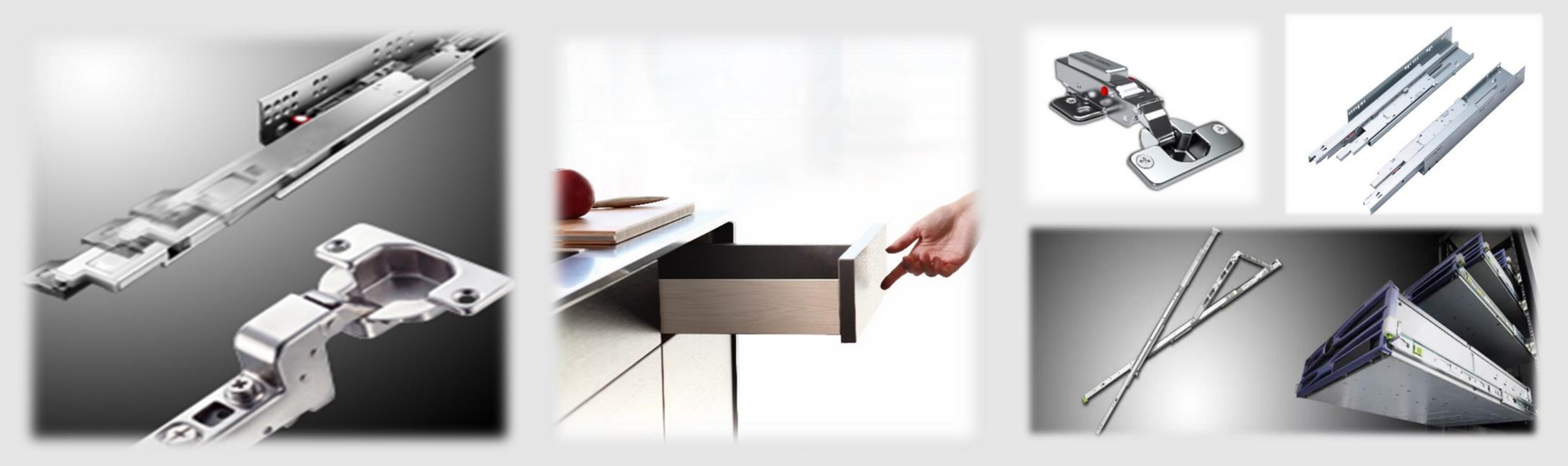
King Slide®

PROFESSIONAL MECHANICAL DESIGNER AND MANUFACTURER

PRECISION RAIL KITS FOR OFFICE, HOME AND COMPUTER



川湖科技股份有限公司

TICKER: 2059

CERTIFIED ENVIRONMENTAL SYSTEM

CERTIFIED QUALITY SYSTEM

CERTIFIED OCCUPATIONAL HEALTH & SAFETY MANAGEMENT SYSTEM

RoHS COMPLIANCE

ABOUT KING SLIDE

King Slide 2059

No.1 server rail kits manufacturer

- Established in 1986
- Headquarter: Kaohsiung, Taiwan
- No of employees: 1500+ (Total R&D engineers: 450+)
- Specialize in **innovative** and **ergonomic** mechanism and product design
- A **total solution provider** of mechanical **green** products

Key Milestones

- **1986** Hinge & Slide for the Furniture Industry
- **2000** Server Rail Kit for the Computer Industry
- **2001** First Trial Order from Compaq (HP)
- **2002** Certified by IBM, HP, Sun and more
- **2003** 1U-7U server Rail Kits
- **2005** IPO in the OTC market
- **2006**
  - Certified by DELL
  - King Slide Technology Established
- **2008** Listed on the Taiwan Stock Exchange
- **2009** High-end Functional Rail Kits for Kitchen
- **2010** First electric-free handless open & silent close function slide for kitchen
- **2017** SIMLEAD first functional drawer system with safety design for storage

THE PLANTS

Headquarter:
KING SLIDE WORKS CO., LTD

Kaohsiung, Taiwan

- Area: 7.41 Acres
- Product lines: Ball Bearing Slide, Epoxy Coated Slide & Hinge

Subsidiary:
KING SLIDE TECHNOLOGY CO., LTD

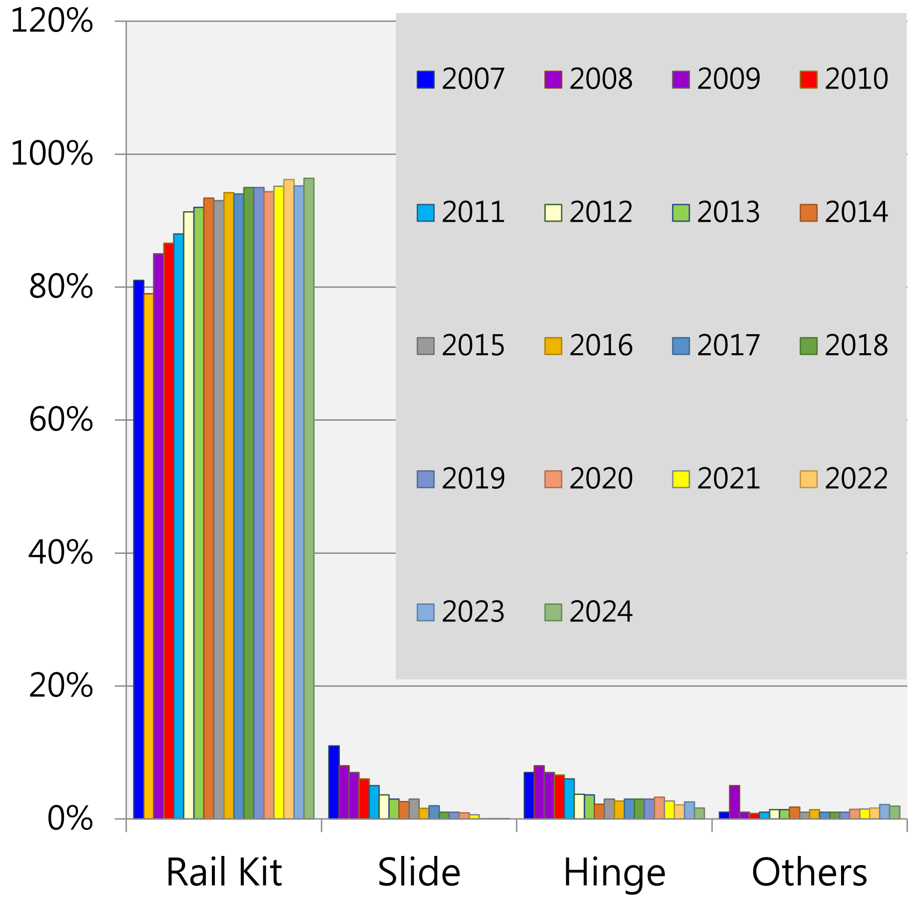
Kaohsiung Taiwan Science Park

- Area: 46.08 Acres
- Product lines: Server Rail Kit, Mechanical Total Solution, Functional Kitchen Rail Kit

