

台達電子2020年第二季財報法人說明會

線上Q&A說明

- 會議將於 [7/30 15:00](#) 準時開始
- 與會者可於線上進行提問
- 提問前請先輸入您所屬的代表機構及姓名
- 如無法線上提問，請聯絡技術團隊：(02)8797-2088 # 5074

Delta Electronics, Inc.

Q2 2020 Results Analyst Meeting

Instructions of online Q&A

- [The meeting will start at 15:00, July 30](#)
- Participants may raise your questions via textbox
Please identify your name and company before asking questions
- Please contact our IT team should you encounter any technical issues: (02)8797-2088 # 5074



Delta Electronics, Inc.

Q2 2020 Results

台達電子2020年第二季財報法人說明會

30 July 2020



- **The financial numbers hereby are based on International Financial Reporting Standards (IFRS)**
本簡報財務數字係根據國際財務報導準則編製
- **Cumulative consolidated numbers were reviewed by CPA**
合併數字經會計師查閱簽證

Q2 2020 Financial Results

2020年第二季結算數字

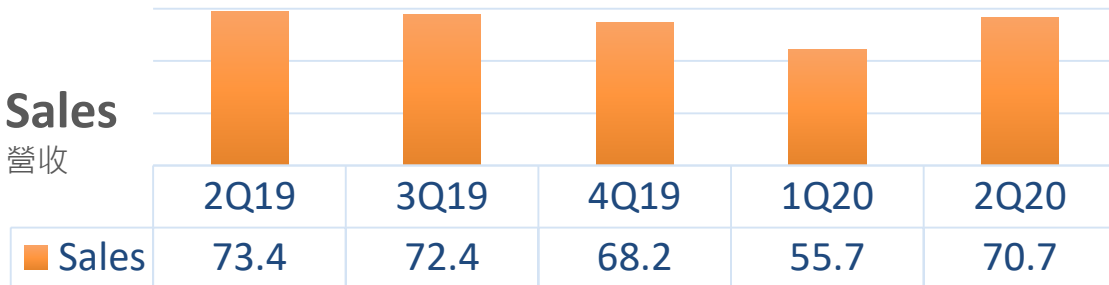
Sales Revenues & Gross Profits

合併營收及毛利

NT\$ billion
新台幣十億元

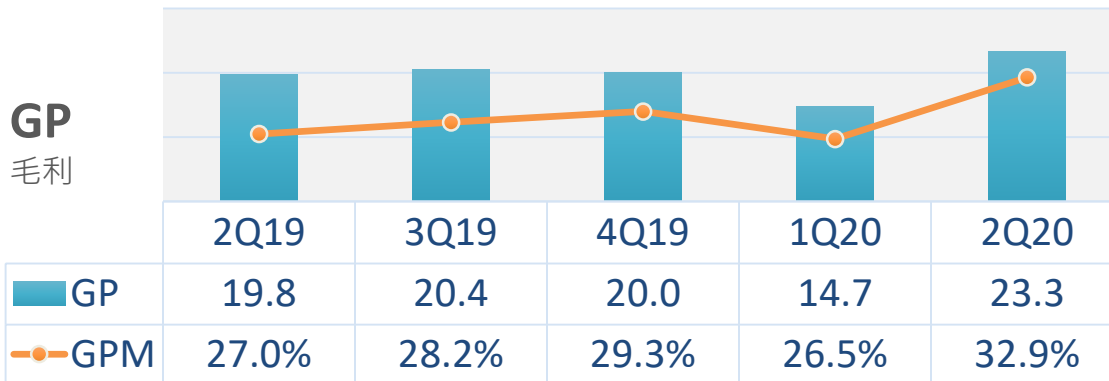
Sales

營收



GP

毛利

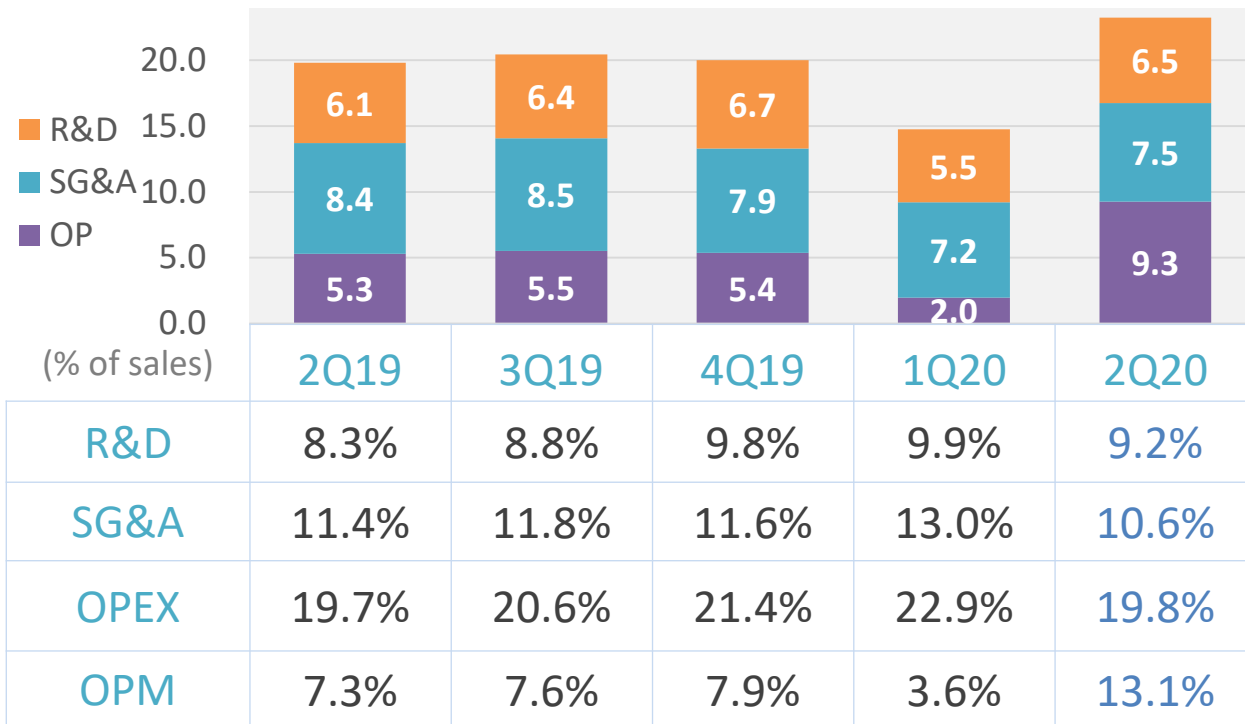


	y/y 年對年	q/q 季對季
Sales 營收	-4%	+27%
GP 毛利	+17%	+58%

Operating Profits & Expenses

營業淨利及費用

NT\$ billion
新台幣十億元

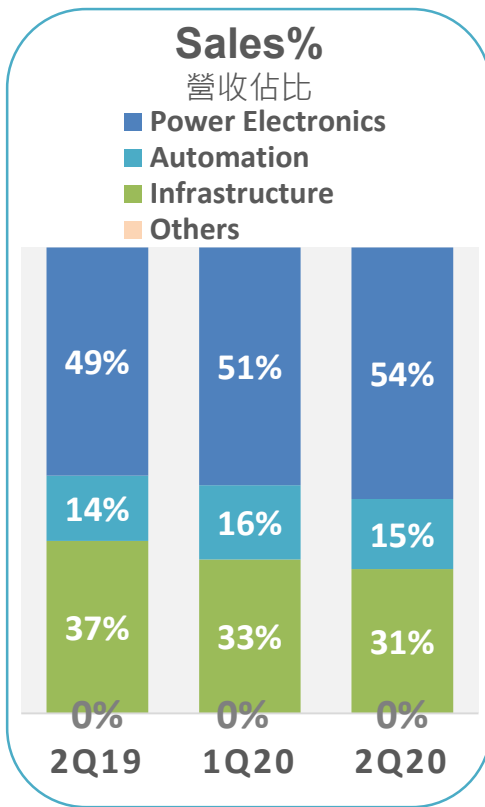


	y/y 年對年	q/q 季對季
R&D 研發費用	+6%	+17%
SG&A 銷管費用	-10%	+3%
OPEX 總營業費用	-3%	+9%
OP 營業淨利	+73%	+368%

