

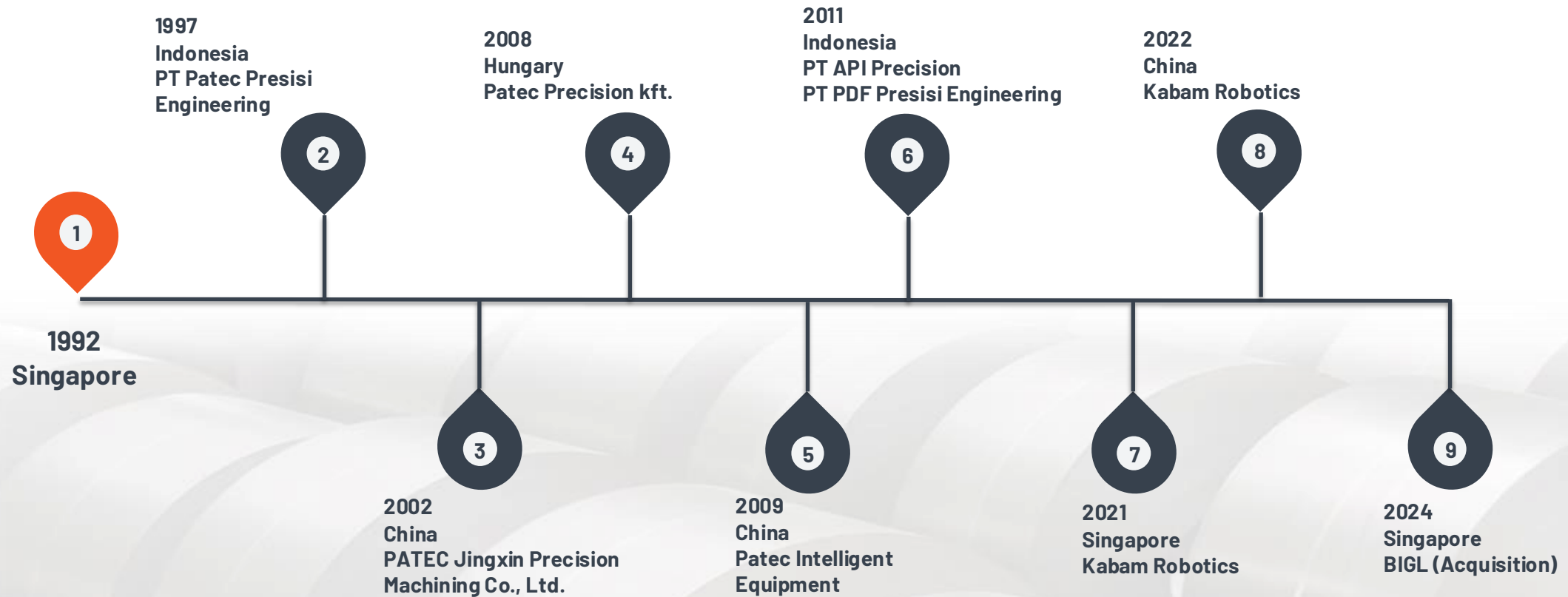
The text "PATEC Group" is displayed in a large, white, sans-serif font on a dark blue background. This background is a horizontal bar that spans the width of the slide and has a pointed right edge. Behind this bar is a photograph of a large industrial factory with several PATEC machines. The machines are white and grey, with the PATEC logo visible on them. The factory has a high ceiling with yellow overhead cranes and a green floor. The image is framed by red geometric shapes on the left and right sides.

PATEC Group

2025年第三季回顧

Your partner in metal forming and industrial solutions

Key Milestones



Global Presence



2000 + Employees



12 Global Sites



1992

Singapore HQ
Taiwan Office
China Office
Korea Office
USA Office

1997

Indonesia PT PATEC

2002

China PATEC JINGXIN

2008

Hungary PATEC Kft.

