



第一化成株式会社

製造業のみなさまの
設計・開発から量産まで
トータルにサポートいたします。



第一化成控股（開曼）股份有限公司
IKKA HOLDINGS(CAYMAN) LIMITED

March 25, 2025
Corporate Presentaion



設計» 開発» 量産
提供客戶滿意的服務

This presentation is a summary and evaluation of our company's past, present, and future operations based on subjective and objective factors at the time of the presentation; it contains forward-looking statements that are subject to risks, uncertainties, and assumptions, some of which are beyond our control. Actual results may differ significantly from these forward-looking statements.

The provided information (including views on the future) does not explicitly or implicitly express or guarantee its accuracy, completeness, and reliability; nor does it represent a complete discussion of the company's situation, industry conditions, and subsequent major developments.

The outlook for the future in this presentation reflects the company's views up to the present. This company is not responsible for notifying and updating any changes or adjustments at any time.

Company Overview



第一化成控股（開曼）股份有限公司
IKKA HOLDINGS(CAYMAN) LIMITED

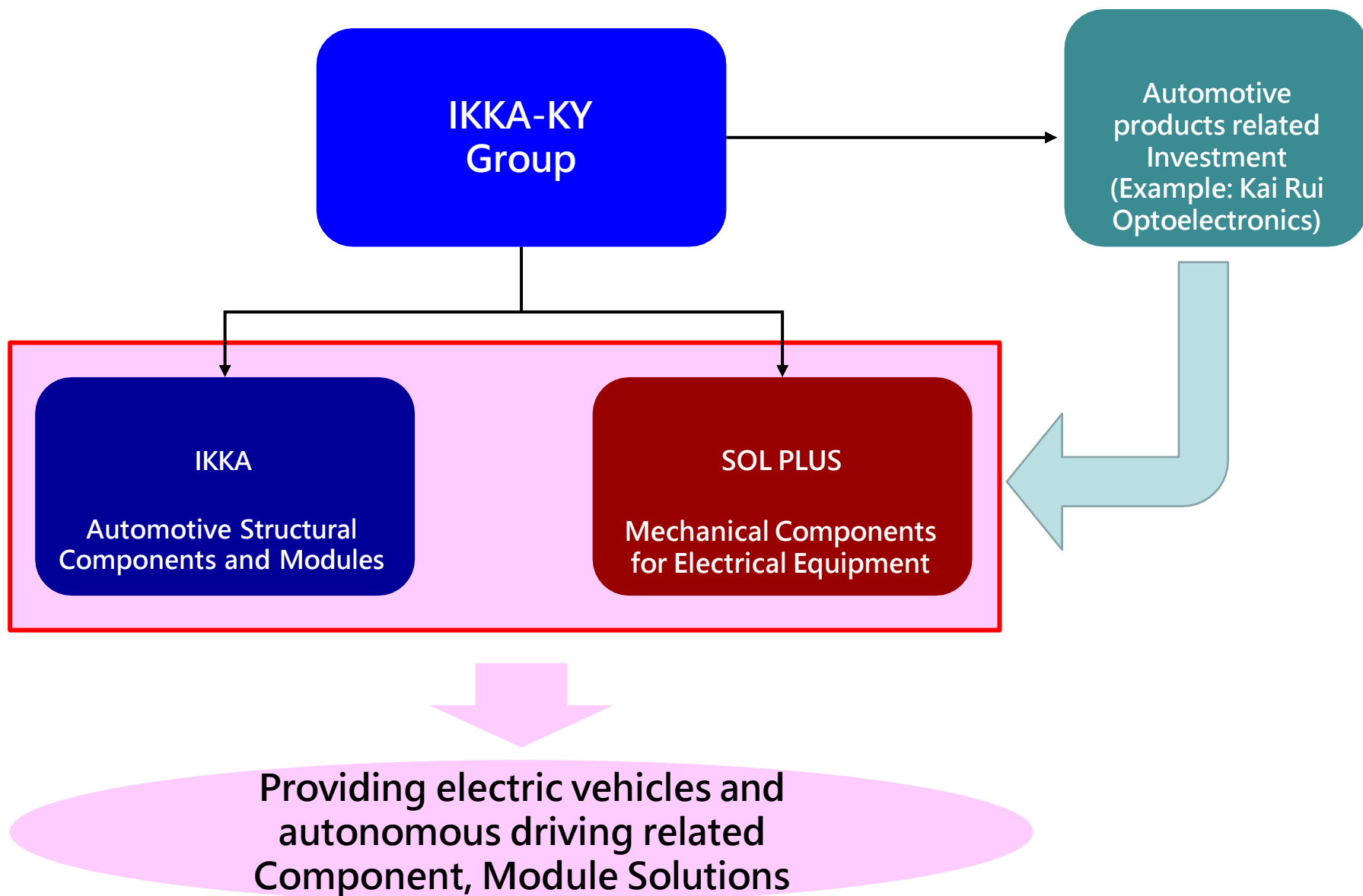


Company Name	IKKA Holdings (Cayman) Limited
Business Content	Provide customers with design and manufacturing services for plastic components and modules, mainly used in the fields of automobiles and electric vehicles, household appliances, and OA office equipment and consumables.
Chairman	Hu, Hsiang-Chi
General Manager	Masami Obara
Company Establishment Date	31 March 2016
