COMPEQ

One-Stop PCB Service Provider

免責聲明

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COMPEQ continues to provide “One-Stop Service”

Flexible PCB
Battery module
LCD module
Camera module
Wearable
Accessory

Rigid PCB
Satellite Communication
Data Center
Optical transceiver module
Automotive
Smart Phone
PC(DT/NB/Tablet)
Wearable

SMT Assembly
Battery module
Automotive
Medical
Accessory

Rigid-Flex PCB
Battery module
LCD module
Camera module
Wearable

COMPEQ - Worldwide Leading High-tech PCB Vendor

In PCB, Worldwide NO.7

US 2,263 million
revenue in 2024

7.3% Growth in
2014-2024 CAGR

20,000 Employees

8 Cost-competitive &
High-tech facilities in
Taiwan, China and Thailand

Compeq Thailand

Location: AIES Samut Prakan (30KM away from BKK airport)

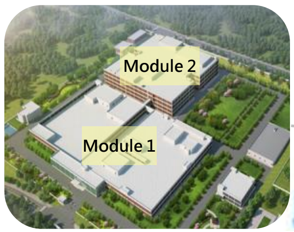
Land area: 180K SQM

Investment: 300 MUSD

Mass production: Q1’25

Capacity: 400KSF/M

Global Operations



Chongqing II
Y2021
900 employees
92K M^2

Thailand
Y2024
750 employees
66K M^2






Chongqing I	Suzhou	Huizhou SMT	Huizhou FPC	Huizhou	Dayuan	Luzhu
Y2014	Y2004	Y2012	Y2004	Y1996	Y1998	Y1973
2,600 employees	700 employees	3,500 employees	4,700 employees	3,300 employees	1,200 employees	3,300 employees
56K M^2	42K M^2	60K M^2	150K M^2	151K M^2	42K M^2	90K M^2

COMPEQ Competitive Advantages

Quality

Compliant worldwide recognized quality standard and certifications.
Quality management system prioritized to fulfill customer specifications.

Technology

Leading 20/20μm line and spacing substrate-like Anylayer with mSAP,
Wide range high end hybrid multilayers, unique flex and rigid flex boards.

ESG

Long term commitment to community, employee, suppliers, customers and investors.
Focus on labor rights, business ethic, energy saving, and environment protection.

Service

One-Stop Service, from design-for-manufacturing solution to field application support, worldwide service network to full product line include HDI, RPCB, RFPC, FPC to SMT.

Long term Partnership

Steady growth under the sustainable business philosophy.

COMPEQ

Operation Revenue

	Mobile Phone	PC	Data Center /Networking	RF+FPC	SMT	Aerospace	Consumer & Others	Total
2024 Q1	22%	15%	2%	20%	17%	20%	4%	100%
2024 Q2	17%	15%	3%	24%	17%	20%	4%	100%
2024 Q3	15%	15%	2%	29%	18%	17%	4%	100%
2024 Q4	21%	15%	3%	25%	16%	17%	3%	100%
2024	19%	15%	2%	25%	17%	18%	4%	100%
2025 Q1	19%	15%	3%	22%	16%	23%	3%	100%

	Mobile Phone	PC	Data Center /Networking	RF+FPC	SMT	Aerospace	Consumer & Others	Total
2023	21%	20%	2%	23%	21%	9%	4%	100%
2024	19%	15%	2%	25%	17%	18%	4%	100%

PCB Market Player/Position

Rank	Country	Supplier	2024 Revenue (MUSD)
1	TWN	Zhen Ding	$5,340
2	TWN	Unimicron	$3,594
3	CHN	Dongshan Precision	$3,412
4	CHN	Shennan	$2,510
5	JPN	Nippon Mektron	$2,485
6	USA	TTM	$2,443
7	TWN	Compeq	$2,256
8	TWN	Tripod	$2,050
9	CHN	WUS	$1,960
10	CHN	Kinwong	$1,739
11	AUT	AT&S	$1,676
12	CHN	Kingboard	$1,577
13	KOR	SEMCO	$1,492
14	CHN	Victory Giant	$1,489
15	JPN	Meiko	$1,297

