



致茂電子股份有限公司

2023年第1季業績發表電話會議

財務長 應正

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財務數據



2023年第1季合併損益表摘要



合併損益表

(單位: 佰萬新台幣, 除每股盈餘為新台幣元)

	2023.1Q	%	2022.4Q	%	QoQ %	2022.1Q	%	YoY %
淨營業收入	4,388	100%	6,074	100%	(28%)	4,398	100%	-
量測儀器事業部之合併營收(淨額)	4,049	92%	5,810	96%	(30%)	3,474	79%	17%
威光自動化作事業部之合併營收	283	7%	188	3%	51%	221	5%	28%
日茂特殊材料事業部之合併營收	0	0%	0	0%	n/a	618	14%	n/a
其他	56	1%	76	1%	(26%)	85	2%	(34%)
營業成本	(1,722)	(39%)	(3,300)	(54%)	(48%)	(2,214)	(50%)	(22%)
營業毛利	2,666	61%	2,774	46%	(4%)	2,184	50%	22%
營業費用								
推銷管理費用	(1,042)	(24%)	(1,170)	(19%)	(11%)	(946)	(22%)	10%
研發費用	(437)	(10%)	(549)	(10%)	(20%)	(400)	(9%)	9%
營業淨利	1,187	27%	1,055	17%	13%	837	19%	42%
營業外收入及支出	59	1%	65	1%	(9%)	167	4%	(65%)
稅前淨利	1,246	28%	1,120	18%	11%	1,004	23%	24%
所得稅費用	(283)	(6%)	(206)	(3%)	37%	(147)	(3%)	93%
本期淨利	963	22%	914	15%	5%	858	20%	12%
其他綜合損益淨額	(36)	(1%)	(190)	(3%)	(81%)	288	6%	n/a
綜合損益總額	\$ 927	21%	\$ 724	12%	28%	\$ 1,146	26%	(19%)
淨利歸屬於:								
本公司業主	937	21%	863	14%	9%	852	19%	10%
非控制權益	26	1%	51	1%	(49%)	6	1%	n/a
	\$ 963	22%	\$ 914	15%	5%	\$ 858	20%	12%
每股盈餘 (基本)	\$ 2.23		\$ 2.05		9%	\$ 2.03		10%
每股盈餘 (稀釋)	\$ 2.19		\$ 2.00		10%	\$ 2.02		8%

資產負債摘要及財務指標

集團合併 (單位：佰萬新台幣)	2023. March	2022. Dec	+ / - %
資產負債摘要			
現金及流動金融資產	5,208	6,685	- 22%
存貨	5,096	4,753	7%
短期負債	980	2,024	- 52%
長期負債	607	1,165	- 48%
股東權益	19,408	21,873	- 11%
總資產	32,690	33,828	- 3%
存貨週轉天數	257	148	
應收帳款週轉天數	83	72	
應付帳款週轉天數	145	101	
淨負債資產比(%)	Net Cash	Net Cash	
股東權益報酬率 (%) ●	18%	25%	
資產報酬率 (%) ●	11%	16%	

現金流量 (單位：佰萬新台幣)	2023.1Q	2022.1Q	YoY
未計利息稅項折舊及攤銷	1,433	1,179	22%
營業現金流入	545	809	(33%)
自由現金流量 ●●	13	1,164	n/a

- 股東報酬率及資產報酬率皆已年化。
- 自由現金流量 = 營運活動之淨現金流入 + (投資活動之淨現金流出)。

營運概況



2023年第1季產品銷售佔比與合併營收明細

(單位: 百萬新台幣)

	2023.1Q	%	QoQ	YoY	2022	%
量測及自動化檢測設備	2,330	77%	26%	49%	7,052	52%
半導體 / Photonics 測試解決方案	388	13%	(28%)	(56%)	4,523	34%
Turnkey Solutions	72	2%	11%	(59%)	578	4%
其它	226	8%	(10%)	(13%)	1,308	10%
母公司營業收入	3,016	100%	12%	5%	13,461	100%
+ 量測事業體海外據點及測試設備相關子公司	1,033		(67%)	70%	6,808	
致茂電子檢測設備事業體 (含海外量測事業子公司)	4,049	92%	(30%)	17%	20,269	92%
威光自動化	283	7%	51%	28%	830	4%
其他	56	1%	(26%)	(34%)	333	1%
集團營收 (存續合併事業體)	4,388	100%	(28%)	16%	21,432	97%
日茂新材料－於2022年中止營業	0	-	n/a	n/a	635	3%
集團合併營收	4,388	100%	(28%)	-	22,067	100%



Thank You