

Inventec Corporation and Subsidiaries

2017 Third Quarter Investor Conference



自主創新
Rapid Innovation



綠能環保
Sustainable Energy



雲端應用
Cloud Solutions



移動生活
Mobile Lifestyle



新興市場
Emerging Markets

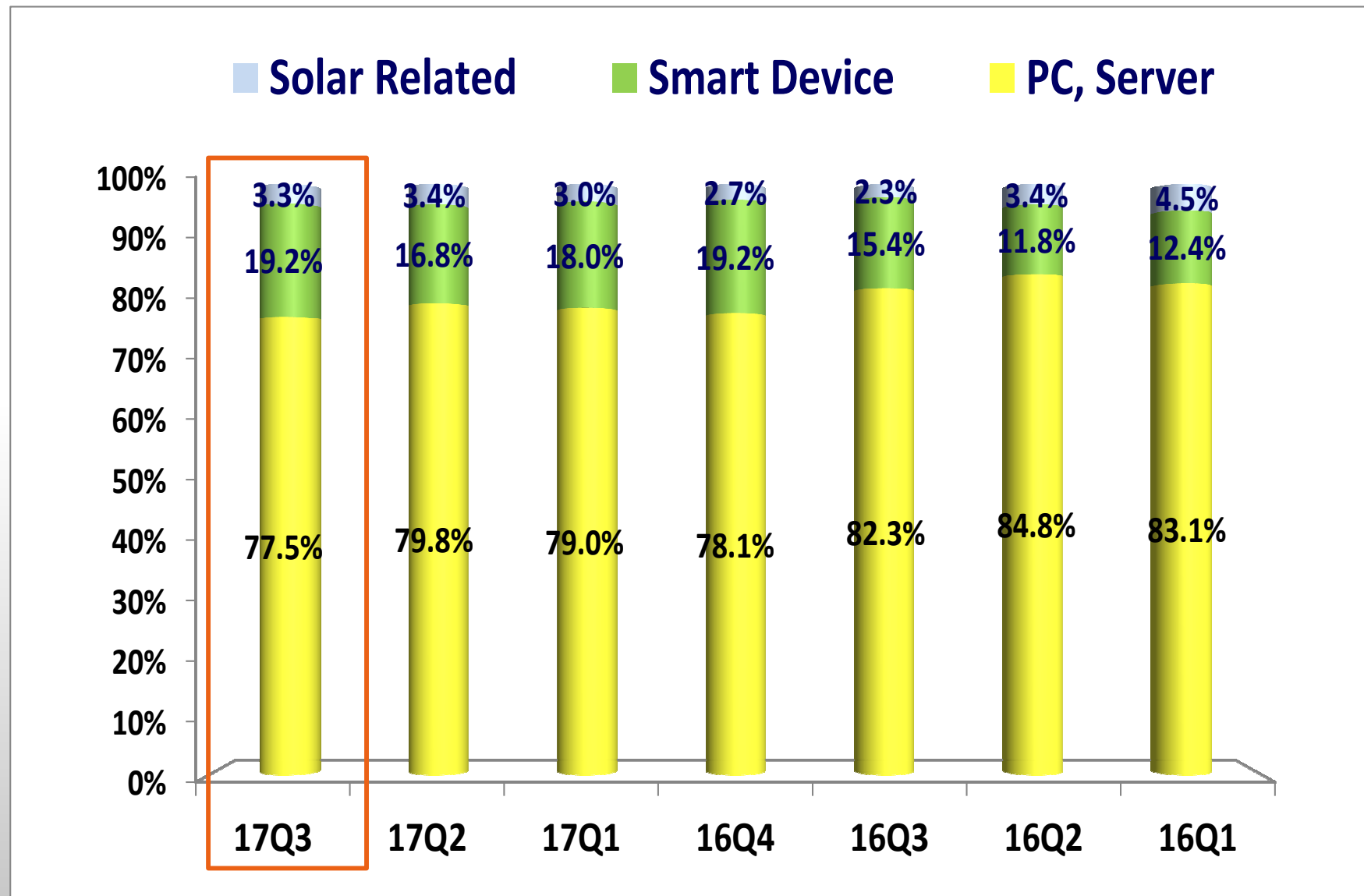
Consolidated Statements of Comprehensive Income

NT\$ Million	2017 Q1~Q3		2016 Q1~Q3		YoY %
Sales Revenue	334,835	100.0%	315,348	100.0%	6%
Gross Profit	18,347	5.5%	17,538	5.6%	5%
Operating Expense	12,048	3.6%	11,706	3.8%	3%
Operating Profit	6,299	1.9%	5,832	1.8%	8%
Non Operating Income and Expenses	156	0.0%	(1,003)	-0.3%	-116%
Profit Before Income Tax	6,454	1.9%	4,829	1.5%	34%
Profit for the Period	4,291	1.3%	3,346	1.1%	28%
Total Comprehensive Income	4,183	1.2%	1,329	0.4%	215%
<u>Profit Attributable to</u>					
Owners of the Parent	4,929	1.5%	3,859	1.3%	
Non-Controlling Interest	(638)	-0.2%	(513)	-0.2%	
<u>Total Comprehensive Income</u>					
<u>Attributable to</u>					
Owners of the Parent	4,818	1.4%	1,851	0.6%	
Non-Controlling Interest	(635)	-0.2%	(522)	-0.2%	
EPS (NT\$)	1.37		1.08		