Performance by Segment

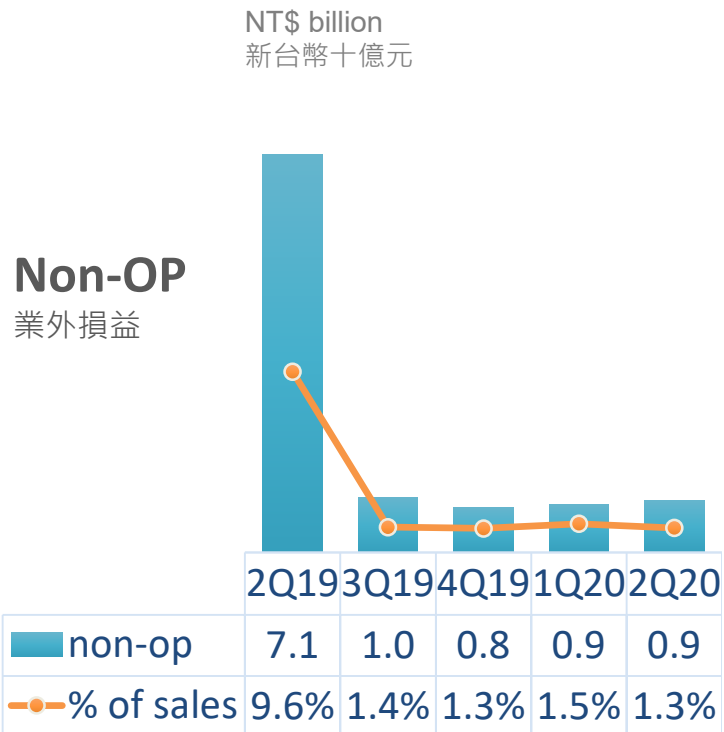
主要部門表現

NT\$ million 新台幣百萬元		Sales		Profits		
		y/y 年對年	q/q 季對季		y/y 年對年	q/q 季對季
Power Electronics 電源及零組件	37,849	+4%	+32%	6,511	+59%	+160%
Automation 自動化	10,519	+6%	+24%	1,450	+54%	+166%
Infrastructure 基礎設施	22,285	-18%	+21%	2,606	+40%	+3038%



Non-operating Profits

業外損益



NT\$ million 新台幣百萬元	2Q19	1Q20	2Q20
Gain on disposal of investment 處分投資損益	5,909	(85)	8
Interest income 利息收益	34	50	48
FX income 匯兌損益	115	376	40
Others 其他	1,015	516	833
Total 合計	7,073	857	929

