



LUHAI
HOLDING CORP.

LU HAI HOLDING CORP.

F—六暉 (2115) 2014 Business Review

Date : 2015 / 04 / 10

Safe Harbor Notice

This presentation and discussion contain certain forward-looking statements with respect to the result of operation, financial condition and current expectation. The forward-looking statement are subject to know and unknown uncertainties and risks that could cause actual results to differ materially from those expressed or implied by such statements. Therefore, please refer to the information on MOPS website as the main basis if any adjustment has been made. LUHAI undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such date.
(<http://mops.twse.com.tw>)

Company Profile

- Foundation : 2009.10.19
- Stock Listing : 2013.12.25
- Chairman : Wu, Chin-Lu
- General Manager : Simon Hsu
- Production :
 - Valves 82.35 %
 - Accessories and others 17.65 %
- Subsidiary location :
 - Taiwan (1983)
 - Xiamen (1990, 2000)
 - Kunshan (1997)
 - Indonesia (2011)
- Number of employees : 1,497 (base date 2015/03/31)
- Capital : NTD 744.95 million
- Production Capacity : 52 million pcs / Month

History

year	Milestone
1980	■ Liuho Established in Changhwa, Taiwan
1983	■ Luhai Industrial Corp. Established in Changhwa, Taiwan
1990	■ Xiamen Xiahui Rubber Metal Industrial Co., Ltd. Established
1997	■ Luhai Rubber Metal Industrial (Kunshan) Co., Ltd. Established
2000	■ Luhai Metal Co., Ltd. (2011 M&A by XIAMEN XIAHUI)
2002	■ Approved by MICHELIN China
2009	■ Lu Hai Holding Corp. Established in Cayman Islands
2011	■ Approved by BRIDGESTONE (Japan) ■ PT. Luhai Industrial Established in Jakarta Indonesia
2012	■ LUHAI awarded “The Well-Known Brand in China”
2013	■ awarded Top 10 Happiness Enterprise in Xiamen China
2014	■ LUHAI awarded the 2nd Excellent Taiwan Brand

Subsidiary



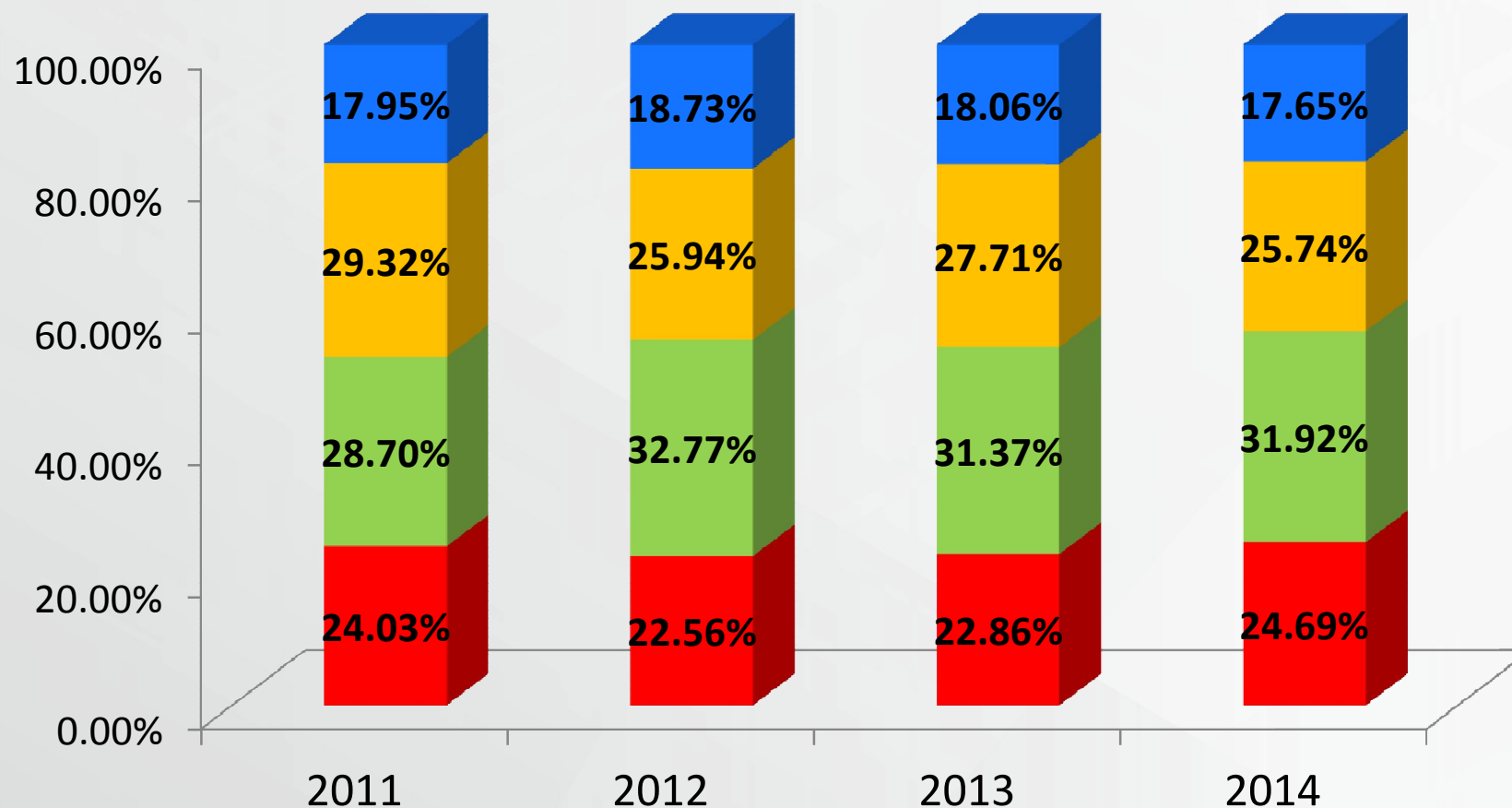
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Sub. (location)	Plant Area (square meters)	Category	
LH (Changhwa, Taiwan)	4,899	Taiwan domestic market	
XH (Xiamen, China)	X plant 12,820	1. BC, MC, electirc MC 2. 40% domestic market (south China), 60% export	
	MH plant 16,438	TPMS Valves, Precision CNC parts	

