

Best Partner of Automobile Industry, Stock Code: 2239

ENGLEY-KY

Caymen Engley Industry Co.,Ltd

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公司簡介

Company Profile

- 公司基本資料 Company Profile
- 公司沿革 Company History
- 產品應用 Product Application

Caymen Engley Industry Co.,Ltd

公司名稱 Company	開曼英利工業股份有限公司 Cayman Engley Industrial Co., Ltd.
董事長 Chairman	林上煒 Mark Lin
創立時間 Set-up Time	2015年01月16日 16th, Jan, 2015
公司總部 Headquarter	吉林省長春市高新區卓越大街2379號 No.2379, Zhuoyue Street, Hi-Tech Zone, Changchun, Jilin Province, P. R. China
員工總人數 Staff number	3523人 (截止至2025年第一季) (3523 Till 2025Q1)
主營業務 Business	車身結構零部件及防撞系統零部件的設計、研發、製造及銷售 Our main business is to design, research and development, manufacture, also sales of body structural parts and anti-collision system parts
營業規模 Sales Revenue	2024年營業收入214.9億新台幣 21.49 Billion NTD in 2024



Moved to Changchun;
expanded the
business with
automobile BIW
stamping parts



Established
Suzhou Engley



Established Yizheng and
Liaoning Engley; Signed
cooperation agreement
with Linde+ Wiemann
(Germany)



Established Linde+
Engley(Tianjin) and
Lightweight



Established Cayman
Engley in Cayman
Islands, and Suzhou
Engley - Kunshan
Branch



1. Listed on Taiwan Stock Exchange in Jan, 27th.
2. Established Tsingtao Engley
3. Established Taiwan Engley
4. Established Samoa Engley
5. Acquired Ningbo Maoxiang Material Co., Ltd and Taizhou Maoqi Metal Co., Ltd.



Changchun Engley listed
on Shanghai Stock
Exchange in Apr, 15th.

1991

2001

2006

2008

2009

2011

2012

2013

2014

2015

2016

2017

2021

2022



Found in Harbin;
Focused on vehicle
seat belt production



Established Changchun
Chengtai (Today's
Changchun Engley)



Established Chengdu
Engley; Established JV-
Constellium Engley



Established Foshan and
Tianjin Engley, and Linde+
Engley (Changchun)



Establish CECK and
Changsha Engley



1. Established Dutch Englet
2. Acquired Kranendonk Beheersmaatschappij B.V.
3. Acquired 20% shares of Zhejiang Sanse Mold Technology Co., Ltd



Established Hefei Engley,
Changchun Honghan
Engley and Shanghai
Honghan Engley

生產基地分布 Production Base Layout

- 全資公司(18) *Subsidiaries(18)*
- ▲ 合資公司(5) *Joint Ventures(5)*
- 辦事處(1) *Business offices(1)*

■ 2017年 蘇州英利汽車部件有限公司鄭州分公司

■ 2022年 合肥英利汽車零部件有限公司

■ 2023年 合肥英利汽車工業有限公司

■ 2009年 成都英利汽車部件有限公司

■ 2014年 長沙英利汽車部件有限公司

■ 2012年 佛山英利汽車部件有限公司

■ 2001年 長春英利汽車工業股份有限公司(總部)

■ 2001年 長春英利汽車部件有限公司

▲ 2009年 肯聯英利(長春)汽車結構有限公司

▲ 2012年 林德英利(長春)汽車部件有限公司

■ 2022年 長春鴻漢英利汽車部件有限公司

■ 2013年 長春萊特維科技有限公司

■ 2014年 長春嵗科汽車部件有限公司

▲ 2013年 林德英利(天津)汽車部件有限公司

■ 2012年 天津英利模具制造有限公司

■ 2016年 青島英利汽車部件有限公司

■ 2011年 儀征英利汽車部件有限公司

■ 2025年 儀征鴻漢英利科技有限公司

■ 2008年 蘇州英利汽車部件有限公司

■ 2022年 上海鴻漢英利汽車部件有限公司

▲ 2016年 寧波茂祥金屬有限公司

■ 2016年 寧波英利汽車工業有限公司

▲ 2016年 台州茂齊金屬有限公司

● 2015年 開曼英利

英利研發中心實驗室於2018年1月建成，5月份正式投入使用，占地面積約1547平方米，於2019年通過中國CNAS認證級別實驗室

Our lab of R&D center was set up in January and put into use in May, 2018, covering an area of 1,547m². Lab pass China National Accreditation Service for Conformity Assessment in 2019

英利研發中心涵蓋產品結構設計、CAE仿真模擬、模具設計、產品試製、品質管制、測試驗證等公，可以為客戶提供工程可行性分析、數據模擬、結構輕量化設計服務

Our lab of R&D center encompasses product structural design, CAE simulation modeling, mold design, product prototyping, quality control, testing and verification, etc. We are capable of providing customers with engineering feasibility analysis, data simulation, and structural lightweight design services.