2009

China PATEC Press

2011

Indonesia PT API

Indonesia PT PDF

2021

Singapore Kabam

2022

China Kabam

1995

China BWX

China BSZ

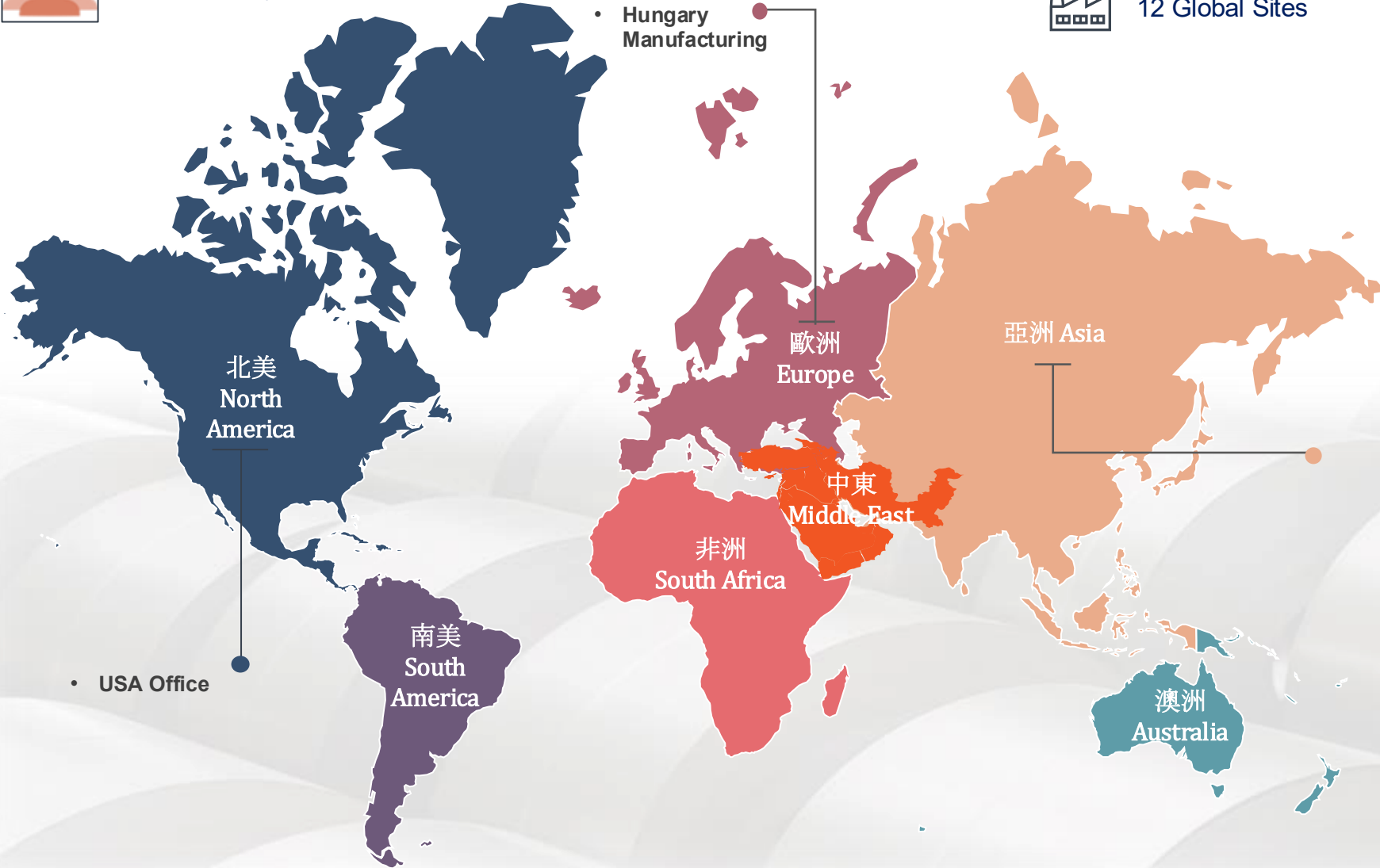
China BCQ

1995

Thailand BTH

2022

Vietnam BVN





PATEC Precision Kft. in Hungary



PT. PATEC in Indonesia



PT. API in Indonesia



PATEC Jingxin in CHINA

	Land area	Building area
PATEC JINGXIN	12,215	15,630
PATEC Kft.	25,000	5,000
PT. PATEC	6,832	6,100
PT. API	8,140	2,090
PT. PDF	2,140	2,090
	54,327	30,910



