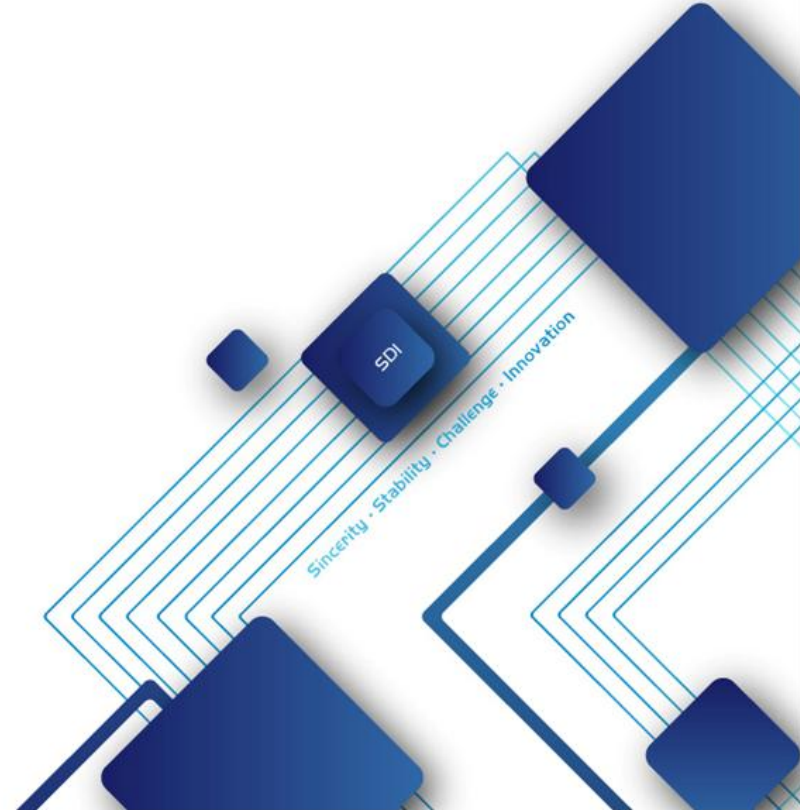


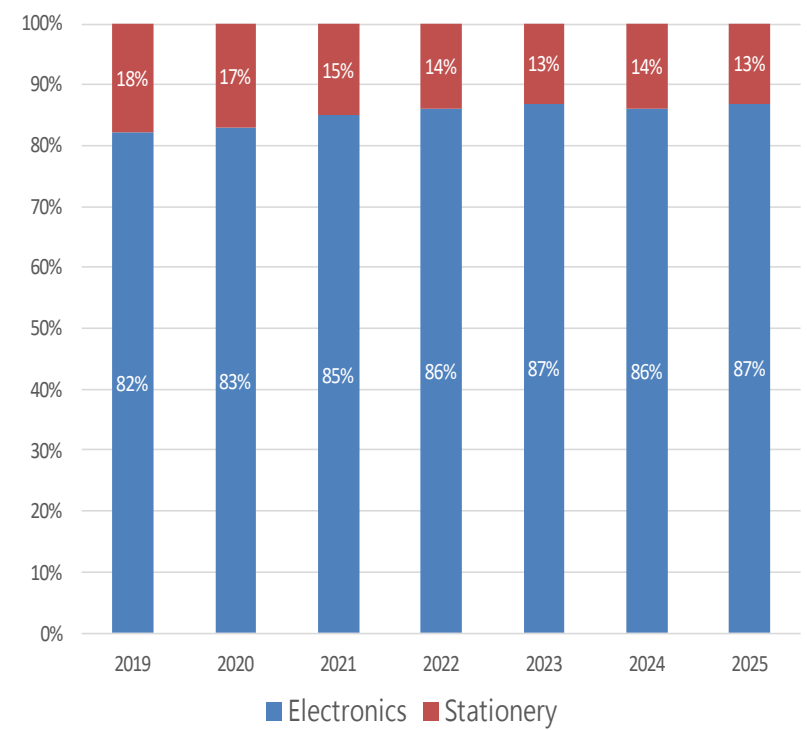
SDI Corporation

(2351:TT SDI)