知識產權

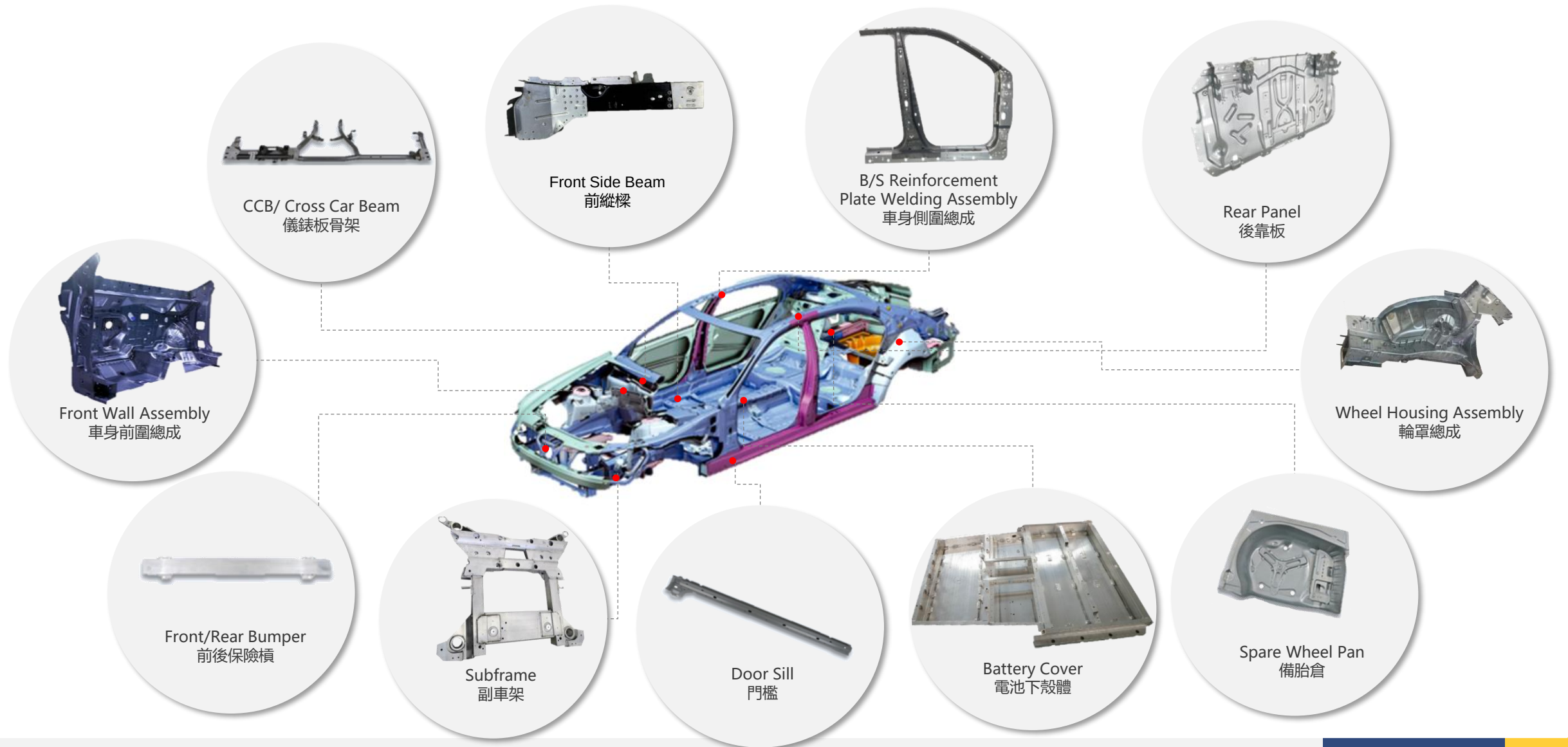
發明專利 11 項

實用型專利 295 項

軟體著作權 17 項

外觀設計專利 8 項

註冊商標 7 項





Front End Module
前端框架



Storage Box
儲物盒



Door Baseboard
門基板



Wheel Guard
輪罩



Spare Wheel Pan
備胎倉



Rear Bumper Beam
後防撞樑



Battery Cover
電池上殼體



Battery Tray
蓄電池托盤



Underbody Cover
底護板

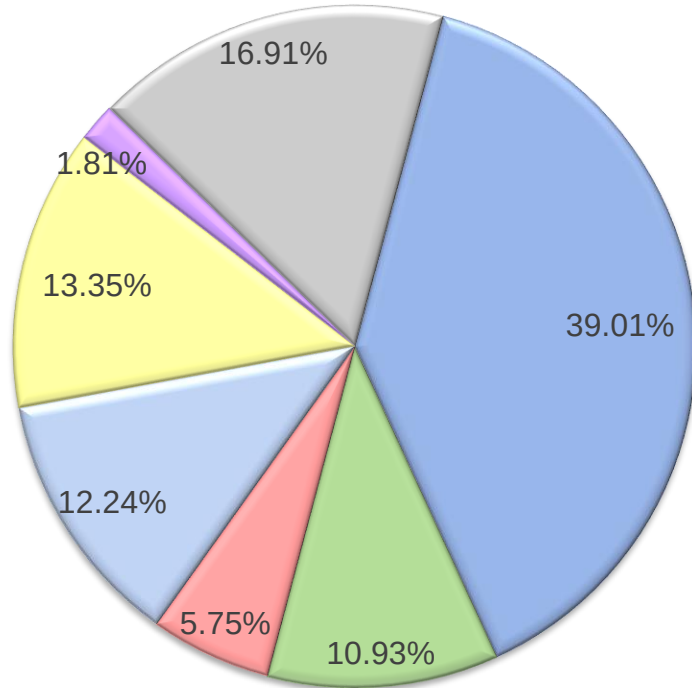


Front Lock Plate
前鎖板



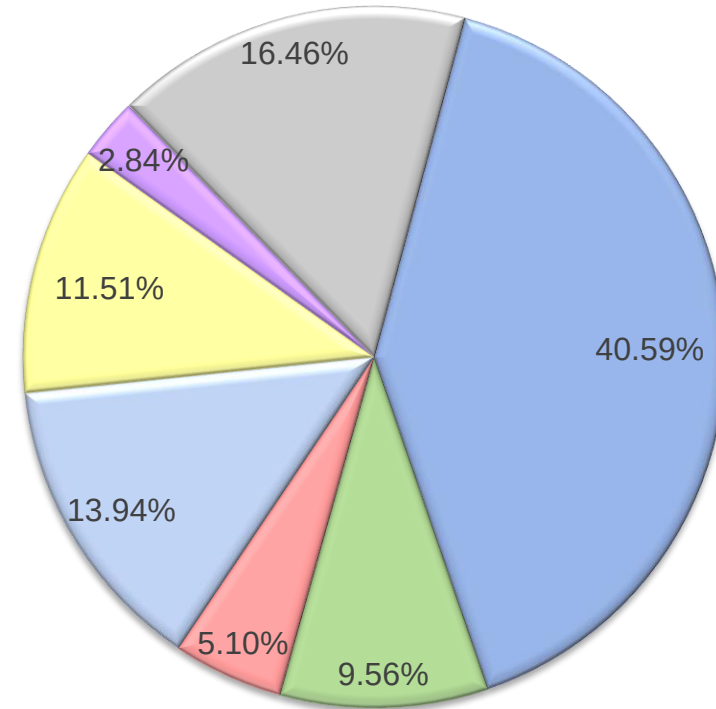
產品別銷售佔比 Sales Ratio of Product Items

2024



- 車身沖壓件
Stamping Parts
- 底護板
Underbody Cover
- 前端框架類
Front End Module
- 儀錶板骨架
CCB
- 車身安全件
Safety Parts
- 電池蓋
Battery Cover
- 其他
Others

