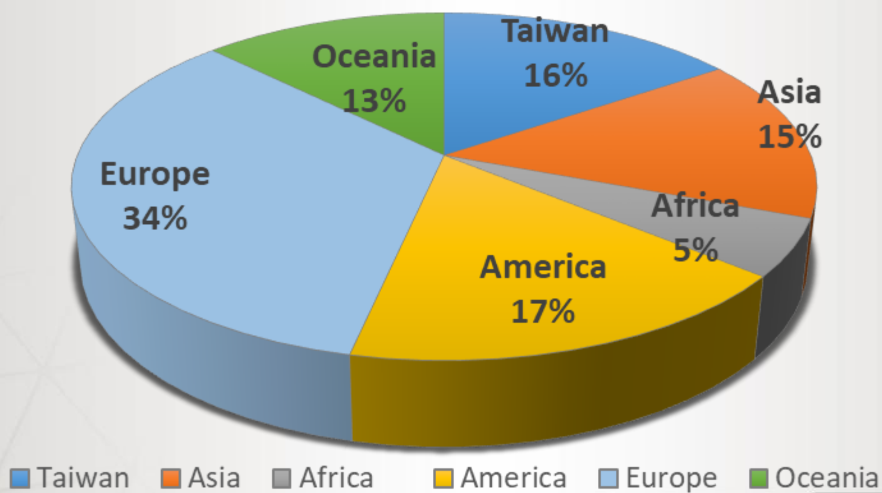
2016 Sales Distinction



2017 Sales Distinction



2018Q1~Q3 Sales Distinction



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Quality Assurance

