



111年第二季度法人說明會

國巨股份有限公司

2022/08/11

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2Q2022 合併損益表

YAGEO Consolidation (reviewed)

Amount in NT\$ Million

	2Q22		1Q22		Q-Q	2Q21		Y-Y
	Amount	%	Amount	%	Change %	Amount	%	Change %
Net Sales	31,322	100.0	30,134	100.0	3.9	27,712	100.0	13.0
Cost of Sales	(19,169)	(61.2)	(18,649)	(61.9)	2.8	(16,354)	(59.0)	17.2
Gross Margin	12,153	38.8	11,485	38.1	0.7 pts	11,357	41.0	(2.2) pts
Operating Expenses	(4,266)	(13.6)	(3,999)	(13.3)	(0.3) pts	(3,415)	(12.3)	(1.3) pts
Operating Profit	7,887	25.2	7,487	24.8	0.4 pts	7,943	28.7	(3.5) pts
Non-operating Items	480	1.5	569	1.9	(0.4) pts	412	1.5	0.0 pts
Income Before Tax	8,367	26.7	8,056	26.7	3.9	8,355	30.1	0.1
Income Tax	(2,437)	(7.8)	(1,786)	(5.9)	(1.9) pts	(2,010)	(7.3)	(0.5) pts
Net Income	5,930	18.9	6,270	20.8	(5.4)	6,345	22.9	(6.5)
Net Income (attributable to the parent)	5,927	18.9	6,244	20.7	(5.1)	6,331	22.8	(6.4)
EPS (NT\$ Dollar)	11.05		11.59		(4.6)	12.82		(13.8)
EBITDA	9,413	30.1	9,031	30.0	4.2	9,358	33.8	0.6

- Q-Q/Y-Y Change of Net Sales, Cost of Sales, Income Before Tax, Net Income, EPS is in %, the rest of Changes is in percentage point.

- The financial data is based on T-IFRS

- If 2Q21 revenue includes Chilisin, 2Q22 revenue growth will be down 2.0% YoY.

