

Orient Semiconductor Electronics, Limited.
(the "Company")
Notice of 2016 Annual General Meeting

- 一、 Please be informed that the Company's 2016 Annual General Meeting (the "Meeting") is scheduled to be convened at Auditorium. (Add : 600, Chia-Chang Road, Nan-Zih District, Kaohsiung city, Taiwan) at 10:00 a.m., June 22th 2016.

The Agenda of the Meeting :

1. Proposals and Discussions :

- (1). Amendment to the Company's "Articles of Incorporation".
- (2). Amendment to Rules for Director and Supervision Elections.

2. Matters to Report :

- (1). To Report 2015 business reports.
- (2). Supervisors' review annual financial audited report of year 2015.

3. Acknowledgement Matters :

- (1). Adoption of the 2015 Business Report and Financial Statements.
- (2). Adoption of the Proposal for 2015 Profits to Deficit Compensation.

4. Elections :

The 16th Election of Directors and Supervisors.

5. Proposals and Discussions :

- (3). Proposal for Release the Prohibition on Directors from Participation in Competitive Business.

6. Extraordinary Motions.

7. Adjournment.

- 二、 Please find enclosed the "Notice of Attendance" and "Proxy Statement". Please sign or apply your seal to the "Notice of Attendance" if you plan to attend the Meeting in person on the Meeting date (Do NOT return this by mail). Members may appoint a proxy to attend the Meeting on his or her behalf by signing or applying their seal to this "Proxy Statement". Please send out such signed or sealed "Proxy Statement" to the Company's stock agency, the Transfer Agency Department of CTBC Bank, five (5) days prior to the Meeting date to allow the stock agency to deliver the "Attendance Card" to your proxy.
- 三、 If members solicit proxies to attend the Meeting in their place, the Company will compile a proxy solicitation summary statement and disclose its contents on the Securities & Futures Institute (SFI)'s website on May 20, 2016. Members can access the website through SFI's web address (<http://free.sfi.org.tw>) for relevant information.
- 四、 Members may attend the Annual General Meeting to exercise your voting rights by way of electronic transmission during the period of 23th May, 2016 to 19th June, 2016. Please login the website of Taiwan Depository & Clearing Corporation at **【<https://www.stockvote.com.tw>】** and follow the instruction to complete the process.
- 五、 The proxies shall be tallied and verified by the Transfer Agency Department of CTBC Bank.
- 六、 Please fill out the documents as described in the information contained herein.

To Shareholder

Board of Directors of Orient Semiconductor Electronics, Limited.