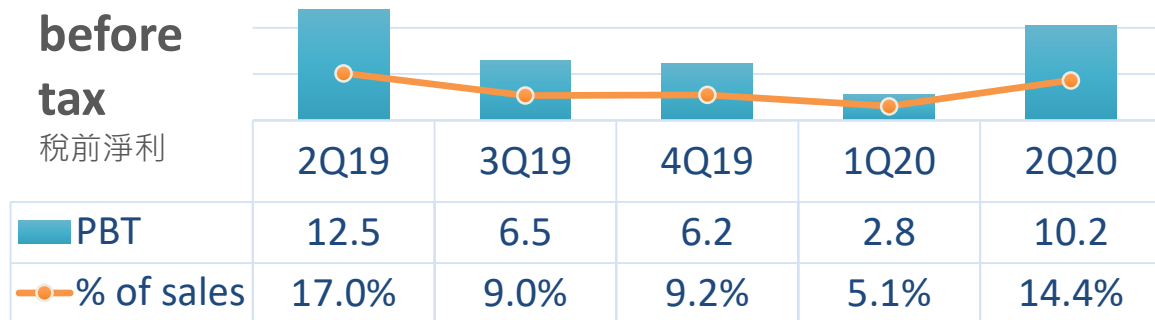
Profits before Tax v.s EBITA

稅前淨利及息稅折舊及攤銷前利潤

Profits before tax

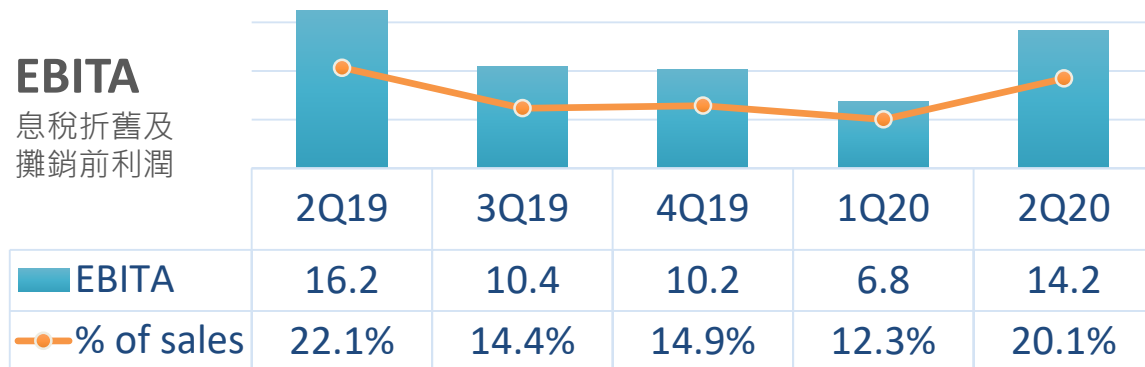
稅前淨利

NT\$ billion
新台幣十億元



EBITA

息稅折舊及
攤銷前利潤



	y/y 年對年	q/q 季對季
Profits before tax 稅前淨利	-18%	+259%
EBITA 息稅折舊及攤銷前利潤	-13%	+107%

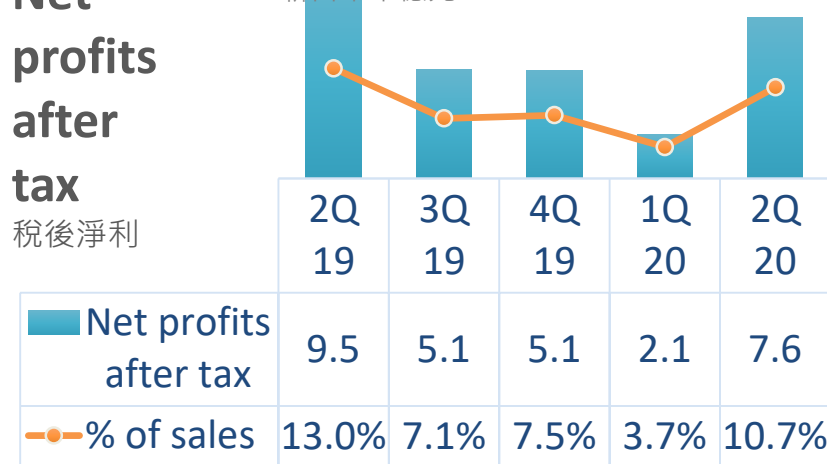
Net Profits after Tax

稅後淨利

Net profits after tax

稅後淨利

NT\$ billion
新台幣十億元

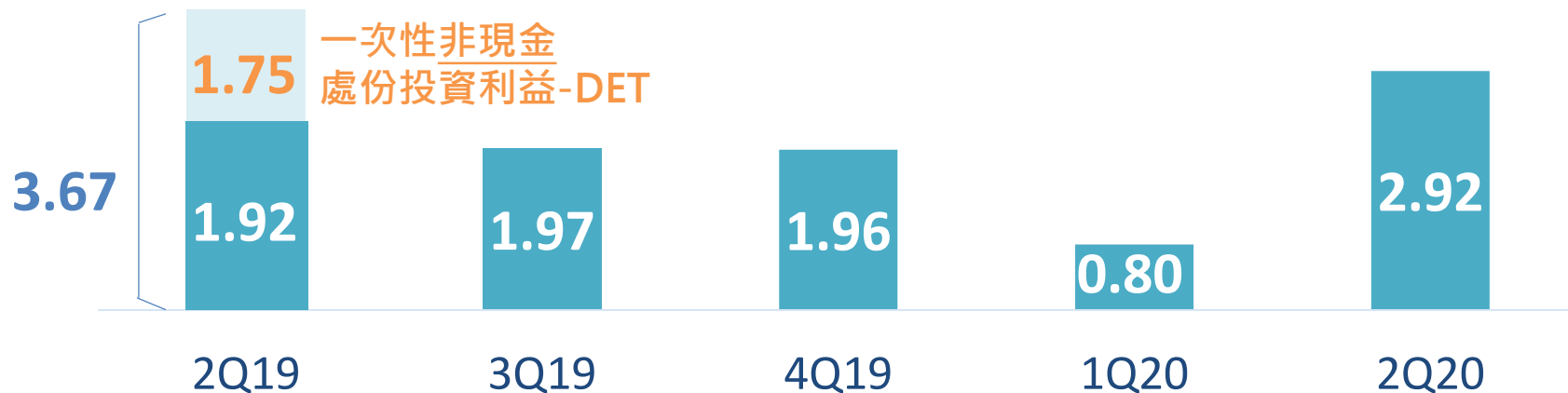


	y/y	q/q
Net profits after tax	-20%	+268%

NT\$ million
新台幣百萬元

	2Q19	1Q20	2Q20
Profit before income tax 稅前淨利	12,442	2,837	10,194
Income tax 所得稅	(2,425)	(608)	(2,073)
Non-controlling interest 非控制權益	(487)	(162)	(524)
Net profit after tax 稅後淨利	9,530	2,067	7,597

Unit: NT\$
新台幣元



*EPS based on shares outstanding of 2,598 million.

