

Inventec Corporation and Subsidiaries

2017 First Quarter Investor Conference



自主創新
Rapid Innovation



綠能環保
Sustainable Energy



雲端應用
Cloud Solutions



移動生活
Mobile Lifestyle

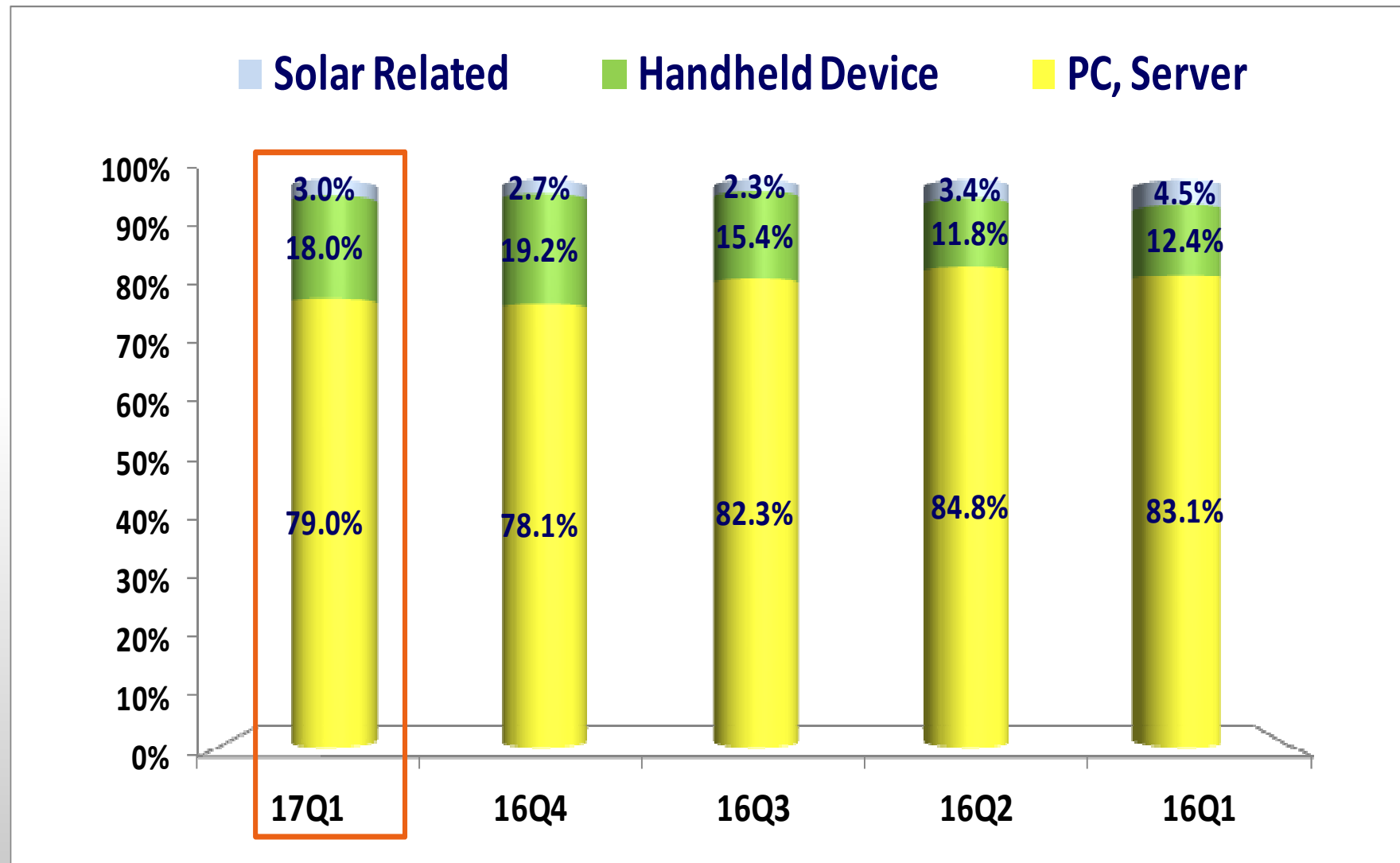


新興市場
Emerging Markets

Consolidated Statements of Comprehensive Income

NT\$ Million	2017 Q1	2016 Q4	QoQ %	2016 Q1	YoY %
Sales Revenue	99,755 100.0%	113,118 100.0%	-12%	95,364 100.0%	5%
Gross Profit	5,552 5.6%	6,420 5.7%	-14%	5,645 5.9%	-2%
Operating Expense	3,930 3.9%	4,067 3.6%	-3%	3,780 4.0%	4%
Operating Profit	1,622 1.6%	2,353 2.1%	-31%	1,865 2.0%	-13%
Non Operating Income and Expenses	(993) -1.0%	(91) -0.1%	991%	19 0.0%	-5326%
Profit Before Income Tax	629 0.6%	2,262 2.0%	-72%	1,884 2.0%	-67%
Profit for the Period	357 0.4%	1,626 1.4%	-78%	1,365 1.4%	-74%
Total Comprehensive Income	(854) -0.9%	1,328 1.2%	-164%	1,024 1.1%	-183%
<u>Profit Attributable to</u>					
Owners of the Parent	678 0.7%	1,778 1.5%		1,231 1.3%	
Non-Controlling Interest	(321) -0.3%	(152) -0.1%		134 0.1%	
<u>Total Comprehensive Income</u>					
<u>Attributable to</u>					
Owners of the Parent	(528) -0.6%	1,483 1.3%		891 1.0%	
Non-Controlling Interest	(326) -0.3%	(155) -0.1%		133 0.1%	
EPS (NT\$)	0.19	0.49		0.34	