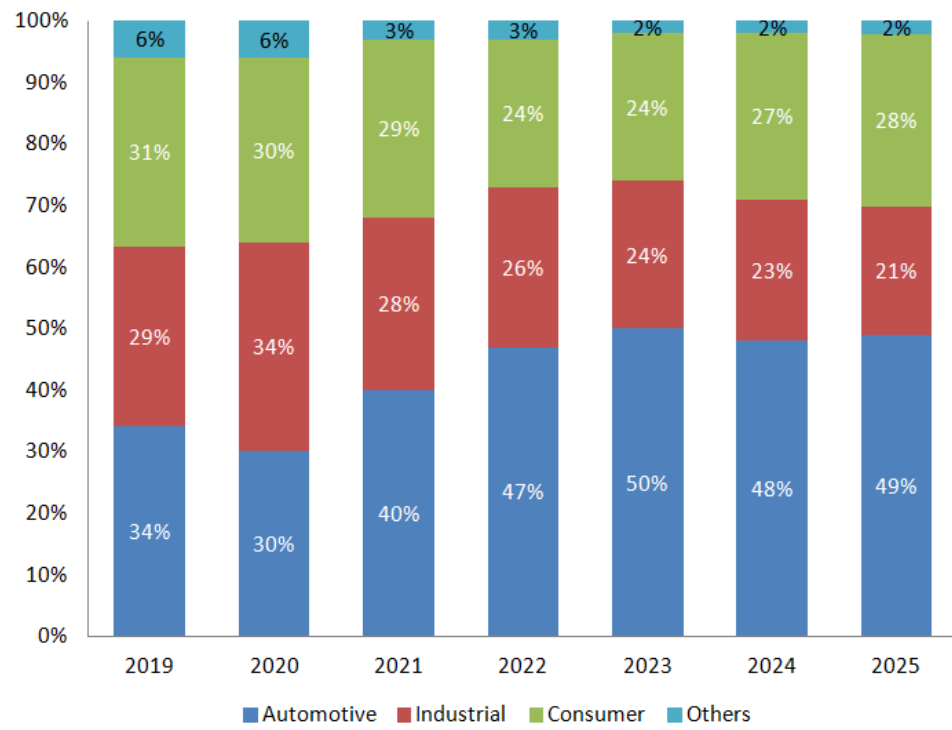


SDI Business Segments

Product mix

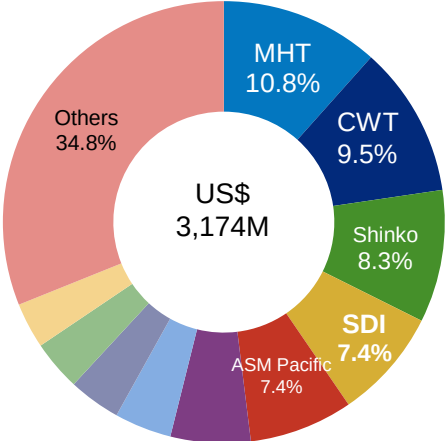


Electronics Product mix



Market Position

World Market Position

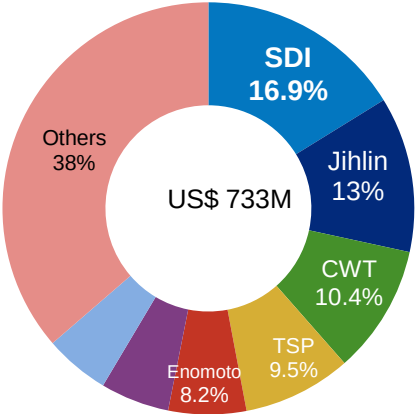


Leadframe



No.4

Power Market Position



Power L/F



No.1

Stationery Market Position



Stationery

Taiwan
No.1

Source : SEMI Industry Research and Statistics, April 2020

Milestone

1953

Shuen Der Manufactory was founded by Mr. S.C. Chen



1983

The Electronic Component Division was established



2001

Entered IDM market



2010

DG material production alliance with Mitsubishi Material



2016

CSR Certified



2017

SDI won 2017 “Best of the Best” supplier award from 150 suppliers of Infineon



2021

Published Sustainability Report



2023

Nantou Plant expansion



2024

TIPS Certified 2024



2025

Submit a commitment letter to the SBTi



1967

The company name was changed to SDI Corporation



1996

Public listing in Taiwan (2351:TT)



1998

China plant began operation



Global Locations



ESG及國際認證

- ✓ ISO/IEC 27001:2022 Certified 2026
- ✓ ISO/IEC 17025:2017 Certified 2025
- ✓ TIPS Certified 2024
- ✓ ISO 14064-1:2018 Certified 2025
- ✓ 2024 Sustainability Report
- ✓ IECQ HSPM QC 080000:2017 Certified 2024
- ✓ IATF16949:2016 Certified 2024
- ✓ ISO 45001:2018 Certified 2025
- ✓ CNS 45001:2018 Certified 2023
- ✓ ISO 9001:2015 Certified 2024
- ✓ ISO14001:2015 Certified 2025
- ✓ ISO 50001:2018 Certified 2025
- ✓ AEO Certified 2013

