

台達電子2016年第一季財報法人說明會

Delta Electronics, Inc.

1Q 2016 Results Analyst Meeting

29 April 2016

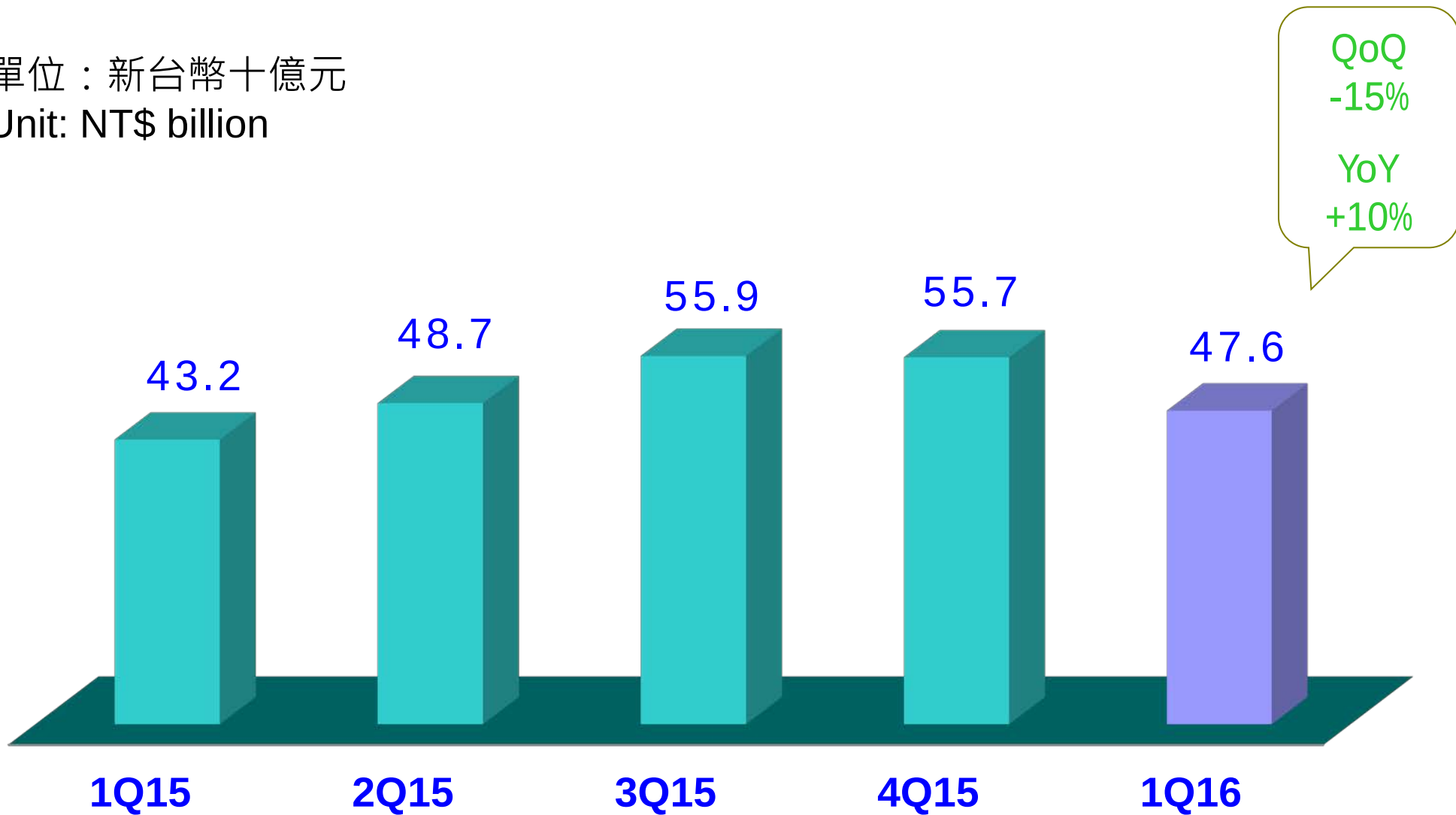


- 本簡報財務數字係根據國際財務報導準則編製
The financial numbers hereby are based on International Financial Reporting Standards (IFRS)
- 合併數字係經由會計師核閱簽證
Cumulative consolidated numbers were reviewed by CPA