每股盈餘之設算基於在外流通股數25.98億股。

1H 2020 Financial Results

2020年上半年結算數字

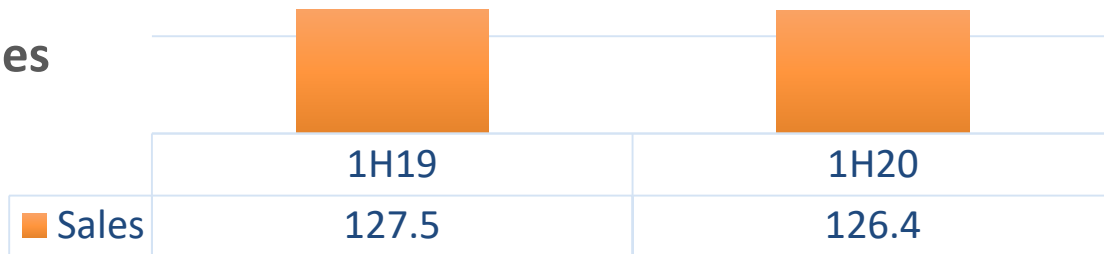
Sales Revenues & Gross Profits

合併營收及毛利

NT\$ billion
新台幣十億元

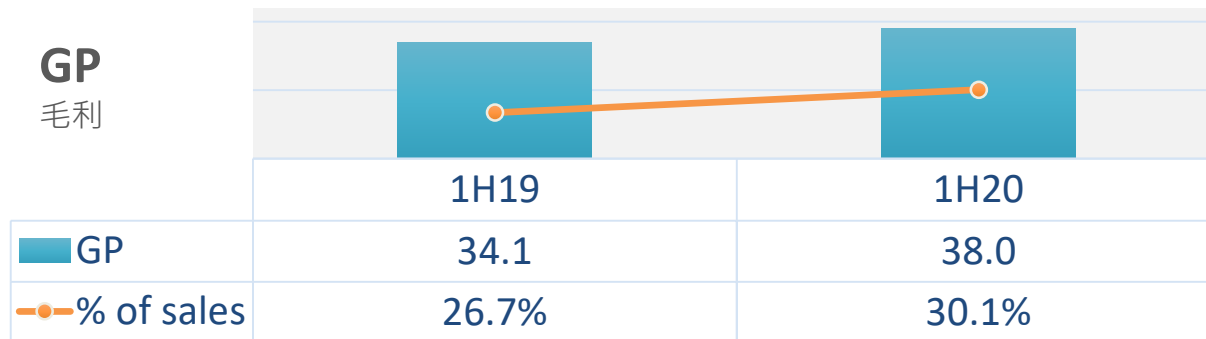
Sales

營收



GP

毛利



1H19

y/y
年對年

Sales

營收

-1%

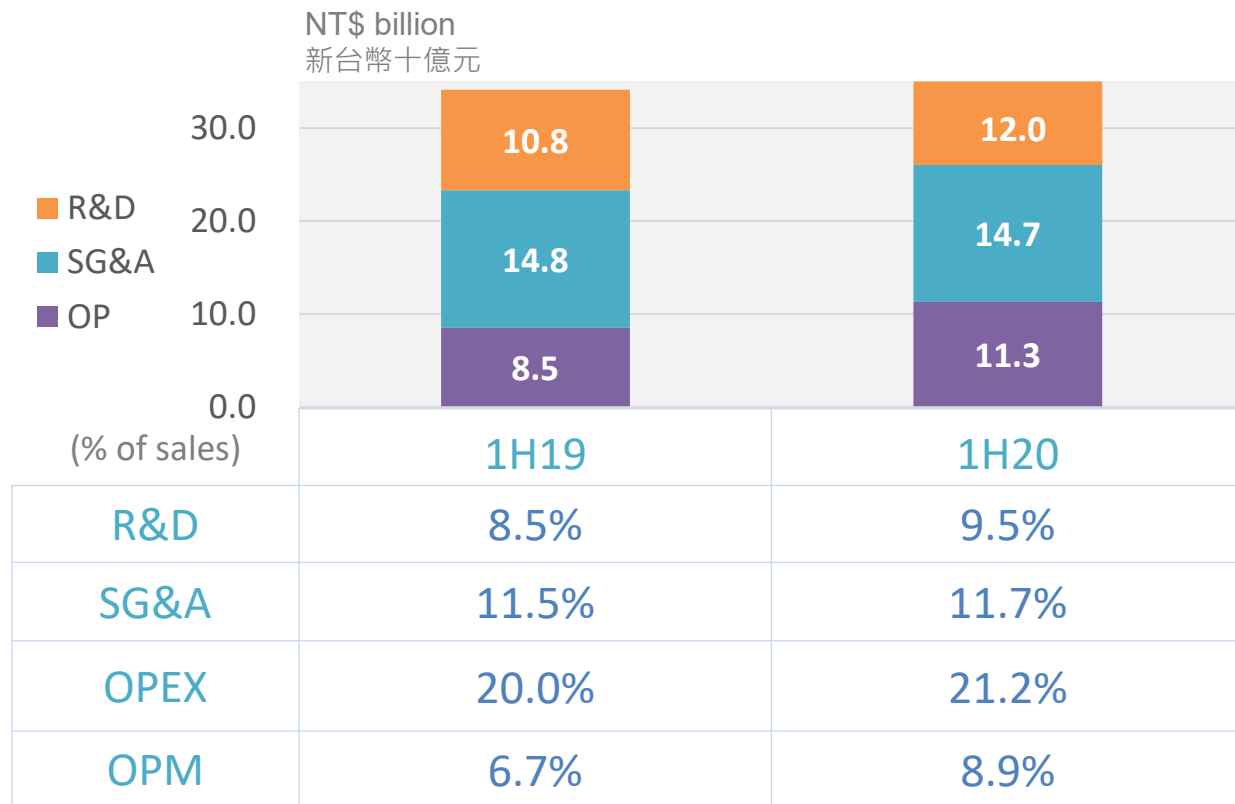
GP

毛利

+12%

Operating Profits & Expenses