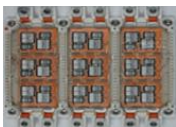


Electronic Products Types

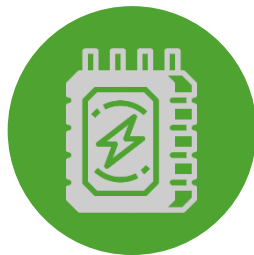


Power module

High power segment

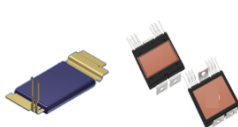


- Renewable energy
- EV/HEV power management
- Power grid
- Powertrain
- Industry motor drives



DSC/IPM

Converter & inverter

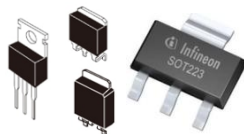


- Traction inverter
- DC-DC converter
- Motor drives
- EV/HEV inverter



Discrete/Sensor

Power management

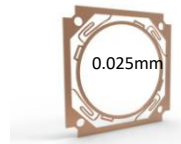


- Humanoid
- Computer & server
- ADAS
- AI server
- PSU(Power supply unit)



Etching

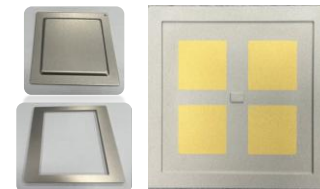
Consumer /Smart phones



- VCM Spring
- Power Stage
- AI Power Management



Heat Spreader



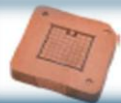
- AI server
- CPO SWITCH
- Automotive

Electronic Products Applications

Automotive



- ICE Powertrain
- xEV e-Power train
- ADAS Application
- Parking Brake
- DSC-Inverter
- Charging Station
- Microcontroller Unit Protector
- Battery Management System
- Power Control Unit
- Engine Control Unit
- Air Bag Control Module



Industry



- Motor control units
- Home applications : Air conditioners , washing machines , Micro wave
- Traction : High speed train ,subway power Unit
- 5G base station
- Smart Grid
- Solar power



