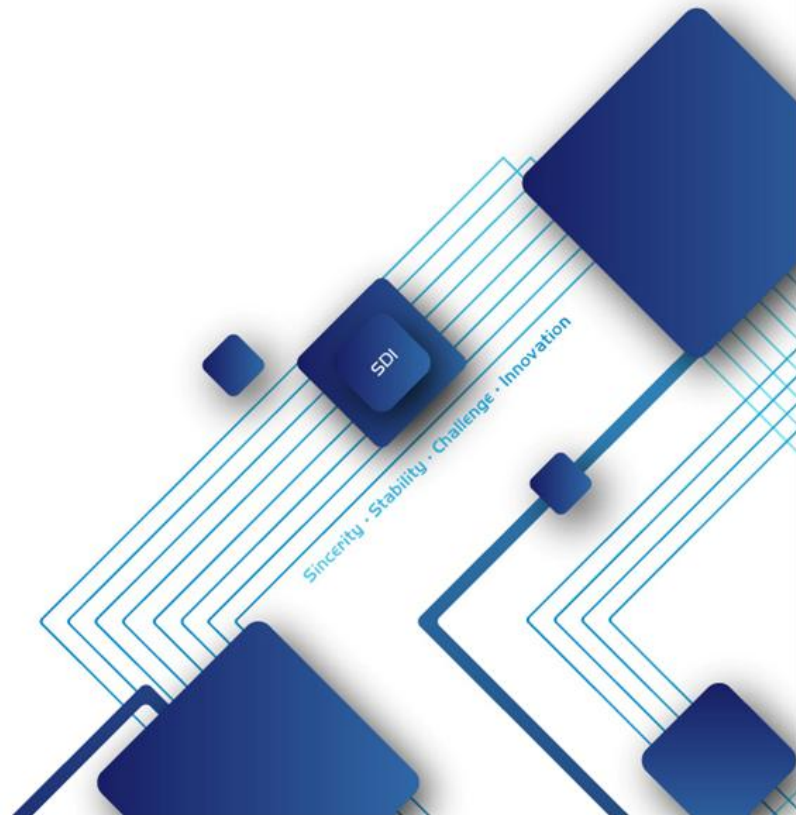
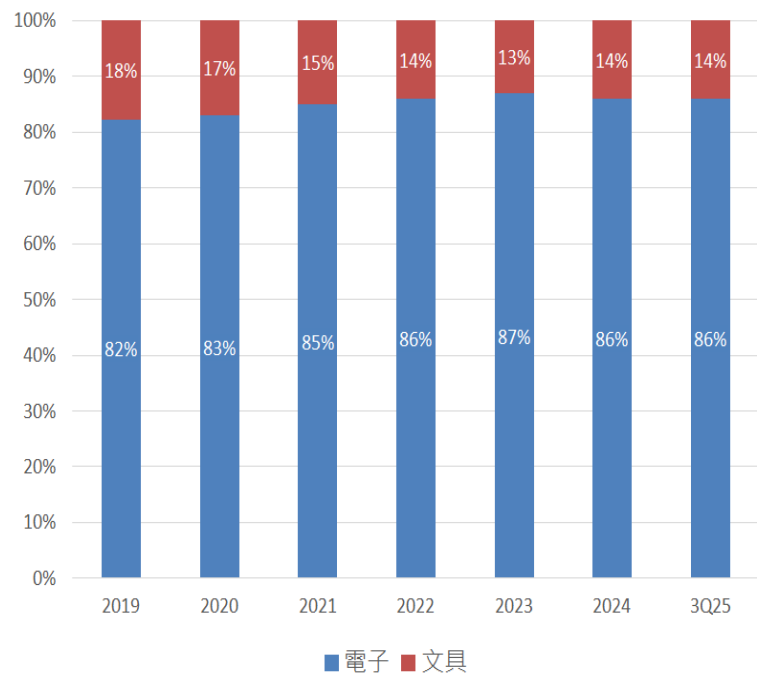


順德公司法說簡報 (2351:TT SDI)