Consolidated Statements of Comprehensive Income

NT\$ Million	2017 Q3	2017 Q2	QoQ %	2016 Q3	YoY %
Sales Revenue	123,960 100.0%	111,120 100.0%	12%	111,654 100.0%	11%
Gross Profit	6,786 5.5%	6,009 5.4%	13%	5,891 5.3%	15%
Operating Expense	4,216 3.4%	3,902 3.5%	8%	4,010 3.6%	5%
Operating Profit	2,570 2.1%	2,107 1.9%	22%	1,881 1.7%	37%
Non Operating Income and Expenses	692 0.5%	457 0.4%	51%	(766) -0.7%	-190%
Profit Before Income Tax	3,262 2.6%	2,564 2.3%	27%	1,115 1.0%	193%
Profit for the Period	2,208 1.8%	1,725 1.6%	28%	677 0.6%	226%
Total Comprehensive Income	2,666 2.1%	2,371 2.1%	12%	(296) -0.3%	-1001%
<u>Profit Attributable to</u>					
Owners of the Parent	2,325 1.9%	1,925 1.8%		1,213 1.1%	
Non-Controlling Interest	(117) -0.1%	(200) -0.2%		(536) -0.5%	
<u>Total Comprehensive Income</u>					
<u>Attributable to</u>					
Owners of the Parent	2,781 2.2%	2,565 2.3%		245 0.2%	
Non-Controlling Interest	(115) -0.1%	(194) -0.2%		(541) -0.5%	
EPS (NT\$)	0.65	0.54		0.34	