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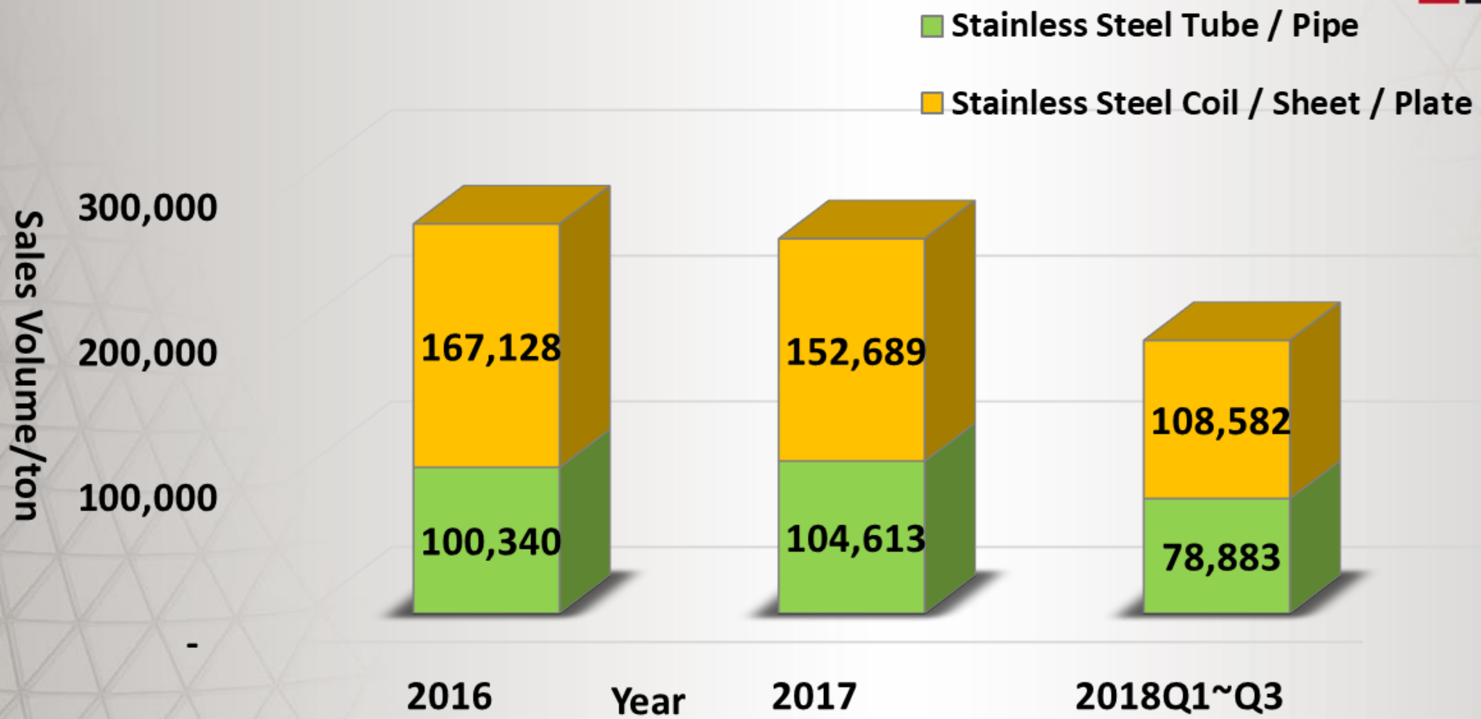
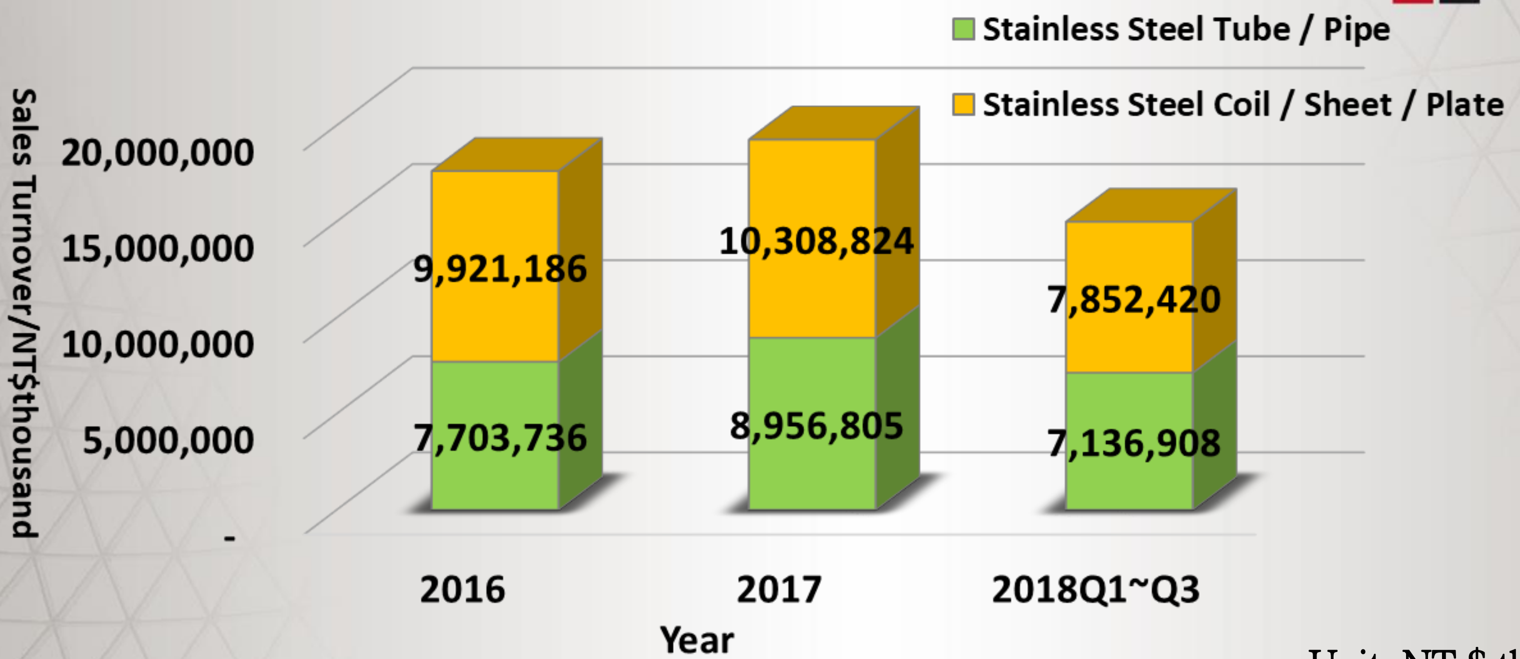
Performance



