Inventec Corporation and Subsidiaries

2022 First Quarter Investor Conference

創新 品質 虛心 力行

Innovation Quality Open Mind Execution

Safe Harbor Notice

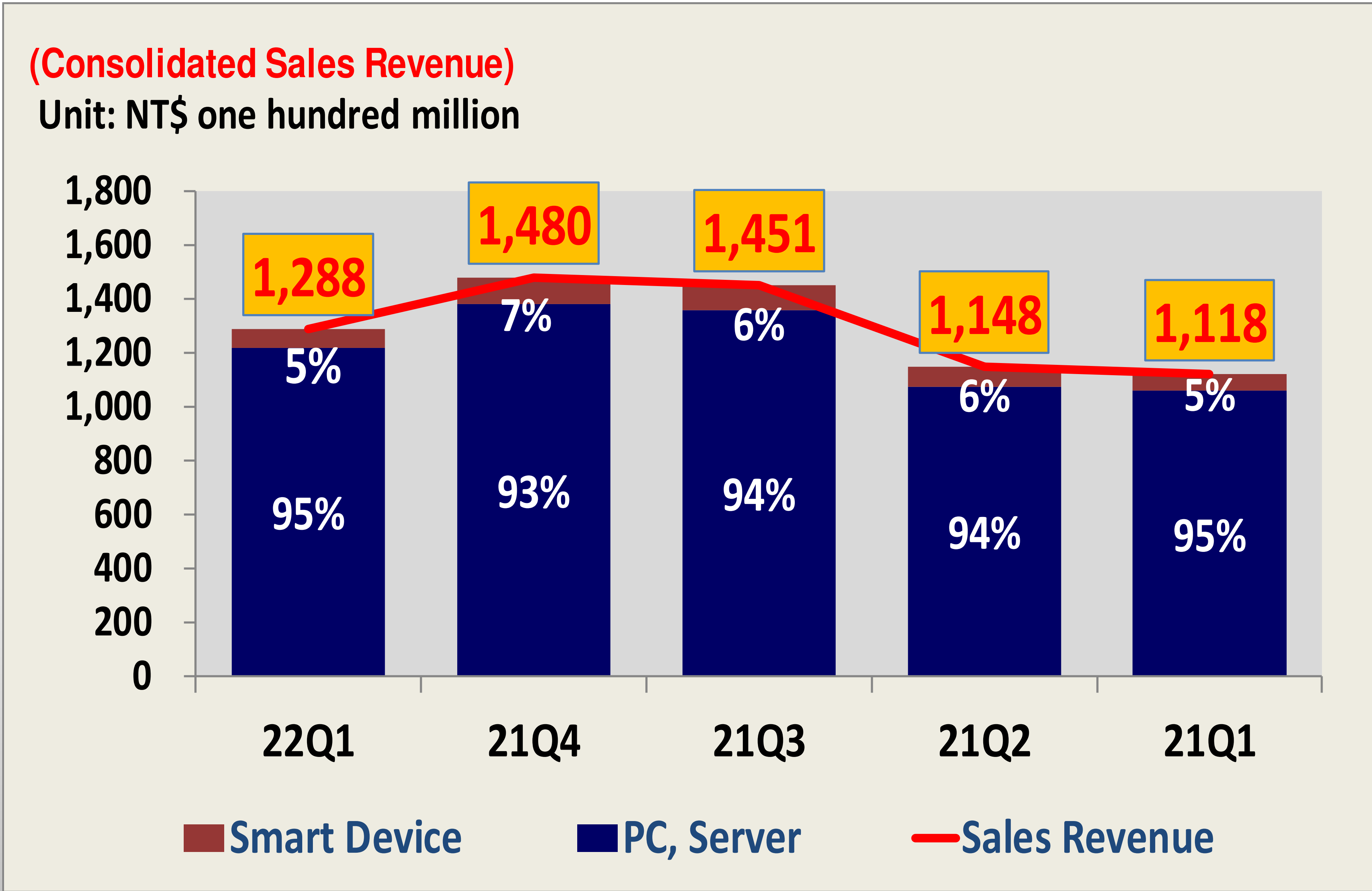
- Inventec's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.

- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

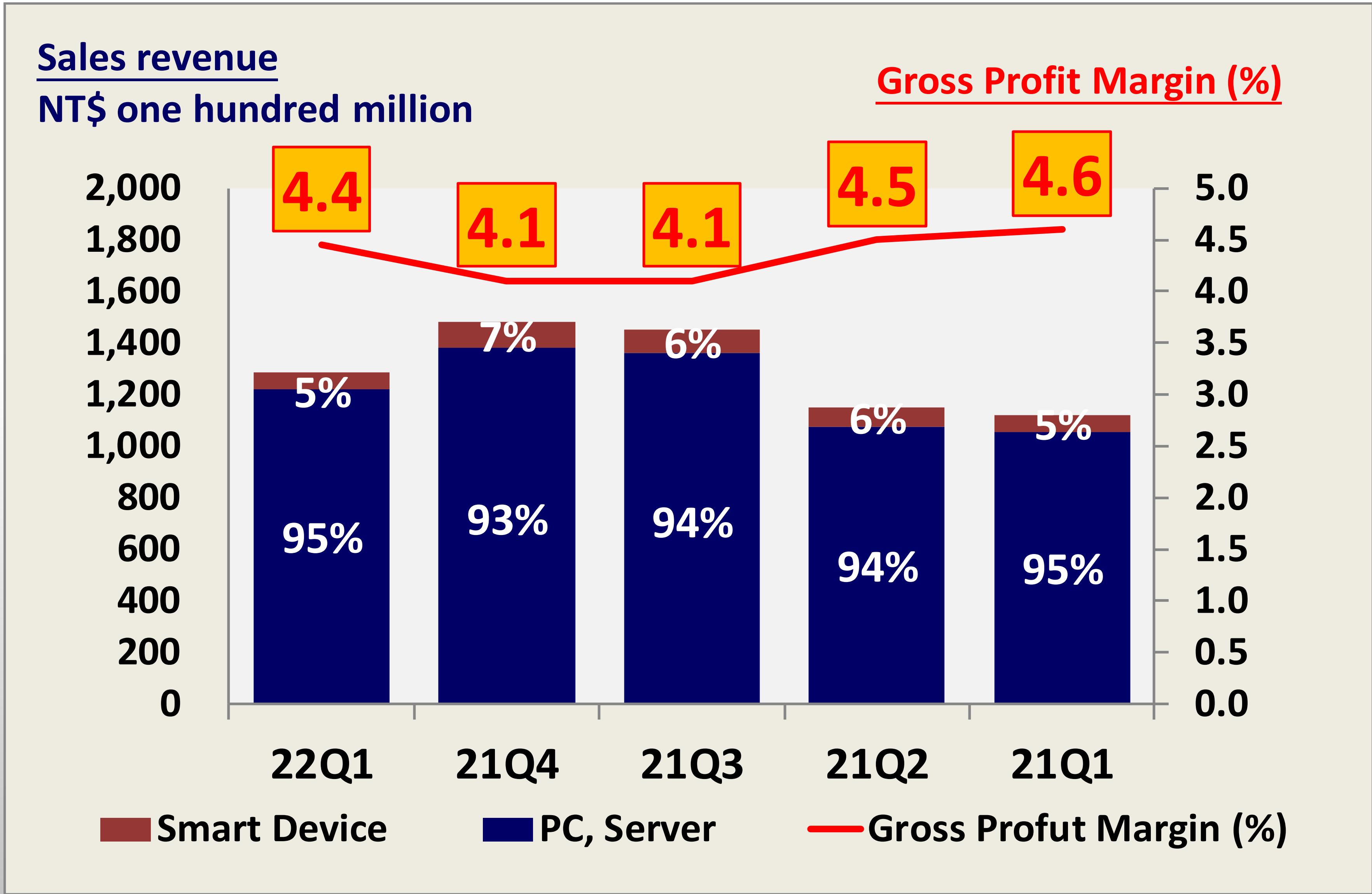
Consolidated Statements of Comprehensive Income

