Inventec Corporation and Subsidiaries

Investor Conference

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Safe Harbor Notice

- Inventec's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

Consolidated Statements of Comprehensive Income

NT$ Million	2024 Year-to-Q3		2023 Year-to-Q3		YoY %
Sales Revenue	448,480	100.0%	386,675	100.0%	16%
Gross Profit	23,262	5.2%	19,023	4.9%	22%
Operating Expense	15,363	3.4%	14,110	3.6%	9%
Operating Profit	7,899	1.8%	4,913	1.3%	61%
Non Operating Income and Expenses	(1,676)	-0.4%	348	0.1%	-582%
Profit Before Income Tax	6,223	1.4%	5,261	1.4%	18%
Profit for the Period	4,894	1.1%	4,089	1.1%	20%
Total Comprehensive Income	11,510	2.6%	6,427	1.7%	79%
Profit Attributable to					
Owners of the Parent	4,897	1.1%	4,144	1.1%	
Non-Controlling Interest	(3)	-0.0%	(55)	-0.0%	
Total Comprehensive Income Attributable to					
Owners of the Parent	11,503	2.6%	6,476	1.7%	
Non-Controlling Interest	7	0.0%	(49)	-0.0%	
EPS (NT$)	1.37		1.16		

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Consolidated Statements of Comprehensive Income

NT$ Million	2024 Q3		2024 Q2		QoQ %	2023 Q3		YoY %
Sales Revenue	163,815	100.0%	154,159	100.0%	6%	135,841	100.0%	21%
Gross Profit	8,634	5.3%	7,747	5.0%	11%	7,083	5.2%	22%
Operating Expense	5,473	3.4%	5,146	3.3%	6%	4,932	3.6%	11%
Operating Profit	3,161	1.9%	2,601	1.7%	22%	2,151	1.6%	47%
Non Operating Income and Expenses	(646)	-0.4%	(420)	-0.3%	54%	218	0.1%	-396%
Profit Before Income Tax	2,515	1.5%	2,181	1.4%	15%	2,369	1.7%	6%
Profit for the Period	1,999	1.2%	1,812	1.2%	10%	1,841	1.4%	9%
Total Comprehensive Income	5,696	3.5%	1,656	1.1%	244%	3,534	2.6%	61%
Profit Attributable to								
Owners of the Parent	1,997	1.2%	1,811	1.2%		1,873	1.4%	
Non-Controlling Interest	2	0.0%	1	-0.0%		(32)	-0.0%	
Total Comprehensive Income Attributable to								
Owners of the Parent	5,696	3.5%	1,653	1.1%		3,554	2.6%	
Non-Controlling Interest	0	0.0%	3	0.0%		(20)	-0.0%	
EPS (NT$)	0.56		0.50			0.52		