2016年第一季結算數字

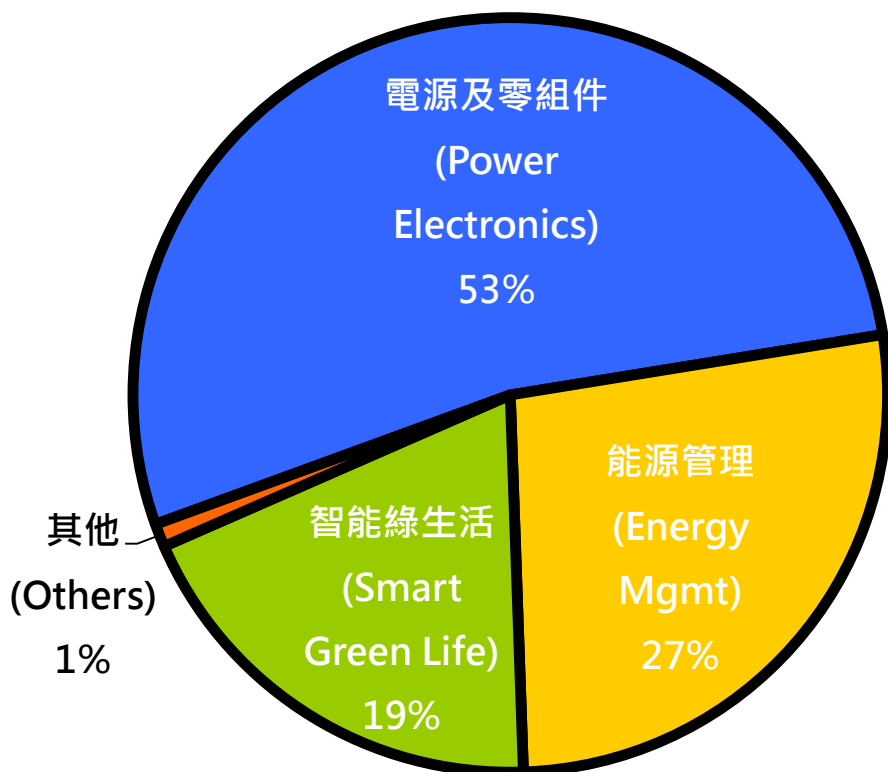
2016 First Quarter Results

單位：新台幣十億元
Unit: NT\$ billion

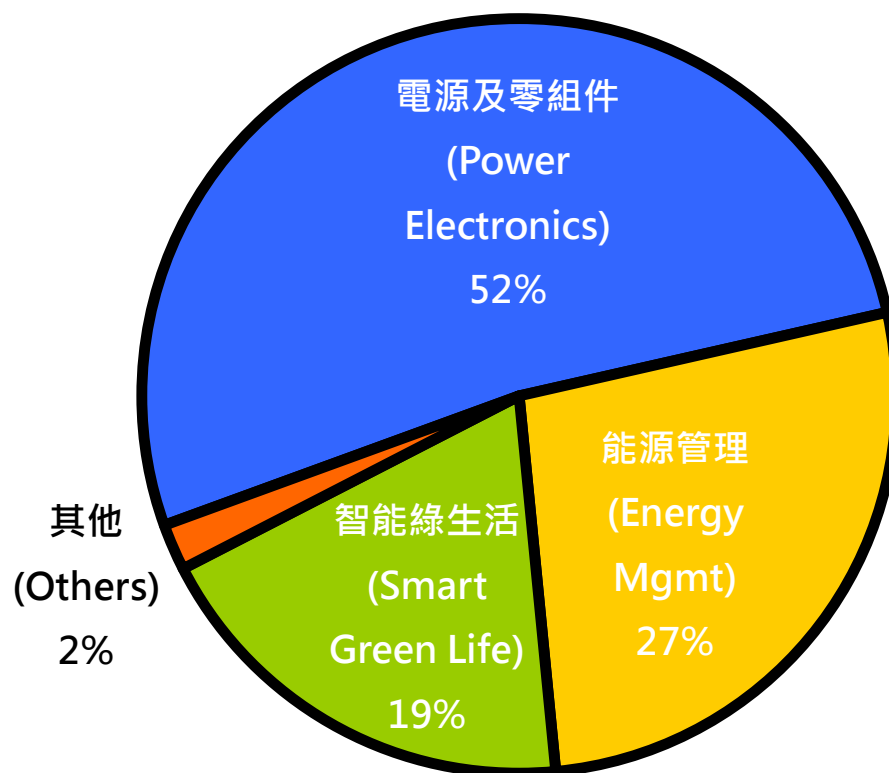


業務分類 (季對季) Sales Revenue by Business (QoQ)

4Q15



1Q16



業務分類 (季對季) Sales Revenue by Business (QoQ)

