# Inventec Corporation and Subsidiaries

## 2022 Second Quarter Investor Conference

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Innovation Quality Open Mind Execution

# Safe Harbor Notice

- Inventec's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.

- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

# Consolidated Statements of Comprehensive Income

| NT$ Million | 2022 Year-to-Q2 | | 2021 Year-to-Q2 | | YoY % |
|---|---|---|---|---|---|
| Sales Revenue | 264,542 | 100.0% | 226,652 | 100.0% | 17% |
| Gross Profit | 11,654 | 4.4% | 10,268 | 4.5% | 13% |
| Operating Expense | 8,946 | 3.4% | 8,256 | 3.6% | 8% |
| Operating Profit | 2,708 | 1.0% | 2,012 | 0.9% | 35% |
| Non Operating Income and Expenses | 755 | 0.3% | 606 | 0.3% | 25% |
| Profit Before Income Tax | 3,463 | 1.3% | 2,618 | 1.2% | 32% |
| Profit for the Period | 2,949 | 1.1% | 2,087 | 0.9% | 41% |
| Total Comprehensive Income | 4,017 | 1.5% | 1,196 | 0.5% | 236% |
| Profit Attributable to | | | | | |
| Owners of the Parent | 2,987 | 1.1% | 2,277 | 1.0% | |
| Non-Controlling Interest | (38) | -0.0% | (190) | -0.1% | |
| Total Comprehensive Income Attributable to | | | | | |
| Owners of the Parent | 4,048 | 1.5% | 1,391 | 0.6% | |
| Non-Controlling Interest | (31) | -0.0% | (194) | -0.1% | |
| EPS (NT$) | 0.83 | | 0.63 | | |

# Consolidated Statements of Comprehensive Income

| NT$ Million | 2022 Q2 | | 2022 Q1 | | QoQ % | 2021 Q2 | | YoY % |
|---|---|---|---|---|---|---|---|---|
| Sales Revenue | 135,747 | 100.0% | 128,795 | 100.0% | 5% | 114,804 | 100.0% | 18% |
| Gross Profit | 5,923 | 4.4% | 5,731 | 4.4% | 3% | 5,148 | 4.5% | 15% |
| Operating Expense | 4,345 | 3.2% | 4,601 | 3.5% | -6% | 4,118 | 3.6% | 6% |
| Operating Profit | 1,578 | 1.2% | 1,130 | 0.9% | 40% | 1,030 | 0.9% | 53% |
| Non Operating Income and Expenses | (26) | -0.0% | 781 | 0.6% | -103% | 182 | 0.2% | -114% |
| Profit Before Income Tax | 1,552 | 1.2% | 1,911 | 1.5% | -19% | 1,212 | 1.1% | 28% |
| Profit for the Period | 1,490 | 1.1% | 1,459 | 1.1% | 2% | 1,010 | 0.9% | 48% |
| Total Comprehensive Income | 1,355 | 1.0% | 2,662 | 2.1% | -49% | 46 | 0.0% | 2846% |
| Profit Attributable to | | | | | | | | |
| Owners of the Parent | 1,500 | 1.1% | 1,487 | 1.1% | | 1,133 | 1.0% | |
| Non-Controlling Interest | (10) | -0.0% | (28) | -0.0% | | (123) | -0.1% | |
| Total Comprehensive Income Attributable to | | | | | | | | |
| Owners of the Parent | 1,371 | 1.0% | 2,677 | 2.1% | | 171 | 0.1% | |
| Non-Controlling Interest | (16) | -0.0% | (15) | -0.0% | | (125) | -0.1% | |
| EPS (NT$) | 0.42 | | 0.41 | | | 0.32 | | |

# Non-Operating Income and Expense

| NT$ Million | 2022 Q2 | 2021 Q2 | 2022 Year-to-Q2 | 2021 Year-to-Q2 |
|---|---|---|---|---|
| Interest Income | 290 | 288 | 537 | 572 |
| Other Income | 63 | 167 | 124 | 230 |
| Foreign Exchange Gain (Loss) (Realized and Unrealized) | (107) | (347) | 580 | (601) |
| Other Gains and Losses | 169 | 167 | 245 | 670 |
| Finance Cost | (431) | (161) | (711) | (327) |
| Share of the Profit or Loss of Associates and JV Accounted for Using the Equity Method | (10) | 68 | (20) | 62 |
| Total Non-Operating Income and Expense | **(26)** | **182** | **755** | **606** |

# Consolidated Balance Sheets

| NT$ Million | 2022/6/30 | 2021/12/31 | 2021/6/30 |
|---|---|---|---|
| Cash | 51,699 | 34,788 | 33,863 |
| Current financial assets at fair value through profit or loss | 1,643 | 1,344 | 790 |
| Accounts Receivable | 99,133 | 103,796 | 88,546 |
| Inventories | 76,049 | 62,417 | 52,964 |
| Other Current Assets | 5,969 | 5,278 | 10,992 |
| Non-Current Assets | 42,562 | 39,992 | 40,130 |
| Total Assets | 277,055 | 247,615 | 227,285 |
| Short-term borrowings | 62,347 | 54,695 | 34,334 |
| Accounts payable | 92,694 | 84,907 | 78,018 |
| Other Current Liabilities | 54,993 | 40,478 | 41,120 |
| Non-Current Liabilities | 11,628 | 11,137 | 21,363 |
| Total Liabilities | 221,662 | 191,217 | 174,835 |
| Total Equity | 55,393 | 56,398 | 52,450 |

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# THANK YOU!

**Questions and Answers**