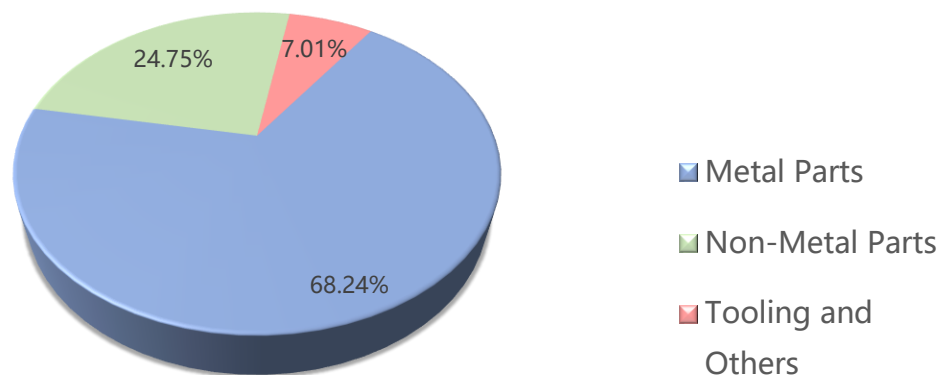
2025Q1



材料別銷售佔比 Sales Ratio of Material Category

*NTD in Thousand

	2023			2024			2025Q1		
	Turnover 營業額	Proportion 營業比重	Gross Margin 毛利率	Turnover 營業額	Proportion 營業比重	Gross Margin 毛利率	Turnover 營業額	Proportion 營業比重	Gross Margin 毛利率
Metal 金屬件	16,577,569	63.31%	9.27%	14,896,793	69.34%	8.82%	3,105,587	68.24%	2.48%
Non-Metallic 非金屬件	5,366,041	22.11%	17.90%	4,701,565	21.88%	16.11%	1,126,335	24.75%	16.85%
Tooling & Others 模具及其他	2,325,969	9.58%	27.49%	1,887,094	8.78%	25.37%	319,135	7.01%	29.30%
Total 合計	24,269,579	100.00%	12.92%	21,485,452	100.00%	11.87%	4,551,057	100.00%	7.92%





營運概況

Management Overview

- 客戶及銷售 Customers and Sales Overview
- 新能源車佈局 Distribution for Electric Vehicle
- 財務摘要 Financial Overview