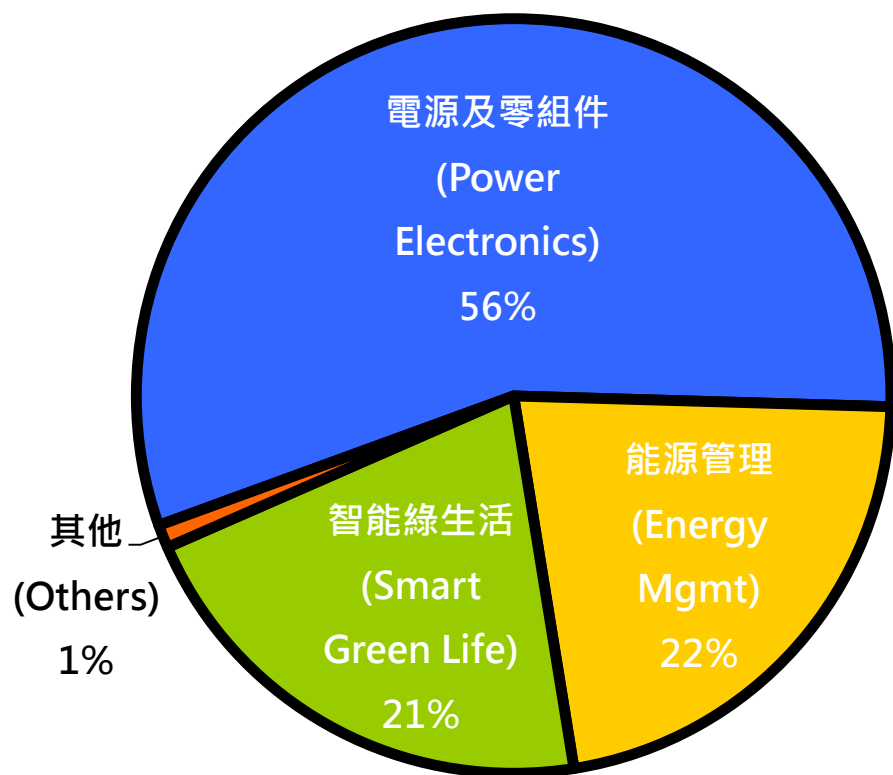
單位：新台幣百萬元

Unit: NT\$ million

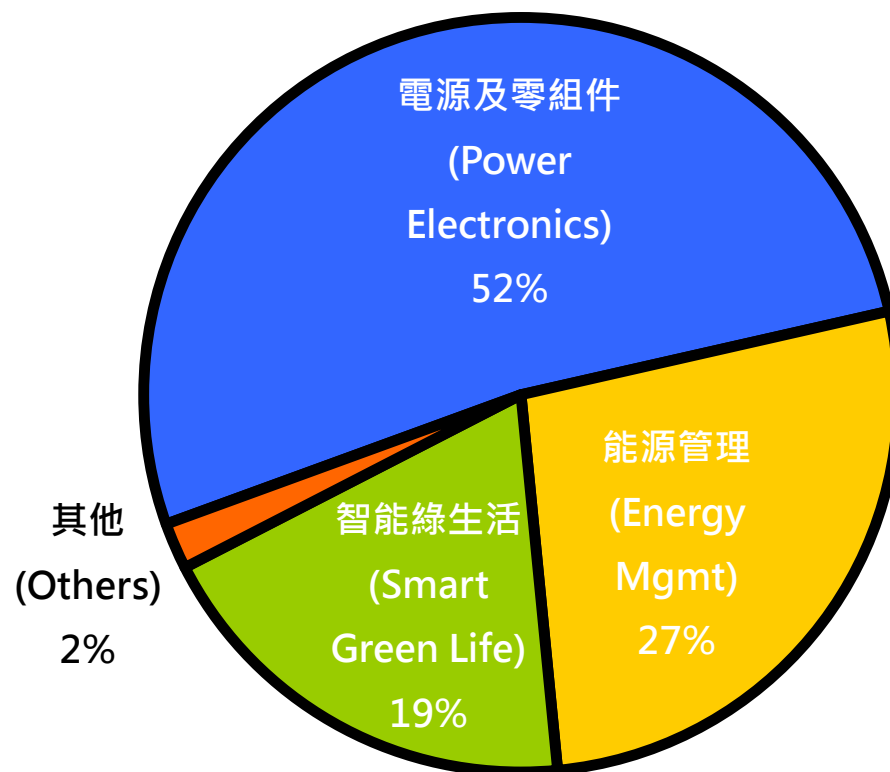
	4Q15	1Q16	Change
電源及零組件 (Power Electronics)	29,197	24,785	-15%
能源管理 (Energy Management)	14,851	13,305	-10%
智能綠生活 (Smart Green Life)	10,581	8,842	-16%

業務分類 (年對年) Sales Revenue by Business (YoY)

1Q15



1Q16





業務分類 (年對年) Sales Revenue by Business (YoY)

單位：新台幣百萬元

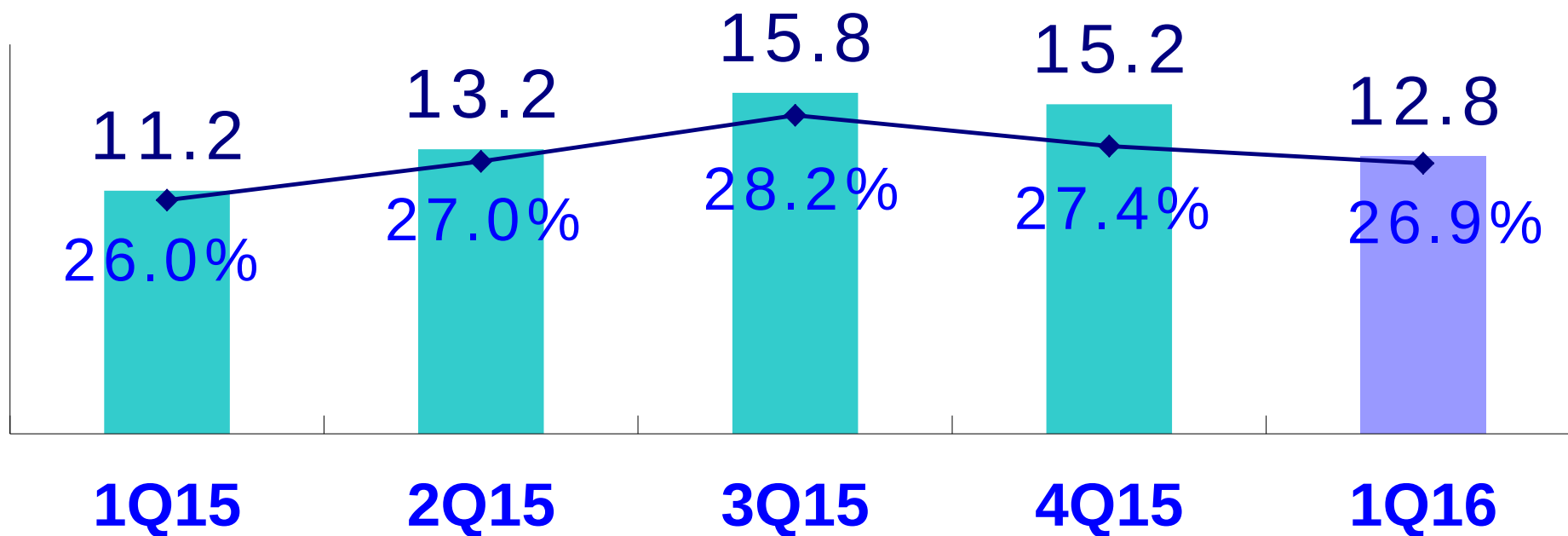
Unit: NT\$ million

	1Q15	1Q16	Change
電源及零組件 (Power Electronics)	24,537	24,785	1%
能源管理 (Energy Management)	9,450	13,305	41%
智能綠生活 (Smart Green Life)	8,954	8,842	-1%