營業淨利及費用

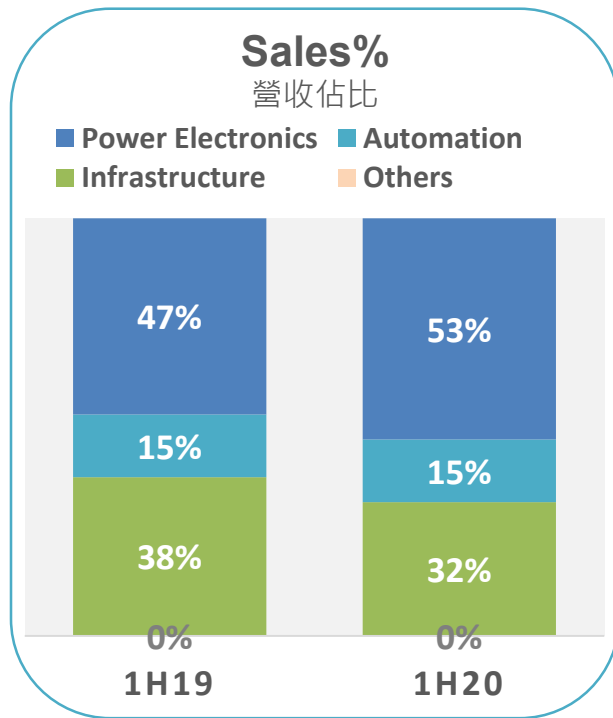


1H20	y/y 年對年
R&D 研發費用	+11%
SG&A 銷管費用	-1%
OPEX 總營業費用	+5%
OP 營業淨利	+32%

Performance by Segment

主要部門表現

NT\$ million 新台幣百萬元	Sales		Profits	
	1H20	y/y 年對年	1H20	y/y 年對年
Power Electronics 電源及零組件	66,486	11%	9,018	+44%
Automation 自動化	19,015	3%	1,995	+15%
Infrastructure 基礎設施	40,750	-17%	2,689	-15%



