

Delta Electronics, Inc. 1Q 2023 Results

台達電子2023年第一季財報法人說明會

28 April 2023



- **The financial numbers hereby are based on International Financial Reporting Standards (IFRS)**

本簡報財務數字係根據國際財務報導準則編製

- **Cumulative consolidated numbers have been reviewed by CPA**

合併數字經會計師核閱

1Q 2023 Financial Results

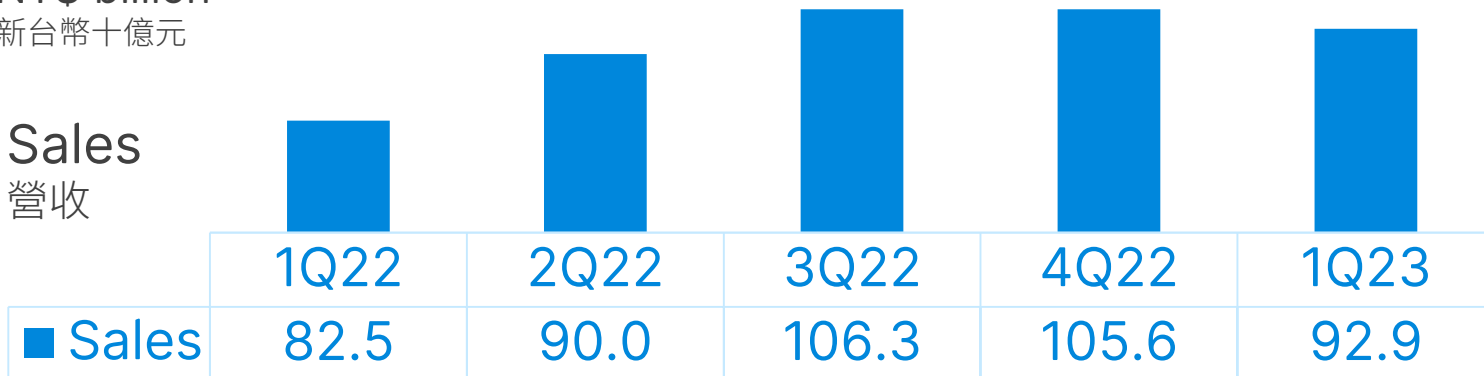
2023年第一季結算數字

Sales Revenues & Gross Profits

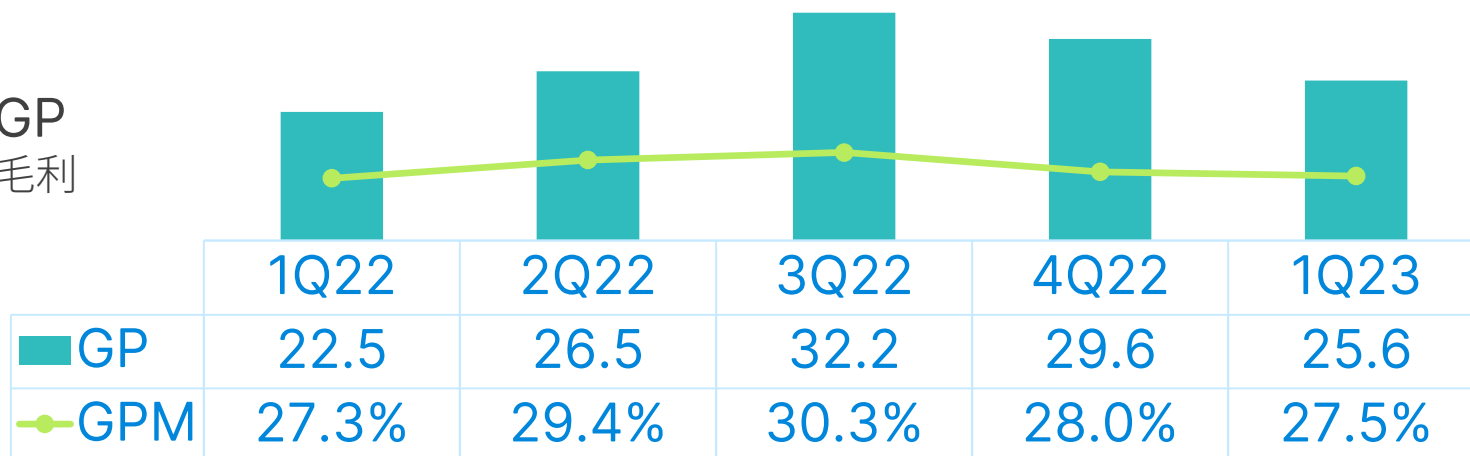
合併營收及毛利