Subsidiary

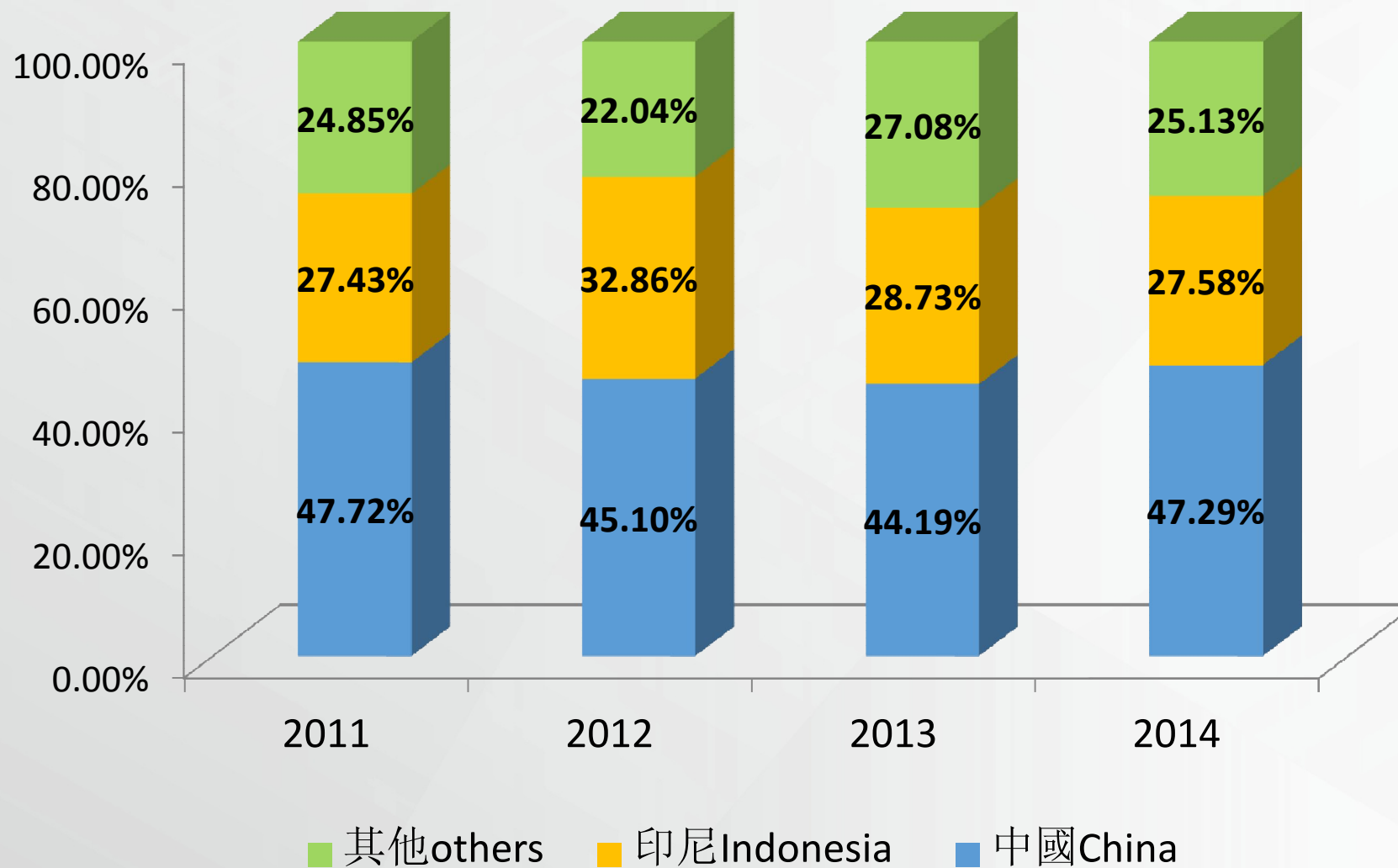
Sub. (location)	Plant Area (square meters)	Category	
KH (Kunshan, China)	36,138	1. PC, T/B, L/T, AG, Otr 2. 70% domestic market (East / North China) , 30% export	
IH (Jakarta, Indonesia)	57,777	1. MC 2. Indonesia market (outlook: ASEAN and Moslem market)	