Unit: ton

Item\Year	2016	2017	2018Q1~Q3
Stainless Steel Tube / Pipe	100,340	104,613	78,883
Stainless Steel Coil / Sheet / Plate	167,128	152,689	108,582
Total	267,468	257,302	187,465

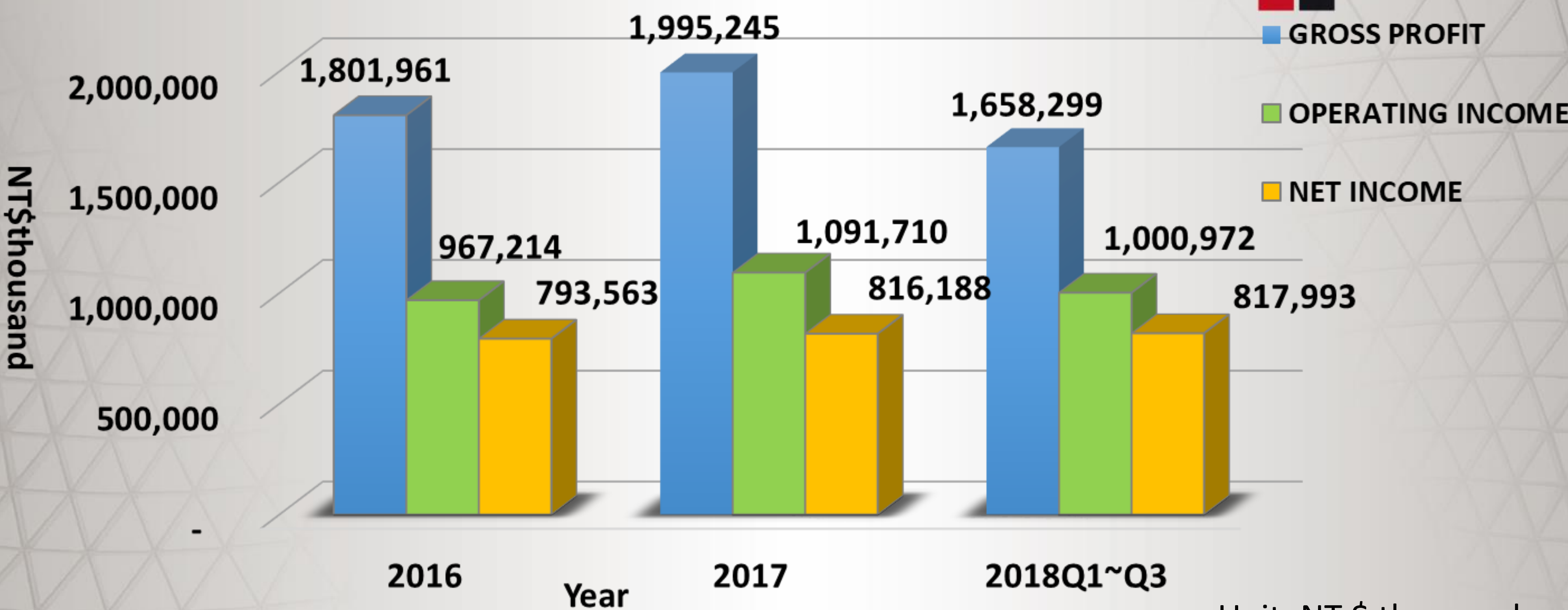
Performance



Unit: NT $ thousand

Item\Year	2016	2017	2018Q1~Q3
Stainless Steel Tube / Pipe	7,703,736	8,956,805	7,136,908
Stainless Steel Coil / Sheet / Plate	9,921,186	10,308,824	7,852,420
Total	17,624,922	19,265,629	14,989,328