NT$ Million	2022 Q1		2021 Q4		QoQ %	2021 Q1		YoY %
Sales Revenue	128,795	100.0%	148,001	100.0%	-13%	111,848	100.0%	15%
Gross Profit	5,731	4.4%	6,119	4.1%	-6%	5,120	4.6%	12%
Operating Expense	4,601	3.5%	4,911	3.3%	-6%	4,139	3.7%	11%
Operating Profit	1,130	0.9%	1,208	0.8%	-6%	981	0.9%	15%
Non Operating Income and Expenses	781	0.6%	344	0.2%	127%	424	0.4%	84%
Profit Before Income Tax	1,911	1.5%	1,552	1.0%	23%	1,405	1.3%	36%
Profit for the Period	1,459	1.1%	1,169	0.8%	25%	1,077	1.0%	35%
Total Comprehensive Income	2,662	2.1%	1,721	1.2%	55%	1,150	1.0%	131%
Profit Attributable to								
Owners of the Parent	1,487	1.1%	1,460	1.0%		1,145	1.1%	
Non-Controlling Interest	(28)	0.0%	(291)	-0.2%		(68)	-0.1%	
Total Comprehensive Income Attributable to								
Owners of the Parent	2,677	2.1%	2,008	1.4%		1,220	1.1%	
Non-Controlling Interest	(15)	0.0%	(287)	-0.2%		(70)	-0.1%	
EPS (NT$)	0.41		0.40			0.32		