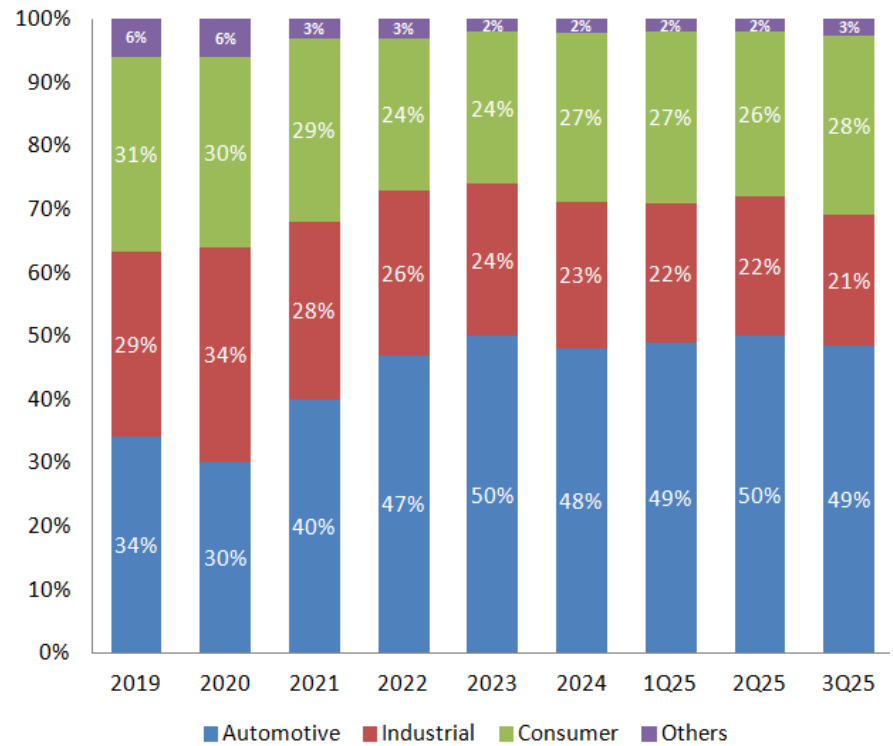


產品組合

營收比重

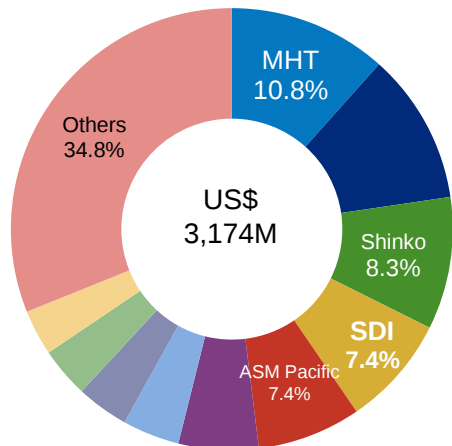


電子產品終端應用



市佔率

全球市場市佔率

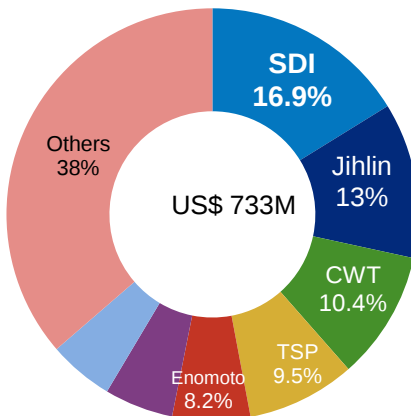


導線架



No.4

功率導線架全球市佔率



功率導線架



No.1

五金文具市佔率



五金文具

No.1
Taiwan

公司沿革

1953

陳水錦先生創立
順德製造所，製
造手牌鉛筆刀



1967

公司改組為
順德工業股
份有限公司



1983

成立電子事業部
門，生產半導體導
線架及 IC 插座等



1996

電子類股
掛牌上市
(2351:TT)



