Inventec Corporation and Subsidiaries

2023 Third Quarter Investor Conference

創新 品質 虛心 力行

Innovation Quality Open Mind Execution

Safe Harbor Notice

- Inventec's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.

- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

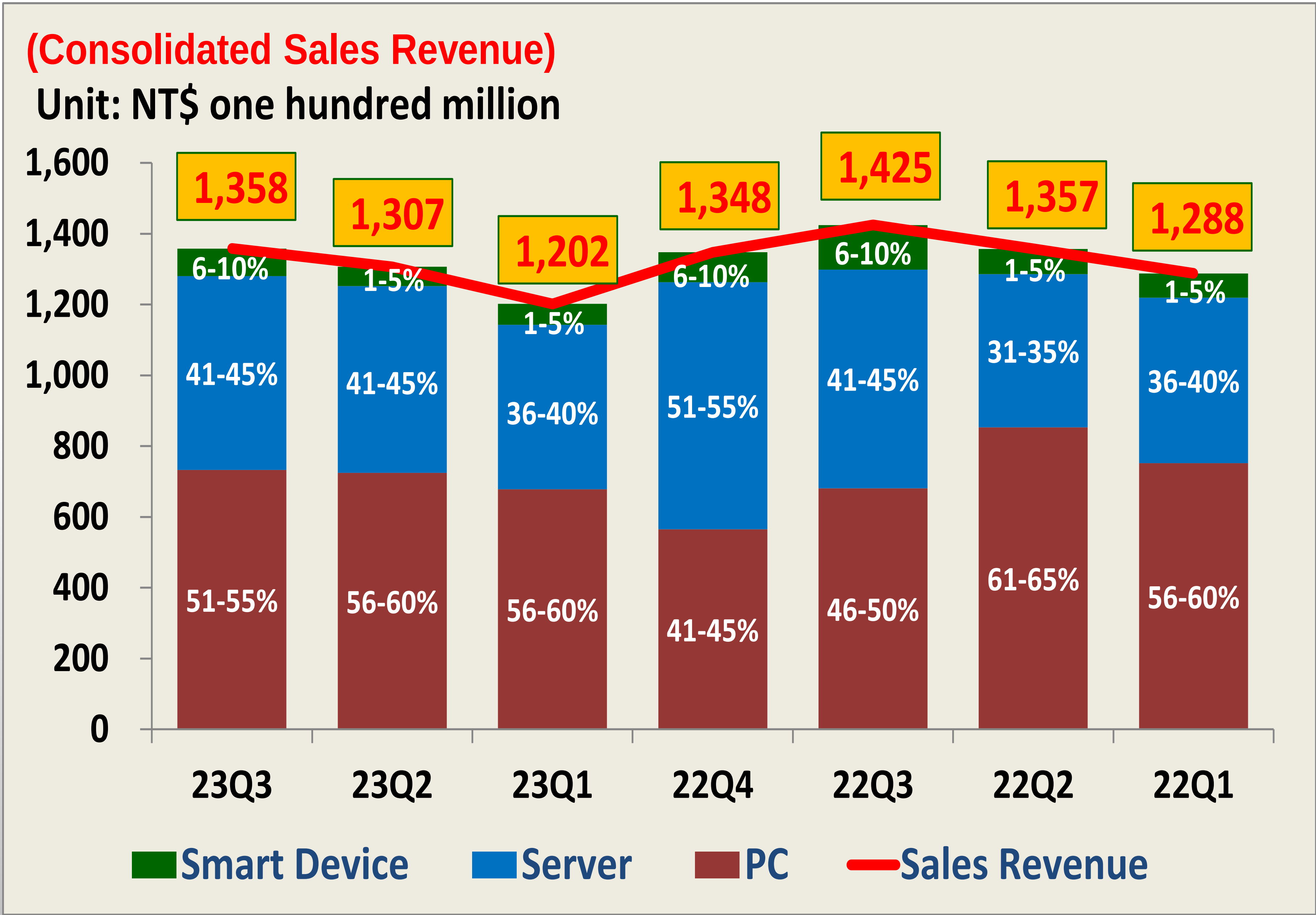
Consolidated Statements of Comprehensive Income

