英業達集團
Inventec

Inventec Corporation and Subsidiaries

2024 First Quarter Investor Conference

創新	品質	虛心	力行
Innovation	Quality	Open Mind	Execution

Safe Harbor Notice

- Inventec's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.

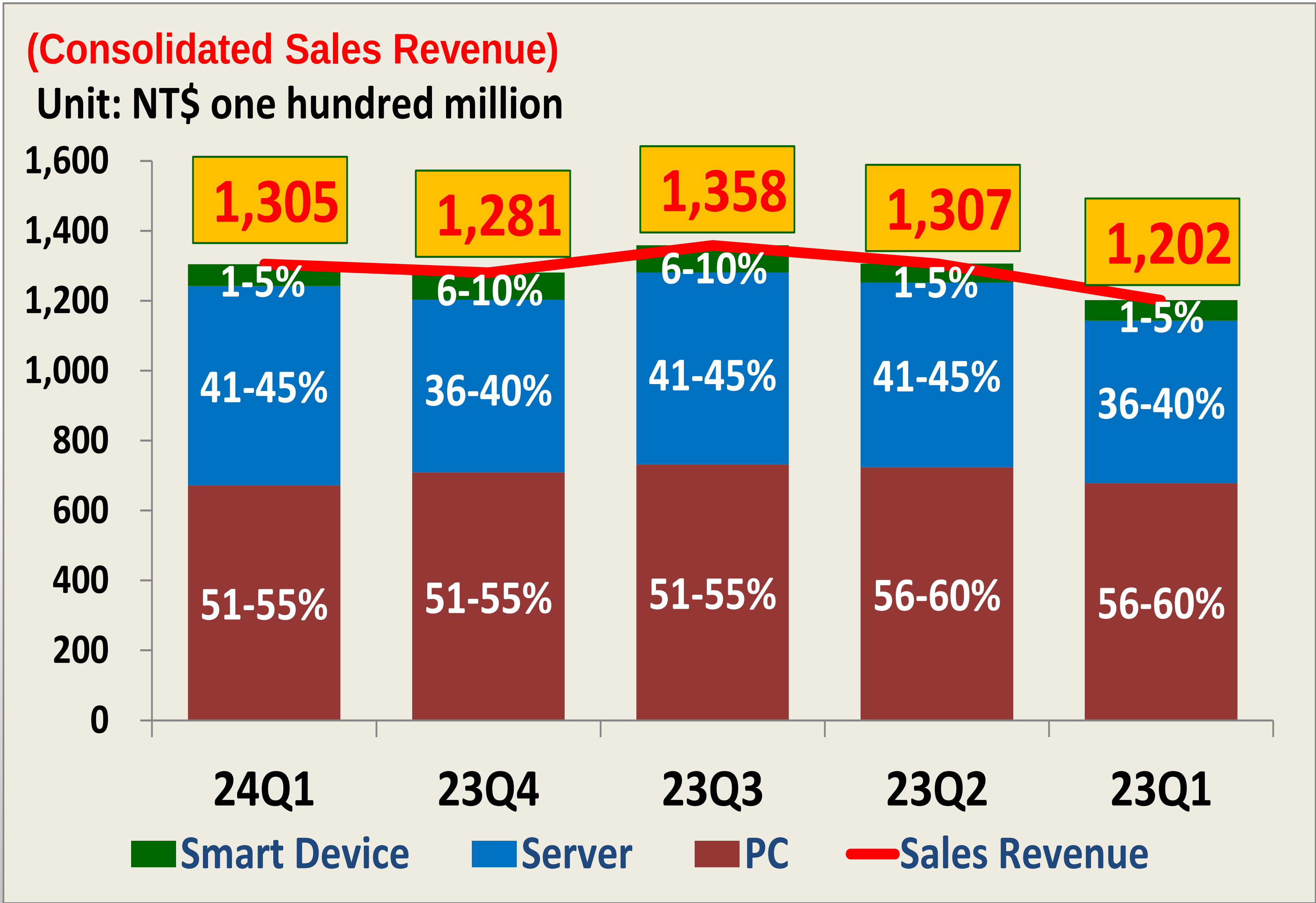
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

