

Inventec Corporation and Subsidiaries

2016 Fourth Quarter Investor Conference



自主創新
Rapid Innovation



綠能環保
Sustainable Energy



雲端應用
Cloud Solutions



移動生活
Mobile Lifestyle



新興市場
Emerging Markets

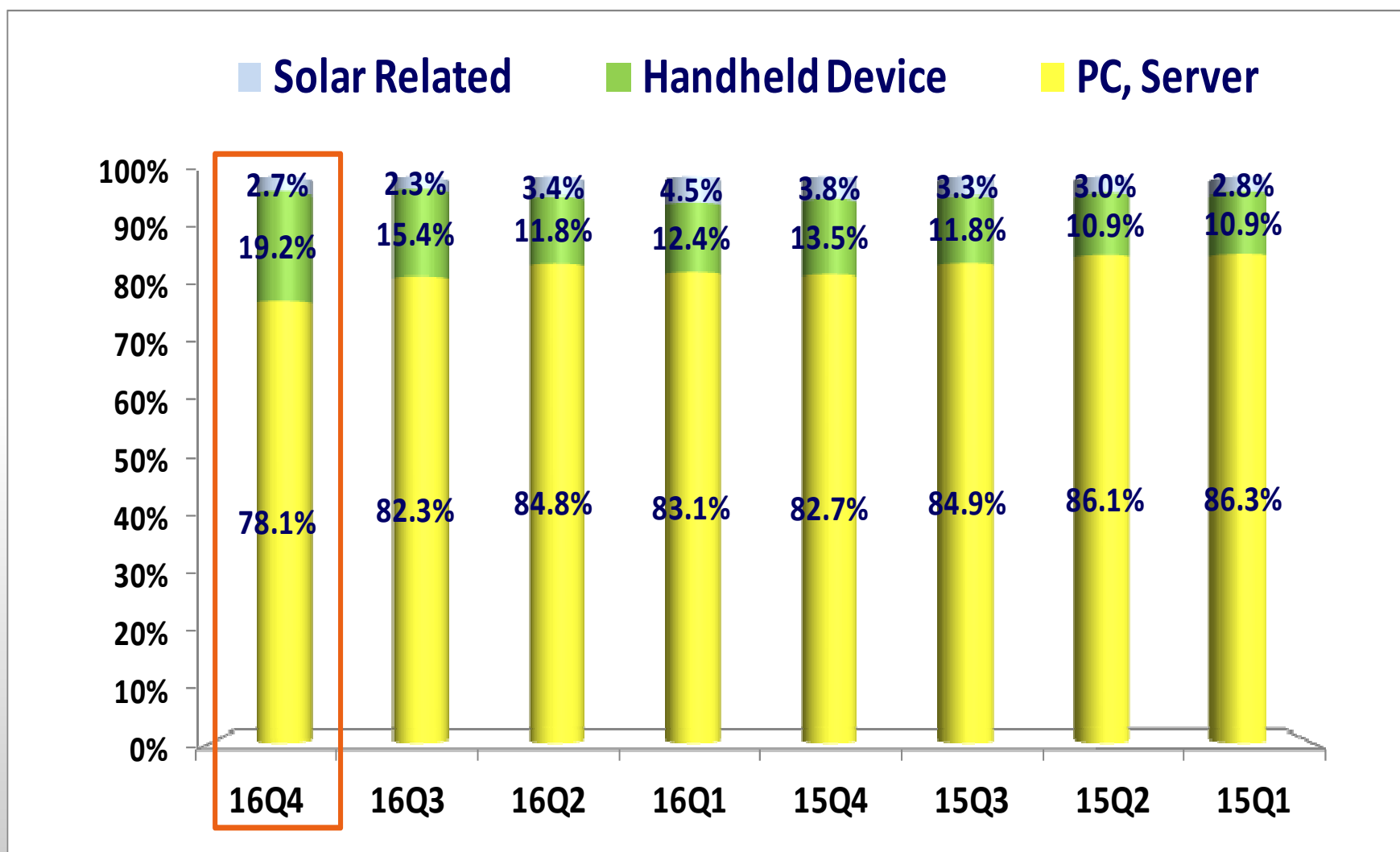
Consolidated Statements of Comprehensive Income