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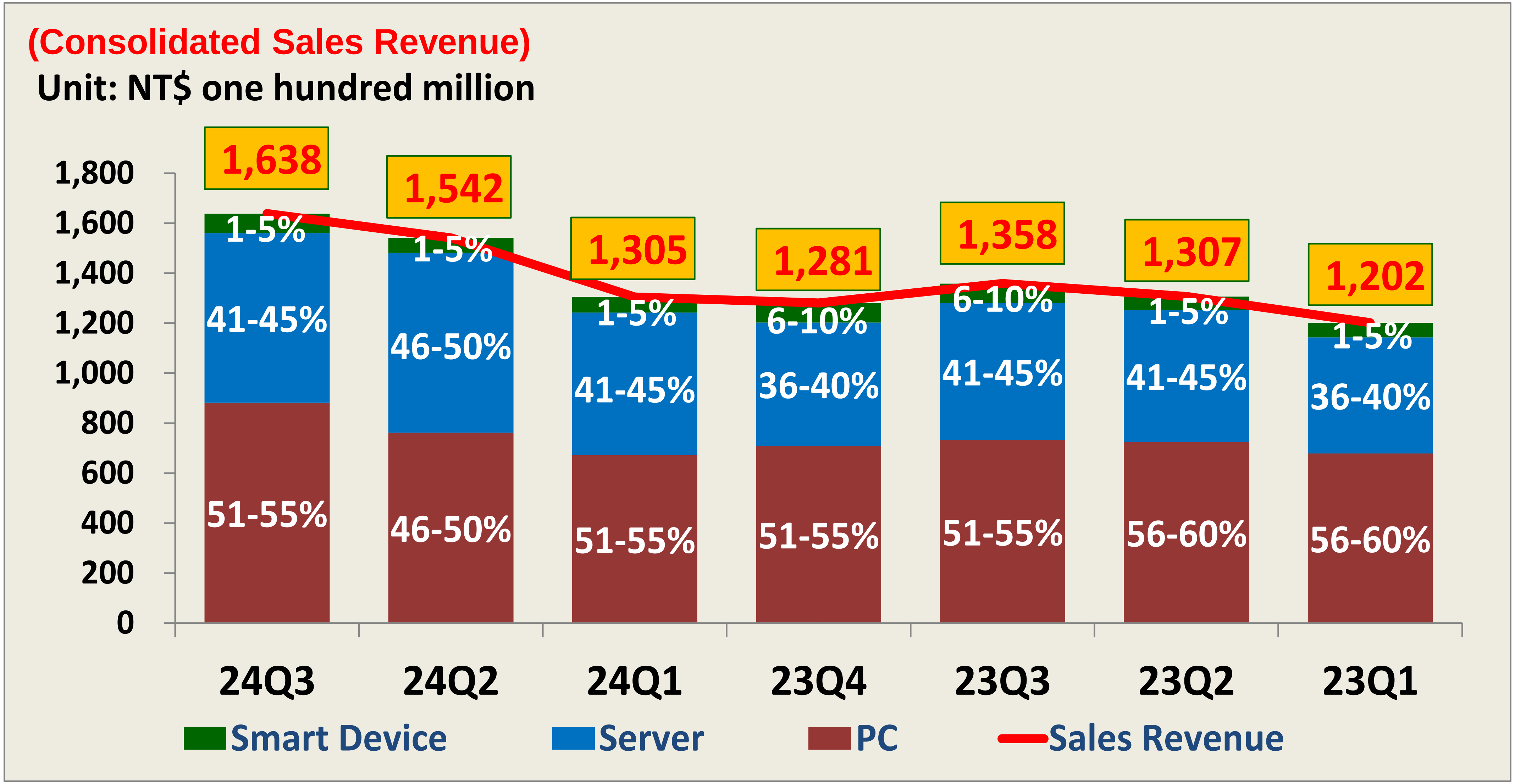
Consolidated Sales Revenue



