Inventec Corporation and Subsidiaries

2016 Second Quarter Investor Conference

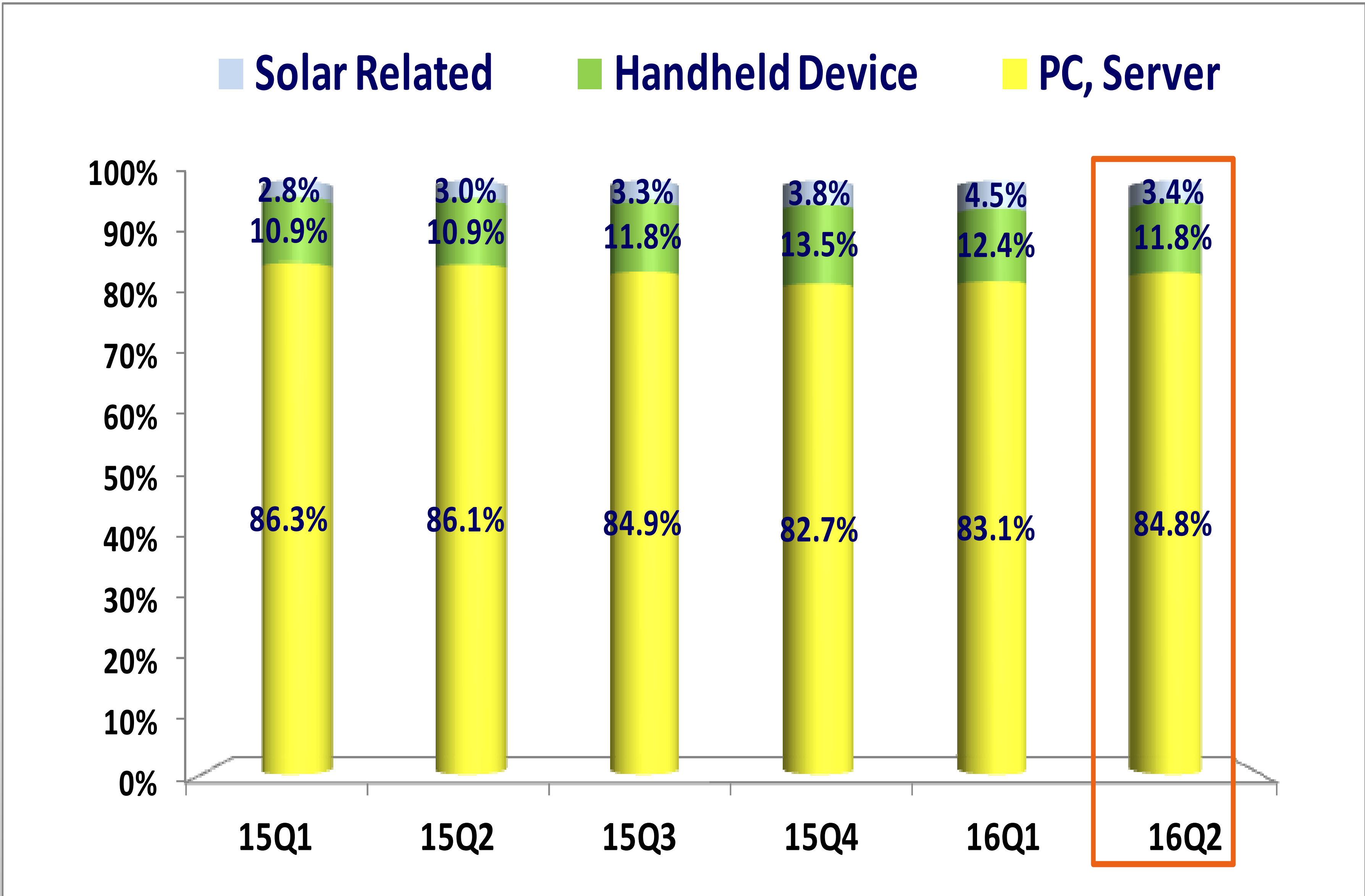
Consolidated Statements of Comprehensive Income

