

2Q15 Earnings Conference

Lite-On Technology

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Safe Harbor Notice

- Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.
- ***The numbers of the presentation are prepared under IFRS.***

2Q15 Results

<i>In NT Millions</i>	2Q15		1Q15		QoQ	2Q14		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	51,646	100.0	51,540	100.0	0	58,234	100.0	-11
COGS	45,183	87.5	45,079	87.5	0	50,367	86.5	-10
Gross Profit	6,463	12.5	6,462	12.5	0	7,868	13.5	-18
Operating Expense	4,868	9.4	4,752	9.2	2	5,502	9.4	-12
Operating Profit	1,595	3.1	1,709	3.3	-7	2,366	4.1	-33
Other Income/Expense	310	0.6	398	0.8	-22	213	0.4	46
Profit Before Tax	1,906	3.7	2,107	4.1	-10	2,579	4.4	-26
Income Tax Expenses	417	0.8	415	0.8	1	561	1.0	-26
Non-Controlling Interest	58	0.1	47	0.1	23	-13	0.0	-
Profit Attributable to Parent	1,431	2.8	1,646	3.2	-13	2,031	3.5	-30
After Tax EPS	0.62		0.71			0.87		
Shares:(mm shares)	2,315		2,315			2,321		

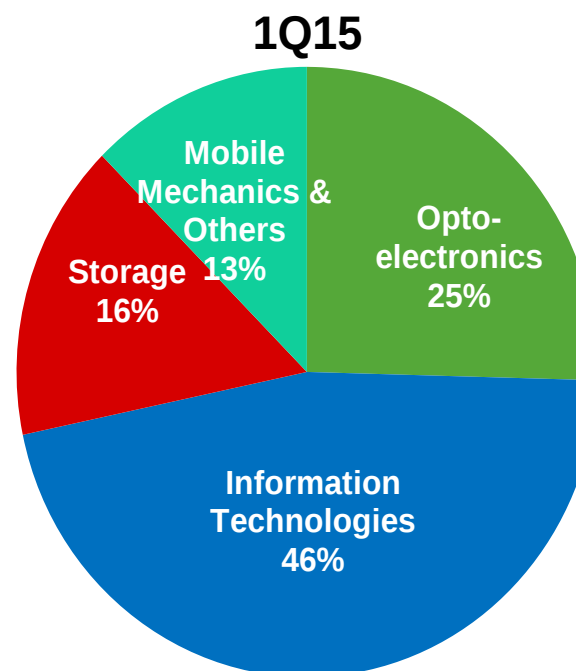
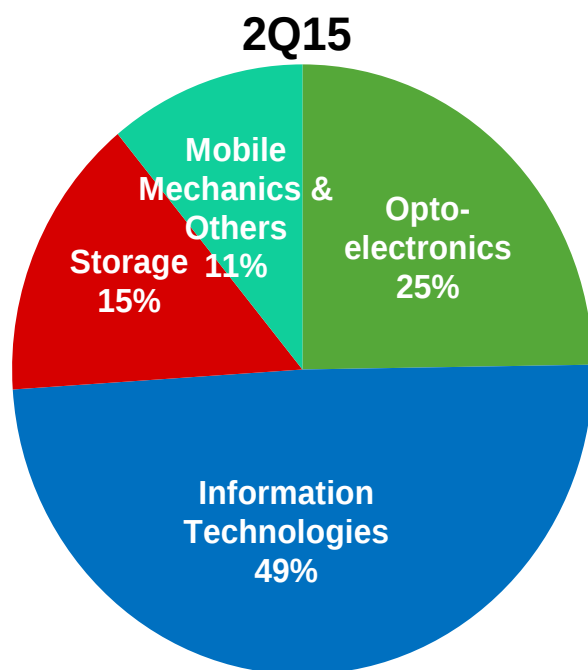
1H15 Results

<i>In NT Millions</i>	1H15		1H14		YoY
	Amount	%	Amount	%	%
Net Sales	103,187	100.0	109,976	100.0	-6
COGS	90,262	87.5	95,687	87.0	-6
Gross Profit	12,925	12.5	14,289	13.0	-10
Operating Expense	9,620	9.3	10,525	9.6	-9
Operating Profit	3,305	3.2	3,764	3.4	-12
Other Income/Expense	708	0.7	634	0.6	12
Profit Before Tax	4,013	3.9	4,398	4.0	-9
Income Tax Expenses	832	0.8	952	0.9	-13
Non-Controlling Interest	105	0.1	-13	0.0	-
Profit Attributable to Parent	3,076	3.0	3,459	3.1	-11
After Tax EPS	1.33		1.49		
Shares:(mm shares)	2,315		2,321		

Other Incomes/Other Expenses

In NT\$ Millions	1Q15	2Q15	1H15
Net Interest	168	136	305
FX	126	44	171
Others	103	130	233
Total OIOE	398	310	708

Revenue Contribution by Segment



Opto-electronics	LED Components & Lighting Products, Camera Modules and Automotive Electronics
Information Technologies	Products used in Server, Networking Devices, NB, Tablets, DT and Multifunction Peripheral
Storage	Optical Disk Drives and Solid State Drives.
Mobile Mechanics & Others	Mechanical Products for Mobile Devices and Others

Revenue by Segment

In NT Millions

Revenue By Segment	2Q15	1Q15	QoQ
Opto-electronics	12,783	13,109	-2%
Information Technologies	25,409	23,845	7%
Storage	7,789	8,165	-5%
Mobile Mechanics & Others	5,665	6,422	-12%
Total	51,646	51,540	0.2%

Operating Profit by Segment

In NT Millions

OP by Segment	2Q15	1Q15	QoQ
Opto-electronics	329	355	-7%
Information Technologies	1,563	1,290	21%
Storage	323	566	-43%
Mobile Mechanics & Others	(422)	(269)	-57%

Balance Sheet

	2Q15		1Q15		2Q14	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	56,733	29%	58,701	29%	55,536	27%
Accounts Receivable	45,238	23%	45,145	23%	49,393	24%
Inventories	27,934	14%	28,554	14%	30,588	15%
Current Assets	136,454	69%	138,644	69%	142,571	70%
Total Assets	197,522	100%	199,752	100%	204,659	100%
Short Term Debt	21,714	11%	22,663	11%	27,008	13%
Accounts Payable	50,023	25%	52,873	26%	54,565	27%
Current Liabilities	103,309	52%	100,651	50%	113,583	55%
Long Term Debt	15,575	8%	15,850	8%	13,567	7%
Total Liabilities	122,086	62%	119,979	60%	130,390	64%
Equities	75,436	38%	79,773	40%	74,269	36%

Key Indices

Current Ratio (x)	1.32	1.38	1.26
Quick Ratio (x)	1.05	1.10	0.99
Net Cash (NT Millions)	19,443	20,188	14,961

Thank You