1998

順德工業(江蘇)
有限公司成立



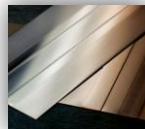
2001

跨入IDM市場
陸續新增
IDM客戶



2010

與三菱合作成立
異形材(DG)加工廠



2016

通過CSR認證



2017

獲Infineon 2017年
最佳供應商



2021

出版永續報告書



2023

南投H棟
擴充完成



2024

通過TIPS(A級)
智財管理驗證



2025

提交SBTi承諾
書，承諾設立
以科學為基礎
的減碳目標



全球據點



ESG及國際認證

- ✓ ISO/IEC 27001:2022 Certified 2025
- ✓ ISO/IEC 17025:2017 Certified 2025
- ✓ TIPS Certified 2024
- ✓ ISO 14064-1:2018 Certified 2025
- ✓ 2024 Sustainability Report
- ✓ IECQ HSPM QC 080000:2017 Certified 2024
- ✓ IATF16949:2016 Certified 2024
- ✓ ISO 45001:2018 Certified 2025
- ✓ CNS 45001:2018 Certified 2023
- ✓ ISO 9001:2015 Certified 2024
- ✓ ISO14001:2015 Certified 2025
- ✓ ISO 50001:2018 Certified 2025
- ✓ AEO Certified 2013

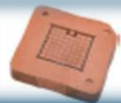


電子產品應用

車用



- ICE Powertrain
- xEV e-Power train
- ADAS Application
- Parking Brake
- DSC-Inverter
- Charging Station
- Microcontroller Unit Protector
- Battery Management System
- Power Control Unit
- Engine Control Unit
- Air Bag Control Module



工業



- Motor control units
- Home applications : Air conditioners , washing machines , Micro wave
- Traction : High speed train ,subway power Unit
- 5G base station
- Smart Grid
- Solar power



消費性電子



- Computing
- Mobile device
- Power charger
- Security : smart card
- VCM Spring

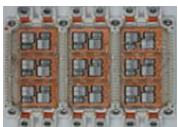


電子產品類型

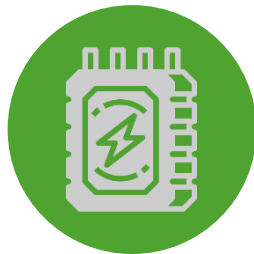


Power module

High power segment

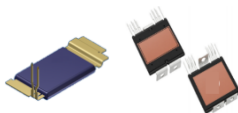


- Renewable energy
- EV/HEV power management
- Power grid
- Powertrain
- Industry motor drives



DSC/IPM

Converter & inverter



- Traction inverter
- DC-DC converter
- Motor drives
- EV/HEV inverter
- AI server
- PSU(Power supply unit)



Riveting

RF wireless devices

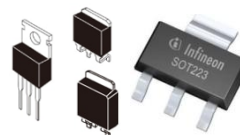


- Base station
- Drone, unmanned underwater vehicle
- Military, defense
- Aerospace
- Medical MRI