Capital Amount	NT\$330 Million
Number of employees (2024/12)	Merged total 1,779 people Taiwan branch office 13 people Japan Tochigi Plant 353 people Japan Tokyo Plant 38 people China Factory 344 people Malaysia Factory 146 people Vietnam Factory 338 people Thailand Factory 547 people
Business Locations	Factory: Japan (Tochigi, Tokyo, Tokai), China Dongguan, Vietnam, Malaysia, Thailand Business Office: Tokai Business Office (Japan)

Group Operating Structure



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The main positioning of each production site



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IKKA Dongguan, China

- China's local automotive parts business development centre and production line



IKKA Vietnam Factory

- Sumitomo Electric Wiring Systems Assembly Production Line

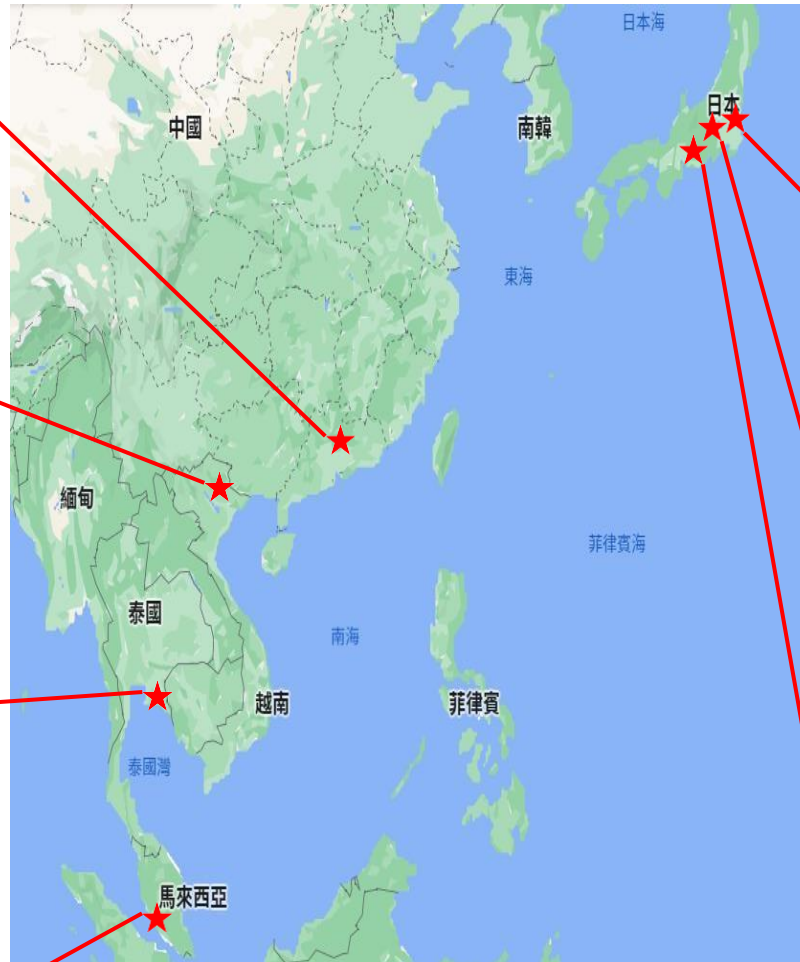


- Business development centre, production line, and mould development and manufacturing for the automotive components business



IKKA Malaysia

- BOSCH uses an electric tool gearbox production line
- OA and home appliance product component assembly production line



IKKA Japan Tochigi Factory

- Group Global Business Development Centre
- Group Technology Research and Development Centre, Production Technology Development Centre, and Mould Development and Manufacturing
- Production lines of various major institutional products



SOL PLUS Japan Tokyo Factory

- Centre for Business Development of Electrical Equipment, Production Line, and Mould Development and Manufacturing



