COMPEQ

One-Stop PCB Service Provider

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COMPEQ

COMPEQ continues to provide "One-Stop Service"

Flexible PCB
Battery module
LCD module
Camera module
Wearable
Accessory

Rigid PCB
Satellite Communication
Data Center
Optical transceiver module
Automotive
Smart Phone
PC(DT/NB/Tablet)
Wearable

SMT Assembly
Battery module
Automotive
Medical
Accessory

Rigid-Flex PCB
Battery module
LCD module
Camera module
Wearable

COMPEQ - Worldwide Leading High-tech PCB Vendor

In PCB, Worldwide NO.6

US 2,147 million revenue in 2023

8% Growth in 2013-2023 CAGR

20,200 Employees

7+1 Cost-competitive & High-tech facilities in Taiwan, China and Thailand

Compeq Thailand

- Location: AIES Samut Prakan (30KM away from BKK airport)
- Land area: 180K SQM
- Investment: 300 MUSD
- Mass production: Q1’25
- Capacity: 400KSF/M

Global Operations

Chongqing II
Y2021
900 employees
92K M^2

Thailand
Y2024
66K M^2






Chongqing I	Suzhou	Huizhou SMT	Huizhou FPC	Huizhou	Dayuan	Luzhu
Y2014	Y2004	Y2012	Y2004	Y1996	Y1998	Y1973
2,600 employees	700 employees	3,500 employees	4,700 employees	3,300 employees	1,200 employees	3,300 employees
56K M^2	42K M^2	60K M^2	150K M^2	151K M^2	42K M^2	90K M^2

COMPEQ Competitive Advantages

Quality

Compliant worldwide recognized quality standard and certifications.
Quality management system prioritized to fulfill customer specifications.

Technology

Leading 20/20µm line and spacing substrate-like Anylayer with mSAP,
Wide range high end hybrid multilayers, unique flex and rigid flex boards.

ESG

Long term commitment to community, employee, suppliers, customers and investors.
Focus on labor rights, business ethic, energy saving, and environment protection.

Service

One-Stop Service, from design-for-manufacturing solution to field application support, worldwide service network to full product line include HDI, RPCB, RFPC, FPC to SMT.

Long term Partnership

Steady growth under the sustainable business philosophy.

Operation Revenue

	Mobile Phone	PC	Basestation /Networking	RF+FPC	SMT	Aerospace	Consumer & Others	TOTAL
2024Q1	22%	15%	2%	20%	17%	20%	4%	100%
2024Q2	17%	15%	3%	24%	17%	20%	4%	100%

PCB Market Player/Position

Rank	Country	Supplier	2023 Revenue (MUSD)
1	TWN	Zhen Ding	$4,835
2	TWN	Unimicron	$3,342
3	CHN	Dongshan Precision	$3,270
4	JPN	Nippon Mektron	$2,479
5	USA	TTM	$2,233
6	TWN	Compeq	$2,146
7	TWN	Tripod	$1,919
8	CHN	Shennan	$1,820
9	AUT	AT&S	$1,631
10	CHN	Kinwong	$1,498
11	KOR	Young Poong	$1,489
12	CHN	Kingboard	$1,481
13	JPN	Ibiden	$1,450
14	TWN	HannStar	$1,380
15	TWN	WUS	$1,373

Source: Prismark, 2024

PCB Market Player/Position - HDI Technology

Rank	Country	Supplier	2023 Revenue(MUSD)
1	TWN	Compeq	1,047
2	AUT	AT&S	811
3	USA	TTM	705
4	TWN	Unimicron	690
5	TWN	Tripod	654
6	JPN	Meiko	647
7	TWN	Zhen Ding	580
8	CHN	AKM Meadville	557
9	CHN	WUS	372
10	TWN	Unitech	208