Consolidated Statements of Comprehensive Income

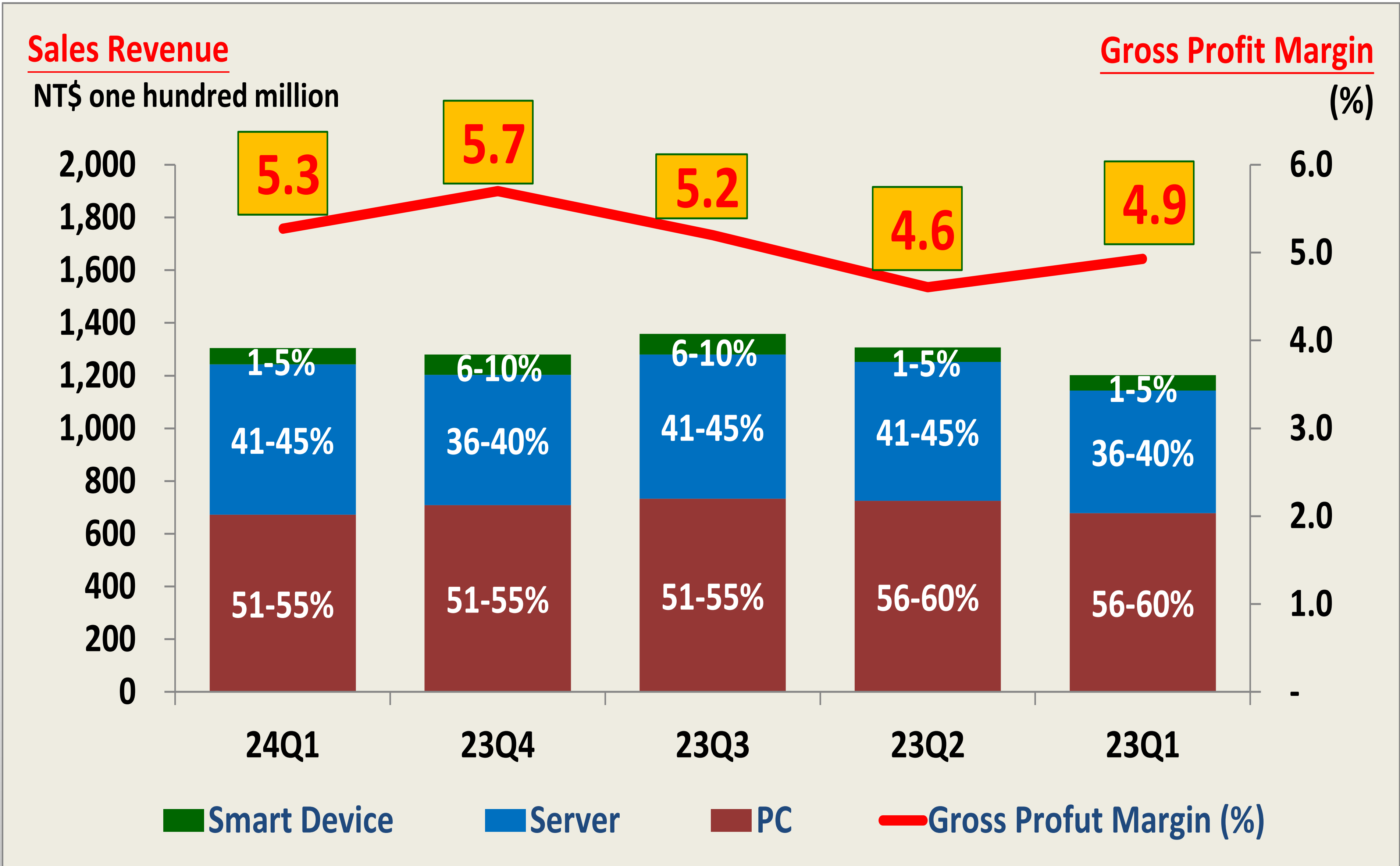
NT$ Million	2024 Q1		2023 Q4		QoQ %	2023 Q1		YoY %
Sales Revenue	130,506	100.0%	128,071	100.0%	2%	120,183	100.0%	9%
Gross Profit	6,881	5.3%	7,315	5.7%	-6%	5,922	4.9%	16%
Operating Expense	4,744	3.7%	4,765	3.7%	0%	4,637	3.8%	2%
Operating Profit	2,137	1.6%	2,550	2.0%	-16%	1,285	1.1%	66%
Non Operating Income and Expenses	(610)	-0.4%	(576)	-0.5%	06%	(152)	-0.1%	301%
Profit Before Income Tax	1,527	1.2%	1,974	1.5%	-23%	1,133	0.9%	35%
Profit for the Period	1,083	0.8%	1,932	1.5%	-44%	871	0.7%	24%
Total Comprehensive Income	4,158	3.2%	395	0.3%	953%	1,391	1.2%	199%
Profit Attributable to								
Owners of the Parent	1,089	0.8%	1,987	1.5%		880	0.7%	
Non-Controlling Interest	(6)	-0.0%	(55)	-0.0%		(9)	-0.0%	
Total Comprehensive Income Attributable to								
Owners of the Parent	4,155	3.2%	459	0.4%		1,399	1.2%	
Non-Controlling Interest	3	0.0%	(64)	-0.1%		(8)	-0.0%	
EPS (NT$)	0.30		0.55			0.25		

