



台揚科技股份有限公司
MICROELECTRONICS TECHNOLOGY INC.

2023 Investment Forum

Date: May 23, 2023





Disclaimer

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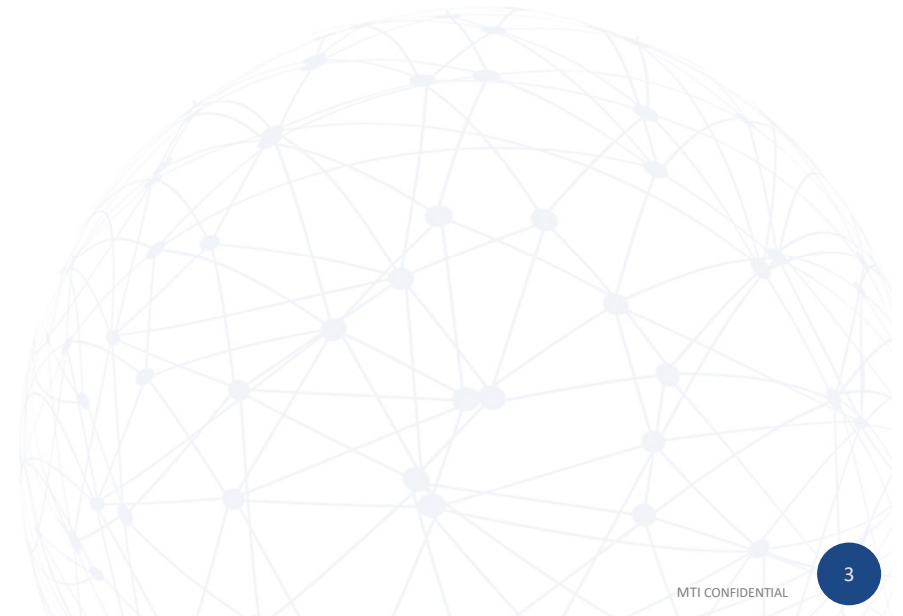
Agenda

- **Welcome**
- **2023 Q1 Financial Highlights**
- **Market Status & Business Strategy**
- **Q & A**

Taishin Securities

Spokesperson

Spokesperson



2023 Q1 Financial Highlights



合揚科技股份有限公司
MICROELECTRONICS TECHNOLOGY INC.

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4



Consolidated Income Statement

Unit: in NT\$ M	Q1 2023	% of Rev.	Q1 2022	% of Rev.	YoY(%)
Revenue	1,204	100	934	100	29
Gross Profit	207	18	110	12	88
Operating Expense	250	21	245	26	2
R & D	176	15	176	19	-
S & M	38	3	29	3	31
G & A	36	3	40	4	(10)
Operating Income	(43)	(3)	(135)	(14)	
Non-Operating Income	(12)	(1)	3	-	
Net Income	(63)	(5)	(141)	(15)	
Basic EPS (in NT\$)	(0.26)		(0.61)		

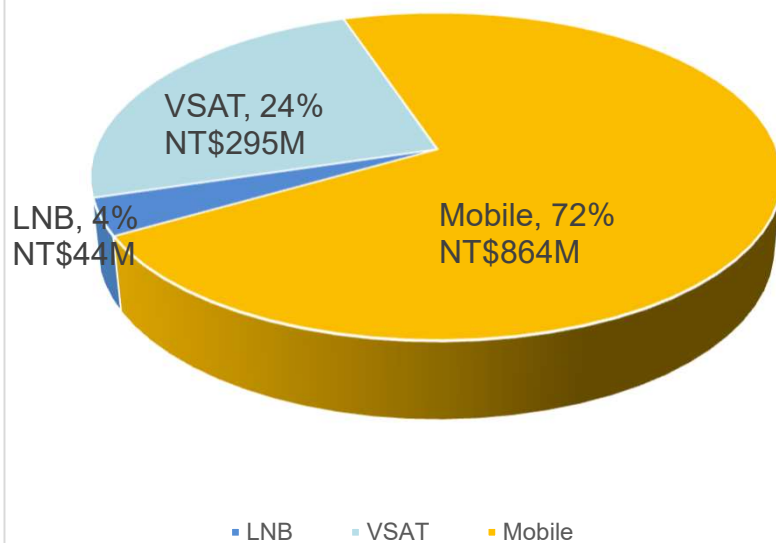


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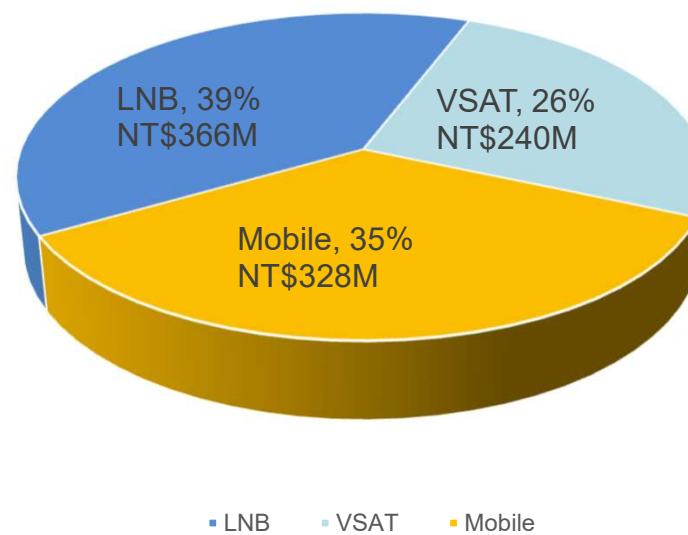


Sales Revenue by Product

2023Q1 Revenue NT\$1,204M



2022Q1 Revenue NT\$934M





Consolidated Balance Sheet

Unit : in NT\$ M	March 31, 2023		Dec. 31, 2022		March 31, 2022	
	AMT	%	AMT	%	AMT	%
Cash and Cash Equivalent	961	15	1,124	17	1,205	18
Account Receivable	1,035	16	912	14	996	14
Inventory	2,145	34	2,339	36	2,466	36
Current Assets	4,267	68	4,502	69	4,888	71
Total Assets	6,307	100	6,541	100	6,898	100
Short-Term Loan	1,650	26	1,559	24	1,681	25
Account Payable	791	12	948	14	1,043	15
Long-Term Loan _ Current Portion	355	6	301	5	59	1
Current Liability	3,226	51	3,326	51	3,180	46
Long-Term Loan	492	8	569	9	700	10
Long-Term Liability	1,060	17	1,138	17	1,329	19
Total Liability	4,286	68	4,463	68	4,509	65
Total Equity	2,021	32	2,078	32	2,389	35



Consolidated Cash Flow Statement

Unit : in NT\$ M	Q1 2023	Q1 2022
Beginning Cash Balance	1,124	1,138
Net Income Before Tax	(55)	(133)
Depreciation & Amortization	57	52
AR/AP/Inventory	(82)	(206)
Others	(62)	(211)
Operating Activities Outflow	(142)	(498)
Financial Assets at Fair Value through Profit or Loss	(28)	(31)
Capital Expenditure	(17)	(47)
Investing Activities Outflow	(45)	(78)
Short-Term Loan	91	131
Long-Term Loan	(21)	(2)
Capital Injection	-	519
Financing Activities Inflow	23	633
Effects due to Changes in Exchange Rate	-	9
Ending Cash Balance	961	1,205