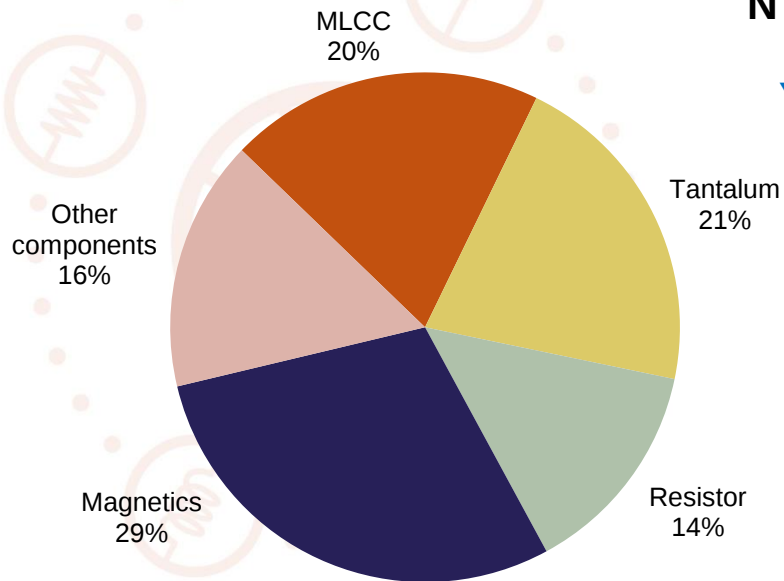
2Q2022 合併營收比重

By Product

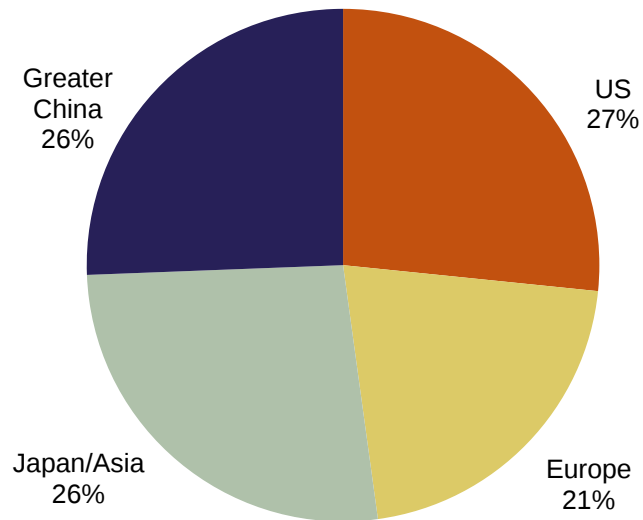
NT\$ 31,322 M

QoQ +3.9%

YoY +13.0%



By Region



2Q2022 合併營收比重

By Channel

NT\$ 31,322 M

QoQ +3.9%

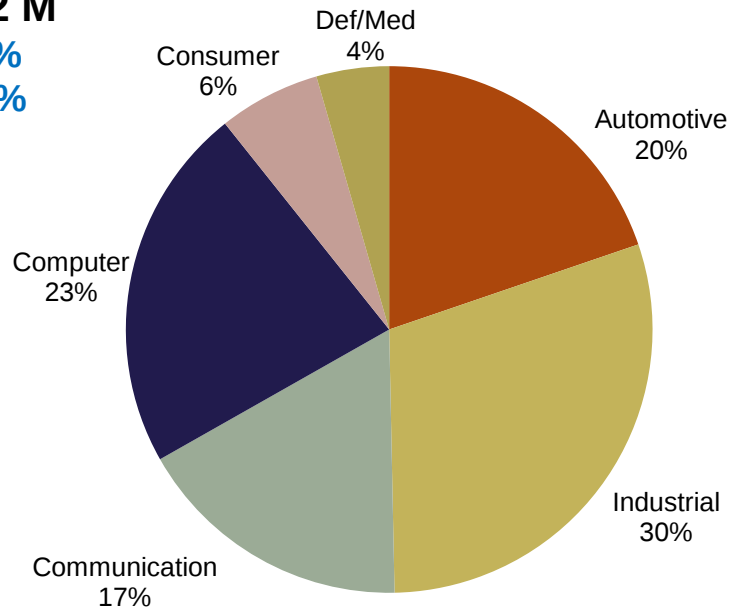
YoY +13.0%

Direct Sales
37%

Global
Distributors
43%

EMS
20%

By Segment



1H2022 合併損益表

YAGEO Consolidation (reviewed)

Amount in NT\$ Million

	1H2022		1H2021		Y-Y
	Amount	%	Amount	%	Change %
Net Sales	61,456	100.0	51,461	100.0	19.4
Cost of Sales	(37,818)	(61.5)	(30,827)	(59.9)	22.7
Gross Margin	23,638	38.5	20,634	40.1	(1.6) pts
Operating Expenses	(8,265)	(13.4)	(6,666)	(13.0)	(0.4) pts
Operating Profit	15,373	25.0	13,968	27.1	(2.1) pts
Non-operating Items	1,049	1.7	846	1.6	0.1 pts
Income Before Tax	16,423	26.7	14,814	28.8	10.9
Income Tax	(4,223)	(6.9)	(3,453)	(6.7)	(0.2) pts
Net Income	12,200	19.9	11,361	22.1	7.4
Net Income (attributable to the parent)	12,171	19.8	11,336	22.0	7.4
EPS (NT\$ Dollar)	22.65		22.95		(1.3)
EBITDA	18,445	30.0	16,836	32.7	9.6

- Q-Q/Y-Y Change of Net Sales, Cost of Sales, Income Before Tax, Net Income, EPS is in %, the rest of Changes is in percentage point.

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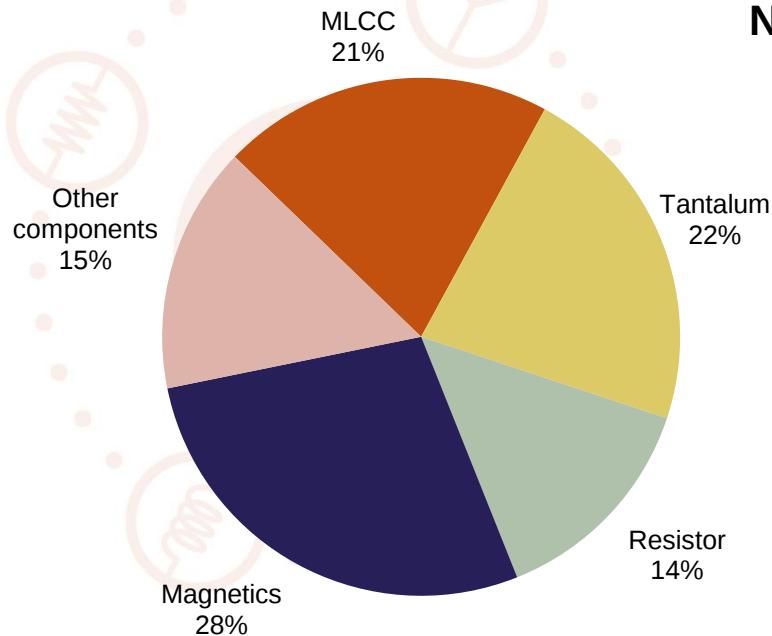
- If 1H21 revenue includes Chilislin, 1H22 revenue growth will be up 2.5% YoY.