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-16%

YoY
+14%



研發費用 R&D Expenses

單位：新台幣十億元及營收百分比

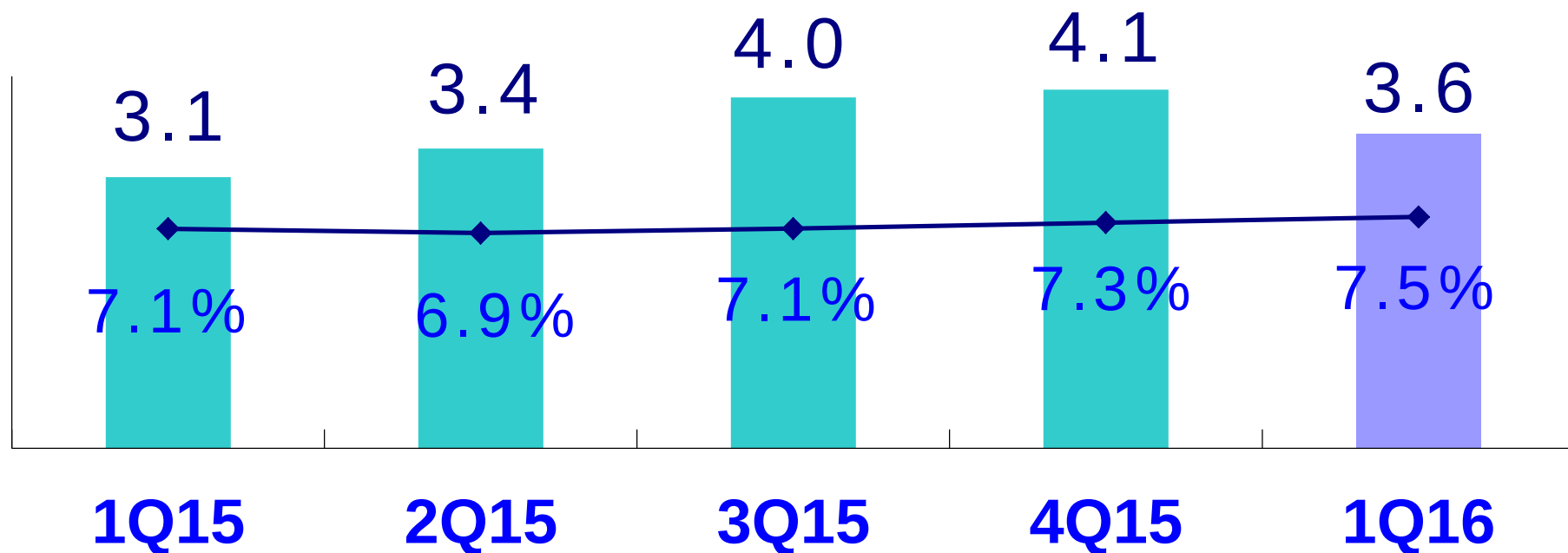
Unit: NT\$ billion & % of sales

QoQ

-12%

YoY

+16%

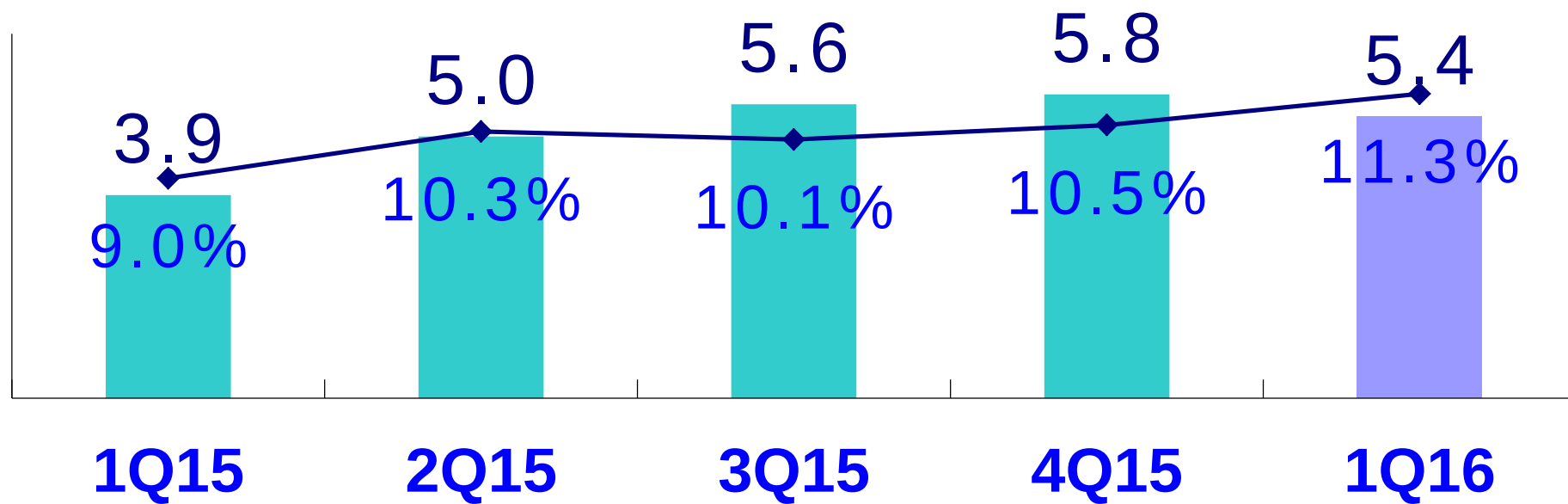


銷管費用 SG&A Expenses

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-7%

YoY
+38%



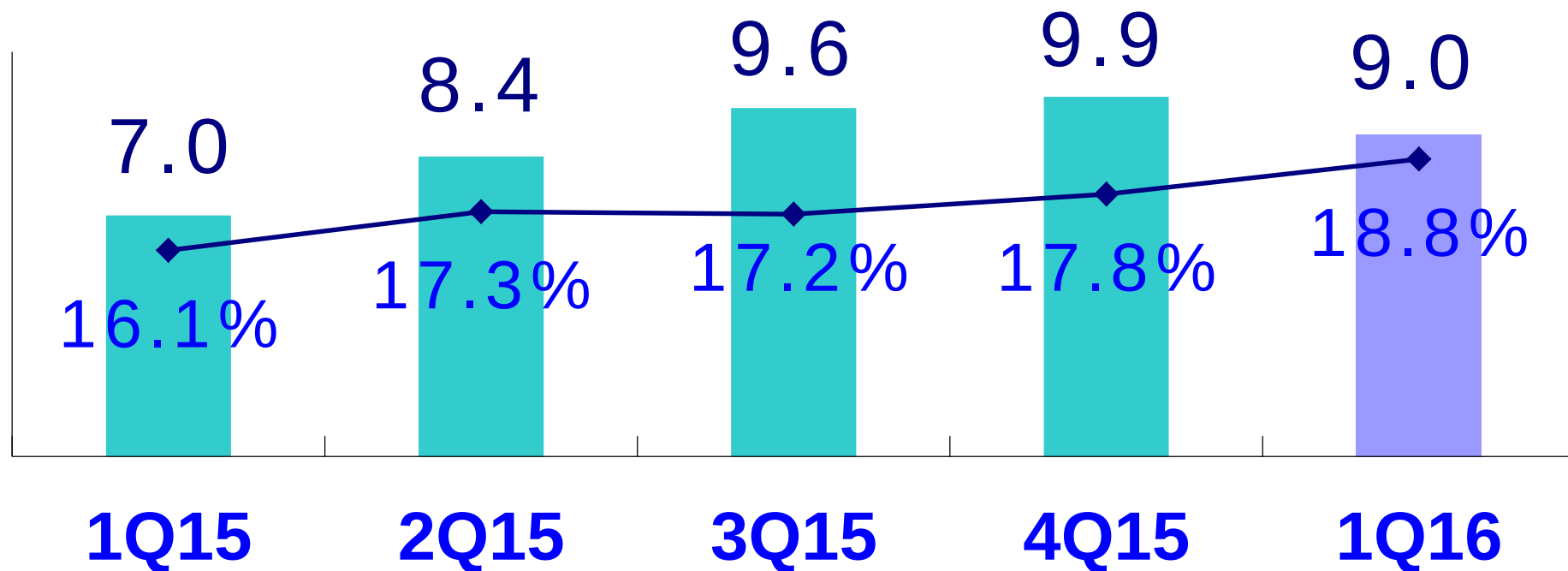
Total Operating Expenses