NT\$ Million	2016		2015		YoY %
Sales Revenue	428,466	100.0%	395,470	100.0%	8%
Gross Profit	23,957	5.6%	21,705	5.5%	10%
Operating Expense	15,773	3.7%	16,298	4.1%	-3%
Operating Profit	8,184	1.9%	5,407	1.4%	51%
Profit Before Income Tax	7,090	1.7%	7,184	1.8%	-1%
Profit for the Period	4,971	1.2%	4,976	1.3%	0%
Total Comprehensive Income	2,656	0.6%	4,730	1.2%	-44%
<u>Profit Attributable to</u>					
Owners of the Parent	5,637	1.3%	5,564	1.4%	
Non-Controlling Interest	(666)	-0.1%	(588)	-0.1%	
<u>Total Comprehensive Income Attributable to</u>					
Owners of the Parent	3,334	0.8%	5,316	1.3%	
Non-Controlling Interest	(678)	-0.2%	(586)	-0.1%	
EPS (NT\$)	1.57		1.55		

Consolidated Statements of Comprehensive Income

NT\$ Million	2016 Q4		2016 Q3		QoQ %	2015 Q4		YoY %
Sales Revenue	113,118	100.0%	111,654	100.0%	1%	110,052	100.0%	3%
Gross Profit	6,420	5.7%	5,891	5.3%	9%	5,777	5.2%	11%
Operating Expense	4,067	3.6%	4,010	3.6%	1%	4,451	4.0%	-9%
Operating Profit	2,353	2.1%	1,881	1.7%	25%	1,326	1.2%	77%
Profit Before Income Tax	2,261	2.0%	1,115	1.0%	103%	1,213	1.1%	86%
Profit for the Period	1,626	1.4%	677	0.6%	140%	870	0.8%	87%
Total Comprehensive Income	1,328	1.2%	(296)	-0.3%	-549%	499	0.5%	166%
<u>Profit Attributable to</u>								
Owners of the Parent	1,778	1.5%	1,213	1.1%		997	0.9%	
Non-Controlling Interest	(152)	-0.1%	(536)	-0.5%		(127)	-0.1%	
<u>Total Comprehensive Income Attributable to</u>								
Owners of the Parent	1,483	1.3%	245	0.2%		627	0.6%	
Non-Controlling Interest	(155)	-0.1%	(541)	-0.5%		(128)	-0.1%	
EPS (NT\$)	0.49		0.34			0.28		