Inventec

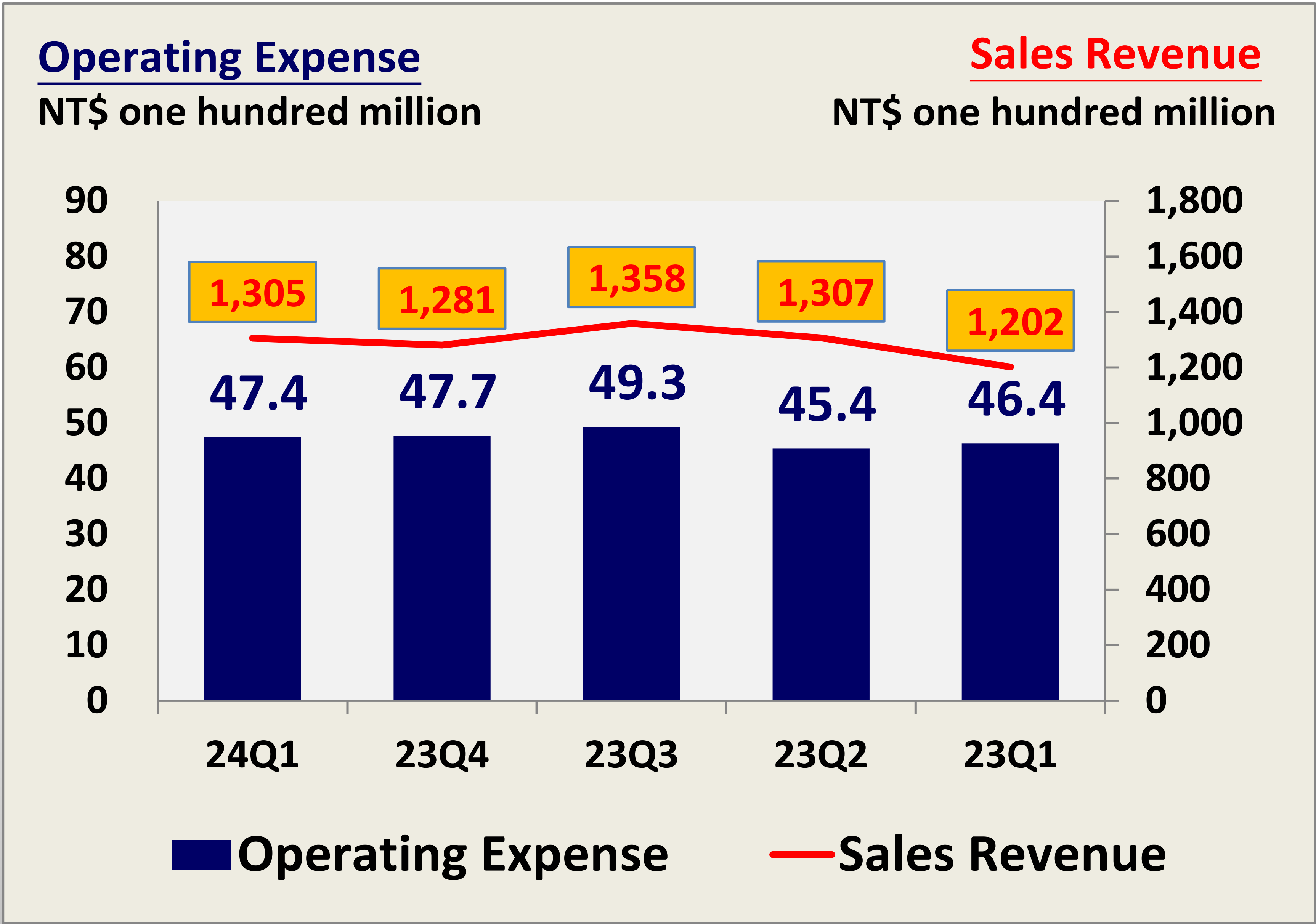
Consolidated Sales Revenue



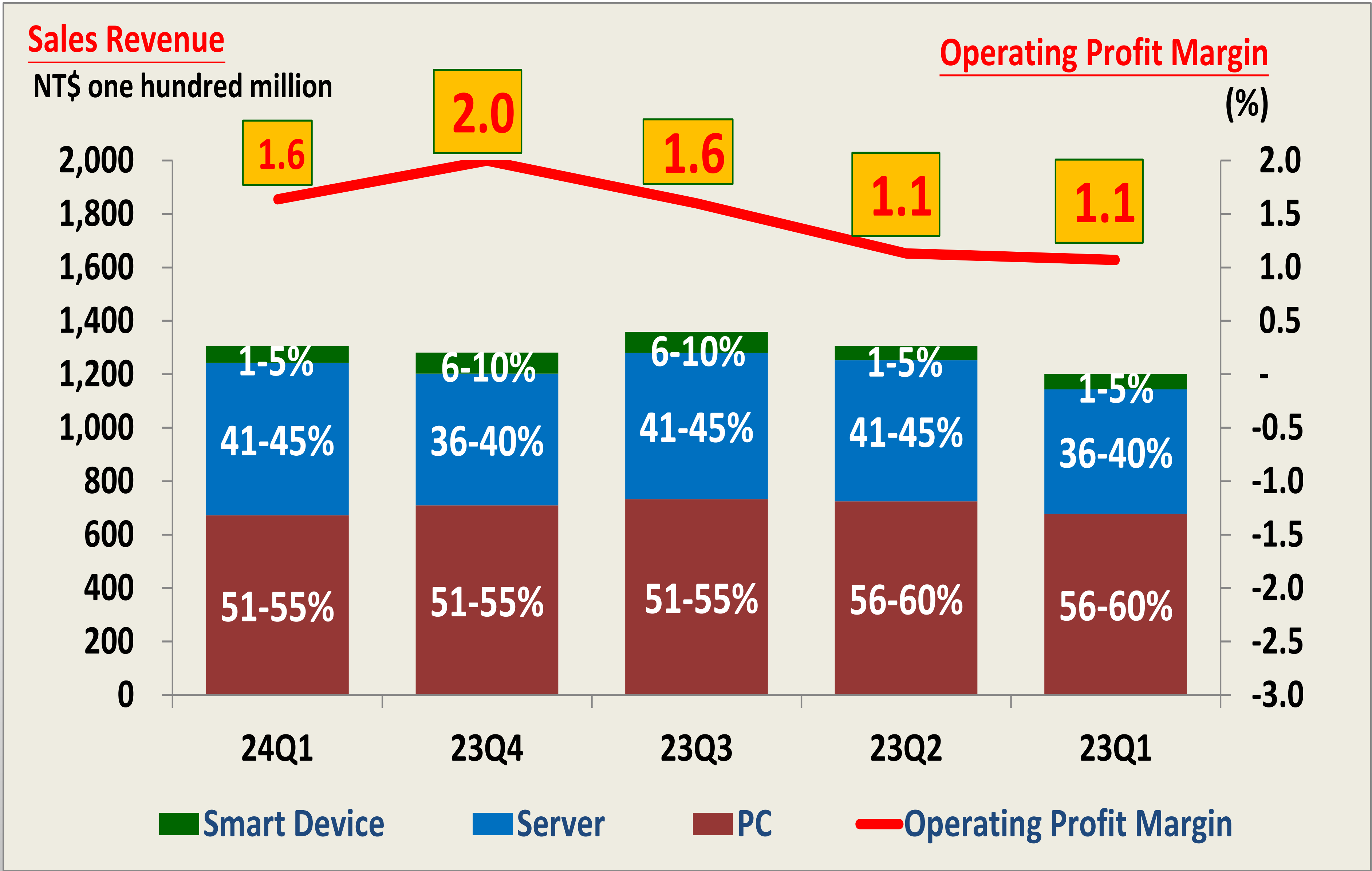
Financial Trend Analysis



Financial Trend Analysis



Financial Trend Analysis



Non-Operating Income and Expense

NT$ Million	2024 Q1	2023 Q4	2023 Q1
Interest Income	645	539	593
Other Income	24	37	66
Foreign Exchange Gain (Loss) (Realized and Unrealized)	95	(342)	167
Other Gains and Losses	(191)	341	148
Finance Cost	(1,174)	(1,140)	(1,121)
Share of the Profit or Loss of Associates and JV Accounted for Using the Equity Method	(9)	(11)	(5)
Total Non-Operating Income and Expense	**(610)**	**(576)**	**(152)**