Performance



Unit: NT $ thousand

Item\Year	2016	2017	2018Q1~Q3
GROSS PROFIT	1,801,961	1,995,245	1,658,299
OPERATING INCOME	967,214	1,091,710	1,000,972
NET INCOME	793,563	816,188	817,993

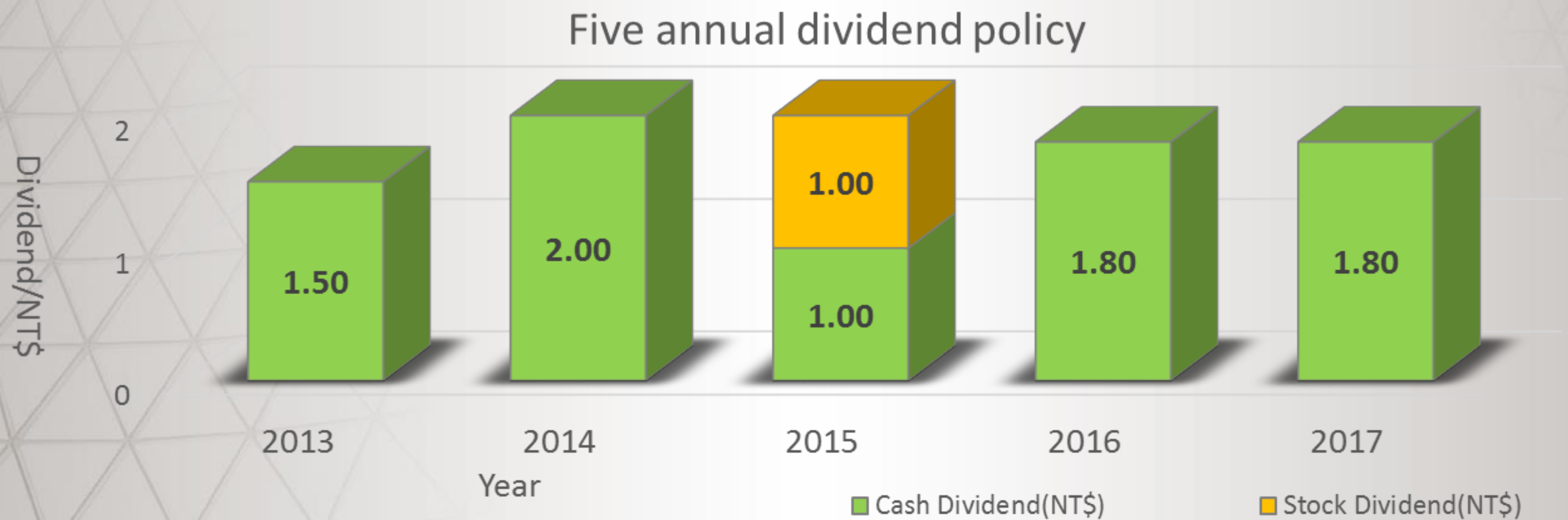
Performance

項目\年度	2016	2017	2018Q1~Q3
Gross margin	10.22%	10.36%	11.06%
Operating expense ratio	4.74%	4.69%	4.39%
Operating profit ratio	5.49%	5.67%	6.68%
Earnings per share	1.95	2.00	2.01

Performance

Five annual dividend policy

Year	EPS (NT$)	Cash Dividend (NT$)	Stock Dividend (NT$)	Sum (NT$)	Annual Avg. Stock Price	Yield rate
2013	1.76	1.50	-	1.50	18.12	8.28%
2014	2.66	2.00	-	2.00	26.31	7.60%
2015	1.30	1.00	1.00	2.00	21.48	9.31%
2016	1.95	1.80	-	1.80	23.48	7.67%
2017	2.00	1.80	-	1.80	25.88	6.96%



Advantage

- Well knowledge and control of raw material sourcing and market information
- Innovative and matured production technology
- Product is clearly distinguished
- Worldwide marketing channels
- One stop purchasing with abundant products

Future Development Plans

- Douliou mill Ⅱ operation started
- Oversea production mill planning
- New product development with high added value and economic of scope
- Establish diversified business , for sustainable operation

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Your **C**hoice

For Stainless

Thank you, please advise

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