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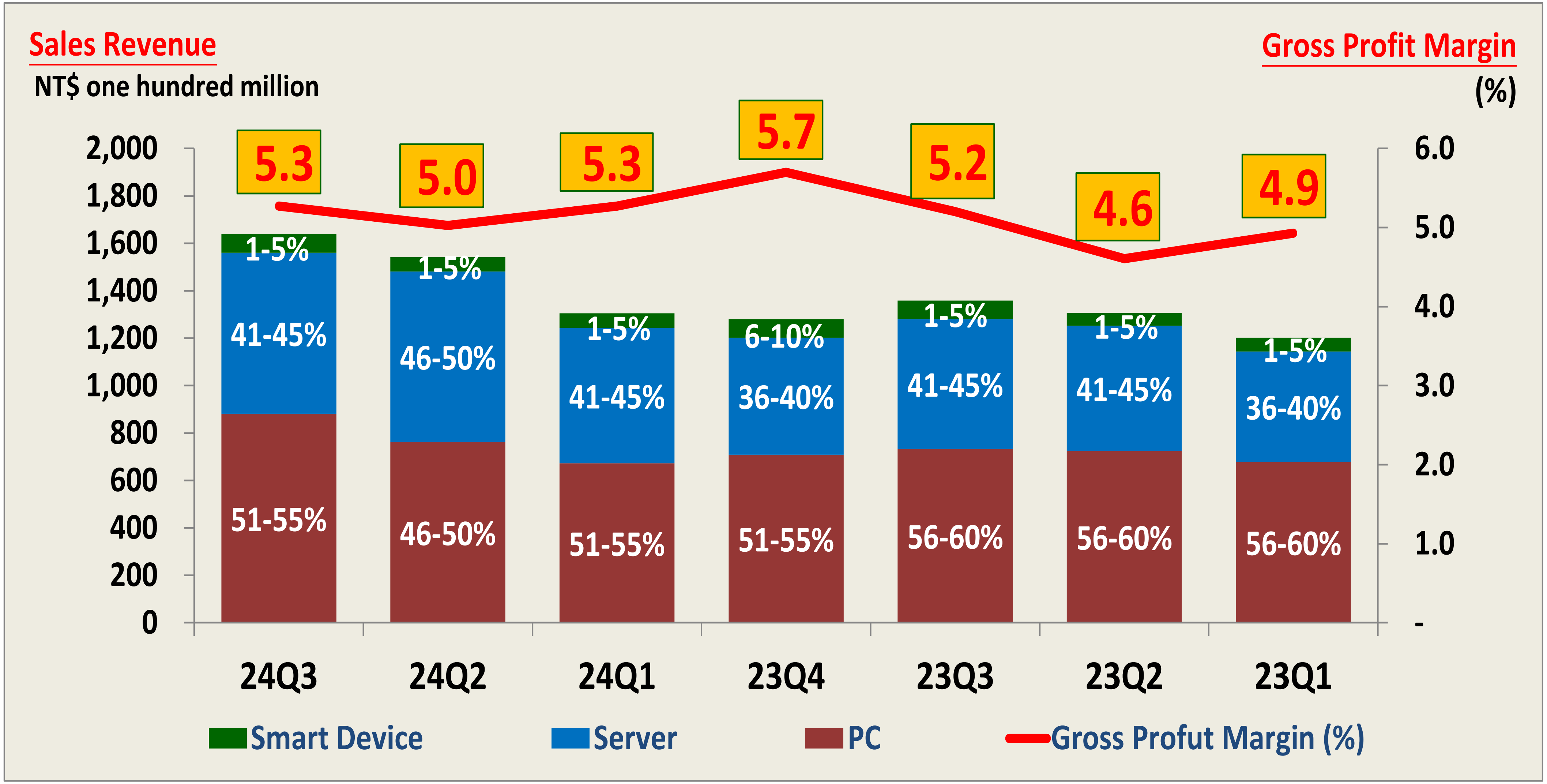
