



Investor Conference

2021 / 12 / 03

<http://www.cmcnet.com.tw>

免責聲明

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Agenda



- 01 Company Profile**
- 02 Financial Statement**
- 03 Operation Outlook**
- 04 ESG**

Company Profile

Founded	December, 1978
Listing Date	February, 1992
Number of employees	715 (2021/09)
Total Paid-in Capital	NTD\$11.589 billion
Consolidated revenue	NTD\$6.39 billion (2021/01~09)

CMC Groups



World Largest
Disc Manufacturer
(2323)



Global sales
channel
(Consumer Electronics)



Touch Panel
(3623)



Film & Entertainment
(6144)



Films investment



Taiwan largest
cinemas chain



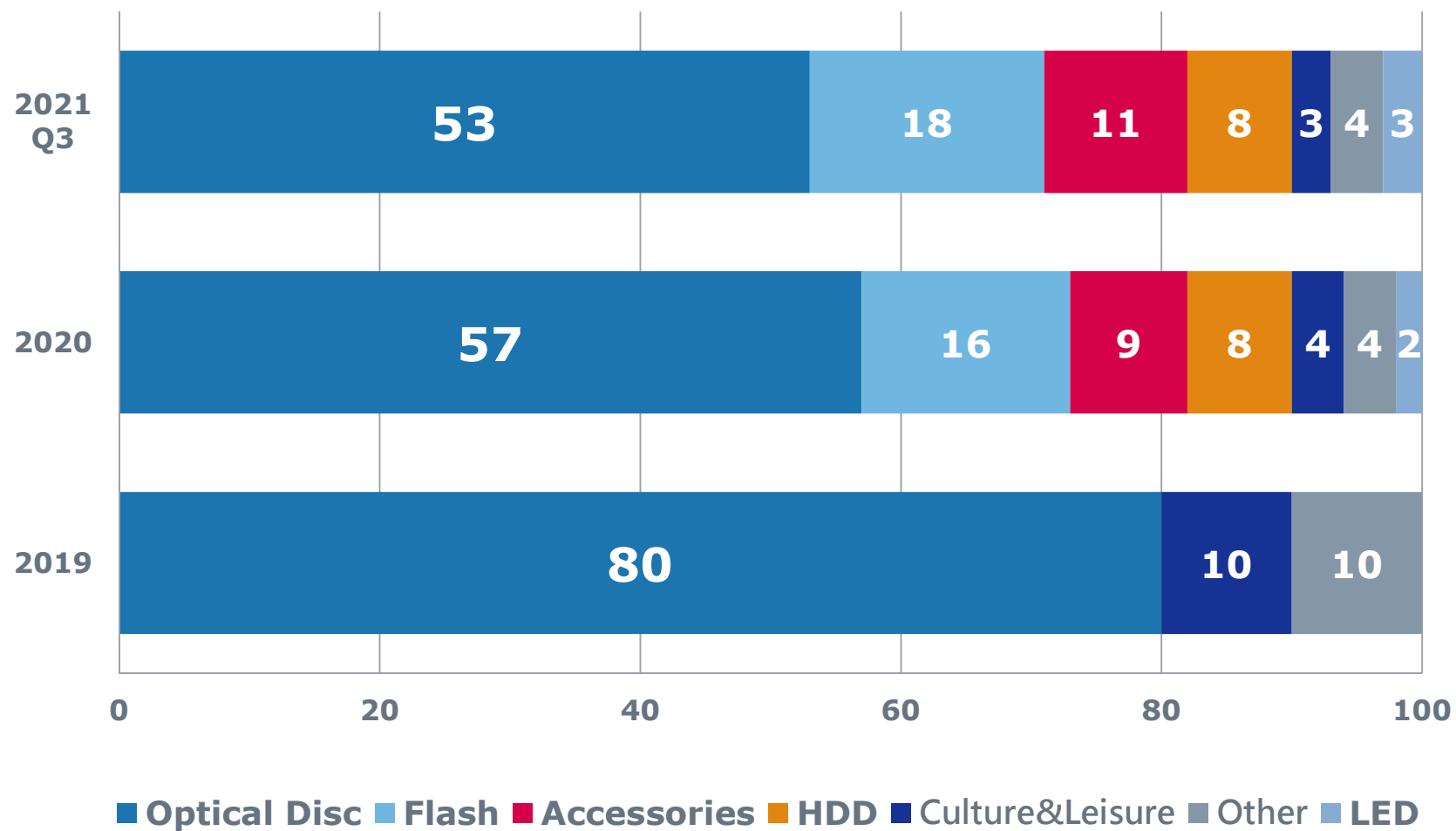
Yang Ming Mt.
Lohas Park



Japanese Life style

Revenue by product

單位: %



2021Q3 Consolidated I/S

Unit: NT\$ billion

Item	2021 Q1~Q3	2020 Q1~Q3
Operating revenue	63.90	69.64
Gross profit	14.61	12.79
Gross margin	22.9%	18.4%
Operating expenses	(16.04)	(16.25)
Operating profit(loss)	(1.43)	(3.46)
Non-op. income and expenses	1.44	(0.85)
Net income before tax	0.01	(4.31)
Net profit	(0.20)	(5.11)
Profit attributable to: Shareholders of the parent	0.03	(5.27)
EPS(NT\$)	0.002	(0.45)

2021Q3 Consolidated B/S summary

Unit: NT\$ billion

科目	金額	科目	金額
Cash and cash equivalents	34.05	Short-term borrowings	6.66
Financial assets at fair value	46.83	Notes and trade payables	26.28
Trade receivables	17.59	Current portion of long-term borrowings	10.72
Inventories	32.97	Other current liabilities	4.53
Total current assets	141.29	Total current liabilities	48.19
Financial assets at fair value-noncurrent	35.57	Long-term borrowings	16.65
Property, plant and equipment	50.02	TOTAL LIABILITIES	69.17
TOTAL ASSETS	252.4	TOTAL EQUITY	183.23