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
-9%

YoY
+29%

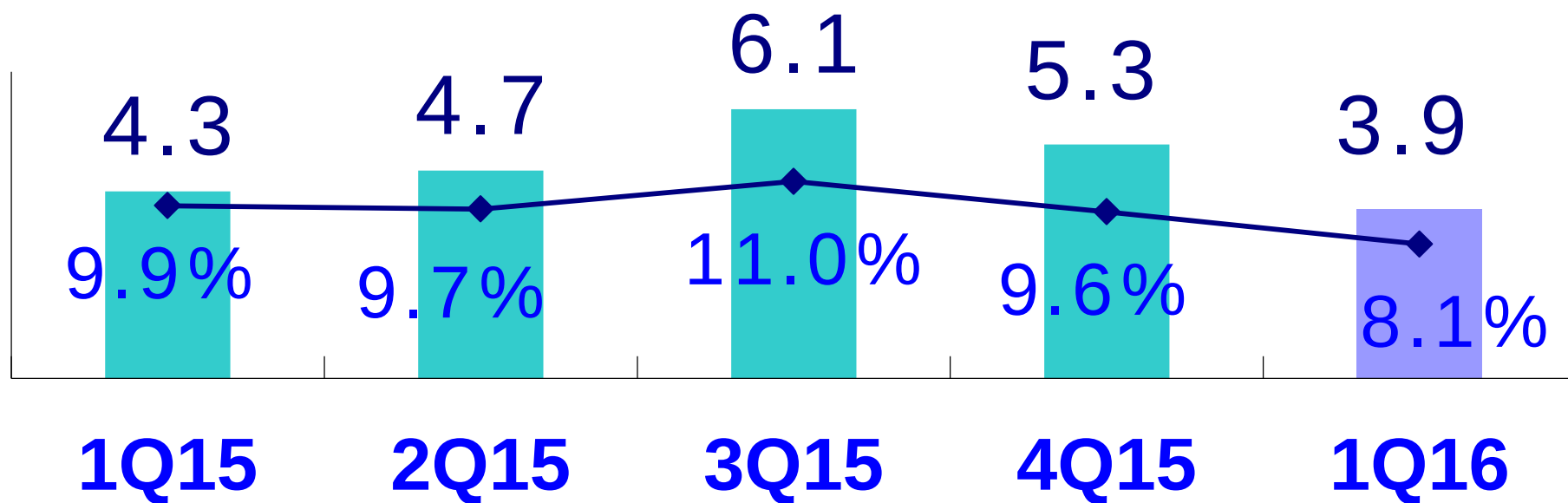


單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
-28%

YoY
-9%



主要部門營業淨利 Operating Profit by Sector

單位：新台幣百萬元

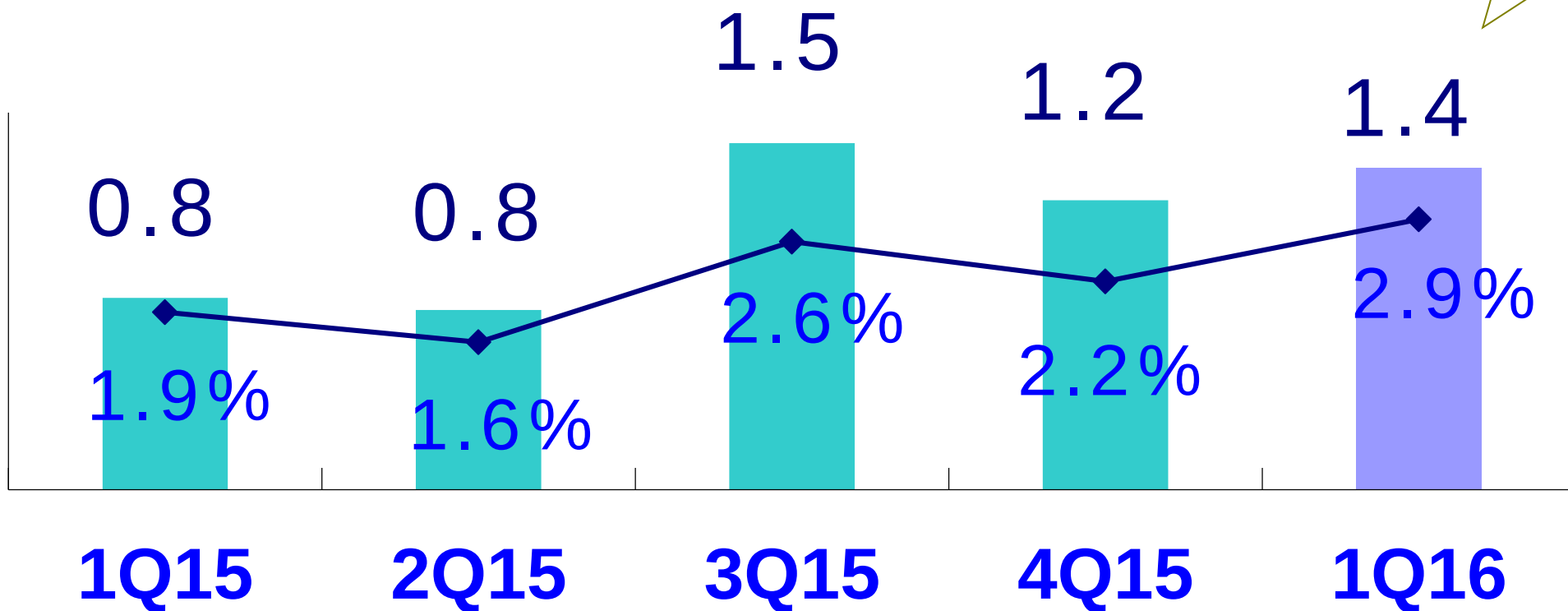
Unit: NT\$ million

	1Q15	4Q15	1Q16
電源及零組件 (Power Electronics)	3,150	4,078	3,243
能源管理 (Energy Management)	1,470	1,598	1,387