Consolidated Balance Sheets

NT$ Million	2024/3/31	2023/12/31	2023/3/31
Cash	39,395	28,133	39,009
Current financial assets at fair value through profit or loss	1,893	278	348
Accounts Receivable	87,730	92,207	87,453
Inventories	63,791	59,896	50,979
Other Current Assets	9,149	11,692	7,968
Non-Current Assets	50,033	47,502	44,815
Total Assets	251,991	239,708	230,572
Short-term borrowings	41,585	43,465	39,139
Accounts payable	89,196	81,307	78,444
Other Current Liabilities	47,144	44,531	48,482
Non-Current Liabilities	15,031	10,147	9,691
Total Liabilities	192,956	179,450	175,756
Total Equity	59,035	60,258	54,816

Financial Ratio Analysis

%	2024/3/31	2023/3/31
Current Ratio	113.5%	111.9%
Debt Ratio	76.6%	76.2%

%	2024 Year-to-Q1	2023 Year-to-Q1
ROA	3.3%	3.0%
ROE	7.3%	6.1%

Note1: ROA and ROE have been converted into yearly values.

Note2: ROA={[Year-to-Q1 accumulated net income (loss)+Year-to-Q1 accumulated interest expense×(1-Tax rate)]/Year-to-Q1 accumulated average total assets}×4

Note3: ROE=(Year-to-Q1 accumulated net income (loss)/Year-to-Q1 accumulated net average shareholders' equity)×4

Products Market Prospect

Q&A

https://www.inventec.com

iec@inventec.com

THANK YOU!

Questions and Answers