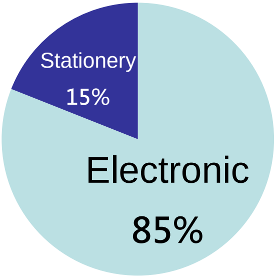
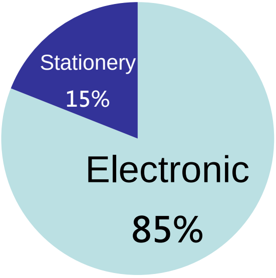
SDI Corporation
(2351:TT SDI)

SDI at a Glance

Business Segments



2021



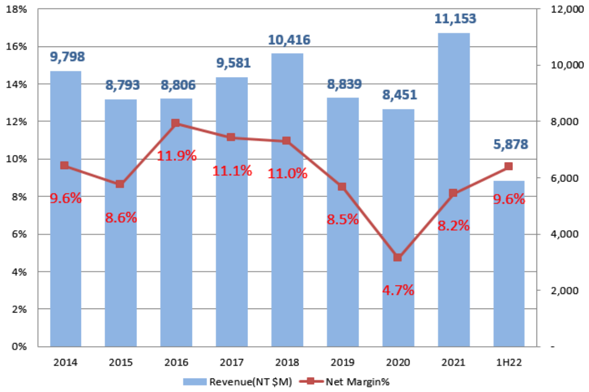
1H22

Employees

Total 2,632 employees worldwide

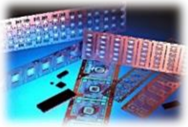
R&D center : 134 engineers

Financial Performance



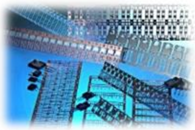
Market Position

Leadframe



No.4

Power L/F



No.1

Stationery

No.1
Taiwan

資料來源 : SEMI Industry Research and Statistic , April 2020

Company History

1953

Shuen Der Manufactory was founded by Mr. S.C. Chen

1967

The company name was changed to SDI Corporation

1983

The Electronic Component Division was established

1996

Public listing in Taipei, Taiwan #2351 SDI

1998

China plant began operation

2005

Nantou Plant expansion

2007

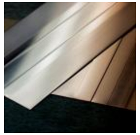
China plant expansion

Established SDI Charity foundation

2010

SDI was elected “ Asia Top 100 Technology Company ”

