

Inventec Corporation and subsidiaries

2015Q1 Financial Results

Inventec

自主創新

Innovation Ownership



綠能環保

Sustainable Energy



雲端服務

Cloud Service



無線寬頻

Mobile Broadband



新興市場

Emerging Market



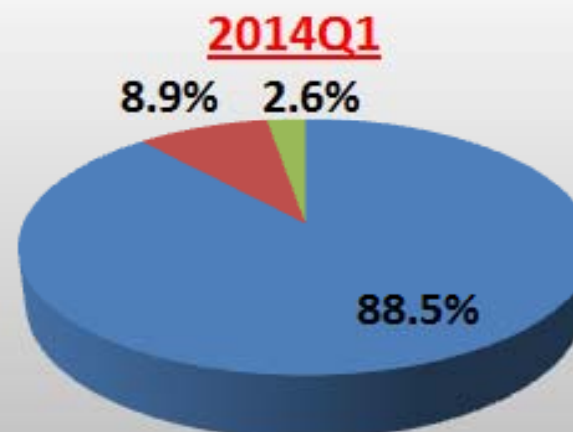
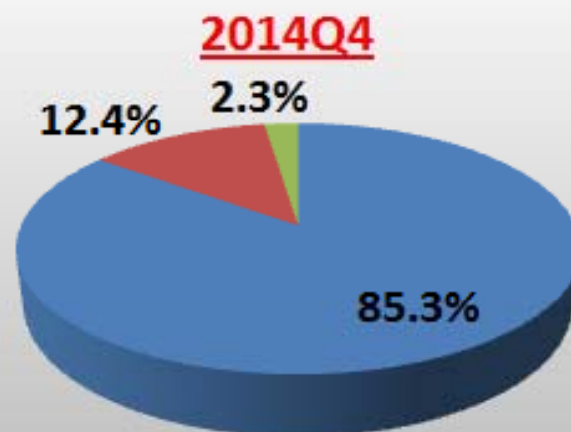
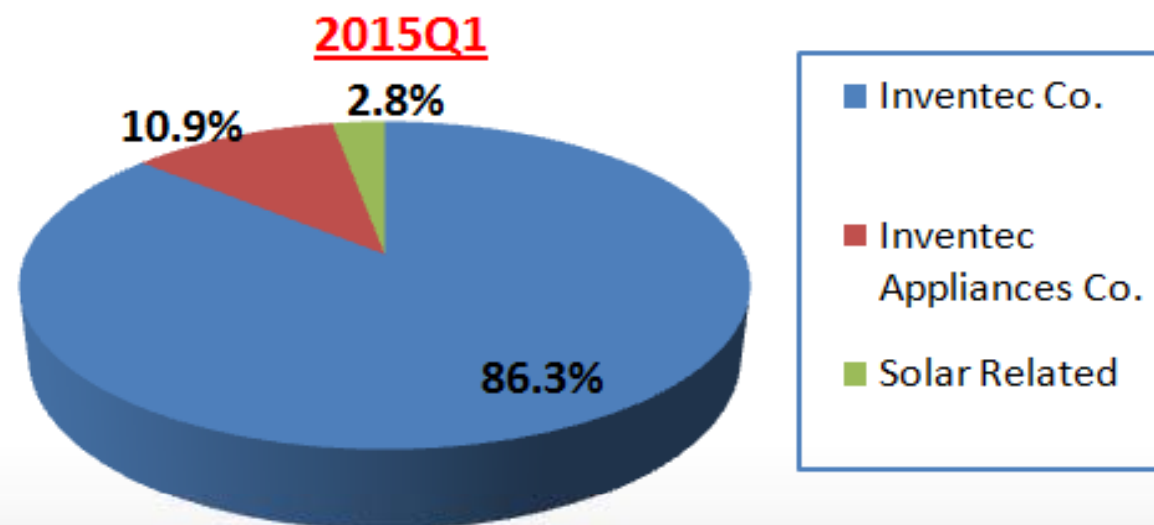
Consolidated Statements of Comprehensive Income

