

Inventec Corporation and its subsidiaries

2014Q4 Financial Results

Inventec

自主創新

Innovation Ownership



綠能環保

Sustainable Energy



雲端服務

Cloud Service



無線寬頻

Mobile Broadband



新興市場

Emerging Market



Consolidated Statements of Comprehensive Income

NT\$ Million	2014		2013		%
Operating Revenue	435,600	100%	461,092	100%	-6%
Gross Profit	23,348	5.4%	22,808	4.9%	2%
Operating Expense	16,239	3.8%	15,296	3.3%	6%
Operating Income	7,109	1.6%	7,512	1.6%	-5%
Pre- tax Income	9,681	2.2%	8,924	1.9%	8%
Net Income	6,666	1.5%	6,209	1.3%	7%
Total comprehensive Income	8,025	1.8%	7,135	1.5%	12%
Net Income Attributable to					
Owners of the parent	7,098	1.6%	7,074	1.5%	
Non-controlling interest	(432)	-0.1%	(865)	-0.2%	
Total comprehensive Income					
Attributable to					
Owners of the parent	8,455	1.9%	8,012	1.7%	
Non-controlling interest	(430)	-0.1%	(877)	-0.2%	
EPS (NT\$)	1.98		1.97		

Consolidated Statements of Comprehensive Income

NT\$ Million	2014Q4		2013Q4		%
Operating Revenue	112,671	100%	134,631	100%	-16%
Gross Profit	6,648	5.9%	6,508	4.8%	2%
Operating Expense	4,514	4.0%	4,141	3.0%	9%
Operating Income	2,134	1.9%	2,367	1.8%	-10%
Pre- tax Income	2,571	2.3%	2,180	1,6%	18%
Net Income	1,532	1.4%	1,387	1.0%	10%
Total comprehensive Income	2,534	2.2%	1,716	1.3%	48%
Net Income Attributable to					
Owners of the parent	1,897	1.7%	1,784	1.3%	
Non-controlling interest	(365)	-0.3%	(397)	-0.3%	
Total comprehensive Income					
Attributable to					
Owners of the parent	2,900	2.5%	2,117	1.6%	
Non-controlling interest	(366)	-0.3%	(401)	-0.3%	
EPS (NT\$)	0.53		0.50		

Consolidated Statements of Comprehensive Income

NT\$ Million	2014Q4		2014Q3		%
Operating Revenue	112,671	100%	101,340	100%	11%
Gross Profit	6,648	5.9%	5,340	5.3%	24%
Operating Expense	4,514	4.0%	3,993	4.0%	13%
Operating Income	2,134	1.9%	1,347	1.3%	58%
Pre- tax Income	2,571	2.3%	2,281	2.3%	13%
Net Income	1,532	1.4%	1,680	1.6%	-9%
Total comprehensive Income	2,534	2.2%	2,163	2.1%	17%
Net Income Attributable to					
Owners of the parent	1,897	1.7%	1,829	1.8%	
Non-controlling interest	(365)	-0.3%	(149)	-0.2%	
Total comprehensive Income					
Attributable to					
Owners of the parent	2,900	2.5%	2,309	2.2%	
Non-controlling interest	(366)	-0.3%	(146)	-0.1%	
EPS (NT\$)	0.53		0.51		

Non-Operating Income and expense

NT\$ Million	2014 Q4	2013 Q4	2014	2013
Other income	636	645	2,864	1,484
Other gain (loss)	(857)	(1,024)	145	(673)
Foreign exchange gain	938	581	870	1,543
Finance cost	(222)	(220)	(1,251)	(662)
Share of the loss of associates and JV accounted for using the equity method	(58)	(169)	(56)	(280)
Total Non-operating income (expense)	<u>437</u>	<u>(187)</u>	<u>2,572</u>	<u>1,412</u>

Consolidated Balance Sheets

NT\$ Million	2014/12/31	2013/12/31
Cash	37,731	56,932
Accounts receivable	68,249	65,857
Inventories	31,773	39,400
Other Current Assets	13,346	6,622
Non-Current Assets	44,603	45,360
Total Assets	195,702	214,171
Current Liabilities	126,668	135,212
Non-Current Liabilities	4,611	17,147
Total Liabilities	131,279	152,359
Total Equity	64,423	61,812

Financial Analysis Data

	2014/12/31	2013/12/31
Current ratio	119.29%	124.85%
Quick ratio	92.95%	95.08%
Liabilities/assets ratio	67.08%	71.14%
ROA	3.76%	3.44%
ROE	10.56%	10.58%

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THANK YOU!
Questions and Answers