

Inventec Corporation and Subsidiaries

2016 First Quarter Investor Conference



自主創新
Rapid Innovation



綠能環保
Sustainable Energy



雲端應用
Cloud Solutions



移動生活
Mobile Lifestyle

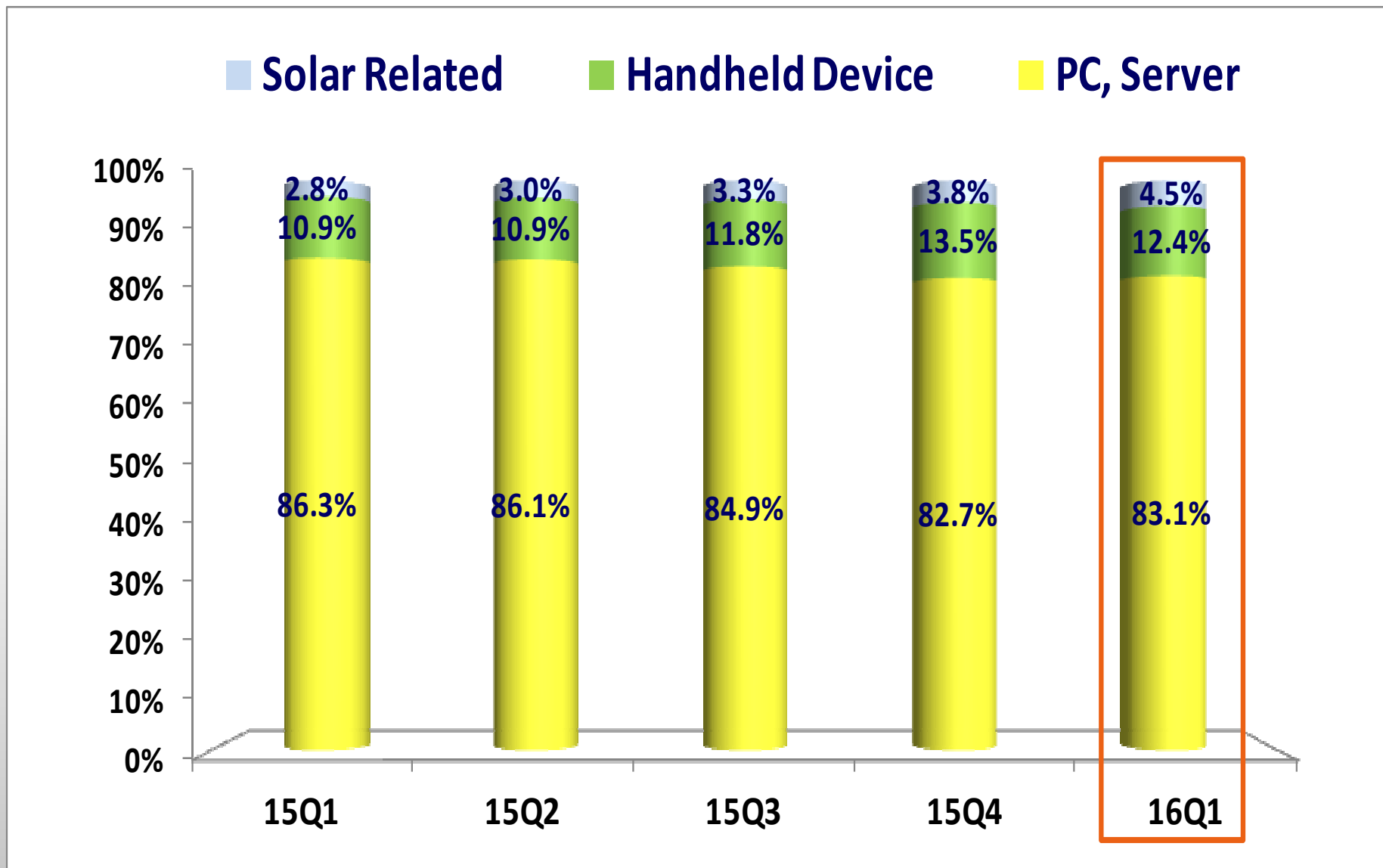


新興市場
Emerging Markets

Consolidated Statements of Comprehensive Income

NT\$ Million	Q1 2016		Q4 2015			%	Q1 2015		%
Sales Revenue	95,364	100.0%	110,052	100.0%	-13%		89,303	100.0%	7%
Gross Profit	5,645	5.9%	5,777	5.2%	-2%		5,266	5.9%	7%
Operating Expense	3,780	4.0%	4,451	4.0%	-15%		3,660	4.1%	3%
Operating Profit	1,865	2.0%	1,326	1.2%	41%		1,606	1.8%	16%
Profit before income tax	1,884	2.0%	1,213	1.1%	55%		1,770	2.0%	6%
Profit for the period	1,365	1.4%	870	0.8%	57%		1,284	1.4%	6%
Total comprehensive Income	1,024	1.1%	499	0.5%	105%		1,071	1.2%	-4%
Profit Attributable to									
Owners of the parent	1,231	1.3%	997	0.9%			1,453	1.6%	
Non-controlling interest	134	0.1%	(127)	-0.1%			(169)	-0.2%	
Total comprehensive Income Attributable to									
Owners of the parent	891	1.0%	627	0.6%			1,239	1.4%	
Non-controlling interest	133	0.1%	(128)	-0.1%			(168)	-0.2%	
EPS (NT\$)	0.34		0.28				0.41		