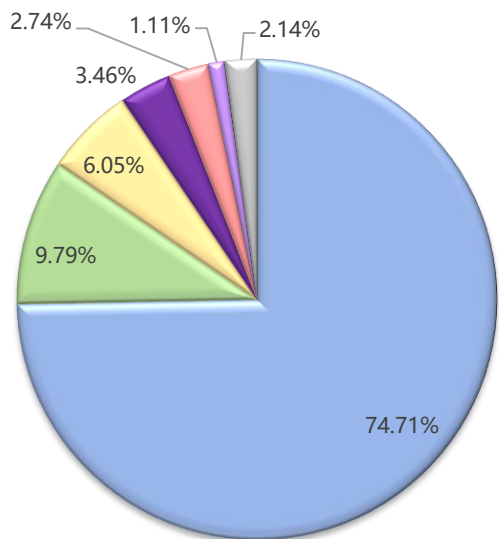
Caymen Engley Industry Co.,Ltd

主要客戶 Our Customers

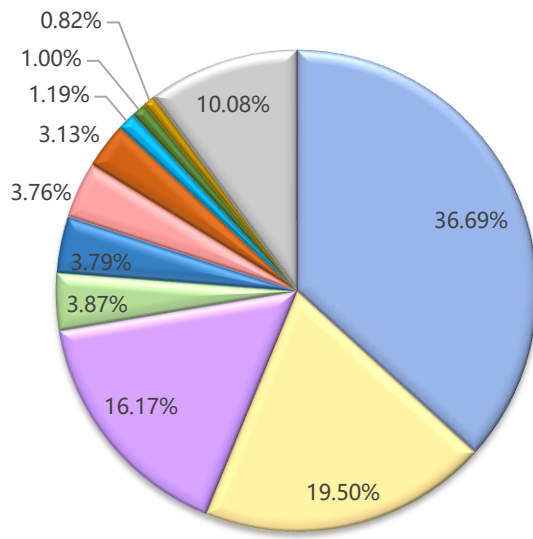


客戶別銷售佔比 Sales Ratio of Customers

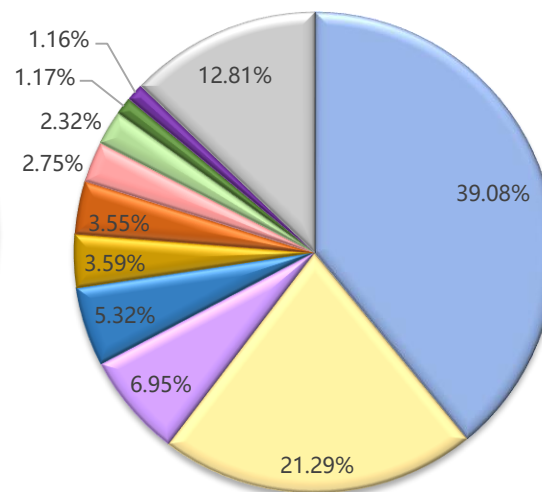
2015



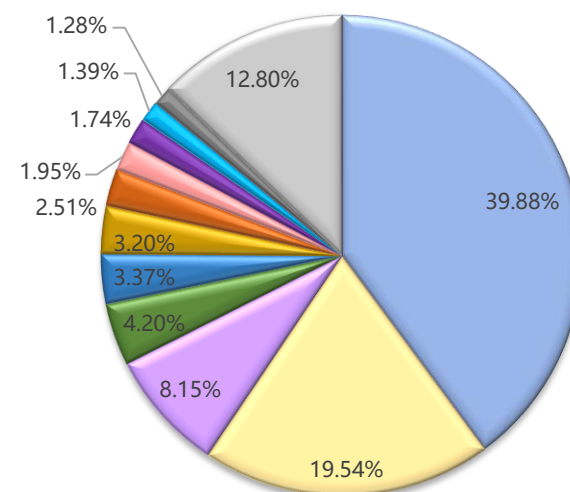
2023



2024



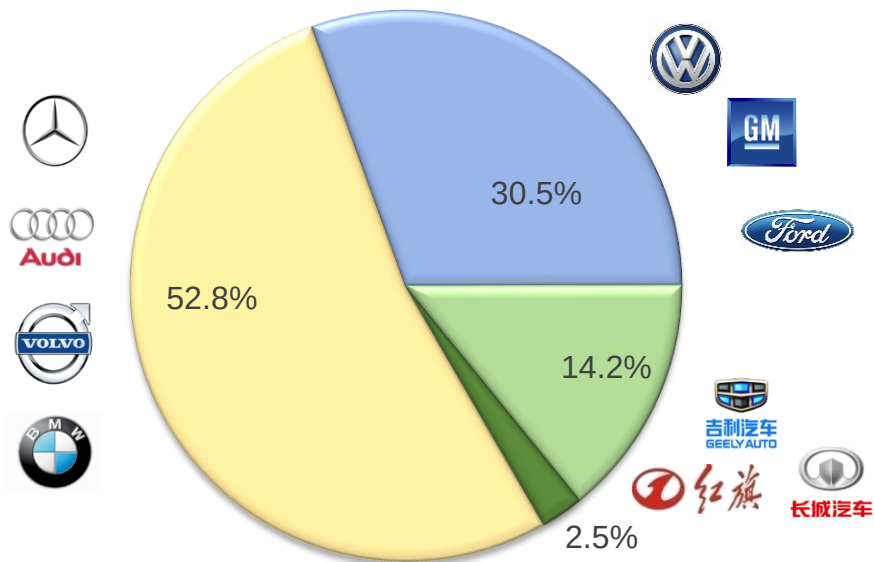
2025Q1



- | | | | | |
|--------|---------|--------|--------|--------|
| ■ 一汽大眾 | ■ 比亞迪 | ■ 華晨寶馬 | ■ 廣汽 | ■ 上海汽車 |
| ■ 北京奔馳 | ■ 吉利汽車 | ■ 一汽 | ■ 小米 | ■ 上海蔚來 |
| ■ 沃尔沃 | ■ 美系電動車 | ■ 洛轍 | ■ 上汽集團 | ■ 其他 |

