

OPTOTECH

Opto Tech Corporation
Investor Conference
2017

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Safe Harbor Statement

- This Presentation contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.
- Except as required by law, we undertake no obligation to update any forward – looking statements, whether as a result of new information, future events or otherwise.

Company profile

Date of founded Dec 21, 1983

Paid in Capital NT 5,498,618,650元

Main Products LED Chips , Sensor Chips , System products

Factory site (I) No. 8, Innovation Rd I, Hsinchu Science Park
(II) No. 1, Li-hsin Rd. V, Hsinchu Science Park

Monthly Capacity 2.5 billion units for LED chips
3.0 billion units for sensor chips

Employees Around 1,400 persons

Main Products

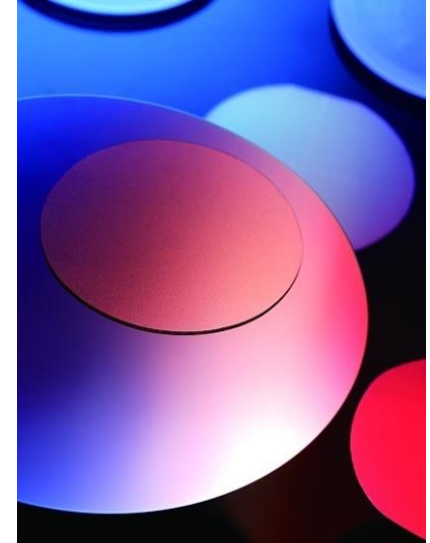
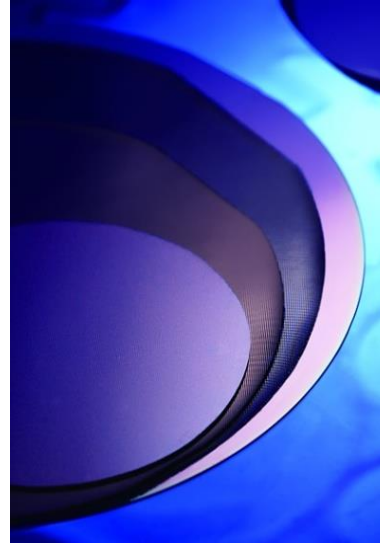
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LED Chips

