

Inventec Corporation and its subsidiaries

2014Q3 Financial Results

Inventec

自主創新

Innovation Ownership



綠能環保

Sustainable Energy



雲端服務

Cloud Service



無線寬頻

Mobile Broadband



新興市場

Emerging Market



Consolidated Statements of Comprehensive Income

NT\$ Million	1~3Q14		1~3Q13		%
Sales revenue	322,929	100%	326,461	100%	-1%
Gross profit	16,700	5.17%	16,300	4.99%	2%
Operating profit	4,975	1.54%	5,145	1.58%	-3%
Profit before income tax	7,110	2.20%	6,744	2.07%	5%
Profit for the period	5,134	1.59%	4,822	1.48%	6%
Total comprehensive Income	5,491	1.70%	5,419	1.66%	1%
Profit Attributable to					
Owners of the parent	5,201	1.61%	5,290	1.62%	
Non-controlling interest	(67)	-0.02%	(468)	-0.14%	
Total comprehensive Income					
Attributable to					
Owners of the parent	5,555	1.72%	5,895	1.81%	
Non-controlling interest	(64)	-0.02%	(476)	-0.15%	
EPS (NT\$)	1.45		1.47		

Consolidated Statements of Comprehensive Income

NT\$ Million	2014Q3		2013Q3		%
Sales revenue	101,340	100%	122,469	100%	-17%
Gross profit	5,340	5.27%	6,210	5.07%	-14%
Operating profit	1,347	1.33%	2,225	1.82%	-39%
Profit before income tax	2,281	2.25%	2,176	1.78%	5%
Profit for the period	1,680	1.66%	1,634	1.33%	3%
Total comprehensive Income	2,163	2.13%	1,369	1.12%	58%
Profit Attributable to					
Owners of the parent	1,829	1.80%	1,899	1.55%	
Non-controlling interest	(149)	-0.15%	(265)	-0.22%	
Total comprehensive Income					
Attributable to					
Owners of the parent	2,309	2.28%	1,633	1.33%	
Non-controlling interest	(146)	-0.14%	(264)	-0.22%	
EPS (NT\$)	0.51		0.53		

Consolidated Statements of Comprehensive Income

NT\$ Million	2014Q3		2014Q2		%
Sales revenue	101,340	100%	104,904	100%	-3%
Gross profit	5,340	5.27%	5,558	5.30%	-4%
Operating profit	1,347	1.33%	1,680	1.60%	-20%
Profit before income tax	2,281	2.25%	2,124	2.02%	7%
Profit for the period	1,680	1.66%	1,507	1.44%	11%
Total comprehensive Income	2,163	2.13%	1,040	0.99%	108%
Profit Attributable to					
Owners of the parent	1,829	1.80%	1,478	1.41%	
Non-controlling interest	(149)	-0.15%	29	0.03%	
Total comprehensive Income					
Attributable to					
Owners of the parent	2,309	2.28%	1,011	0.96%	
Non-controlling interest	(146)	-0.14%	29	0.03%	
EPS (NT\$)	0.51		0.41		

Non-Operating Income and expense

NT\$ Million	2014 Q3	2013 Q3	2014 1~3Q	2013 1~3Q
Other income	681	371	2,228	839
Other gain and loss	237	(98)	1,002	352
Foreign exchange gain and loss	389	(122)	(68)	962
Finance cost	(380)	(152)	(1,029)	(442)
Share of the profit or loss of associates and JV accounted for using the equity method	7	(48)	2	(111)
Total Non-operating income and expense	<u>934</u>	<u>(49)</u>	<u>2,135</u>	<u>1,600</u>

Consolidated Balance Sheets

NT\$ Million	2014/9/30	2013/12/31	2013/9/30
Cash	29,851	56,932	42,574
Accounts receivable	60,604	65,857	69,223
Inventories	35,340	39,400	38,505
Other Current Assets	14,191	6,622	7,496
Non-Current Assets	44,713	45,360	46,241
Total Assets	184,699	214,171	204,039
Total Liabilities	122,906	152,359	144,479
Total Equity	61,793	61,812	59,560

Financial Analysis Data

	2014/9/30	2013/12/31	2013/9/30
Current ratio	133%	125%	122%
Quick ratio	98%	95%	92%
Liabilities/assets ratio	66%	71%	71%

<http://www.inventec.com>
iec@inventec.com



THANK YOU!
Questions and Answers