



# 111年第一季度法人說明會

## 國巨股份有限公司

2022/04/26

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# 1Q2022 合併損益表

YAGEO Consolidation (reviewed)

Amount in NT\$ Million

	1Q22		4Q21		Q-Q	1Q21		Y-Y
	Amount	%	Amount	%	Change %	Amount	%	Change %
Net Sales	30,134	100.0	25,690	100.0	17.3	23,749	100.0	26.9
Cost of Sales	(18,649)	(61.9)	(15,413)	(60.0)	21.0	(14,472)	(60.9)	28.9
Gross Margin	11,485	38.1	10,277	40.0	(1.9) pts	9,277	39.1	(1.0) pts
Operating Expenses	(3,999)	(13.3)	(3,665)	(14.3)	(1.0) pts	(3,251)	(13.7)	(0.4) pts
Operating Profit	7,487	24.8	6,612	25.7	(0.9) pts	6,025	25.4	(0.6) pts
Non-operating Items	569	1.9	(311)	(1.2)	3.1 pts	434	1.8	0.1 pts
Income Before Tax	8,056	26.7	6,301	24.5	27.8	6,459	27.2	24.7
Income Tax	(1,786)	(5.9)	(1,559)	(6.1)	(0.2) pts	(1,443)	(6.1)	(0.2) pts
Net Income	6,270	20.8	4,742	18.5	32.2	5,016	21.1	25.0
Net Income (attributable to the parent)	6,244	20.7	4,736	18.4	31.8	5,005	21.1	24.7
EPS (NT\$ Dollar)	11.59		9.63		20.4	10.13		14.4
EBITDA	9,031	30.0	7,941	30.9	13.7	7,498	31.6	20.4

- Q-Q/Y-Y Change of Net Sales, Cost of Sales, Income Before Tax, Net Income, EPS is in %, the rest of Changes is in percentage point.

- The financial data is based on T-IFRS

- If 4Q21 revenue includes Chilisin, 1Q22 revenue growth will be up 3.1% QoQ / 7.5% YoY, respectively.