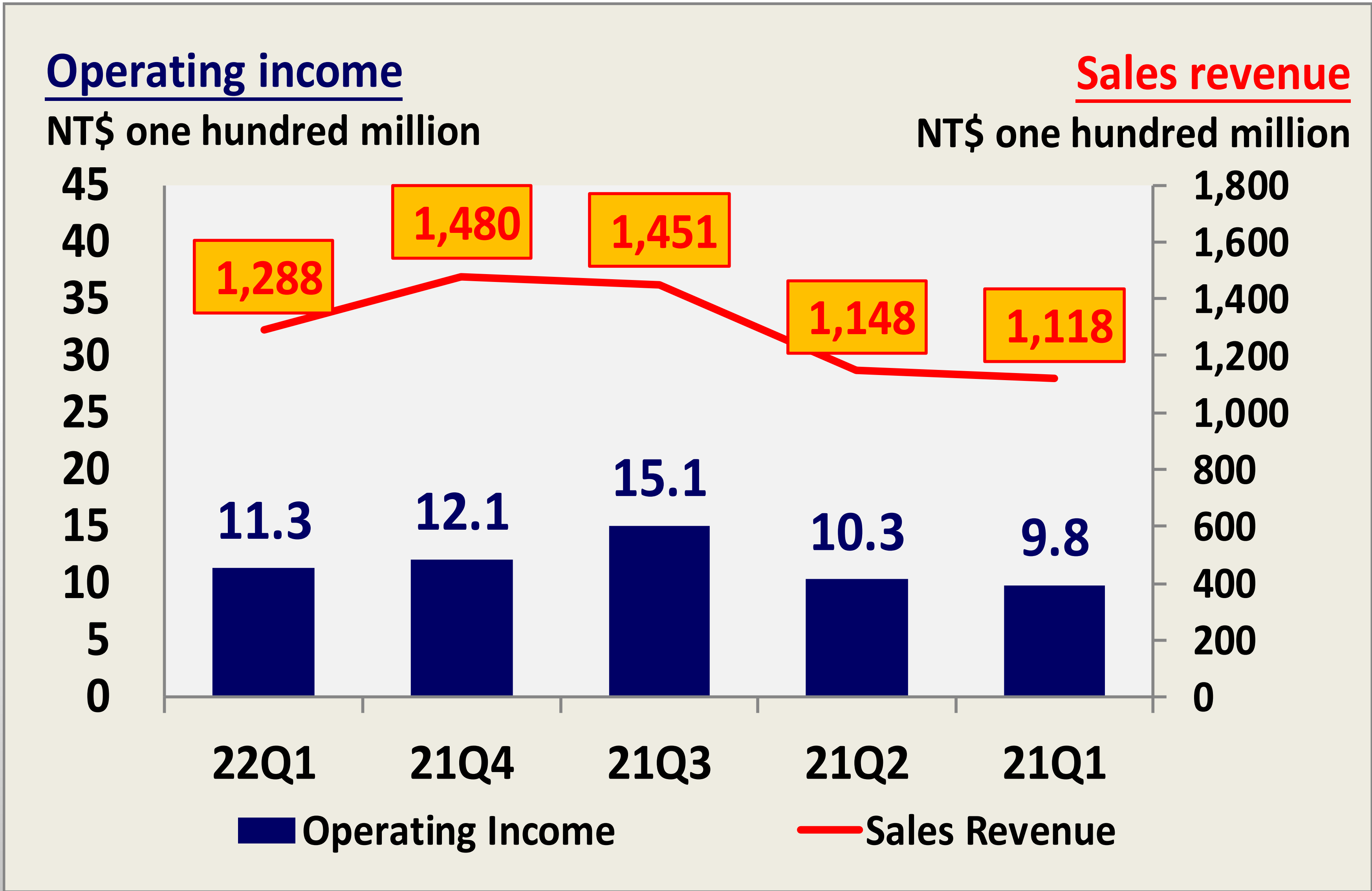
Consolidated Sales Revenue



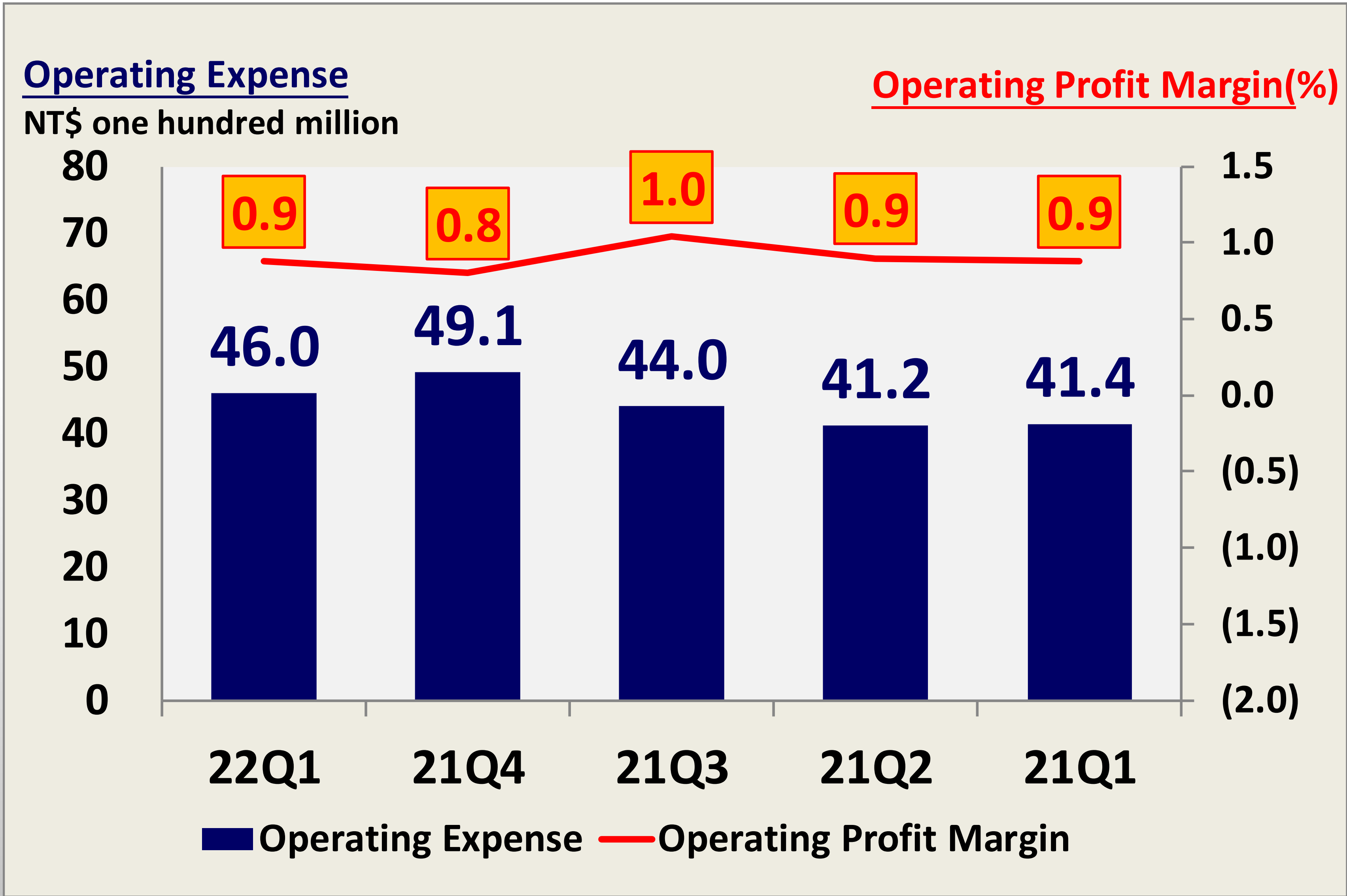
Financial Trend Analysis



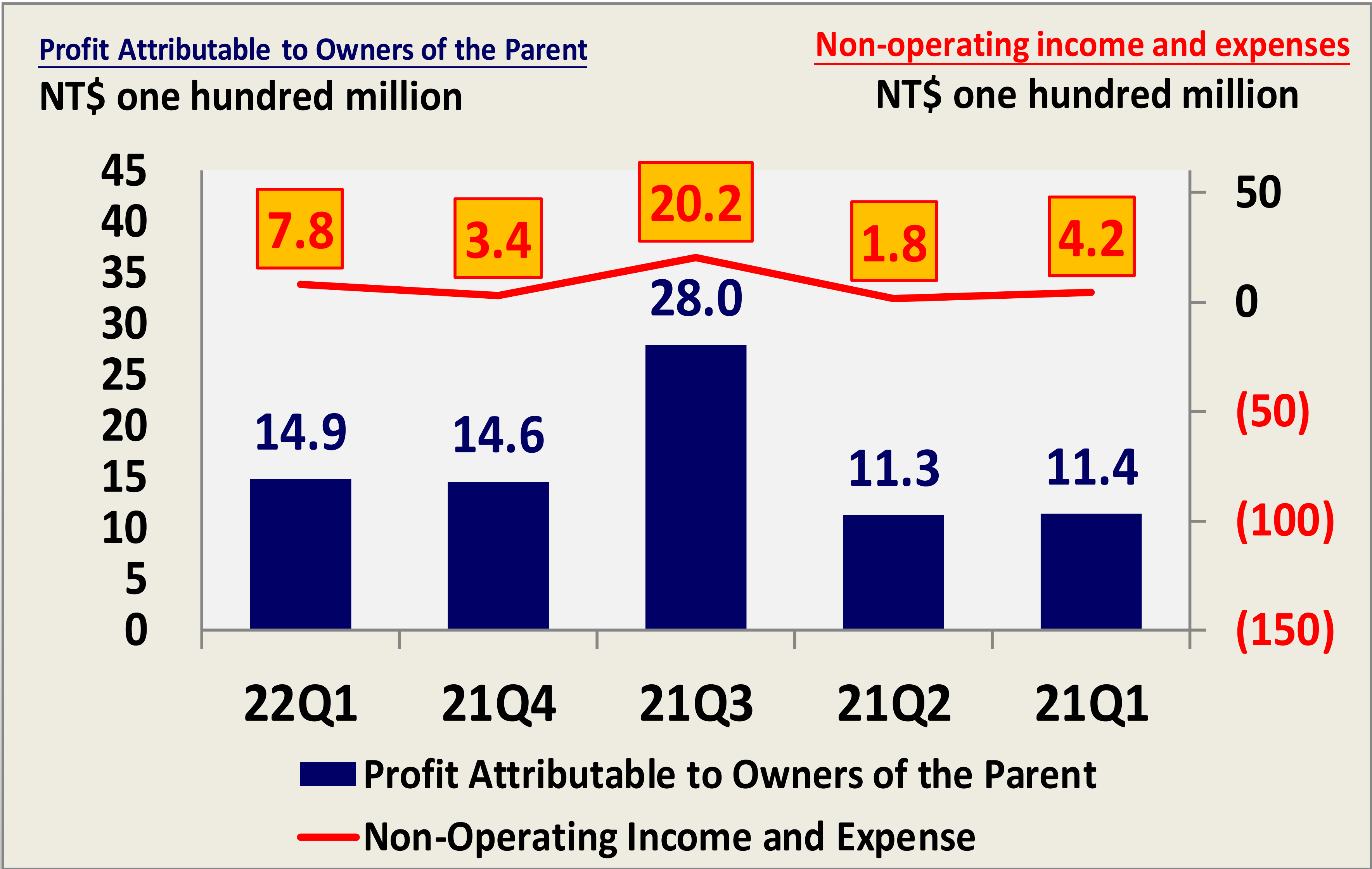
Financial Trend Analysis



Financial Trend Analysis



Financial Trend Analysis



Non-Operating Income and Expense

NT$ Million	2022 Q1	2021 Q4	2021 Q1
Interest Income	247	255	284
Other Income	61	40	64
Foreign Exchange Gain (Loss) (Realized and Unrealized)	687	318	(254)
Other Gains and Losses	76	(27)	502
Finance Cost	(281)	(229)	(166)
Share of the Profit or Loss of Associates and JV Accounted for Using the Equity Method	(9)	(13)	(6)
