

Inventec Corporation and Subsidiaries

2015 Fourth Quarter Investor Conference



自主創新
Rapid Innovation



綠能環保
Sustainable Energy



雲端應用
Cloud Solutions



移動生活
Mobile Lifestyle



新興市場
Emerging Markets

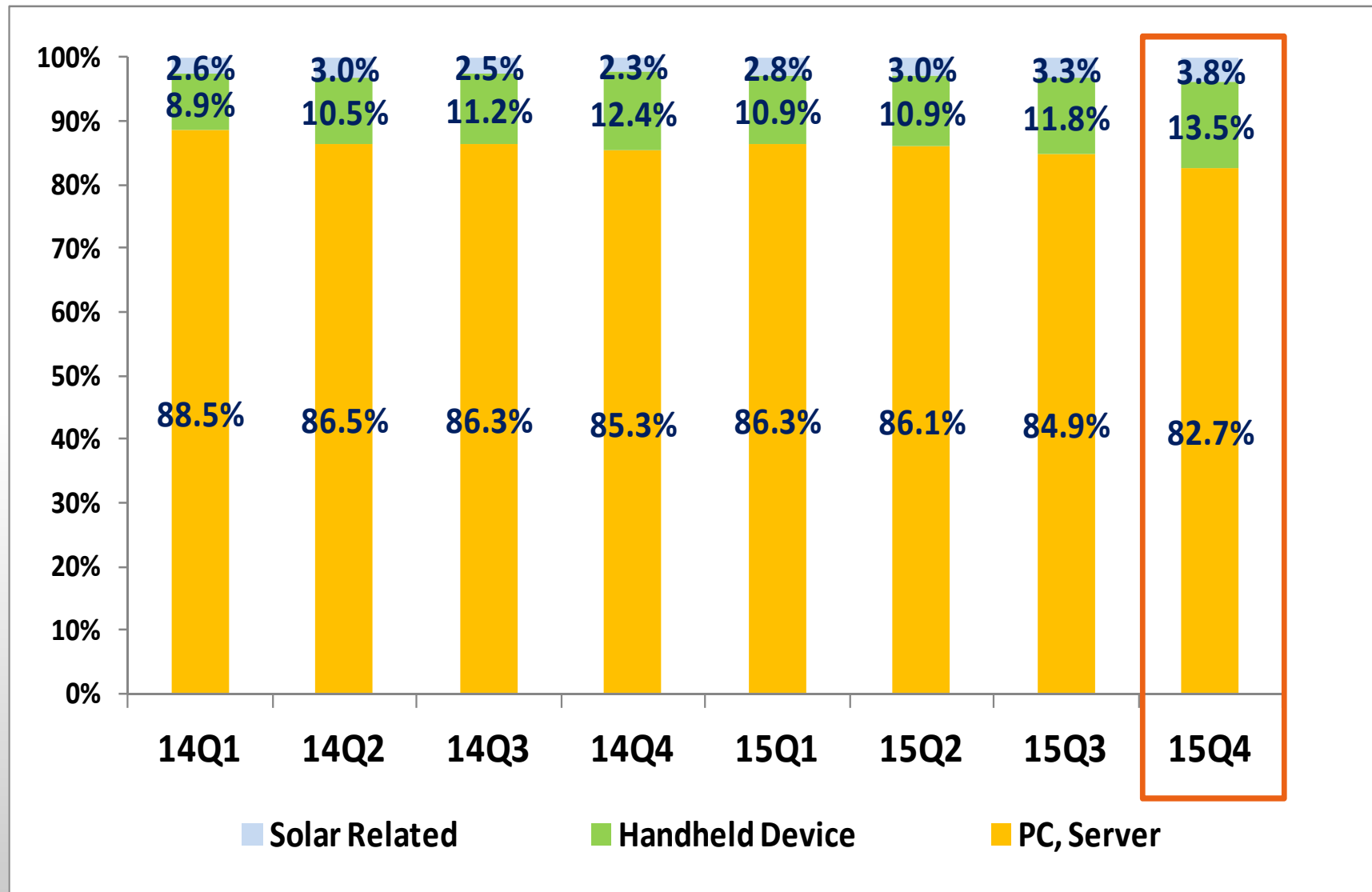
Consolidated Statements of Comprehensive Income

NT\$ Million	2015		2014		%
Sales Revenue	395,470	100.0%	435,600	100.0%	-9%
Gross Profit	21,705	5.5%	23,348	5.4%	-7%
Operating Expense	16,298	4.1%	16,239	3.8%	0%
Operating Profit	5,407	1.4%	7,109	1.6%	-24%
Profit before income tax	7,184	1.8%	9,681	2.2%	-26%
Profit for the period	4,976	1.3%	6,666	1.5%	-25%
Total comprehensive Income	4,730	1.2%	8,025	1.8%	-41%
Profit Attributable to					
Owners of the parent	5,564	1.4%	7,098	1.6%	
Non-controlling interest	(588)	-0.1%	(432)	-0.1%	
Total comprehensive Income Attributable to					
Owners of the parent	5,316	1.3%	8,455	1.9%	
Non-controlling interest	(586)	-0.1%	(430)	-0.1%	
EPS (NT\$)	1.55		1.98		