IKKA Japan Tokai Factory

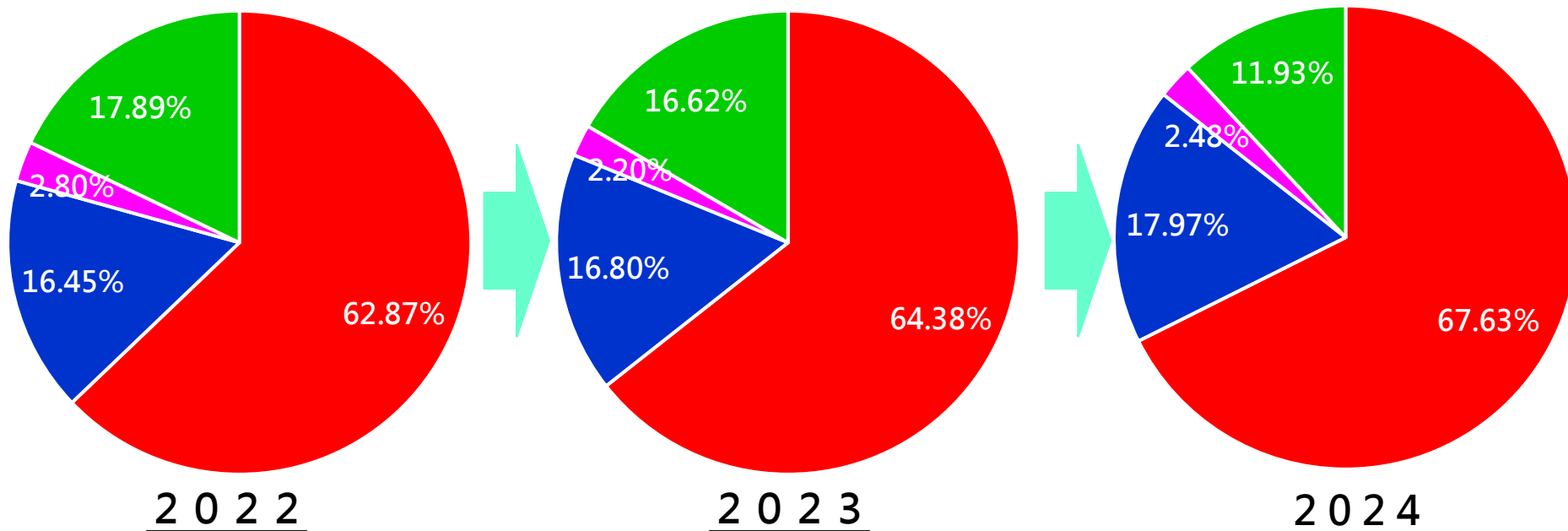
- Group Automobile Business and Technology Development Centre, and Production Line

Changes in the Proportion of Application Fields of Main Products



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■ 汽車類 ■ 智能生活類 ■ 電動工具類 ■ 其他



IKKA Automotive Parts Business Service Model



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TIER2

IKKA-KY
Group

Designed and developed in Japan, and in line with the needs of the automotive supply chain, The service model for overseas development provides automotive components and modules

TIER1

MOTION & CONTROL™
NSK



For a Better Tomorrow
AISIN GROUP

住友電装
Connect with the Best

TOKAI RIKI

三井金属アクト

MAHLE

NISSCO
WOWING THE WORLD

DENSO TEN

·faurecia clarion

SONY
make.believe

Terminal
Car
Factory

Provide total system



Current main products of automotive components



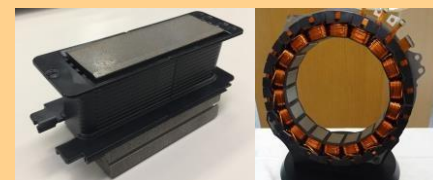
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Electric sliding door, car door parts (AISIN)



Power Steering System (EPS) Parts (NSK)



Electric Vehicle Motor Coil Parts (Nifco)

Disc Electronic Parking Brake (EPB) Parts (AISIN)



Automotive Interior Components (Clarion, SONY)



Relay Box/Junction Box (RB/JB) Parts (Sumitomo Electric Industries)



Future Development Projects for Automotive Parts in the Next Two Years



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Vehicle System

- Next Generation Electric Sliding Door System Components
- Aerodynamic Kit System Components

Electric Drive and Cooling System

- Electric vehicle cooling module parts
- Parts for electric power steering system (EPS) for electric vehicles
- New Energy Vehicle Power Control Unit (PCU) Parts

Electronic Braking System

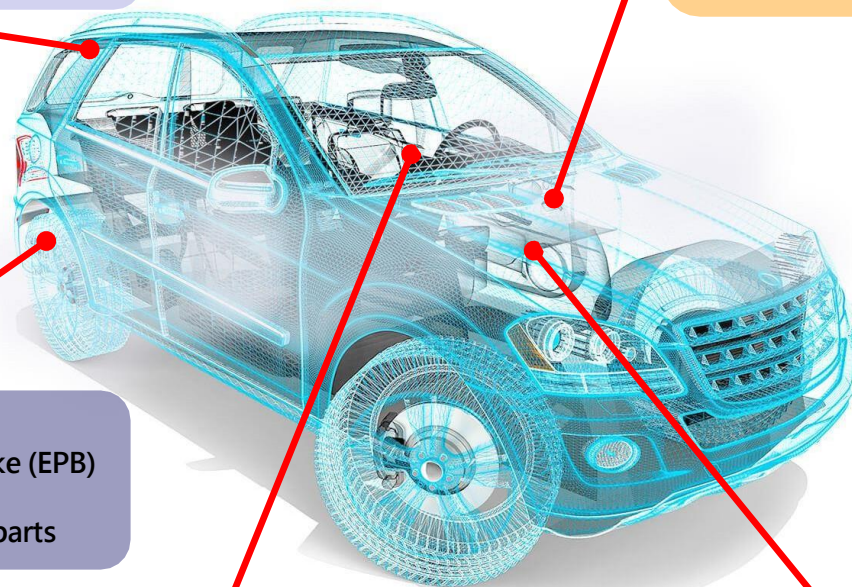
- Drum-type electronic hand brake (EPB) parts
- Next-generation brake system parts