- Visible LED Chips
- Invisible IR LED Chips

Sensor chips

- Photo diode
- Photo transistor
- Zenar diode

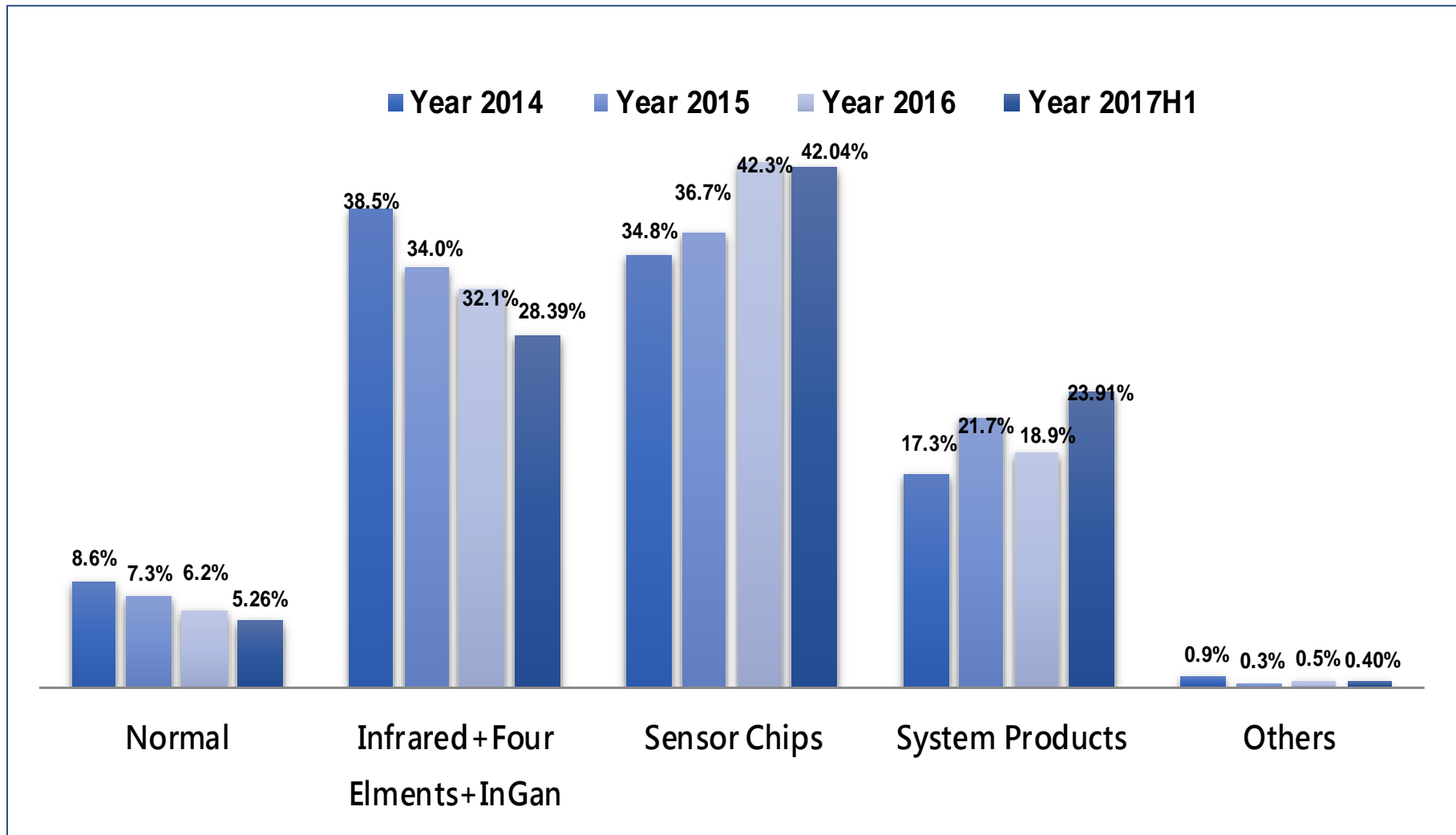


System products

- LED video board
- LED lighting
- Automotive lighting
- LED traffic lighting



Main products Allocation-by Revenue



LED Chips & Sensor Chips Product sales Breakdown by Area

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Area	2016	2017H1
Taiwan	52%	49%
HK (Mainland China)	12%	12%
Japan	20%	19%
Korea	6%	4%
Others	10%	16%

System Products

Product sales Breakdown by Area

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Area	2016	2017H1
North America	40%	30%
Taiwan	38%	46%
Northeast Asia	4%	9%
Southeast Asia(China)	12%	9%
Others	6%	6%

Consolidated Statements of Income

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In NT thousands	2017H1		2016H1		Y0Y
	AMOUNT	%	AMOUNT	%	%
Operating revenue	2,962,083	100.00%	2,756,817	100.00%	7.45%
Gross profit, net	908,106	31.00%	811,950	29.00%	11.84%
Operating Expenses	463,527	16.00%	524,306	19.00%	-11.59%
Operating income	444,579	15.00%	287,644	10.00%	54.56%
Non-operating income and expenses	(20,468)	-1.00%	156,173	6.00%	-113.11%
Net income	352,469	12.00%	389,379	14.00%	-9.48%
Basic EPS(NT\$)	0.65		0.72		

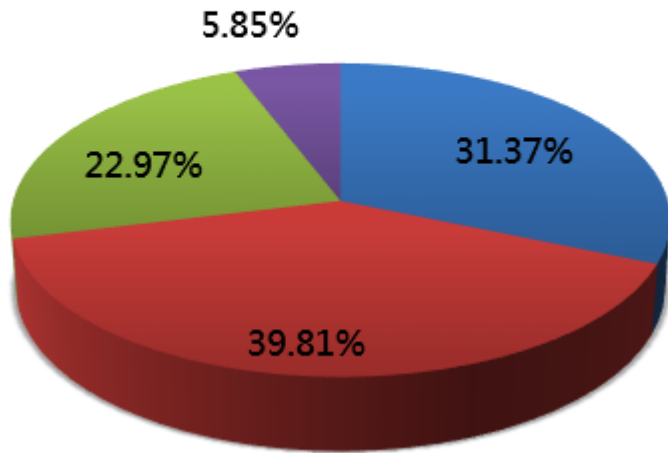
Consolidated Balance Sheets

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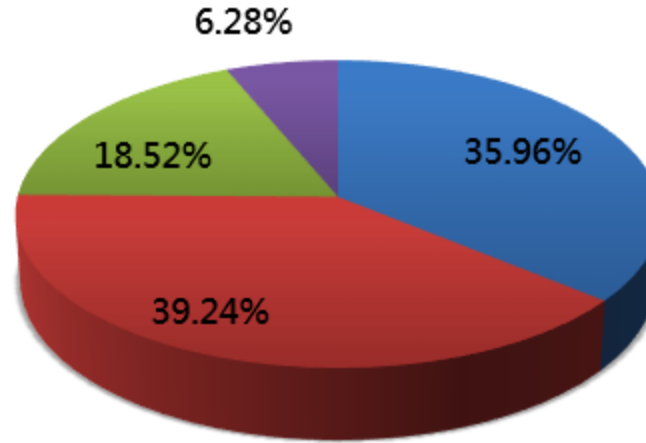
	2017.06.30		2016.06.30	
In NT thousands	AMOUNT	%	AMOUNT	%
Cash and cash equivalents	3,638,568	32%	3,840,490	32%
Accounts receivable	1,917,712	17%	1,847,376	16%
Inventories	1,136,048	10%	1,289,014	11%
Current Assets	7,228,731	64%	7,810,586	66%
Total assets	11,209,827	100%	11,879,810	100%
Short-term loans	778,483	7%	663,560	6%
Accounts payable	2,113,500	19%	2,213,442	19%
Current Liabilities	3,131,016	28%	3,212,769	27%
Total Liabilities	3,564,050	32%	4,354,875	37%
Total equity	7,645,777	68%	7,524,935	63%
Current Ratio	230.87%		243.11%	
Quick Ratio	193.97%		200.94%	
Net Cash	2,601,090		2,152,055	

Revenue Contribution by Segment A bright tomorrow

2017H1



2016H1



- electronics Division
- Silicon Division
- Systems Division
- Other

Capacity Investment

1. Sensor Chip is full capacity.
2. We estimate that the capital expenditure will be 200 to 300 million and the capacity will increase 10% before the end of 2017.



Q&A

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