Inventec Corporation and Subsidiaries

Investor Conference

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Safe Harbor Notice

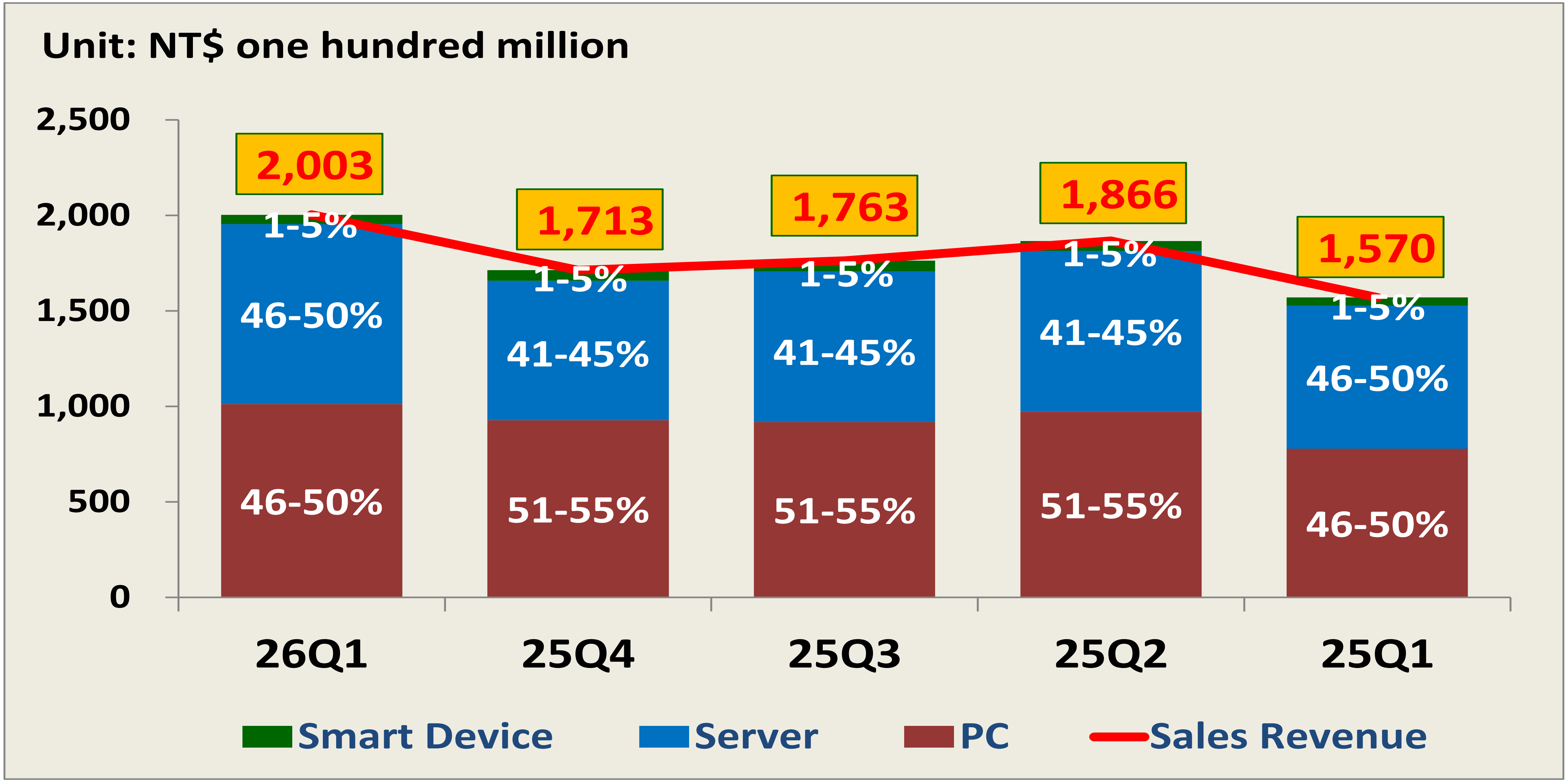
- Inventec's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.

- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

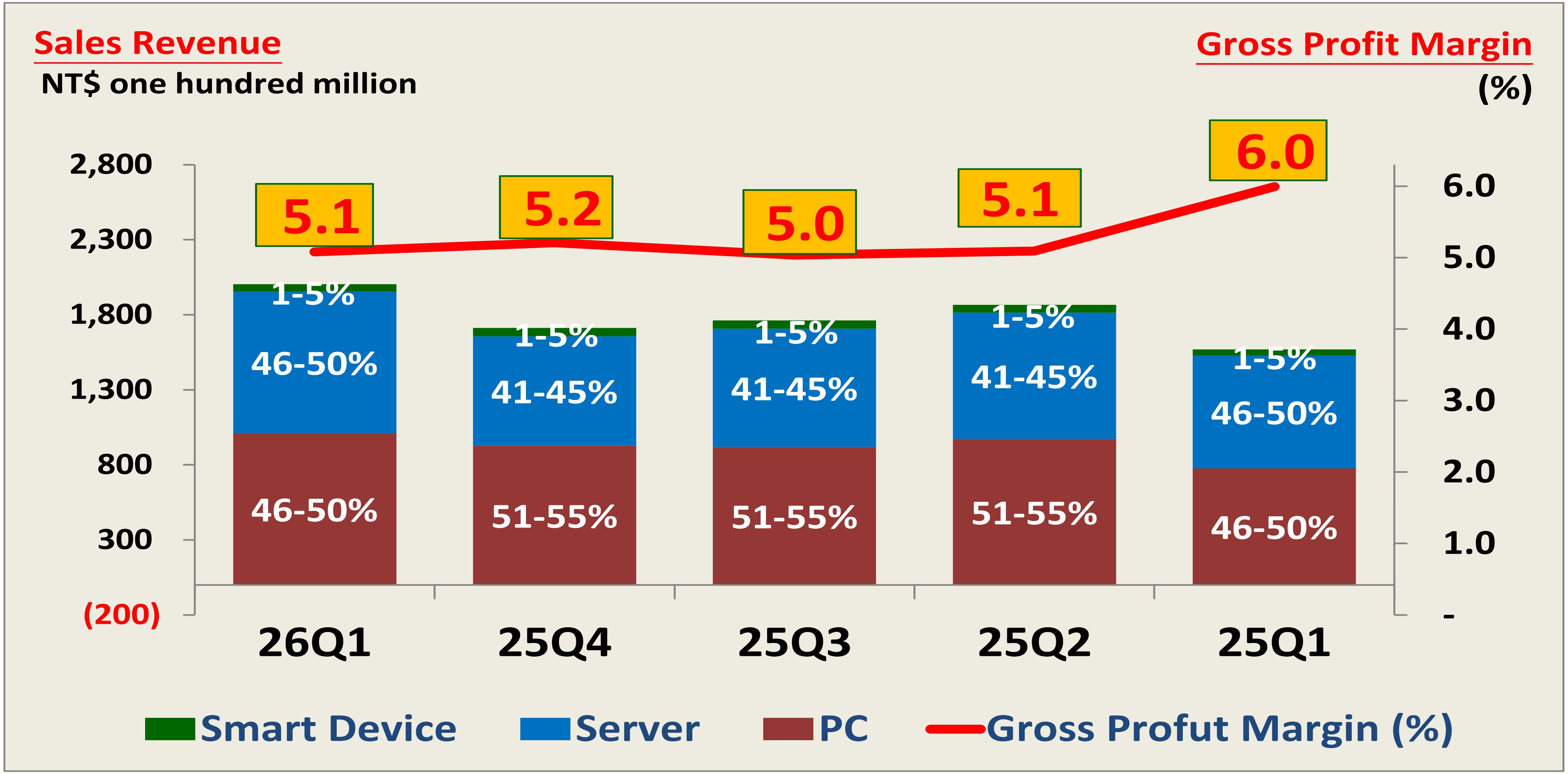
Consolidated Statements of Comprehensive Income