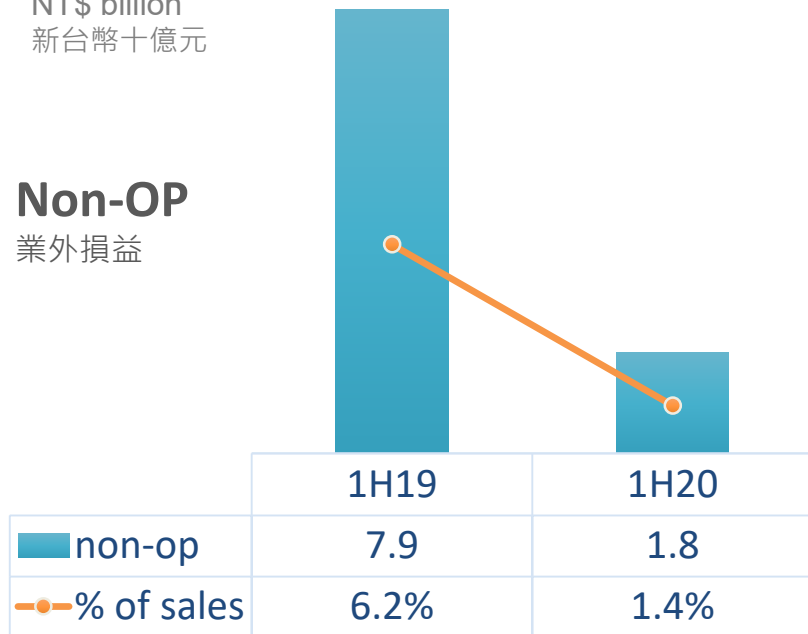
Non-operating Profits

業外損益

NT\$ billion
新台幣十億元

Non-OP

業外損益



NT\$ million
新台幣百萬元

1H19

1H20

Investment income
投資損益

5,813

(77)

