

Inventec Corporation and subsidiaries

2013Q4 Financial Results

Inventec

自主創新

Innovation Ownership



綠能環保

Sustainable Energy



雲端服務

Cloud Service



無線寬頻

Mobile Broadband



新興市場

Emerging Market



Consolidated Statements of Comprehensive Income

NT\$ Million	2013		2012		%
Operating Revenue	461,092	100%	410,938	100%	12%
Gross Profit	22,808	4.9%	19,148	4.7%	19%
Operating income	7,512	1.6%	3,606	0.9%	108%
Pre- tax income	8,924	1.9%	3,520	0.9%	154%
Net Income	6,209	1.3%	1,770	0.4%	251%
Total comprehensive Income	7,135	1.5%	919	0.2%	676%
Net Income Attributable to					
Owners of the parent	7,074	1.5%	3,253	0.8%	
Non-controlling interest	(865)	-0.2%	(1,483)	-0.4%	
Total comprehensive Income					
Attributable to					
Owners of the parent	8,012	1.7%	2,400	0.6%	
Non-controlling interest	(877)	-0.2%	(1,481)	-0.4%	
EPS (NT\$)	1.97		0.91		

Consolidated Statements of Comprehensive Income

NT\$ Million	2013Q4		2012Q4		%
Operating Revenue	134,631	100%	113,244	100%	19%
Gross Profit	6,508	4.8%	5,136	4.5%	27%
Operating income	2,367	1.8%	1,282	1.1%	85%
Pre- tax income	2,180	1.6%	1,081	1.0%	102%
Net Income	1,387	1.0%	242	0.2%	473%
Total comprehensive Income	1,716	1.3%	394	0.3%	336%
Net Income Attributable to					
Owners of the parent	1,784	1.3%	576	0.5%	
Non-controlling interest	(397)	-0.3%	(334)	-0.3%	
Total comprehensive Income					
Attributable to					
Owners of the parent	2,117	1.6%	730	0.6%	
Non-controlling interest	(401)	-0.3%	(336)	-0.3%	
EPS (NT\$)	0.50		0.16		

Consolidated Statements of Comprehensive Income

NT\$ Million	2013Q4		2013Q3		%
Operating Revenue	134,631	100%	122,469	100%	10%
Gross Profit	6,508	4.8%	6,210	5.1%	5%
Operating income	2,367	1.8%	2,225	1.8%	6%
Pre- tax income	2,180	1.6%	2,176	1.8%	0%
Net Income	1,387	1.0%	1,634	1.3%	-15%
Total comprehensive Income	1,716	1.3%	1,369	1.1%	25%
Net Income Attributable to					
Owners of the parent	1,784	1.3%	1,899	1.6%	
Non-controlling interest	(397)	-0.3%	(265)	-0.2%	
Total comprehensive Income					
Attributable to					
Owners of the parent	2,117	1.6%	1,633	1.3%	
Non-controlling interest	(401)	-0.3%	(264)	-0.2%	
EPS (NT\$)	0.50		0.53		

Non-Operating Income and expense

NT\$ Million	2013 Q4	2012 Q4	2013	2012
Other income	645	306	1,484	1,494
Other gain and loss	(1,025)	(225)	(673)	539
Foreign exchange gain and loss	581	51	1,543	(441)
Finance cost	(220)	(244)	(662)	(1,172)
Share of the profit or loss of associates and JV accounted for using the equity method	(169)	(89)	(280)	(506)
Total Non-operating income and expense	<u>(188)</u>	<u>(201)</u>	<u>1,412</u>	<u>(86)</u>

Consolidated Balance Sheets

NT\$ Million	2013/12/31	2012/12/31	2012/01/1
Cash	56,932	36,204	24,531
Accounts receivable	65,857	56,146	59,528
Inventories	39,400	34,509	31,131
Other Current Assets	6,622	4,111	6,710
Non-Current Assets	45,360	48,250	52,103
Total Assets	214,171	179,220	174,003
Total Liabilities	152,359	123,688	118,162
Total Equity	61,812	55,532	55,841

Financial Analysis Data

	2013/12/31	2012/12/31	2012/1/1
Current ratio	125%	119%	114%
Quick ratio	95%	87%	84%
Liabilities/assets ratio	71%	69%	68%

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THANK YOU!

Questions and Answers