Consumer

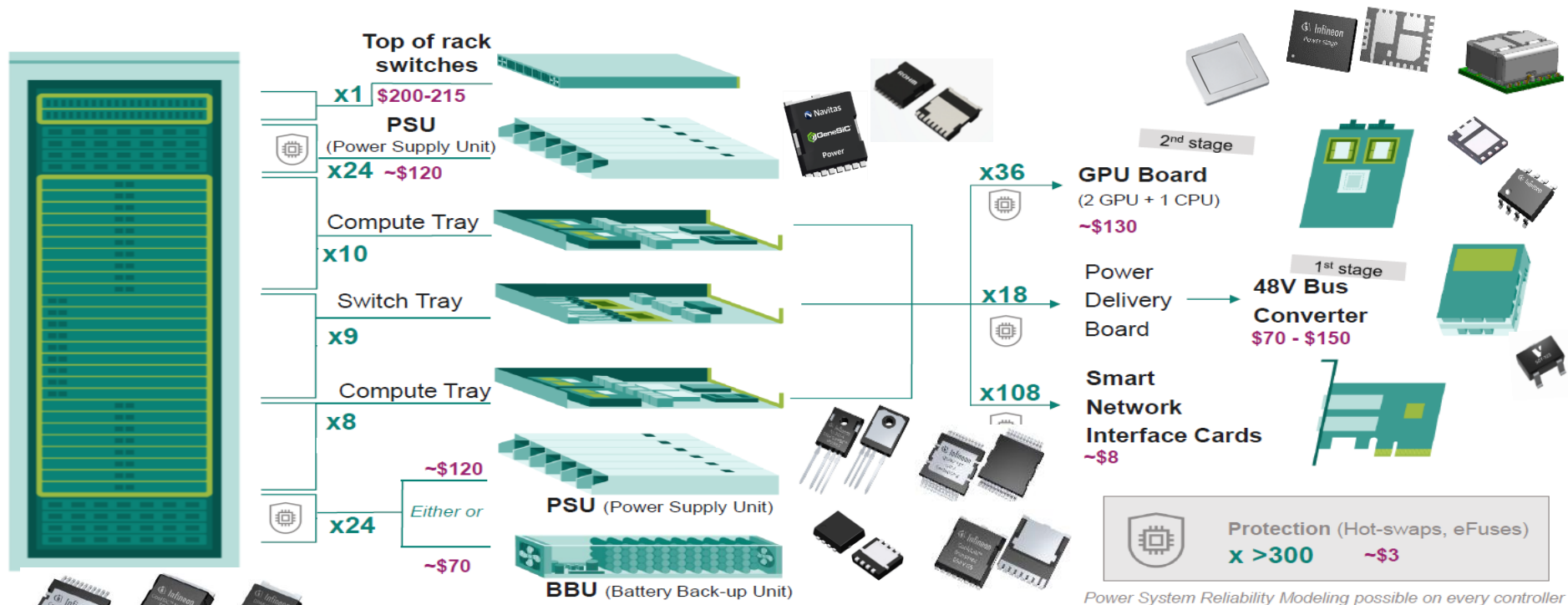


- Computing
- Mobile device
- Power charger
- Security : smart card
- VCM Spring
- AI Power Management



Our developing Trend

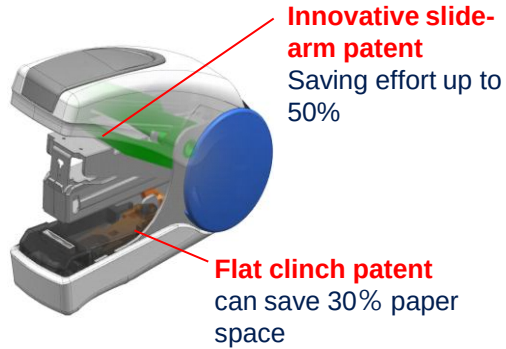
Leading performance high density AI Server for accelerated compute –
Infineon BOM per AI server rack up to between \$12k and \$15k