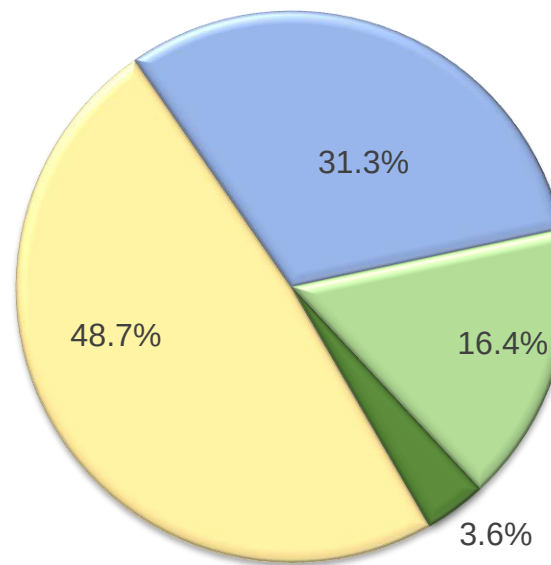
品牌別銷售佔比 Sales Ratio of Brand Types

2024



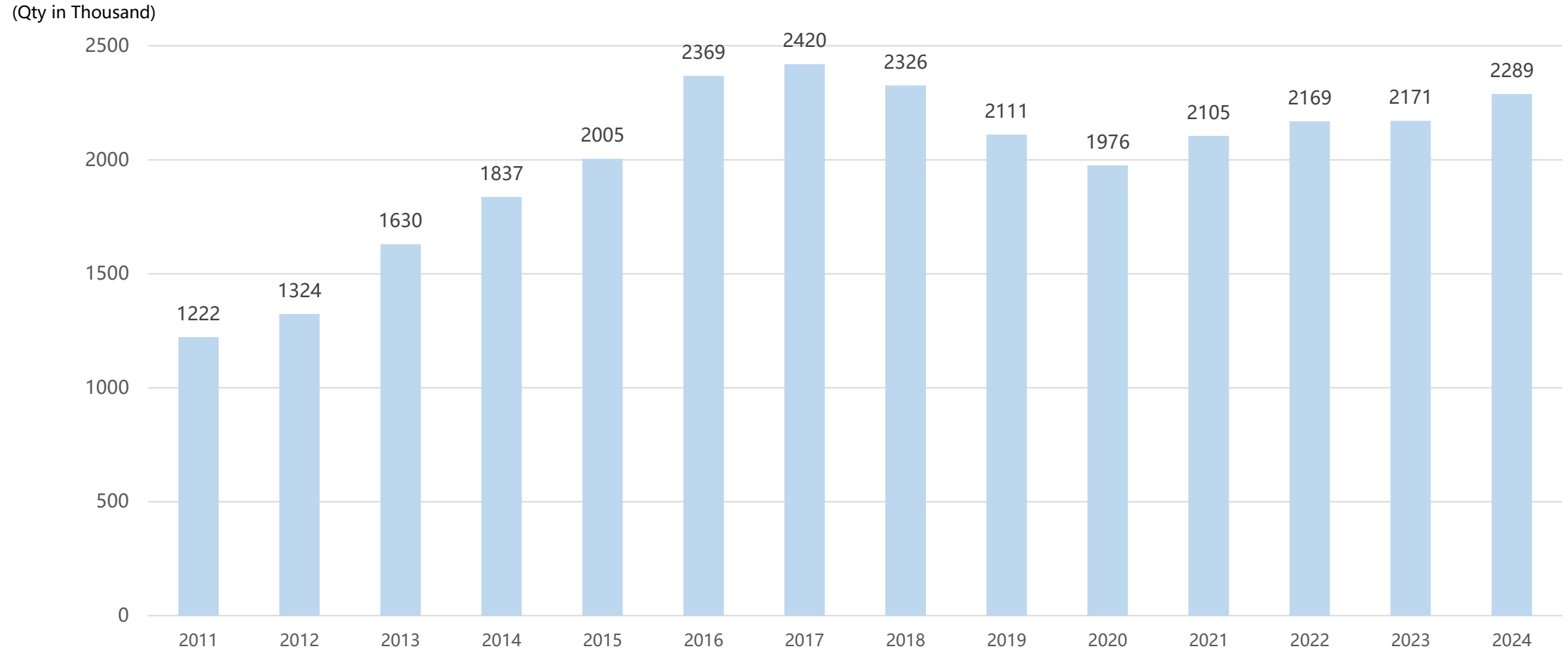
■ 高端品牌 ■ 合資品牌 ■ 自主品牌 ■ 造車新勢力

2025Q1



■ 高端品牌 ■ 合資品牌 ■ 自主品牌 ■ 造車新勢力

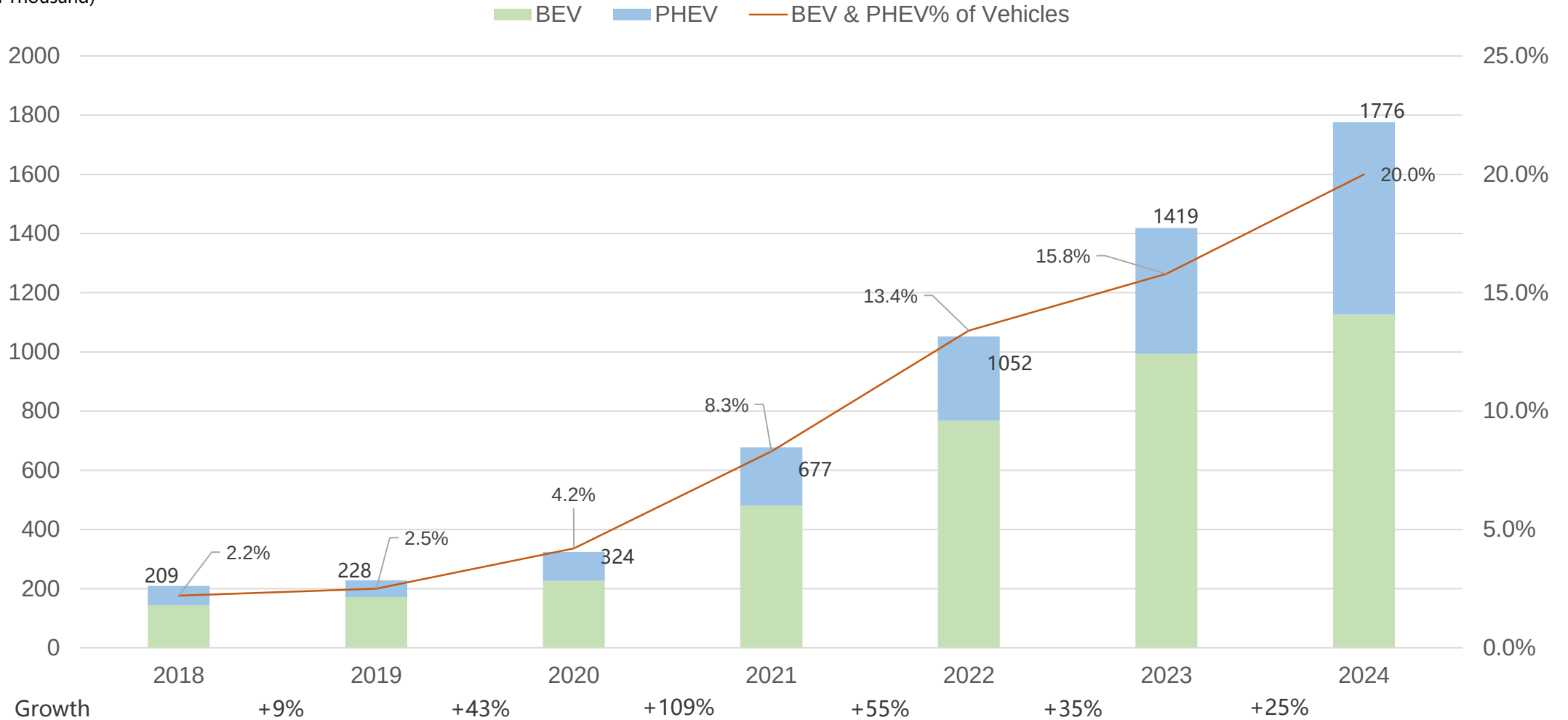
中國車市(狹義)乘用車銷量趨勢 Passenger Car Sales Trend in China



(資料來源:中國乘聯會)
(Data from CPCA)