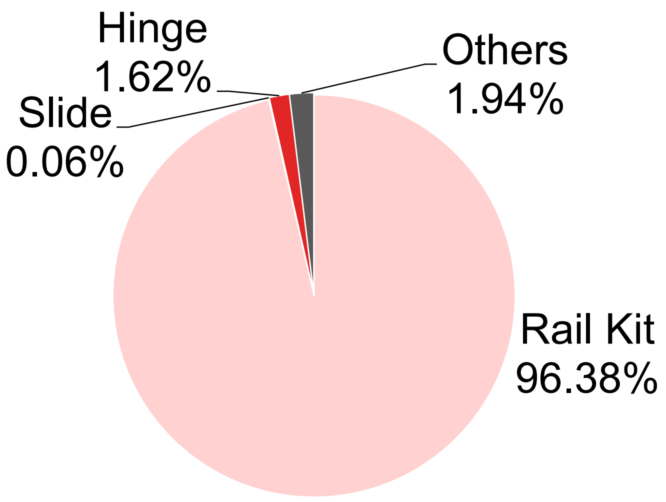
CURRENT BUSINESS OVERVIEW

King Slide® 2059

2007 to 2024 Sales Breakdown*

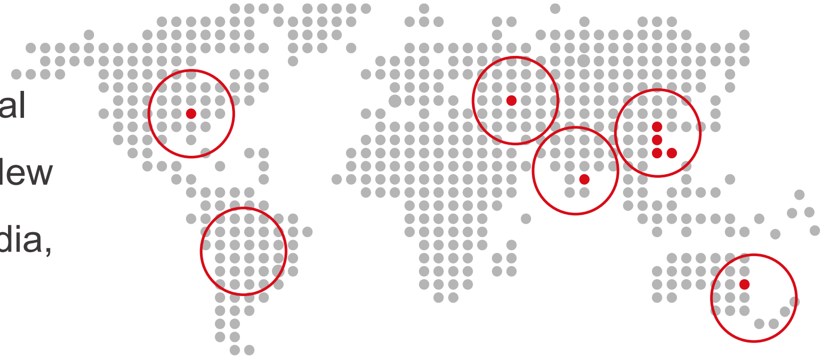


2024 Sales Breakdown



Worldwide Distribution Channels (conventional products)

Asia, North America, Europe, Japan, Central and South America, New Zealand, Australia, India, Turkey, Middle East, Russia, etc.



2024/2025 IFRS SALES

King Slide
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UNIT: NT$1,000	Sales	Q1	Q2	Q3	Q4	Jun	Jul	Aug	Jan-Aug
2024	Rail Kit	1,849,770	2,436,039	2,472,392	3,004,185	827,430	848,628	837,226	5,971,663
	Slide	1,264	1,188	1,148	2,287	769	674	119	3,245
	Hinge	39,607	38,846	43,702	41,894	12,527	15,279	18,249	111,981
	Others	47,166	40,596	59,437	49,780	12,813	21,237	13,268	122,267
	Total	1,937,807	2,516,669	2,576,679	3,098,146	853,539	885,818	868,862	6,209,156
2025	Rail Kit	3,826,482	4,143,751			1,362,161	1,376,753	1,424,920	10,771,906
	Slide	2,506	430			53	408	529	3,873
	Hinge	35,078	39,584			9,923	15,882	14,061	104,605
	Others	90,133	44,969			13,904	13,530	15,474	164,106
	Total	3,954,199	4,228,734			1,386,041	1,406,573	1,454,984	11,044,490

PRODUCT MARKETS –
ELECTRONICS APPLICATIONS

King Slide 2059

Server | Switch Hub | Storage | UPS | KVM | POS | ATM | Printer

CLOUD COMPUTING,
AI & BIG DATA

DRIVE GLOBAL SERVER DEMAND

PRODUCT MARKETS –
HOME, KITCHEN, OFFICE & MORE

King Slide 2059

King Slide continues to invest in **R&D** in order to create **innovative** and more **comprehensive product sets**

Home Appliances



Kitchen / Home Furniture



Office Furniture / Tool Box / Medical Cart



HIGH-END KITCHEN SLIDE MARKET SHARE

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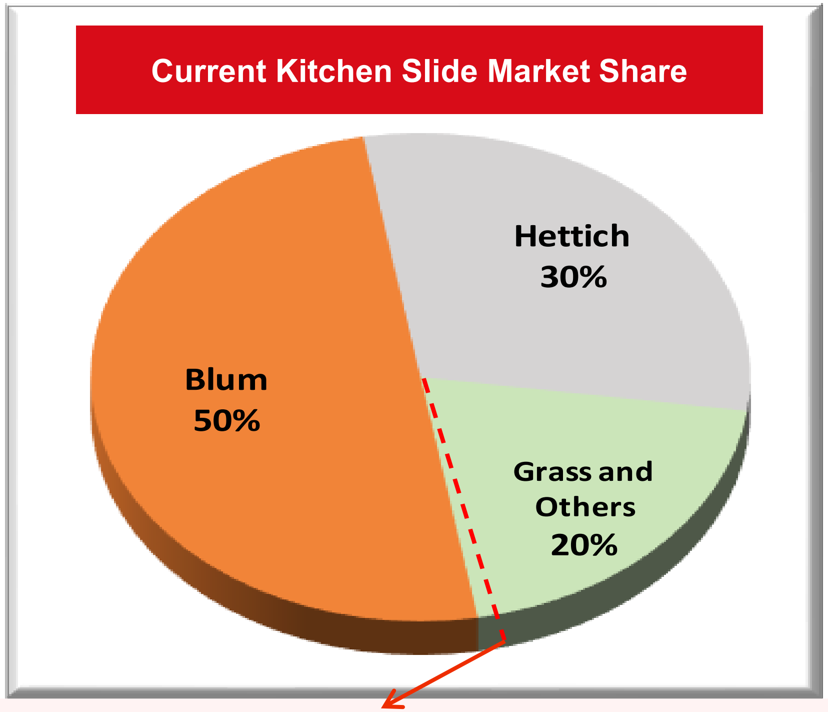
** US$3.5 Billion Global Market Value **
- - - *with high growth prospect*



King Slide currently has 2% market share

ENTRY BARRIER

King Slide's **top R&D team** and **manufacturing capability** satisfy clients' needs and allow market penetration

King Slide 2059

1	2	3		4
Anticipate customer & market needs	Advanced R&D capability helps design prospective products	Extensive IP ownership with golden patents	Integrated **Design** Capability + Advanced **Manufacturing** Technology Capability	OBM with total solution

King Slide is a **leader** in the market.
The outstanding number of extensive patents we hold and our ability to integrate quickly, create a **barrier to entry**.