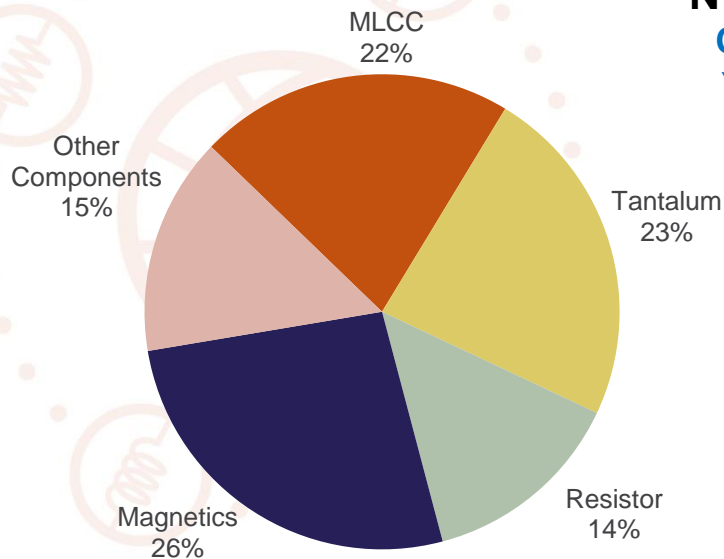
# 1Q2022 合併營收比重

## By Product

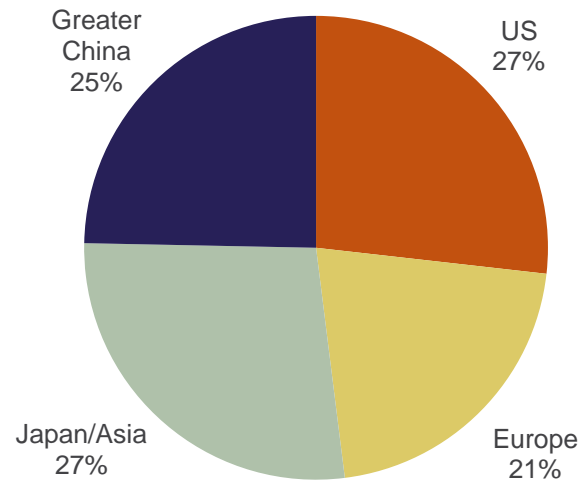
NT\$ 30,134 M

QoQ +17.3%

YoY +26.9%

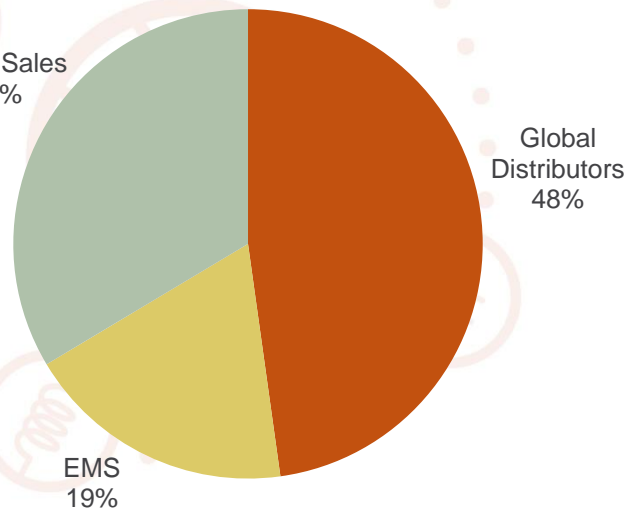


## By Region



# 1Q2022 合併營收比重

## By Channel

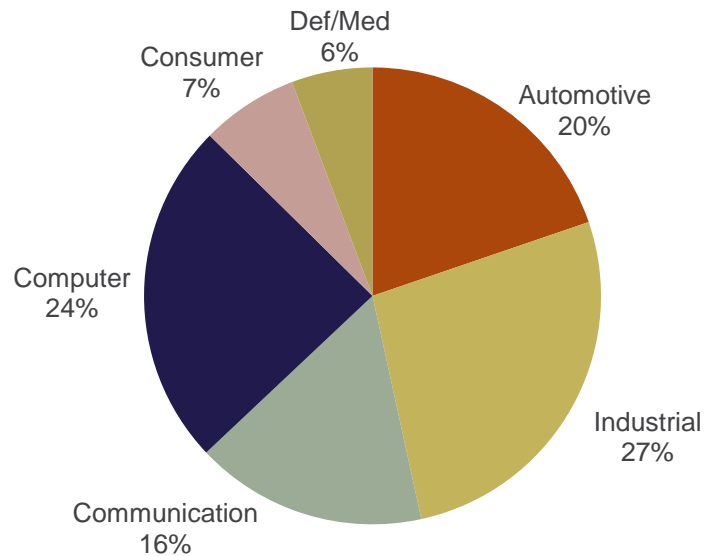


NT\$ 30,134 M

QoQ +17.3%

YoY +26.9%

## By Segment



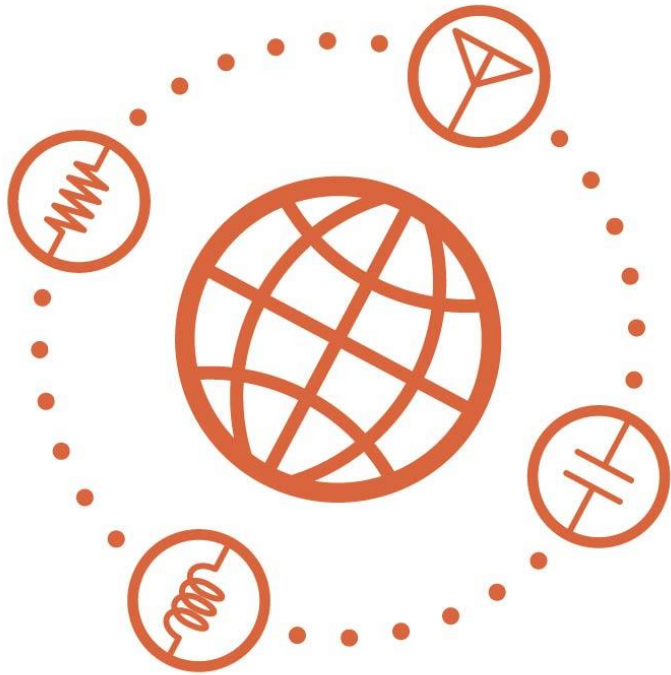
# 1Q2022 合併資產負債表

YAGEO Consolidation (reviewed)

Amount in NT\$ Million

	1Q22 Amount	4Q21 Amount	Q-Q Change %	1Q21 Amount	Y-Y Change %
Cash and cash equivalents	54,251	48,128	12.7	41,430	30.9
Receivables	24,060	17,003	41.5	16,688	44.2
Inventory	26,123	21,682	20.5	15,812	65.2
<b>Total Assets</b>	<b>255,165</b>	<b>209,547</b>	<b>21.8</b>	<b>193,692</b>	<b>31.7</b>
Payables	17,392	16,479	5.5	13,865	25.4
Net financial debts	21,190	29,373		33,349	
<b>Total Liabilities</b>	<b>150,174</b>	<b>129,941</b>	<b>15.6</b>	<b>120,692</b>	<b>24.4</b>
<b>Total Equity</b>	<b>104,992</b>	<b>79,606</b>	<b>31.9</b>	<b>73,000</b>	<b>43.8</b>
<b>Total Liabilities &amp; Equity</b>	<b>255,165</b>	<b>209,547</b>	<b>21.8</b>	<b>193,692</b>	<b>31.7</b>
<b>Net Financial Debt / Equity</b>	<b>19.3%</b>	<b>36.9%</b>	<b>(17.6) ppts</b>	<b>45.2%</b>	<b>(25.9) ppts</b>
<b>Net Financial Debt / EBITDA</b>	<b>58.7%</b>	<b>84.9%</b>	<b>(26.2) ppts</b>	<b>128.2%</b>	<b>(69.5) ppts</b>
<b>ROE (Quarterly)</b>	<b>6.8%</b>	<b>6.1%</b>	<b>0.7 ppts</b>	<b>7.1%</b>	<b>(0.3) ppts</b>
<b>ROE (Annualized)</b>	<b>27.2%</b>				

- The financial data is based on T-IFRS



**Thank you**