NT\$ Million	2015Q1		2014Q1		%
Sales Revenue	89,303	100%	116,685	100%	-23%
Gross Profit	5,266	5.9%	5,802	5.0%	-9%
Operating Expense	3,660	4.1%	3,853	3.3%	-5%
Operating Profit	1,606	1.8%	1,948	1.7%	-18%
Profit before income tax	1,770	2.0%	2,705	2.3%	-35%
Profit for the period	1,284	1.4%	1,947	1.7%	-34%
Total comprehensive Income	1,071	1.2%	2,288	2.0%	-53%
Profit Attributable to					
Owners of the parent	1,452	1.6%	1,894	1.6%	
Non-controlling interest	(168)	-0.2%	53	0.1%	
Total comprehensive Income					
Attributable to					
Owners of the parent	1,239	1.4%	2,235	1.9%	
Non-controlling interest	(168)	-0.2%	53	0.1%	
EPS (NT\$)	0.41		0.53		

Consolidated Statements of Comprehensive Income

NT\$ Million	2015Q1		2014Q4		%
Sales Revenue	89,303	100%	112,671	100%	-21%
Gross Profit	5,266	5.9%	6,648	5.9%	-21%
Operating Expense	3,660	4.1%	4,514	4.0%	-19%
Operating Profit	1,606	1.8%	2,134	1.9%	-25%
Profit before income tax	1,770	2.0%	2,571	2.3%	-31%
Profit for the period	1,284	1.4%	1,532	1.4%	-16%
Total comprehensive Income	1,071	1.2%	2,534	2.2%	-58%
Profit Attributable to					
Owners of the parent	1,452	1.6%	1,897	1.7%	
Non-controlling interest	(168)	-0.2%	(365)	-0.3%	
Total comprehensive Income					
Attributable to					
Owners of the parent	1,239	1.4%	2,900	2.5%	
Non-controlling interest	(168)	-0.2%	(366)	-0.3%	
EPS (NT\$)	0.41		0.53		

Consolidated Sales Revenue



Non-Operating Income and expense

NT\$ Million	2015Q1	2014Q4	2014Q1
Other income	598	636	678
Other gain (loss)	161	(857)	550
Foreign exchange gain (loss)	(485)	938	(93)
Finance cost	(99)	(222)	(378)
Share of the profit or loss of associates and JV accounted for using the equity method	(11)	(58)	(1)
Total Non-operating income and expense	<u>164</u>	<u>437</u>	<u>756</u>

Consolidated Balance Sheets

NT\$ Million	2015/3/31	2014/12/31	2014/3/31
Cash	36,274	37,731	46,534
Accounts receivable	53,120	68,249	70,164
Inventories	32,042	31,773	30,564
Other Current Assets	9,900	13,346	9,900
Non-Current Assets	44,316	44,603	44,845
Total Assets	175,652	195,702	202,007
Total Liabilities	110,156	131,279	137,906
Total Equity	65,496	64,423	64,101

Financial Analysis Data

	2015/3/31	2014/12/31	2014/3/31
Current ratio	124%	119%	131%
Quick ratio	93%	93%	105%
Liabilities/assets ratio	63%	67%	68%

Shareholders' Meeting and Earning Distribution

2015/03/24 Board of directors approves 2015 Annual Shareholders' Meeting :

Date of the shareholders' meeting : 2015/06/16

Location for convening the shareholders' meeting :

No.16, Sec. 4, Jhongshan N. Rd., Shilin District, Taipei City
Chientan Youth Activity Center Chin-Kao Memorial Hall

2015/04/21 Board of Directors proposes Year 2014 earnings distribution :

Cash Dividend NT\$1.75 per share

(NT\$)	2014	2013	2012
EPS	1.98	1.97	0.90
Cash Dividend	1.75	1.60	0.80
Stock Dividend	-	-	-
Dividend Payout Ratio	88%	81%	89%

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THANK YOU!

Questions and Answers

Inventec