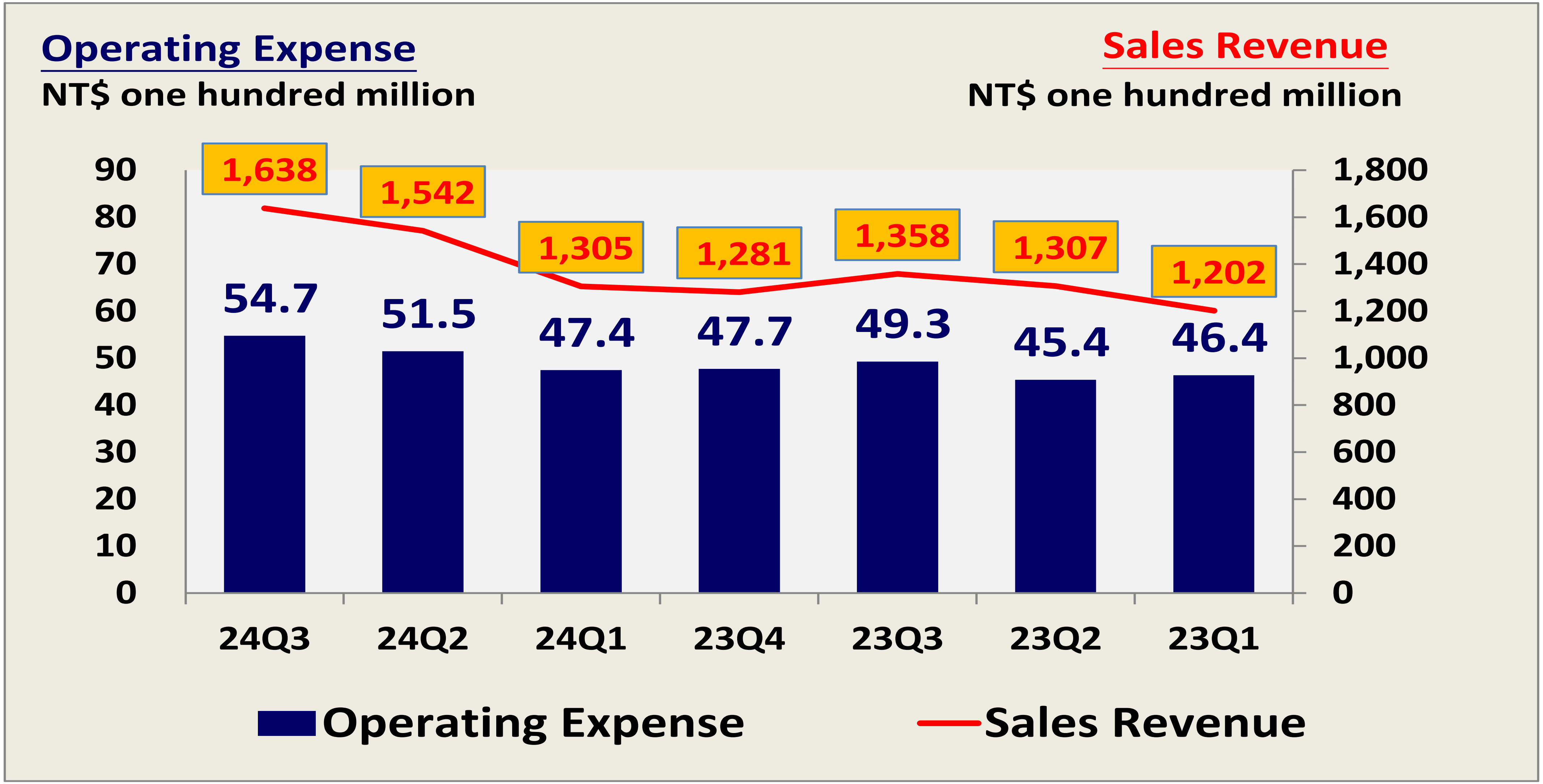
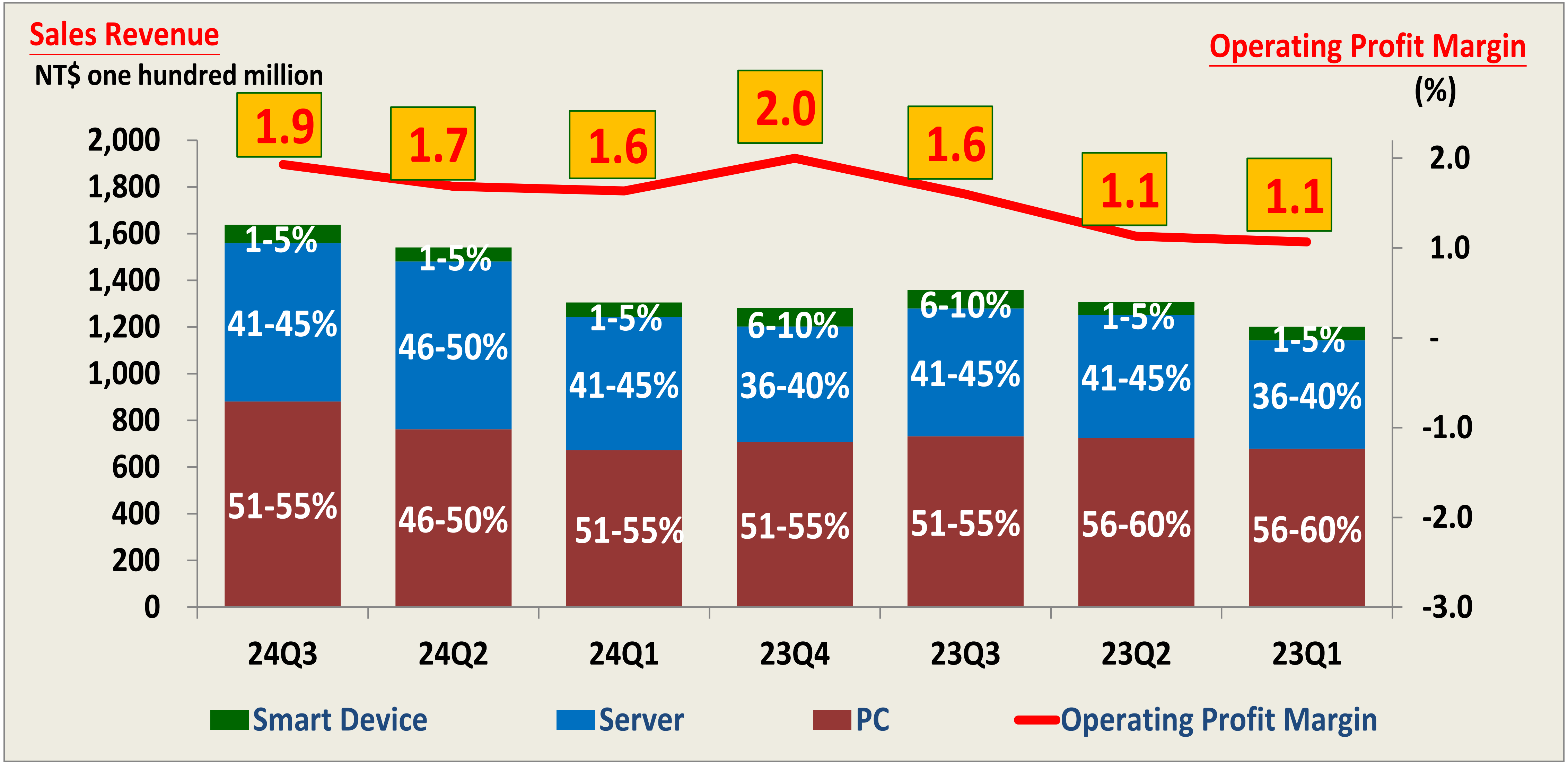
Financial Trend Analysis