Advanced Cockpit System

- Advanced Driver Sensing Module Components
- Electric Vehicle Cabin System Parts

Electrical System

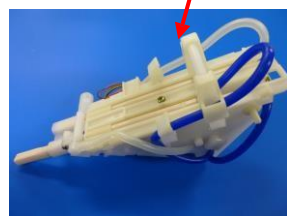
- Next-generation vehicle relay box/connexion box (RB/JB) parts
- Electric Vehicle Relay Box/Connexion Box (RB/JB) Parts



Growth Potential of Smart Living Business



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Nozzle module



Automatic Switch Module



Drone components



Smart Lock Components



Smart Wearable Device Components



Provide bathroom and home appliances
Components and modules

Panasonic
CASIO

Nidec
-All for dreams

TOTO

LIXIL
Link to Good Living

SONY
make.believe

Main Revenue Structure



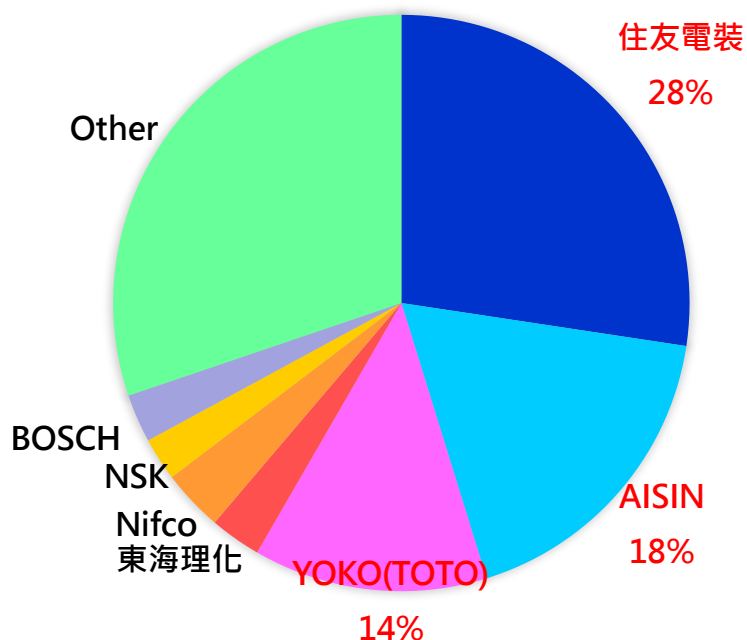
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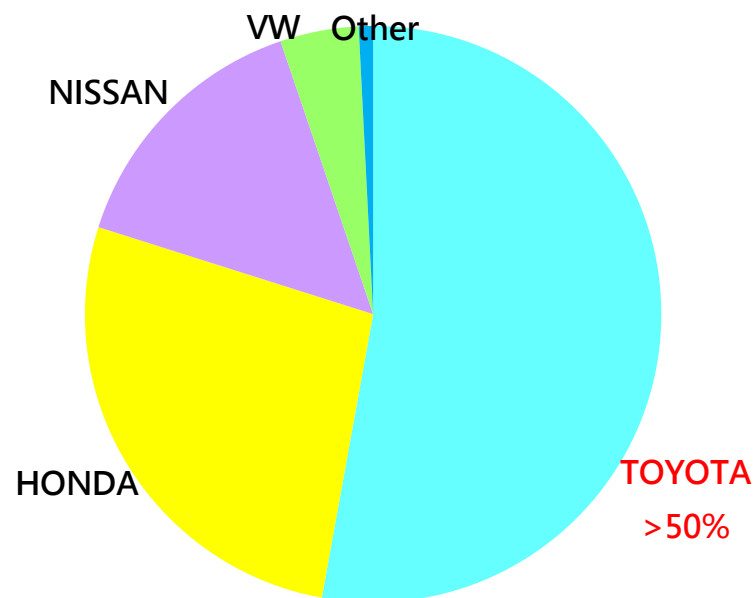
For a Better Tomorrow
AISIN GROUP