Interest income
利息收益

128

98

FX income
匯兌損益

203

416

Others
其他

1,738

1,349

Total
合計

7,882

1,786

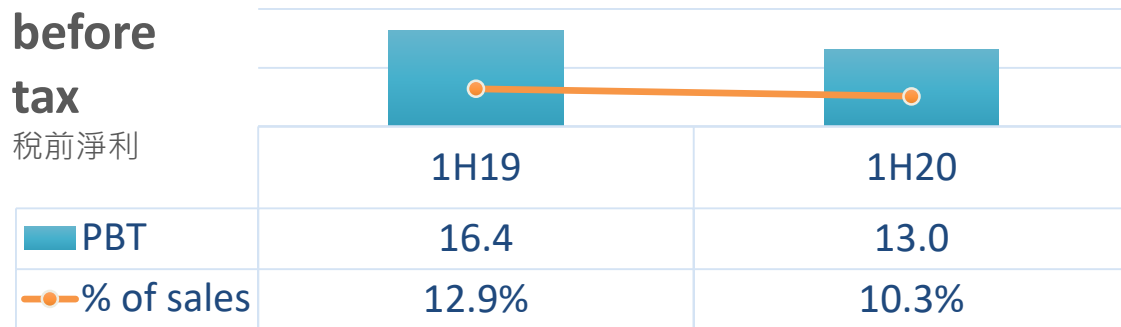
Profits before Tax v.s EBITA

稅前淨利及息稅折舊及攤銷前利潤

Profits before tax

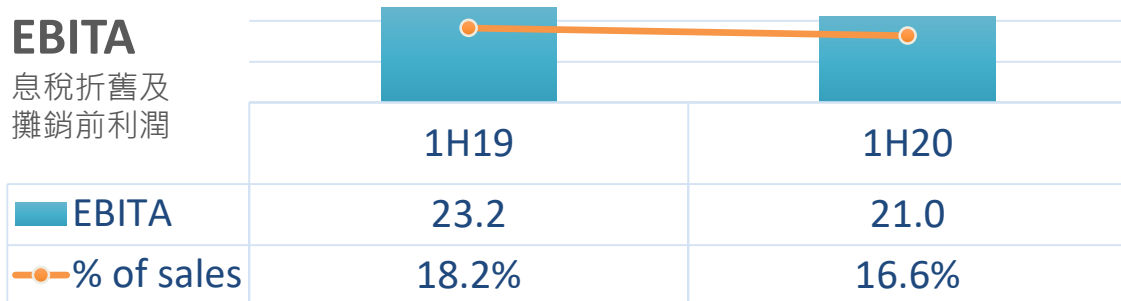
稅前淨利

NT\$ billion
新台幣十億元



EBITA

息稅折舊及
攤銷前利潤



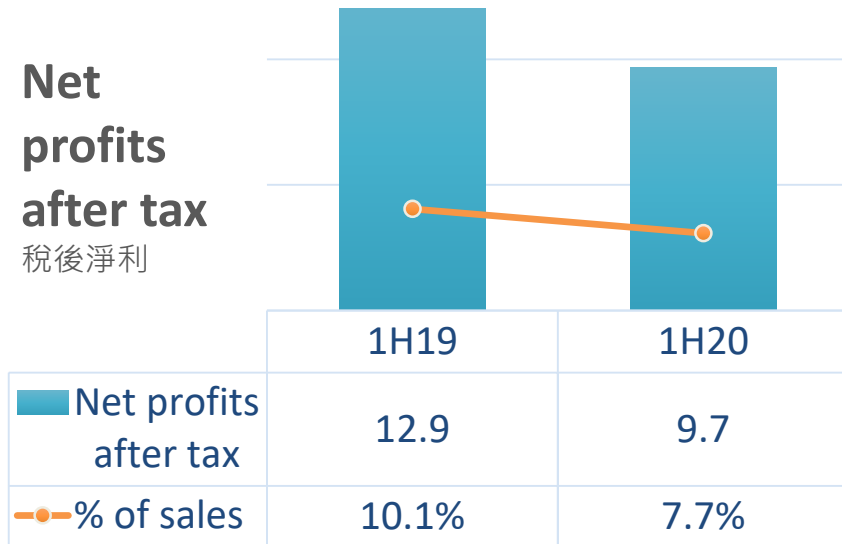
1H19	y/y 年對年
Profits before tax 稅前淨利	-20%
EBITA 息稅折舊及攤銷前利潤	-10%

Net Profits after Tax

稅後淨利

Net profits after tax
稅後淨利

NT\$ billion
新台幣十億元



1H20	y/y
Net profits after tax	-25%

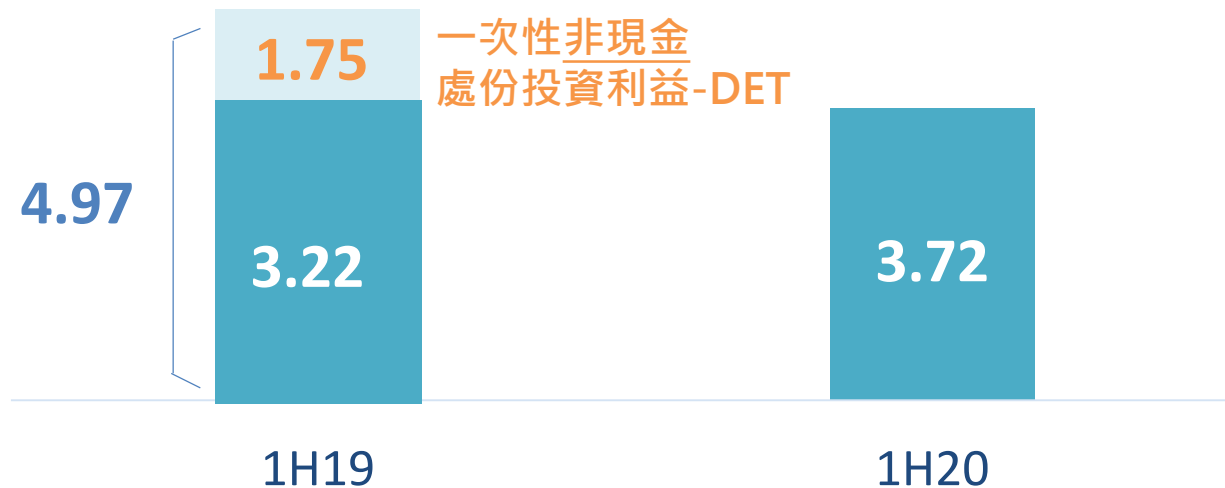
NT\$ million
新台幣百萬元

1H19

1H20

Profit before income tax 稅前淨利	16,390	13,031
Income tax 所得稅	(2,914)	(2,681)
Non-controlling interest 非控制權益	(574)	(685)
Net profit after tax 稅後淨利	12,902	9,665

Unit: NT\$
新台幣元



*EPS based on shares outstanding of 2,598 million
每股盈餘之設算基於在外流通股數25.98億股。



電源及零組件
Power Electronics

- **Power supplies**
電源供應器
- **Fans & thermal**
風扇及散熱管理
- **Passive components**
被動元件
- **On-board EV solutions**
汽車電子



自動化
Automation

- **Industrial automation**
工業自動化
- **Building automation**
樓宇自動化



基礎設施
Infrastructure

- **ICT infrastructure**
資通訊基礎設施
 - ✓ **Telecom power**
通信電源
 - ✓ **Datacenter solutions**
資料中心解決方案
 - ✓ **Networking**
網通系統
- **EIS infrastructure**
能源基礎設施
 - ✓ **Off-board EV charger**
電動車充電設備
 - ✓ **Renewable energy**
再生能源
 - ✓ **Display**
視訊系統
 - ✓ **Medical & industrial power**
醫療及工業電源

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