MECHANICAL IP

King Slide 2059

Patents applied in the US, UK, GERMANY, JAPAN, TAIWAN, CHINA and other countries in the world

As of **5 of September, 2025**

3,646 Patents Applied; **3,534** Patents Approved

CORE COMPETENCIES

King Slide®
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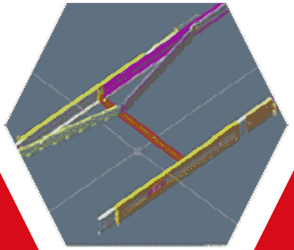
1. Integrated Design Capability

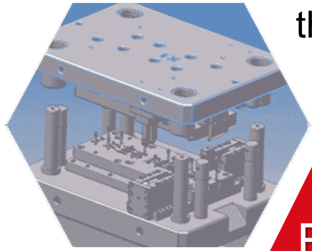
- High customization ability
- Continuous Innovation
- Vast number of golden patents
- Responsive to consumer demand



Tooling Design

Product Design

Comprehensive in-house design throughout the production



Equipment design

2. Advanced Manufacturing Technology Capability

Smart Production

Environmental-friendly Coating & Plating

Automated & Efficient Assembly with Health & Safety workplace compliance

SUSTAINABILITY

King Slide designs functional products that provide safety and convenience to customers while conserving energy and resources

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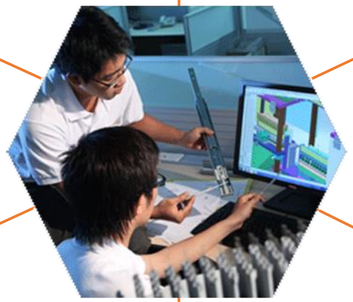
Manufacturing

100% of the operation is certified by:
ISO 14001 Environmental Management System
ISO 45001 Occupational Health and Safety Management System
ISO 9001 Quality Management System

Raw Materials

- 100% of the operation is certified by IECQ QC080000 hazardous substance process management system
- 98% local sourcing reduces carbon footprint



Distribution

- Certified Authorized Economic Operator
- Eco friendly packaging

Design

Considers "**easily recyclable, low pollution, resource and energy conservation**" at the initial product design stage to reduce the potential environmental impact of future products

Disposal

95% of products can be disassembled and recycled

Use

- King Slide's Cable Management Arm and Thin Server Rail Kits increase the cooling efficiency of servers and enhance heat reductions
- Users are assured of product safety and a long product life

FUTURE GROWTH DRIVERS

Four main product categories, applicable to various industries

King Slide 2059

Sales Channel Product — Total solution that are applicable to **various industries**

Conventional Product — User-friendly series for **kitchen** and **home furniture**

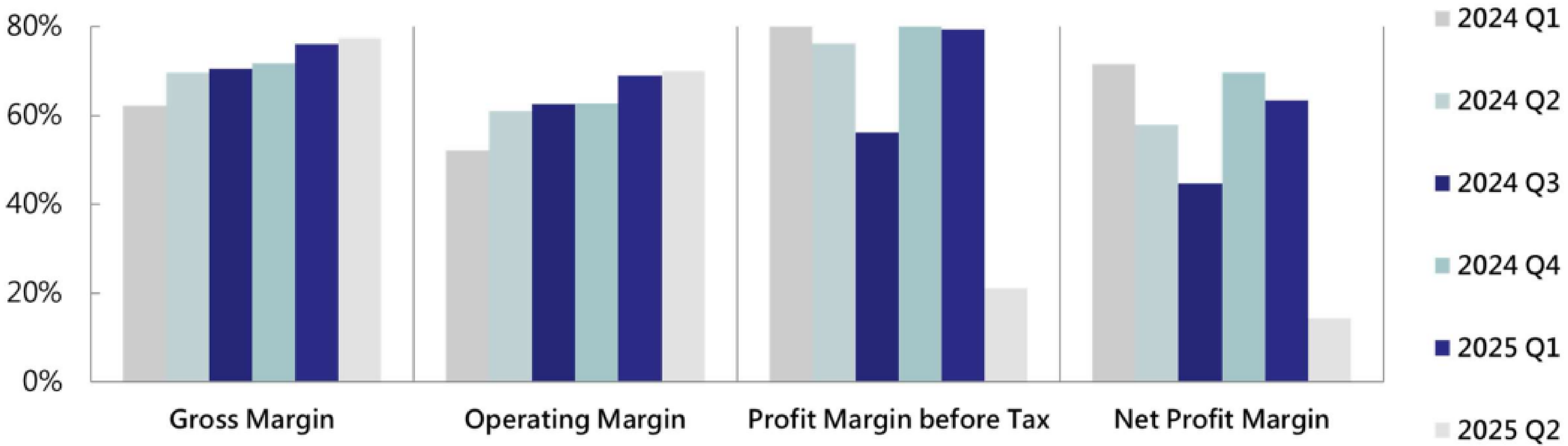
Market Share Targeted Product — Full range of integrated product designs for **server applications**

Consumer Product — New products for **consumer electronics applications**

- **New products**
- **Existing / New market**
- **Existing / New customer**

FINANCIAL PERFORMANCE – 2025 Q2 PROFITABILITY

King Slide®
2059



Profitability%	2024 Q1	2024 Q2	2024 1H	2024 Q3	2024 Q4	2025 Q1	2025 Q2	2025 1H
Gross Margin	62.3%	69.6%	66.4%	70.5%	71.8%	76.1%	77.5%	76.8%
Operating Margin	52.2%	61.0%	57.2%	62.6%	62.7%	68.9%	70.1%	69.5%
Profit Margin before Tax	89.5%	76.3%	82.0%	56.1%	86.9%	79.3%	21.2%	49.3%
Net Profit Margin	71.6%	57.9%	63.8%	44.8%	69.6%	63.5%	14.5%	38.2%

FINANCIAL PERFORMANCE – 2025 Q2 YOY GROWTH%

King Slide 2059

Growth% YoY	2024 Q1	2024 Q2	2024 1H	2024 Q3	2024 Q4	2025 Q1	2025 Q2	2025 1H
Sale Turnover	66.9%	91.5%	80.0%	81.1%	66.1%	104.1%	68.0%	83.7%
Operating Profit	87.2%	153.0%	122.0%	139.4%	81.9%	169.3%	93.2%	123.4%
Profit before Tax	203.6%	91.1%	131.9%	18.7%	324.6%	80.9%	-53.2%	10.4%
Net Profit	203.0%	103.8%	142.5%	17.6%	292.3%	81.1%	-57.8%	9.9%

FINANCIAL PERFORMANCE – 2025 Q2 EPS

King Slide®
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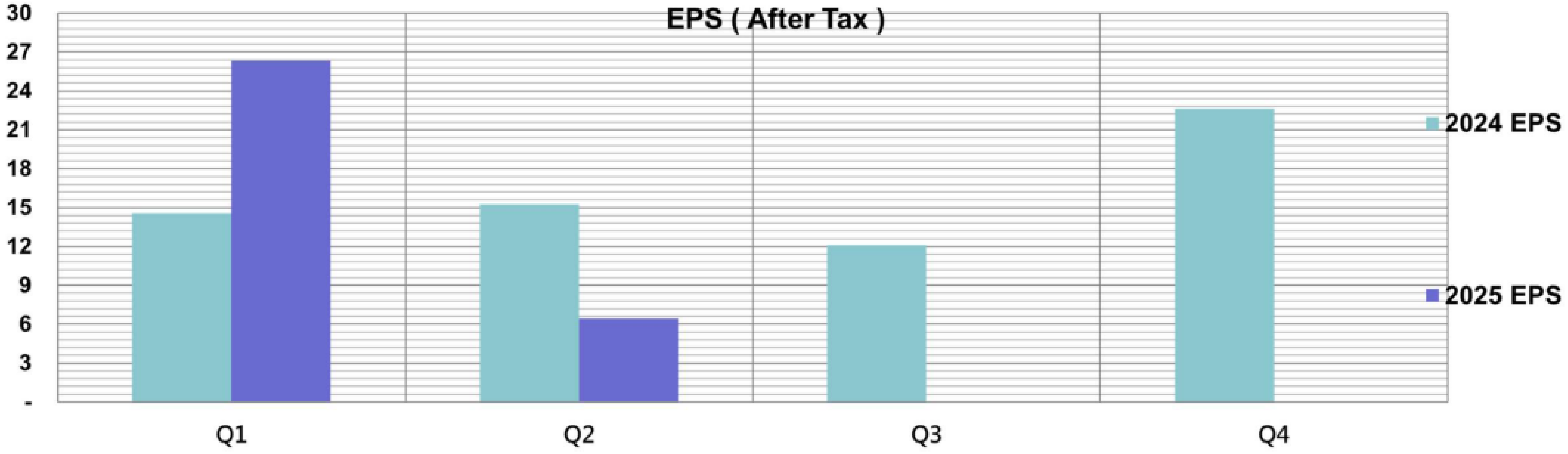