Source: Prismark, 2024

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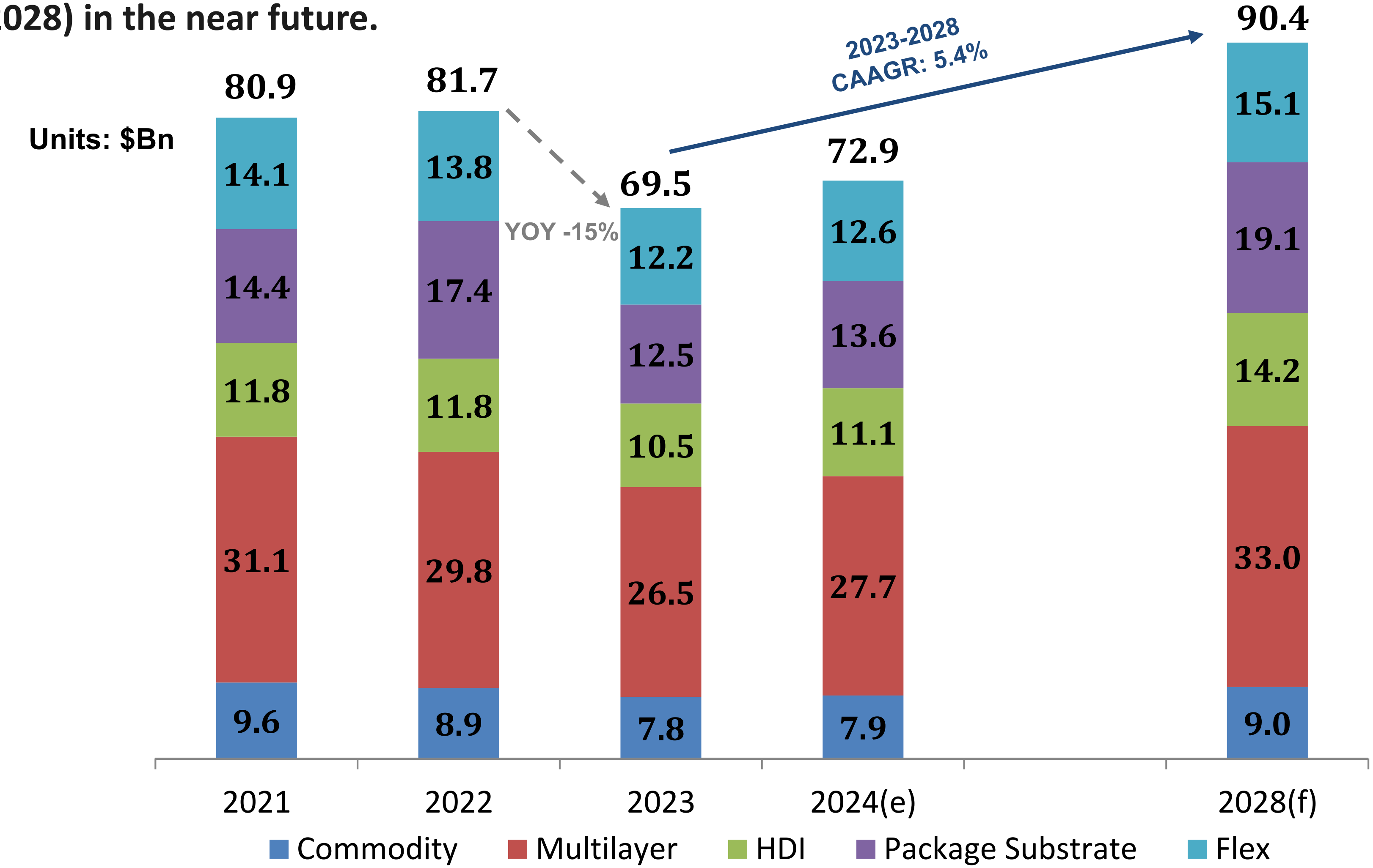
PCB Market Trend

Prismark announced the 2023 PCB market decline 15%, due to soft demand in PC, smartphone and consumer electronics market.

Over the next few years, new applications for AI technologies, EV and ADAS drive demand growth quickly. Server, data center will continue to outpace the overall market, Prismark forecast 5.4% growth (CAAGR 2023-2028) in the near future.



Source: Prismark, 2024

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Thank You For Your Attention