COMPEQ

One-Stop PCB Service Provider

免責聲明

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- 除歷史事件之陳述外，本文件均為前瞻性敘述。該前瞻性敘述包括已知及未知風險、不確定性及其他可能導致華通電腦股份有限公司之實際表現、財務狀況或營運結果與該前瞻性敘述所包含者產生重大差別之因素。

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- 歷史事件的陳述可能包括未經會計師審閱之資訊，其可能有某些不足或缺陷而無法忠實呈現目前華通電腦股份有限公司之財務狀況或營運結果

COMPEQ continues to provide "One-Stop Service"

HDI PCB
Smart Phone
Tablet
Ultrabook
Wearable
Consumer

COMPEQ
One-Stop
PCB Service Provider

Flexible PCB
Battery module
LCD module
Camera module
Wearable
Accessory

Multilayer PCB
Satellite Communication
4/5G Base Station
Cloud Data computing
High Performance Networking

SMT Assembly
Battery module
Automotive
Medical
Accessory

Rigid-Flex PCB
Battery module
LCD module
Camera module
Wearable

COMPEQ - Worldwide Leading High-tech PCB Vendor

In HDI, Worldwide NO.1

In PCB, Worldwide NO.5

NT$76,419 million revenue in 2022

7% Growth in 2017-2022 CAGR

20,428 Employees

7 Cost-competitive & High-tech facilities in Taiwan and China

Global Operations

Chongqing II

Y2021

1,097 employees

92K M^2

Thailand

Y2024

66K M^2







Chongqing I	Suzhou	Huizhou SMT	Huizhou FPC	Huizhou	Dayuan	Luzhu
Y2014	Y2004	Y2012	Y2004	Y1996	Y1998	Y1973
2,700 employees	325 employees	3,301 employees	4,340 employees	3,722 employees	1,255 employees	3,688 employees
56K M^2	42K M^2	60K M^2	150K M^2	151K M^2	42K M^2	90K M^2

COMPEQ Competitive Advantages

Quality

Compliant worldwide recognized quality standard and certifications.
Quality management system prioritized to fulfill customer specifications.

Technology

Leading 25/25μm line and spacing substrate-like Anylayer with mSAP,
Wide range high end hybrid multilayers, unique flex and rigid flex boards.

ESG

Long term commitment to community, employee, suppliers, customers and investors.
Focus on labor rights, business ethic, energy saving, and environment protection.

Service

One-Stop Service, from design-for-manufacturing solution to field application support, worldwide service network to full product line include HDI, RPCB, RFPC, FPC to SMT.

Long term Partnership

Steady growth under the sustainable business philosophy.