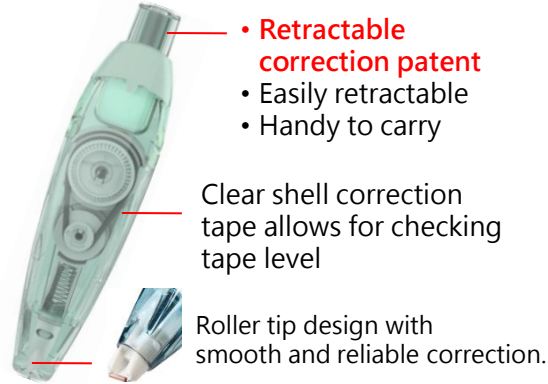
Source : Infineon Technologies

Stationery Products

Light Force Stapler



Correction Tape I-PUSH 2



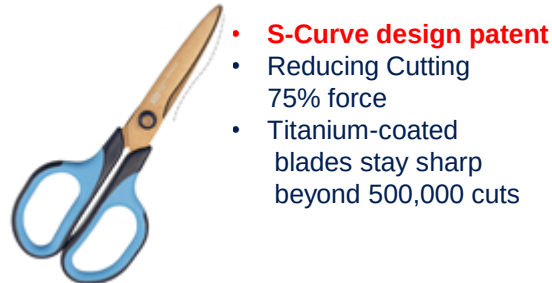
Ingenuity Precision Cutter Pro



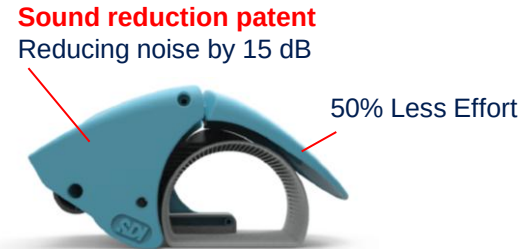
Permanent Marker



Ti-coated scissors



Tape Dispenser

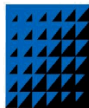


Main Customers

電子

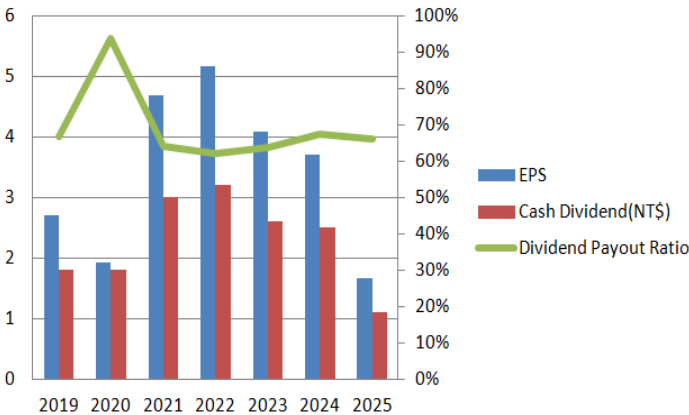


五金文具

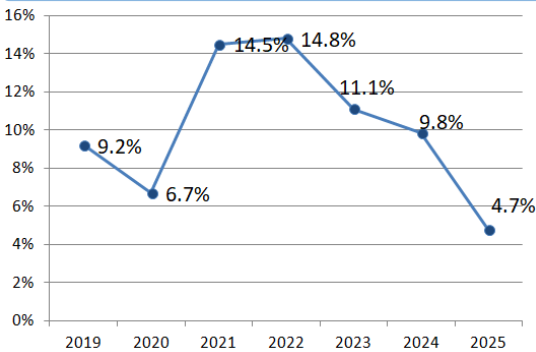


Financial Performance

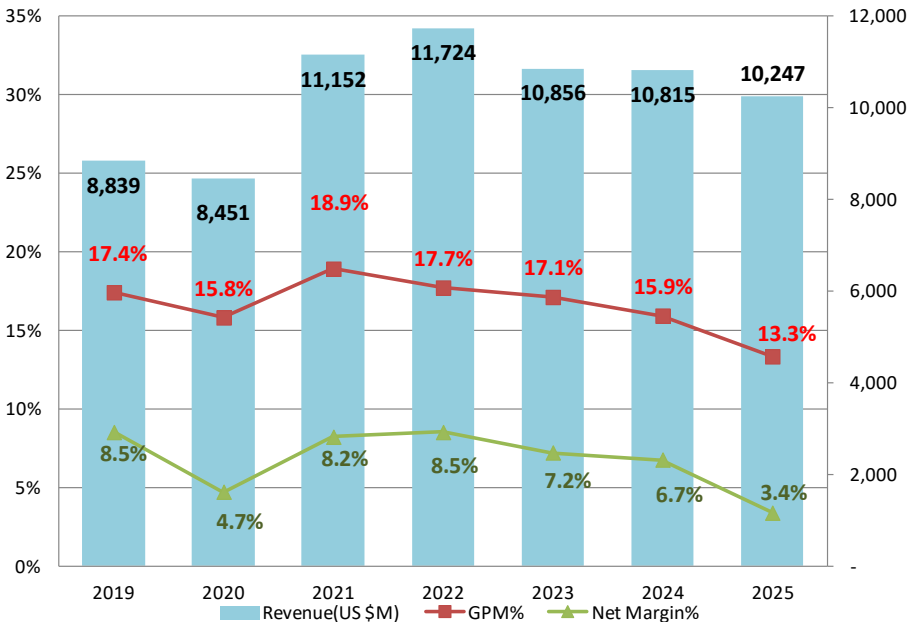
EPS & DIVIDEND PAYOUT



Return On Equity



Revenue and Operating Margin



Statements of Comprehensive Income

(In Thousands of NT\$)	2025	2024	2025 over 2024
Net Revenue	10,247,269	10,814,709	-5.2%
Gross Profit	1,365,039	1,720,854	-20.7%
Gross Margin	13.3%	15.9%	-2.6%
Operating Expenses	866,298	892,169	-2.9%
Operating Income	498,741	828,685	-39.8%
Operating Margin	4.9%	7.7%	-2.8%
Non-operating Income	(59,372)	67,867	-187.5%
Net Income to Shareholders of the Parent Company	303,194	675,097	-55.1%
Net Profit Margin	3.4%	6.7%	-3.3%
EPS (NT Dollar)	1.66	3.71	-55.3%

Balance Sheets

(In Thousands of NT\$)	2025.12.31		2024.12.31	
	Amount	%	Amount	%
Cash & Marketable Securities	1,026,336	8	1,072,607	9
Accounts Receivable	1,872,283	15	2,021,108	16
Inventories	3,807,430	30	3,654,207	28
Net PP&E	5,232,221	42	5,061,730	42
Total Assets	12,736,429	100	12,535,297	100
Current Liabilities	3,268,823	24	3,004,199	25
Long-term Interest-bearing Debts	2,190,130	18	2,112,616	17
Total Liabilities	5,458,953	43	5,116,815	41
Total Shareholders' Equity	7,277,476	57	7,418,482	59

Q&A

<http://www.sdi.com.tw>
Invest@email.sdi.com.tw

Sincerity · Stability · Challenge · Innovation