NT$ Million	2023 Year-to-Q3		2022 Year-to-Q3		YoY %
Sales Revenue	386,675	100.0%	406,994	100.0%	-5%
Gross Profit	19,023	4.9%	18,994	4.7%	0%
Operating Expense	14,110	3.6%	14,046	3.5%	0%
Operating Profit	4,913	1.3%	4,948	1.2%	-1%
Non Operating Income and Expenses	348	0.1%	808	0.2%	-57%
Profit Before Income Tax	5,261	1.4%	5,756	1.4%	-9%
Profit for the Period	4,089	1.1%	4,690	1.2%	-13%
Total Comprehensive Income	6,427	1.7%	6,882	1.7%	-7%
Profit Attributable to					
Owners of the Parent	4,144	1.1%	4,736	1.2%	
Non-Controlling Interest	(55)	-0.0%	(46)	-0.0%	
Total Comprehensive Income Attributable to					
Owners of the Parent	6,476	1.7%	6,918	1.7%	
Non-Controlling Interest	(49)	-0.0%	(36)	-0.0%	
EPS (NT$)	1.16		1.32		

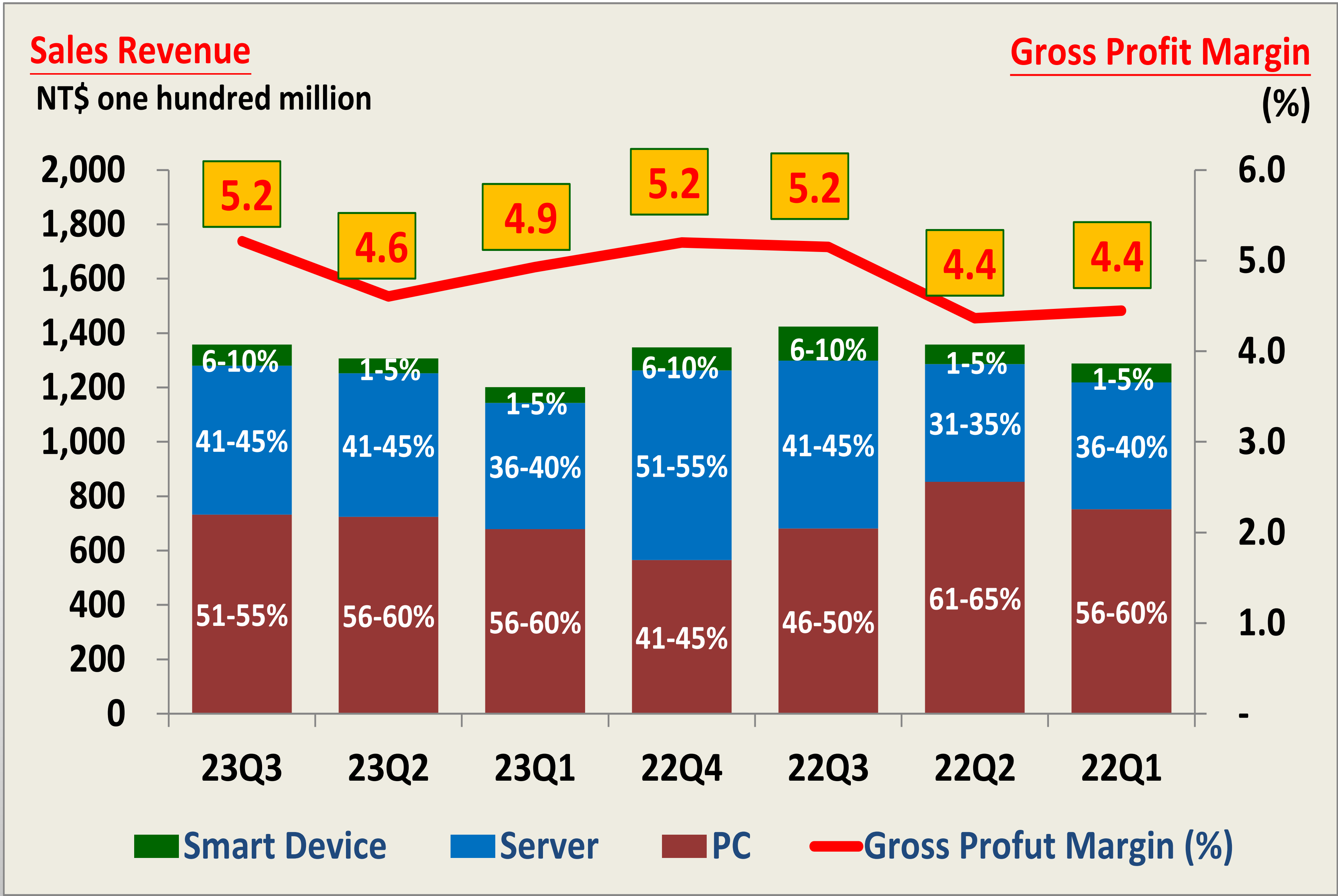
Consolidated Statements of Comprehensive Income