PCB Market Player/Position

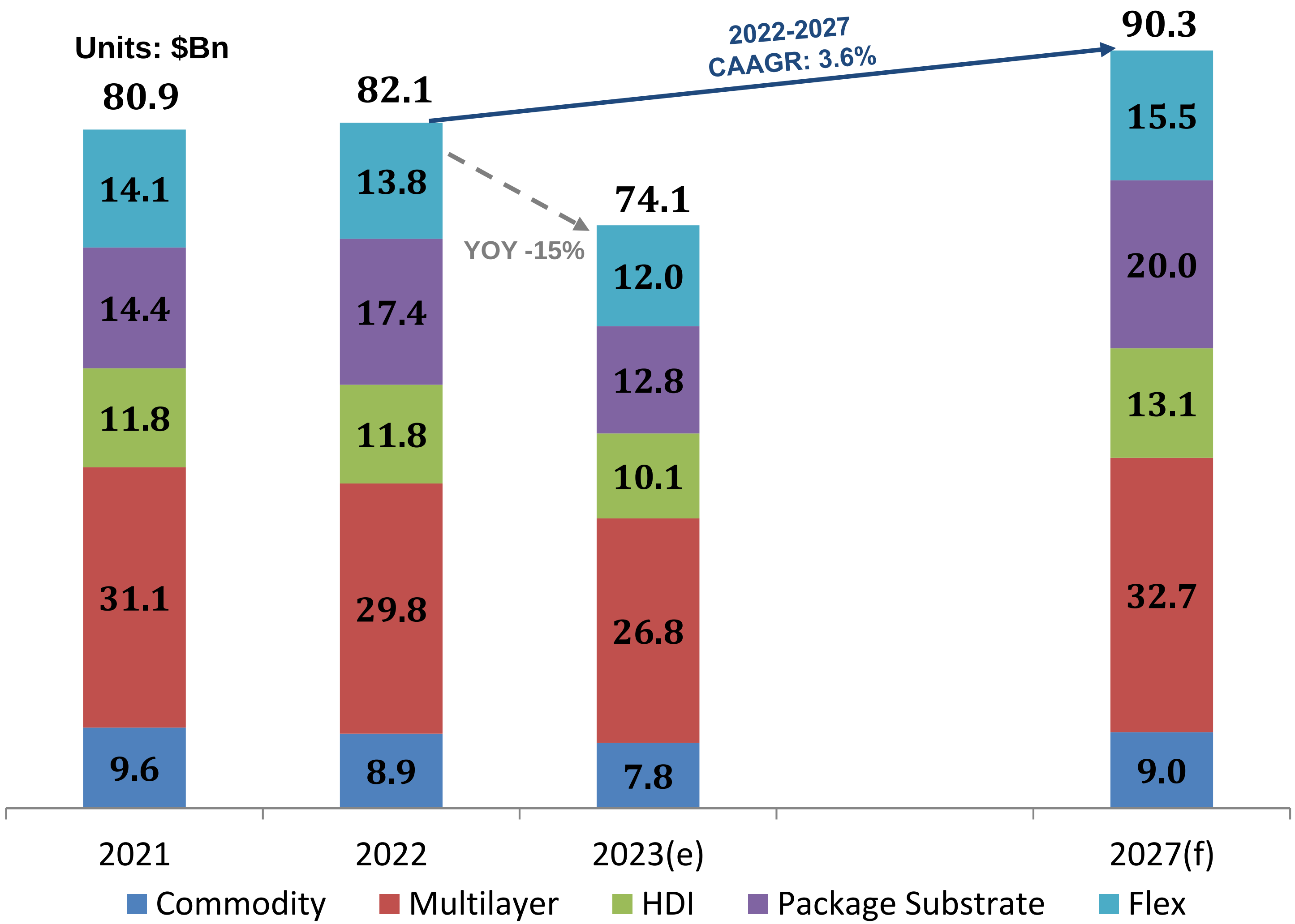
Rank	Country	Supplier	Q1'23 Revenue (MUSD)	Q2'23 Revenue (MUSD)	1H'23 Revenue (MUSD)
1	TWN	Zhen Ding	$1,038	$766	$1,804
2	TWN	Unimicron	$874	$822	$1,696
3	CHN	Dongshan Precision	$662	$634	$1,296
4	JPN	Nippon Mektron	$590	$510	$1,100
5	USA	TTM	$544	$547	$1,091
6	TWN	Tripod	$468	$438	$906
7	**TWN**	**Compeq**	**$444**	**$452**	**$896**
8	CHN	Shennan	$407	$464	$871
9	JPN	Ibiden	$414	$368	$782
10	TWN	Nan Ya	$414	$330	$744
11	CHN	Kingboard	$357	$370	$727
12	AUT	AT&S	$324	$394	$718
13	CHN	Kinwong	$342	$374	$716
14	TWN	Hannstar	$340	$352	$692
15	KOR	Young Poong	$325	$334	$659

Source: Prismark, 2023

PCB Market Trend

Prismark announced the 2023 PCB market decline 15%, due to soft demand in PC, smartphone and consumer electronics market.

Over the next few years, new applications for AI technologies drive demand growth quickly. Server, data center will continue to outpace the overall market, Prismark forecast 3.6% growth (CAAGR 2022-2027) in the near future.



Source: Prismark, 2023

Thank You For Your Attention

PCB Market Player/Position

Rank	Country	Supplier	2022 Revenue (MUSD)
1	TWN	Zhen Ding	$5,704
2	TWN	Unimicron	$4,826
3	CHN	Dongshan Precision	$3,262
4	JPN	Nippon Mektron	$2,591
5	**TWN**	**Compeq**	**$2,560**
6	USA	TTM	$2,495
7	TWN	Tripod	$2,218
8	TWN	Nan Ya	$2,167
9	CHN	Shennan	$2,081
10	AUT	AT&S	$2,033
11	JPN	Ibiden	$1,933
12	KOR	Young Poong	$1,738
13	CHN	Kingboard	$1,671
14	KOR	Semco	$1,623
15	TWN	Hannstar	$1,605

Source: Prismark, 2023

PCB Market Player/Position - HDI Technology

Rank	Country	Supplier	2022 Revenue(MUSD)
1	TWN	Compeq	1,275
2	AUT	AT&S	1,000
3	TWN	Tripod	788
4	TWN	Unimicron	762
5	TWN	Zhen Ding	675
6	JPN	Meiko	660
7	USA	TTM	635
8	CHN	AKM Meadville	586
9	CHN	WUS	283
10	CHN	Dongshan Precision	264

Source: Prismark, 2023