Consolidated Statements of Comprehensive Income

NT\$ Million	Q4 2015		Q3 2015		%	Q4 2014		%
Sales Revenue	110,052	100.0%	105,423	100.0%	4%	112,671	100.0%	-2%
Gross Profit	5,777	5.2%	5,603	5.3%	3%	6,648	5.9%	-13%
Operating Expense	4,451	4.0%	4,247	4.0%	5%	4,514	4.0%	-1%
Operating Profit	1,326	1.2%	1,356	1.3%	-2%	2,134	1.9%	-38%
Profit before income tax	1,213	1.1%	2,815	2.7%	-57%	2,571	2.3%	-53%
Profit for the period	870	0.8%	1,891	1.8%	-54%	1,532	1.4%	-43%
Total comprehensive Income	499	0.5%	2,540	2.4%	-80%	2,534	2.2%	-80%
Profit Attributable to								
Owners of the parent	997	0.9%	1,943	1.8%		1,897	1.7%	
Non-controlling interest	(127)	-0.1%	(52)	0.0%		(365)	-0.3%	
Total comprehensive Income Attributable to								
Owners of the parent	627	0.6%	2,590	2.4%		2,900	2.5%	
Non-controlling interest	(128)	-0.1%	(50)	0.0%		(366)	-0.3%	
EPS (NT\$)	0.28		0.54			0.53		