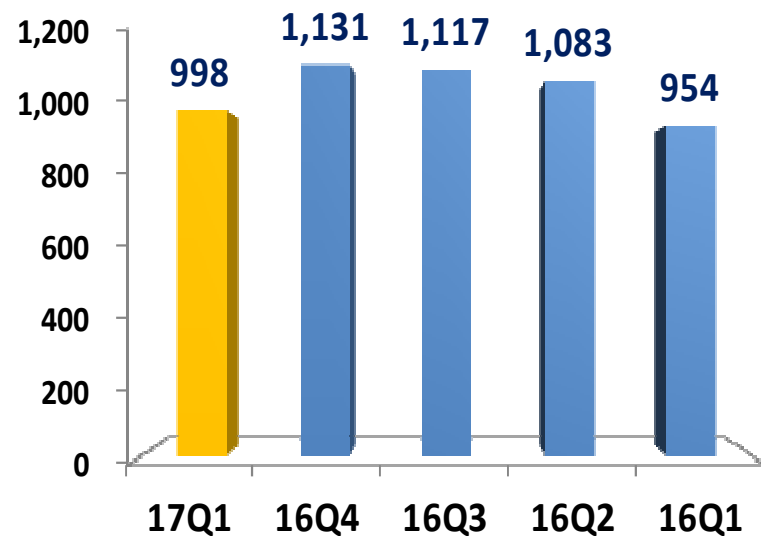
Consolidated Sales Revenue



Financial Trend Analysis

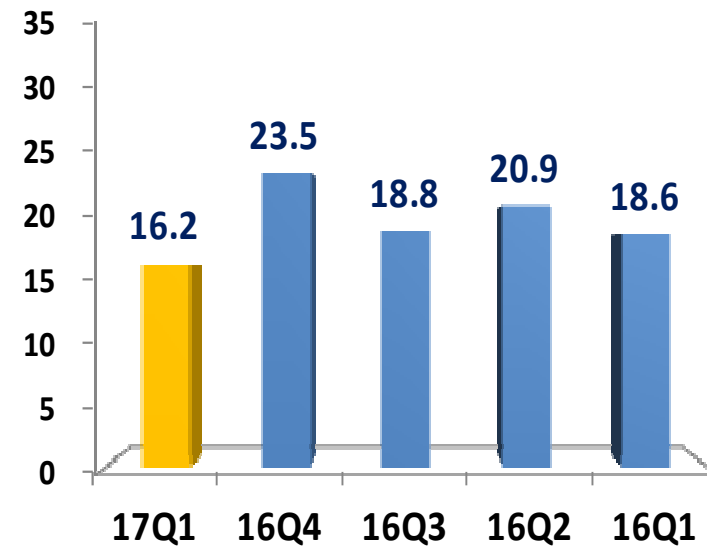
Sales Revenue

Unit: NT\$ one hundred million



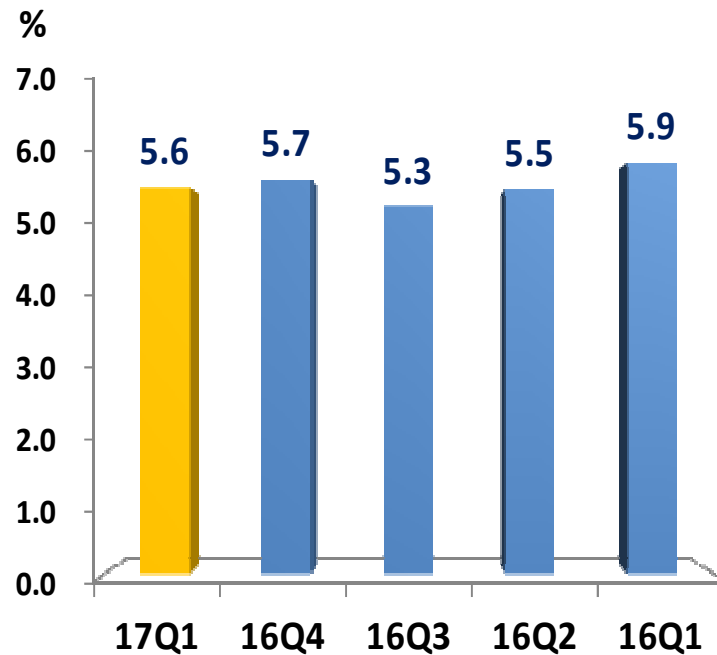
Operating Profit

Unit: NT\$ one hundred million

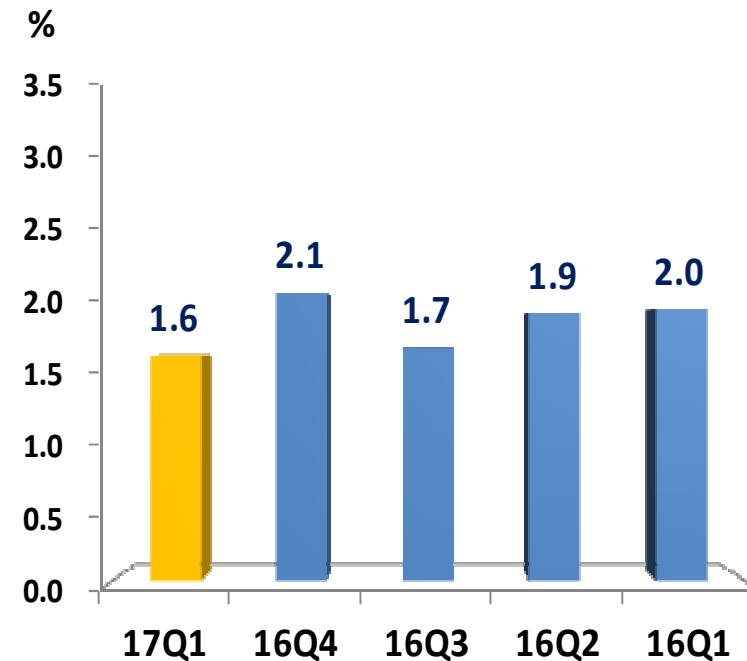


Financial Trend Analysis

Gross Profit Margin



Operating Profit Margin



Non-Operating Income and Expense

NT\$ Million	2017 Q1	2016 Q4	2016 Q1
Other Income	280	164	329
Other Gain (Loss)	142	111	62
Foreign Exchange Gain (Loss) (Realized and Unrealized)	(1,208)	(147)	(313)
Finance Cost	(192)	(215)	(63)
Share of the Profit or Loss of Associates and JV Accounted for Using the Equity Method	(15)	(4)	4
Total Non-Operating Income and Expense	<u>(993)</u>	<u>(91)</u>	<u>19</u>

Consolidated Balance Sheets

NT\$ Million	2017/3/31	2016/12/31	2016/3/31
Cash	21,090	25,973	24,596
Accounts Receivable	74,207	71,270	55,966
Inventories	30,957	31,935	35,069
Other Current Assets	8,067	7,615	5,310
Non-Current Assets	46,119	45,580	46,813
Total Assets	180,440	182,373	167,754
Current Liabilities	114,088	115,083	95,909
Non-Current Liabilities	6,699	6,783	8,083
Total Liabilities	120,787	121,866	103,992
Total Equity	59,653	60,507	63,762

Financial Ratio Analysis