DG material production alliance with Mitsubishi Shindoh



2012

I-PULO win “IF” design award

2013

60th anniversary

2015

INGENUITY win “IF” design & “good design” award

2016

Certificated ISO500001、CSR system

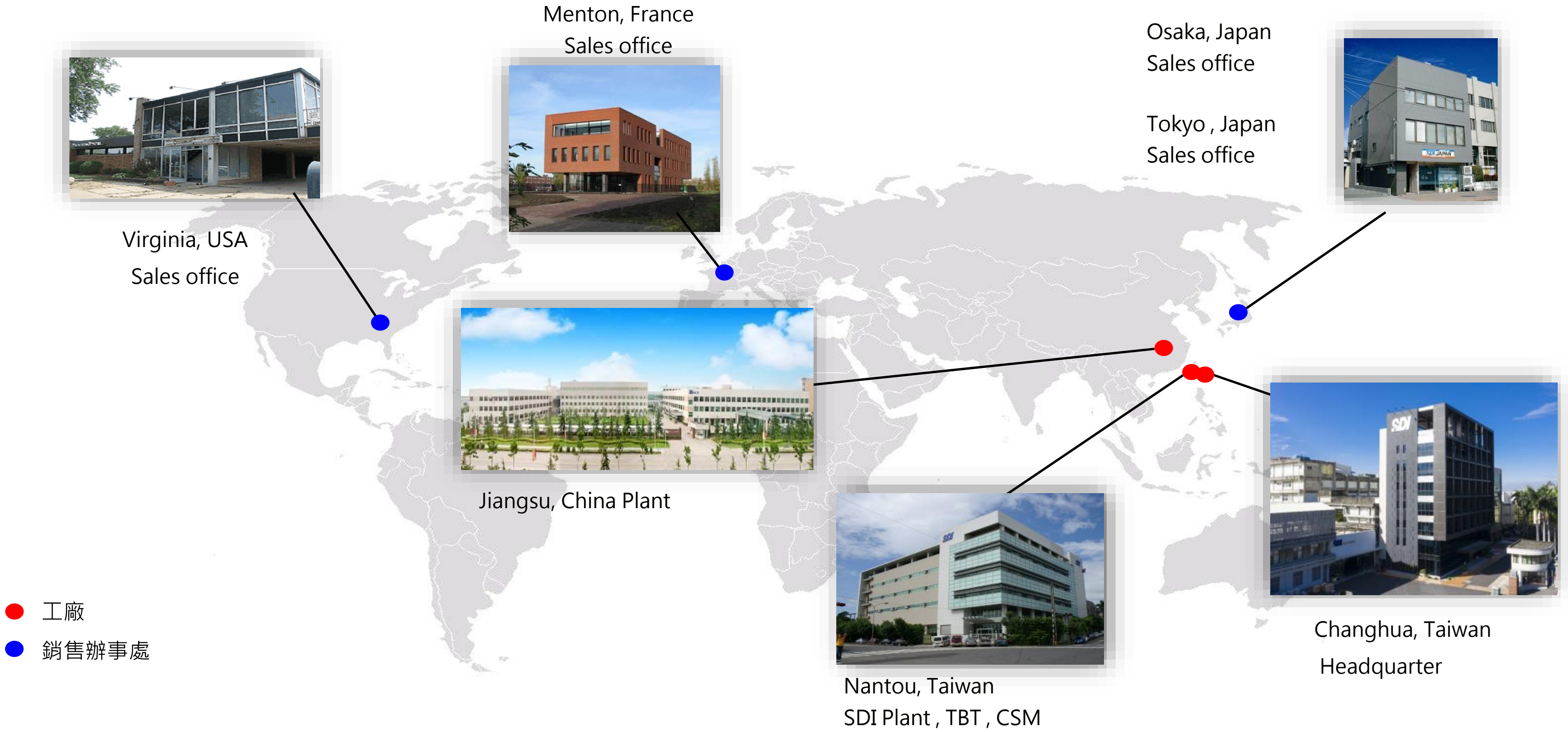
2018

25th National Quality Award Business Excellence Award LEED Gold Certification

2019

5th Taiwan Mittelstand Award

Global Locations



SDI CORPORATION

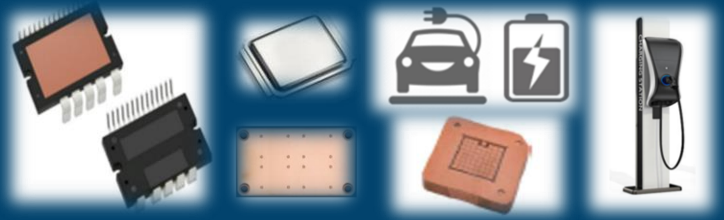
Quality System Certification

- ✓ CSR 2020 Certified 2021
- ✓ IECQ HSPM QC 080000:2017 Certified 2021
- ✓ IATF16949:2016 Certified 2021
- ✓ ISO 45001:2018 Certified 2020
- ✓ CNS 45001:2018 Certified 2020
- ✓ ISO 9001:2015 Certified 2020
- ✓ ISO14001:2015 Certified 2020