Financial Trend Analysis



Financial Trend Analysis



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Non-Operating Income and Expense

NT$ Million	2024 Q3	2023 Q3	2024 Year-to-Q3	2023 Year-to-Q3
Interest Income	727	728	2,166	2,089
Other Income	29	56	336	252
Foreign Exchange Gain (Loss) (Realized and Unrealized)	115	319	47	563
Other Gains and Losses	106	340	105	906
Finance Cost	(1,624)	(1,223)	(4,315)	(3,448)
Share of the Profit or Loss of Associates and JV Accounted for Using the Equity Method	1	(2)	(15)	(14)
Total Non-Operating Income and Expense	**(646)**	**218**	**(1,676)**	**348**

Consolidated Balance Sheets

NT$ Million	2024/9/30	2023/12/31	2023/9/30
Cash	33,243	28,133	36,373
Current financial assets at fair value through profit or loss	2,850	278	227
Accounts Receivable	118,330	92,207	107,023
Inventories	76,866	59,896	53,759
Other Current Assets	29,270	11,692	8,542
Non-Current Assets	57,843	47,502	47,335
Total Assets	318,402	239,708	253,259
Short-term borrowings	58,644	43,465	44,892
Accounts payable	132,379	81,307	92,662
Other Current Liabilities	43,780	44,531	45,621
Non-Current Liabilities	17,214	10,147	10,232
Total Liabilities	252,017	179,450	193,407
Total Equity	66,385	60,258	59,852

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Financial Ratio Analysis

%	2024/9/30	2023/9/30
Current Ratio	111.0%	112.4%
Debt Ratio	79.2%	76.4%

%	2024 Year-to-Q3	2023 Year-to-Q3
ROA	4.0%	3.7%
ROE	10.3%	9.2%

Note1: ROA and ROE have been converted into yearly values.

Note2: ROA={[Year-to-Q3 accumulated net income (loss)+Year-to-Q3 accumulated interest expense×(1-Tax rate)]/Year-to-Q3 accumulated average total assets}×(4/3)

Note3: ROE=(Year-to-Q3 accumulated net income (loss)/Year-to-Q3 accumulated net average shareholders' equity)×(4/3)

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Products Market Prospect

(Q&A)

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Thank You