# Inventec Corporation and Subsidiaries

## Investor Conference

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# Safe Harbor Notice

- Inventec's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

# Consolidated Statements of Comprehensive Income

| NT$ Million | 2025 Year-to-Q4 | | 2024 Year-to-Q4 | | YoY % |
|---|---|---|---|---|---|
| Sales Revenue | 691,190 | 100.0% | 646,262 | 100.0% | 7% |
| Gross Profit | 36,715 | 5.3% | 33,337 | 5.2% | 10% |
| Operating Expense | 24,002 | 3.5% | 21,520 | 3.4% | 12% |
| Operating Profit | 12,713 | 1.8% | 11,817 | 1.8% | 8% |
| Non Operating Income and Expenses | (701) | -0.1% | (2,607) | -0.4% | -73% |
| Profit Before Income Tax | 12,012 | 1.7% | 9,210 | 1.4% | 30% |
| Profit for the Period | 9,290 | 1.3% | 7,266 | 1.1% | 28% |
| Total Comprehensive Income | 11,553 | 1.7% | 15,610 | 2.4% | -26% |
| Profit Attributable to | | | | | |
| Owners of the Parent | 8,696 | 1.2% | 7,267 | 1.1% | |
| Non-Controlling Interest | 594 | 0.1% | (1) | -0.0% | |
| Total Comprehensive Income Attributable to | | | | | |
| Owners of the Parent | 10,963 | 1.6% | 15,599 | 2.4% | |
| Non-Controlling Interest | 590 | 0.1% | 11 | 0.0% | |
| EPS (NT$) | 2.42 | | 2.03 | | |

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# Consolidated Statements of Comprehensive Income

| NT$ Million | 2025 Q4 | | 2025 Q3 | | QoQ % | 2024 Q4 | | YoY % |
|---|---|---|---|---|---|---|---|---|
| Sales Revenue | 171,293 | 100.0% | 176,286 | 100.0% | -3% | 197,782 | 100.0% | -13% |
| Gross Profit | 8,923 | 5.2% | 8,876 | 5.0% | 1% | 10,075 | 5.1% | -11% |
| Operating Expense | 6,385 | 3.7% | 5,809 | 3.3% | 10% | 6,158 | 3.1% | 4% |
| Operating Profit | 2,538 | 1.5% | 3,067 | 1.7% | -17% | 3,917 | 2.0% | -35% |
| Non Operating Income and Expenses | 206 | 0.1% | 1,137 | 0.7% | -82% | (930) | -0.5% | -122% |
| Profit Before Income Tax | 2,744 | 1.6% | 4,204 | 2.4% | -35% | 2,987 | 1.5% | -8% |
| Profit for the Period | 2,080 | 1.2% | 3,312 | 1.9% | -37% | 2,372 | 1.2% | -12% |
| Total Comprehensive Income | 5,916 | 3.5% | 6,444 | 3.7% | -8% | 4,100 | 2.1% | 44% |
| Profit Attributable to | | | | | | | | |
| Owners of the Parent | 2,073 | 1.2% | 2,730 | 1.6% | | 2,370 | 1.2% | |
| Non-Controlling Interest | 7 | 0.0% | 582 | 0.3% | | 2 | 0.0% | |
| Total Comprehensive Income Attributable to | | | | | | | | |
| Owners of the Parent | 5,898 | 3.4% | 5,850 | 3.3% | | 4,096 | 2.1% | |
| Non-Controlling Interest | 18 | 0.1% | 594 | 0.4% | | 4 | 0.0% | |
| EPS (NT$) | 0.57 | | 0.76 | | | 0.66 | | |

# Non-Operating Income and Expense

| NT$ Million | 2025 Q4 | 2024 Q4 | 2025 Year-to-Q4 | 2024 Year-to-Q4 |
|---|---|---|---|---|
| Interest Income | 676 | 766 | 2,759 | 2,932 |
| Other Income | 45 | 35 | 144 | 371 |
| Foreign Exchange Gain (Loss) (Realized and Unrealized) | 555 | (42) | (1,099) | 5 |
| Other Gains and Losses | 471 | 23 | 3,625 | 128 |
| Finance Cost | (1,559) | (1,711) | (6,144) | (6,027) |
| Share of the Profit or Loss of Associates and JV Accounted for Using the Equity Method | 18 | (1) | 14 | (16) |
| **Total Non-Operating Income and Expense** | **206** | **(930)** | **(701)** | **(2,607)** |

# Consolidated Balance Sheets

| NT$ Million | 2025/12/31 | 2024/12/31 |
|---|---|---|
| Cash | 54,316 | 30,934 |
| Current financial assets at fair value through profit or loss | 1,516 | 1,885 |
| Accounts Receivable | 119,658 | 164,762 |
| Inventories | 76,912 | 65,147 |
| Other Current Assets | 19,052 | 11,698 |
| Non-Current Assets | 60,218 | 61,518 |
| **Total Assets** | 331,672 | **335,944** |
| Short-term borrowings | 75,183 | 64,077 |
| Accounts payable | 109,168 | 135,836 |
| Other Current Liabilities | 51,963 | 47,569 |
| Non-Current Liabilities | 18,910 | 17,975 |
| **Total Liabilities** | **255,224** | **265,457** |
| **Total Equity** | **76,448** | **70,487** |

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# Thank You

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