- ✓ ISO 50001:2018 Certified 2020
- ✓ ISO/IEC 17025:2017
- ✓ AEO Certified 2013

Electronic Products Applications

Automotive

- ICE Powertrain
- xEV e-Power train
- ADAS Application
- Parking Brake
- DSC-Inverter
- Charging Station
- Microcontroller Unit Protector
- Battery Management System
- Power Control Unit
- Engine Control Unit
- Air Bag Control Module



Industry

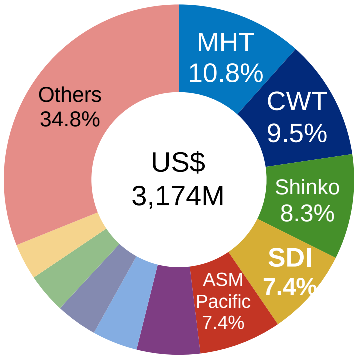
- Motor control units
- Home applications : Air conditioners , washing machines , Micro wave
- Traction : High speed train ,subway power Unit
- 5G base station
- Smart Grid
- Solar power

Consumer

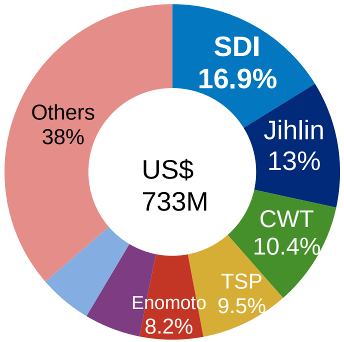
- Computing
- Mobile device
- Power charger
- Security : smart card
- VCM Spring