NT$ Million	2016 H1		2015 H1		%
Sales Revenue	203,695	100.0%	179,996	100.0%	13%
Gross Profit	11,646	5.7%	10,325	5.7%	13%
Operating Expense	7,696	3.8%	7,600	4.2%	1%
Operating Profit	3,950	1.9%	2,725	1.5%	45%
Profit Before Income Tax	3,713	1.8%	3,157	1.8%	18%
Profit for the Period	2,669	1.3%	2,215	1.2%	20%
Total Comprehensive Income	1,624	0.8%	1,691	0.9%	-4%
Profit Attributable to					
Owners of the Parent	2,646	1.3%	2,623	1.4%	
Non-Controlling Interest	23	0.0%	(408)	-0.2%	
Total Comprehensive Income Attributable to					
Owners of the Parent	1,606	0.8%	2,099	1.1%	
Non-Controlling Interest	18	0.0%	(408)	-0.2%	
EPS (NT$)	0.74		0.73		

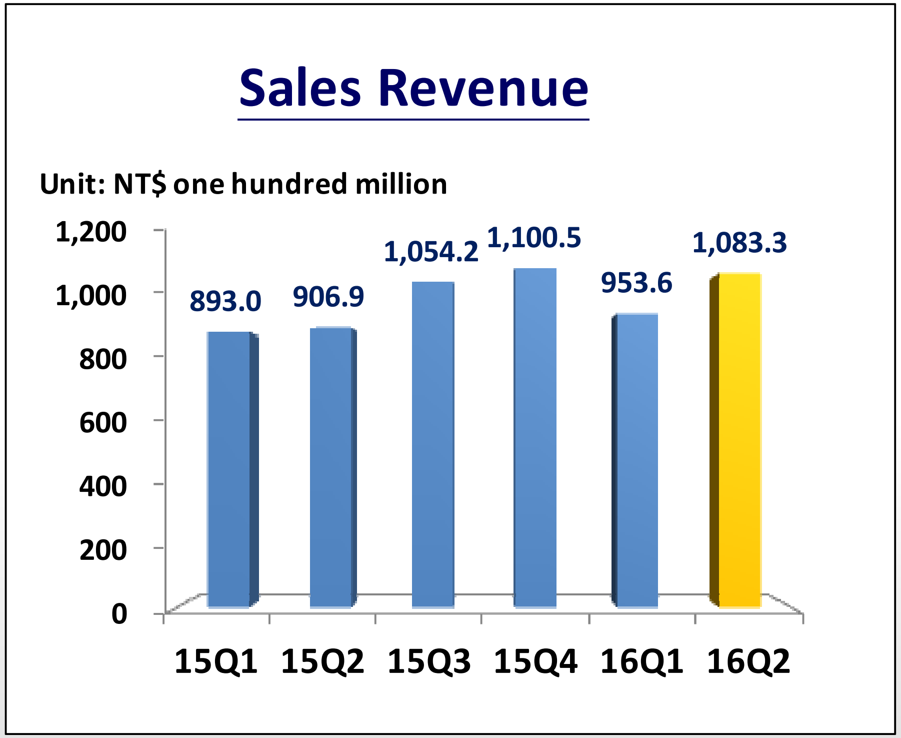
Consolidated Statements of Comprehensive Income