Source: Prismark, 2025

PCB Market Player/Position - HDI Technology

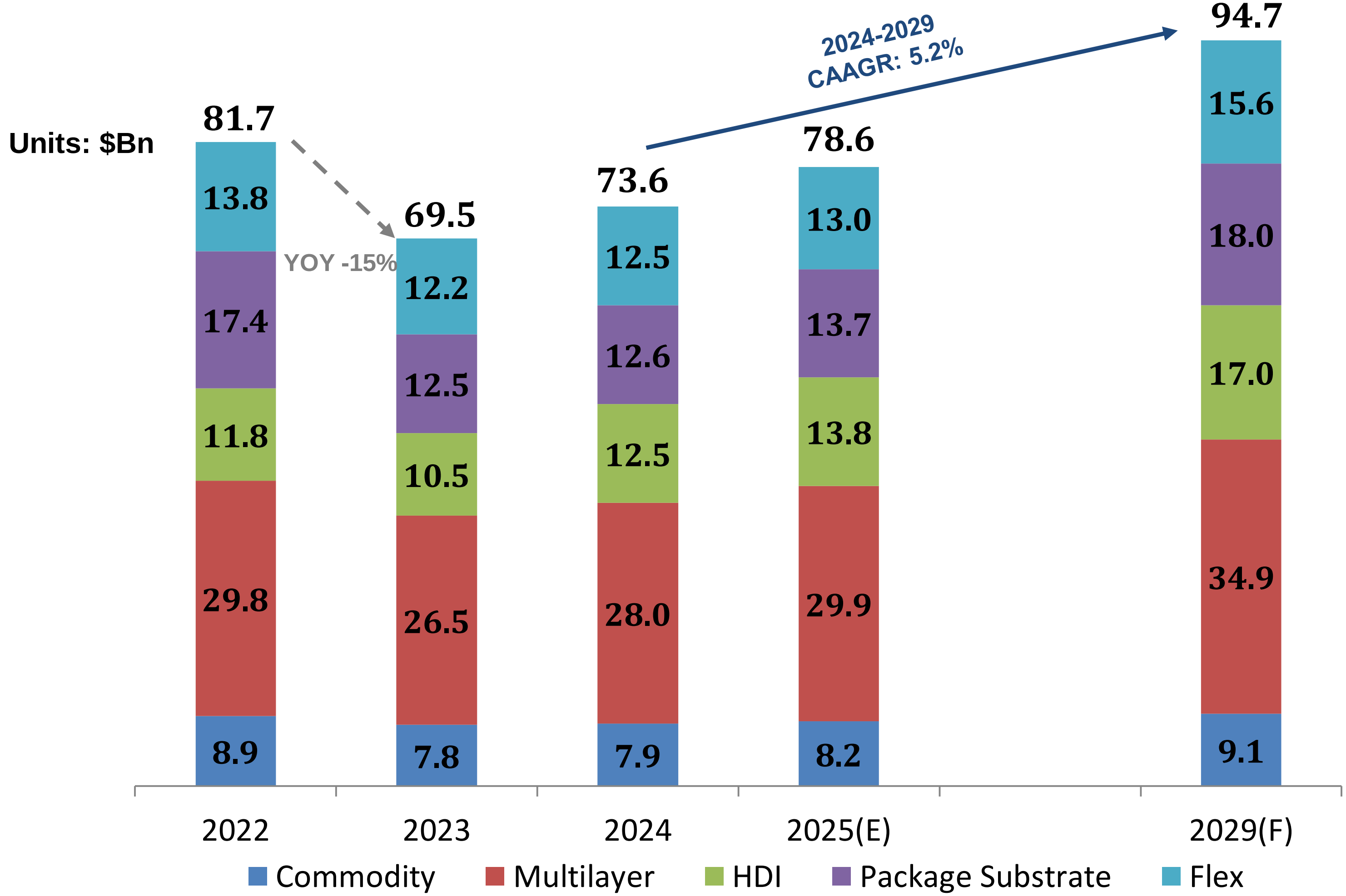
Rank	Country	Supplier	2024 Revenue(MUSD)
1	TWN	Compeq	1,194
2	CHN	WUS	904
3	USA	TTM	900
4	TWN	Unimicron	885
5	TWN	Zhen Ding	878
6	AUT	AT&S	862
7	TWN	Tripod	697
8	CHN	AKM Meadville	572
9	JPN	Meiko	511
10	KOR	Young Poong	258

Source: Prismark, 2025

PCB Market Trend

New applications for AI technologies, EV and ADAS drive demand growth quickly. Prismark announced the 2024 PCB market increase 5.9%, and 2025 will increase 6.8%.

The long-range forecast out to 2029 naturally comes with yet more uncertainty. Based on our expectations for electronics systems growth, the total PCB market should grow by 5.2% CAAGR



Source: Prismark, 2025

Thank You For Your Attention