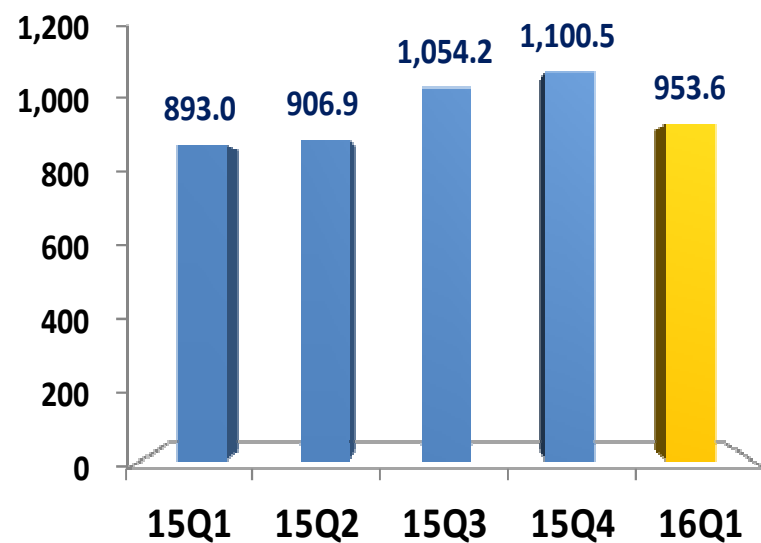
Consolidated Sales Revenue



Financial Trend Analysis

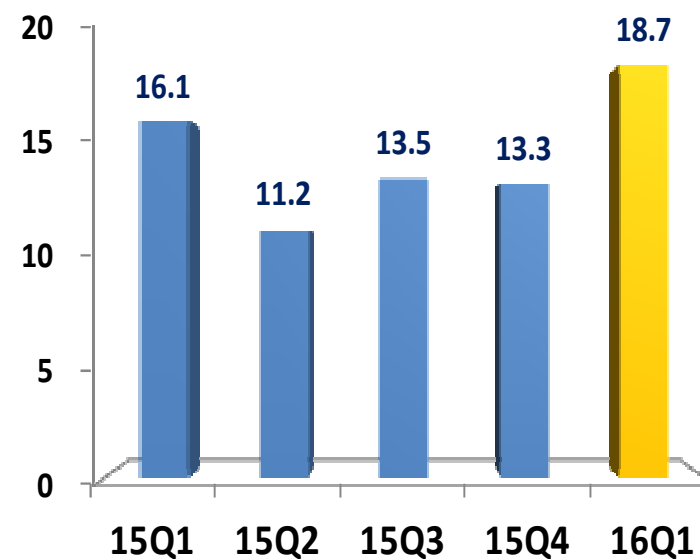
Sales Revenue

Unit: NT\$ one hundred million



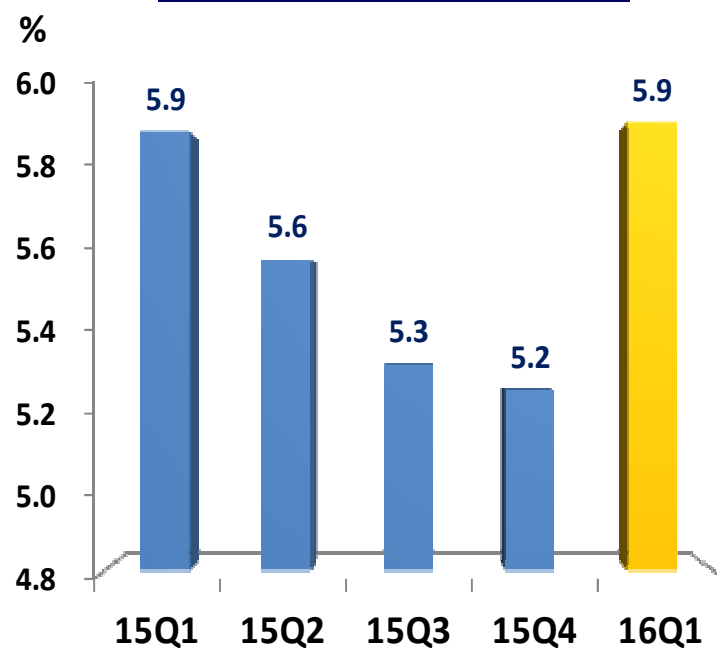
Operating Profit

Unit: NT\$ one hundred million

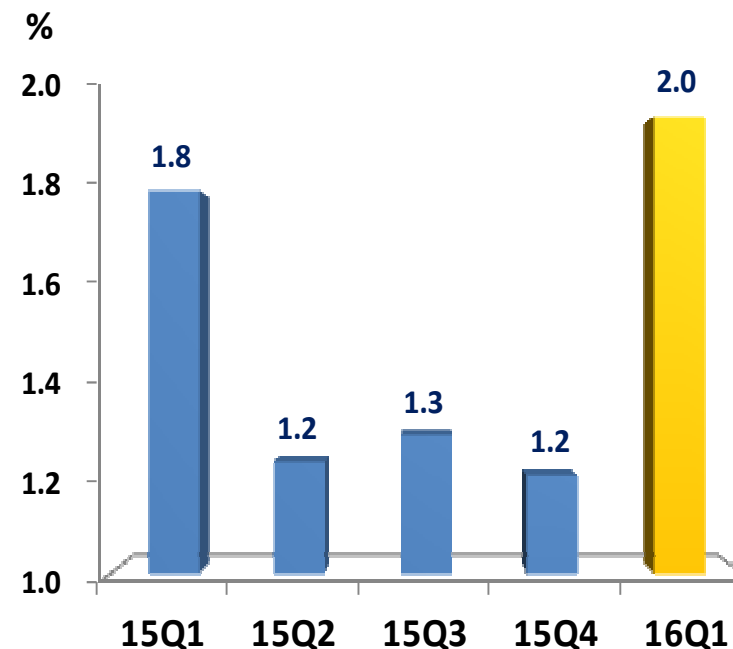


Financial Trend Analysis

Gross Profit Margin



Operating Profit Margin



Non-Operating Income and Expense

NT\$ Million	Q1 2016	Q4 2015	Q1 2015
Other income	329	418	598
Other gain (loss)	62	135	161
Foreign exchange gain (loss)	(313)	(487)	(485)
Finance cost	(63)	(132)	(99)
Share of the profit or loss of associates and JV accounted for using the equity method	4	(47)	(11)
Total Non-operating income and expense	<u>19</u>	<u>(113)</u>	<u>164</u>

Consolidated Balance Sheets

NT\$ Million	2016/3/31	2015/12/31	2015/3/31
Cash	24,596	37,124	36,274
Accounts Receivable	55,966	60,364	53,120
Inventories	35,069	28,960	32,042
Other Current Assets	5,310	7,130	9,900
Non-Current Assets	46,813	42,169	44,316