TOTO

Revenue Structure by Major Customer



The relevance of the automobile business to various car manufacturers

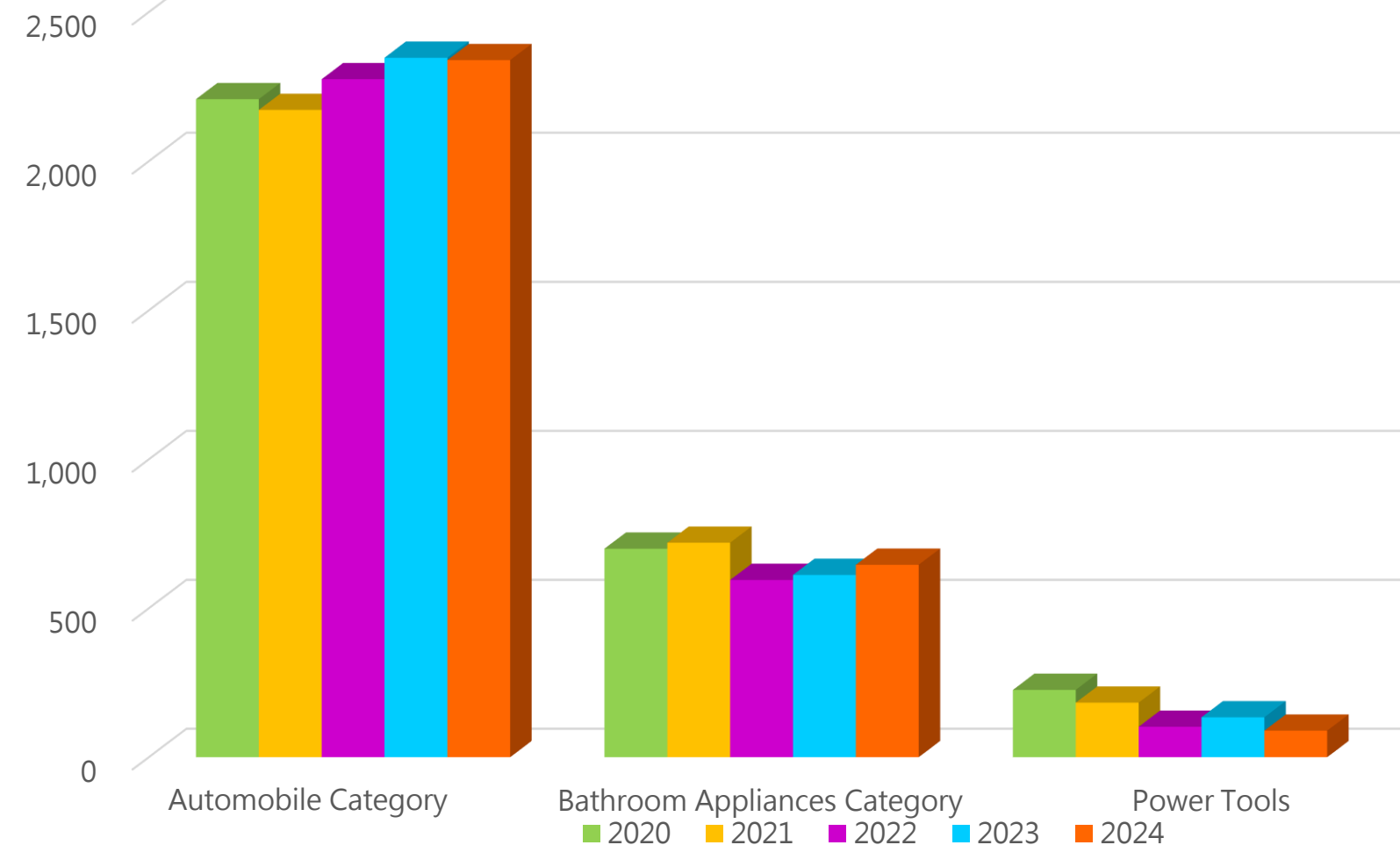


Revenue from major products in past years



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Unit: NTD 1,000,000