1. Cash and cash equivalents + Financial assets at fair value = NT\$8.1 Billion

2. Current assets / Current liabilities = 293%

3. Total liabilities / Total assets = 27%

4. Net value per share NT\$15.53

Dividend policy

Item	2018	2019	2020
EPS	0.36	0.2	0.1
Cash dividend	0	0.2	0.7
rate	0%	100%	700%

2021Q3 capital reserve NT\$6.83 billion

CMC Optical Disc



25%

Y2013



34%

Y2016



50%

Y2019



60%

Y2021



Global market share will reach 60% in 2021.



Product mix : high-end and high capacity products increased
 → gross profit margin increased.

Verbatim™



1969
Verbatim
Incorporates

2002
First USBs
Launched

2013
Accessories
Launched

2019
Acquired by
CMC

1993
First CDRs
Produced



2008
Memory Cards
Launched



2010
First LED
Launched



2018
Gaming Products
Launched



Verbatim Outlook



PRODUCT

Products diversity :
Specialized , co-branded , gaming and smart homes security products.



CHANNEL

Online and physical channels.

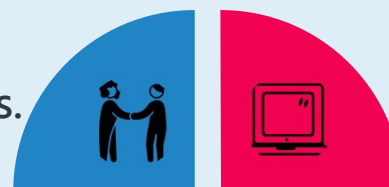


MARKET

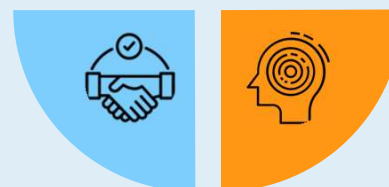
Develop B2B high-end market.

Outlook

Multiple product lines.



Fujitsu technology.



Focus on touch solutions.

Product development ability and customized services.

✓ 2022 outlook

Aerospace market recovery
→ resume shipment momentum.

1

Increase the proportion of module products.

2

Develop and adopt lightweight design.

3

Outlook

01

Hollywood film digital rights distribution.

02

Invest in Taiwanese filming.

Film & Entertainment

Cultivate the digital platform and expand cooperation opportunities.

Cultural & Dining

TSUTAYA *Wired*
WIRED TOKYO
BOOKSTORE

01

Strengthen the connection with Japanese pop culture.

02

Deepen management membership.