EPS after Tax (NT$)	Q1	Q2	1H	Q3	1-9	Q4	Jan-Dec
2024 EPS	14.55	15.29	29.84	12.12	41.96	22.63	64.59
2025 EPS	26.35	6.45	32.80				
EPS after Tax (NT$)	(Employee and director compensations not included)						
2024 EPS	15.49	16.28	31.77	12.91	44.68	24.18	68.86
2025 EPS	28.05	6.87	34.92				

*EPS is calculated based on 95,297,000 of total shares outstanding

FINANCIAL PERFORMANCE – EPS 2005 TO 2024

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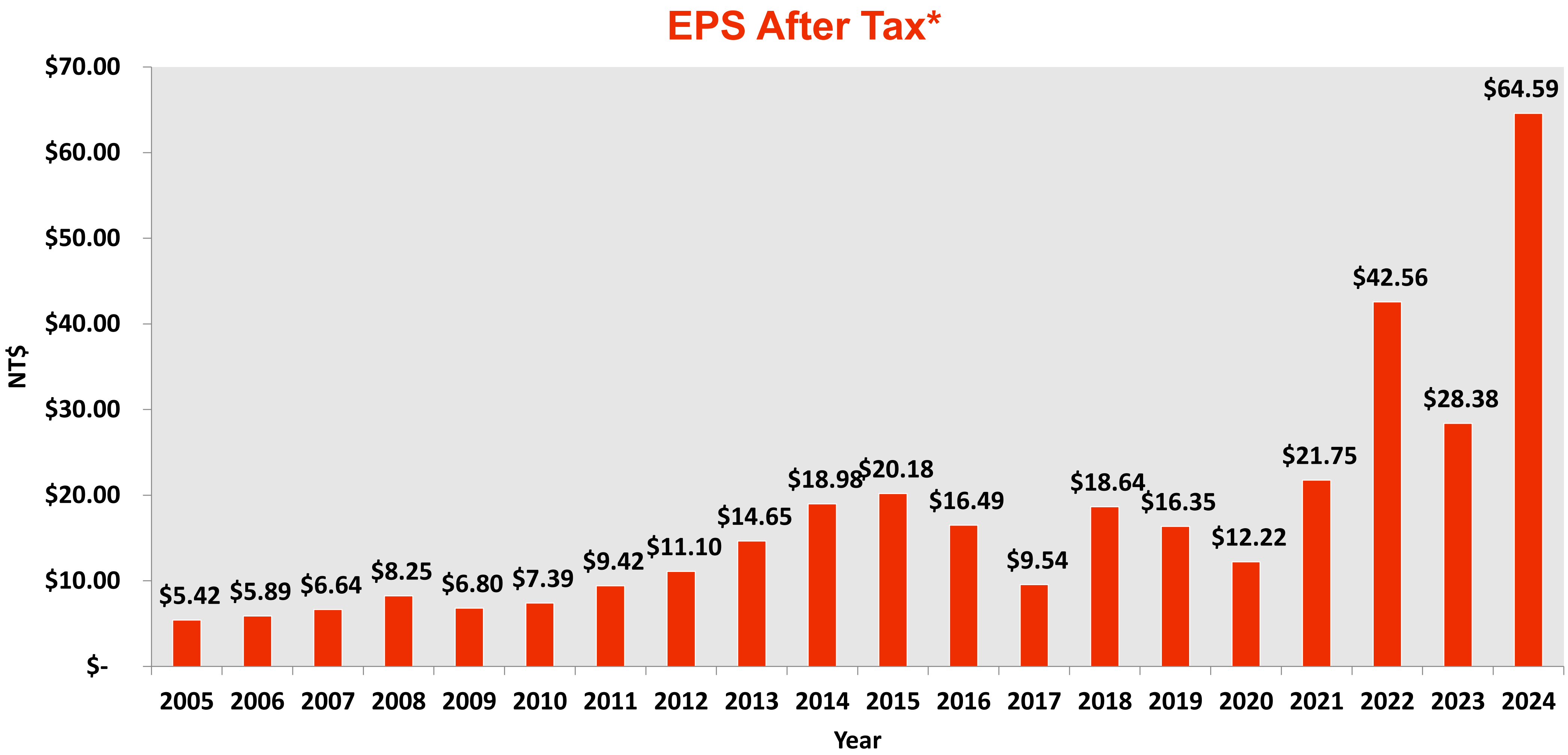

*EPS is calculated based on 95,297,000 of total shares outstanding

APPENDIX – IFRS BALANCE SHEET 2024-2025Q2

King Slide®
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(Unit:NT$1000)	2024/3/31	2024/6/30	2024/9/30	2024/12/31	2025/3/31	2025/6/30
Total Assets	22,192,674	23,610,982	23,377,529	26,472,447	29,386,973	29,420,658
Current Assets	17,744,368	19,102,007	18,877,314	21,948,858	24,856,060	24,628,151
Cash & cash equivalents	14,123,638	14,708,853	15,323,922	17,488,354	19,929,488	19,705,092
Gain from sale of amortized cost financial assets	774,661	785,452	6,772	6,715	6,863	6,122
Inventories	940,097	1,119,338	1,186,603	1,230,981	1,194,180	1,092,147
Accounts Receivable	1,825,935	2,418,336	2,280,872	3,126,873	3,639,910	3,739,681
Others	80,037	70,028	79,145	95,935	85,619	85,109
Non-Current Assets	4,448,306	4,508,975	4,500,215	4,523,589	4,530,913	4,792,507
Property, plant & equipment	3,218,736	3,287,607	3,280,876	3,287,337	3,328,114	3,349,239
Right-of-use asset	1,190,707	1,181,952	1,173,197	1,164,442	1,155,686	1,146,931
Others	38,863	39,416	46,142	71,810	47,113	296,337
Total Liabilities	4,338,195	5,641,087	4,269,333	5,180,084	5,571,305	8,163,531
Current Liabilities	2,228,766	3,554,583	2,310,562	3,149,137	3,564,787	6,380,114
Accounts Payable	383,779	482,073	478,478	461,766	538,539	574,469
ST Borrowings	125,984	126,138	126,293	126,574	126,900	127,367
Others	1,719,003	2,946,372	1,705,791	2,560,797	2,899,348	5,678,278
Non-Current Liabilities	2,109,429	2,086,504	1,958,771	2,030,947	2,006,518	1,783,417
LT Debts	709,677	678,085	646,454	614,657	582,778	550,718
Lease Liabilities(non-current)	1,192,989	1,186,426	1,179,832	1,173,208	1,166,553	1,159,867
Others	206,763	221,993	132,485	243,082	257,187	72,832
Shareholders' Equity	17,854,479	17,969,895	19,108,196	21,292,363	23,815,668	21,257,127
Paid-in Capital	952,971	952,971	952,971	952,971	952,971	952,971
Retained Earnings	16,081,163	16,185,307	17,340,290	19,499,288	22,010,762	19,556,298
Others	820,345	831,617	814,935	840,104	851,935	747,858