1H2022 合併營收比重

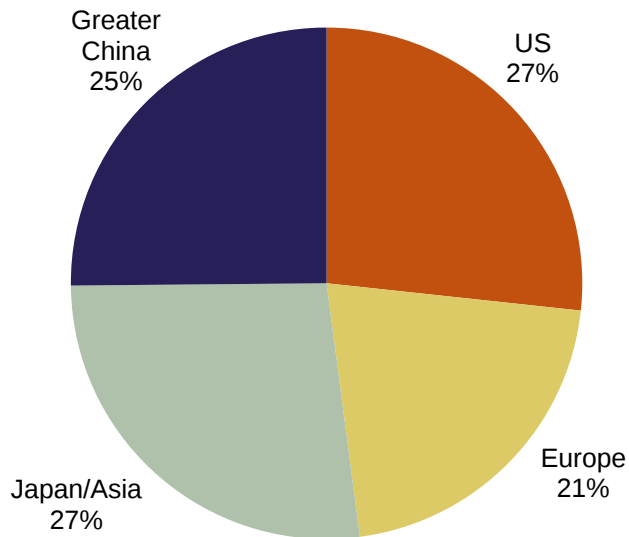
By Product

NT\$ 61,456 M

YoY +19.4%



By Region



1H2022 合併營收比重

By Channel

Direct Sales
36%

EMS
19%

Global
Distributors
45%

NT\$ 61,456 M
YoY +19.4%

By Segment

Def/Med
5%

Consumer
7%

Automotive
20%

Computer
23%

Industrial
28%

Communication
17%

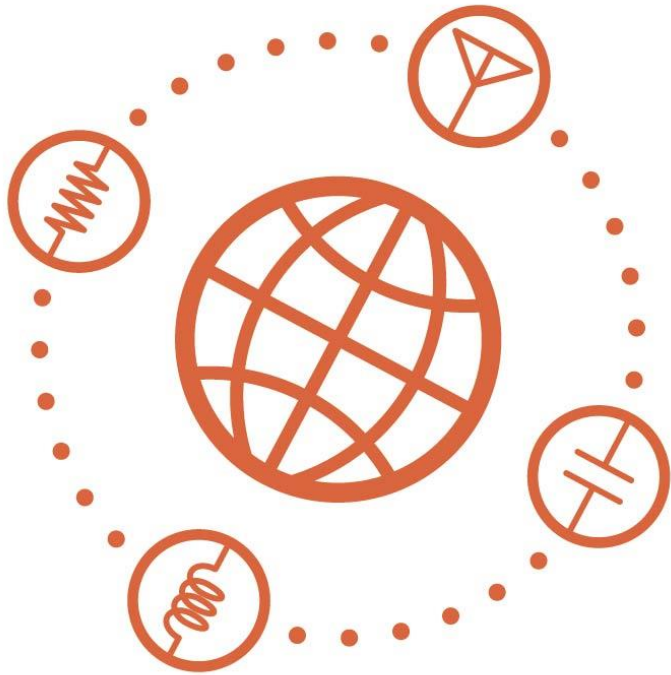
合併資產負債表摘要

YAGEO Consolidation (reviewed)

Amount in NT\$ Million

	As of June 30 2022	As of March 31 2022	Q-Q Change %	As of June 30 2021	Y-Y Change %
Cash and cash equivalents	51,469	54,251	(5.1)	41,541	23.9
Receivables	25,855	24,060	7.5	18,799	37.5
Inventory	28,822	26,123	10.3	17,687	63.0
Total Assets	265,365	255,165	4.0	197,894	34.1
Payables	18,915	17,392	8.8	16,449	15.0
Net financial debts	20,957	21,190	(1.1)	32,587	(35.7)
Total Liabilities	154,439	150,174	2.8	129,054	19.7
Total Equity	110,926	104,992	5.7	68,840	61.1
Total Liabilities & Equity	265,365	255,165	4.0	197,894	34.1
 Net Financial Debt / Equity	 18.9%	 19.3%	 (0.4) ppts	 47.3%	 (28.4) ppts
Net Financial Debt / EBITDA	57.9%	58.6%	(0.7) ppts	107.5%	(49.6) ppts
 ROE (Quarterly)	 5.5%	 6.1%	 (0.6) ppts	 8.9%	 (3.4) ppts
ROE (Annualized)	23.2%				

- The financial data is based on T-IFRS



Thank you