NT\$ billion
新台幣十億元

Sales
營收



GP
毛利



	Y/Y 年對年	Q/Q 季對季
Sales 營收	+13%	-12%
GP 毛利	+14%	-14%

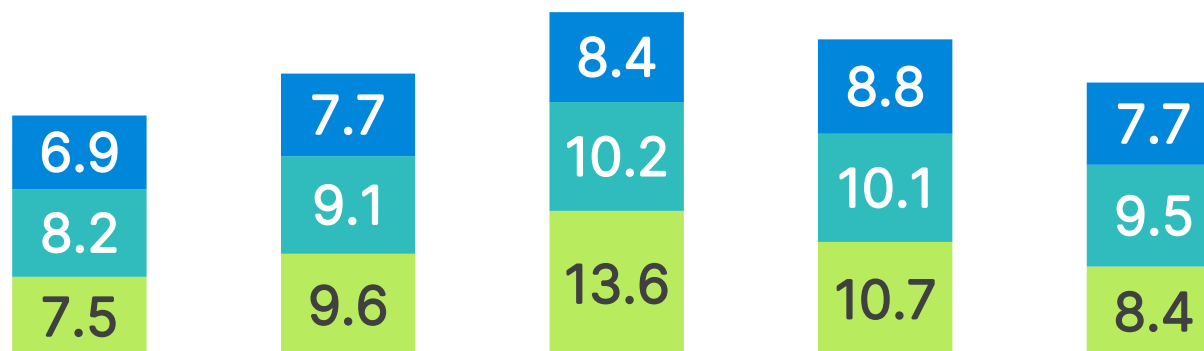
Operating Profits & Expenses

營業淨利及費用

NT\$ billion
新台幣十億元

■ R&D
■ SG&A
■ OP

(% of sales)



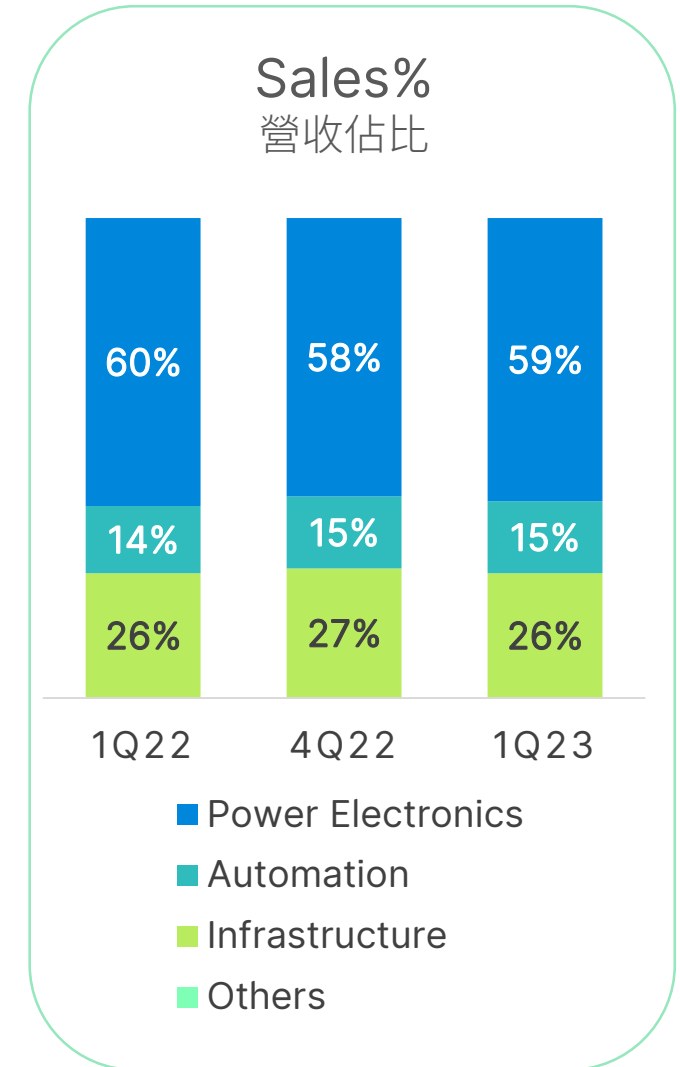
(% of sales)	1Q22	2Q22	3Q22	4Q22	1Q23
R&D	8.3%	8.5%	8.0%	8.3%	8.3%
SG&A	9.9%	10.1%	9.6%	9.6%	10.2%
OPEX	18.3%	18.7%	17.5%	17.8%	18.5%
OPM	9.0%	10.7%	12.7%	10.2%	9.1%

