英業達集團 Inventec

Inventec Corporation and Subsidiaries

2023 Second Quarter Investor Conference

創新 Innovation

品質 Quality

虛心 Open Mind

力行 Execution

Safe Harbor Notice

- Inventec's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.

- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

Consolidated Statements of Comprehensive Income

NT$ Million	2023 Year-to-Q2		2022 Year-to-Q2		YoY %
Sales Revenue	250,834	100.0%	264,542	100.0%	-5%
Gross Profit	11,940	4.8%	11,654	4.4%	2%
Operating Expense	9,178	3.7%	8,946	3.4%	3%
Operating Profit	2,762	1.1%	2,708	1.0%	2%
Non Operating Income and Expenses	130	0.1%	755	0.3%	-83%
Profit Before Income Tax	2,892	1.2%	3,463	1.3%	-16%
Profit for the Period	2,248	0.9%	2,949	1.1%	-24%
Total Comprehensive Income	2,893	1.2%	4,017	1.5%	-28%
Profit Attributable to					
Owners of the Parent	2,271	0.9%	2,987	1.1%	
Non-Controlling Interest	(23)	-0.0%	(38)	-0.0%	
Total Comprehensive Income Attributable to					
Owners of the Parent	2,923	1.2%	4,048	1.5%	
Non-Controlling Interest	(30)	-0.0%	(31)	-0.0%	
EPS (NT$)	0.63		0.83		

Consolidated Statements of Comprehensive Income

NT$ Million	2023 Q2		2023 Q1		QoQ %	2022 Q2		YoY %
Sales Revenue	130,651	100.0%	120,183	100.0%	9%	135,747	100.0%	-4%
Gross Profit	6,018	4.6%	5,922	4.9%	2%	5,923	4.4%	2%
Operating Expense	4,540	3.5%	4,637	3.9%	-2%	4,345	3.2%	4%
Operating Profit	1,478	1.1%	1,285	1.0%	15%	1,578	1.2%	-6%
Non Operating Income and Expenses	281	0.2%	(152)	-0.1%	-285%	(26)	-0.0%	-1,181%
Profit Before Income Tax	1,759	1.3%	1,133	0.9%	55%	1,552	1.2%	13%
Profit for the Period	1,377	1.1%	871	0.7%	58%	1,490	1.1%	-8%
Total Comprehensive Income	1,502	1.2%	1,391	1.2%	8%	1,355	1.0%	11%
Profit Attributable to								
Owners of the Parent	1,390	1.1%	880	0.7%		1,500	1.1%	
Non-Controlling Interest	(13)	-0.0%	(9)	-0.0%		(10)	-0.0%	
Total Comprehensive Income Attributable to								
Owners of the Parent	1,524	1.2%	1,399	1.2%		1,371	1.0%	
Non-Controlling Interest	(22)	-0.0%	(8)	-0.0%		(16)	-0.0%	
EPS (NT$)	0.39		0.25			0.42		

Non-Operating Income and Expense

NT$ Million	2023 Q2	2022 Q2	2023 Year-to-Q2	2022 Year-to-Q2
Interest Income	768	290	1,361	537
Other Income	130	63	195	124
Foreign Exchange Gain (Loss) (Realized and Unrealized)	77	(107)	244	580
Other Gains and Losses	418	169	566	245
Finance Cost	(1,105)	(431)	(2,225)	(711)
Share of the Profit or Loss of Associates and JV Accounted for Using the Equity Method	(7)	(10)	(11)	(20)
Total Non-Operating Income and Expense	**281**	**(26)**	**130**	**755**

Consolidated Balance Sheets

NT$ Million	2023/6/30	2022/12/31	2022/6/30
Cash	32,717	42,451	51,699
Current financial assets at fair value through profit or loss	482	891	1,643
Accounts Receivable	95,959	89,507	99,133
Inventories	49,452	51,005	76,049
Other Current Assets	7,954	6,341	5,969
Non-Current Assets	45,919	44,021	42,562
Total Assets	232,483	234,216	277,055
Short-term borrowings	34,959	48,334	62,347
Accounts payable	83,518	64,404	92,694
Other Current Liabilities	47,985	43,262	54,993
Non-Current Liabilities	9,703	19,410	11,628
Total Liabilities	176,165	175,410	221,662
Total Equity	56,318	58,806	55,393

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THANK YOU!

Questions and Answers