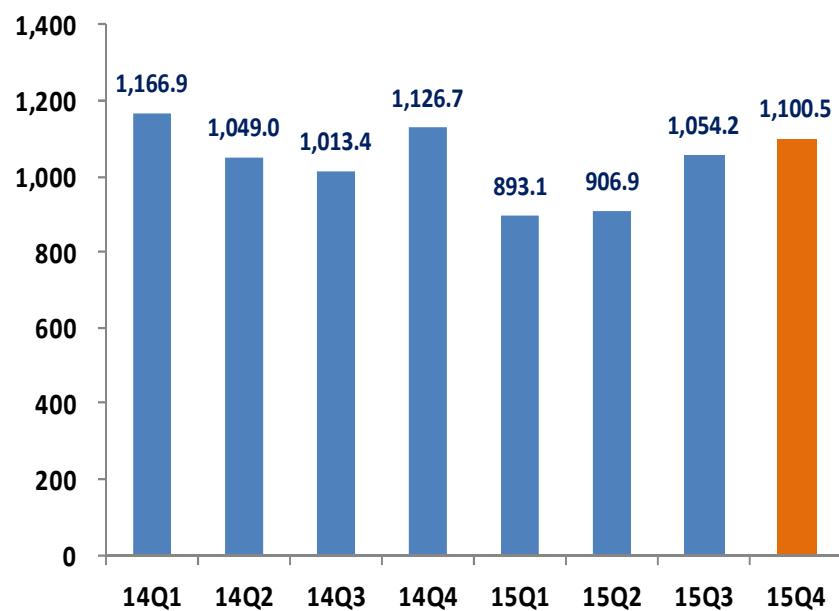
Consolidated Sales Revenue



Financial Trend Analysis

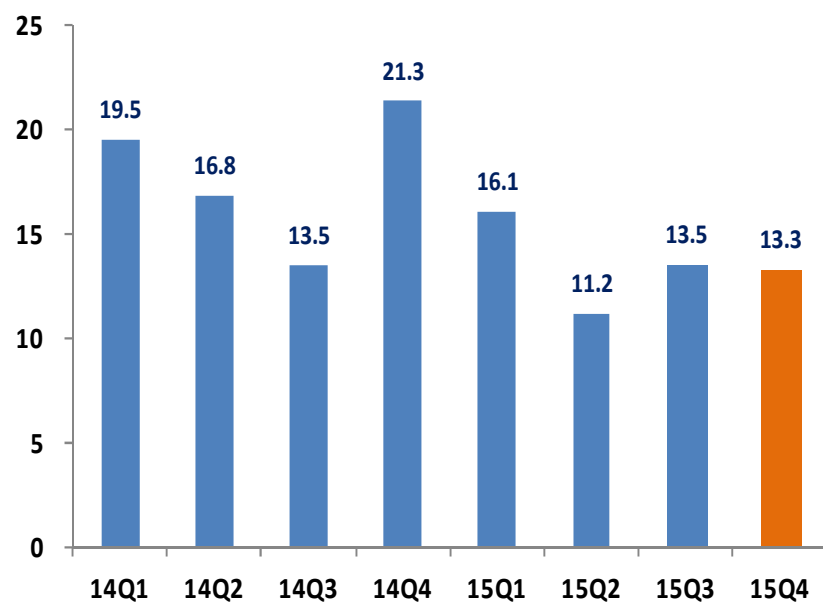
Sales Revenue

Unit: NT\$ one hundred million



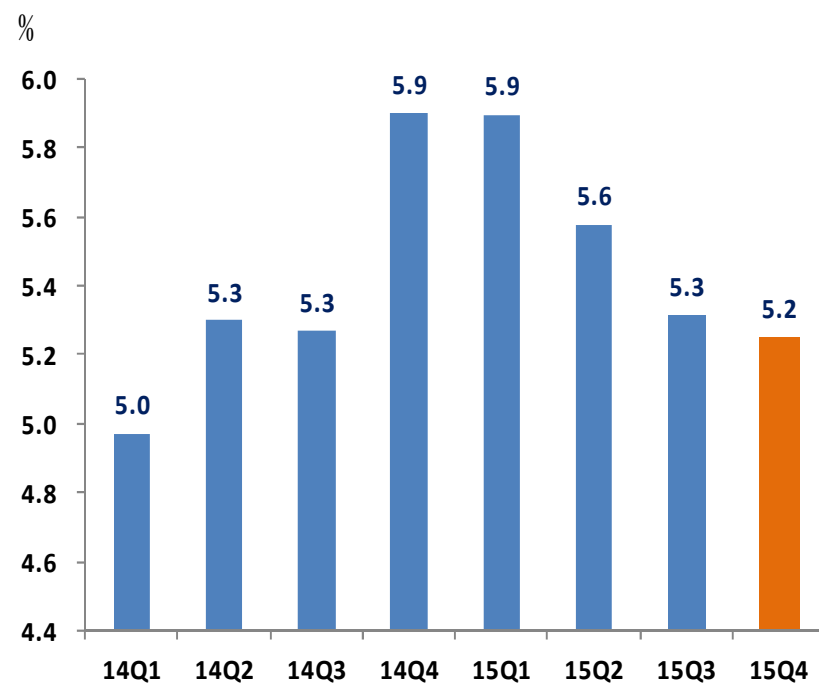
Operating Profit

Unit: NT\$ one hundred million

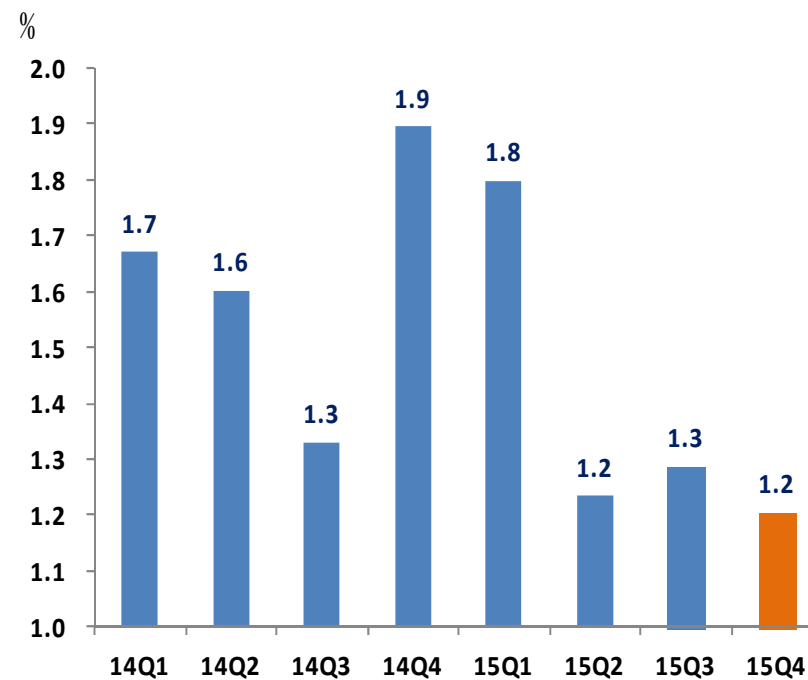


Financial Trend Analysis

Gross Profit Margin



Operating Profit Margin



Non-Operating Income and Expense

NT\$ Million	Q4 2015	Q4 2014	2015	2014
Other income	418	636	2,112	2,864
Other gain (loss)	135	(856)	1,345	145
Foreign exchange gain (loss)	(487)	938	(669)	870
Finance cost	(132)	(222)	(914)	(1,251)
Share of the profit or loss of associates and JV accounted for using the equity method	(47)	(59)	(97)	(56)
Total Non-operating income and expense	<u>(113)</u>	<u>437</u>	<u>1,777</u>	<u>2,572</u>

Consolidated Balance Sheets

NT\$ Million	2015/12/31	2014/12/31
Cash	37,124	37,732
Accounts Receivable	60,364	68,249
Inventories	28,960	31,773
Other Current Assets	7,130	13,345
Non-Current Assets	42,169	44,603
Total Assets	175,747	195,702
Current Liabilities	98,772	126,668
Non-Current Liabilities	14,076	4,611
Total Liabilities	112,848	131,279
Total Equity	62,899	64,423

Financial Ratio Analysis

	2015/12/31	2014/12/31
Current ratio	135.2%	119.3%
Quick ratio	104.4%	93.0%
Liabilities/Assets ratio	64.2%	67.1%

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THANK YOU!

Questions and Answers