NT$ Million	2023 Q3		2023 Q2		QoQ %	2022 Q3		YoY %
Sales Revenue	135,841	100.0%	130,651	100.0%	4%	142,452	100.0%	-5%
Gross Profit	7,083	5.2%	6,018	4.6%	18%	7,340	5.2%	-4%
Operating Expense	4,932	3.6%	4,540	3.5%	9%	5,100	3.6%	-3%
Operating Profit	2,151	1.6%	1,478	1.1%	46%	2,240	1.6%	-4%
Non Operating Income and Expenses	218	0.1%	281	0.2%	-22%	53	-0.0%	311%
Profit Before Income Tax	2,369	1.7%	1,759	1.3%	35%	2,293	1.6%	3%
Profit for the Period	1,841	1.4%	1,377	1.1%	34%	1,741	1.2%	6%
Total Comprehensive Income	3,534	2.6%	1,502	1.2%	135%	2,866	2.0%	23%
Profit Attributable to								
Owners of the Parent	1,873	1.4%	1,390	1.1%		1,749	1.2%	
Non-Controlling Interest	(32)	-0.0%	(13)	-0.0%		(8)	-0.0%	
Total Comprehensive Income Attributable to								
Owners of the Parent	3,554	2.6%	1,524	1.2%		2,871	2.0%	
Non-Controlling Interest	(20)	-0.0%	(22)	-0.0%		(5)	-0.0%	
EPS (NT$)	0.52		0.39			0.49		