Our Future Trend

World Market Position

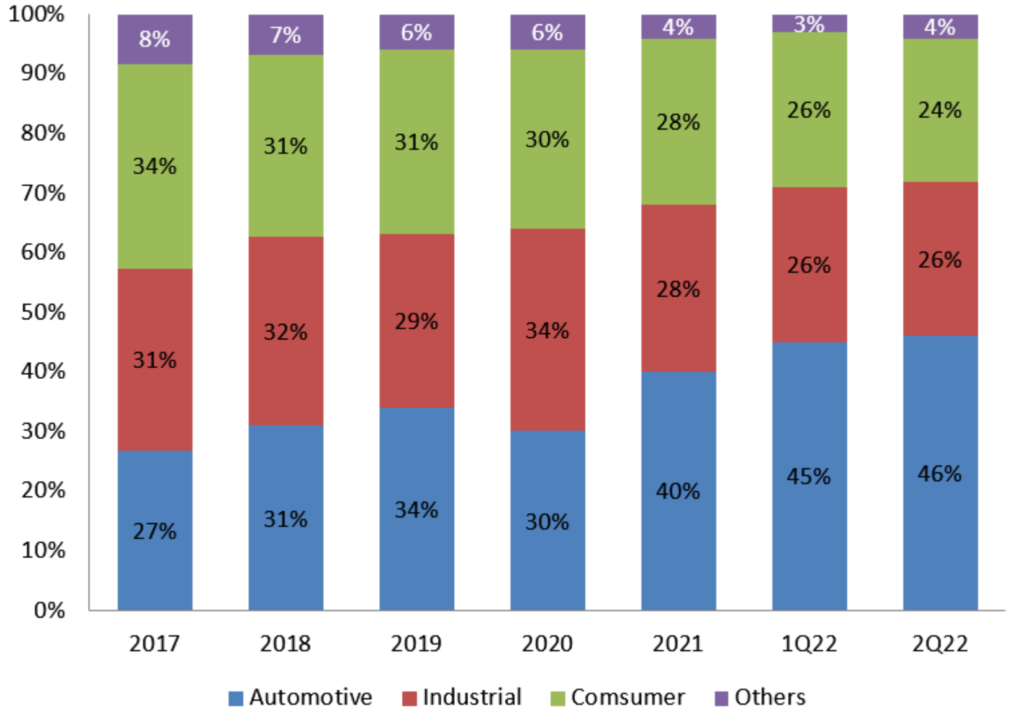


Power Market Position



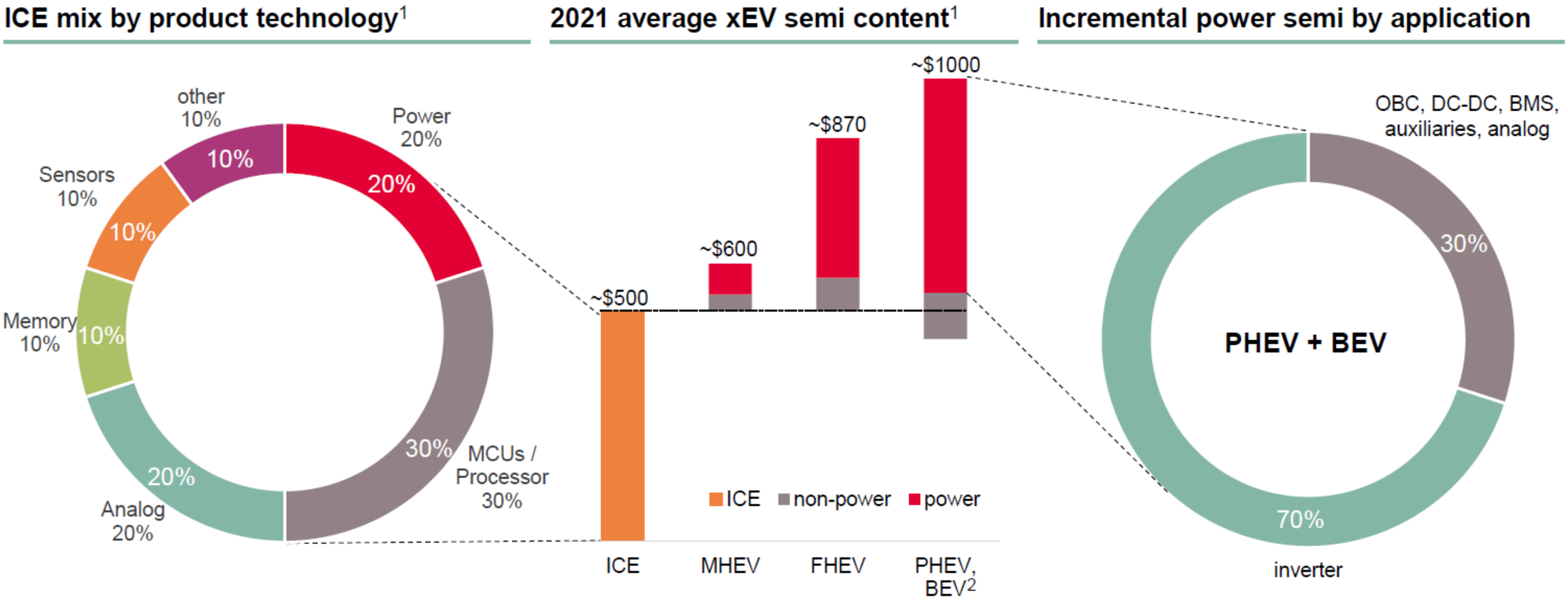
Source : SEMI Industry Research and Statistics, April 2020