APPENDIX – IFRS BALANCE SHEET 2019-2023

King Slide 2059

(Unit:NT$1000)	2019/12/31	2020/12/31	2021/12/31	2022/12/31	2023/12/31	2024/12/31
Total Assets	12,713,817	13,375,276	15,432,868	19,236,213	20,580,928	26,472,447
Current Assets	10,435,103	10,644,226	12,151,398	15,519,755	16,202,279	21,948,858
Cash & cash equivalents	8,789,207	9,050,089	7,926,374	11,592,473	12,602,683	17,488,354
Gain from sale of amortized cost financial assets	0	0	1,494,612	1,105,812	891,170	6,715
Inventories	464,684	464,089	925,619	919,754	1,011,591	1,230,981
Accounts Receivable	1,127,468	1,078,997	1,732,802	1,824,673	1,625,175	3,126,873
Others	53,744	51,051	71,991	77,043	71,660	95,935
Non-Current Assets	2,278,714	2,731,050	3,281,470	3,716,458	4,378,649	4,523,589
Property, plant & equipment	1,368,900	1,894,661	2,445,722	2,955,395	3,191,513	3,287,337
Right-of-use asset	670,105	662,028	624,881	622,098	1,140,501	1,164,442
Others	239,709	174,361	210,867	138,965	46,635	71,810
Total Liabilities	1,993,280	2,254,235	2,829,581	3,597,876	4,144,749	5,180,084
Current Liabilities	1,264,437	1,331,645	1,679,618	1,972,976	2,174,310	3,149,137
Accounts Payable	351,025	432,150	566,560	428,533	344,723	461,766
ST Borrowings	0	0	0	0	125,830	126,574
Others	913,412	899,495	1,113,058	1,544,443	1,703,757	2,560,797
Non-Current Liabilities	728,843	922,590	1,149,963	1,624,900	1,970,439	2,030,947
LT Debts	0	199,496	452,357	894,538	741,231	614,657
Lease Liabilities(non-current)	644,374	639,346	606,048	604,908	1,141,803	1,173,208
Others	84,469	83,748	91,558	125,454	87,405	243,082
Shareholders' Equity	10,720,537	11,121,041	12,603,287	15,638,337	16,436,179	21,292,363
Paid-in Capital	952,971	952,971	952,971	952,971	952,971	952,971
Retained Earnings	8,978,545	9,380,598	10,862,927	13,892,751	14,694,237	19,499,288
Others	789,021	787,472	787,389	792,615	788,971	840,104

APPENDIX – IFRS BALANCE SHEET 2012-2018

King Slide®
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(Unit:NT$1000)	2012/1/1	2012/12/31	2013/12/31	2014/12/31	2015/12/31	2016/12/31	2017/12/31	2018/12/31
Total Assets	5,851,356	6,330,881	7,204,163	8,413,580	9,245,735	9,919,089	9,886,039	11,206,655
Current Assets	4,163,034	4,654,846	5,612,441	6,872,324	7,734,240	8,389,302	8,259,584	9,615,249
Cash & cash equivalents	3,104,880	3,291,039	4,360,812	5,396,781	6,343,635	6,924,974	6,824,301	8,042,135
Inventories	319,124	390,549	380,504	387,711	333,808	318,655	431,615	466,015
Accounts Receivable	686,261	901,930	839,755	1,051,038	1,020,433	1,111,710	956,646	1,050,844
Others	52,769	71,328	31,370	36,794	36,364	33,963	47,022	56,255
Non-Current Assets	1,688,322	1,676,035	1,591,722	1,541,256	1,511,495	1,529,787	1,626,455	1,591,406
Property, plant & equipment	1,585,906	1,601,920	1,533,682	1,481,941	1,430,366	1,389,866	1,425,528	1,353,349
Others	102,416	74,115	58,040	59,315	81,129	139,921	200,927	238,057
Total Liabilities	1,884,838	1,708,692	1,313,467	1,405,387	1,176,913	1,259,085	1,106,714	1,132,104
Current Liabilities	1,811,666	748,734	856,687	992,979	1,015,702	1,127,772	1,018,422	1,038,010
Accounts Payable	214,376	253,255	232,485	276,813	248,665	320,015	318,527	312,343
ST Convertible Bonds	1,280,914	0	0	0	0	0	0	0
ST Borrowings	0	90,000	60,000	60,000	0	0	0	0
Others	316,376	405,479	564,202	656,166	767,037	807,757	699,895	725,667
Non-Current Liabilities	73,172	959,958	456,780	412,408	161,211	131,313	88,292	94,094
LT Debts	0	410,000	350,000	290,000	0	0	0	0
LT Convertible Bonds	0	474,009	17,555	0	0	0	0	0
Others	73,172	75,949	89,225	122,408	161,211	131,313	88,292	94,094
Shareholders' Equity	3,966,518	4,622,189	5,890,696	7,008,193	8,068,822	8,660,004	8,779,325	10,074,551
Paid-in Capital	921,613	923,219	951,881	952,971	952,971	952,971	952,971	952,971
Retained Earnings	2,689,782	3,327,425	4,154,236	5,246,994	6,308,623	6,910,881	7,032,605	8,329,138
Others	355,123	371,545	784,579	808,228	807,228	796,152	793,749	792,442

APPENDIX – BALANCE SHEET 2005-2011

King Slide® 2059

(Unit:NT$1000)	2005	2006	2007	2008	2009	2010	2011
Total Assets	1,740,352	2,108,858	3,615,738	4,126,081	5,198,753	5,400,666	5,847,422
Current Assets	1,225,380	1,464,477	2,567,373	2,732,580	3,570,759	3,745,014	4,163,068
Cash & cash equivalents	613,269	889,874	1,634,388	1,842,103	2,658,232	2,856,905	3,104,880
Inventories	180,335	212,505	277,763	341,564	270,493	309,858	319,124
Accounts Receivable	416,689	346,788	607,717	485,082	562,424	504,030	686,261
Others	15,087	15,310	47,505	63,831	79,610	74,221	52,803
Other Assets	514,972	644,381	1,048,365	1,393,501	1,627,994	1,655,652	1,684,354
Net fixed Assets	507,046	636,018	1,036,255	1,384,091	1,617,565	1,643,342	1,665,915
Others	7,926	8,363	12,110	9,410	10,429	12,310	18,439
Total Liabilities	349,084	401,921	1,429,793	1,469,177	1,967,879	1,826,501	1,871,427
Current Liabilities	298,765	350,904	515,767	554,682	1,479,708	520,325	1,808,121
Accounts Payable	118,848	180,911	260,959	166,619	194,697	165,906	214,376
ST Convertible Bonds	0	0	0	0	872,617	0	1,280,914
ST Borrowings	25,000	0	0	50,000	75,000	0	0
Others	154,917	169,993	254,808	338,063	337,394	354,419	312,831
Long-term Liabilities	50,319	51,017	914,026	914,495	488,171	1,306,176	63,306
LT Debts	0	0	0	0	0	0	0
LT Convertible Bonds	0	0	862,856	865,528	435,337	1,250,663	0
Others	50,319	51,017	51,170	48,967	52,834	55,513	63,306
Shareholders' Equity	1,391,268	1,706,937	2,185,945	2,656,904	3,230,874	3,574,165	3,975,995
Paid-in Capital	554,280	671,200	743,763	785,041	871,386	921,202	921,613
Retained Earnings	809,355	1,008,260	1,312,184	1,735,711	2,070,137	2,292,053	2,683,561
Others	27,633	27,477	129,998	136,152	289,351	360,910	370,821