	Y/Y 年對年	Q/Q 季對季
R&D 研發費用	+12%	-12%
SG&A 銷管費用	+16%	-6%
OPEX 總營業費用	+14%	-9%
OP 營業淨利	+13%	-22%

Performance by Segment

主要部門表現

NT\$ million 新台幣百萬元	Sales	Y/Y	Q/Q	Profits	Y/Y	Q/Q
Power Electronics 電源及零組件	54,594	+11%	-11%	6,969	+25%	-26%
Automation 自動化	13,921	+19%	-9%	509	-22%	+4%
Infrastructure 基礎設施	24,301	+14%	-16%	929	-26%	+15%

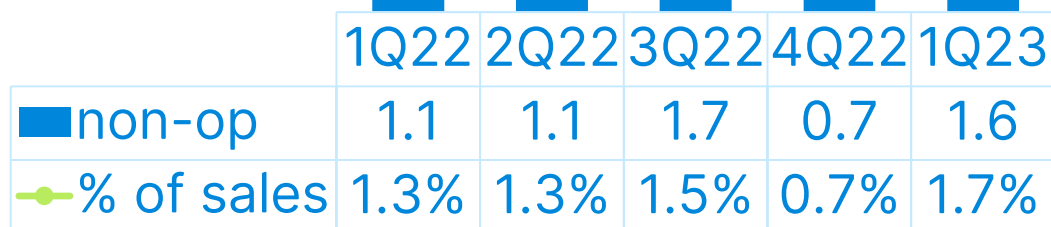


Non-operating Profits

業外損益

NT\$ billion
新台幣十億元

Non-OP
業外損益



*包含透過損益按公允價值衡量之有價證券已實現及未實現評價損益、股利收入、採用權益法認列之投資損益及處分損益等

*The item includes realized and unrealized evaluations of gains or losses from financial assets at fair value through profit or loss, dividend income, share of profit(loss) of associates accounted for under the equity, and gain (loss) on disposal of associates accounted for under the equity, etc.

NT\$ million 新台幣百萬元	1Q22	4Q22	1Q23
Gains or losses from investment* 投資損益*	(17)	317	425
Interest income 利息收益	18	40	118
FX income and valuation of FX forward 滙兌損益及遠滙評價損益等	312	(324)	183
Others 其他	757	713	827
Total 合計	1,070	746	1,553