End Market Application



SDI CORPORATION

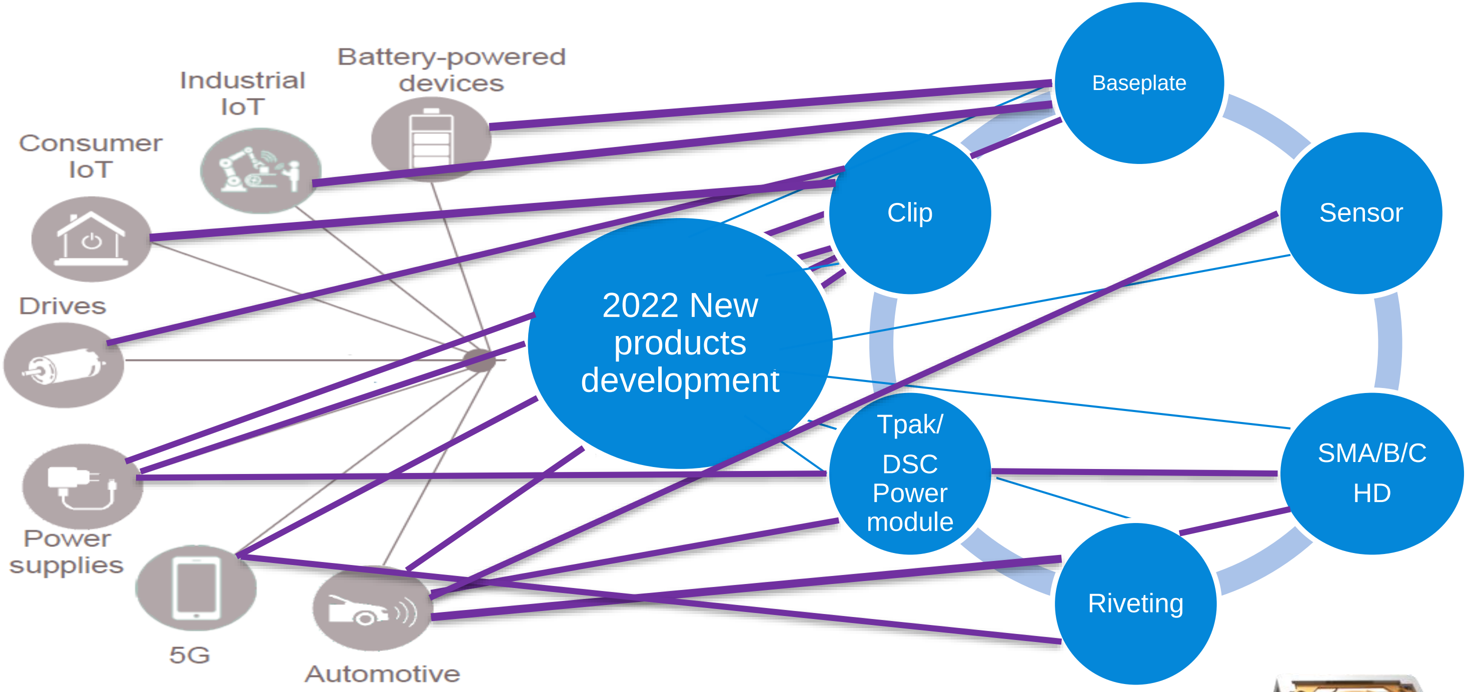
Our Future Trend



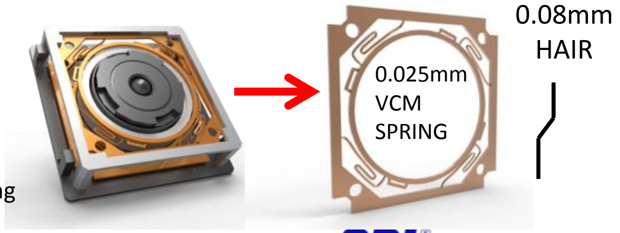
1 Based on Strategy Analytics: *Automotive Semiconductor Demand Forecast 2019 - 2028*. July 2022; Infineon. "power" includes voltage regulators, ADCs and ASICs.
2 Due to missing ICE engine in BEV the weighted incremental semiconductor content for PHEV and BEV starts below the "~$500" line.

Source : Infineon Technologies

Core competence



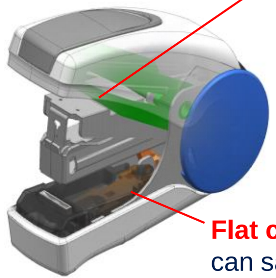
Emerging with
Excellent
Voice Coil Motor Spring



Stationery Products

Golden Pin GOOD DESIGN iF DESIGN AWARD 2015

Light Force Stapler



Innovative slide-arm patent
Saving effort up to 50%

Flat clinch patent
can save 30% paper space

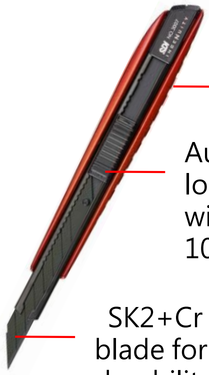
Correction Tape I-PUSH 2

- **Retractable correction patent**
- Easily retractable
- Handy to carry

Clear shell correction tape allows for checking tape level

Roller tip design with smooth and reliable correction.

Aluminium Diecast Grip Cutter



Riveted joint modeling enhances the stability

Automatic blade lock device can withstand up to 10KG of pressure

SK2+Cr Extreme Black blade for sharpness and durability

Permanent Marker

Refillable ink

Refillable Cartridge

Refill Bottle

Ink feed system patent
Quick-drying, light and water resistant.
For cardboard, paper, plastic, glass, metal, wood, etc.

Ti-coated scissors

- **S-Curve design patent**
- Reducing Cutting 75% force
- Titanium-coated blades stay sharp beyond 500,000 cuts

