



海光企業股份有限公司
HAI KWANG ENTERPRISE CORPORATION



Ticker Symbol:2038

Hai-Kwang Enterprise Corporation

<http://www.haikwang.com.tw/>

// 服務無域、相融相生、穩健踏實、追求卓越 //



Disclaimer

Except for historical information contained herein, the matters set forth in this presentation are forward-looking statements that are subject to significant risks and uncertainties and actual results may differ materially from those contained in any forward-looking statements.

The forward-looking statements in this release reflect the current belief of Coretronic as of the date of this release and Coretronic undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such date.



Outline

Operation Overview

- 1. Trends in Taiwan Steel Price
- 2. Production and Marketing Status
- 3. Consolidated Financial Information



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Operation Overview

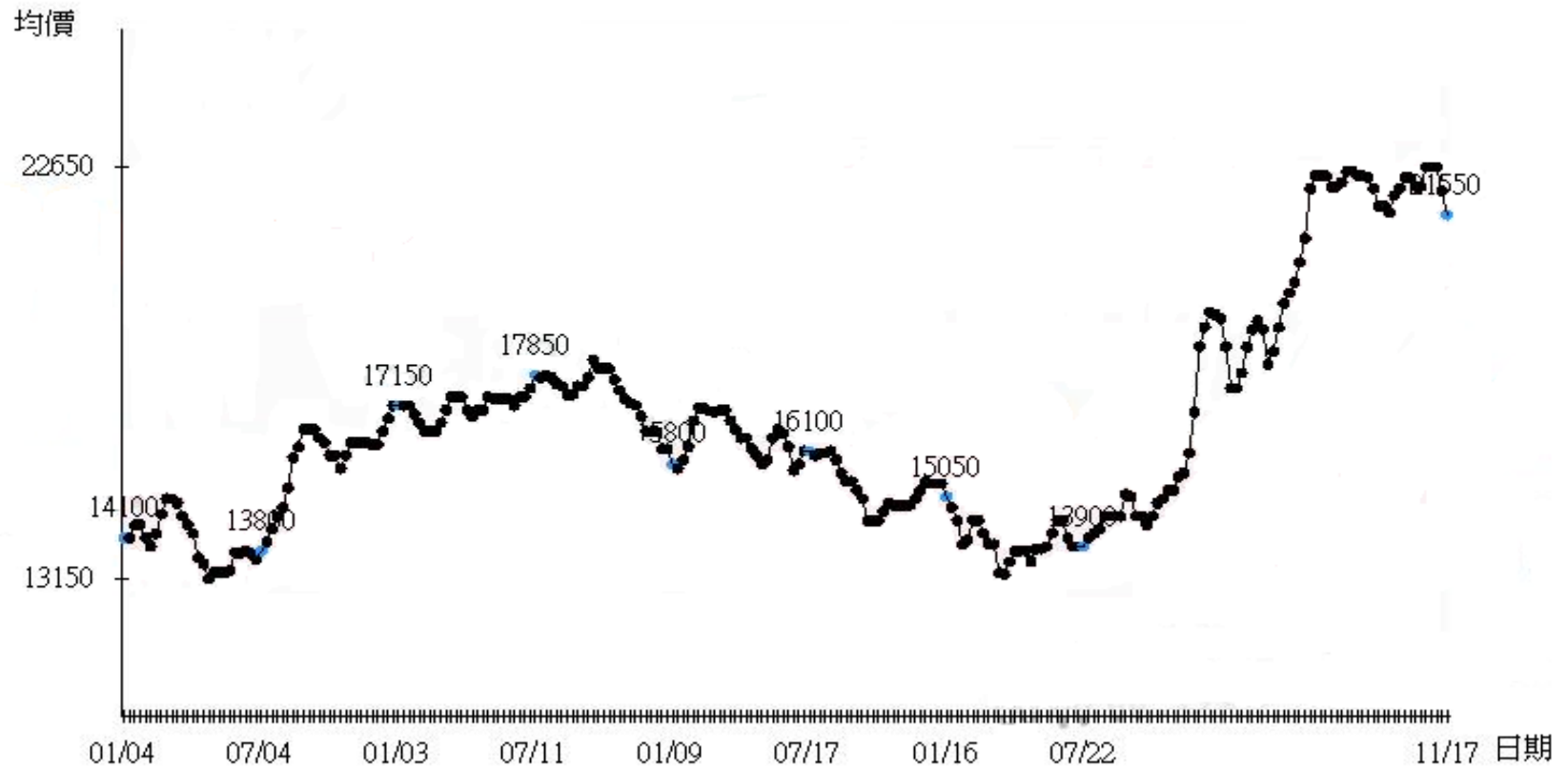


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I. Trends in Taiwan Steel Price (2017/1~2021/11)

台灣行情 普通鋼材 條鋼 鋼筋 SD-280 #3 / #4 / #5





II. Production and Marketing Status

- Production & Sales-Product Category

Unit: Ten thousand tons(萬噸)

	Steel grade and type	2021 Jul ~ Sept	2020 Jul ~ Sept	2021 Jan ~ Sept	2020 Jan ~ Sept
Production volume	Billet	8.3	6.7	19.1	24.4
	Rebar	12.4	10.7	35.6	36.4
Rebar Sales Volume	Rebar	11.8	10.9	38.2	36.6



III. Consolidated Financial Information

Unit: NT Thousand/Share

	2021		2020		2021		2020	
	Jul~Sep		Jul~Sep		Jan~Sep		Jan~Sep	
	AMT	%	AMT	%	AMT	%	AMT	%
Operating Income	2,481,736	100	1,623,877	100	7,185,660	100	5,537,082	100
Gross Profit (Loss)	140,473	5.7	83,382	5.1	500,905	7.0	239,271	4.3
Operating Income	88,968	3.6	32,889	2.0	351,502	4.9	109,127	2.0
Non-Operating Income	2,642	0.1	(3,393)	-0.2	42,929	0.6	2,770	0.0
Current Net Profit (Loss)	91,610	3.7	29,496	1.8	394,431	5.5	111,897	2.0
Net Income (Loss)	71,173	2.9	22,644	1.4	315,377	4.4	89,453	1.6
EPS	0.42		0.13		1.80		0.52	



III. Consolidated Financial Information

Unit: NT Thousand

	2021.9.30		2020.12.31		2020.9.30	
	AMT	%	AMT	%	AMT	%
Current Assets	3,768,422	43	3,471,897	42	3,044,338	40
Real estate, plant, and equipment	3,903,096	44	3,634,079	44	3,430,017	45
Other Assets	1,127,865	13	1,197,640	14	1,205,874	15
Total Assets	8,799,383	100	8,303,616	100	7,680,229	100
Current Liabilities	3,582,658	41	3,165,313	38	2,728,818	36
Non-Current Liabilities	1,489,452	17	1,597,890	19	1,565,482	20
Total Liabilities	5,072,110	58	4,763,203	57	4,294,300	56
Consolidated Net Income Attributed to Stockholders of the Company	3,412,744	39	3,064,445	37	2,907,967	38
Non-controlling interests	314,529	3	475,968	6	477,962	6
Debt Asset Ratio %	58		57		56	
Average Inventory turnover Days	90		110		106	
Days Sales outstanding	32		35		30	



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Q&A ?

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Thanks For Your Attention!

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