智能綠生活 (Smart Green Life)	809	1,107	508

業外損益 Non-Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+11%
YoY
+68%



業外損益細項 Non-Operating Profit Breakdown

單位：新台幣百萬元

Unit: NT\$ million

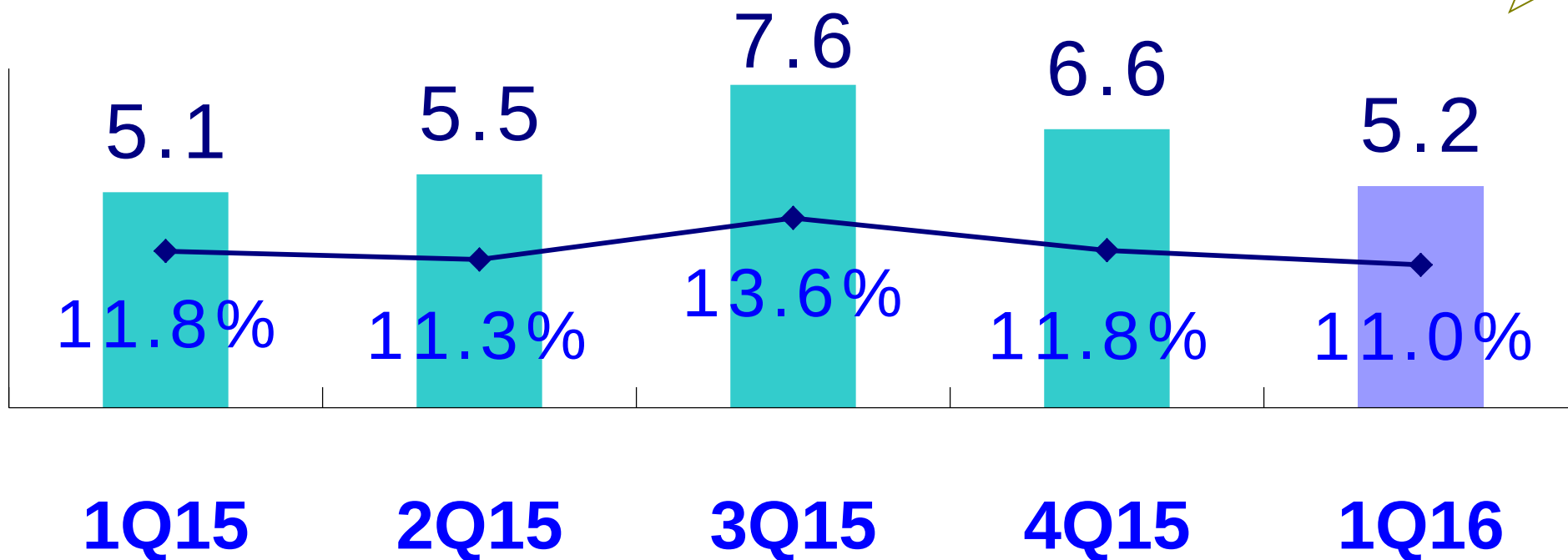
	1Q15	4Q15	1Q16
處分投資(Investment disposal)	(78)	118	92
投資損益(Investment income)	298	324	216
利息及匯兌收益(Interest and FX income)	226	8	99
其他業外損益(Others)	368	779	959
合計(Total)	814	1,229	1,366