PT. PDF in Indonesia

Vehicle industry
汽车行业



Chongqing, China



Shenzhen, China **



Wuxi, China



Hanoi, Vietnam

Ayutthaya, Thailand (BTH1) *



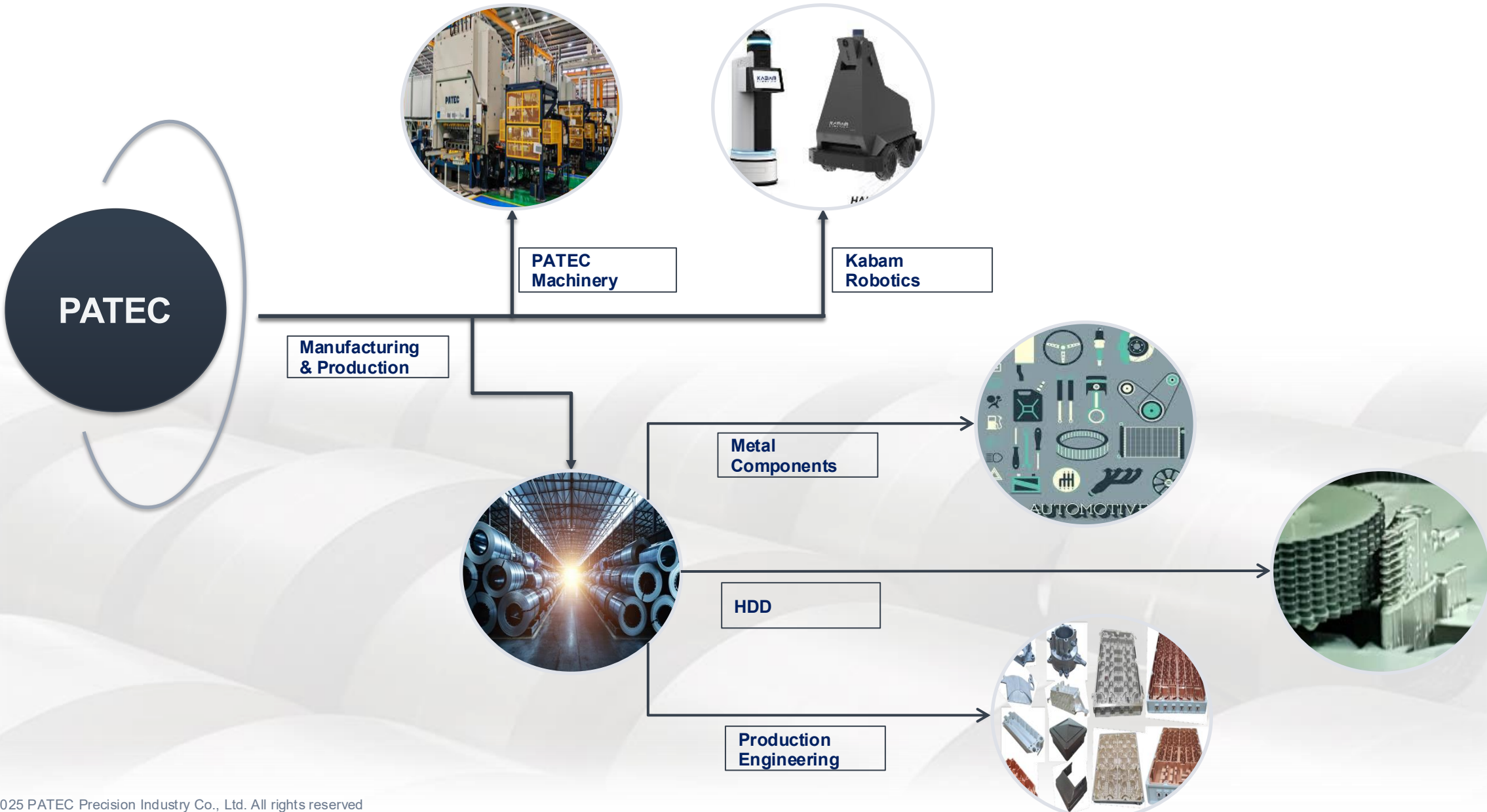
Ayutthaya, Thailand (BTH2) **

	Land Area	Building Area	Installed Capacity Utilisation (4Q2023)
BTH1	11,550	5,093	60-70%
BTH2	18,500	5,127	60-70%
BTH3	33,880	12,100	70-80%
BWX	10,000	10,678	50-60%
BSZ	19,991	36,509	50-60%
BCQ	2,000	3,400	70-80%
BVN	13,700	9,866	10-20%
	109,621	82,773	