NT$ Million	2026 Q1		2025 Q4		QoQ %	2025 Q1		YoY %
Sales Revenue	200,311	100.0%	171,293	100.0%	17%	157,034	100.0%	28%
Gross Profit	10,177	5.1%	8,923	5.2%	14%	9,413	6.0%	8%
Operating Expense	6,562	3.3%	6,385	3.7%	3%	5,940	3.8%	10%
Operating Profit	3,615	1.8%	2,538	1.5%	42%	3,473	2.2%	4%
Non Operating Income and Expenses	(308)	-0.1%	206	0.1%	-250%	(1,321)	-0.8%	-77%
Profit Before Income Tax	3,307	1.7%	2,744	1.6%	21%	2,152	1.4%	54%
Profit for the Period	2,434	1.2%	2,080	1.2%	17%	1,704	1.1%	43%
Total Comprehensive Income	4,462	2.2%	5,916	3.5%	-25%	3,782	2.4%	18%
Profit Attributable to								
Owners of the Parent	2,428	1.2%	2,073	1.2%		1,703	1.1%	
Non-Controlling Interest	6	0.0%	7	0.0%		1	0.0%	
Total Comprehensive Income Attributable to								
Owners of the Parent	4,447	2.2%	5,898	3.4%		3,778	2.4%	
Non-Controlling Interest	15	0.0%	18	0.1%		4	0.0%	
EPS (NT$)	0.68		0.57			0.47		