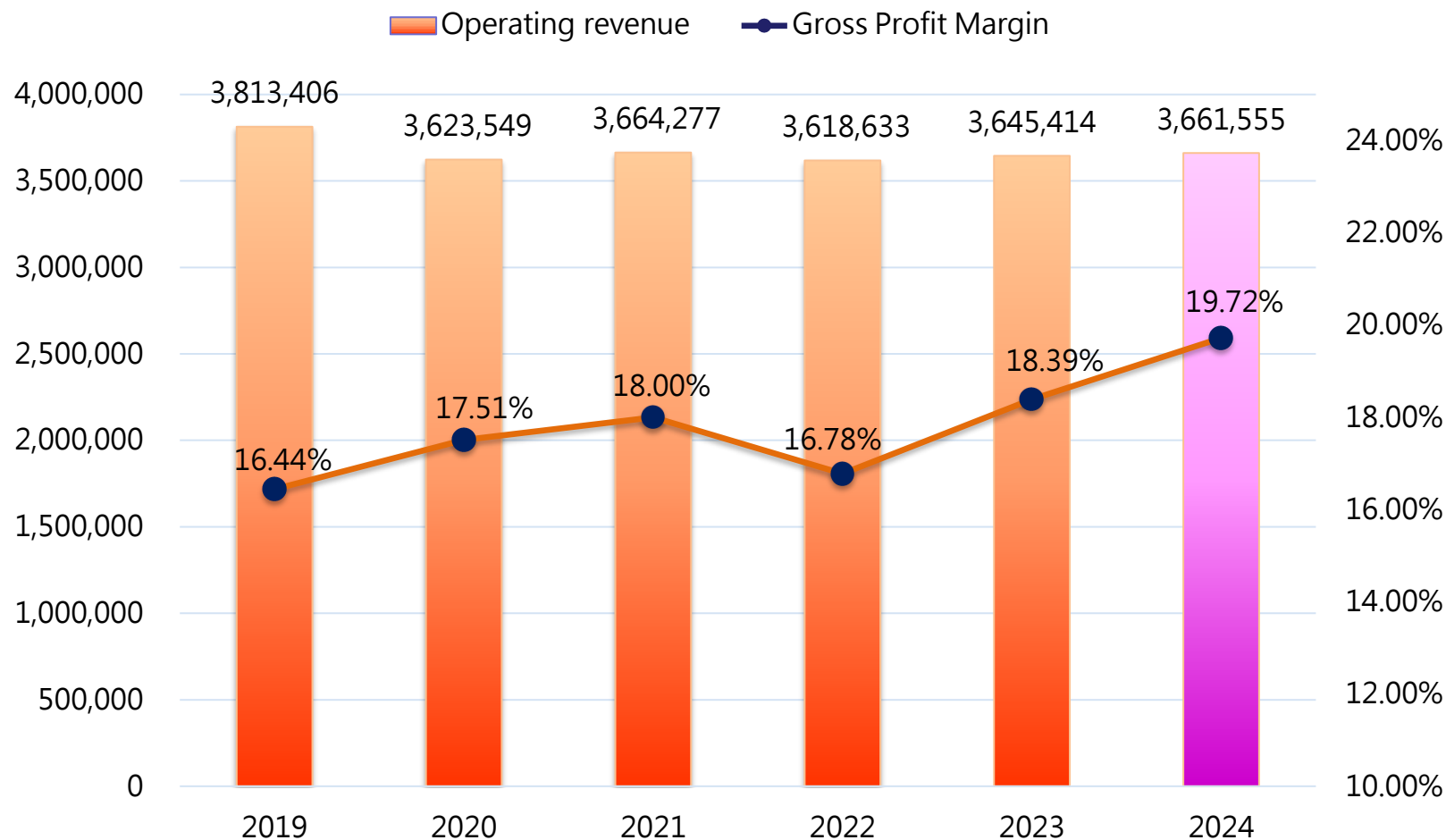


營業收入及毛利率



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Unit: NTD thousands



EPS

5.93

5.20

6.06

3.84

4.07

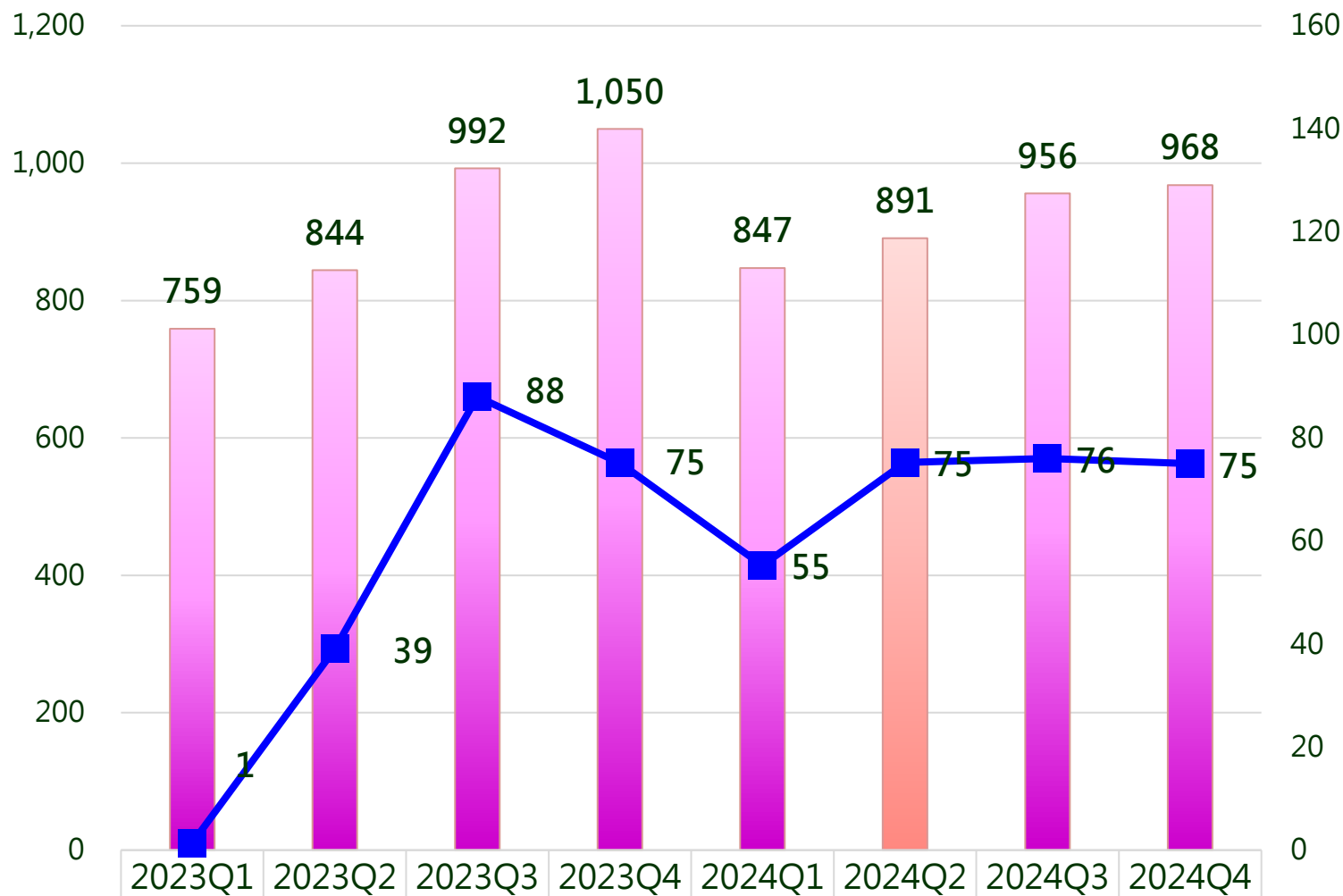
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Recent Revenue and Net Profit