Communication industry
通讯业



Ayutthaya, Thailand (BTH3)



- 本季業績喜憂參半－營收成長**495%**，但淨虧損，主因是匯兌損失。
- 硬碟和汽車業務（包括無錫晶心、印尼業務）保持獲利，而其他業務則處於虧損狀態。
- 設備業務年初交貨散熱大廠泰國廠**1000**噸設備，訂單儲備依然充足。
- 越南業務受關稅不確定性影響，營收成長計畫延後**6-9**個月，因此仍處於虧損狀態。
- 機器人業務的最新產品持續面臨技術挑戰。但台灣市場於**2025**年底有明顯的業務發展。

S\$'000	Patec	2025Q3 BIGL	Total	2025Q3 Budget	2025Q2 Actual	2024Q3 Actual	+Better/(Worse) Bud		+Better/(Worse) QoQ		+Better/(Worse) YOY	
Revenue	15,271	86,638	101,909	111,645	96,710	17,134	(9,736)	-8.7%	5,199	5.4%	84,775	494.8%
COGS												
Grossprofit	4,799	6,964	11,763	15,874	8,811	4,316	(4,111)	-25.9%	2,952	33.5%	7,447	172.5%
	GP% 31.4%	8.0%	11.5%	14.2%	9.1%	25.2%						
Operating Profit	(2,664)	2,965	301	8,686	(989)	(1,313)	(8,385)	-96.5%	1,290	-130.4%	1,614	-122.9%
	OP% -17.4%	3.4%	0.3%	7.8%	-1.0%	-7.7%						
Other Income/(Loss)	139	(175)	(36)		(253)	297			217	-85.6%	(333)	-112.3%
FX Gain/(Loss)	(2,860)	(27)	(2,887)		2,768	(1,395)			(5,655)	-204.3%	(1,492)	107.0%
Finance Cost	(3,147)	(303)	(3,450)	(1,337)	(1,841)	(108)	(2,113)	158.0%	(1,609)	87.4%	(3,342)	3094.4%
Income Tax	(646)	(1,348)	(1,994)	(1,500)	(1,215)	(244)	(494)	32.9%	(779)	64.1%	(1,750)	717.2%
Non-Controlling Interest	554	(95)	459		948	430			(489)		29	
PATMI	(8,624)	1,017	(7,607)	5,849	(582)	(2,333)	(13,456)	-230.1%	(7,025)	1207.1%	(5,274)	226.1%
	PATMI% -56.5%	1.2%	-7.5%	5.2%	-0.6%	-13.6%						

2025累計至第三季損益



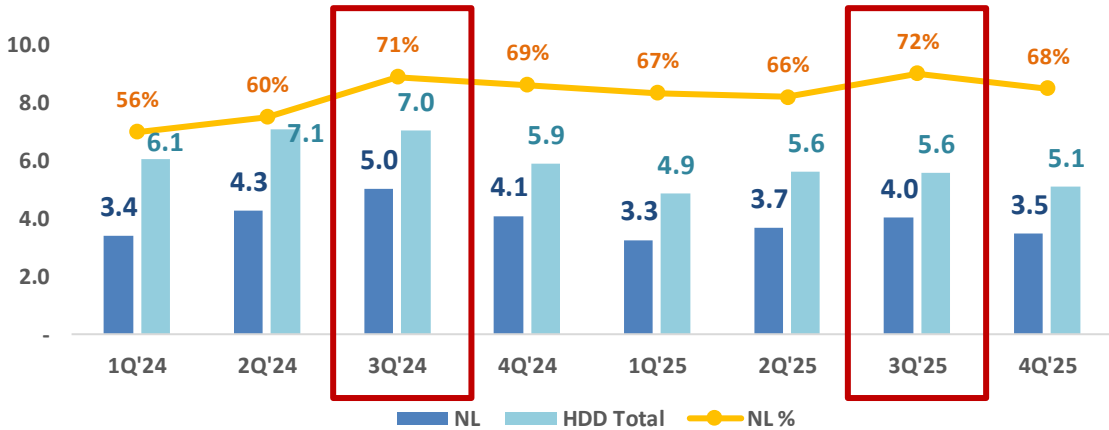
	2025第一季	2025第二季	2025第三季
營業收入	2,300,491	4,581,875	6,992,876
營業成本	1,984,829	4,060,247	6,194,606
營業毛利（毛損）淨額	315,662	521,628	798,270
營業費用	209,110	452,883	724,549
營業利益（損失）	106,552	68,745	73,721
營業外收入及支出	(33,841)	(4,915)	(155,138)
稅前淨利（淨損）	72,711	63,830	(81,417)
所得稅費用（利益）	26,754	55,460	102,594
本期淨利（淨損）	45,957	8,370	(184,011)
淨利（淨損）歸屬於母公司 業主	53,512	38,561	(143,081)
淨利（淨損）歸屬於非控制 權益	(7,555)	(30,191)	(40,930)
基本每股盈餘（元）	1.00	0.72	(2.67)