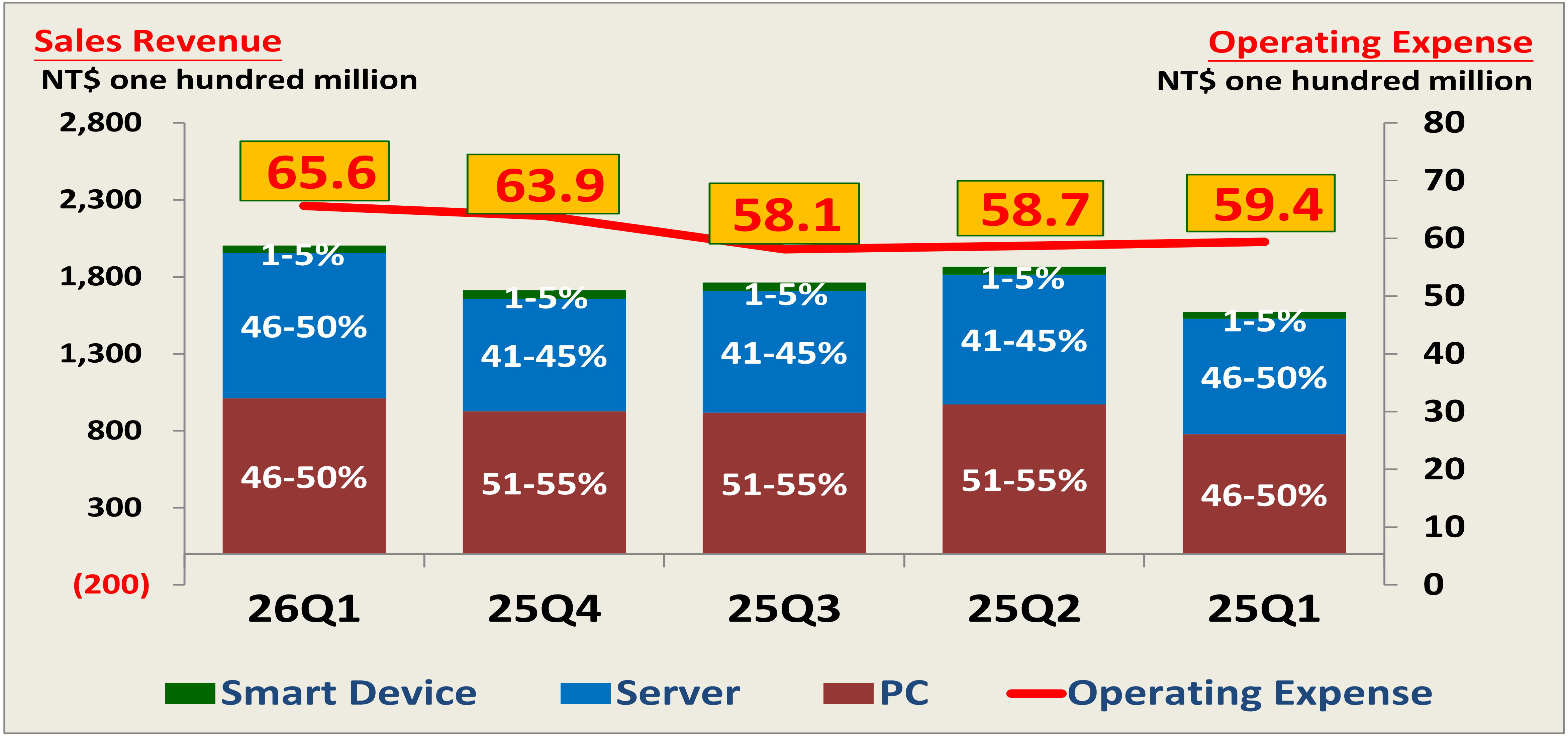
Consolidated Sales Revenue



Gross Profit Margin Trend Analysis



Operating Expense Trend Analysis



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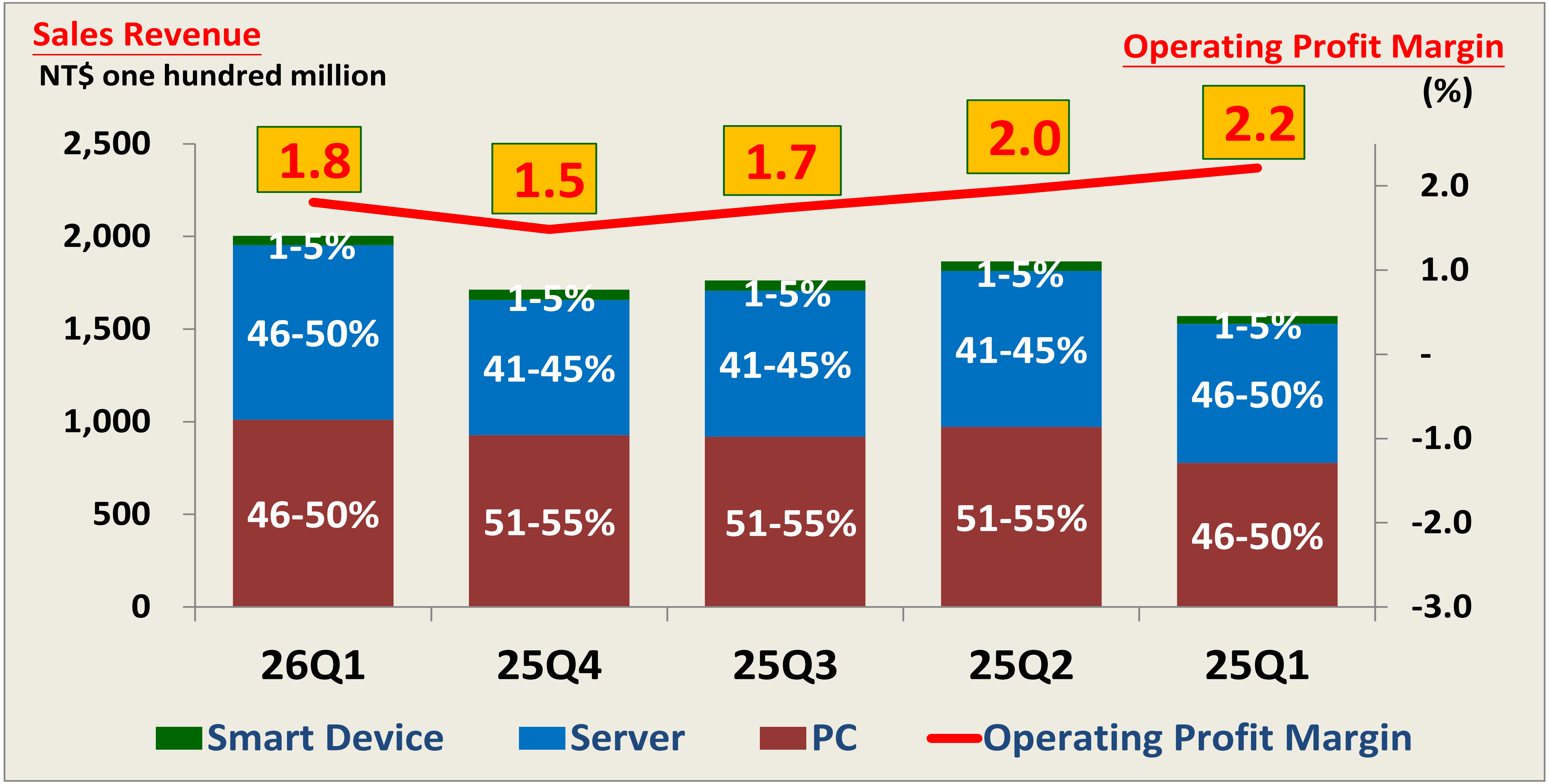
Operating Profit Margin Trend Analysis