全球新能源車趨勢 EV Trend in GLOBLE

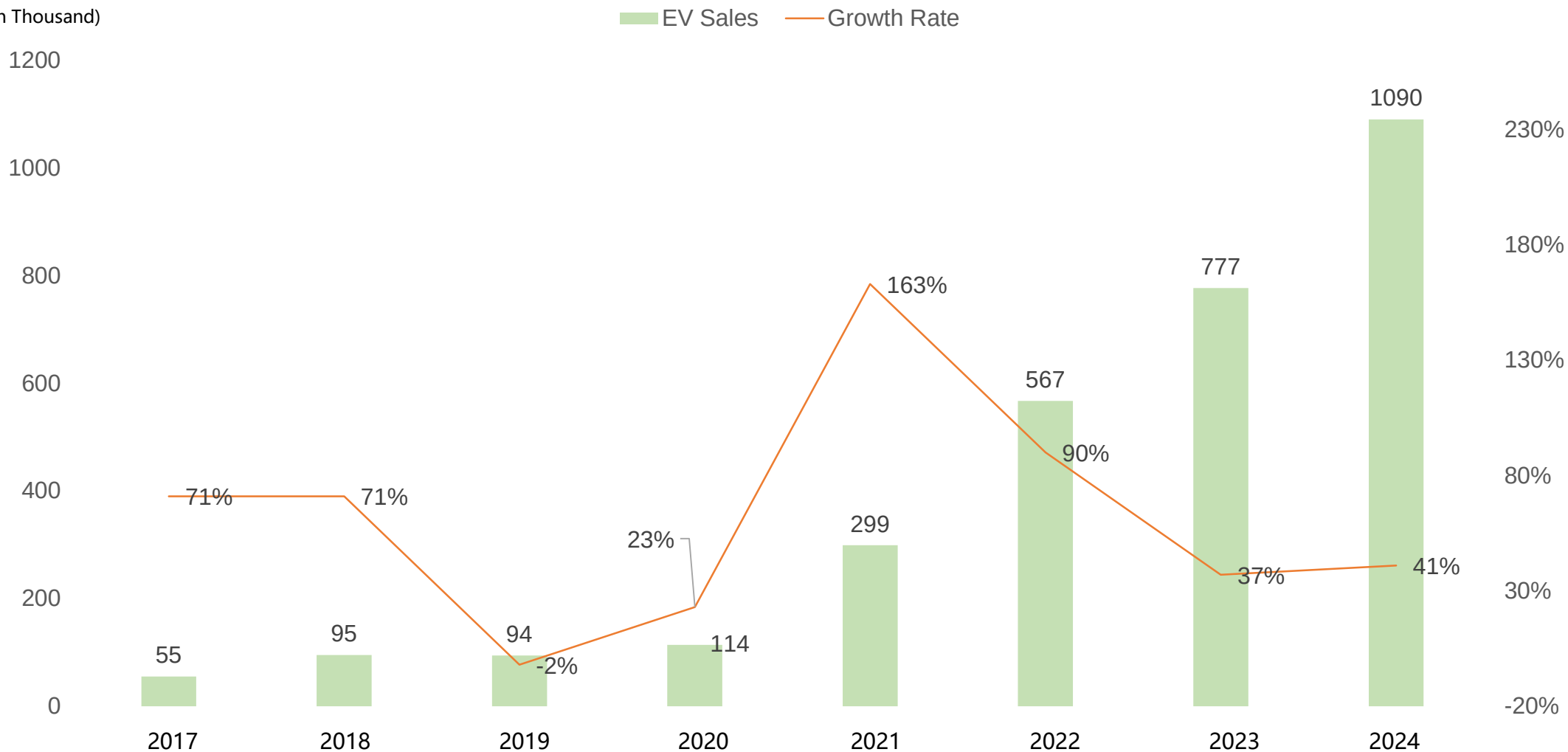
(Qty in Ten Thousand)



(Data from EV VOLUMES)

中國新能源車趨勢 EV Trend in China

(Qty in Ten Thousand)



(資料來源:中國乘聯會)
(Data from CPCA)