Discrete/Sensor

Power management

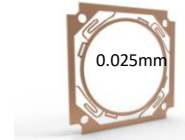


- Automotive
- Power control
- Humanoid
- Computer & server
- Industry
- ADAS



Etching

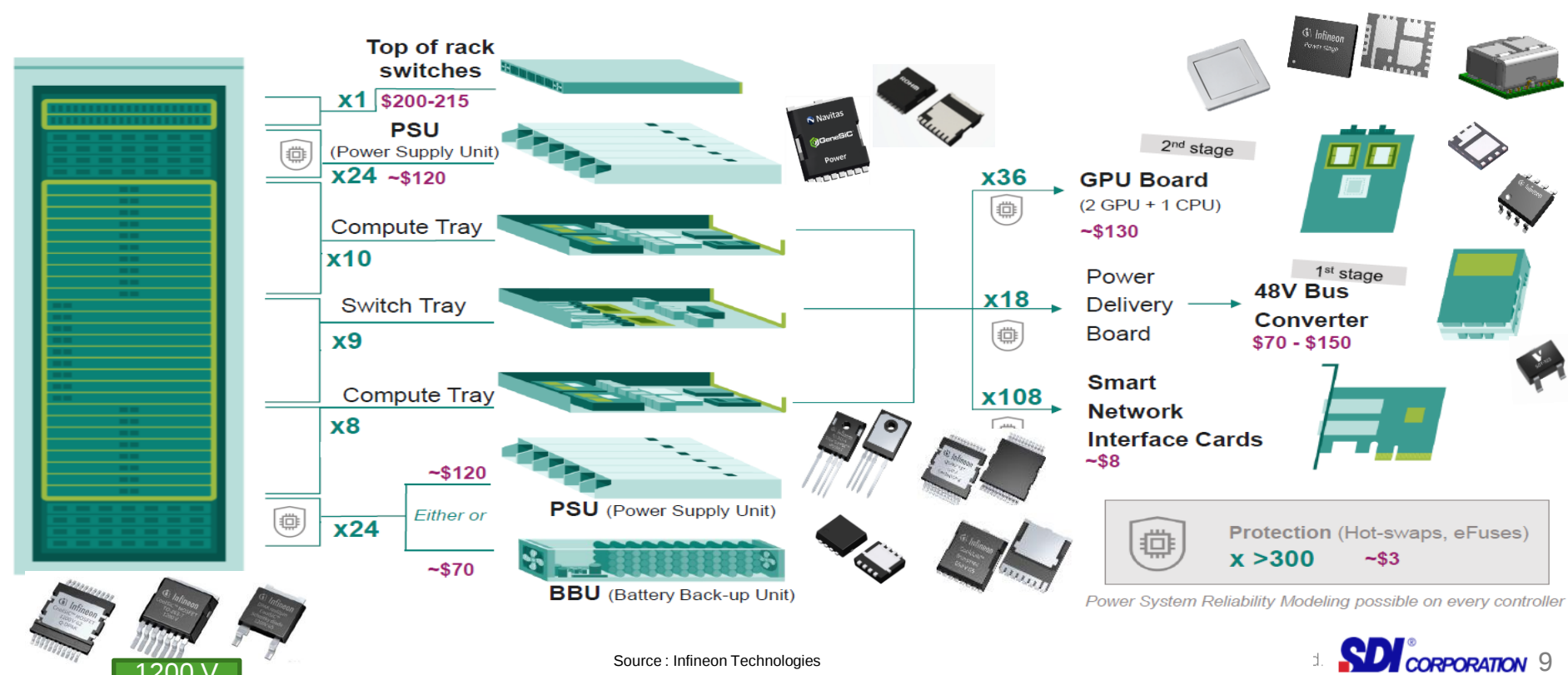
Consumer /Smart phones



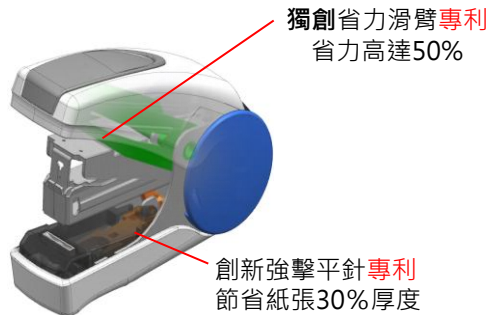
- VCM Spring
- Clip
- QFN
- Power Stage

新產品趨勢

Leading performance high density AI Server for accelerated compute –
Infineon BOM per AI server rack up to between \$12k and \$15k