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
-20%

YoY
+3%

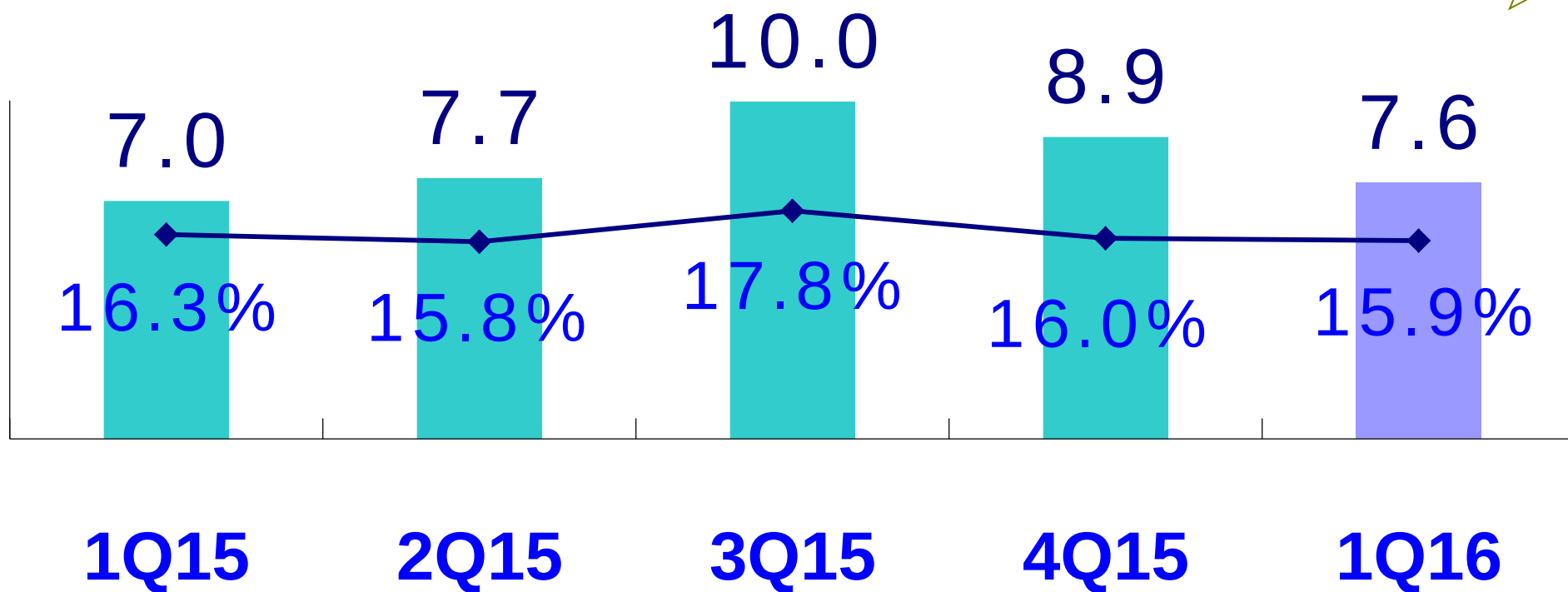


單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
-15%

YoY
+8%



所得稅與非控制權益

Income Tax & Non-Controlling Interest

單位：新台幣百萬元

Unit: NT\$ million

	1Q15	4Q15	1Q16
稅前淨利(Profit before income tax)	5,083	6,569	5,235
所得稅(Income tax)	(825)	(1,286)	(1,189)
非控制權益(Non-controlling interest)	(392)	(125)	(160)
稅後淨利(Net profit after tax)	3,866	5,158	3,887