- 2025年第三季度硬碟市場出貨量與2024年第三季度相當，為3,200萬台，記憶容量出貨由 340 EB 升至 432EB（+26.9%），顯示大容量（mass capacity）需求強勁、近線高容量機種持續遷移，單位容量從 3Q24 的每台 10.6 EB 提升至 3Q25 每台 13.6 EB，增幅達 28.6%。

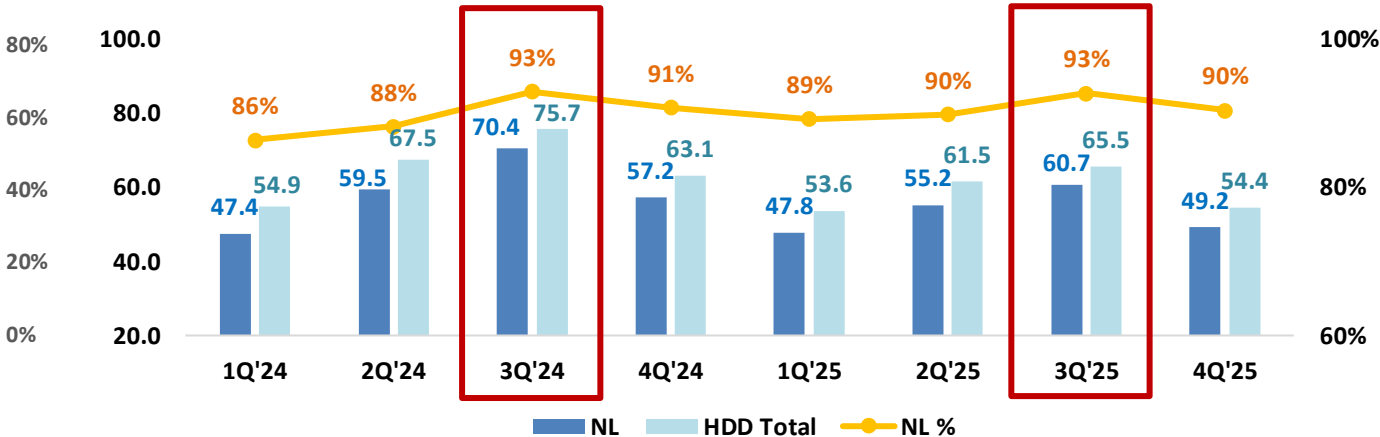
HDD Market		2024 A	2025 F				2025A	Variance
TrendFocus Quarterly Outlook		Q3'2024 A	1Q	2Q	3Q	4Q	3Q'2025 A	3Q'FY24 v 3Q'FY25
Units (M)	Enterprise	16.5	15.3	17.6	18.7	19.3	18.7	2.2
	Desktop, Mobile, CE	15.5	13.4	13.1	12.9	14.6	12.9	-2.6
	Total Units	32.1	28.7	30.7	31.6	33.9	31.6	-0.4
				6.7%	3.1%	7.2%		-1.3%
Capacity (Exabytes)	Enterprise	287.3	292.7	342.9	382.7	399.9	382.7	95.4
	Desktop, Mobile, CE	52.9	52.1	51.7	49.1	58.7	49.1	-3.8
	Total Exabytes	340.3	344.8	394.5	431.8	458.7	431.8	91.6
				14.4%	9.5%	6.2%		26.9%
Capacity/Units	Enterprise	17.4	19.1	19.5	20.5	20.7	20.5	3.1
	Desktop, Mobile, CE	3.4	3.9	3.9	3.8	4.0	3.8	0.4
	Total Capacity/Units	10.6	12.0	12.9	13.6	13.5	13.6	3.0
				7.2%	6.1%	-0.9%		28.6%