03

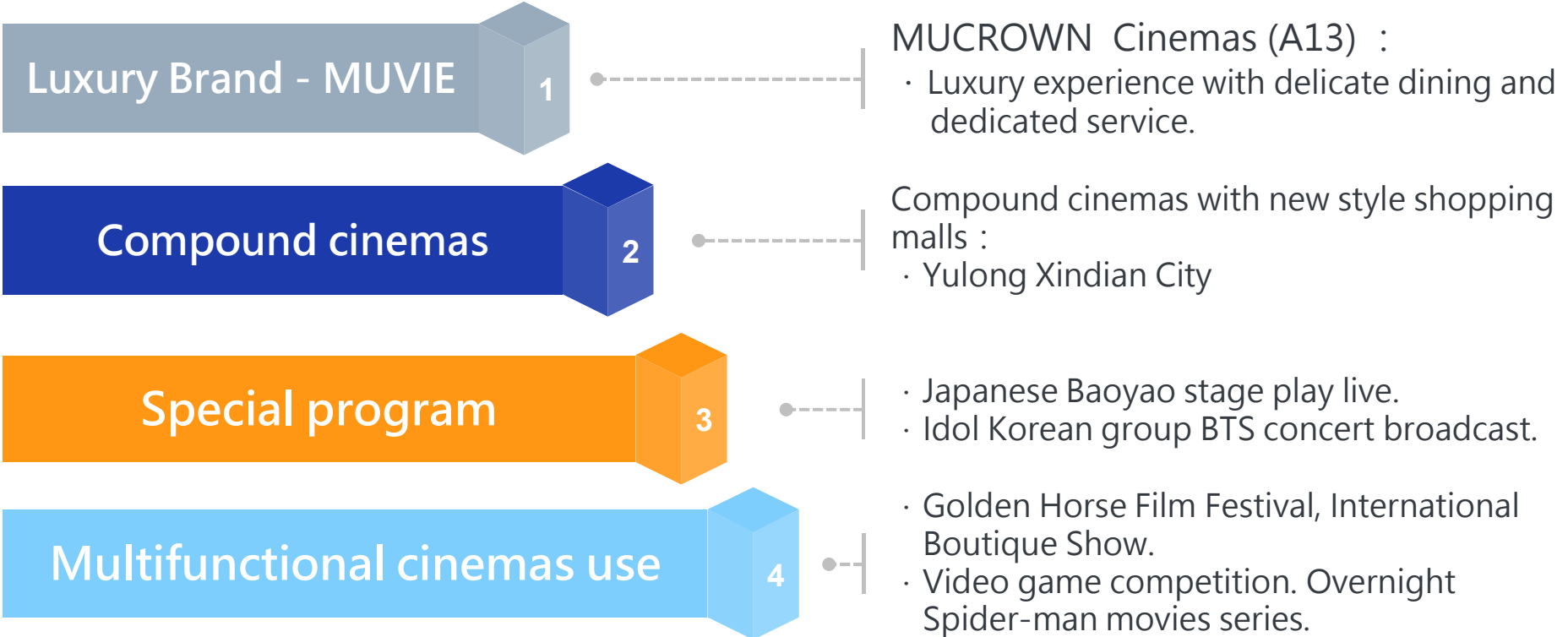
Cultural and Food information center.

04

Diversified arts and cultural activities.

VIESHOW
C I N E M A S **Outlook**

VIESHOW Cinemas - Taiwan's largest chain cinema.
Total of 16 locations in Taiwan, 162 cinemas, 30,865 seats.



Future strategy

- 01 Group Diversity : M&A opportunity.
- 02 Company capital structure adjustment.

ESG results

01 INTERNATIONAL ENVIRONMENTAL AND ENERGY MANAGEMENT SYSTEM CERTIFICATION :

ISO14001 , ISO50001



02 ENERGY SAVING :

ENERGY SAVING FAN BLADE
MODIFIED AIR COMPRESSOR

03 USE RECYCLED PLASTIC WASTE PACKAGING MATERIALS:

CALIFORNIA PROPOSITION 65



ESG results

01 HEALTH & SAFETY CERTIFICATION :
TOSHMS 、ISO45001

02 SOCIAL CONTRIBUTION :
CMC CULTURE FOUNDATION
TAIWAN CHI YUAN CULTURE FOUNDATION

03 COMMUNITY CONTRIBUTION :
SHILIN INTERNATIONAL CULTURAL FESTIVAL
HUASHAN FOUNDATION ELDER SERVICES



ESG results

01 DIVERSITY BOARD MEMBERS:
3 FEMALE BOARD MEMBERS

**02 2020 CORPORATE GOVERNANCE
EVALUATION :**
TOP 21%~35%