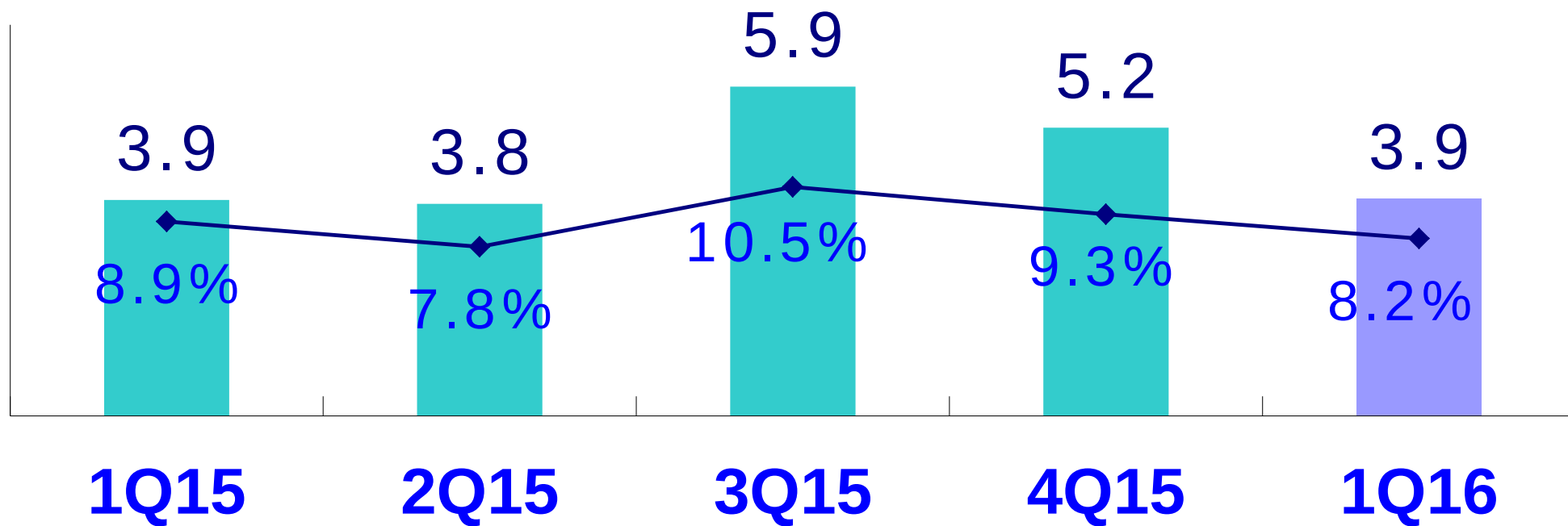
稅後淨利 Net Profit after Tax

單位：新台幣十億元及營收百分比

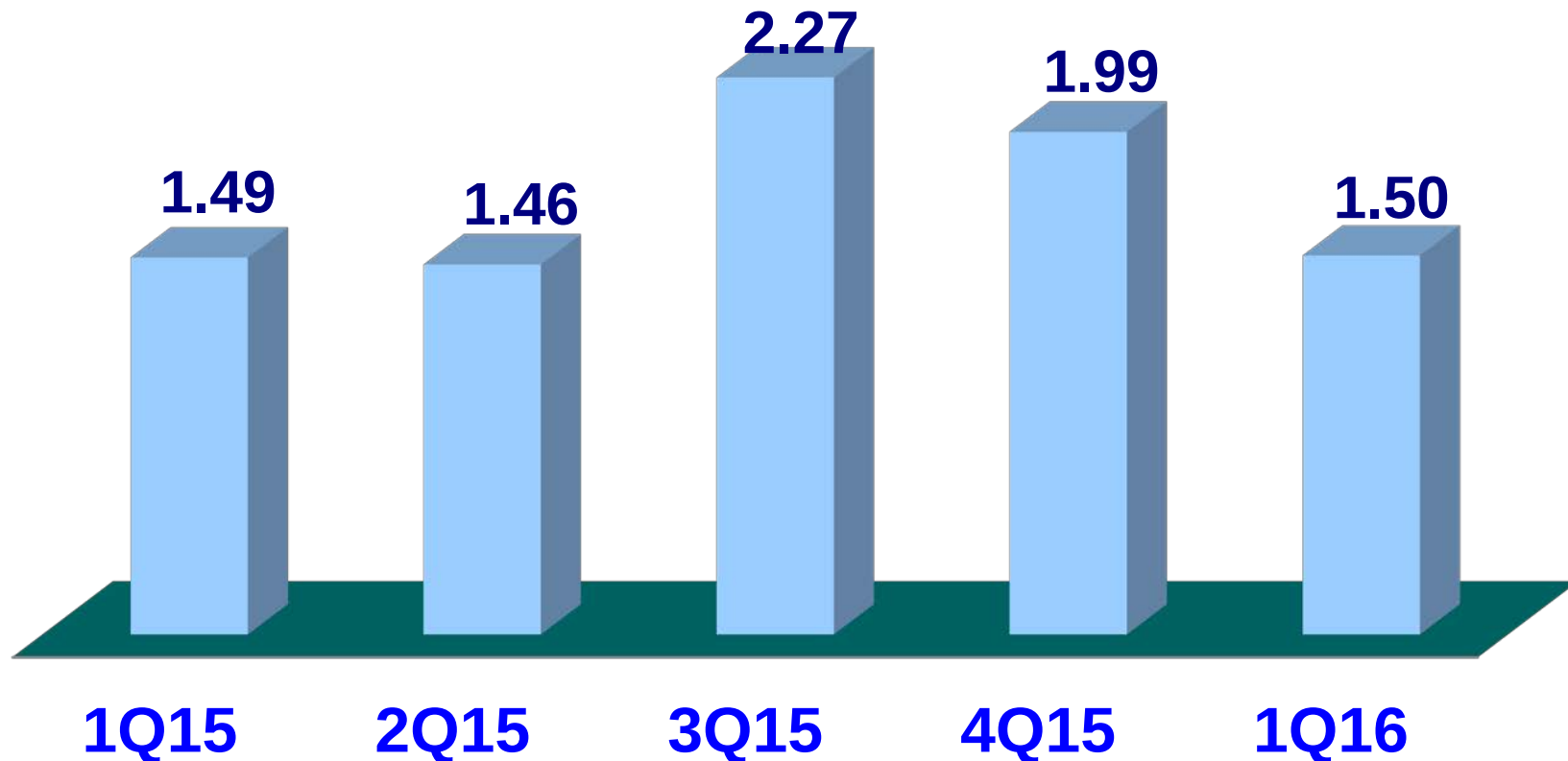
Unit: NT\$ billion & % of sales

QoQ
-25%

YoY
+1%



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於在外流通股數25.98億股

*EPS based on shares outstanding of 2,598 million

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