Revenue breakdown



- 配件及其他accessories and others
- 汽車、卡車及非道路用車類PC, T/B, L/T, AG, Otr
- 機車、電動摩托車MC, electric MC
- 腳踏車BC

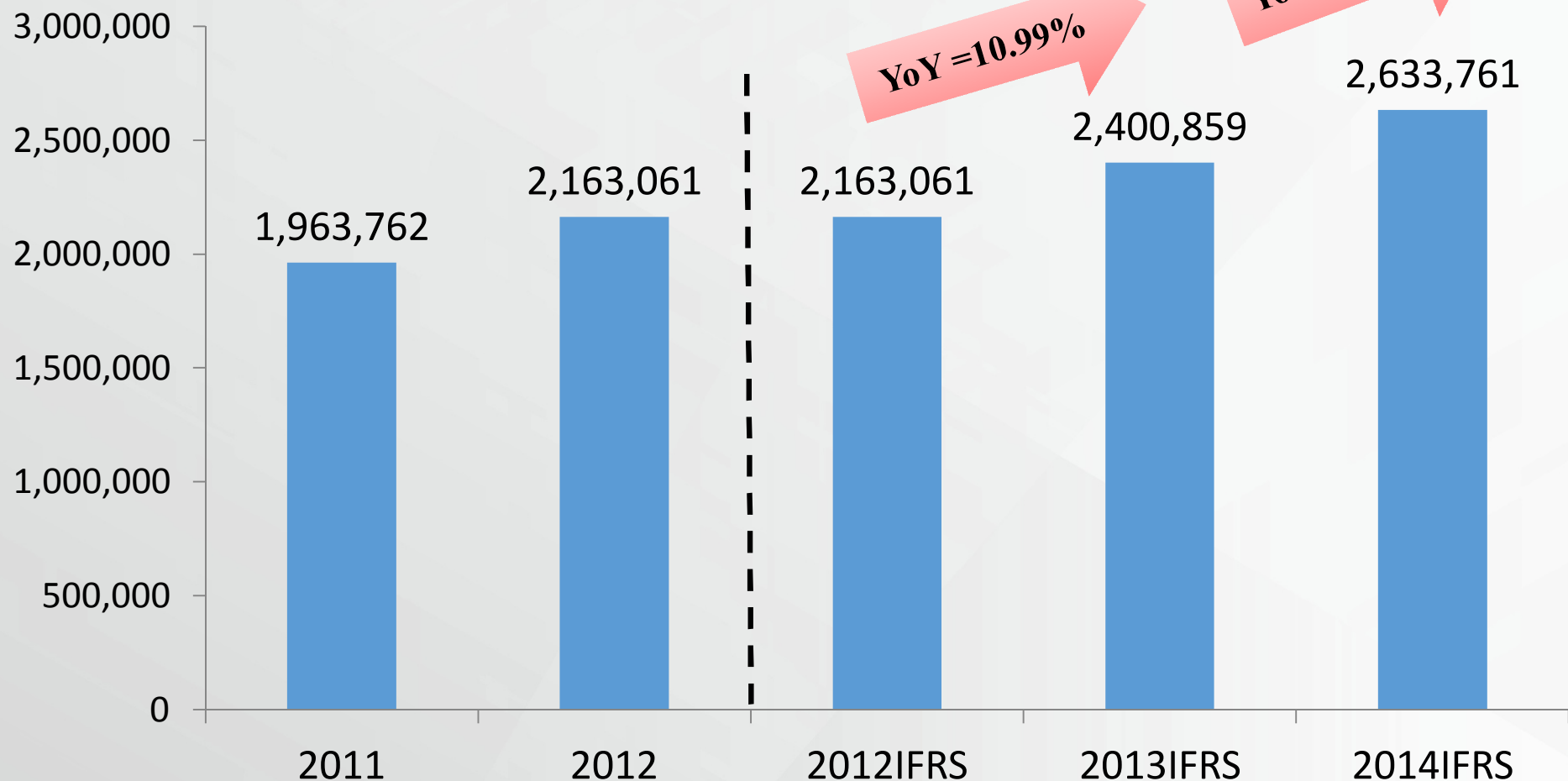