公司新能源車營收占比 Electric Vehicle Turnover Ratio

EV Ratio ≡ 1.3%

≡ 4%

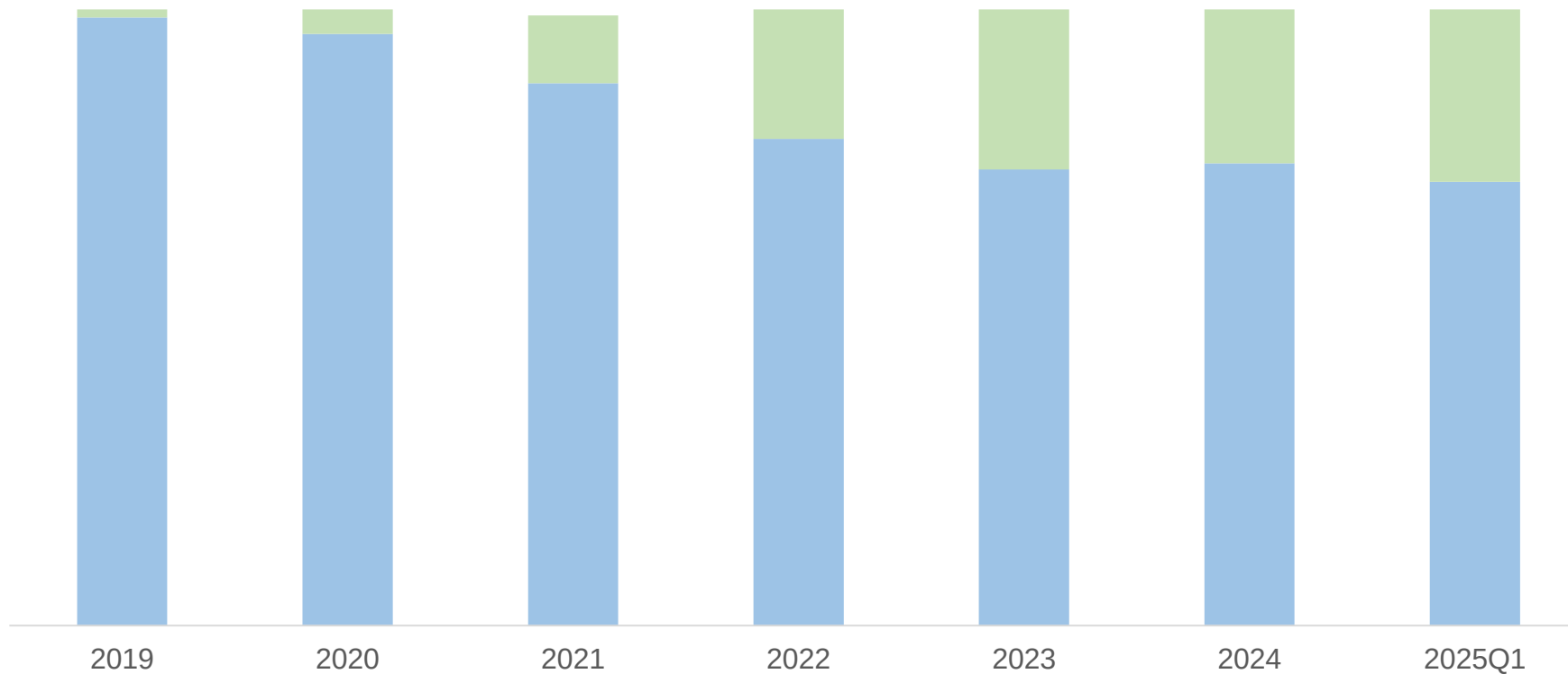
≡ 12%

≡ 21%

≡ 27%

≡ 26%

≡ 28%



■ 燃油車營收佔比

Fuel Vehicle Turnover Ratio

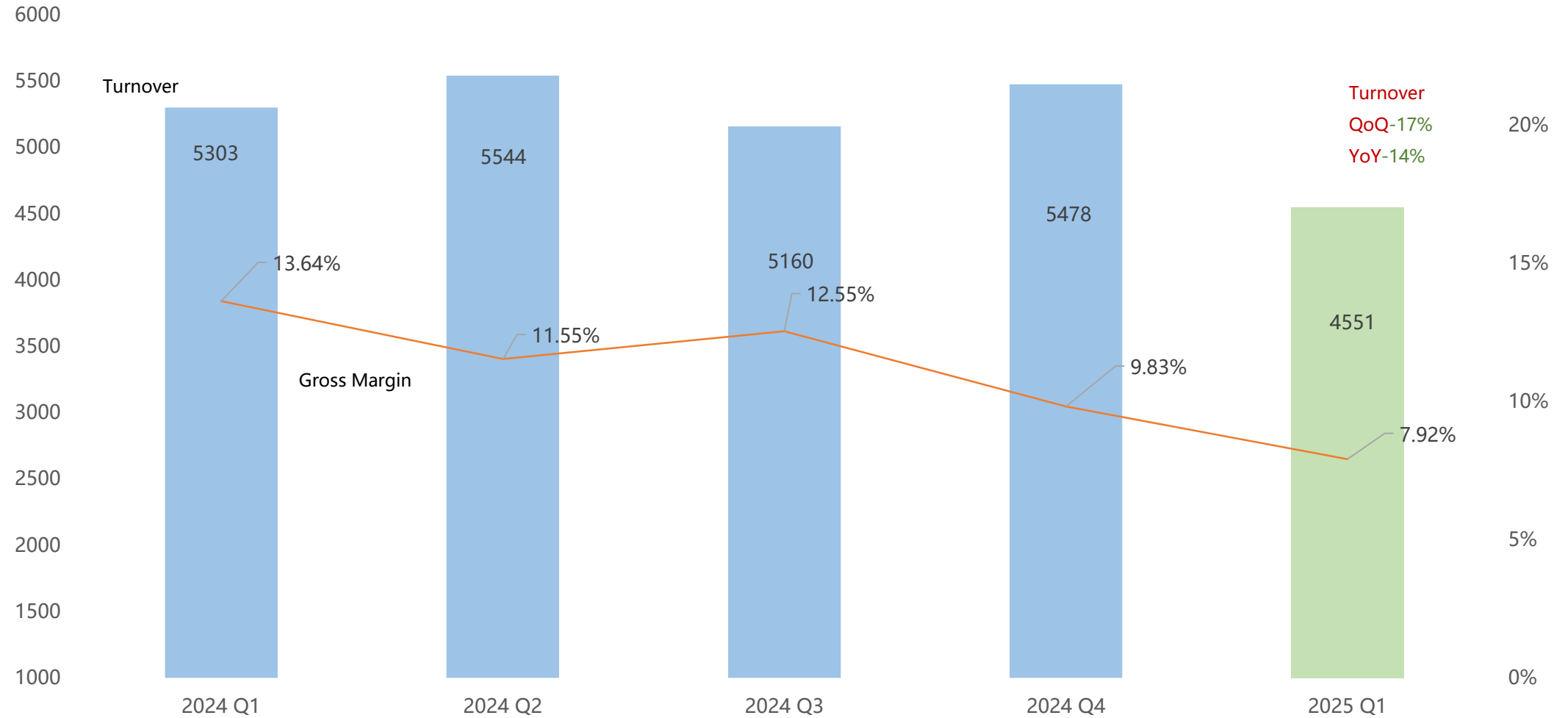
■ 電動車營收佔比

EV Turnover Ratio

	2022	2023	2024	2024Q1	2025Q1
Turnover (NTD in million) 營業額 (新台幣百萬元)	22,780	24,270	21,486	5,303	4,551
Net Profit (NTD in million) 歸屬母公司淨利潤 (新台幣百萬元)	138	169	-11	39	-418
Gross Margin 毛利率	10.54%	12.92%	11.87%	13.64%	7.92%
Receivables Turnover Days 應收帳款周轉天數	96	96	109	109	126
Inventories Turnover Days 存貨周轉天數	107	104	104	112	120
EPS (NTD) 每股盈餘 (新台幣元)	1.17	1.41	-0.09	0.32	-3.48