Tape Dispenser

Sound reduction patent
Reducing noise by 15 dB

50% Less Effort

SDI CORPORATION

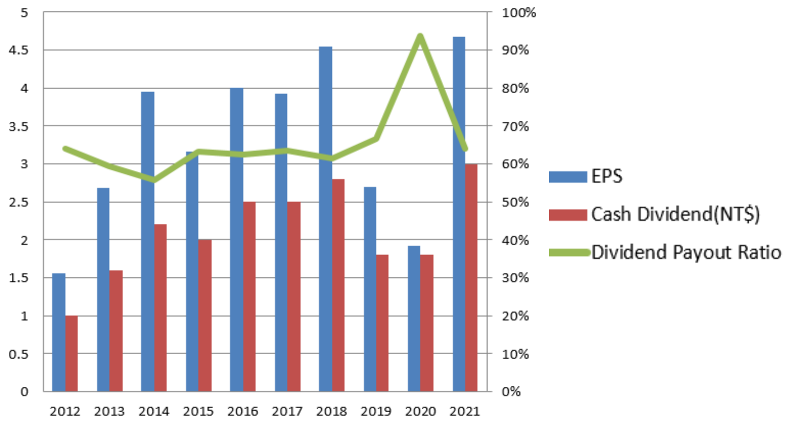
Our Customers

Lead frame

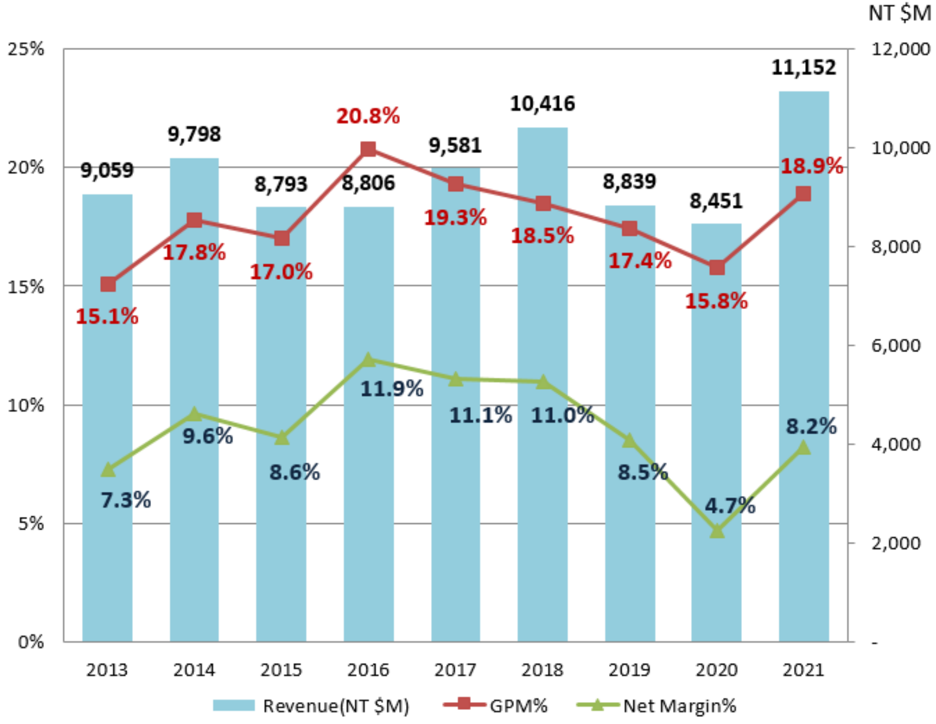
Stationery

Financial Performance

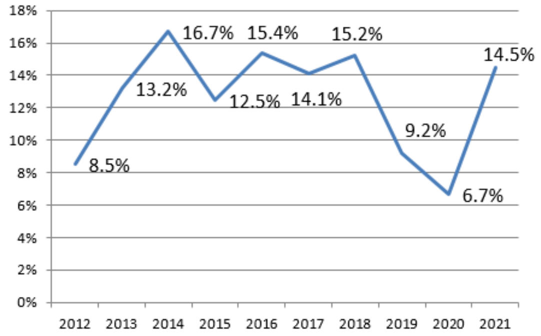
EPS & DIVIDEND PAYOUT



Revenue and Operating Margin



Return On Equity



Statements of Comprehensive Income

(In Thousands of dollars)	2Q22	1Q22	2Q21	2Q22 over 1Q22	2Q22 over 2Q21
Net Revenue	**3,086,298**	**2,792,124**	**2,764,685**	**10.5%**	**11.6%**
Gross Profit	597,516	533,194	560,613	12.1%	6.6%
Gross Margin	**19.4%**	**19.1%**	**20.3%**	**0.3%**	**-0.9%**
Operating Expenses	239,710	237,438	220,348	1.0%	8.8%
Operating Income	357,806	295,756	340,265	21.0%	5.2%
Operating Margin	**11.6%**	**10.6%**	**12.3%**	**1.0%**	**-0.7%**
Non-operating Income	32,081	37,227	(35,039)	13.8%	191.6%
Net Income to Shareholders of the Parent Company	280,169	251,538	224,214	11.4%	25.0%
Net Profit Margin	**9.6%**	**9.5%**	**8.4%**	**0.0%**	**1.2%**
EPS (NT$)	1.54	1.38	1.23	12%	25.2%

Balance Sheets

(In Thousands of NT$)	2022.6.30		2022.3.31		2021.6.30	
	金額	%	金額	%	金額	%
Cash & Marketable Securities	636,999	5	850,314	6	648,603	6
Accounts Receivable	2,358,043	17	2,132,606	16	2,131,134	18
Inventories	4,670,045	35	4,523,679	34	3,632,079	31
Net PP&E	5,062,591	37	5,058,627	38	4,441,214	38
Total Assets	13,612,703	100	13,468,809	100	11,727,661	100
Current Liabilities	4,100,922	30	3,367,268	25	3,318,672	29
Long-term Interest-bearing Debts	2,982,832	22	3,246,072	24	2,030,674	17
Total Liabilities	7,083,754	52	6,613,340	49	5,349,346	46
Total Shareholders' Equity	6,528,949	48	6,855,469	51	6,378,315	54

Q&A

Thank you for listening.

Sincerity· Stability · Challenge · Innovation

SDI® CORPORATION