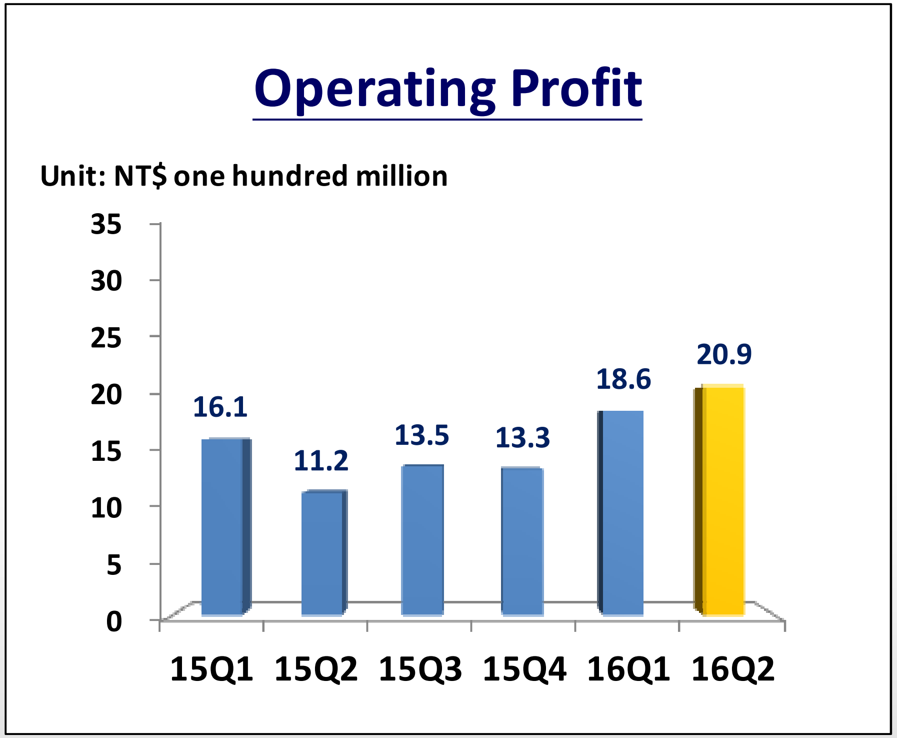
NT$ Million	2016 Q2		2016 Q1		%	2015 Q2		%
Sales Revenue	108,331	100.0%	95,364	100.0%	14%	90,692	100.0%	19%
Gross Profit	6,001	5.5%	5,645	5.9%	6%	5,058	5.6%	19%
Operating Expense	3,916	3.6%	3,780	4.0%	4%	3,940	4.3%	-1%
Operating Profit	2,085	1.9%	1,865	2.0%	12%	1,118	1.2%	86%
Profit Before Income Tax	1,829	1.7%	1,884	2.0%	-3%	1,387	1.5%	32%
Profit for the Period	1,304	1.2%	1,365	1.4%	-4%	931	1.0%	40%
Total Comprehensive Income	600	0.6%	1,024	1.1%	-41%	620	0.7%	-3%
Profit Attributable to								
Owners of the Parent	1,414	1.3%	1,231	1.3%		1,171	1.3%	
Non-Controlling Interest	(110)	-0.1%	134	0.1%		(240)	-0.3%	
Total Comprehensive Income Attributable to								
Owners of the Parent	715	0.7%	891	1.0%		860	1.0%	
Non-Controlling Interest	(115)	-0.1%	133	0.1%		(240)	-0.3%	
EPS (NT$)	0.40		0.34			0.32		