Revenue breakdown



Financial Results

Net Revenue

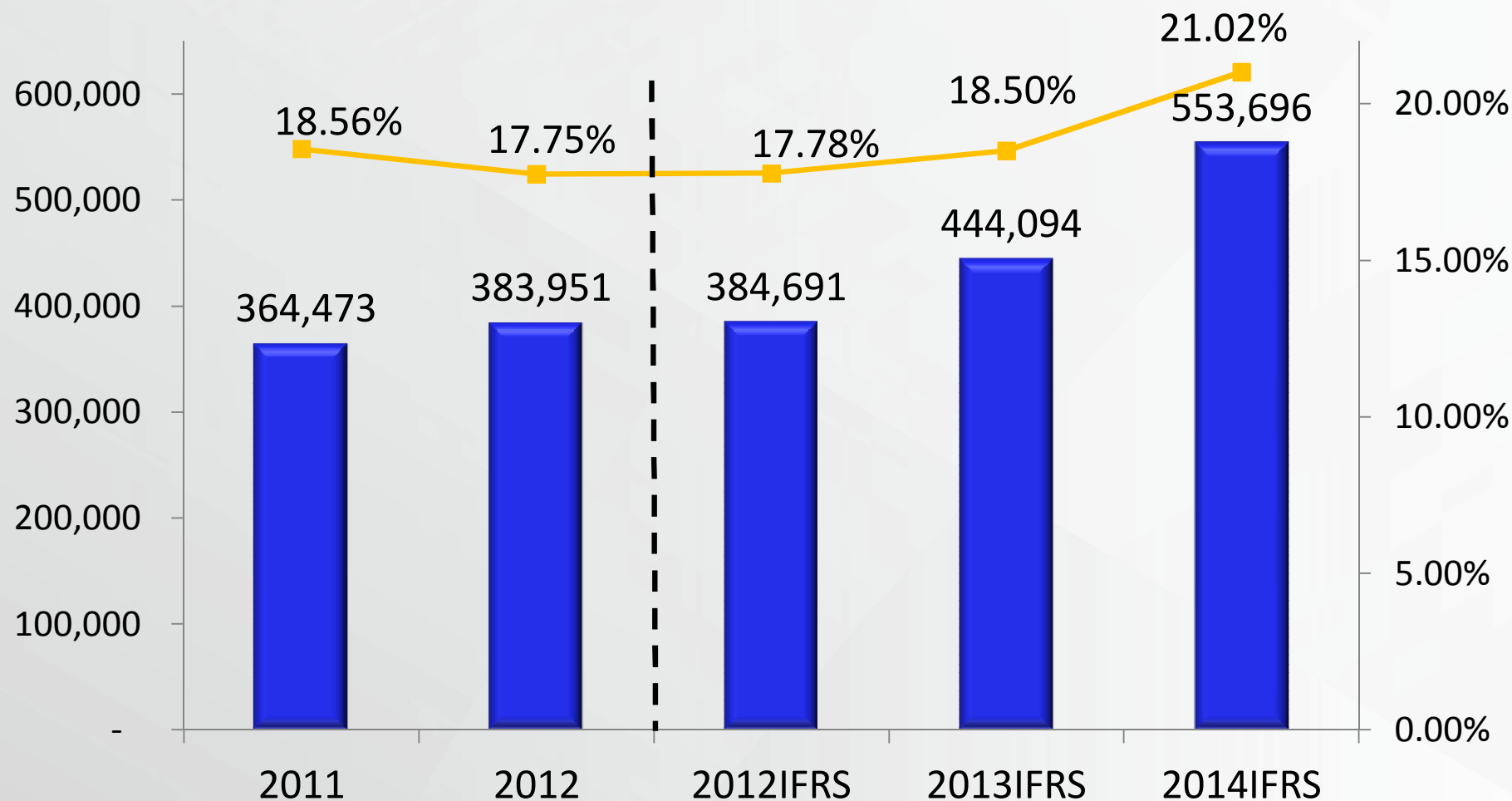
NTD thousand



Financial Results

Gross Profit / %