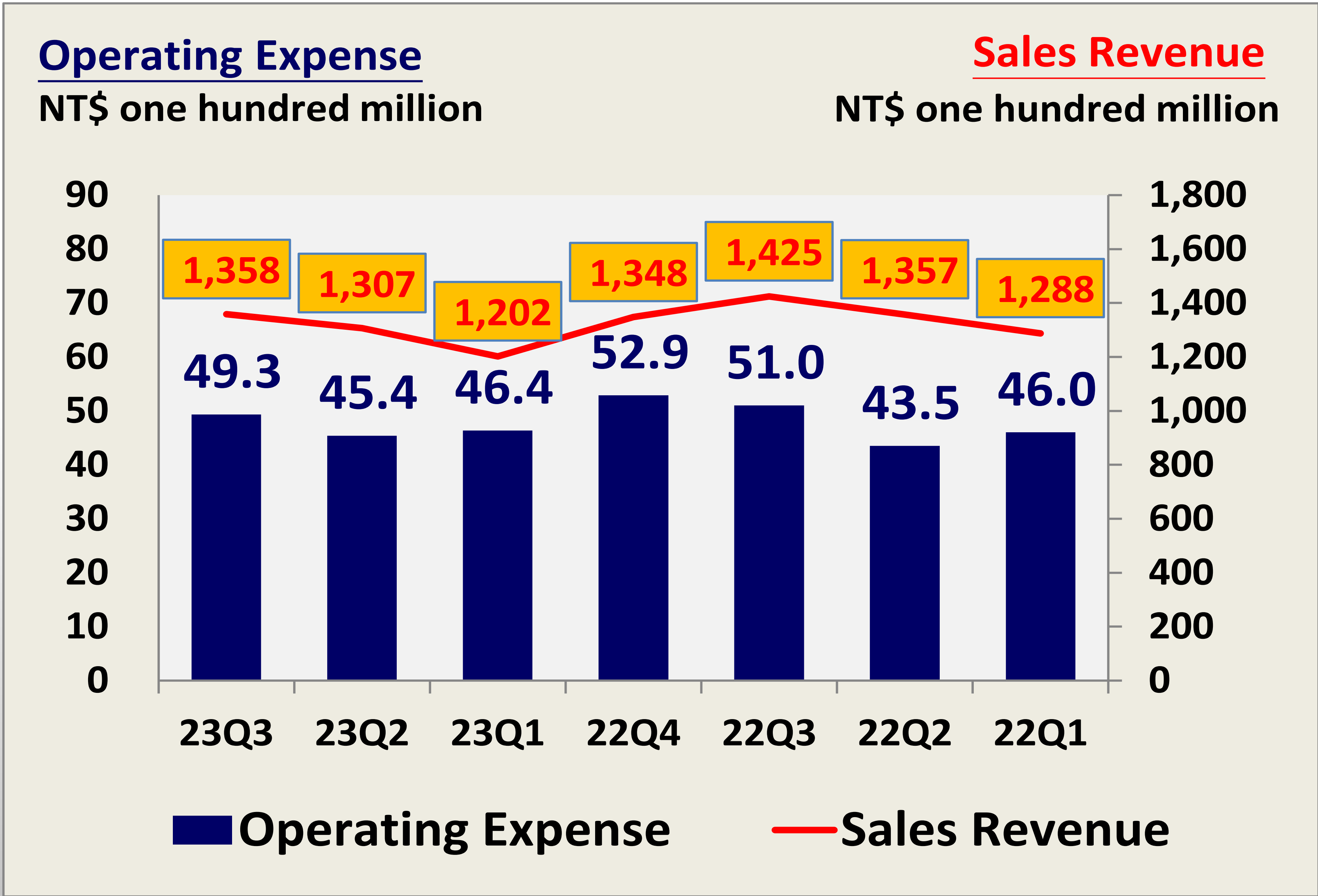
Consolidated Sales Revenue



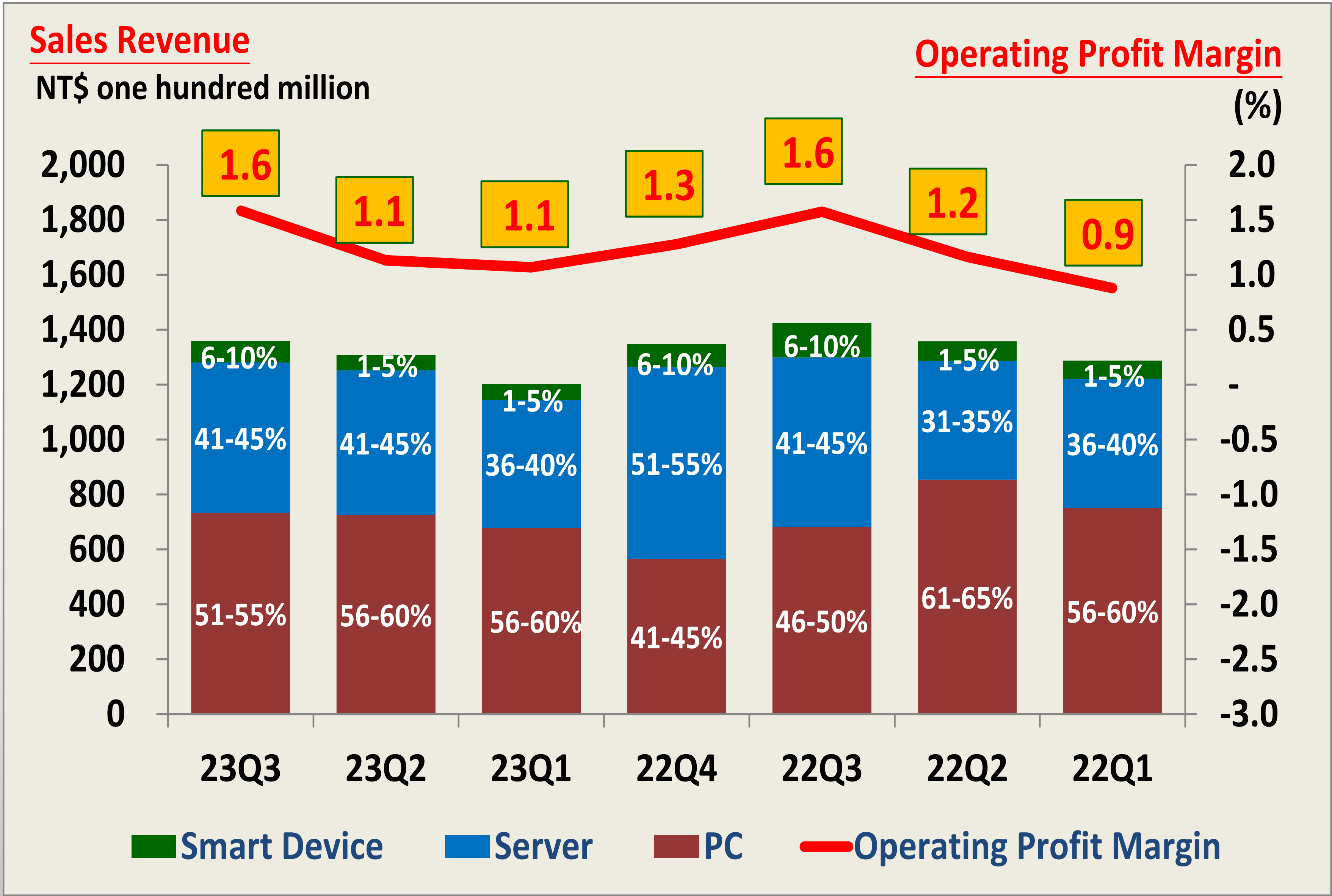
Financial Trend Analysis



Financial Trend Analysis



Financial Trend Analysis



Non-Operating Income and Expense

NT$ Million	2023 Q3	2022 Q3	2023 Year-to-Q3	2022 Year-to-Q3
Interest Income	728	353	2,089	890
Other Income	56	87	252	211
Foreign Exchange Gain (Loss) (Realized and Unrealized)	319	163	563	743
Other Gains and Losses	340	238	906	482
Finance Cost	(1,223)	(806)	(3,448)	(1,517)
Share of the Profit or Loss of Associates and JV Accounted for Using the Equity Method	(2)	18	(14)	(1)
Total Non-Operating Income and Expense	**218**	**53**	**348**	**808**

Consolidated Balance Sheets

NT$ Million	2023/9/30	2022/12/31	2022/9/30
Cash	36,373	42,451	35,917
Current financial assets at fair value through profit or loss	227	891	2,694
Accounts Receivable	107,023	89,507	105,425
Inventories	53,759	51,005	75,218
Other Current Assets	8,542	6,341	6,310
Non-Current Assets	47,335	44,021	43,321
Total Assets	253,259	234,216	268,885
Short-term borrowings	44,892	48,334	57,711
Accounts payable	92,662	64,404	92,059
Other Current Liabilities	45,621	43,262	40,699
Non-Current Liabilities	10,232	19,410	20,158
Total Liabilities	193,407	175,410	210,627
Total Equity	59,852	58,806	58,258

Financial Ratio Analysis

%	2023/9/30	2022/9/30
Current Ratio	112.4%	118.4%
Debt Ratio	76.4%	78.3%

%	2023 Year-to-Q3	2022 Year-to-Q3
ROA	3.7%	3.0%
ROE	9.2%	10.9%

Note1: ROA and ROE have been converted into yearly values.

Note2: ROA={[Year-to-Q3 accumulated net income (loss)+Year-to-Q3 accumulated interest expense×(1-Tax rate)]/Year-to-Q3 accumulated average total assets}×(4/3)

Note3: ROE=(Year-to-Q3 accumulated net income (loss)/Year-to-Q3 accumulated net average shareholders' equity)×(4/3)

Products Market Prospect

Q&A

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THANK YOU!

Questions and Answers