近線 (Nearline) 占比：3Q25 量 72.2% / 營收 93% (對比 3Q24：量 71.2% / 營收 93%) 保持不变。

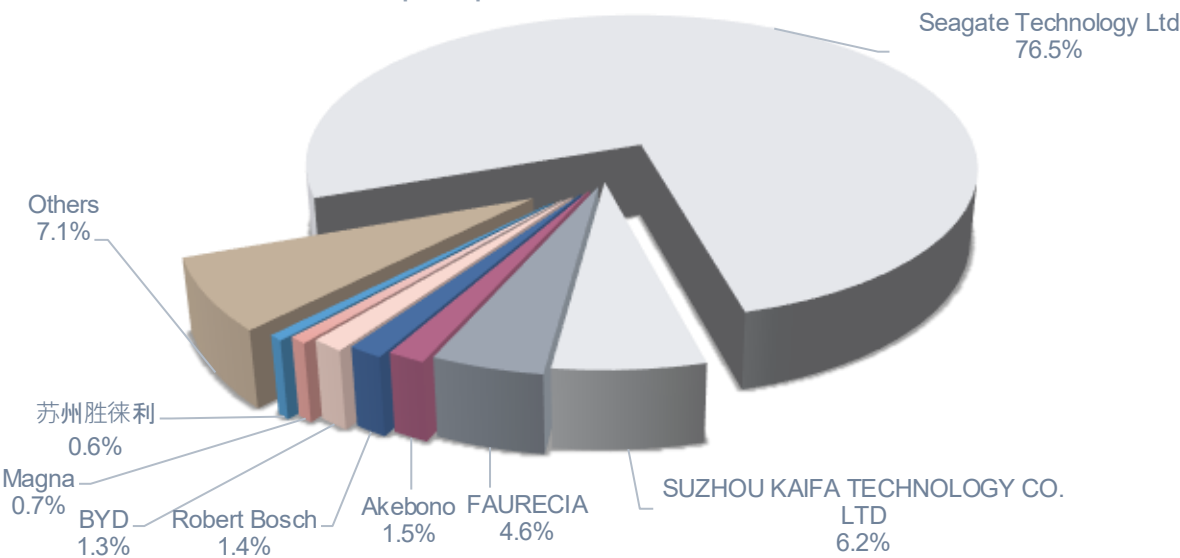
Nearline vs Total Ship Volume (M Units)



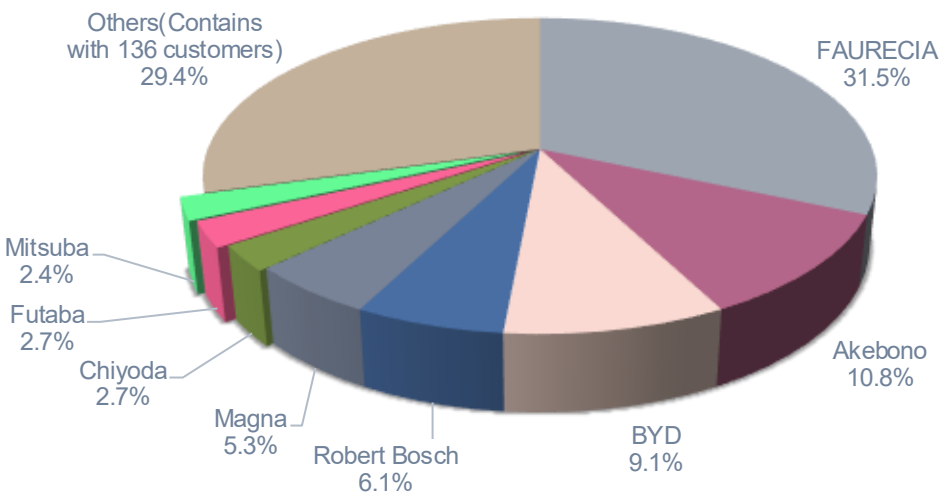
Nearline vs Total Revenue (M USD)



Patec Group Top 5 Customers for Q3 FY'2025



Patec Group Top 8 Customers for Q3 FY'2024



- 出售深圳子公司。
- 調整各地區的生產結構以降低成本。
- 在台灣機器人業務方面，將與當地企業合作，更好地服務本地市場。