APPENDIX – IFRS INCOME STATEMENT 2023-2025Q2

King Slide® 2059

(Unit:NT$1000)	2023	Q1/24	Q2/24	1H/24	Q3/24	Q4/24	2024	Q1/25	Q2/25	1H/25
Sales	**5,762,971**	1,937,807	2,516,669	4,454,476	2,576,679	3,098,146	**10,129,301**	3,954,199	4,228,734	8,182,933
Cost of Goods Sold	**2,231,439**	730,687	764,361	1,495,048	759,127	873,447	**3,127,622**	946,841	951,653	1,898,494
Gross Profit	**3,531,532**	1,207,120	1,752,308	2,959,428	1,817,552	2,224,699	**7,001,679**	3,007,358	3,277,081	6,284,439
Operation expenses	**643,378**	195,923	217,297	413,220	205,265	282,521	**901,006**	284,026	310,998	595,024
Operating Profit	**2,888,154**	1,011,197	1,535,011	2,546,208	1,612,287	1,942,178	**6,100,673**	2,723,332	2,966,083	5,689,415
Net Interest	**494,943**	154,666	158,773	313,439	172,288	167,169	**652,896**	158,327	162,229	320,556
Interest Income	525,291	163,613	167,748	331,361	181,137	175,859	688,357	166,856	170,598	337,454
Interest Expense	30,348	8,947	8,975	17,922	8,849	8,690	35,461	8,529	8,369	16,898
Net Exchange Income/(Loss)	**-32,240**	530,872	199,469	730,341	-350,886	562,202	**941,657**	235,658	-2,243,341	-2,007,683
Net financial debt/assets appraisal Income/(Loss)	-	-	-	-	-	-	**-**	-	-	-
Net other Non-op. Income/(Loss)	**74,825**	36,719	26,122	62,841	10,578	20,231	**93,650**	17,835	12,811	30,646
Pretax Income	**3,425,682**	1,733,454	1,919,375	3,652,829	1,444,267	2,691,780	**7,788,876**	3,135,152	897,782	4,032,934
Income Taxes	**721,363**	346,528	462,966	809,494	289,284	534,514	**1,633,292**	623,678	283,680	907,358
Net Profit	**2,704,319**	1,386,926	1,456,409	2,843,335	1,154,983	2,157,266	**6,155,584**	2,511,474	614,102	3,125,576
EPS (NT$) after tax	**28.38**	14.55	15.29	29.84	12.12	22.63	**64.59**	26.35	6.45	32.80

EPS (NT$) according to shares outstanding (95,297,000 shares)

employee and director compensations	2023	Q1/24	Q2/24	1H/24	Q3/24	Q4/24	2024	Q1/25	Q2/25	1H/25
Pretax Income (UNIT:NT$1000)	224,808	112,242	124,110	236.532	93,782	184,241	514,375	201,711	58,901	260,612
Net Profit (UNIT:NT$1000)	177,469	89,804	94,171	183,975	74,992	147,546	406,513	161,584	40,394	201,978

APPENDIX – IFRS INCOME STATEMENT 2012-2022

King Slide 2059

(Unit:NT$1000)	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Sales	3,590,823	3,770,103	4,282,201	4,498,347	4,466,110	4,110,572	4,435,607	4,868,807	4,801,405	6,341,989	7,798,631
Cost of Goods Sold	1,768,005	1,790,738	1,933,034	1,915,012	1,915,250	1,918,265	2,108,995	2,251,850	2,286,593	2,987,157	3,332,655
Gross Profit	1,822,818	1,979,365	2,349,167	2,583,335	2,550,860	2,192,307	2,326,612	2,616,957	2,514,812	3,354,832	4,465,976
Operation expenses	485,265	483,358	550,442	559,823	526,113	527,230	588,416	601,806	553,203	635,150	713,304
Operating Profit	1,337,553	1,496,007	1,798,725	2,023,512	2,024,747	1,665,077	1,738,196	2,015,151	1,961,609	2,719,682	3,752,672
Net Interest	-8,025	1,737	22,937	27,387	42,909	80,618	141,008	159,376	61,711	10,273	158,802
Interest Income	13,048	16,346	29,170	27,452	42,909	80,618	141,008	170,739	73,078	20,066	168,943
Interest Expense	21,073	14,609	6,233	65	-	-	-	11,363	11,367	9,793	10,141
Net Exchange Income/(Loss)	-142,267	119,855	291,073	288,366	-135,032	-555,555	235,089	-198,978	-516,012	-178,697	1,103,179
Net financial debt/assets appraisal Income/(Loss)	2,490	19,545	-143	-	-	-	-	-	-	-	-
Net other Non-op. Income/(Loss)	60,330	36,473	48,210	38,983	40,693	33,690	57,585	49,104	34,837	44,524	58,635
Pretax Income	1,250,081	1,673,617	2,160,802	2,378,248	1,973,317	1,223,830	2,171,878	2,024,653	1,542,145	2,595,782	5,073,288
Income Taxes	191,965	277,622	352,025	455,286	401,526	315,130	395,914	466,403	377,556	523,262	1,017,143
Net Profit	1,058,116	1,395,995	1,808,777	1,922,962	1,571,791	908,700	1,775,964	1,558,250	1,164,589	2,072,520	4,056,145
EPS (NT$) after tax	11.10	14.65	18.98	20.18	16.49	9.54	18.64	16.35	12.22	21.75	42.56

PS: EPS (NT$) according to shares outstanding (95,297,000 shares)

employee (bonuses) and director compensations	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Pretax Income (UNIT:NT$1000)	64,894	96,202	124,768	135,211	115,121	74,052	126,062	117,878	91,653	163,743	329,977
Net Profit (UNIT:NT$1000)	54,929	80,244	104,442	109,327	91,696	54,984	103,082	90,723	69,214	130,735	263,820