Total Non-Operating Income and Expense	**781**	**344**	**424**

Consolidated Balance Sheets

NT$ Million	2022/3/31	2021/12/31	2021/3/31
Cash	45,982	34,788	36,784
Current financial assets at fair value through profit or loss	1,693	1,344	1,077
Accounts Receivable	94,987	103,796	87,490
Inventories	76,631	62,417	45,410
Other Current Assets	5,819	5,278	6,410
Non-Current Assets	41,122	39,992	40,452
Total Assets	266,234	247,615	217,623
Short-term borrowings	56,362	54,695	36,155
Accounts payable	92,338	84,907	77,220
Other Current Liabilities	51,861	40,478	38,777
Non-Current Liabilities	11,635	11,137	13,067
Total Liabilities	212,196	191,217	165,219
Total Equity	54,038	56,398	52,404

Financial Ratio Analysis

%	2022/3/31	2021/3/31
Current Ratio	112.2%	116.4%
Debt Ratio	79.7%	75.9%

%	2022 Year-to-Q1	2021 Year-to-Q1
ROA	2.6%	2.2%
ROE	10.6%	7.8%

Note1: ROA and ROE have been converted into yearly values.

Note2: ROA={[Year-to-Q1 accumulated net income (loss)+Year-to-Q1 accumulated interest expense×(1-Tax rate)]/Year-to-Q1 accumulated average total assets}×4

Note3: ROE=(Year-to-Q1 accumulated net income (loss)/Year-to-Q1 accumulated net average shareholders' equity)×4

https://www.inventec.com

iec@inventec.com

THANK YOU!

Questions and Answers