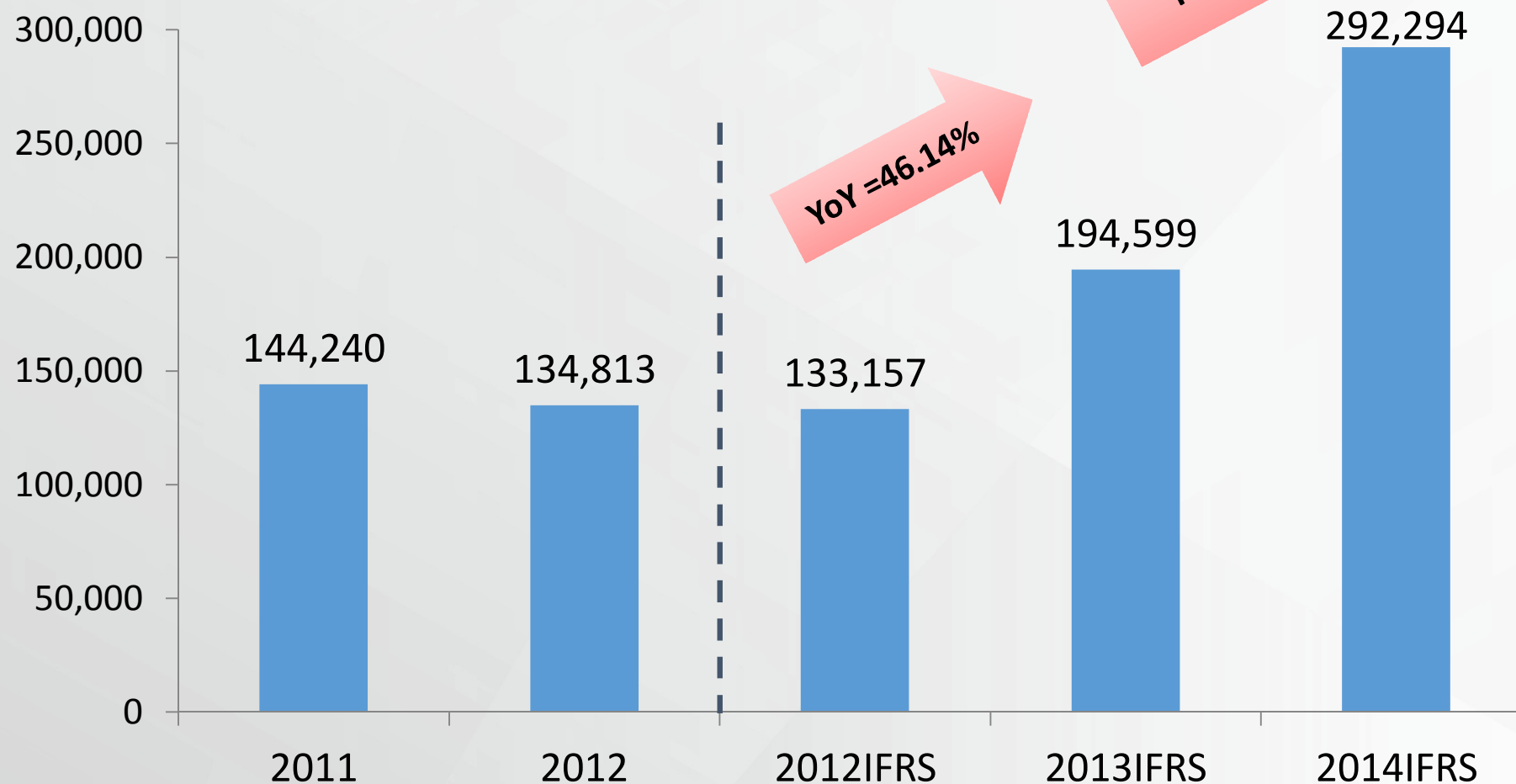
NTD thousand



Financial Results

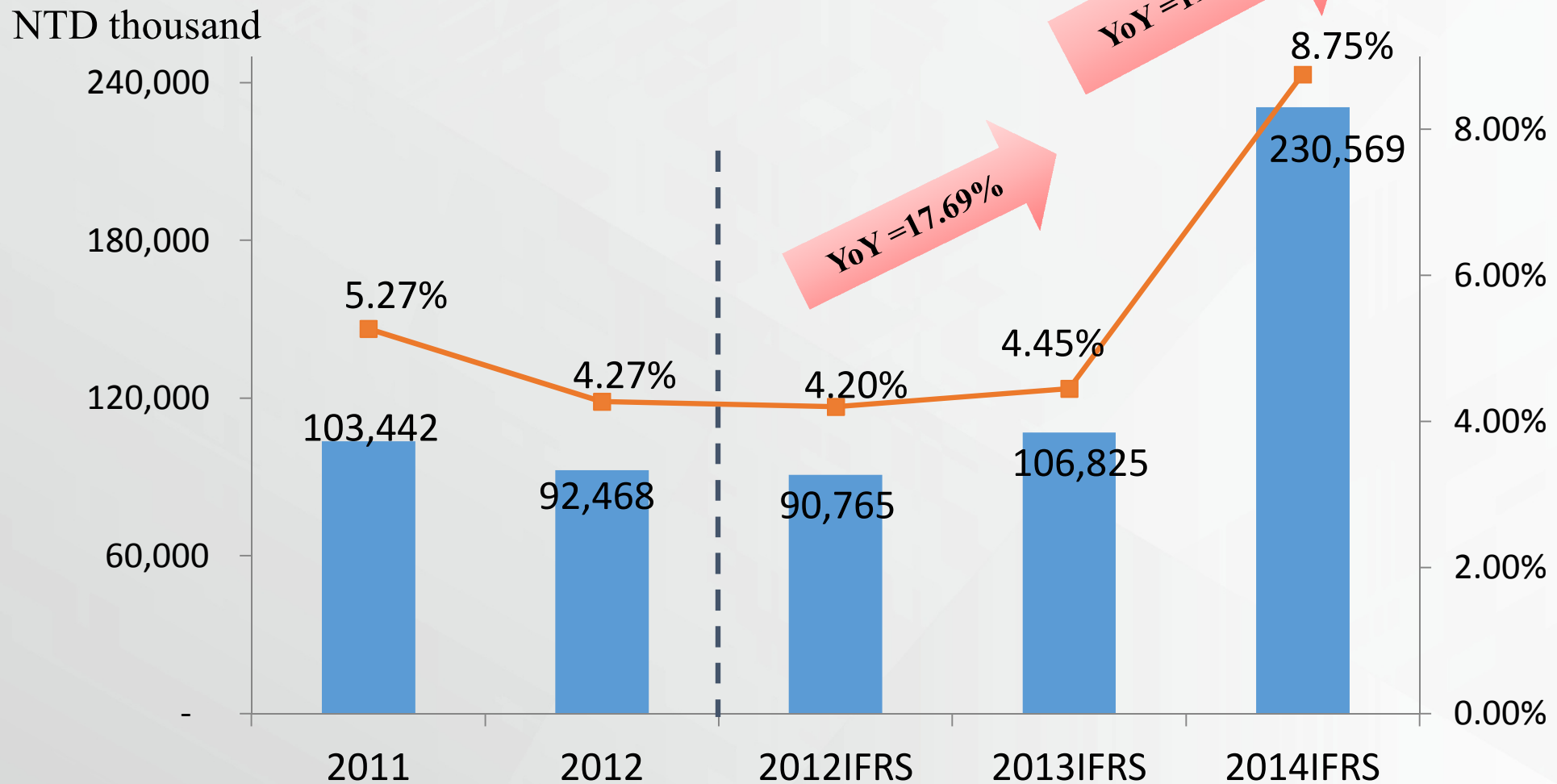
Income from Operations

NTD thousand



