

Inventec Corporation and subsidiaries

2015Q2 Financial Results

Inventec

自主創新

Innovation Ownership



綠能環保

Sustainable Energy



雲端服務

Cloud Service



無線寬頻

Mobile Broadband



新興市場

Emerging Market



Consolidated Statements of Comprehensive Income

NT\$ Million	2015H1		2014H1		%
Sales Revenue	179,996	100%	221,589	100%	-19%
Gross Profit	10,325	5.7%	11,360	5.1%	-9%
Operating Expense	7,600	4.2%	7,732	3.5%	-2%
Operating Profit	2,725	1.5%	3,628	1.6%	-25%
Profit before income tax	3,157	1.8%	4,829	2.2%	-35%
Profit for the period	2,215	1.2%	3,454	1.6%	-36%
Total comprehensive Income	1,691	0.9%	3,328	1.5%	-49%
Profit Attributable to					
Owners of the parent	2,623	1.4%	3,372	1.5%	
Non-controlling interest	(408)	-0.2%	82	0.0%	
Total comprehensive Income					
Attributable to					
Owners of the parent	2,099	1.1%	3,246	1.5%	
Non-controlling interest	(408)	-0.2%	82	0.0%	
EPS (NT\$)	0.73		0.94		

Consolidated Statements of Comprehensive Income

NT\$ Million	2015Q2		2014Q2		%
Sales Revenue	90,692	100%	104,904	100%	-14%
Gross Profit	5,058	5.6%	5,559	5.3%	-9%
Operating Expense	3,940	4.3%	3,879	3.7%	2%
Operating Profit	1,118	1.2%	1,680	1.6%	-33%
Profit before income tax	1,387	1.5%	2,124	2.0%	-35%
Profit for the period	931	1.0%	1,507	1.4%	-38%
Total comprehensive Income	620	0.7%	1,040	1.0%	-40%
Profit Attributable to					
Owners of the parent	1,171	1.3%	1,478	1.4%	
Non-controlling interest	(240)	-0.3%	29	0.0%	
Total comprehensive Income					
Attributable to					
Owners of the parent	860	1.0%	1,011	1.0%	
Non-controlling interest	(240)	-0.3%	29	0.0%	
EPS (NT\$)	0.32		0.41		

Consolidated Statements of Comprehensive Income

NT\$ Million	2015Q2		2015Q1		%
Sales Revenue	90,692	100%	89,303	100%	2%
Gross Profit	5,058	5.6%	5,266	5.9%	-4%
Operating Expense	3,940	4.3%	3,660	4.1%	8%
Operating Profit	1,118	1.2%	1,606	1.8%	-30%
Profit before income tax	1,387	1.5%	1,770	2.0%	-22%
Profit for the period	931	1.0%	1,284	1.4%	-27%
Total comprehensive Income	620	0.7%	1,071	1.2%	-42%
Profit Attributable to					
Owners of the parent	1,171	1.3%	1,453	1.6%	
Non-controlling interest	(240)	-0.3%	(169)	-0.2%	
Total comprehensive Income					
Attributable to					
Owners of the parent	860	1.0%	1,239	1.4%	
Non-controlling interest	(240)	-0.3%	(168)	-0.2%	
EPS (NT\$)	0.32		0.41		