省力型訂書機



I-PUSH滾輪修正帶



極致型工藝刀



直液替換式油性筆



鈦金屬輕量S剪



省力低噪封箱膠帶台

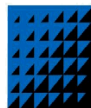


主要客戶

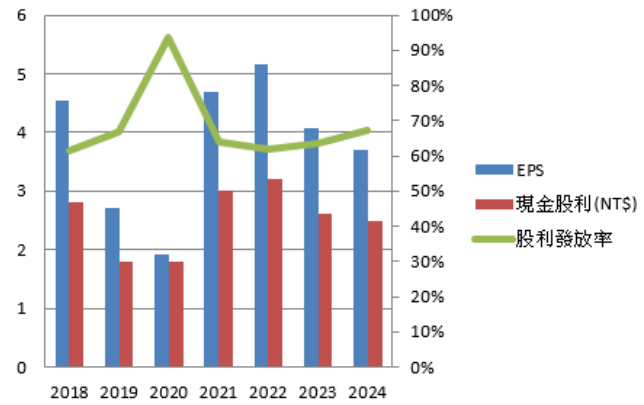
電子



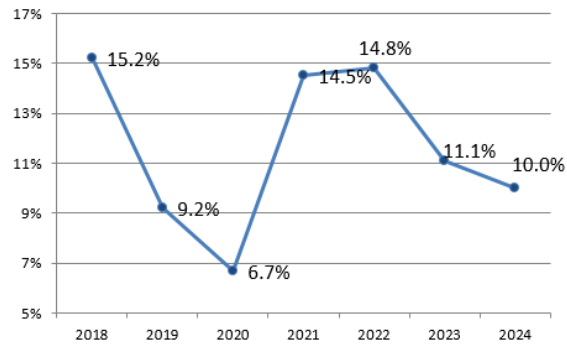
五金文具



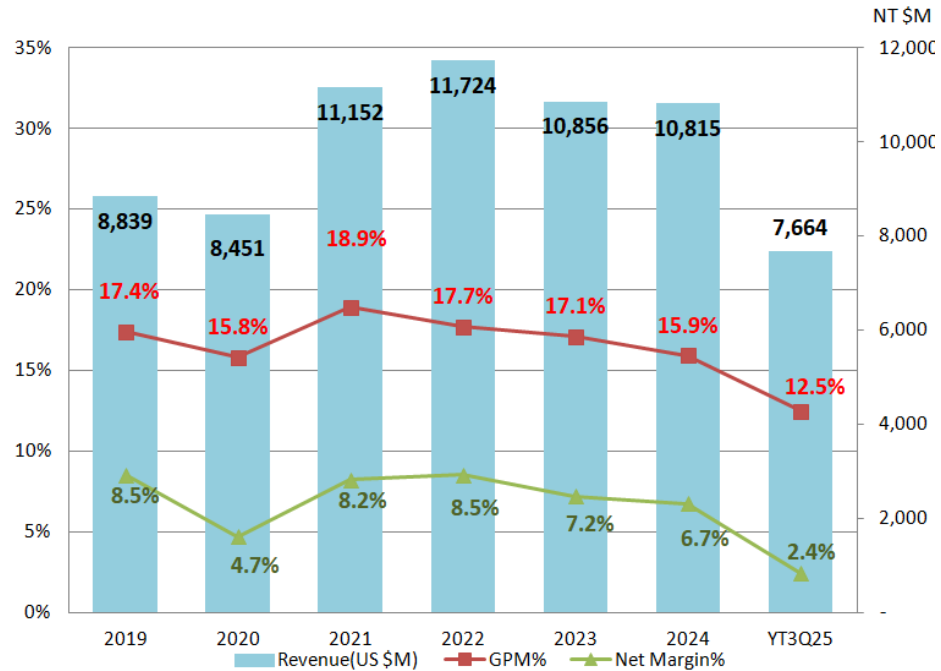
每股盈餘與現金股利



股東權益報酬率



經營績效



合併綜合損益表

(新台幣千元)	3Q25	2Q25	3Q24	3Q25 over 2Q25	3Q25 over 3Q24
營業收入	2,542,664	2,594,808	2,905,144	-2.0%	-12.5%
營業毛利	316,115	272,180	455,851	16.1%	-30.7%
營業毛利率	12.4%	10.5%	15.7%	1.9%	-3.3%
營業費用	212,508	201,065	229,030	5.7%	-7.2%
營業淨利	103,607	71,115	226,821	45.7%	-54.3%
營業淨利率	4.1%	2.7%	7.8%	1.3%	-3.7%
營業外收支	23,482	-109,119	-29,379	-121.5%	-179.9%
歸屬於母公司業主之本期淨利	87,353	-42,363	156,693	-306.2%	-44.3%
純益率	3.9%	-1.4%	5.8%	5.4%	-1.8%
每股盈餘(新台幣元)	0.48	-0.23	0.86	-308.7%	-44.2%

合併資產負債表

(新台幣千元)	2025.9.30		2025.6.30		2024.9.30	
	金額	%	金額	%	金額	%
現金及金融資產	623,550	5	769,908	6	793,758	6
應收帳款	1,824,992	15	1,888,421	16	1,982,800	15
存貨	3,732,688	31	3,741,179	30	3,997,402	31
不動產、廠房及設備	5,016,556	41	4,937,430	41	5,042,860	41
資產總計	12,271,857	100	12,307,991	100	12,587,699	100
流動負債	3,041,110	24	3,294,742	27	3,148,115	25
非流動負債	2,171,925	18	2,095,794	17	2,200,891	17
負債總計	5,213,035	42	5,390,536	44	5,349,006	42
股東權益總計	7,058,822	58	6,917,455	56	7,238,693	58

Q&A

<http://www.sdi.com.tw>
Invest@email.sdi.com.tw

Sincerity · Stability · Challenge · Innovation