Total Assets	167,754	175,747	175,652
Current Liabilities	95,909	98,772	105,513
Non-Current Liabilities	8,083	14,076	4,643
Total Liabilities	103,992	112,848	110,156
Total Equity	63,762	62,899	65,496

Financial Ratio Analysis

	2016/3/31	2015/12/31	2015/3/31
Current Ratio	126.1%	135.2%	124.5%
Quick Ratio	88.9%	104.4%	92.8%
Debt Ratio	62.0%	64.2%	62.7%

Shareholders' Meeting and Earning Distribution

- © 2016/03/22 Board of Directors approves 2016 Annual Shareholders' Meeting

Date of the shareholders' meeting : at 9:00 a.m., Monday, June 20, 2016

Location for convening the shareholders' meeting :

**No.1, Sec. 4, Zhongshan N. Rd., Zhongshan District, Taipei City
(Reception Hall of the Grand Hotel)**

- © 2016/04/26 Board of Directors proposes Year 2015 Earnings Distribution

Cash Dividend : NT\$1.40 per share

<u>NT\$</u>	2015	2014	2013
EPS	1.55	1.98	1.97
Cash Dividend	1.40	1.75	1.60
Stock Dividend	-	-	-
Dividend Payout Ratio	90%	88%	81%

<http://www.inventec.com>

iec@inventec.com



THANK YOU!

Questions and Answers