APPENDIX – INCOME STATEMENT 2005-2011

King Slide®
2059

(Unit:NT$1000)	2005	2006	2007	2008	2009	2010	2011
Sales	1,599,023	1,683,749	2,000,606	2,561,467	2,174,573	2,550,520	2,617,467
Cost of Goods Sold	797,719	822,607	1,005,952	1,323,164	1,051,418	1,223,605	1,337,964
Gross Profit	801,304	861,142	994,654	1,238,303	1,123,155	1,326,915	1,279,503
Operation expenses	154,485	170,546	267,820	322,594	348,621	373,667	402,254
Operating Profit	646,819	690,596	726,834	915,709	774,534	953,248	877,249
Net Interest	4,933	12,461	10,737	6,825	-15,591	-25,824	-22,971
Interest Income	6,644	13,296	33,274	31,884	10,922	10,139	13,479
Interest Expense	1,711	835	22,537	25,059	26,513	35,963	36,450
Net Exchange Income/(Loss)	8,331	1,497	-1,878	10,856	-14,211	-124,597	117,689
Net financial debt/assets appraisal Income/(Loss)	-	-	6,188	-5,843	15,059	-8,050	14,845
Net other Non-op. Income/(Loss)	16,985	33,898	24,267	30,203	52,470	61,155	53,124
Pretax Income	677,068	738,452	766,148	957,750	812,261	855,932	1,039,936
Income Taxes	160,942	176,852	133,391	171,615	163,819	151,482	141,767
Net Profit	516,126	561,600	632,757	786,135	648,442	704,450	898,169
EPS (NT$) before tax	7.10	7.75	8.04	10.05	8.52	8.98	10.91
EPS (NT$) after tax	5.42	5.89	6.64	8.25	6.80	7.39	9.42

PS: EPS (NT$) according to shares outstanding (95,297,000 shares)

employee bonuses and director compensations	2008	2009	2010	2011
Pretax Income (UNIT:NT$1000)	80,802	53,000	41,416	53,000
Net Profit (UNIT:NT$1000)	66,323	42,311	34,086	45,775

APPENDIX – IFRS CASH FLOW 2021-2025Q2

King Slide 2059

(Unit:NT$1000)	2021	2022	2023	Q1/24	1H/24	1-9/23	2024	Q1/25	1H/25
Net cash generated from operating activities	1,518,241	3,938,303	3,278,065	1,049,248	1760,846	3,407,786	5,187,013	2,545,275	4,325,575
Profit before income tax	2,595,782	5,073,288	3,425,682	1,733,454	3652,829	5,097,096	7,788,876	3,135,152	4,032,934
Adjustments for Income /Expense	243,602	-683,635	-95,539	-546,329	-695,239	-395,760	-909,460	-134,198	1,599,899
Changes in operating assets and liabilities	-909,440	40,412	109,814	-274,672	-740,132	-618,033	-1,190,503	-602,303	-553,007
Cash generated from operations	1,929,944	4,430,065	3,439,957	912,453	2217,458	4,083,303	5,688,913	2,398,651	5,079,826
Interest received	19,694	143,957	530,325	159,555	329,338	501,314	678,450	170,498	340,601
Interest paid	-11,761	-14,629	-26,791	-7,852	-15,820	-23,699	-31,458	-7,636	-15,153
Income tax paid	-419,636	-621,090	-665,426	-14,908	-770,130	-1,153,132	-1,148,892	-16,238	-1,079,699
Investment Cash Flow	-2,260,871	-436,345	-160,700	5,753	-170,709	584,862	530,173	-137,273	-254,949
Gain from sale of amortized cost financial assets	-1,494,612	388,800	214,642	116,509	105,718	884,398	884,455	-148	593
Net CAPEX	-767,674	-824,076	-375,123	-111,462	-277,182	-301,478	-354,049	-132,015	-248,910
Change in Other Assets	1,415	-1,069	-219	706	755	1,942	-233	-5,110	-6,632
Free Cash Flow	-742,630	3,501,958	3,117,365	1,055,001	1,590,137	3,992,648	5,717,186	2,408,002	4,070,626
Financing Cash Flow	-359,084	-623,993	-1,966,402	-38,874	-77,778	-1,468,977	-1,507,942	-38,995	-78,020
Cash dividends	-583,218	-1,036,832	-1,905,941	0	0	-1,352,265	-1,352,265	0	0
Net Change in Debt	256,900	448,040	-32,462	-32,462	-64,924	-97,386	-129,849	-32,462	-64,924
Change in Other LT Liab.	0	0	0	0	0	0	0	0	0
Others	-32,766	-35,201	-27,999	-6,412	-12,854	-19,326	-25,828	-6,533	-13,096
Exchange rate change	-22,001	788,134	-140,753	504,828	593,811	197,568	676,427	72,127	-1,775,868
Net Cash Flow	-1,123,715	3,666,099	1,010,210	1,520,955	2106,170	2,721,239	4,885,671	2,441,134	2,216,738

APPENDIX – IFRS CASH FLOW 2012–2020

King Slide
2059

(Unit:NT$1000)	2012	2013	2014	2015	2016	2017	2018	2019	2020
Net cash generated from operating activities	926,230	1806,777	1899,440	2235,642	1702,371	883,220	1836,980	1991,541	1593,044
Profit before income tax	1250,081	1673,617	2160,802	2378,248	1973,317	1223,830	2171,878	2024,653	1542,145
Adjustments for Income /Expense	150,762	42,617	115,301	118,217	85,767	65,839	14,094	196,843	500,858
Changes in operating assets and liabilities	-384,479	328,848	-106,343	88,513	-517	-48,716	-114,408	12,541	4,892
Cash generated from operations	1016,364	2045,082	2169,760	2584,978	2058,567	1240,953	2071,564	2234,037	2047,895
Interest received	13,497	15,591	28,149	27,168	42,294	76,783	134,860	173,823	81,682
Interest paid	-5,290	-8,034	-6,229	-502	0	0	0	-11,363	-11,394
Income tax paid	-98,341	-245,862	-292,240	-376,002	-398,490	-434,516	-369,444	-404,956	-525,139
Investment Cash Flow	-109,282	-81,718	-90,566	-80,952	-156,546	-197,398	-142,256	-128,064	-369,795
Gain from sale of amortized cost financial assets	0	0	0	0	0	0	0	0	0
Net CAPEX	-146,948	-83,795	-90,094	-78,127	-156,267	-198,787	-143,024	-127,064	-368,888
Change in Other Assets	37,666	2,077	-472	-2,825	-279	1,389	768	-1,000	-907
Free Cash Flow	816,948	1725,059	1808,874	2154,690	1545,825	685,822	1694,724	1863,477	1223,249
Financing Cash Flow	-714,049	-650,982	-774,728	-1207,674	-962,500	-786,201	-476,447	-935,742	-590,621
Cash dividends	-415,449	-560,982	-714,728	-857,674	-962,500	-786,201	-476,485	-905,322	-762,377
Net Change in Debt	500,000	-90,000	-60,000	-350,000	0	0	0	0	204,000
Change in Other LT Liab.	-798,600	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	38	-30,420	-32,244
Exchange rate change	83,260	-4,304	1,823	-162	-1,986	-294	-443	-180,663	-371,746
Net Cash Flow	186,159	1069,773	1035,969	946,854	581,339	-100,673	1217,834	747,072	260,882