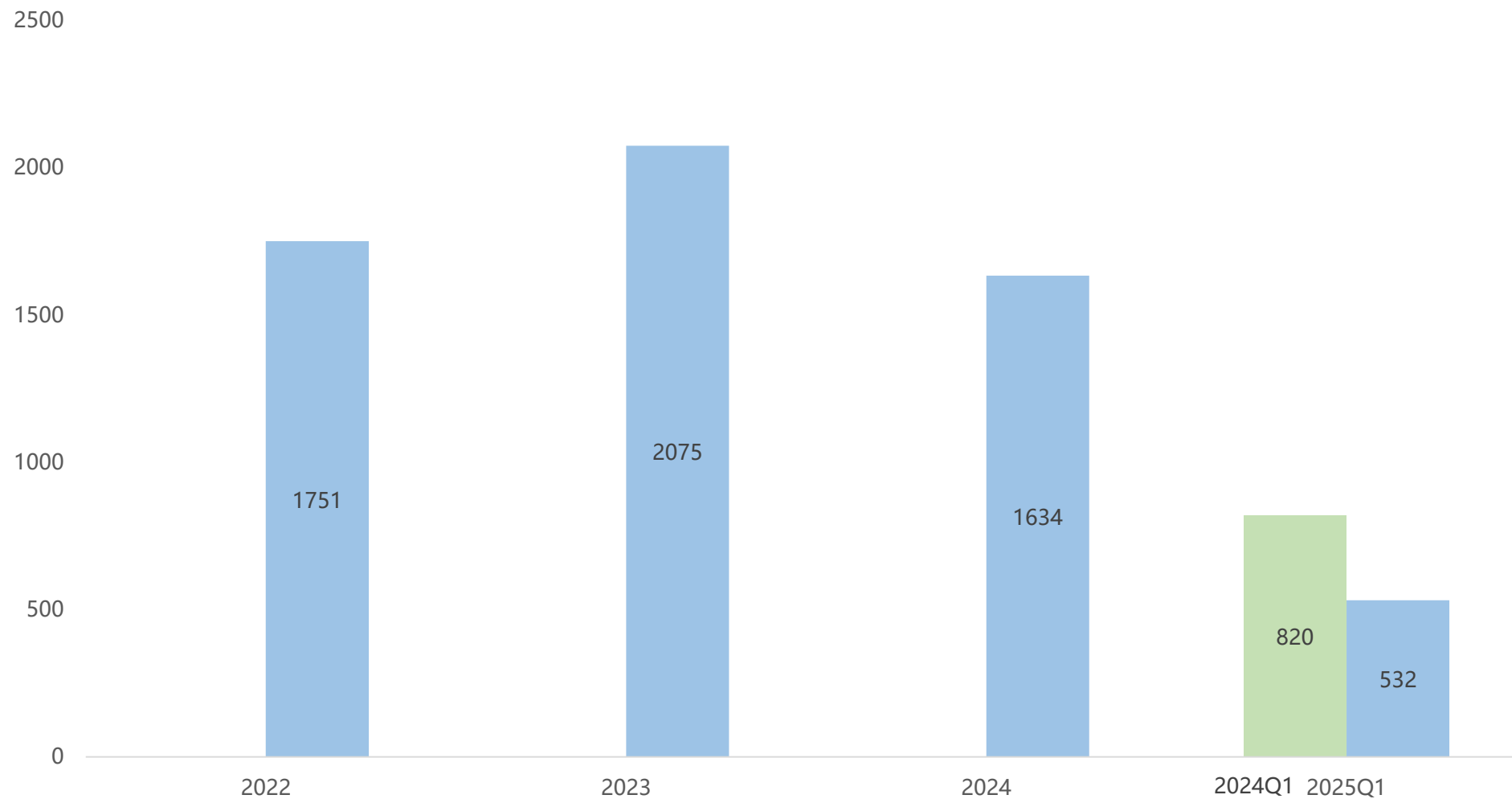
營收及毛利率 Turnover and Gross Margin

(NTD in million)



資本支出 Capex

(NTD in million)



費用摘要 Cost (/Turnover)

	2022	2023	2024	2024Q1	2025Q1
Selling Expenses Proportion 銷售費用佔比	1.98%	2.07%	2.16%	2.07%	2.50%
Administrative Expenses Proportion 管理費用佔比	4.31%	4.49%	4.64%	4.41%	5.85%
R&D Expenses Proportion 研發費用佔比	3.99%	3.94%	4.48%	4.59%	4.62%
Operation Expenses Proportion 營業費用佔比	10.47%	10.42%	11.44%	11.05%	13.29%
Depreciation Expenses Proportion 折舊費用佔比	6.70%	7.07%	8.40%	8.30%	10.31%
Financial Expenses Proportion 財務費用佔比	0.73%	1.3%	1.58%	1.63%	1.62%

(NTD in Thousand)

	Q1	Q2	Q3	Q4	Exchange Losses 匯兌總(損)益
2022	(27,138)	56,764	(20,961)	(156,633)	(147,968)
2023	(41,955)	(73,964)	(5,384)	(18,205)	(138,870)
2024	(42,416)	(26,824)	(72,681)	133,197	(8,724)
2025	(210,472)	--	--	--	(210,472)

未來展望

Future Prospect

●發展重點 Development Focus

Caymen Engley Industry Co.,Ltd

Lighter

Stronger

Cleaner



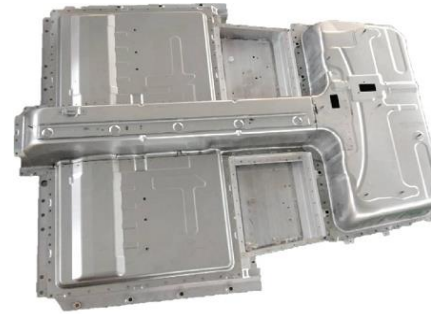
**Innovative Composite Materials
& Multi-material Hybrid
Composites**



**Aluminum Alloy
structure parts**



**Hot forming high
strength safety parts**



**Aluminum Alloy
battery cover**



**Multi-material Structural
Integrated Battery cover**



VISION

Caymen Engley Industry Co.,Ltd

輕量化 解決方案的領導者
A leader for all lightweight solutions