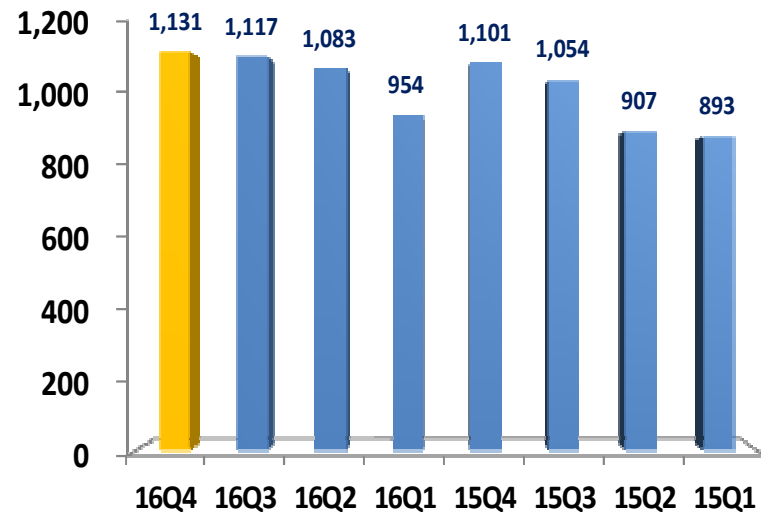
Consolidated Sales Revenue



Financial Trend Analysis

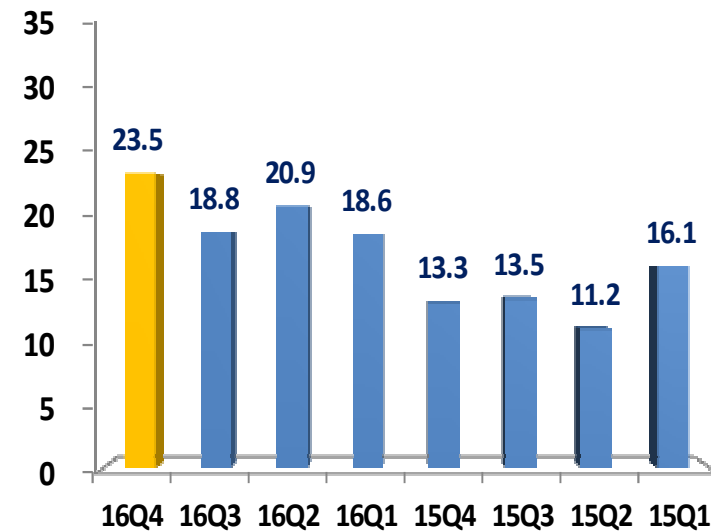
Sales Revenue

Unit: NT\$ one hundred million



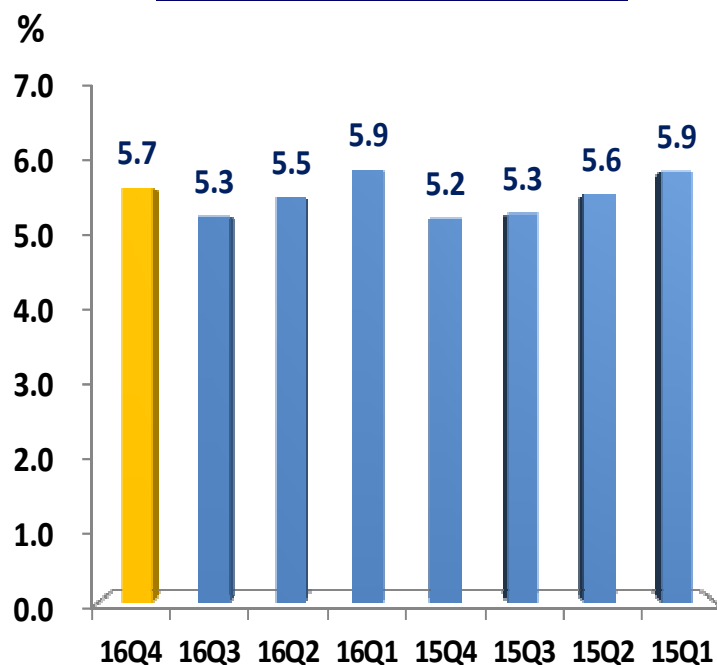
Operating Profit

Unit: NT\$ one hundred million

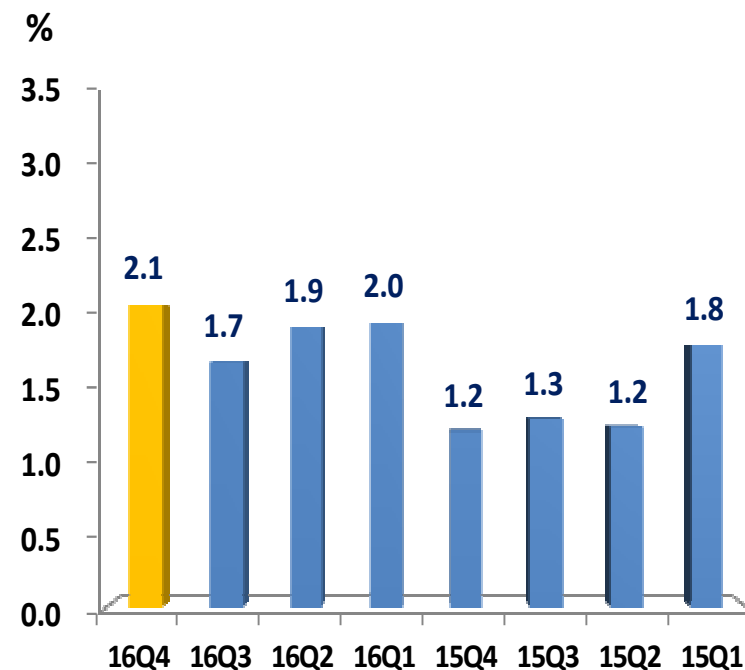


Financial Trend Analysis

Gross Profit Margin



Operating Profit Margin



Non-Operating Income and Expense

NT\$ Million	2016 Q4	2015 Q4	2016	2015
Other Income	164	418	938	2,112
Other Gain (Loss)	111	135	519	1,345
Foreign Exchange Gain (Loss)	(147)	(487)	(1,927)	(669)
Finance Cost	(215)	(132)	(599)	(914)
Share of the Profit or Loss of Associates and JV Accounted for Using the Equity Method	(4)	(47)	(26)	(97)
Total Non-Operating Income and Expense	<u>(91)</u>	<u>(113)</u>	<u>(1,095)</u>	<u>1,777</u>

Consolidated Balance Sheets

NT\$ Million	2016/12/31	2015/12/31
Cash	25,973	37,124
Accounts Receivable	71,270	60,364
Inventories	31,935	28,960
Other Current Assets	7,615	7,130
Non-Current Assets	45,580	42,169
Total Assets	182,373	175,747
Current Liabilities	115,083	98,772
Non-Current Liabilities	6,783	14,076
Total Liabilities	121,866	112,848
Total Equity	60,507	62,899

Financial Ratio Analysis

%	2016/12/31	2015/12/31
Current Ratio	118.86%	135.24%
Quick Ratio	90.95%	104.37%
Debt Ratio	66.82%	64.21%

<http://www.inventec.com>

iec@inventec.com



THANK YOU!

Questions and Answers