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IKKA HOLDINGS(CAYMAN) LIMITED

Unit: NTD 1,000,000



Revenue	759	844	992	1,050	847	891	956	968
Profit Before Tax	1	39	88	75	55	75	76	75

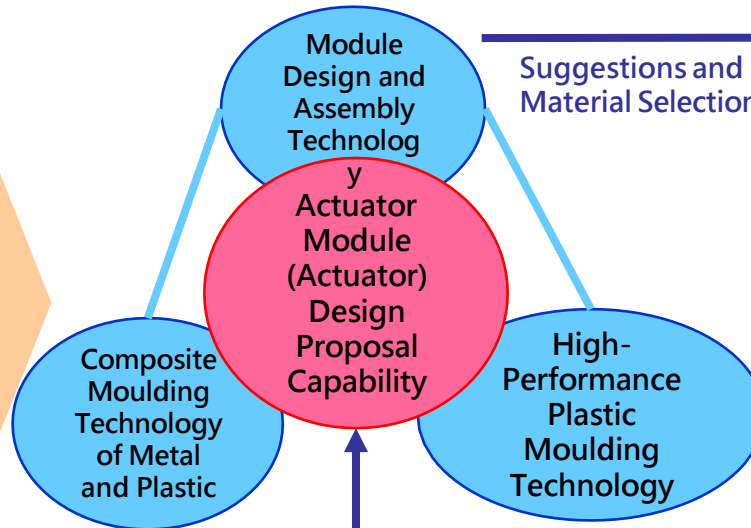
Competitive Advantage



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Determine the final type and specifications of the materials

Upstream Raw materials, parts manufacturers



Suggestions and Proposals for Material Selection

★ During the customer's product development stage, we start working together with the customer's design and technical departments to determine the specifications and evaluation methods for parts and modules.

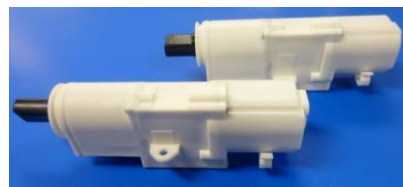
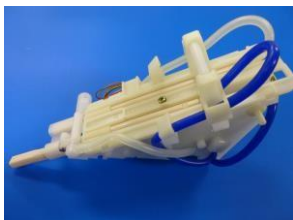
Customer