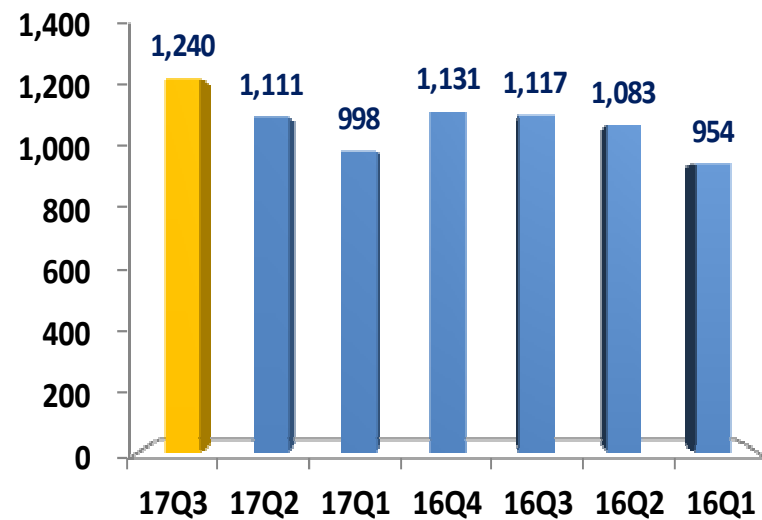
Consolidated Sales Revenue



Financial Trend Analysis

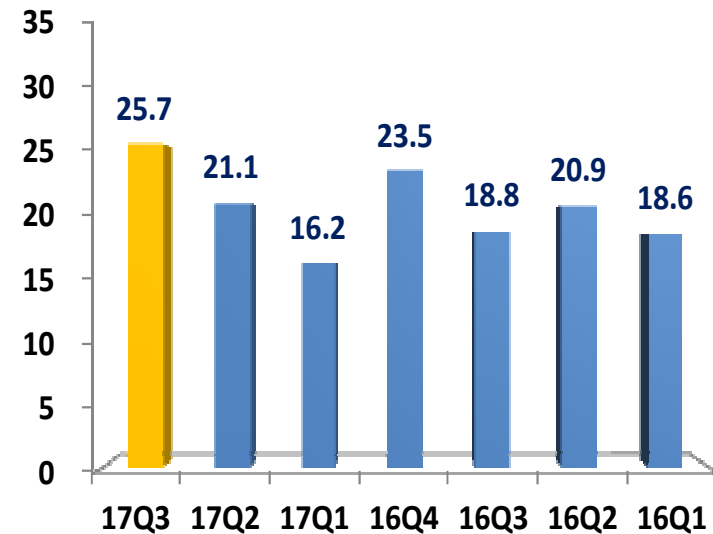
Sales Revenue

Unit: NT\$ one hundred million



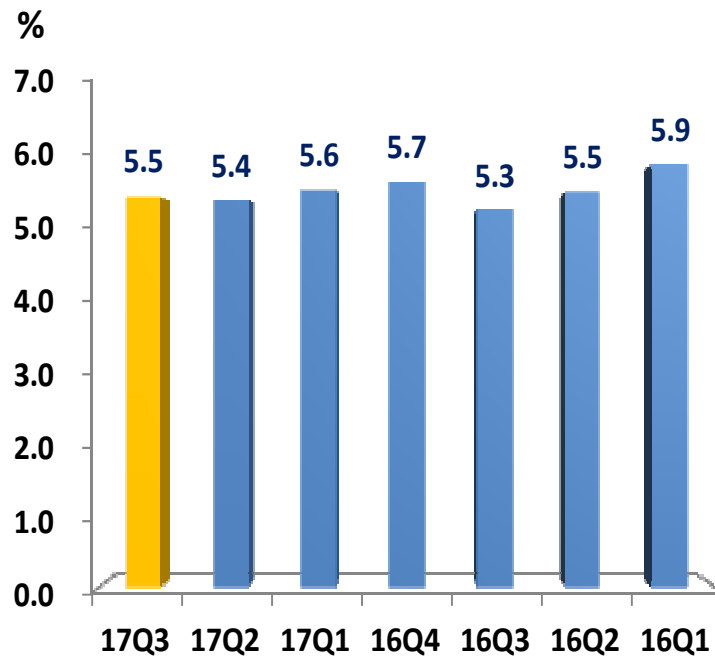
Operating Profit

Unit: NT\$ one hundred million

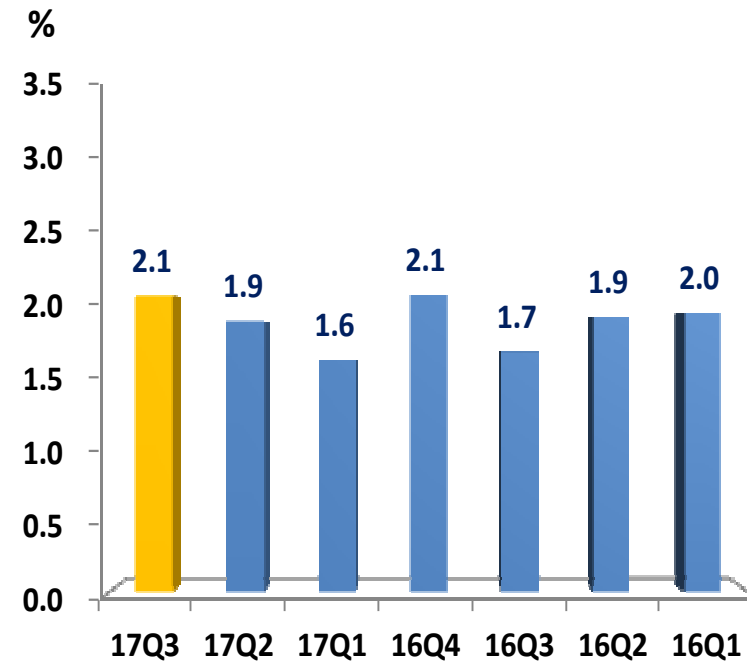


Financial Trend Analysis

Gross Profit Margin



Operating Profit Margin



Non-Operating Income and Expense

NT\$ Million	2017 Q3	2016 Q3	2017 Q1~Q3	2016 Q1~Q3
Other Income	471	217	1,066	774
Other Gain (Loss)	294	42	384	408
Foreign Exchange Gain (Loss) (Realized and Unrealized)	291	(821)	(464)	(1,780)
Finance Cost	(361)	(189)	(803)	(383)
Share of the Profit or Loss of Associates and JV Accounted for Using the Equity Method	(3)	(15)	(27)	(22)
Total Non-Operating Income and Expense	<u>692</u>	<u>(766)</u>	<u>156</u>	<u>(1,003)</u>

Consolidated Balance Sheets

NT\$ Million	2017/9/30	2016/12/31	2016/9/30
Cash	19,574	25,973	19,483
Current Available-for-Sale Financial Assets	10,646	2,694	2,541
Accounts Receivable	86,091	71,270	67,756
Inventories	47,550	31,935	35,198
Other Financial Assets	13,307	2,602	6
Other Current Assets	3,127	2,319	2,316
Non-Current Assets	44,556	45,580	45,914
Total Assets	224,851	182,373	173,214
Current Liabilities	155,747	115,083	106,353
Non-Current Liabilities	9,636	6,783	7,682
Total Liabilities	165,383	121,866	114,035
Total Equity	59,468	60,507	59,179

Financial Ratio Analysis

%	2017/6/30	2016/12/31	2016/6/30
Current Ratio	115.8%	118.9%	119.7%
Debt Ratio	73.6%	66.8%	65.8%

%	2017 Q1~Q3	2016 Q1~Q3
ROA	3.2%	2.8%
ROE	9.5%	7.3%

Note1: ROA and ROE have been converted into yearly values.

Note2: $ROA = \{ [\text{Year-to-3Q accumulated net income (loss)} + \text{Year-to-3Q accumulated interest expense} \times (1 - \text{Tax rate})] / \text{Year-to-3Q accumulated average total assets} \} \times (4/3)$

Note3: $ROE = (\text{Year-to-3Q accumulated net income (loss)} / \text{Year-to-3Q accumulated net average shareholders' equity}) \times (4/3)$

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THANK YOU!

Questions and Answers