APPENDIX – CASH FLOW 2005-2011

King Slide®
2059

(Unit:NT$1000)	2005	2006	2007	2008	2009	2010	2011
Operating Cash Flow	394,803	718,171	422,457	1,027,512	800,704	914,216	904,744
Net Profit	516,126	561,600	632,757	786,135	648,442	704,450	898,169
Depreciation & Amortization	55,083	64,168	98,762	99,837	102,497	143,152	166,568
Change in Non-cash Working Capital	-176,406	92,403	-309,062	141,540	49,765	66,614	-159,993
Others	0	0	0	0	0	0	0
Investment Cash Flow	-68,741	-170,672	-401,297	-531,197	-273,267	-198,444	-152,201
Net CAPEX	-67,343	-169,227	-403,234	-531,156	-278,327	-198,387	-143,044
Change in Other Assets	-1,398	-1,445	1,937	-41	5,060	-57	-9,157
Free Cash Flow	326,062	547,499	21,160	496,315	527,437	715,772	752,543
Financing Cash Flow	-181,090	-270,775	723,287	-294,379	289,448	-513,667	-506,661
Change in Share Capital	-156,090	-245,775	-256,713	-321,330	-235,512	-438,667	-506,661
Net Change in Debt	-25,000	-25,000	0	50,000	25,000	-75,000	0
Change in Other LT Liab.	0	0	980,000	-23,049	500,000	0	0
Others	0	0	0	0	-40	0	0
Others	0	-119	67	5,779	-756	-3,432	2,093
Net Cash Flow	144,972	276,605	744,514	207,715	816,129	198,673	247,975

APPENDIX – IFRS KEY RATIOS 2021-2025Q2

King Slide®
2059

ITEM / YEAR	2021	2022	2023	Q1/24	1H/24	1-9/23	2024	Q1/25	1H/25
Growth (%YoY)									
Sales	**32.1**	**23.0**	**-26.1**	66.9	80.0	80.4	**75.8**	104.1	83.7
OP	**38.6**	**38.0**	**-23.0**	87.2	122.0	128.4	**111.2**	169.3	123.4
EPS (after tax)	**78.0**	**95.7**	**-33.3**	203.1	142.6	85.6	**127.6**	81.1	9.9
Profitability (%)									
Gross Margin	**52.9**	**57.3**	**61.3**	62.3	66.4	67.9	**69.1**	76.1	76.8
Operating Margin	**42.9**	**48.1**	**50.1**	52.2	57.2	59.1	**60.2**	68.9	69.5
Net Profit Margin	**32.7**	**52.0**	**46.9**	71.6	63.8	56.9	**60.8**	63.5	38.2
ROA	**14.4**	**23.4**	**13.6**	25.9	25.7	24.3	**26.2**	36.0	22.4
ROE	**17.5**	**28.7**	**16.9**	32.4	33.1	30.0	**32.6**	44.5	29.4
Stability									
Gross Debt/Equity (%)	**3.8**	**6.3**	**5.4**	4.9	4.7	4.3	**3.9**	3.1	3.2
Net Debt/Equity (%)	Net cash	Net cash	Net cash	Net cash	Net cash	Net cash	Net cash	Net cash	Net cash
Current Ratio (X)	**7.2**	**7.9**	**7.5**	8.0	5.4	8.2	**7.0**	7.0	3.9
Quick Ratio (X)	**6.7**	**7.4**	**7.0**	7.5	5.1	7.6	**6.6**	6.6	3.7
Per Share Data (NT$)									
EPS (after tax)	**21.75**	**42.56**	**28.38**	14.55	29.84	41.96	**64.59**	26.35	32.80
BVPS	**132.25**	**164.10**	**172.47**	187.36	188.57	200.51	**223.43**	249.91	223.06
DPS	**10.88**	**20.00**	**14.19**				**32.20**		

EPS (NT$) according to shares outstanding (95,297,000 shares)

APPENDIX – IFRS KEY RATIOS 2012-2020

King Slide® 2059

ITEM / YEAR	2012	2013	2014	2015	2016	2017	2018	2019	2020
Growth (%YoY)									
Sales	37.2	5.0	13.6	5.0	-0.7	-8.0	7.9	9.8	-1.4
OP	52.5	11.8	20.2	12.5	0.1	-17.8	4.4	15.9	-2.7
EPS (after tax)	17.8	31.9	29.6	6.3	-18.3	-42.1	95.4	-12.3	-25.3
Profitability (%)									
Gross Margin	50.8	52.5	54.9	57.4	57.1	53.3	52.5	53.7	52.4
Operating Margin	37.2	39.7	42.0	45.0	45.3	40.5	39.2	41.4	40.9
Net Profit Margin	29.5	37.0	42.2	42.7	35.2	22.1	40.0	32.0	24.3
ROA	17.4	20.6	23.2	21.8	16.4	9.2	16.8	13.0	8.9
ROE	24.6	26.6	28.0	25.5	18.8	10.4	18.8	15.0	10.7
Stability									
Gross Debt/Equity (%)	22.7	8.1	5.4	N/A	N/A	N/A	N/A	N/A	1.8
Net Debt/Equity (%)	Net cash	Net cash	Net cash	Net cash	Net cash	Net cash	Net cash	Net cash	Net cash
Current Ratio (X)	6.2	6.6	6.9	7.6	7.4	8.1	9.3	8.3	8.0
Quick Ratio (X)	5.6	6.1	6.5	7.3	7.1	7.7	8.8	7.9	7.6
Per Share Data (NT$)									
EPS (after tax)	11.10	14.65	18.98	20.18	16.49	9.54	18.64	16.35	12.22
BVPS	48.50	61.81	73.54	84.67	90.87	92.13	105.72	112.5	116.7
DPS	5.94	7.50	9.00	10.1	8.25	5.00	9.5	8.0	6.12

PS:EPS & BVPS (NT$) according to Shares outstanding (95,297,000 shares)

APPENDIX – KEY RATIOS 2005-2011

King Slide®
2059

ITEM / YEAR	2005	2006	2007	2008	2009	2010	2011
Growth (%YoY)							
Sales	17.8	5.3	18.8	28.0	-15.1	17.3	2.6
OP	24.1	6.8	5.2	26.0	-15.4	23.1	-8.0
EPS (after tax)	33.0	8.8	12.6	24.2	-17.5	8.6	27.5
Profitability (%)							
Gross Margin	50.1	51.1	49.7	48.3	51.6	52.0	48.9
Operating Margin	40.5	41.0	36.3	35.7	35.6	37.4	33.5
Net Profit Margin	32.3	33.4	31.6	30.7	29.8	27.6	34.3
ROA	32.7	29.2	22.1	20.3	13.9	13.3	16.0
ROE	43.1	36.3	32.5	32.5	22.0	20.7	23.8
Stability							
Gross Debt/Equity (%)	2.1	N/A	44.3	37.8	47.0	36.8	33.9
Net Debt/Equity (%)	Net cash	Net cash	Net cash	Net cash	Net cash	Net cash	Net cash
Current Ratio (X)	4.1	4.2	5.0	4.9	2.4	7.2	2.3
Quick Ratio (X)	3.5	3.5	4.4	4.2	2.2	6.5	2.1
Per Share Data (NT$)							
EPS (after tax)	5.42	5.89	6.64	8.25	6.80	7.39	9.42
BVPS	14.60	17.91	22.94	27.88	33.90	37.51	41.72
DPS	4.00	3.50	4.00	3.00	5.00	5.50	4.50

PS:EPS & BVPS (NT$) according to Shares outstanding (95,297,000 shares)

Thank you!

King Slide®

T +886-7-959-9688
F +886-7-696-7018

No. 299, Shun An Rd., Lu Zhu Dist.,
Kaohsiung 82150, Taiwan

E ir@kingslide.com
W www.kingslide.com