Profits before Tax v.s EBITDA

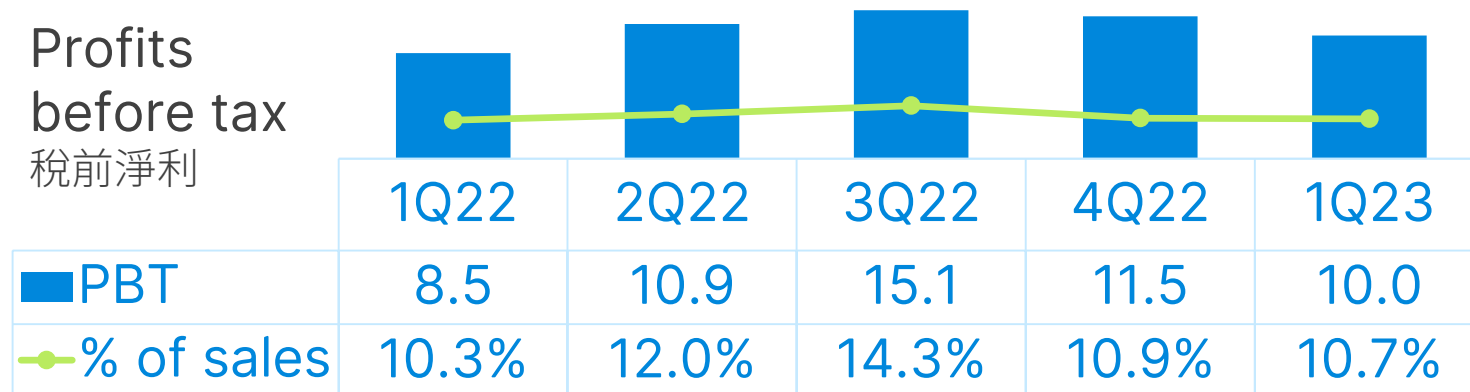
稅前淨利及息稅折舊及攤銷前利潤

NT\$ billion

新台幣十億元

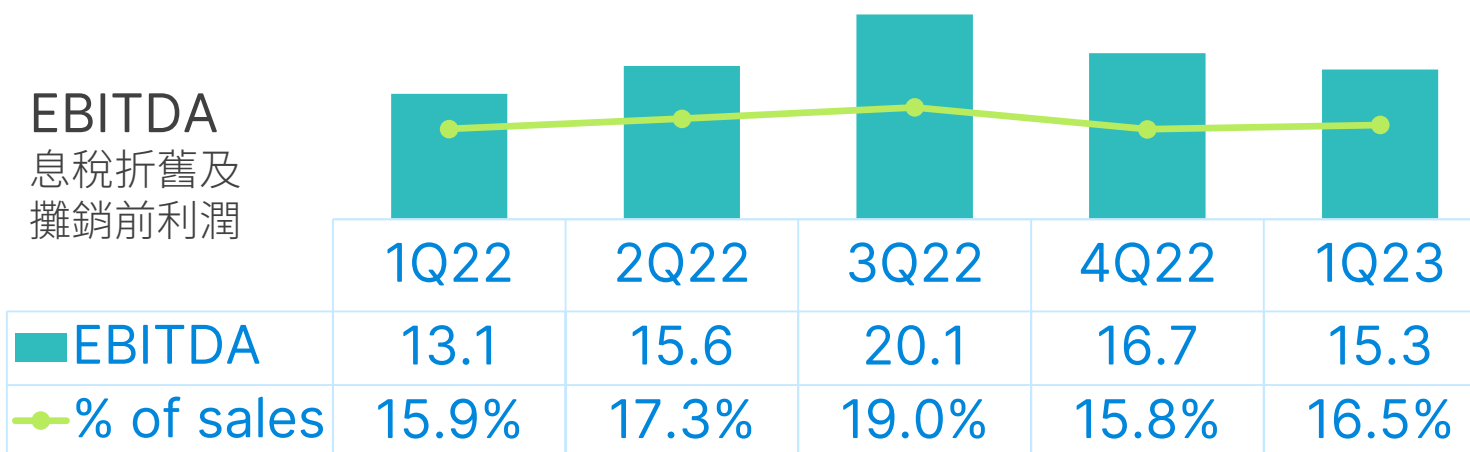
Profits
before tax

稅前淨利



EBITDA

息稅折舊及
攤銷前利潤



	Y/Y 年對年	Q/Q 季對季
Profits before tax 稅前淨利	+17%	-14%
EBITDA 息稅折舊及 攤銷前利潤	+17%	-9%

Net Profits after Tax

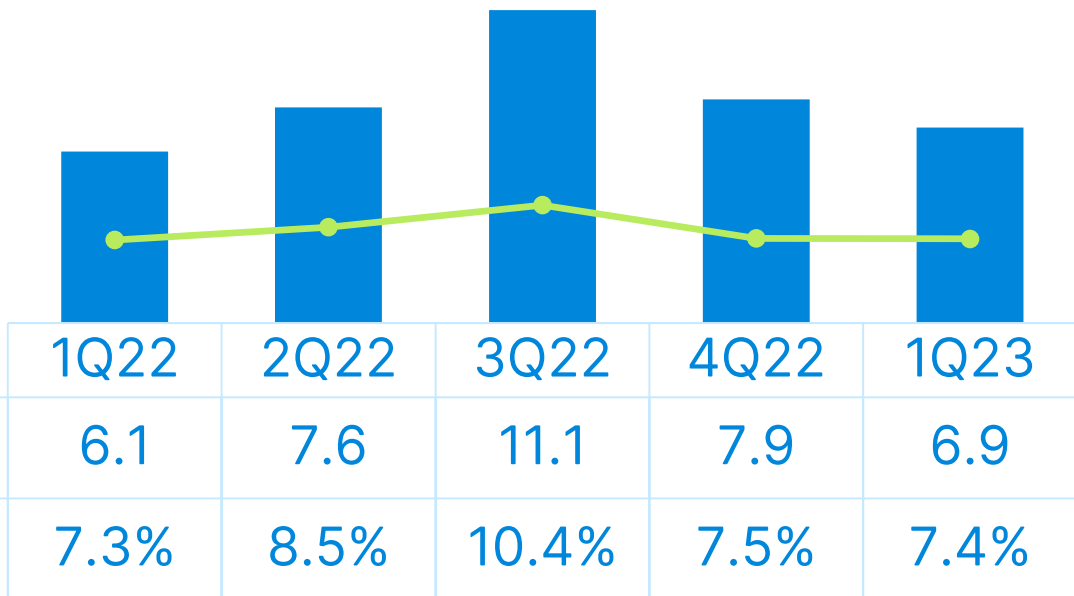
稅後淨利

NT\$ billion

新台幣十億元

Net profits
after tax

稅後淨利



	1Q22	2Q22	3Q22	4Q22	1Q23
■ 稅後淨利	6.1	7.6	11.1	7.9	6.9
— 稅後淨利率	7.3%	8.5%	10.4%	7.5%	7.4%

	Y/Y 年對年	Q/Q 季對季
Net profits after tax	+14%	-13%

NT\$ million

新台幣百萬元

1Q22

4Q22

1Q23

Profit before
income tax

稅前淨利

8,539

11,524

9,959

Income tax

所得稅

(1,709)

(2,427)

(1,988)

Non-controlling
interest

非控制權益