Financial Results

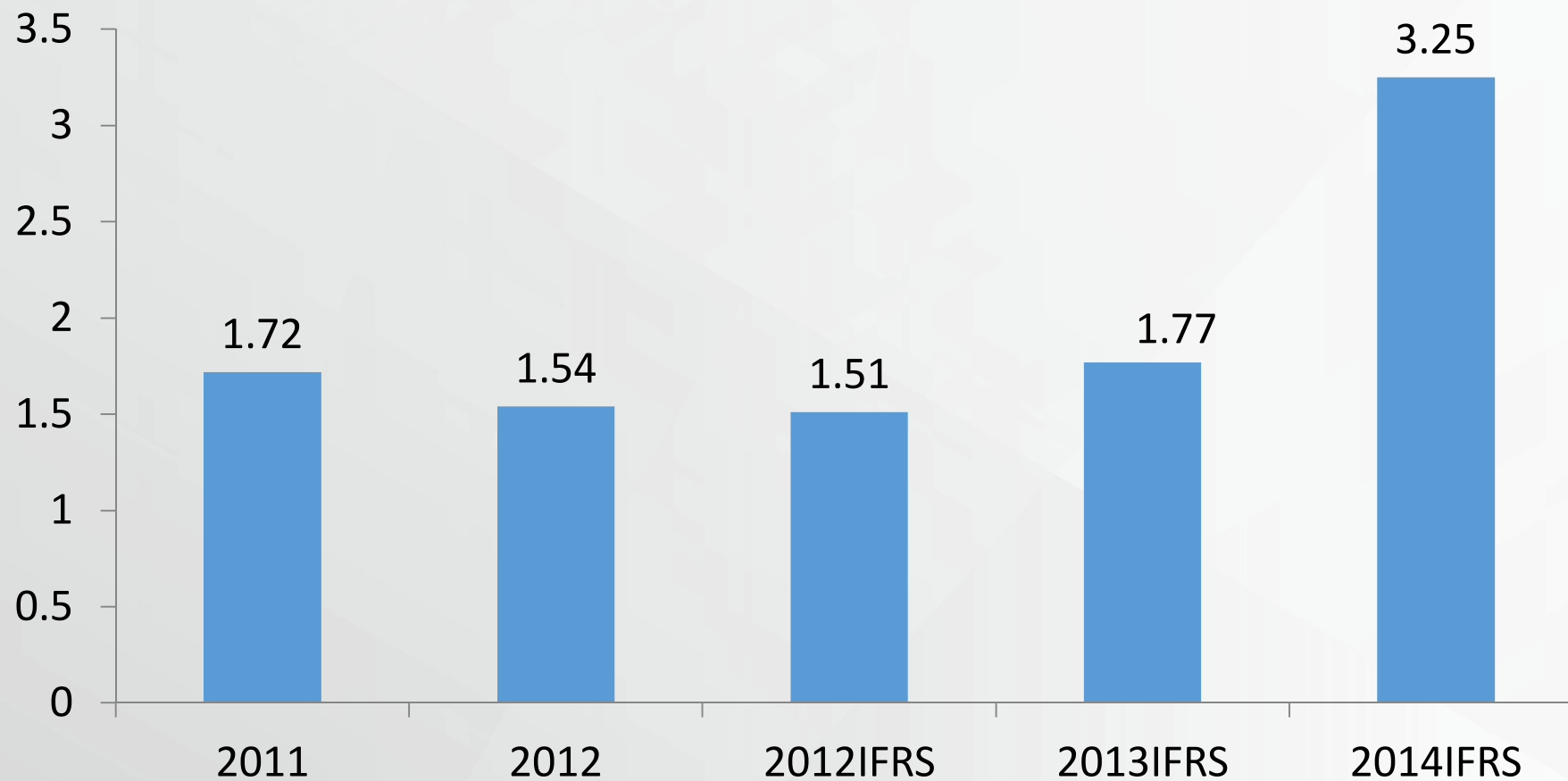
Net Income/ %



Financial Results

EPS

NTD





THANK YOU !!

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LU HAI HOLDING CORP. We Deliver the Best Quality & High-end Technology from Taiwan !

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