%	2017/3/31	2016/12/31	2016/3/31
Current Ratio	117.7%	118.9%	126.1%
Quick Ratio	90.4%	91.0%	88.9%
Debt Ratio	66.9%	66.8%	62.0%
%	2017 Q1	2016 Q4	2016 Q1
ROA	1.12%	4.08%	3.32%
ROE	2.36%	10.88%	8.64%

Note1: Quarterly ROA and ROE have been converted into yearly values.

Note2: $ROA = \{ [\text{Quarterly net income (loss)} + \text{Quarterly interest expense} \times (1 - \text{Tax rate})] / \text{Quarterly average total assets} \} \times 4$

Note3: $ROE = (\text{Quarterly net income (loss)} / \text{Quarterly net average shareholders' equity}) \times 4$

Shareholders' Meeting and Earning Distribution

- © 2017/03/28 Board of Directors approves 2017 Annual Shareholders' Meeting

Date of the shareholders' meeting : at 9:00 a.m., Friday, June 16, 2017

Location for convening the shareholders' meeting :

**No.16, Sec. 4, Jhongshan N. Rd., Shilin District, Taipei City
(Chientan Youth Activity Center's Chin-Kao Memorial Hall)**

- © 2017/04/25 Board of Directors proposes Year 2016 Earnings Distribution

Cash Dividend : NT\$1.45 per share

<u>NT\$</u>	2016	2015	2014
EPS	1.57	1.55	1.98
Cash Dividend	1.45	1.40	1.75
Stock Dividend	-	-	-
Dividend Payout Ratio	92%	90%	88%

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THANK YOU!

Questions and Answers