(771)

(1,187)

(1,063)

Net profit after
tax

稅後淨利

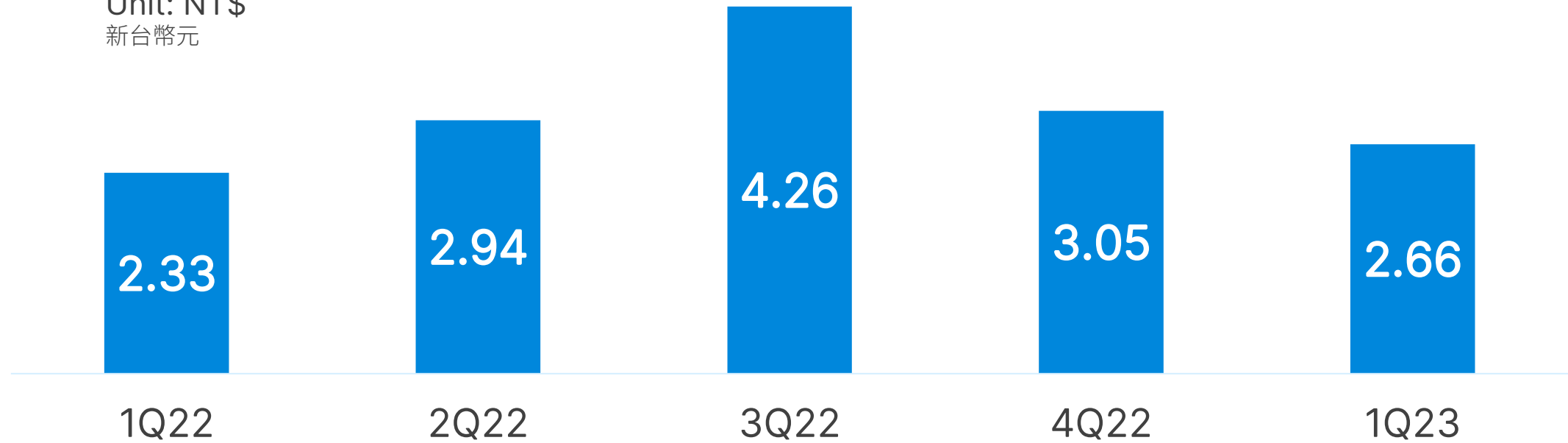
6,059

7,910

6,908

EPS 每股淨利

Unit: NT\$
新台幣元



*EPS based on shares outstanding of 2,598 million.

每股盈餘之設算基於在外流通股數25.98億股。

Business Category

業務分類



Power Electronics

- Power supplies
電源供應器
- Fans & thermal
風扇及散熱管理
- Passive components
被動元件
- On-board EV solutions
汽車電子



Automation

- Industrial automation
工業自動化
- Building automation
樓宇自動化



Infrastructure

ICT Infrastructure

資通訊基礎設施

- Telecom power
通信電源
- Datacenter solutions
資料中心解決方案
- Networking
網通系統

EIS Infrastructure

能源基礎設施

- Off-board EV charger
電動車充電設備
- Renewable energy & Energy Storage System
可再生能源 及 儲能設備
- Display
視訊系統

Smarter. Greener. Together.