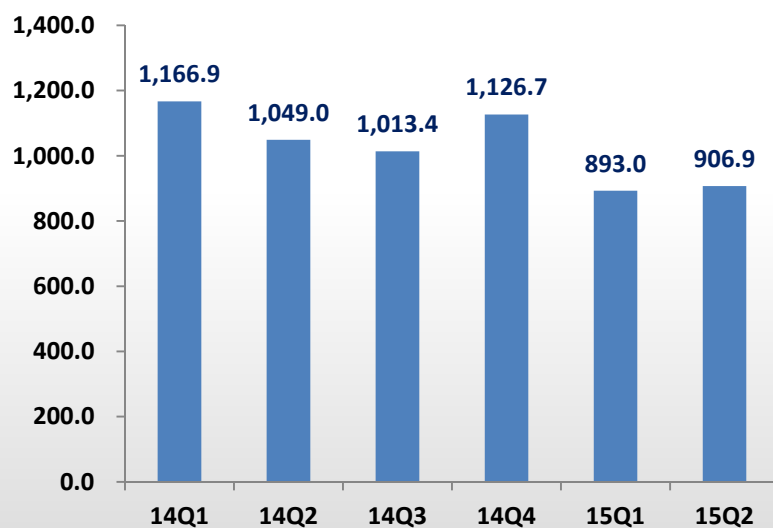
Consolidated Sales Revenue



Financial Trend Analysis

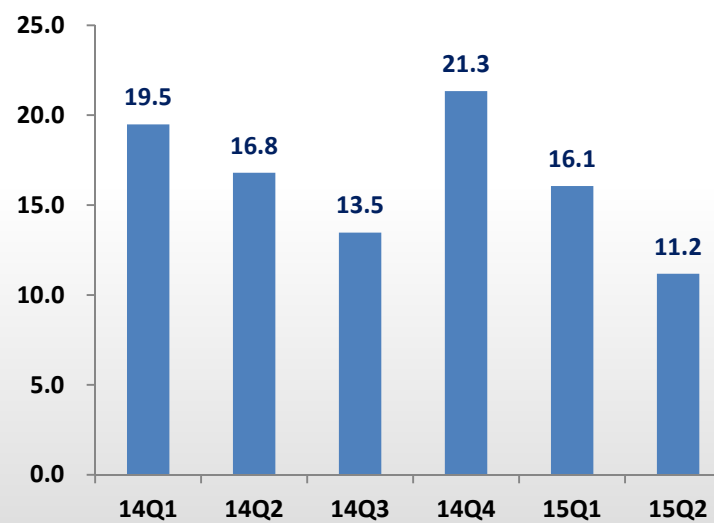
Sales Revenue

Unit: NT\$ one hundred million



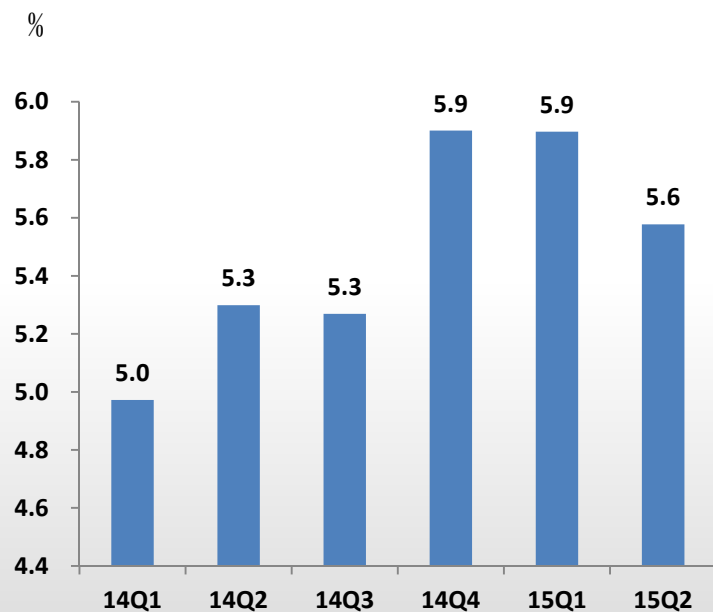
Operating Profit

Unit: NT\$ one hundred million

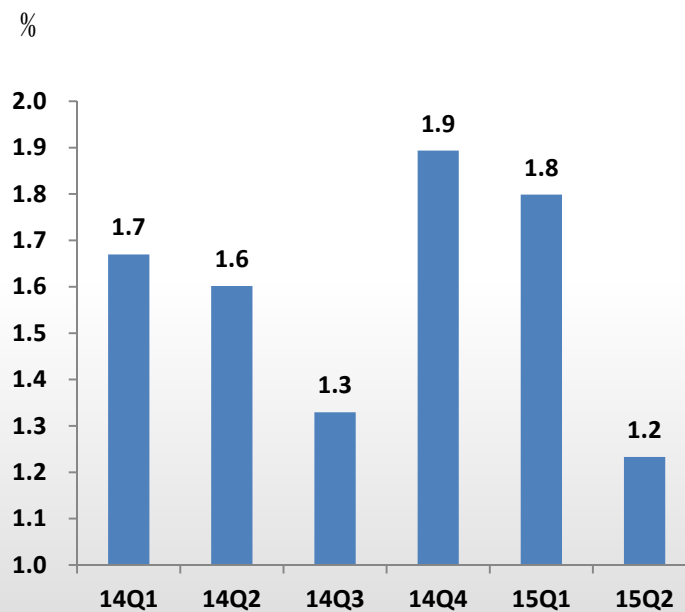


Financial Trend Analysis

Gross Profit Margin



Operating Profit Margin



Non-Operating Income and expense

NT\$ Million	2015 Q2	2014 Q2	2015 H1	2014 H1
Other income	537	869	1,135	1,547
Other gain (loss)	124	214	285	764
Foreign exchange gain (loss)	(87)	(364)	(572)	(457)
Finance cost	(287)	(271)	(386)	(649)
Share of the profit or loss of associates and JV accounted for using the equity method	(19)	(4)	(30)	(5)
Total Non-operating income and expense	<u>268</u>	<u>444</u>	<u>432</u>	<u>1,200</u>

Consolidated Balance Sheets

NT\$ Million	2015/6/30	2014/12/31	2014/6/30
Cash	34,598	37,732	42,865
Accounts receivable	52,828	68,249	65,382
Inventories	29,809	31,773	31,425
Other Current Assets	11,236	13,345	7,100
Non-Current Assets	44,173	44,603	44,749
Total Assets	172,644	195,702	191,521
Total Liabilities	112,804	131,279	132,118
Total Equity	59,840	64,423	59,403

Financial Ratio Analysis

	2015/6/30	2014/12/31	2014/6/30
Current ratio	120%	119%	128%
Quick ratio	91%	93%	100%
Liabilities/assets ratio	65%	67%	69%

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THANK YOU!

Questions and Answers

Inventec