Non-Operating Income and Expense

NT$ Million	2026 Q1	2025 Q4	2025 Q1
Interest Income	557	676	815
Other Income	34	45	33
Foreign Exchange Gain (Loss) (Realized and Unrealized)	476	555	(490)
Other Gains and Losses	(8)	471	(32)
Finance Cost	(1,352)	(1,559)	(1,641)
Share of the Profit or Loss of Associates and JV Accounted for Using the Equity Method	(15)	18	(6)
Total Non-Operating Income and Expense	<u>(308)</u>	<u>206</u>	<u>(1,321)</u>

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Consolidated Balance Sheets

NT$ Million	2026/3/31	2025/12/31	2025/3/31
Cash	45,303	54,316	30,611
Current financial assets at fair value through profit or loss	1,251	1,516	2,375
Accounts Receivable	139,911	119,658	134,314
Inventories	110,177	76,912	82,691
Other Current Assets	19,980	19,052	27,274
Non-Current Assets	65,622	60,218	56,504
Total Assets	382,244	**331,672**	**333,769**
Short-term borrowings	76,492	75,183	69,057
Accounts payable	148,189	109,168	125,276
Other Current Liabilities	65,088	51,963	53,976
Non-Current Liabilities	18,740	18,910	17,290
Total Liabilities	**308,509**	**255,224**	**265,599**
Total Equity	**73,735**	**76,448**	**68,170**

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Financial Ratio Analysis

%	2026/3/31	2025/3/31
Current Ratio	109.3%	111.7%
Debt Ratio	80.7%	79.6%

%	2026 Q1	2025 Q1
ROA	3.9%	3.6%
ROE	13.0%	9.8%

Note1: ROA and ROE have been converted into yearly values.

Note2: ROA={[Year-to-Q1 accumulated net income (loss)+Year-to-Q1 accumulated interest expense×(1-Tax rate)]/Year-to-Q1 accumulated average total assets}×4

Note3: ROE=(Year-to-Q1 accumulated net income (loss)/Year-to-Q1 accumulated net average shareholders' equity)×4

Products Market Prospect

(Q&A)

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Thank You

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