Has a complete production base layout in the Asia-Pacific region

With Japanese customers Long-term Trust Relationship

JIT Management and Automation Process Design and Production Capability

With the client's previous period Collaborative Development Model

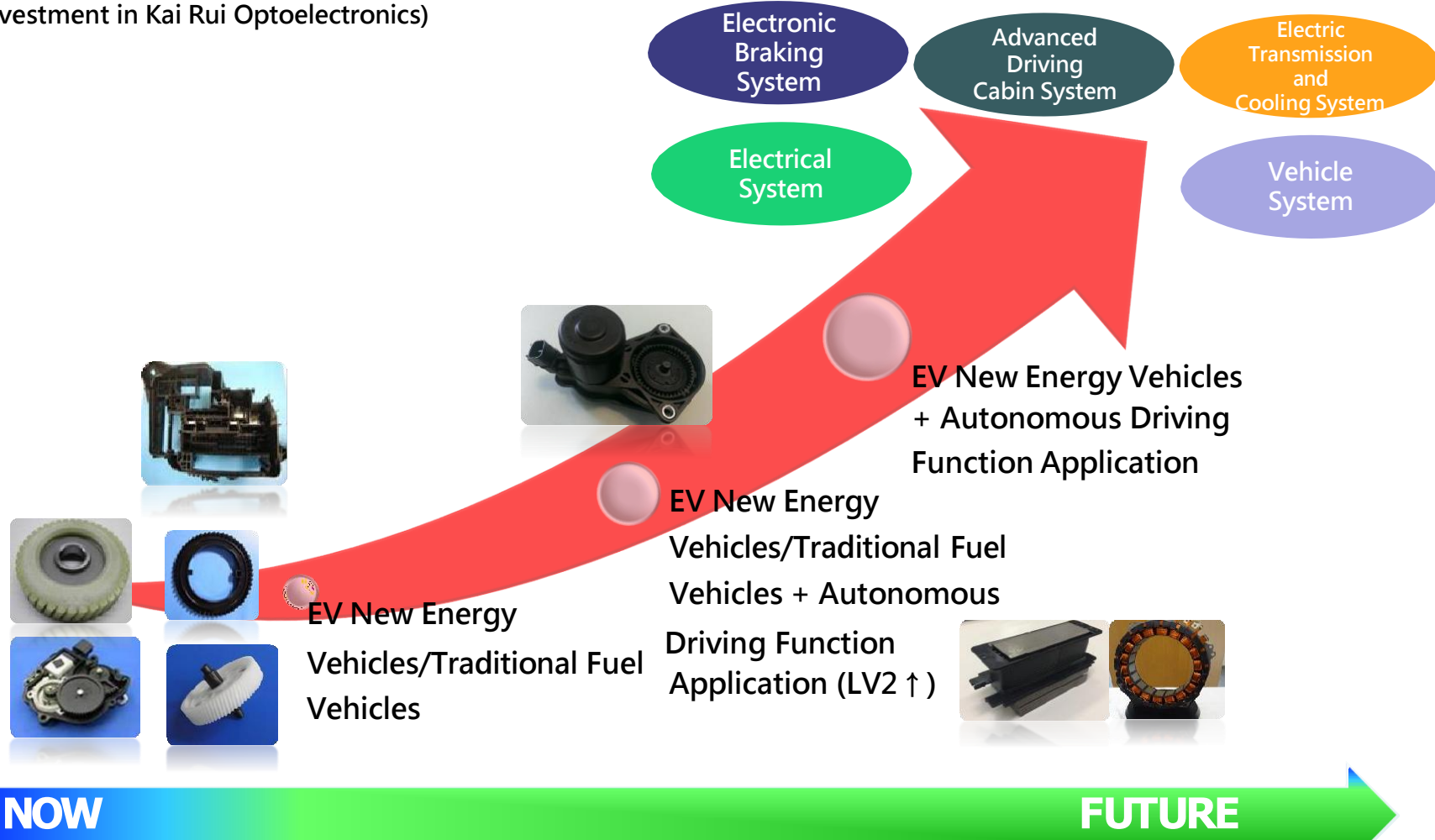


Future Business Development Focus



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- ❑ Strengthen business development in the Nagoya region of Japan, and the automotive parts business layout in Thailand and Vietnam
- ❑ Combining the resources of affiliated enterprises and Taiwanese enterprises, providing a more total solution (e.g., reinvestment in Kai Rui Optoelectronics)



Future Business Development Focus - (Continued)



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- Customer relationships based on the foundation of the automotive industry
- Development and manufacturing resources of the reduction gear module
- Development and manufacturing resources of thermal components
- Development and manufacturing resources of image visual modules combining group resources



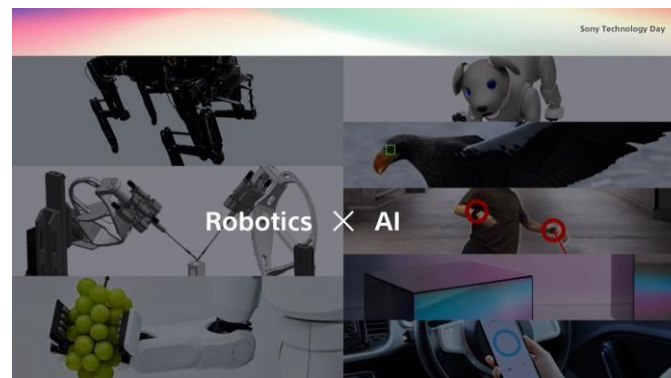
TOYOTA



HONDA



 **Sumitomo**



SONY



NSK

Thank you for your attention Q&A time

ARE YOU READY FOR THE ELECTRIC VEHICLE FUTURE?