Consolidated Sales Revenue

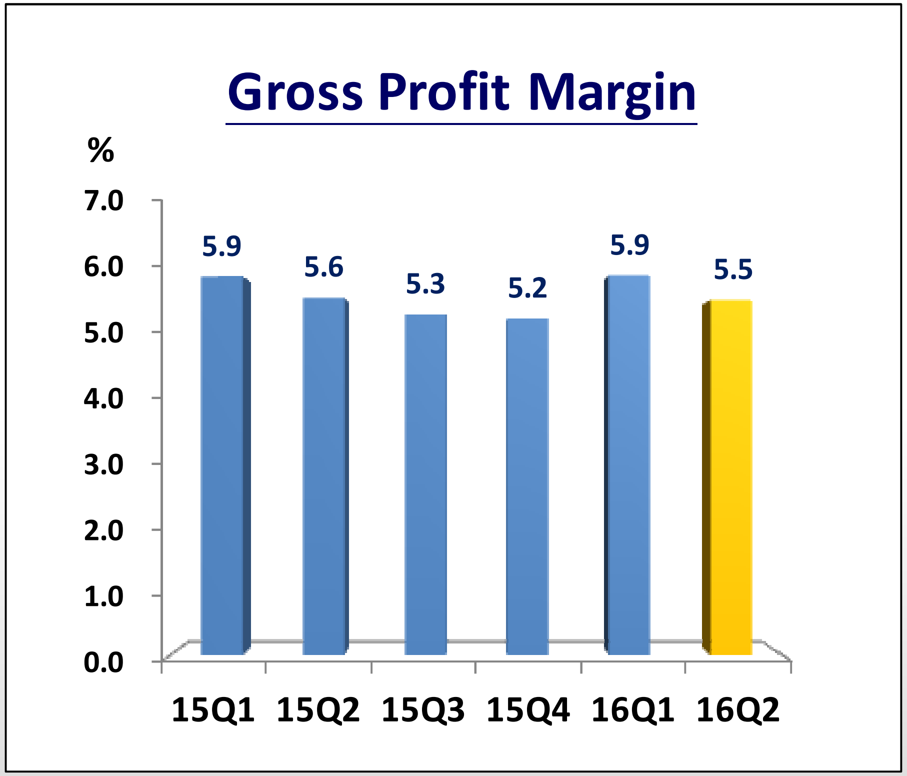


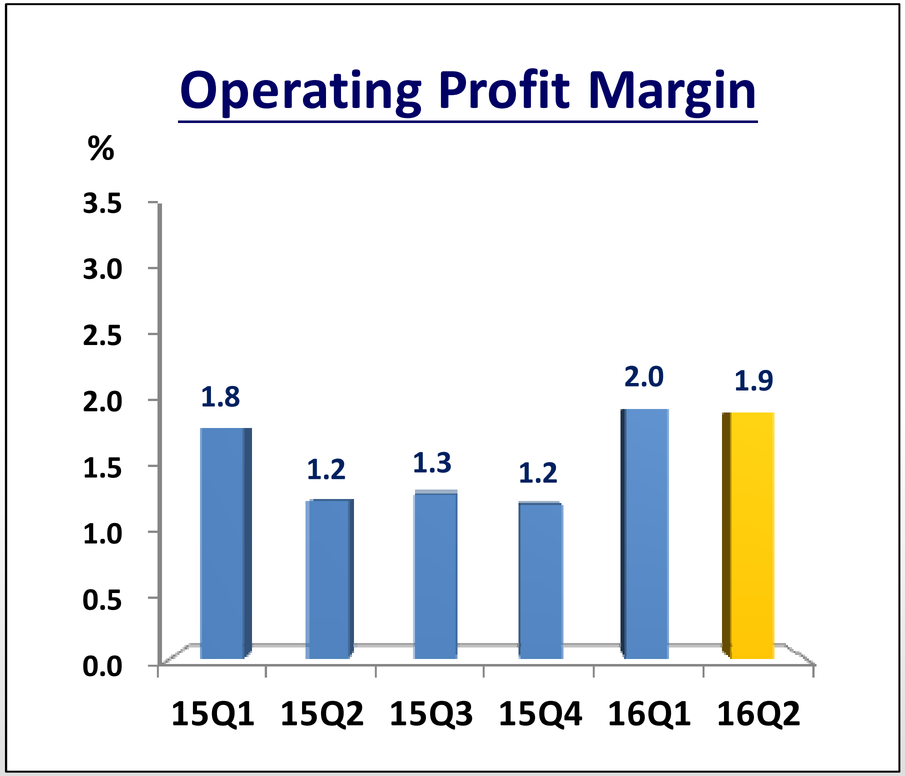
Financial Trend Analysis





Financial Trend Analysis





Inventec

Non-Operating Income and Expense

NT$ Million	2016 Q2	2015 Q2	2016 H1	2015 H1
Other Income	228	537	558	1,135
Other Gain (Loss)	304	124	365	285
Foreign Exchange Gain (Loss)	(646)	(87)	(958)	(572)
Finance Cost	(131)	(287)	(195)	(386)
Share of the Profit or Loss of Associates and JV Accounted for Using the Equity Method	(11)	(19)	(7)	(30)
Total Non-Operating Income and Expense	(256)	268	(237)	432

Inventec

Consolidated Balance Sheets

NT$ Million	2016/6/30	2015/12/31	2015/6/30
Cash	27,576	37,124	34,598
Accounts Receivable	59,343	60,364	52,828
Inventories	34,338	28,960	29,809
Other Current Assets	4,682	7,130	11,236
Non-Current Assets	46,040	42,169	44,173
Total Assets	171,979	175,747	172,644
Current Liabilities	105,112	98,772	107,387
Non-Current Liabilities	7,392	14,076	5,417
Total Liabilities	112,504	112,848	112,804
Total Equity	59,475	62,899	59,840

Financial Ratio Analysis

%	2016/6/30	2015/12/31	2015/6/30
Current Ratio	119.8%	135.2%	119.6%
Quick Ratio	86.7%	104.4%	90.7%
Debt Ratio	65.4%	64.2%	65.3%

http://www.inventec.com

iec@inventec.com

THANK YOU!

Questions and Answers