



112年第二季度法人說明會

國巨股份有限公司

2023/07/25

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2Q2023 合併損益表

YAGEO Consolidation (reviewed)

Amount in NT\$ Million

	2Q23		1Q23		Q-Q Change %	2Q22		Y-Y Change %
	Amount	%	Amount	%		Amount	%	
Net Sales	26,757	100.0	26,096	100.0	2.5	31,322	100.0	(14.6)
Cost of Sales	(17,880)	(66.8)	(17,483)	(67.0)	2.3	(19,169)	(61.2)	(6.7)
Gross Margin	8,877	33.2	8,612	33.0	0.2 ppts	12,153	38.8	(5.6) ppts
Operating Expenses	(3,791)	(14.2)	(3,692)	(14.1)	(0.1) ppts	(4,266)	(13.6)	(0.4) ppts
Operating Profit	5,085	19.0	4,920	18.9	0.1 ppts	7,887	25.2	(6.2) ppts
Non-operating Items	1,359	5.1	514	2.0	3.1 ppts	480	1.5	3.6 ppts
Income Before Tax	6,445	24.1	5,435	20.8	18.6	8,367	26.7	(23.0)
Income Tax	(2,732)	(10.2)	(1,300)	(5.0)	(5.2) ppts	(2,437)	(7.8)	(2.4) ppts
Net Income	3,712	13.9	4,135	15.8	(10.2)	5,930	18.9	(37.4)
Noncontrolling Interests	17	0.1	(3)	(0.0)	0.1	(3)	(0.0)	0.1
Net Income (attributable to the parent)	3,730	13.9	4,132	15.8	(9.7)	5,927	18.9	(37.1)
EPS (NT\$ Dollar)	8.92		9.90		(9.9)	11.05		(19.3)
EBITDA	7,071	26.4	6,935	26.6	2.0	9,743	31.1	(27.4)

- Q-Q/Y-Y Change of Net Sales, Cost of Sales, Income Before Tax, Net Income, EPS is in %, the rest of Changes is in percentage point.

- The financial data is based on T-IFRS

1H2023 合併損益表

YAGEO Consolidation (reviewed)

Amount in NT\$ Million

	1H2023		1H2022		Y-Y
	Amount	%	Amount	%	Change %
Net Sales	52,852	100.0	61,456	100.0	(14.0)
Cost of Sales	(35,363)	(66.9)	(37,818)	(61.5)	(6.5)
Gross Margin	17,489	33.1	23,638	38.5	(5.4) pts
Operating Expenses	(7,483)	(14.2)	(8,265)	(13.4)	(0.6) pts
Operating Profit	10,006	18.9	15,373	25.0	(6.1) pts
Non-operating Items	1,874	3.5	1,049	1.7	1.8 pts
Income Before Tax	11,879	22.5	16,423	26.7	(27.7)
Income Tax	(4,032)	(7.6)	(4,223)	(6.9)	(0.7) pts
Net Income	7,847	14.8	12,200	19.9	(35.7)
Net Income (attributable to the parent)	7,861	14.9	12,171	19.8	(35.4)
EPS (NT\$ Dollar)	18.82		22.65		(16.9)
EBITDA	14,006	26.5	19,144	31.2	(26.8)

- Q-Q/Y-Y Change of Net Sales, Cost of Sales, Income Before Tax, Net Income, EPS is in %, the rest of Changes is in percentage point.

