



台揚科技股份有限公司
MICROELECTRONICS TECHNOLOGY INC.

2022 Investment Forum

Date: November 30, 2022





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- Investors are cautioned not to place under reliance on these forward-looking statements, which are made as of the date of this presentation, and we assume no obligation to update or revise any forward-looking statement.



Agenda

- Welcome & Opening Remark
- 2022 Q3 Financial Highlights
- Market Status & Business Strategy
- Q & A

Taishin Securities

Hualin Chi

Eugene Wu



2022 Q3 Financial Highlights



合揚科技股份有限公司
MICROELECTRONICS TECHNOLOGY INC.

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Consolidated Income Statement

(in NT\$M)	2022 Q3	% of Rev	2021Q3	% of Rev	YoY(%)
Revenue	1,301	100	1,003	100	30
Gross profit	170	13	157	16	8
Operating expense	263	20	269	27	(2)
R&D	180	14	190	19	(5)
S&M	44	3	45	4	(2)
G&A	39	3	34	3	15
Operating income	(93)	(7)	(112)	(11)	
Non-operating income	2	0	(2)	(0)	
Net income	(95)	(7)	(117)	(12)	
Basic EPS (in NT\$)	(0.40)		(0.51)		



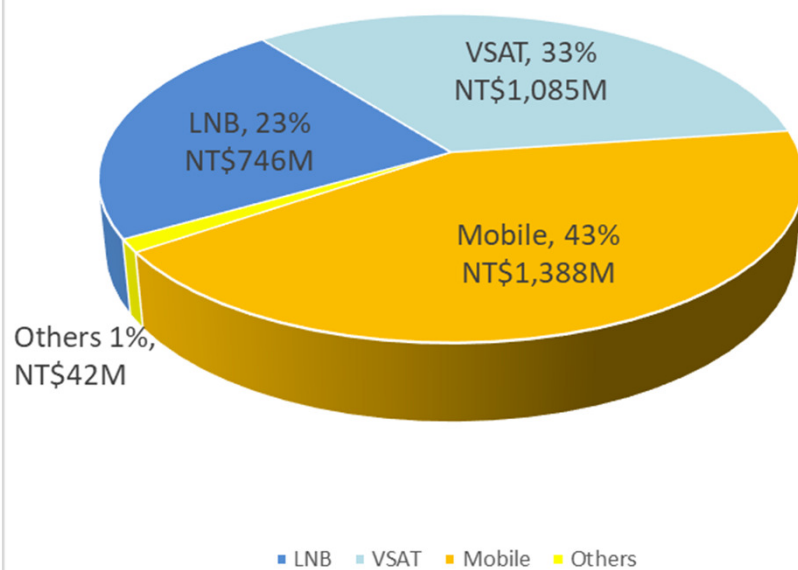
Consolidated Income Statement

(in NT\$M)	2022 Q3 YTD	% of Rev	2021 Q3 YTD	% of Rev	YoY(%)
Revenue	3,262	100	3,006	100	9
Gross profit	424	13	428	14	(1)
Operating expense	743	23	742	25	0
R&D	516	16	530	18	(3)
S&M	113	3	112	4	1
G&A	114	3	100	3	14
Operating income	(319)	(10)	(314)	(10)	
Non-operating income	(32)	(1)	6	0	
Net income	(365)	(11)	(308)	(10)	
Basic EPS (in NT\$)	(1.55)		(1.35)		

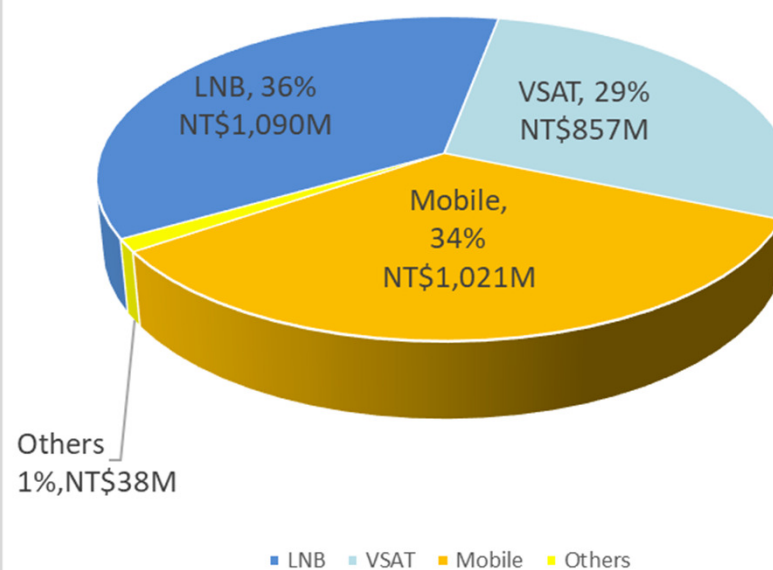


Sales Revenue by Product

2022Q3 YTD Revenue NT\$3,262M



2021Q3 YTD Rev. NT\$3,006M





Consolidated Balance Sheet

(in NT\$M)	Sep. 30 2022		Dec. 31 2021	
	AMT	%	AMT	%
Cash and cash equivalent	1,025	15	1,138	17
Accounts receivable	1,183	17	1,147	18
Inventory	2,380	35	2,156	33
Current assets	4,710	69	4,564	70
Total assets	6,795	100	6,552	100
Short term loan	1,604	24	1,548	24
Accounts payable	963	14	1,127	17
Current liability	3,321	49	3,281	50
Long term loan	648	10	628	10
Non-current liability	1,283	19	1,308	20
Total liability	4,604	68	4,590	70
Total equity	2,191	32	1,962	30



Consolidated Cash Flow Statement

(in NT\$M)	2022 Q3	2022 Q2	2022Q1
Beginning cash balance	862	1,205	1,138
Net income before tax	(91)	(128)	(133)
Depreciation & amortization	56	53	52
AR/AP/Inventory	43	(213)	(208)
Others	111	54	(209)
Operating activities inflow (outflow)	119	(234)	(498)
Financial assets at fair value through profit or loss	(1)	(1)	(31)
Capital expenditure	(73)	(40)	(47)
Investing activities inflow (outflow)	(74)	(43)	(78)
Short term loan	122	(198)	131
Long term loan	(12)	148	(2)
Capital Injection	0	0	519
Financing activities inflow (outflow)	109	(65)	633
Ending cash balance	1,025	862	1,205



Consolidated Cash Flow Statement

(in NT\$M)	2022 Q1~Q3	2021Q1~Q3
Beginning cash balance	1,138	1,325
Net income before tax	(351)	(308)
Depreciation & amortization	161	142
AR/AP/Inventory	(378)	(598)
Others	(44)	(125)
Operating activities inflow (outflow)	(613)	(889)
Financial assets at fair value through profit or loss	(33)	(20)
Capital expenditure	(160)	(161)
Investing activities inflow (outflow)	(195)	(179)
Short term loan	55	576
Long term loan	134	362
Capital Injection	519	0
Financing activities inflow (outflow)	677	870
Ending cash balance	1,025	1,117