- The financial data is based on T-IFRS

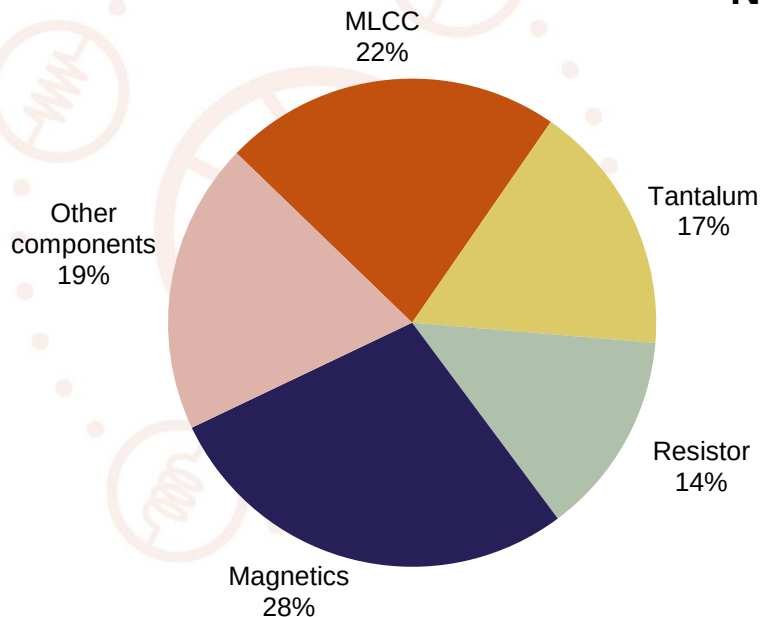
2Q2023 合併營收比重

By Product

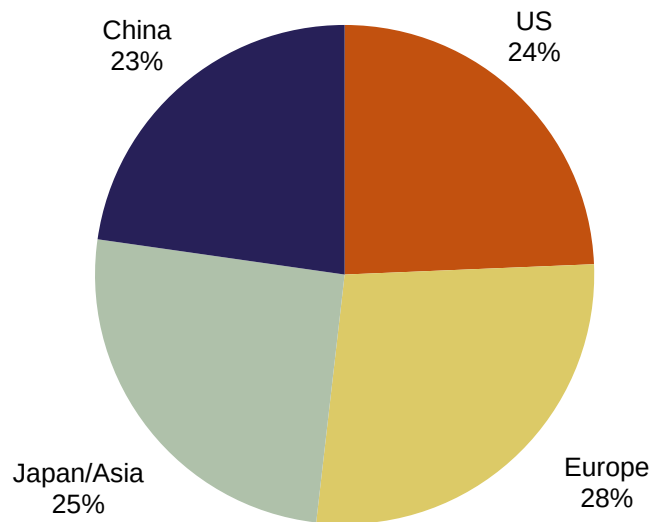
NT\$ 26,757 M

QoQ +2.5%

YoY -14.6%



By Region



2Q2023 合併營收比重

By Channel

NT\$ 26,757 M

QoQ +2.5%

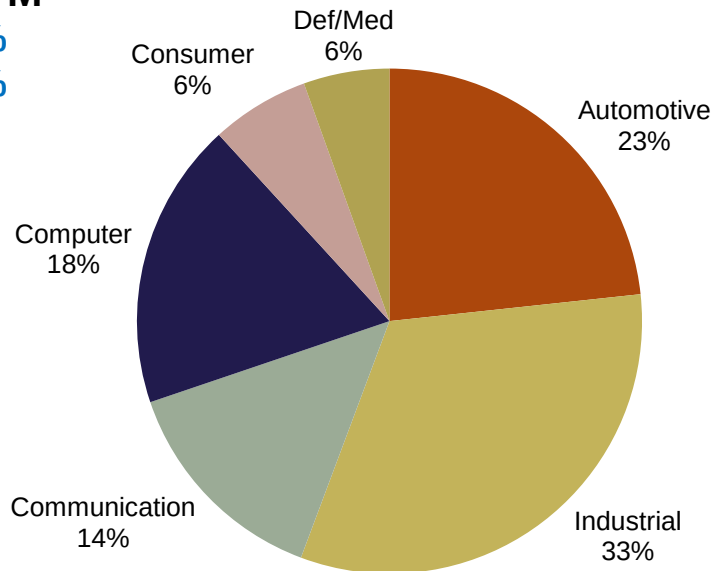
YoY -14.6%

Direct Sales
34%

Global
Distributors
45%

EMS
21%

By Segment



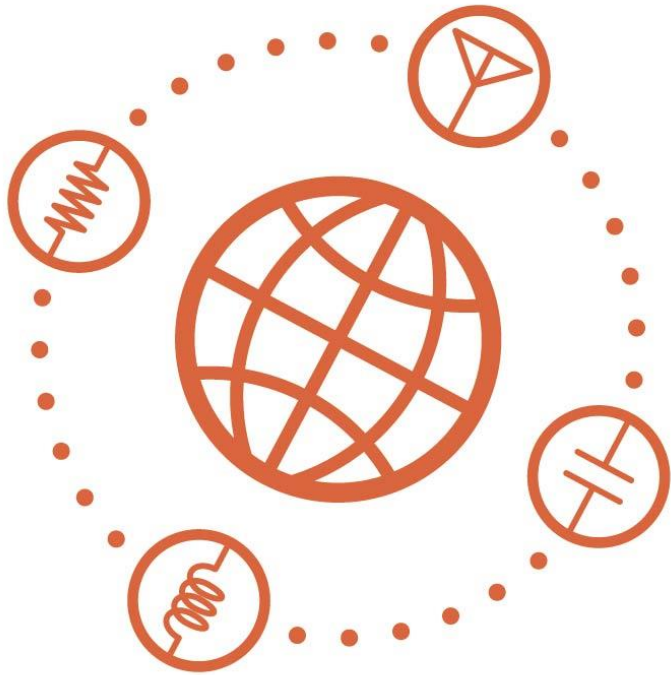
合併資產負債表摘要

YAGEO Consolidation (reviewed)

Amount in NT\$ Million

	As of June 30 2023	As of Mar 31 2023	Q-Q Change %	As of June 30 2022	Y-Y Change %
Cash and cash equivalents	73,823	65,148	13.3	51,469	43.4
Receivables	20,222	20,260	(0.2)	25,855	(21.8)
Inventory	25,349	25,295	0.2	28,822	(12.1)
Total Assets	298,966	286,248	4.4	265,365	12.7
Payables	13,500	13,196	2.3	18,915	(28.6)
Net financial debts	14,392	19,025	(24.4)	20,957	(31.3)
Total Liabilities	170,259	164,907	3.2	154,439	10.2
Total Equity	128,707	121,341	6.1	110,926	16.0
Total Liabilities & Equity	298,966	286,248	4.4	265,365	12.7
 Net Financial Debt / Equity	 11.3%	 15.7%	 (4.4) ppts	 18.9%	 (7.6) ppts
Net Financial Debt / EBITDA	45.7%	55.6%	(9.9) ppts	56.8%	(11.1) ppts
ROE (Quarterly)	3.0%	3.4%	(0.6) ppts	5.5%	(2.7) ppts
ROE (Annualized)	12.5%	13.6%	(1.3) ppts	23.2%	(10.9) ppts

- The financial data is based on T-IFRS



Thank you